



Adur Retail and Town Centres Study

ON BEHALF OF ADUR DISTRICT COUNCIL

January 2024

Contents

1. Introduction	3
2. Retail and Town Centres Policy	4
3. Retail and Town Centre Trends	11
4. Town Centre Health-Checks	17
5. Market Share and Capacity Assessment	65
6. Policies and Recommendations	87

Appendices

- A. Study Area Plan
- B. Study Area Household Survey (NEMS)
- C. Market Shares and Capacity Assessment
- D. Centre Composition Plans
- E. Boundary Recommendation Plans

1. Introduction

Overview

- 1.1 This Retail and Town Centre Study has been commissioned by Adur District Council ('the Council'). The preparation of the Study has been led and co-ordinated by Nexus Planning ('Nexus').
- 1.2 The purpose of the Study is to inform the preparation of the emerging review of the Adur Local Plan 2017 ('ALP'). It aims to provide the Council with an up-to-date, objective assessment of the health of centres in the Council area and considers possible strategic policy responses to prevalent and emerging retail and town centre issues.
- 1.3 The Study has been prepared to reflect the requirements of the National Planning Policy Framework ('the NPPF') and the Town Centres and Retail Planning Practice Guidance ('the Town Centres PPG').

Structure of the Study

- 1.4 This report is structured as follows:
 - a. Section 2 provides a summary of the key national and local retail policy context relevant to the Study.
 - b. Section 3 summarises key current and future retail trends and, in doing so, provides the overarching context for this Study and how it can be used to guide plan-making.
 - c. Section 4 describes our health-check assessments of the District's three Town Centres and fifteen Local Shopping Parades.
 - d. Section 5 sets out our assessment of Retail and Leisure Market Shares and Capacity.
 - e. Section 6 provides guidance to inform the emerging Local Plan on the following matters: Retail Capacity and Strategy; Retail Hierarchy; Town Centre and Primary Shopping Area Boundaries; Residential Development in Town Centres; and, General Policy Direction.

2. Retail and Town Centres Policy

2.1 In order to shape the direction of this Study, it is helpful to understand relevant retail and Town Centre planning policy at a national and local level. As such, we first summarise national planning policy of relevance before considering retail and Town Centre development plan policy as set out in the Local Plan for Adur. We also consider changes to the Use Classes Order and the application of permitted development rights to Town Centre uses.

Revised National Planning Policy Framework

2.2 The most recent iteration of the National Planning Policy Framework ('NPPF') was published in December 2023. The NPPF reflects the fact that the traditional role of Town Centres has been somewhat undermined by structural changes in the retail sector, and that there may be a need to plan for a more diverse range of uses going forward. As such, the NPPF advocates a more flexible policy framework to support the future vitality and viability of Town Centres.

2.3 NPPF policies are considered on a thematic basis below.

Plan-Making

2.4 Paragraph 20 of the NPPF indicates that development plans should set out an overall strategy for the pattern, scale and quality of development, including policies to deliver retail, leisure and other commercial development. Paragraph 31 states that the preparation and review of all policies should be underpinned by relevant and up-to-date evidence. This should be proportionate and take into account relevant market signals.

Building a Strong, Competitive Economy

2.5 Paragraph 85 of the NPPF indicates that planning policies and decisions should help create the conditions in which businesses can invest, expand, and adapt. Significant weight should be placed on the need to support economic growth and productivity, taking into account both local business needs and wider opportunities for development.

Ensuring the Vitality of Town Centres

2.6 Paragraph 90 specifically relates to planning for Town Centres. It states that:

'Planning policies should:

- a. define a network and hierarchy of Town Centres and promote their long-term vitality and viability – by allowing them to grow and diversify in a way that can respond to rapid changes in the retail and leisure industries, allows a suitable mix of uses (including housing) and reflects their distinctive characters;
- b. define the extent of Town Centres and primary shopping areas, and make clear the range of uses permitted in such locations, as part of a positive strategy for the future of each centre;
- c. retain and enhance existing markets and, where appropriate, re-introduce or create new ones;
- d. allocate a range of suitable sites in Town Centres to meet the scale and type of development likely to be needed, looking at least ten years ahead. Meeting anticipated needs for retail, leisure, office and other main Town Centre uses over this period should not be compromised by limited site availability, so Town Centre boundaries should be kept under review where necessary;

- e. where suitable and viable Town Centre sites are not available for main Town Centre uses, allocate appropriate edge of centre sites that are well connected to the Town Centre. If sufficient edge of centre sites cannot be identified, policies should explain how identified needs can be met in other accessible locations that are well connected to the Town Centre; and
 - f. recognise that residential development often plays an important role in ensuring the vitality of centres and encourage residential development on appropriate sites’.
- 2.7 The requirement to plan to meet needs across a minimum ten-year period represents a change from the previous NPPF which required Town Centre needs to be met in full across the entire plan period.
- 2.8 In addition, it is notable that the NPPF Annex 2 Glossary fails to make any reference to the designation of primary and secondary frontages. Page 32 of the Government Response to the Draft Revised National Planning Policy Framework Consultation indicates that, whilst the revised NPPF has removed the expectation in national planning policy that such frontages must be defined, this does not necessarily preclude authorities from doing so where their use can be justified. However, it is evident that the general intention is to provide for more flexibility through a less prescriptive approach to land use.
- 2.9 Paragraph 94 of the NPPF states that it is appropriate to identify thresholds for the scale of edge of centre and out of centre retail and leisure development that should be the subject of an impact assessment. Any such threshold policy applies only to the impact test. All planning applications for main Town Centre uses that are not in an existing centre and not in accordance with an up-to-date development plan will generally be the subject of the sequential test.

Promoting Healthy and Safe Communities

- 2.10 Paragraph 97 seeks to support the social, recreational and cultural facilities and services communities need. The guidance states that planning policies and decisions should:
- a. plan positively for the provision and use of shared spaced, community facilities (such as local shops, meeting places, sports venues, open space, cultural buildings, public houses and places of worship), and other local services to enhance the sustainability of communities and residential environments;
 - b. take into account and support the delivery of local strategies to improve health, social and cultural well-being for all sections of the community;
 - c. guard against the unnecessary loss of valued facilities and services, particularly where this would reduce the community’s ability to meet its day-to-day needs;
 - d. ensure that established shops, facilities and services are able to develop and modernise, and are retained for the benefit of the community; and
 - e. ensure an integrated approach to considering the location of housing, economic uses and community facilities and services.

Ensuring the Vitality of Town Centres Planning Practice Guidance

- 2.11 The Town Centres and Retail Planning Practice Guidance (‘the Town Centres PPG’) was published in July 2019 and thereafter updated in September 2020. It provides additional direction in respect of how retail and Town Centre planning policy should be applied in respect of plan-making and decision-taking. The Town Centres PPG affirms the Government’s

aspiration to support Town Centres in order to generate employment, promote beneficial competition and create attractive, diverse places where people want to live, work and visit.

2.12 Paragraph 004 of the Town Centres PPG indicates that a local planning authority's strategy for their Town Centres should include:

- The realistic role, function and hierarchy of Town Centres over the plan period. Given the uncertainty in forecasting long-term retail trends and consumer behaviour, this assessment may need to focus on a limited period (such as the next five years) but will also need to take the lifetime of the plan into account and be regularly reviewed.
- The vision for the future of each Town Centre, including the most appropriate mix of uses to enhance overall vitality and viability.
- The ability of the Town Centre to accommodate the scale of assessed need for main Town Centre uses, and associated need for expansion, consolidation, restructuring or to enable new development or the redevelopment of under-utilised space.
- How existing land can be used more effectively – for example, the scope to group particular uses such as retail, restaurant and leisure activities into hubs or for converting airspace above shops.
- Opportunities for improvements to the accessibility and wider quality of Town Centre locations, including improvements to transport links in and around Town Centres, and enhancement of the public realm.
- What complementary strategies are necessary or appropriate to enhance the Town Centre and help deliver the vision for its future, and how these can be planned and delivered. For example, this may include consideration of how parking charges and enforcement can be made proportionate.
- The role that different stakeholders can play in delivering the vision. If appropriate, it can help establish the level of cross-boundary/strategic working or information sharing required between both public and private sector groups.
- Appropriate policies to address environmental issues facing Town Centres, including opportunities to conserve and enhance the historic environment.

2.13 This particular Study seeks to provide a high-level authority-wide retail and leisure strategy, which will provide an overall context to the determination of planning applications for such uses and will support the Councils' future development plan policy. The Study will also help underpin any future Town Centre-specific strategies or masterplans.

2.14 Paragraph 006 of the Town Centres PPG identifies a series of key indicators of relevance in assessing the health of a centre over time. The indicators allow the role, performance, and function of centres to be monitored and are considered in greater detail at Section 4 of this report (which specifically addresses the vitality and viability of the principal centres in the Adur Council area).

Use Classes Order

2.15 Significant changes to the Use Classes Order have been enacted through the Town and Country Planning (Use Classes) (Amendment) (England) Regulations 2020, which came into force on 1 September 2020.

2.16 The amendments include the revocation of Parts A and D, and the introduction of three new Use Classes, these being Classes E, F1 and F2. The Government's objective is that the changes will support the revival of the high street and allow for greater flexibility in changing uses within Town Centres without the need for planning permission.

2.17 In addition to the three new Use Classes, the changes also result in some changes in respect of uses classified as sui generis. In practical terms, the changes comprise:

- **Use Class E** – Commercial, business and service uses include: shops or retail; cafes or restaurants; financial services; professional services; any service appropriate to provide in a commercial, business or service locality; indoor sports, recreation or fitness; medical or health services; crèche, day nursery or day centre; and, offices.
- **Use Class F1** – Learning and non-residential institutions include any non-residential use for the: provision of education; display of works of art; museum; public library or public reading room; public hall or exhibition hall; for or in connection with public worship or religious instruction; or, as a law court.
- **Use Class F2** – Local community uses include: a shop selling mostly essential goods, including food, no larger than 280 sqm and where there is no other such facility within 1,000 metres radius of the shop’s location. A hall or meeting place for the local community, an area or place for outdoor sport or recreation and an indoor or outdoor swimming pool or skating rink.
- **Sui Generis** – Use within this Class now include a public house, wine bar or drinking establishment; a drinking establishment with expanded food provision; as a hot food takeaway for the sale of hot food where consumption of that food is mostly undertaken off the premises; live music venue; cinema; concert hall; bingo hall; or, dance hall.

2.18 The introduction of Class E is significant and places a wide range of uses including retail, food, financial services, gyms, healthcare, nurseries, offices, and light industry into a single use class. Unless restrictive planning conditions extinguish the provisions of Class E, the ability to significant change the commercial use of premises without planning permission allows centres to evolve in a flexible manner.

2.19 However, the provisions of the Use Classes Order are not linked to any spatial considerations. As such, the expanded Use Class E applies equally to both Town Centres and out of centre locations, and there may be unintended consequences in providing for additional flexibility across Class E outside of Town Centres. Accordingly, it may be necessary for the Council to apply restrictive conditions to certain forms of development in order to restrict the authorised use to that which has been justified in the application submission. This will help ensure that unacceptable impacts do not arise from future Class E development.

Town Centre Use Permitted Development Rights

2.20 An amendment was made to the General Permitted Development (England) Order 2015 (the ‘GPDO’) in March 2021. This allows for the change of use from Class E properties to residential from August 2021 (extending a right that had previously been restricted to office uses). This permitted development right is subject to maximum size requirements, the property having been in use as Class E for two years, and the property having been vacant for three months. In addition to this, ‘prior approval’ for the change of use must be sought from the planning authority. Restrictions on this right apply in conservation areas and for nurseries, as well as in areas that are covered by an Article 4 direction.

Local Planning Policy Context

Adur Local Plan (2017)

2.21 The statutory development plan for the Adur comprises the Adur Local Plan (adopted, 2017).

2.22 Paragraph 1.19 of the Local Plan identifies ten ‘key issues for the Local Plan’. None of those priorities directly refer to retail or leisure matters. However, on related matters, Key Issue 1 discussed the need to regenerate Adur, including

opportunities for businesses to expand into the District, as well as taking opportunities to upgrade the physical environment of parts of Adur. Key Issue 2 identifies a need to improve infrastructure to meet modern needs (e.g. health and community facilities). Further, one focus of this Study (see Section 6) is to consider housing delivery in the town centres, and linked to this, Key Issue 4 identifies the need to meet identified housing needs, especially for smaller households, as well more family housing and affordable housing.

- 2.23 Paragraph 1.28 considers objectives for the Plan, and this notably includes Objective V2, which notes that whilst many of Adur's residents will look to Worthing and Brighton for their retail and leisure needs, Adur and its town and village centres should continue to have an important role in providing these functions. Objective V4 discusses the proposed regeneration of Shoreham Harbour and notes that it will deliver a range of uses including retail and leisure development. Objective V5 specifically relates to town centre activity in general, and notes that Town and Village Centres (Shoreham, Southwick and Lancing) will be *"improved to increase their vitality and make them more pleasant places to shop and visit, enhancing their roles as local service centres, ensuring they continue to thrive and can accommodate change (which respect their character) to meet needs arising from future growth. Shoreham Town Centre will also have provided new opportunities for development"*.
- 2.24 Policy 3 (Housing Provision), notes that over the period 2011-2032, a minimum of 3,718 dwellings will be developed in Adur. The Council's latest 'Five Year Housing Land Supply Assessment' (2022-2027) suggests that 1,166 of those homes were completed over the period 2011-2020, meaning there was a residual target of 2,552 homes over the period 2020-2032.
- 2.25 Policy 8 (Shoreham Harbour Regeneration Area) does not specify an amount of intended retail and leisure floorspace, though see below our synopsis of the Shoreham Harbour Joint Area Action Plan (2019).
- 2.26 Policy 9 (Lancing) lends support to appropriate retail development and environmental enhancements in Lancing and the shopping area along North Road, which is to be strengthened by restricting non-retail uses. A more flexible approach is to be applied to ground floor uses on South Street. The policy advocates Primary and Secondary Shopping Frontages, which we review further in Section 6.
- 2.27 Policy 11 (Shoreham-by-Sea) explains that a number of sites in Shoreham Town Centre will contribute to its on-going vitality, namely; Pond Road (for community and residential uses), Ropetackle North (for mixed-use housing and employment), the Civic Centre and associated car park (for mixed-use housing) and Ham Road Police Station (for mixed-uses including retail). Overall, the Town Centre should be a focus for meeting day-to-day needs and provide a niche retail offer. A Primary Shopping Area is designated, as well as Primary and Secondary Shopping Frontages. We discuss the restrictions within the adopted Plan covering these designations in Section 6.
- 2.28 Policy 12 (Southwick and Fishersgate) established a Primary Shopping Frontage for Southwick and the uses which would be encouraged within that area. The policy also notes that environmental improvements to Southwick Square will be supported (see also 'Southwick Square' below). Those works have now been completed, as detailed further in the health-check at Section 4.
- 2.29 Policy 27 (Retail, Town Centres and Local Parades) is the key development management policy in the Local plan and captures the Council's general approach to determining applications for retail and town centre use development. The policy sets out guidance for impact assessment (including a 1,000 sq m threshold for assessment), as well as the acceptability of different uses within different area designations. The full wording of the Policy is as follows:

Policy 27: Retail, Town Centres and Local Parades

Within the defined town centre boundaries of Shoreham-by-Sea, Southwick and Lancing (as shown on the Policies Map), town centre uses will be permitted, subject to compliance with other relevant policies.

Development within the primary and secondary shopping frontages will need to be in accordance with the place based policies in Part Three of this Plan.

New development for town centre uses outside of the defined town centre boundary (or Primary Shopping Area in the case of retail uses) will be assessed in accordance with the National Planning Policy Framework sequential test. An impact assessment will be required for any proposed retail development outside of the Primary Shopping Area with a net sales floorspace of 1000sqm or more.

In the areas designated as local shopping parades, shopping and other town centre uses will be supported at ground floor level but a predominant shopping use (as defined in the Town and Country Planning (Use Classes) Order 1987 as amended) on ground floor premises will be retained. Where proposals would result in there no longer being a predominant shopping use, this will only be acceptable

where it can be demonstrated that retail is no longer a viable use in that unit, particularly where it has remained vacant for a long period (normally a minimum of one year) and that reasonable attempts have been made to market it for retail purposes.

Shoreham Harbour Joint Area Action Plan (2019)

- 2.30 The Council is working with its partners (Brighton & Hove City Council, West Sussex County Council and Shoreham Port Authority) on a joint project to regenerate Shoreham Harbour and its surrounding area. As part of that work, the Shoreham Harbour Joint Area Action Plan was adopted by the partner authorities in October 2019.
- 2.31 Policy SH3 explains that *“As part of mixed-use redevelopments, small-scale, ancillary retail uses are acceptable provided that such activity will assist in enlivening key frontages and supporting existing retailing areas. Proposals should be appropriate and complementary in relation to Shoreham-by-Sea town centre and the existing district centre designation on Boundary Road/Station Road”*. It is clear, therefore, that there is not intended to be any major retail expansion within the Harbour area beyond ‘small-scale ancillary retail’.
- 2.32 The Action Plan relates to seven overall character areas. Those where retail development is mentioned are CA2 (Aldrington Basin) site AB4 (Kingsway/Basin Road North), CA3 (South Portside and North Quayside) site SP7 (Station Road), and CA7 (Western Harbour Arm) on the southern side of Brighton Road.

Neighbourhood Plans

- 2.33 An application for a Shoreham Beach Neighbourhood Plan has been agreed by the Council, but has not yet evolved to a draft plan stage.
- 2.34 A Sompting Neighbourhood Plan was consulted on in 2016 and 2018 but was subsequently withdrawn in late 2018 and a decision was taken not to progress the Plan any further in 2022.
- 2.35 There are therefore no current made Neighbourhood Plans which would influence the direction for retail and leisure development in Adur District.

Lancing Vision

- 2.36 'Lancing: Now and into the Future' was launched by Adur District Council and Lancing Parish Council in October 2022. Subsequently, a 'Report for our Communities' document was produced in June 2023, building on discussions with the community to date. This document is intended to support a bid to the Government's Levelling Up Fund for improvements in Lancing. One of the key headline findings of this high-level document was that *"Lancing's economy has centres of excellence but the high street isn't one of them...yet"* (Page 10).

Southwick Square

- 2.37 Building on Policy 12 of the adopted Local Plan (see above), the Council has acted to create a new square that was under-going final construction at the times of our sites visits (see also Section 4). Once complete, the proposals will activate the area in the ways shown in the CGI image below.



Summary

- 2.38 This section has considered the prevailing policies in respect of the retail and town centre uses at the national and local level. We examine a range of empirical evidence in the remaining sections of this Study before returning to policy matters in the final section where we will draw on those findings and recommend any additions or alterations to the emerging policies of the new Plan.

3. Retail and Town Centre Trends

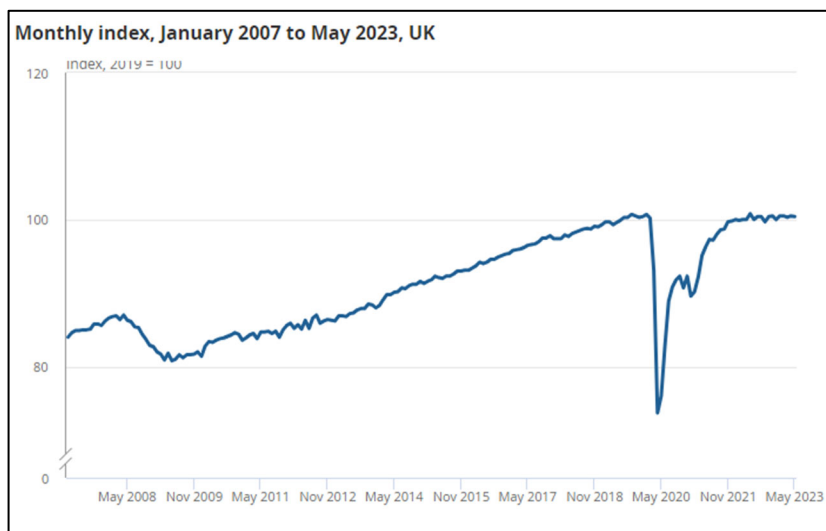
Introduction

- 3.1 We provide an overview of current retail and leisure trends below. The retail and leisure sectors are dynamic, and new retail and leisure formats continue to evolve to meet our everyday needs. The below commentary should therefore be taken as a 'snapshot' at the current time.

The Current State of the UK Economy

- 3.2 In recent years the UK economy has been greatly affected by commercial circumstances arising from the Covid-19 pandemic ('lockdowns' in 2020 and 2021), Brexit (January 2020) and the conflict in Ukraine (which started in February 2022). As a result, National Statistics ('ONS') figures indicate that UK GDP has seen dramatic changes whereby GDP index fell from 100.2 in February 2020 to 73.7 in April 2020, and eventually rising back in March 2022 to its pre-pandemic level.¹ Since then, the GDP index has remained reasonably level, with only mild fluctuations. This is shown in the figure below.

Figure 3.2.1 UK GDP is estimated to have remained relatively stable between March 2022 to May 2023



- 3.3 However, a deteriorating economic outlook – a combination of instability within UK government, soaring inflation reaching 7.9% in June 2023² (which is comfortably outpacing average earnings growth), tax rises, weak business investment, and the implications of the war in Ukraine - continues to prevail and the growth outlook for the UK continues to be volatile. In September 2022 it was predicted that the next two years would be characterised by slow, or even negative GDP growth, with the UK potentially entering a recession³. However, in April 2023 it was reported that the UK economy is set to grow by 0.1% in 2023, and that it has avoided a technical recession. The factors contributed to this include sustainably lower natural gas spot and future prices, a stronger Sterling and the better-than-expected managed re-opening of the Chinese economy⁴. The Bank of England has therefore forecast that inflation is over its peak, with the

¹ ONS, GDP monthly estimate, UK: May 2023

² Banks of England, 22 June 2023

³ PWC, UK Economic Outlook September 2022

⁴ PWC, UK Economic Outlook April 2023

Office for Budget Responsibility forecasting the rate of inflation to fall back to the Bank of England target of 2% by Q1 of 2024⁵.

The Retail and Leisure Economy

3.4 The retail sector has endured a particularly difficult pandemic, with multiple lockdowns and online competition leading to the permanent closure of many shops and businesses. UK high streets have already been in continuous decline since the 2007 recession⁶, with consumer habits moving away from the traditional high street experience. The pandemic, however, accelerated these pre-existing challenges, including creating an unprecedented rise in online shopping.

3.5 The industry leader in commercial real estate and analytics, CoStar's Retail National Report UK 2023 comments⁷ are as follows:

- The retail sector is in recovery mode after a difficult pandemic, when multiple lockdowns and online competition caused the permanent closure of many shops and businesses. Net absorption of retail space turned sharply negative as a result, with shopping centres and less affluent towns most severely impacted. Supermarkets and discount retailers were among the few pockets of resilience from a demand perspective.
- The lifting of pandemic restrictions has boosted both footfall and retail sales over the past year or so. This has supported a revival in leasing, with some notable deals by fashion and food and beverage retailers in recent quarters, with experiential retailers expanding too. The national retail vacancy rate has stabilised accordingly.
- Recent positivity comes with some caveats, however. High inflation and a burgeoning cost-of-living crisis have dented consumer confidence in recent months, with GfK's confidence index falling for the first time this year in July.
- Meanwhile, retail rents continue to decline, with average asking rents dropping by a further -0.5% over the past 12 months. Further rent losses are likely in the near term, although retail centres with a grocery anchor are well placed to outperform given recent demand trends, as could high streets in more affluent towns and suburbs.
- On the supply side, little new retail space is likely to be built in the next few years, which should offer some support to the vacancy rate. The trend of owners converting retail space to other uses is also likely to accelerate.
- UK retail investment had been recovering until Spring 2022, when falling prices and shopping centre redevelopment opportunities were luring more investors back to the sector. Momentum has eased in the past few months, however, amid concerns over rising inflation and interest rates and faltering retail sales. Pricing for retail property is likely to fall further over the next year or so. However, there is support to pricing for the supermarket market due to rising demand.

3.6 Unsurprisingly, research⁸ shows that the hospitality sector saw the biggest economic decline of all sectors during the pandemic. Periods of public health restrictions saw large falls in output. The peak of the economic downturn was in April 2020, where economic output in the food & accommodation sector was 90% below pre-pandemic levels (February 2020). Overall, hospitality economic output over 2020 was 42% lower than 2019; and in 2021, hospitality output was 21% lower than 2019. The hospitality industry's share of the UK economy fell from 3% in 2019 to 2% in 2020 and 2021. However, as

⁵ Office for Budget Responsibility, April 2023

⁶ In 2011, the Portas Review summarised the challenges for high street retailers as follows: "The phenomenal growth of online retailing, the rise of mobile retailing, the speed and sophistication of the major national and international retailers, the epic and immersive experiences offered by today's new breed of shopping mall, combined with a crippling recession, have all conspired to change today's retail landscape".

⁷ CoStar's Retail National Report UK 2023, July 2023

⁸ House of Commons Library – Research Briefing - Hospitality industry and Covid 19, 11 May 2022

all coronavirus restrictions were lifted from early 2022, the hospitality sector continues its recovery, particularly as international tourists return. It is forecast that the hospitality and leisure sectors are expected to be the fastest growing parts of the economy over the next five years. This in part reflects the large ground to be recovered following the pandemic.

- 3.7 Tuning to the local picture, over the twelve months to July 2023, the vacancy rate for all retail floorspace in Adur District decreased slightly by 1.1%⁹. This is a steadying of the ship after the tumultuous years surrounding the pandemic. We examine the fortunes of individual centres in Section 4.

Consumer Spending

- 3.8 Experian Retail Planner Briefing Note 20 (February 2023) makes a number of comments regarding consumer spending, taking into account the conflict in Ukraine and its wider economic impacts on the UK. Squeezed household budgets due to double digit inflation and rising interest rates are underpinning a continued weakness in consumer and business confidence. Real personal disposable income is expected to decline by at least 2% in 2023 and 2024. Looking ahead this sees consumer spending falter, and there is a trend of reduced spending on non-essential items across the UK.
- 3.9 Convenience spending is likely to experience an ongoing wind down from the increased levels seen through the pandemic period, where substitute spending in restaurants was either not possible, or not demanded to the same extent given Covid 19 related fears. As per Figure 3.13.1, growth on a per head basis increased by 10.2% in 2020 and is now forecast to settle at 0.2% per annum over the longer-term, which is lower than projected in previous Experian forecasts. Even once inflation subsides, the rebound on convenience goods spending is therefore expected to be relatively modest in scale, not least due to the increase in availability of, and preference for, discount food shopping.
- 3.10 In terms of comparison goods, consumer confidence has been hovering around all-time lows and Bulky goods sales in particular are likely to suffer as consumers put off major purchases, such as the replacement of white goods. A projected recovery gains momentum by 2025 though, and in the long-term growth per head averages around 3%.
- 3.11 Leisure sales fell markedly in 2020 given Covid 19 related lockdowns (-37.9%), recovering some of the lost ground in 2021 as restrictions eased (30.5%). The latest data shows that the recovery gained momentum in the first three quarters of 2022 and for the year as a whole, sales are estimated to have come in 5% above the pre-pandemic 2019 level.

Figure 3.11.1 Experian's Identified UK retail spending (including non-store) and leisure spending¹⁰

Volume Growth Per Head (%)	2020	2021	2022 31	2031 40	2022 41
Annual averages					
Retail Spend	-0.4	3.3	0.7	2.1	1.4
Convenience goods	10.2	-1.4	-0.9	0.2	-0.4
Comparison goods	-6.8	6.7	1.7	3.0	2.3
of which bulky	6.4	4.8	1.9	3.7	2.7
Non-bulky	-12.1	7.6	1.6	2.7	2.1
Leisure	-37.9	30.5	2.7	0.8	1.8
Consumer spending	-10.9	5.6	1.3	1.4	1.4

Source: Figure 2 of Experian Retail Planner Briefing Note 20

⁹ CoStar's Adur Retail Submarket Report 2023, October 2023

¹⁰ Experian, Retail Planner Briefing Note 20, February 2023

Online Shopping

- 3.12 The rise in internet retailing has been at the forefront of retail evolution for a number of years. Covid-19 has accelerated this trend.
- 3.13 Generally, Experian shows that growth in non-store retail is expected to be maintained, particularly through the wider adoption of commonplace technology such as mobile phones and tablets combined with 5G and fibre networks, faster delivery times and easier returns processes to make internet shopping even more convenient. Experian expects that market share will continue to grow strongly in the mid-term, whereby in 2026, 32.0% of retail expenditure would be spent online. The pace of e-commerce growth is anticipated to moderate over the longer term, reaching 38.2% of total retail sales by 2040¹¹.

Figure 3.13.1 Experian's Identified and Forecast Market Share of Non-Retail Sales¹²

Volume Growth Per Head (%)	2023	2026	2030	2035	2040
Total	29.0	32.0	34.6	36.7	38.2
Convenience goods	18.6	21.3	23.4	24.9	25.9
Comparison goods	35.4	38.2	40.4	42.1	43.1

Source: Figure 5 of Experian Retail Planner Briefing Note 20

Omni-Channel Retail

- 3.14 The ongoing popularity of internet shopping continues to have clear implications in respect of the viability of some 'bricks and mortar' retailers. However, this does not mean that physical retail is to become obsolete.
- 3.15 Omni-channel retail (or omni-channel commerce) is increasingly becoming the norm across the industry. This is a multichannel approach to sales that focuses on providing a seamless customer experience whether the client is shopping online or in a brick-and-mortar store. For example, many stores sell online but fulfil orders from regular stores rather than warehouses¹³. Such purchases, therefore, help to sustain tangible retail floorspace.
- 3.16 A report by Barclays Corporate Banking, indicates that click and collect shopping was worth £42.4bn in the UK, comprising 8.4% of the UK's total retail spending in 2022¹⁴. In essence, goods that are bought online but picked up from a physical store, now account for 40% of sales for retailers who offer the service. This report therefore shows how online, and retail sales channels are becoming more intertwined.
- 3.17 The acceleration in consumer behaviour change in 2020 has made an omni-channel strategy more important than ever. In research conducted by BigCommerce and Retail Dive in 2020, 46% of retail executives said they planned to increase their investment in omni-channel retailing moving forward, a move away from their plans prior to Covid-19¹⁵.
- 3.18 When it comes to shopping in physical stores, 2021 research by Klarna¹⁶ (an online shopping platform) highlights that physical retail is still an important channel even for digital-savvy shoppers. Shoppers are nearly twice as likely to value

¹¹ Experian, Retail Planner Briefing Note 20, February 2023

¹² Experian, Retail Planner Briefing Note 20, February 2023

¹³ This is particularly the case with food shopping and speciality comparison goods purchases, where retailers often try to tap into a wider market through an online presence.

¹⁴ Barclays, Click-and-collect economy worth over £42bn as 'hybrid' shopping grows, 2022

¹⁵ bigcommerce.co.uk

¹⁶ [Internet Retailing, 13 October 2021](#)

seeing and feeling items they are buying in real life (88% of Klarna shoppers); meanwhile, half (49%) of shoppers value being able to visit showrooms and see items in store but pay online.

Leisure and Food & Drink

- 3.19 The greater availability of high street units appears to have helped stoke an entrepreneurial spirit in recent years, with a number of centres beginning to benefit from a greater focus on independent retailers and also modern markets, which are frequently focused around food and drink operators.
- 3.20 More generally, the food and drink sector has also been buoyed in recent years by the success of mid-market national multiples, which expanded quickly across the UK. However, this market has become saturated in many locations and a number of high-profile operators have been in financial difficulty. Given the problems suffered by such operators, the market has become more cautious and mid-market operators are picking new sites carefully as a result. Instead, we have seen a number of independent operators flourish, both before and throughout the pandemic, and a desire for customers to choose local operators over larger regional and national brands.
- 3.21 A further significant recent high street success story has been the resurgence of the Town Centre leisure sector, which has resulted in new cinemas being developed close to the shopping core and the emergence of ‘competitive socialising’ concepts, which include bowling, crazy golf, table tennis, darts, axe-throwing, escape rooms and other seemingly niche pursuits.
- 3.22 Cinema openings have been on the up in recent years and ‘boutique’ cinema operators – including Curzon, Everyman and The Light – are able to operate from smaller sites in Town Centres (partly as a consequence of digital technology). Town Centre cinema development has successfully underpinned wider mixed-use developments, as food and drink operators are typically keen to locate in close proximity to benefit from spin-off custom. New, innovative leisure operators have been particularly beneficial both in re-using existing difficult to let premises, and in driving the evening economy.
- 3.23 More generally, the gym market continues to perform well, with there now being around 7,200 health and fitness clubs across the UK, which are estimated to have a total turnover of approximately £2bn¹⁷. Around one in every seven Britons has a gym membership¹⁸. Budget gyms are currently particularly popular, with operators such as Pure Gym, the Gym Group and easyGym utilising a format that is based on low costs and high volume.
- 3.24 The impact of the pandemic on the leisure industry is still to be determined. Support provided by the Treasury has helped support businesses in 2020 and 2021, and mitigated the effects of ‘lockdown’ restrictions to some degree. However, the full and ongoing impact will become clearer this year as more stable trading conditions return.

The Night-Time Economy

- 3.25 The term night-time economy is used to describe a wide range of activities that (typically) take place after 5 pm. This could range from a trip to the theatre or cinema, to a family meal, to a night out at a club. The night-time economy is about catering for a wide range of demographics and interests.
- 3.26 Creating a safe, vibrant and well-balanced evening and night-time offer is a challenge that can dramatically improve the overall health of a Town Centre and boost the economy.

¹⁷ Article headlined ‘Fitness Industry in the United Kingdom (UK) – Statistics & Facts’, Statista, 26 May 2021.

¹⁸ Ibid.

3.27 The Association of Town and City Management ('ATCM') has identified a number of themes to help improve the attraction and operation of the night-time economy, which are summarised as follows:

- **Alive After Five** – This relates to revisions to trading hours to better suit customers' shopping needs and availability. A Retail Trading Hours Study commissioned by ATCM found that sales between 5 pm and 8 pm are typically 50% greater than those between 9 am and 11am. Revising trading hours to open and close later could increase sales by around 10% to 12%.
- **Late Night Transport** – The lack of frequent, efficient and safe public transport late at night, or at least the perception of this being the case, could be having a detrimental effect on night-time economy and social scene. One way of increasing night-time visitor numbers is to promote late-night travel provision and its publicity.
- **Purple Flag** – This is an accreditation scheme which recognises excellence in the management of town and city centres at night. Obtaining Purple Flag accreditation demonstrates that a town's night-time economy offers clean and safe environments, great bars and clubs, a variety of arts and cultural attractions, and excellent transport links.
- **Evening Economy Ambassadors** – The ambassadors improve the evening and night-time experience in a Town Centre by liaising between visitors, police, door staff, licensees, and transport operators.
- **Light Night** – This is an initiative where town or city centres stay open after dark for people to enjoy local shops and services within a wider cultural event involving music, art and, most importantly, through the lighting up of buildings and light-based art installations.

3.28 The above list is not exhaustive, and the development of a bespoke evening economy strategy can help prioritise and deliver events and initiatives which draw on a Town Centre's strengths and address weaknesses.

Conclusion

3.29 Retail has been an industry under significant stress, as many retailers find themselves squeezed between rising costs and the increasing volume of sales over the internet. Such difficulties have, of course, been exacerbated by the Covid-19 pandemic and the cost-of-living crisis associated with rising energy prices and inflation. In response to this unpredictability, those operating in the market are forced to adapt quickly or otherwise face falling profits.

3.30 There will still be the need and demand for physical stores, despite the increase in shopping online. This is particularly the case for convenience goods sales in light of the fact that the online shopping orders are typically picked from the shelves of physical stores. In respect of comparison goods, there is a need for the offer to become more 'experiential' in order to encourage shoppers onto the high street, and to ensure that shopping is viewed as a pleasurable pastime. The shopping experience needs to evolve and diversify both to attract footfall and convert increased activity into sales. Independents clearly have an important role to play in adding interest and in providing differentiation between shopping venues.

3.31 In a market disrupted by continued changes in consumer behaviour, investing in the consumer experience is anticipated to be the key to success in securing resiliency in retail stores moving forward. Planning policy can play an important role in helping to future-proof city, town and village centres against the ongoing uncertainty.

4. Town Centre Health-Checks

Methodology

- 4.1 Health checks are recognised as important planning ‘tools’ for appraising and monitoring the changes in the overall vitality and viability of town centres and informing both plan-making and decision-taking at the local level.
- 4.2 In this context, this Study provides detailed health check assessments for the three Town Centres of Shoreham, Lancing and Southwick, as well as more simplified health checks for the fifteen Local Shopping Parades.
- 4.3 All of the health checks have been carried out in accordance with the Town Centres PPG, which sets out a number of key performance indicators used to help assess and monitor the overall health and performance of the centres. This has informed the creation of a matrix that sets out an easy-to-digest 20-point SWOT assessment. The general methodology is set out below.

20-Point SWOT Assessment

- 4.4 The Nexus 20-point SWOT assessment has been formulated to encompass the following:
- 1. Retail Offer** - Using a combination of Experian GOAD data (where available) and site visit observations (where GOAD data was unavailable), we examine Experian GOAD categories i.e. convenience, comparison, service uses, and vacant units. We compare the results against current national average benchmarks for each category (Experian Category Report, 2023) for all circa 1,950 centres and shopping locations covered by Experian. We also look at results from the previous Adur Retail Study in 2013, although please note that as this Study did not publish detailed composition details or plans, we have avoided making direct comparisons.
 - 2. Vacant Units**- We contrast the current vacancy rate with the previous Retail Study and current national averages. We also consider any vacancy ‘hot-spots’ and reasoning why those might have occurred.
 - 3. Culture and Leisure** - Again using our GOAD base plans, we are able to identify the number of Leisure Services and assess the diversity of what is on offer.
 - 4. Unhealthy Businesses** - Looking at ‘unhealthy’ businesses is important to understand the levels of health a centre is promoting. The Royal Society for Public Health (RSPH) published a report in 2018 titled ‘Health on the High Street: Running on empty’. The report uses “the Richter scale of health”¹⁹ to measure the healthiness of different types of shops and other businesses on the high street. Vacant shops, tanning shops, off-licences, fast food outlets, bookmakers and high-cost credit outlets have been deemed the least health promoting, and are the categorisation in which this report will analyse ‘unhealthy’ businesses. Importantly, this categorisation does not mean that these businesses are not capable of positively contributing to the footfall and vitality of a centre. Instead, it is a measure of whether any over-concentration of such uses might not be beneficial to that centre.
 - 5. Visitor Satisfaction** - Visitor Satisfaction is derived through analysis of answers to Questions 23a-27 of the Household Telephone Survey on residents’ likes and dislikes for each centre.
 - 6. Business Confidence** - Rental values and market yield data has been obtained where available under licence from CoStar. This data provides context to the business confidence in each centre.

¹⁹ <https://www.rsph.org.uk/static/uploaded/dbdbb8e5-4375-4143-a3bb7c6455f398de.pdf>

7. Partnership Working - Partnership working is the level of engagement between the local authority, local business and the community. As well as our on-site observations, we have also met with key stakeholders at Adur District Council to discuss this aspect further.

8. Community Spirit and Events – Linked to ‘Partnership Working’, we examine here our understanding of the level of community engagement in each centre. We detail any events which each centre is renowned for.

9. Footfall – Footfall data has been collated by Place Informatics, on behalf of Adur District Council. The most recent footfall data available is for August 2023.

10. Access - This is a Nexus assessment of how easy a centre is to reach; public transportation options; and access by other modes (such as cycling or walking). We utilise the Household Survey findings to understand how each centre is accessed by its visitors.

11. Car Parking – This is a Nexus assessment of the quantity, quality and cost of car parking.

12. Environmental Quality – A Nexus assessment of environmental quality including general cleanliness and attractiveness, the quality of buildings and the quality and provision of open spaces.

13. Historic Environment - An assessment of the historic environment is undertaken using Historic England mapping, along with a review of local conservation areas and locally designated heritage assets.

14. Street Markets – We examine the Household Survey results to Questions 29a-29c and examine the quality and provision of street markets.

15. Independent Trading - We consider the level of independent trading in a centre versus the number of national multiple retailers, where a national multiple is defined as operating in 9 units or more nationally. This reflects the uniqueness of a centre and the type of person that might be attracted to it.

16. Crime and Safety - The perception of safety in each centre has been assessed using site visit observations as well as crime data provided by the Police, and considers factors such as lighting, natural surveillance and traffic safety.

17. Night-time Economy – Using GOAD mapping, we assess businesses which typically operate beyond the standard working day, such as restaurants and public houses.

18. Public Investment - We have liaised with Adur District Council to understand the extent of recent and planned public investment in each centre. This builds off the Vision work described in Section 2.

19. Technological Enhancement – A Nexus assessment of the level of technology operating in each centre e.g. through Apps/online discount schemes, the availability of WiFi, electric bike racks, electric car charging and other aspects.

20. Commercial Demand - We examine commercial demand by utilising occupier requirements for the local authority area from The Requirements List. Note that this is a broad measure of potential commercial demand in different locations by individual retailers and should not necessarily be construed as active demand.

Shoreham-by-Sea Town Centre

Description

4.5 Shoreham-by-Sea is located in the centre of the District and lies on the River Adur. The centre lies primarily along High Street and Brighton Road, which run east to west, and East Street and Brunswick Road, which run north to south. The St Mary de Haura church lies in the centre, and Shoreham-by-Sea train station is located to the north of the centre. The Brighton Road, Shoreham-by-Sea Local Shopping Parade is included within the Town Centre boundary and therefore will be assessed here rather than assessed separately.

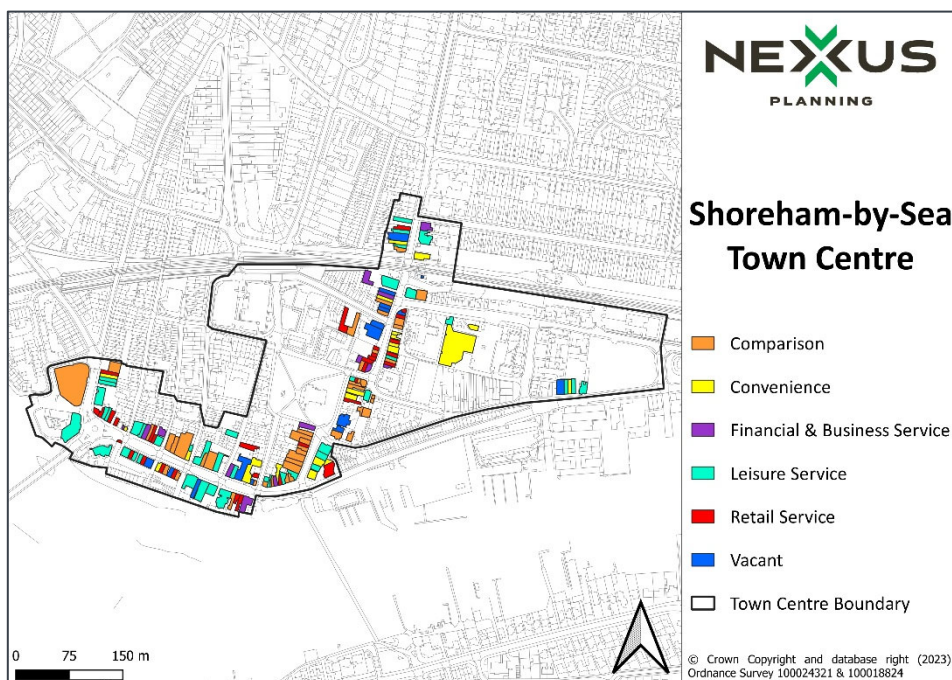
Figure 4.5.1 Photos of Shoreham-by-Sea



Source: Nexus Site Visit (September 2023)

Retail Offer

Figure 4.5.2 Map showing composition of retail units in Shoreham-by-Sea



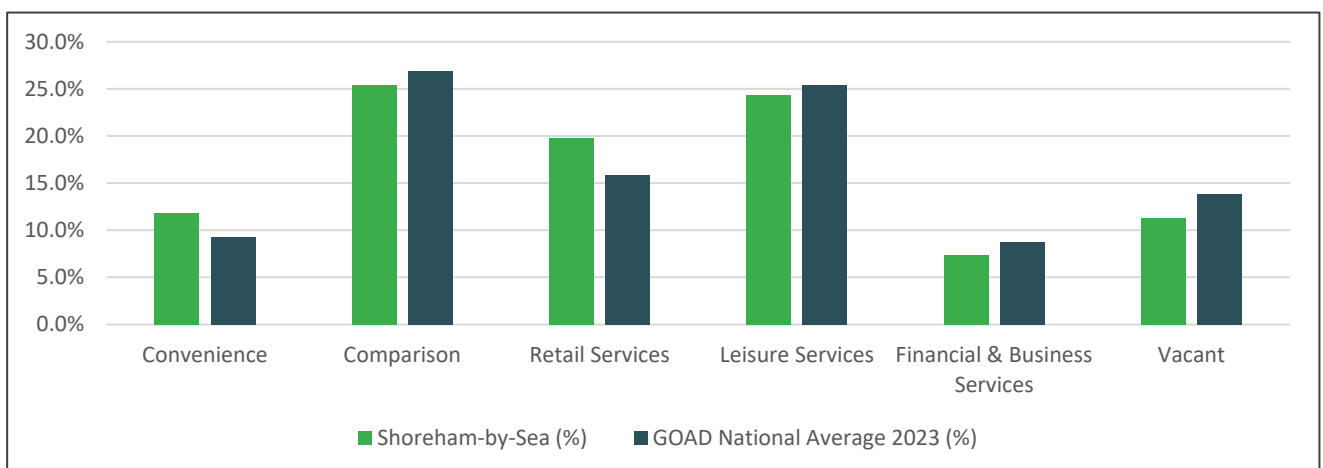
Source: Nexus Site Visit (September 2023)

- 4.6 The composition of Shoreham-by-Sea’s retail offer is detailed in the figures below. There are 177 units in the centre, which makes Shoreham-by-Sea the largest Town Centre in terms of unit numbers.
- 4.7 There are 45 comparison units in the centre, representing 25.4% of all units. This is slightly below the national average of 26.9%, and is also a decline since 2013, when this figure was 28.4%. The comparison offer is fairly diverse, and at the site visit it was observed that the centre had a particularly high number of antique, vintage and charity shops. Stakeholders acknowledged that these independent shops were a strength of the centre, although they also suggested that Shoreham-by-Sea was lacking in more ‘practical’ shops.
- 4.8 At 11.9%, the proportion of convenience units is higher than the national average. The convenience offer includes two Co-op shops, but also smaller convenience shops, bakeries and butchers.
- 4.9 The services offer is slightly higher than national averages. Retail services in particular is better represented than average, though leisure services and financial and business services are slightly under-represented.

Figure 4.9.1 Shoreham-by-Sea Composition Table

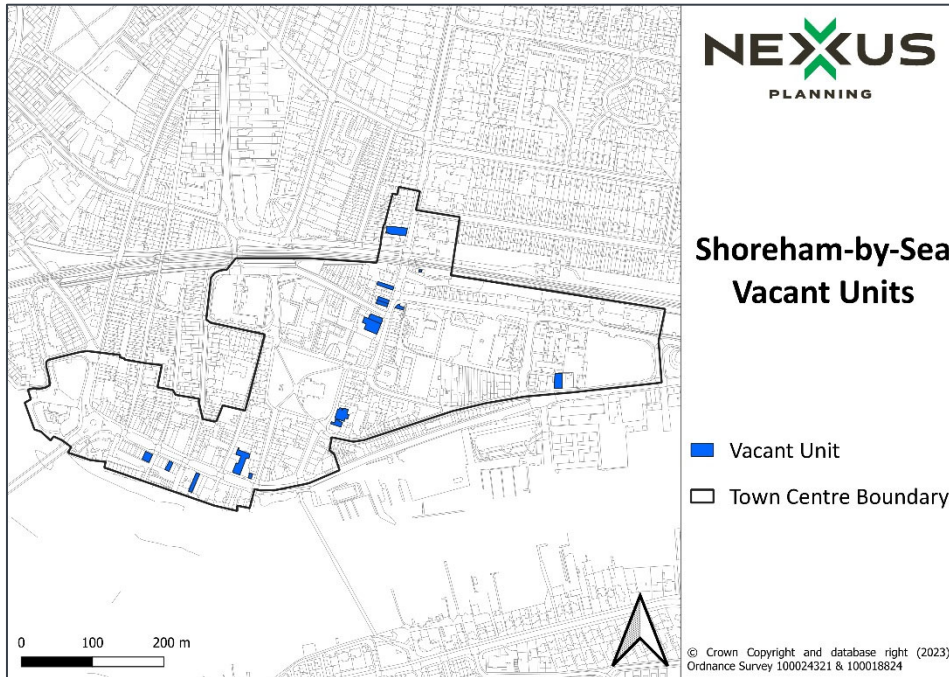
	2023			2013	
	Shoreham-by-Sea (total)	Shoreham-by-Sea (%)	National Average	Shoreham-by-Sea (total)	Shoreham-by-Sea (%)
Comparison	45	25.4%	26.9%	52	28.4%
Convenience	21	11.9%	9.3%	18	9.8%
Services (total)	91	51.4%	49.9%	93	50.9%
<i>Retail</i>	35	19.8%	15.8%	-	-
<i>Leisure</i>	43	24.3%	25.4%	-	-
<i>Financial & Business</i>	13	7.3%	8.7%	-	-
Vacant	20	11.3%	13.8%	8	4.4%
Other	-	-	-	12	6.6%
Total	177	100.0%	-	183	100.0%

Figure 4.9.2 Shoreham-by-Sea Composition Graph



Vacant Units

Figure 4.9.3 Map showing distribution of vacant units in Shoreham-by-Sea

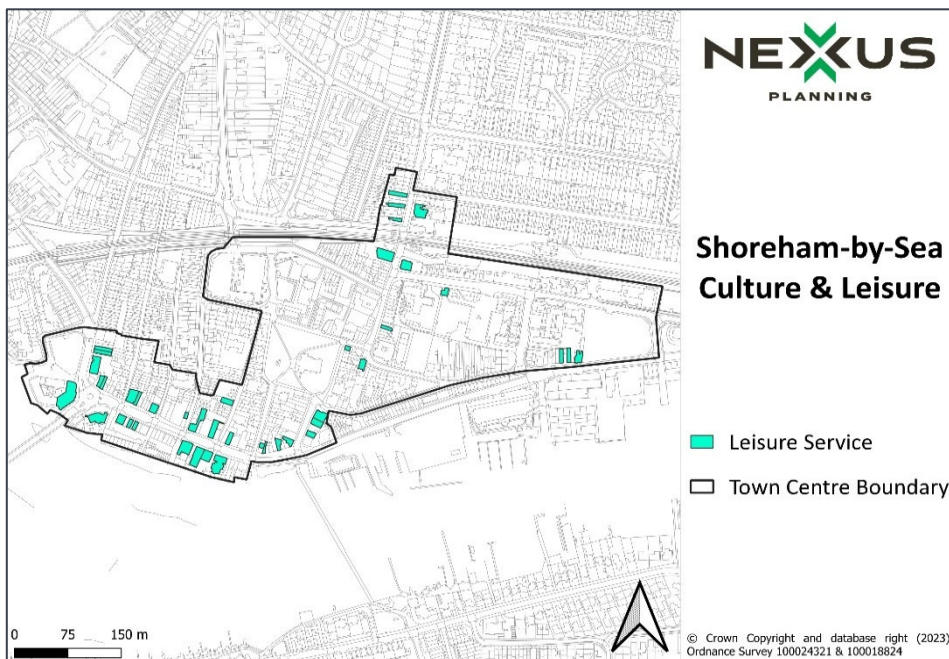


Source: Nexus Site Visit (September 2023)

4.10 Shoreham-by-Sea has 20 vacant units, which constitutes 11.3% of all units in the centre. Although this is slightly below the national average, it is the highest vacancy rate of the three Town Centres in the District. . No particular concentrations of vacant units were identified.

Culture and Leisure

Figure 4.10.1 Map showing distribution of culture and leisure units in Shoreham-by-Sea

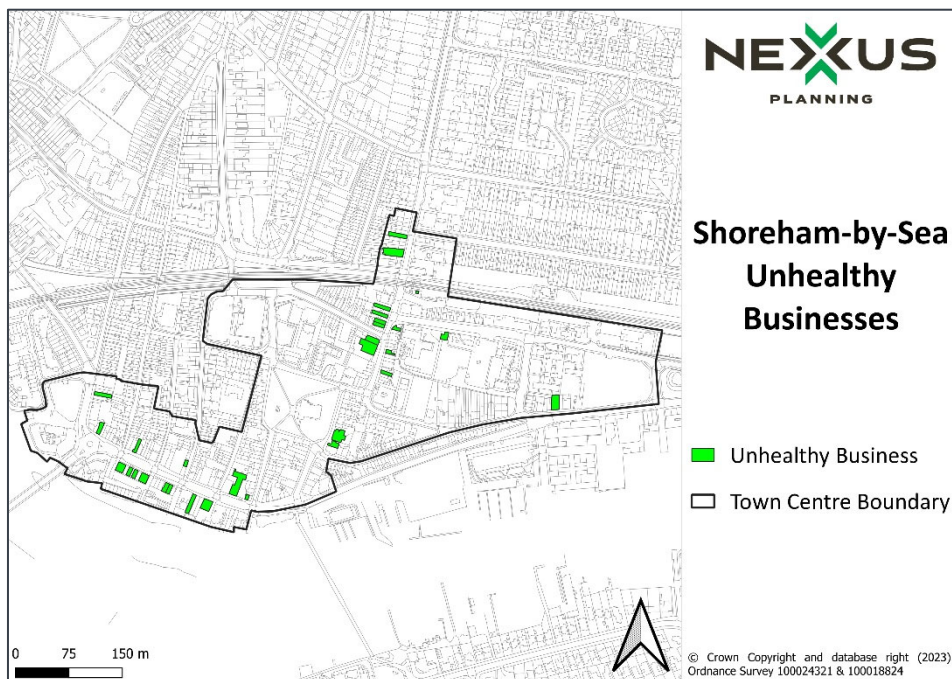


Source: Nexus Site Visit (September 2023)

- 4.11 Shoreham-by-Sea is a centre with high cultural and leisure value. There are many cafes, pubs and restaurants along East Street and High Street. It also benefits from cultural centres such as the Ropetackle Arts Centre, the Shoreham Centre and Marlipins Museum, all of which host cultural events for the local community.

Unhealthy Businesses

Figure 4.11.1 Map showing distribution of unhealthy businesses in Shoreham-by-Sea



Source: Nexus Site Visit (September 2023)

- 4.12 19.2% of the businesses in Shoreham-by-Sea are deemed to be unhealthy, in line with the RSPH's defined 'least health promoting' businesses.

Visitor Satisfaction

- 4.13 The results to Q23A show that Shoreham-by-Sea is, by some distance, the most popular of the Town Centres among local residents. 46.4% of Inner Study Area residents reported that they visited Shoreham-by-Sea the most often. In the Outer Study Area, 29.1% of respondents said they visited Shoreham-by-Sea the most often, which suggests that the centre has a reasonably strong geographic pull.
- 4.14 A high proportion of visitors – 19.6% - reported that their favourite aspect of the centre was the attractiveness of its environment. Other popular factors include the quality of cafes and restaurants (12.3%) and the comparison offer (7.6%).
- 4.15 According to Q26 of the household survey, the least popular features of Shoreham-by-Sea are the traffic congestion, and a lack of parking spaces. Stakeholders agreed that congestion and parking were issues, and that the centre does not have the infrastructure to cope with the rapidly growing population of the wider town.
- 4.16 When asked what measures would encourage them to visit Shoreham-by-Sea more often, 11.0% of respondents said they would like to see more independent shops. However, another 10.1% of respondents said they would like to see more high street retailers.

Business Confidence

- 4.17 CoStar data shows that in September 2023, Shoreham-by-Sea had an average market rent of £19.55 per square foot, which is the highest of the three Town Centres.
- 4.18 Notwithstanding, market yield was reported as 7.1% and has been growing steadily over the last three years. This indicates decreasing investor confidence, though it is to be noted that this is common to most centres in the aftermath of the pandemic.

Partnership Working

- 4.19 It is understood that there is some level of partnership working between the local authority, local businesses and the local community. The Shoreham Artisans' Market and the Shoreham Farmers' Market are both facilitated by the Council. The Shoreham Harbour Joint Area Action Plan, adopted in 2019, is also likely to boost footfall and trade in the Town Centre.
- 4.20 However, the stakeholder engagement process indicated that there are further opportunities to help local businesses and the local community. Stakeholders suggested that, historically, the focus has been on Lancing and Southwick as these centres are in greater need of assistance, however, this has been to the detriment of Shoreham-by-Sea. Given the rapid change in the centre, and the wider economic context, it was suggested that Shoreham-by-Sea requires greater funding going forwards. Stakeholders noted that this would have a 'spill-over' effect which would also benefit Lancing and Southwick.

Community Spirit and Events

- 4.21 At the time of our site visits, Shoreham-by-Sea was felt to have a strong community spirit and friendly atmosphere.
- 4.22 There are several venues and spaces to hold community events, including the Shoreham Centre, the Ropetackle Arts Centre and the pedestrianised area along East Street. The Shoreham Centre, in particular, is community-run and aims to provide "a vibrant, safe and inclusive hub for the benefit of the whole community".
- 4.23 That Shoreham-by-Sea is host to so many markets, as discussed later, is also indicative of a strong community spirit in the centre.
- 4.24 The response to Q25 of the household survey shows that 4.2% of visitors said their favourite thing about the centre is the nice atmosphere and friendly people.

Footfall

- 4.25 In August 2023, Shoreham Town Centre had the highest average footfall of the Town Centres, with an average footfall of 693 people per hour, or 8,318 people per day.
- 4.26 25% of visitors spent between 6 and 20 minutes in the centre, 46% of visitors spent between 20 and 60 minutes, and 28% of visitors spent between 60 and 90 minutes.
- 4.27 On the site visits, it was observed that the busiest area in terms of footfall was along the pedestrianised area of East Street.

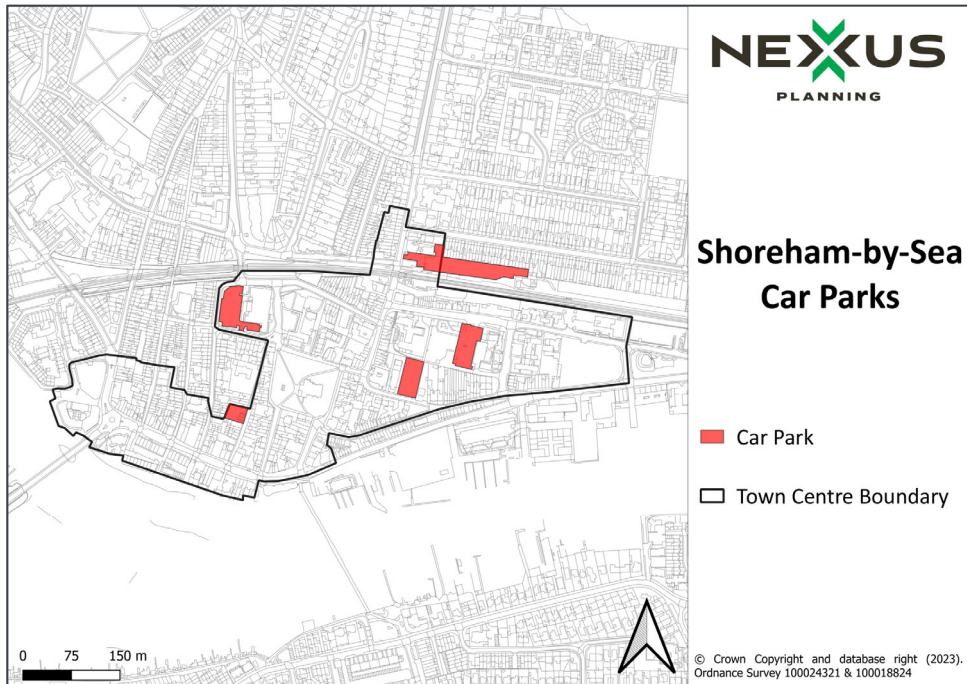
Access

- 4.28 Shoreham-by-Sea train station is located towards the north of the defined centre and is located on the West Coastway Line. The station provides direct access to Brighton, Portsmouth, Southampton and London Victoria.
- 4.29 There are bus stops located along Brighton Road and Ham Road which provide regular services to destinations including Brighton, Hove, Portslade and Steyning.
- 4.30 The centre is fairly easy to navigate on foot. Along Brighton Road, pavements are wide and well paved. The centre also benefits from a pedestrianised area along East Street. To the north of the centre, however, pavements can be narrower and obstructed at times, hindering pedestrian movement.
- 4.31 Some cycle parking and cycle lanes were observed, although the cycle lanes did not appear to be well marked.
- 4.32 The results to Q24 of the household survey show that 67.0% of visitors travel to the centre by private vehicle, with a further 14.8% and 12.8% travelling on foot and by bus respectively.
- 4.33 The Shoreham footbridge, which opened in 2013, has facilitated greater movement of pedestrians and cyclists between the Town Centre and the beach to the south.

Car Parking

- 4.34 There are five car parks located within Shoreham-by-Sea centre. As seen in the figure below, these are well-distributed throughout the centre. Only one of these, at the Co-op on Ham Road, offers free parking. Car parks outside the community centre, on Middle Street and on Tarmount Lane, cost £1.70 for 2 hours. The car park at the train station charges £5.30 for 2 hours. There is also a car park at the south end of the footbridge; although outside of the Town Centre boundary, the footbridge allows quick and easy access to the centre from here.
- 4.35 There is also some on-street parking along High Street and Brunswick Road which provide free parking for 1 hour. However, spaces are fairly limited.
- 4.36 As outlined in the results of the household survey, a high proportion – 15.4% - of visitors to the centre said their least favourite thing about Shoreham-by-Sea is that there are not enough parking spaces available.

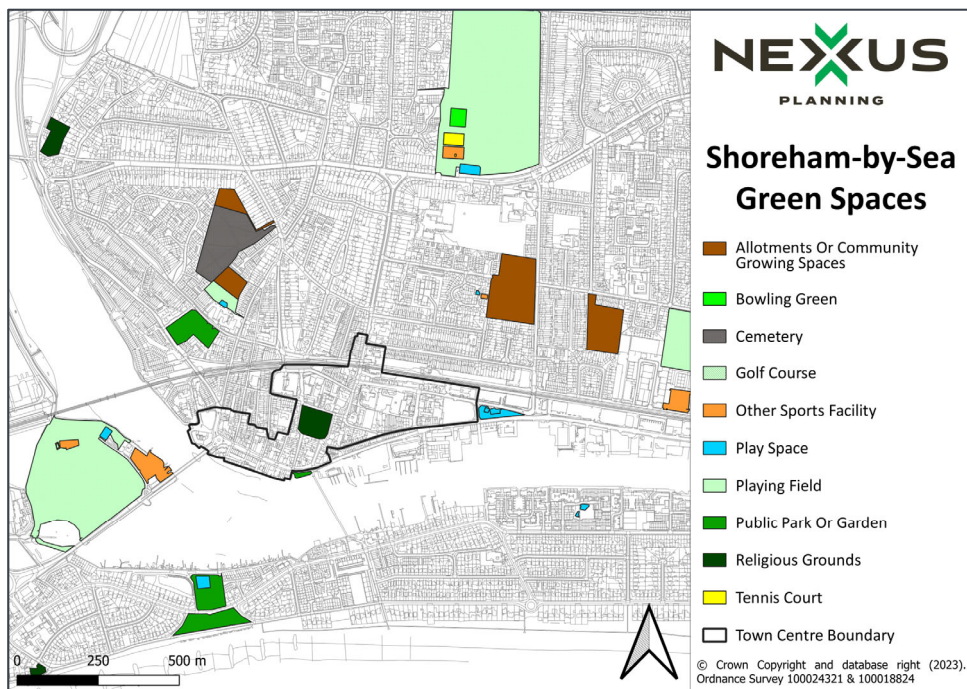
Figure 4.36.1 Car Parks in Shoreham-by-Sea



Environmental Quality

4.37 Shoreham-by-Sea is a centre of high environmental quality. It has a fairly historic and characterful nature, particularly along East Street. Shop frontages are generally modern and well-maintained. The centre is largely clean, with minimal litter and graffiti observed.

Figure 4.37.1 Green Spaces in Shoreham-by-Sea

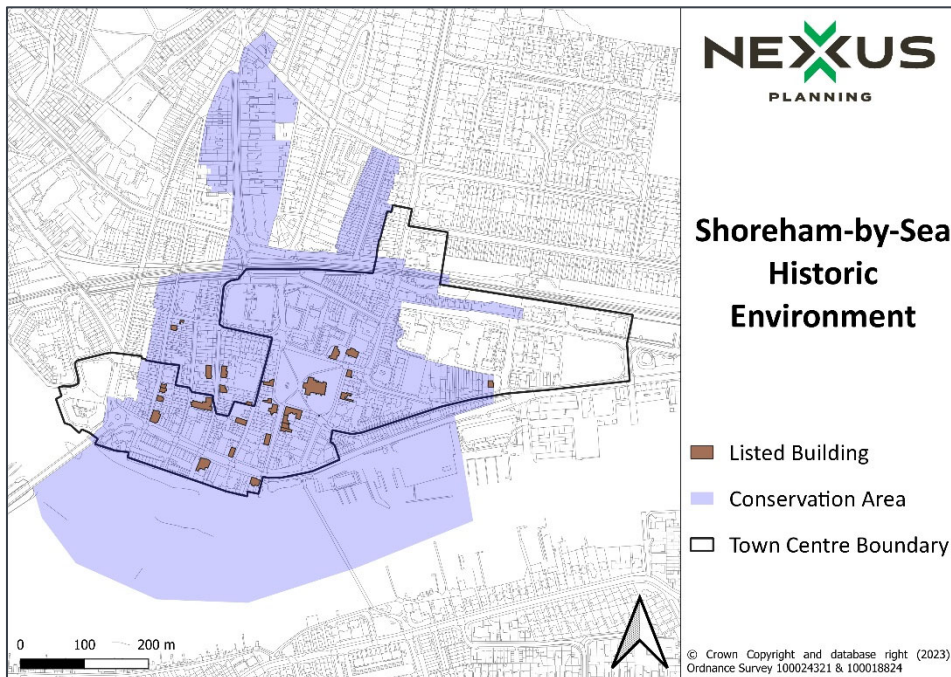


Source: OS Open Greenspace

- 4.38 The centre also has a high-quality green environment. The churchyard of St Mary de Haura has many benches for visitors and was observed to be well-used. The centre also benefits from Coronation Green on High Street, which provides visitors with an outlook over the River Adur. Ham Road Park also lies to the east of the centre and includes Shoreham Skatepark. Some on-street greenery was observed along High Street and along East Street.

Historic Environment

Figure 4.38.1 Map showing historic environment in Shoreham-by-Sea



Source: Nexus Site Visit (September 2023)

- 4.39 The centre has a very historic feel, and much of the centre is located within the Shoreham-by-Sea Conservation Area. There are also 23 listed buildings found within the boundary of the Town Centre.
- 4.40 The centre also benefits from the Marilipins Museum on High Street, a Grade II* listed building which dates back to the 12th century, and now houses a museum which holds displays exploring local and maritime history.

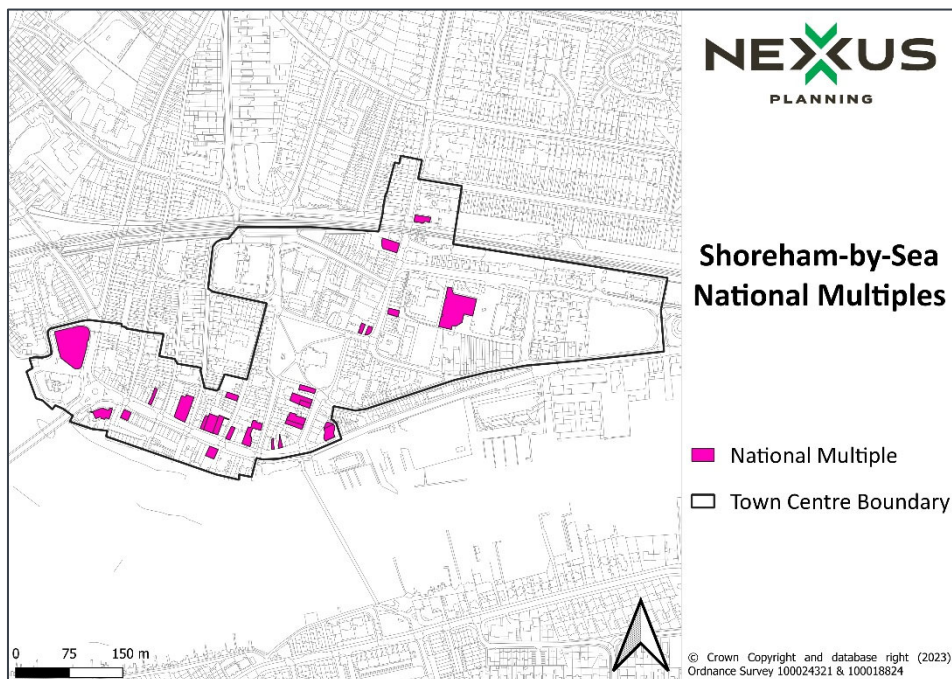
Street Markets

- 4.41 Shoreham-by-Sea is host to several regular markets.
- 4.42 Shoreham Artisans' Market takes place every fourth Saturday of the month and is located on East Street. The market sells arts, craft, food and drink from local traders.
- 4.43 Shoreham Farmers' Market is held every second Saturday of the month, also located on East Street. The market sells food and drink with a focus on local farmers and producers.
- 4.44 The Shoreham Centre holds the Wednesday Market on a weekly basis. This is primarily a second-hand market selling clothes and antiques.
- 4.45 The Shoreham Monthly Craft and Artisan Market is also held at the Shoreham Centre.

- 4.46 According to Q29 of the household survey, of those who visit street markets, 38.1% reported visiting Shoreham markets the most often. Only 4.6% of those respondents visit on a weekly basis, with 36.6% visiting monthly, and 57.3% visiting less often.

Independent Trading

Figure 4.46.1 Map showing distribution of national multiples in Shoreham-by-Sea



Source: Nexus Site Visit (September 2023)

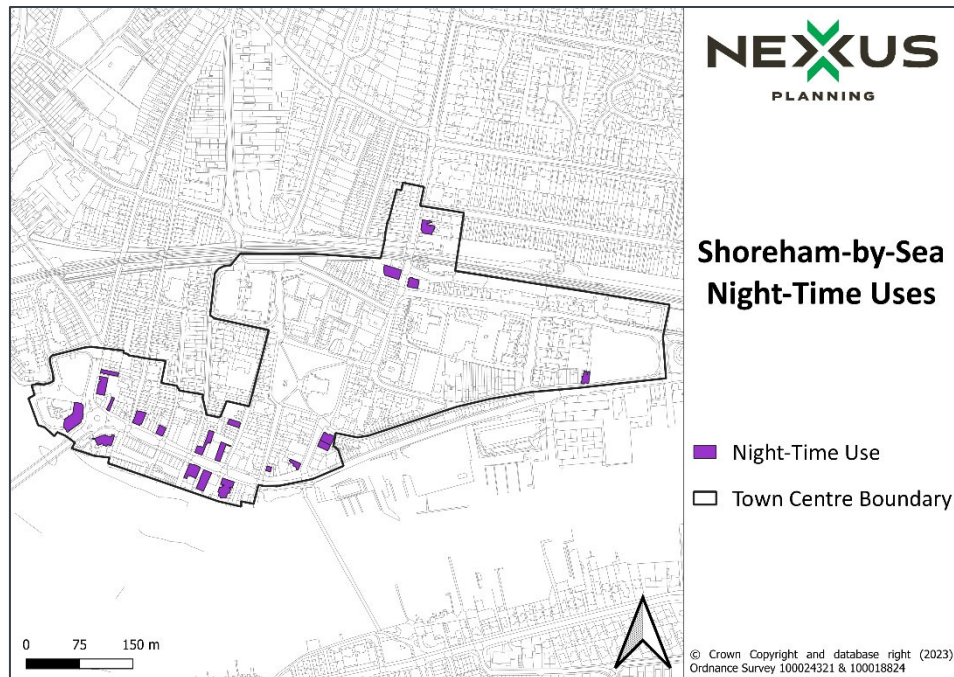
- 4.47 Shoreham-by-Sea was observed to have a strong presence of independent traders at the site visit, particularly in its leisure provision. Indeed, only 14.7% of units in the centre are occupied by national multiples, which is the lowest of the three Town Centres. Stakeholders agreed that the presence of independent retailers in Shoreham-by-Sea was a particular strength of the Town Centre, and that this was doing much to attract new groups of visitors.

Crime and Safety

- 4.48 In August 2023, there were 109 crimes reported in the vicinity of Shoreham-by-Sea centre.
- 4.49 At the site visit, the centre was felt to have a perceived sense of safety and security. There is high pedestrian footfall which provides natural surveillance.
- 4.50 There are several pedestrian crossings throughout the centre, which help pedestrians cross the street safely, and the pedestrianised zone on East Street also provides a safe area free from cars.
- 4.51 The results to Q26 of the household survey show that only 0.5% of visitors to the centre were concerned about safety and security.

Night-time Economy

Figure 4.51.1 Map showing distribution of night-time uses in Shoreham-by-Sea



Source: Nexus Site Visit (September 2023)

- 4.52 From reviewing data collected from the site visit, Shoreham-by-Sea has a reasonable number of pubs, bars and restaurants which stay open into the evening, particularly along High Street and East Street.
- 4.53 However, during the stakeholder engagement process, it was noted that the night-time economy was fairly weak and that most venues close before 10pm due to low levels of demand. Though some venues, such as the Duke of Wellington and the Ropetackle Arts Centre, have been popular, they have not had a ‘knock-on’ effect on the rest of the centre.

Public Investment

- 4.54 As described in Section 2, the Shoreham Harbour Joint Area Action Plan was adopted in 2019 by the partner authorities of Adur District Council, Brighton & Hove City Council and West Sussex County Council. The vision of the regeneration project is to make the harbour area into a “vibrant, thriving waterfront destination comprising a series of sustainable, mixed-use developments alongside a consolidated and enhanced Shoreham Port which will continue to play a vital role in the local economy.” This investment is expected to inject significant additional population and therefore footfall, into the Town Centre, which is likely to further bolster its fortunes into the future. As per the stakeholder conversations described above, this is widely recognised as a significant opportunity amongst existing traders.
- 4.55 Strategic Objective 8 aims to “enhance and activate the Harbour’s leisure and tourism offer”, while Strategic Objective 9 aims to “promote high design quality and improve townscape”.

Technological Enhancement

- 4.56 There is one Premium BT Wi-Fi hotspot in the centre, located at the NatWest.
- 4.57 There is one EV charging point in the centre, located at the Shoreham Centre. It has two charging spaces.

- 4.58 There are several car parks in the centre which accept payment by phone.
- 4.59 Adur & Worthing Councils have recently launched an app which allows users to access a variety of Council services. This includes the ability to find nearby car parks and public toilets.

Commercial Demand

- 4.60 We have established commercial demand by utilising occupier requirements for the Shoreham-by-Sea area from The Requirement List. The list of retailers indicatively wishing to expand into Shoreham-by-Sea are as follows.

Figure 4.60.1 Operator Requirement List for Shoreham-by-Sea

Name of retailer	Activity	Min. size (sq. ft)	Max. size (sq. ft)
Savers	Discount health & beauty retailer	2,000	3,500
Travelodge	Hotel chain	10,000	40,000
KFC	Fast food restaurant	1,200	2,500
The Works	Discount retail chain	1,500	2,000
Jump In	Trampoline park operator	15,000	40,000
Premier Inn	Hotel chain	20,000	-
Formula One Autocentres	Car servicing	4,500	7,000

Source: The Requirement List (October 2023)

Lancing Town Centre

Description

4.61 Lancing is the westernmost Town Centre in the District. It is a linear centre which lies primarily along North Road and South Street. The centre is somewhat split by the West Coastway Line and Lancing train station, which lies towards the north of the defined centre.

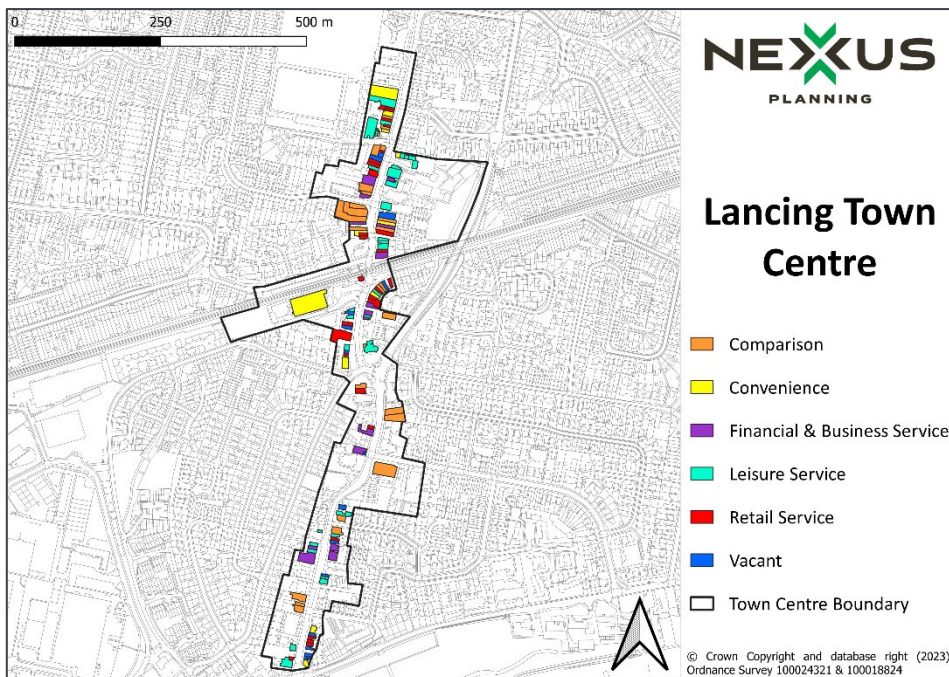
Figure 4.61.1 Photos of Lancing



Source: Nexus Site Visit (September 2023)

Retail Offer

Figure 4.61.2 Map showing composition of retail units in Lancing



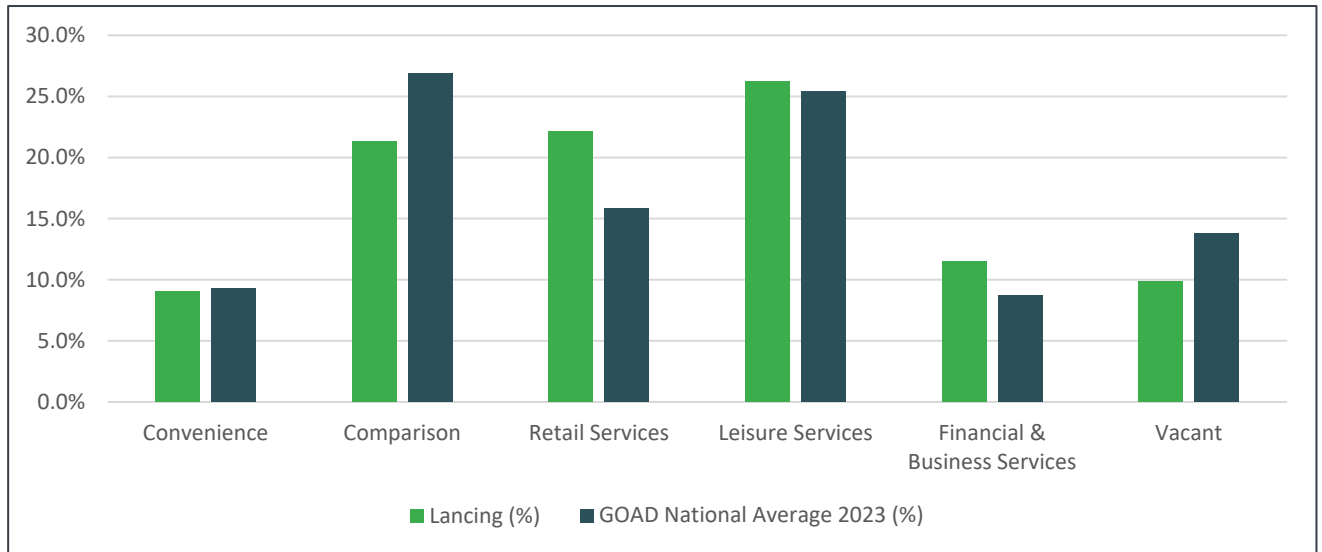
Source: Nexus Site Visit (September 2023)

- 4.62 As detailed in the figures below, Lancing has 122 units. In 2013, this number was 173, although this is likely due to changes in Experian GOAD coverage, rather than a contraction in the centre's retail offer.
- 4.63 There are 26 comparison units, which represents 21.3% of the total offer. This is significantly below the UK national average of 26.9%. The comparison offer is mixed, but does not appear to include many clothes shops.
- 4.64 9.0% of units in Lancing are convenience, which is broadly in line with UK national averages. The convenience offer is dominated by the Asda and the Co-op, but also includes a number of smaller convenience stores, a bakery and a butchers.
- 4.65 The services offer, at 59.8% of all units, is well above the national average of 49.9%. The retail services offer is particularly over-represented, at 22.1%. Leisure services and financial and business services are also slightly better represented when compared to national averages. However, stakeholders suggested that the lack of banking services in the centre was an issue for residents.

Figure 4.65.1 Lancing Composition Table

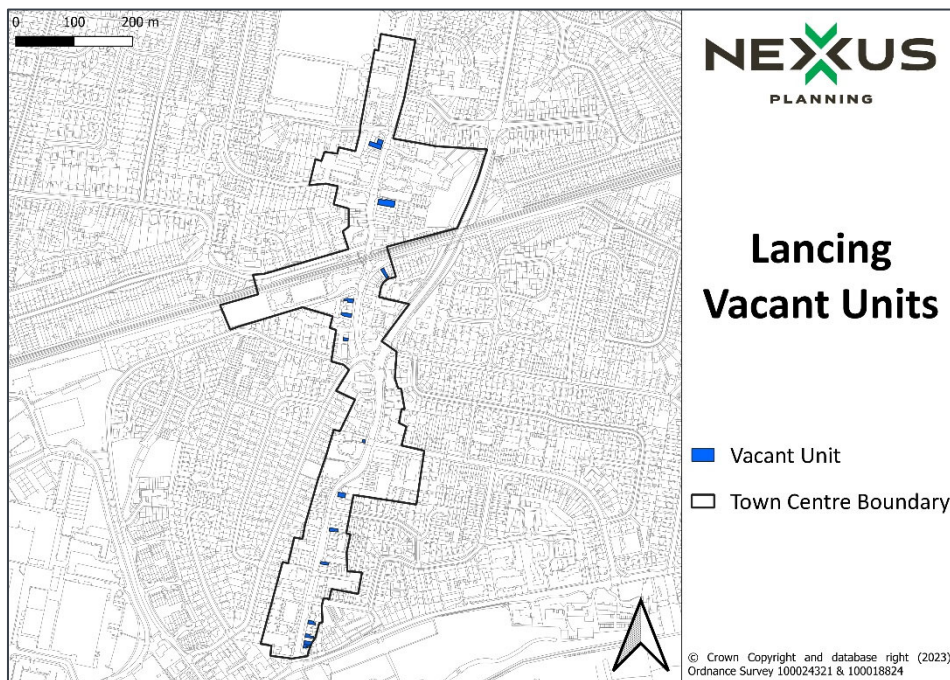
	2023			2013	
	Lancing (total)	Lancing (%)	National Average	Lancing (total)	Lancing (%)
Comparison	26	21.3%	26.9%	46	26.6%
Convenience	11	9.0%	9.3%	11	6.4%
Services (total)	73	59.8%	49.9%	84	48.5%
<i>Retail</i>	27	22.1%	15.8%	-	-
<i>Leisure</i>	32	26.2%	25.4%	-	-
<i>Financial & Business</i>	14	11.5%	8.7%	-	-
Vacant	12	9.8%	13.8%	16	9.2%
Other	-	-	-	16	9.2%
Total	122	100.0%	-	173	100.0%

Figure 4.65.2 Lancing Composition Graph



Vacant Units

Figure 4.65.3 Map showing distribution of vacant units in Lancing

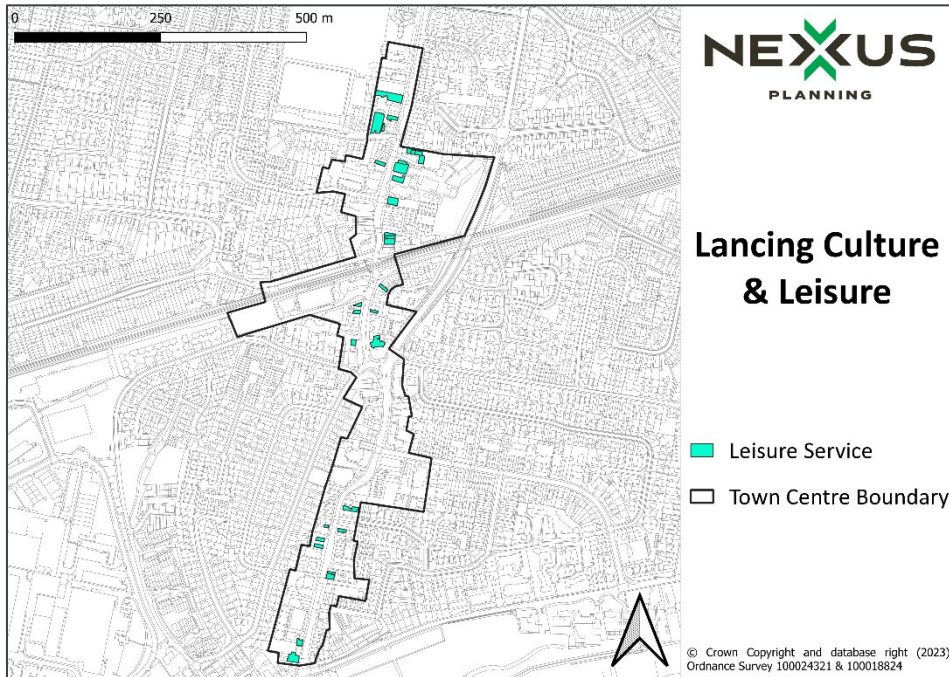


Source: Nexus Site Visit (September 2023)

4.66 The vacancy rate in Lancing is 9.8%, which is fairly consistent with the 2013 figure, and below national averages. However, many of the vacant units were not particularly well-concealed, which affects the overall environmental quality of the centre. The majority of vacant units are found on South Street.

Culture and Leisure

Figure 4.66.1 Map showing distribution of culture and leisure units in Lancing

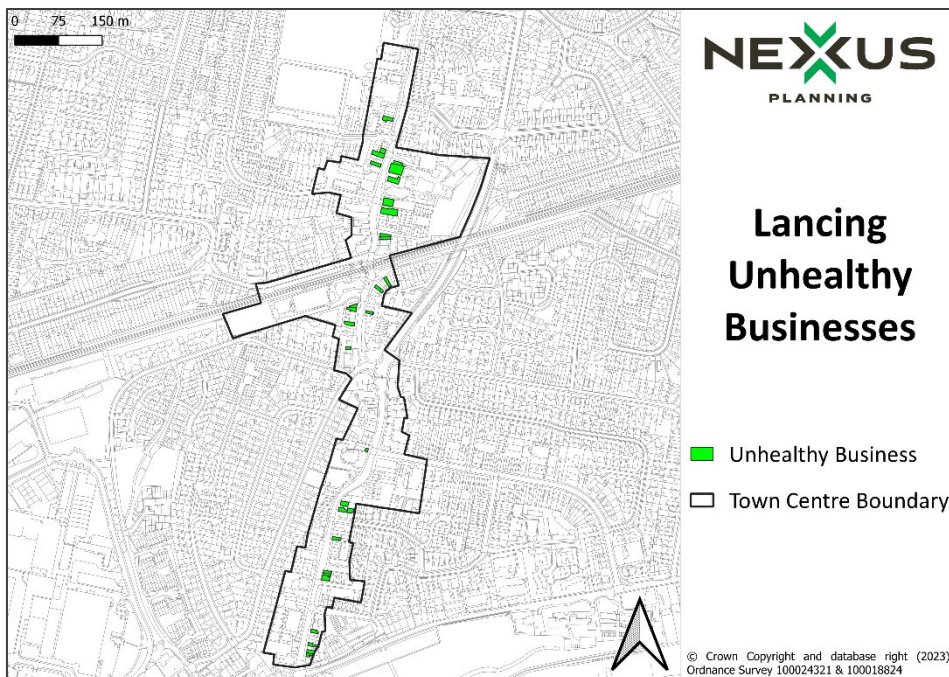


Source: Nexus Site Visit (September 2023)

4.67 There are some cafes, pubs and restaurants throughout the centre. Lancing Library and Lancing Parish Hall also lie within the defined centre boundary, but Lancing is otherwise lacking in cultural venues.

Unhealthy Businesses

Figure 4.67.1 Map showing distribution of unhealthy businesses in Lancing



Source: Nexus Site Visit (September 2023)

- 4.68 22.1% of businesses in Lancing are considered 'unhealthy', in line with the RSPH's definition of 'least health promoting' businesses. This is the highest level of the three Town Centres.

Visitor Satisfaction

- 4.69 Lancing is the second most popular Town Centre, with 25.9% of Inner Study Area residents reporting that they visit the centre most often. In the Outer Study Area, however, only 2.9% of respondents said they visit Lancing the most often, suggesting it has a limited geographic pull.
- 4.70 By far the most popular feature of Lancing, according to Q25 of the household survey, is that it is close to home. This suggests that a high proportion visit primarily out of convenience. 10.8% of respondents enjoyed the attractiveness of Lancing's environment, and 8.9% like the cafes and restaurants available.
- 4.71 At 12.1%, the least popular feature of Lancing is a perceived lack of security. A further 11.7% and 11.6% of respondents said the clothes shops available were weak, and that the overall comparison offer was weak.
- 4.72 17.8% of survey respondents reported that an improved comparison offer would encourage them to visit Lancing more often. Another 8.9% of respondents also asked for more independent shops.

Business Confidence

- 4.73 According to CoStar data, in September 2023 Lancing had an average market rent of £18.67 per square foot.
- 4.74 Market yield was reported as 7.1%, which has been rising steadily since early 2021.

Partnership Working

- 4.75 The District Council works with Lancing Parish Council and local businesses to operate Lancing Village Market, which is held four times a year. The District Council has also worked with the Parish Council on the Lancing: Now and into the Future project, which will also be used to submit a bid to the Government's Levelling Up Fund, which has the potential to increase trade for local businesses. Stakeholders agreed that the Levelling Up bid was an opportunity which could greatly benefit the town.

Community Spirit and Events

- 4.76 The Lancing Traders Association keeps a well-updated list of upcoming local events on their [website](#). This list indicates that there are a variety of different events held on a regular basis in the centre.
- 4.77 There are several venues which can provide a space for community events, including Lancing Library, Lancing Parish Hall and Chesham House.
- 4.78 According to the household survey, 7.5% of visitors said their favourite thing about Lancing is the nice atmosphere and friendly people.

Footfall

- 4.79 In August 2023, Lancing Town Centre had an average footfall of 413 people per hour, or 4,961 people per day.
- 4.80 31% of visitors spent between 6 and 20 minutes in the centre, 46% of visitors spent between 20 and 60 minutes, and 23% of visitors spend between 60 and 90 minutes.

4.81 At the site visit footfall was observed to be heaviest towards the north of the centre, and quieter along South Street.

Access

4.82 Lancing train station is located within the defined centre and as with Shoreham-by-Sea, provides regular services to Brighton, Portsmouth, Southampton and London Victoria.

4.83 There are a number of bus stops located along the high street, which provide regular services to locations including Worthing, Steyning, and Arundel.

4.84 Lancing is a long linear centre which may make movement difficult for some pedestrians. Pavements are generally wide, although crossing the street can be difficult at times due to high traffic flows and a lack of designated crossings.

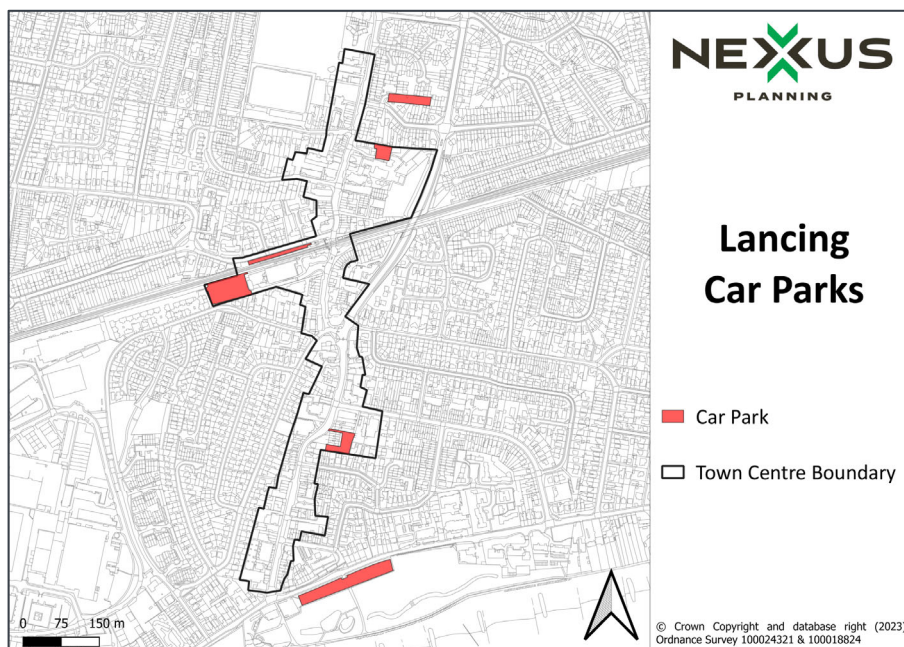
4.85 There are no cycle lanes in the centre, although some cycle parking was observed towards the north of the centre.

4.86 The results to Q24 of the household survey show that at 67.5%, the most popular method of travel to the centre is by private vehicles. A relatively high number of visitors – 21.6% - travel on foot. 5.5% of visitors travel by train, though only 2.3% travel by bus.

Car Parking

4.87 There are a number of car parks throughout the centre, as seen in the figure below. The car park at Asda has 131 spaces and is free for customers only. The other five car parks range between £1.00 and £5.90 for 2 hours.

Figure 4.87.1 Car Parks in Lancing



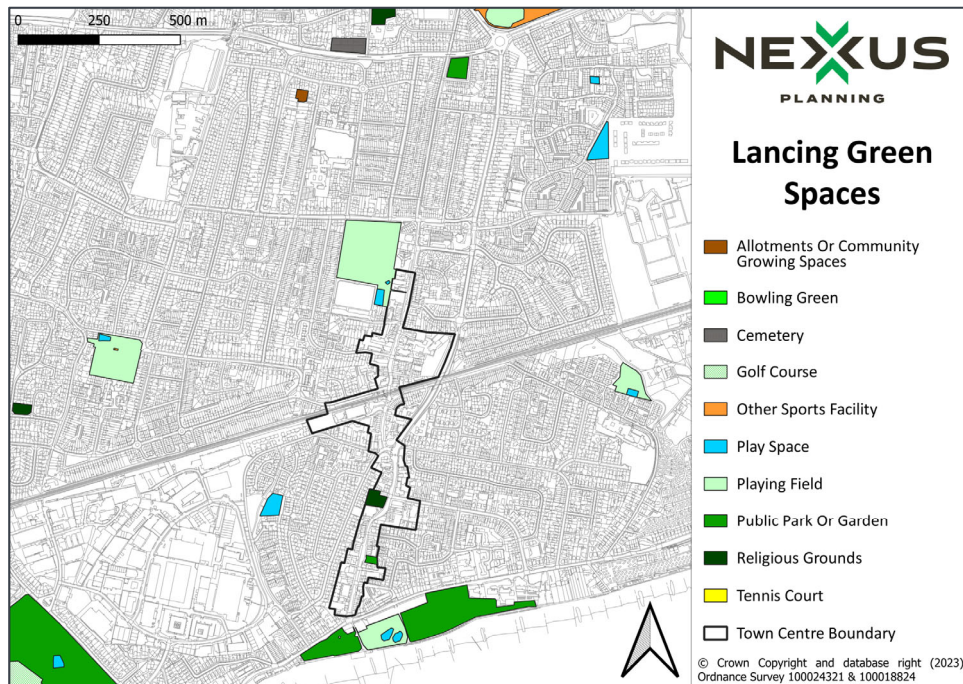
Environmental Quality

4.88 Lancing's environmental quality is mixed. Generally speaking, it is more pleasant in the north of the centre, along North Road. There are some examples of traditional architecture, and shopfronts are generally well-kept. In the south of the centre, along South Street, shopfronts are more outdated and not always well-maintained. There are also a number of obvious vacant units here which detract from the visuals of the centre. The centre is generally clean throughout, with no

notable issues of litter or graffiti.

- 4.89 Within the defined boundary of Lancing Town Centre there are a few green spaces, as shown in the figure below. There is a churchyard at the Church of St Michaels and All Agnes, though it did not appear to be well-used. Headborough Gardens and Wenceling Sensory Gardens, both located on South Street, are small but appear to be well-maintained and have many benches for visitors. One of the main findings emerging from the work related to Lancing: Now and into the Future is that greater investment in the centre's public realm and green environment is required.

Figure 4.89.1 Green Spaces in Lancing



Source: OS Open Greenspace

- 4.90 Beach Green is also located to the south of the centre, which is a large green open space which faces onto the beach. The space has a popular café, picnic area, a play park and an outdoor gym.
- 4.91 Most of the centre is lacking on-street greenery, though to the north of the centre some planted trees were observed.

Historic Environment

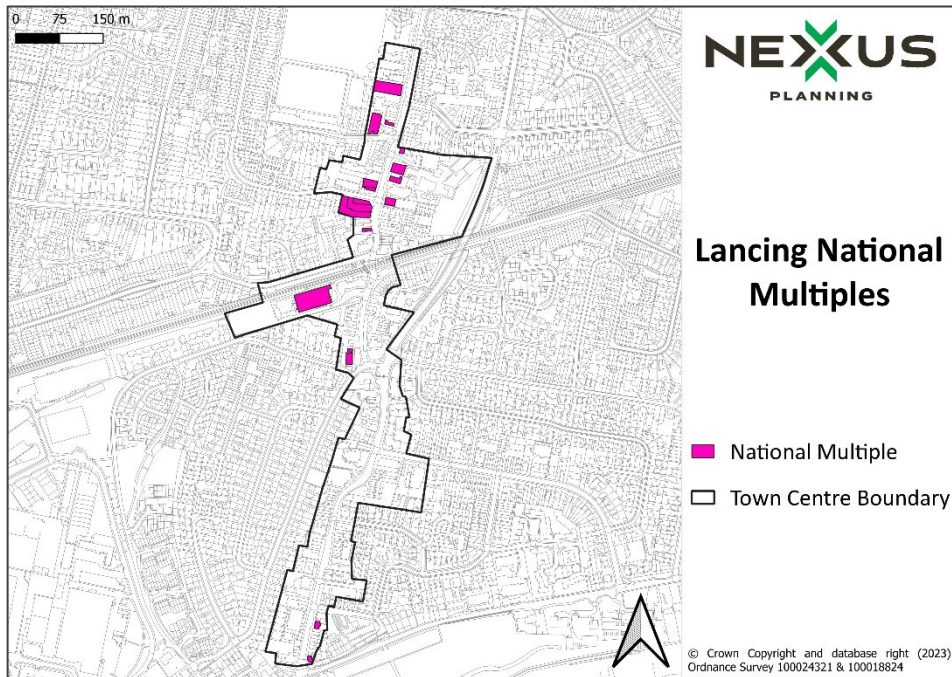
- 4.92 The centre does not have a particularly historic character. There are no conservation areas that cover any part of the centre, and no listed buildings have been identified within the boundaries of the centre.

Street Markets

- 4.93 Lancing Village Market is held seasonally and is located on South Street. The market sells food, drink, arts and crafts, and also has entertainment. Stakeholders noted that these events are always popular and bring in new visitors to the centre.
- 4.94 According to Q29 of the household survey, of those who visit street markets, only 4.3% of respondents reported visiting Lancing markets the most often. 2.5% of respondents visit weekly, and 5.6% visit monthly, with the remainder visiting less often.

Independent Trading

Figure 4.94.1 Map showing distribution of national multiples in Lancing



Source: Nexus Site Visit (September 2023)

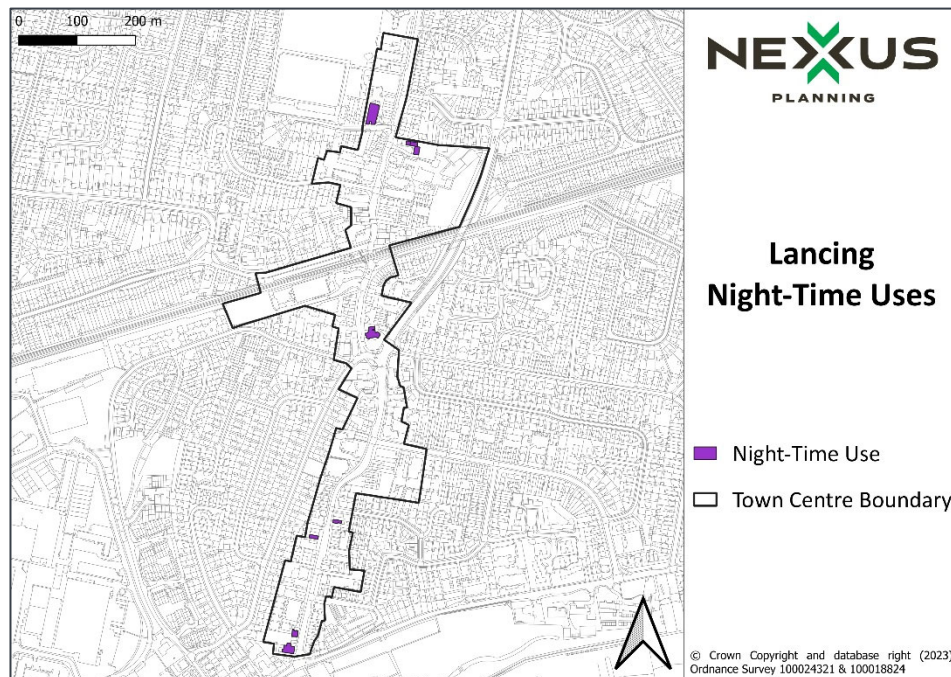
- 4.95 15.6% of units in Lancing are represented by national multiple retailers, which is similar to Shoreham-by-Sea. National retailers present include WHSmith, Poundstretcher, Boots and Ladbrokes.

Crime and Safety

- 4.96 In August 2023 there were 198 crimes reported in the vicinity of Lancing Town Centre.
- 4.97 At the site visit, the north of the centre felt safer than the south of the centre, due to the higher levels of pedestrian footfall.
- 4.98 Traffic flow could be high in places, and there were few designated pedestrian crossings, both of which affect pedestrian safety.
- 4.99 Results to Q26 of the household survey indicate that 12.1% of visitors are concerned about the lack of security and safety in the centre. This was the most commonly cited concern about the centre.

Night-time Economy

Figure 4.99.1 Map showing distribution of night-time uses in Lancing



Source: Nexus Site Visit (September 2023)

- 4.100 The night-time offer in Lancing includes only a small number of pubs and restaurants, which would encourage a greater number of visitors into the evening. Additionally, they are located sporadically throughout the centre and no particular 'hub' has been identified.
- 4.101 During the stakeholder engagement process, Lancing's night-time economy emerged as a major weakness of the centre. Stakeholders noted that although the centre had great potential for a stronger night-time economy, there is currently very little choice for visitors. Additionally, anti-social behaviour in the evenings may discourage people visiting the centre after dark.

Public Investment

- 4.102 Lancing Vision was a regeneration strategy produced in 2012 which aspired to make encourage more activities and greater use of the centre and seafront. It was found there was a need to improve links between the centre and the beachfront, through environmental improvements and reintroducing shops to vacant units.
- 4.103 Lancing: Now and into the Future was launched in 2022 and has explored potential ways in which to improve the centre. The findings of this are being used to submit a bid to the Government's Levelling Up Fund. Potential outcomes of the project include adding new community hubs to the centre, introducing new community-led housing, the pedestrianisation of part or all of the centre and increasing leisure opportunities on the coast.

Technological Enhancement

- 4.104 There is one Premium BT Wi-Fi hotspot in the centre, located at the Asda.
- 4.105 Although there are no EV charging points within the defined centre boundary, there is one point nearby, on Freshbrook Road. It has six charging spaces.

4.106 Several car parks in the centre accept payment by phone.

4.107 Like Shoreham-by-Sea, Lancing benefits from the Adur & Worthing app which allows users to find car parks and public toilets.

Commercial Demand

4.108 We have established commercial demand by utilising occupier requirements for the Lancing area from The Requirement List. The list of retailers wishing to expand into Lancing are as follows.

Figure 4.108.1 Operator Requirement List for Lancing

Name of retailer	Activity	Min. size (sq. ft)	Max. size (sq. ft)
Savers	Discount health & beauty retailer	2,000	3,500
Lidl	Supermarket	18,000	26,000
Travelodge	Hotel	10,000	40,000

Source: The Requirement List (October 2023)

Southwick Town Centre

Description

4.109 Southwick is the smallest and most easterly Town Centre in the District. It is located just to the north of Southwick train station and lies primarily along Southwick Square. Southwick Green can be found to the west of the defined centre.

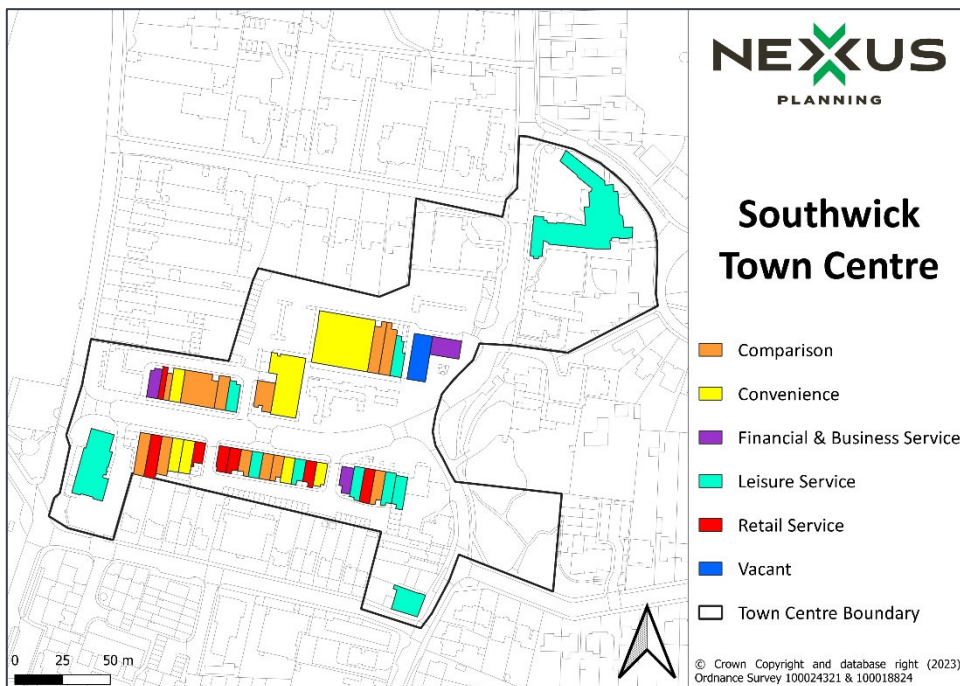
Figure 4.109.1 Photos of Southwick



Source: Nexus Site Visit (September 2023)

Retail Offer

Figure 4.109.2 Map showing composition of retail units in Southwick



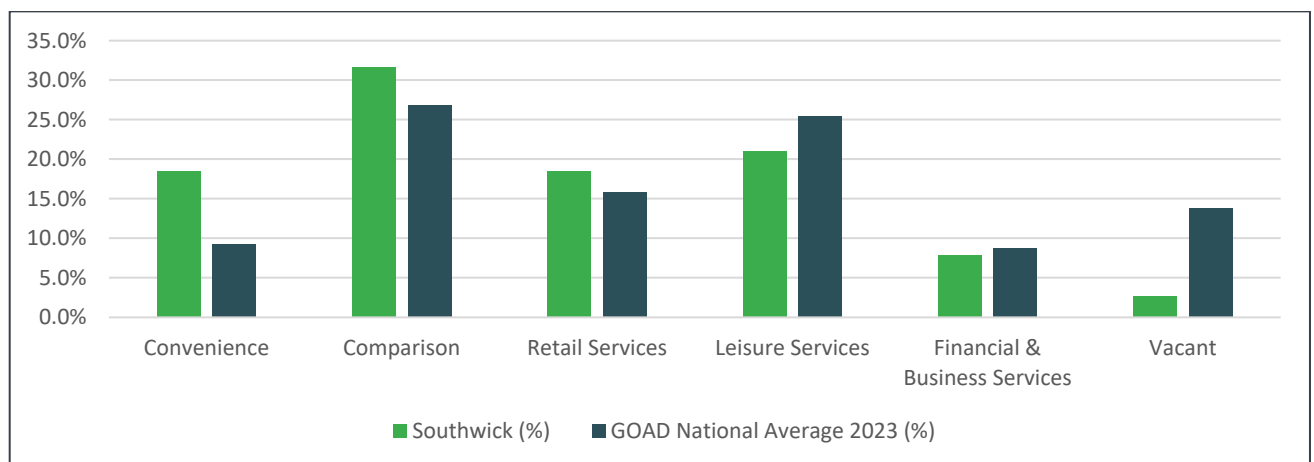
Source: Nexus Site Visit (September 2023)

- 4.110 As detailed in the figures below, there are 38 units in Southwick, making it the smallest Town Centre in the District.
- 4.111 12 units, or 31.6% of the total offer, are comparison units. This is well above national averages, and a slight increase since 2013. This includes a pharmacy, a florist, a newsagent and three charity shops.
- 4.112 18.4% of units are convenience, which is nearly double that of the national average. The convenience offer is anchored by the Co-op store, but also includes a butcher, a greengrocer and a confectioner.
- 4.113 The services offer as a whole is slightly below national average. The retail services offer is slightly higher than average, though leisure services and financial and business services are slightly below national averages.

Figure 4.113.1 Southwick Composition Table

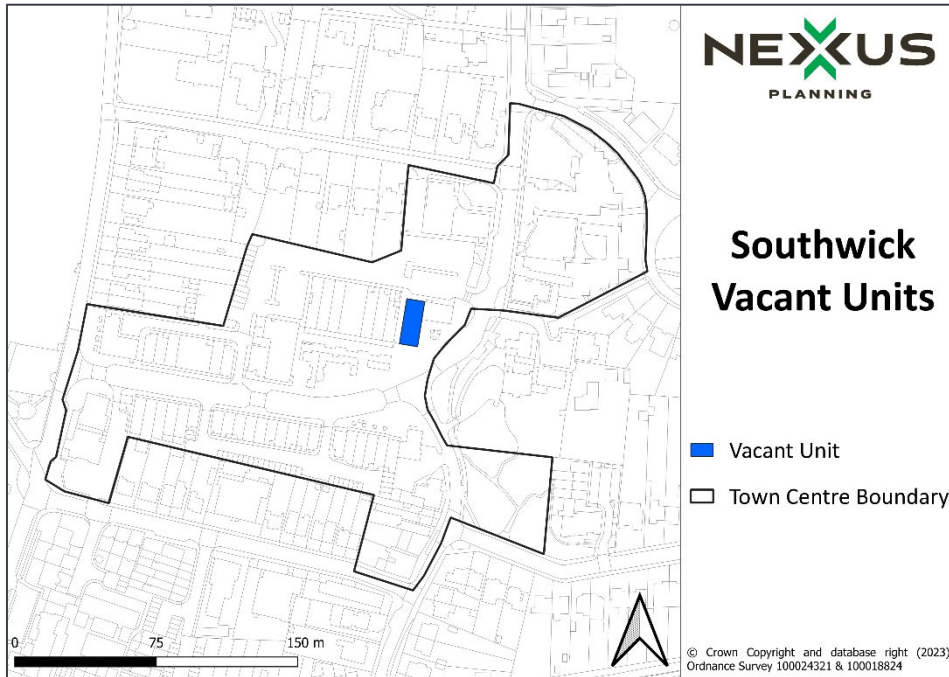
	2023			2013	
	Southwick (total)	Southwick (%)	National Average	Southwick (total)	Southwick (%)
Comparison	12	31.6%	26.9%	13	30.2%
Convenience	7	18.4%	9.3%	6	14.0%
Services (total)	18	47.4%	49.9%	20	46.5%
<i>Retail</i>	7	18.4%	15.8%	-	-
<i>Leisure</i>	8	21.1%	25.4%	-	-
<i>Financial & Business</i>	3	7.9%	8.7%	-	-
Vacant	1	2.6%	13.8%	1	2.3%
Other	-	-	-	3	7.0%
Total	38	100.0%	-	43	100.0%

Figure 4.113.2 Southwick Composition Graph



Vacant Units

Figure 4.113.3 Map showing distribution of vacant units in Southwick

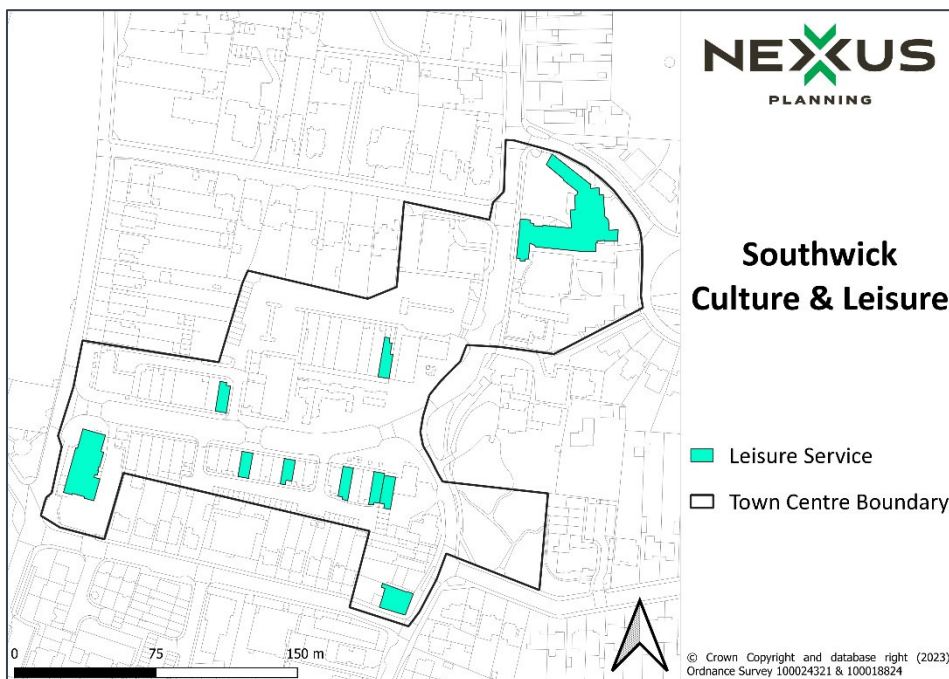


Source: Nexus Site Visit (September 2023)

4.114 Southwick only has one vacant unit, which represents 2.6% of the total offer. This is significantly below the national average of 13.8% and is consistent with the number of vacant units in 2013.

Culture and Leisure

Figure 4.114.1 Map showing distribution of culture and leisure units in Southwick



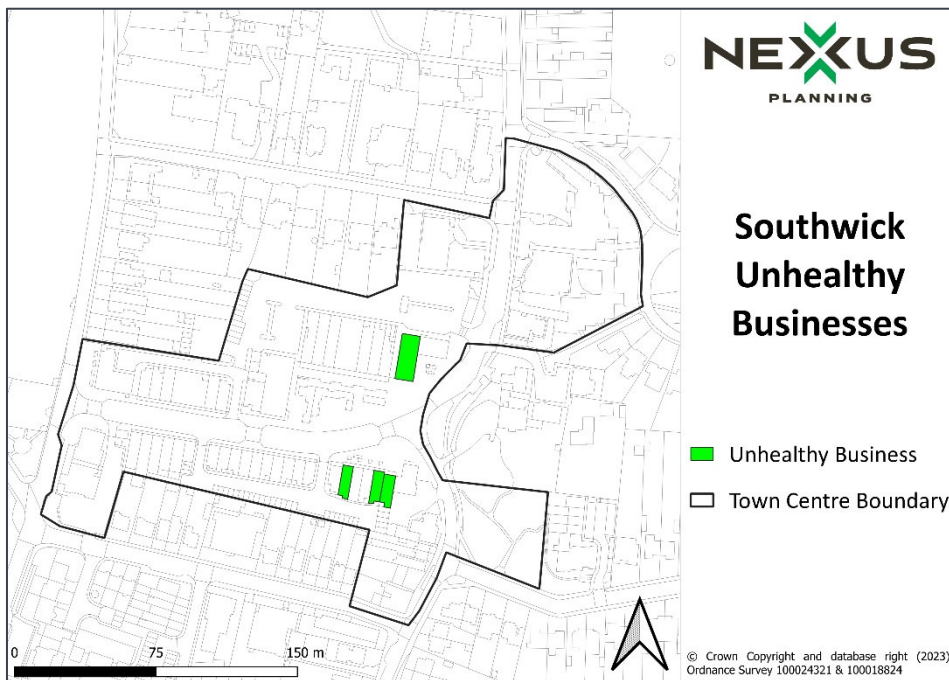
Source: Nexus Site Visit (September 2023)

4.115 Southwick has a reasonable leisure offer, with a couple of cafes and pubs along the high street.

4.116 The cultural offer, however, is fairly strong, as the centre benefits from the Barn Theatre, Southwick Community Centre and Southwick Library, all of which host cultural events.

Unhealthy Businesses

Figure 4.116.1 Map showing distribution of unhealthy businesses in Southwick



Source: Nexus Site Visit (September 2023)

4.117 According to the RSPH's definition of 'least health promoting' businesses, only 10.5% of units in Southwick are considered 'unhealthy', which is the lowest of all the Town Centres. In addition to the one vacant unit, this includes two take-aways and a betting office.

Visitor Satisfaction

4.118 Southwick has the lowest visitation rate of the three Town Centres, with 14.6% of Inner Study Area residents reporting they visit Southwick the most often. Only 2.7% of residents in the Outer Study Area said they visit Southwick the most often, which suggests its wider geographic pull is weak.

4.119 21.3% of respondents to the household survey reported that their favourite feature of Southwick is that it is close to home. However, 10.6% of respondents said their favourite feature was the quality of the comparison offer, and a further 9.6% enjoy the quality of cafes and restaurants in the centre.

4.120 According to the household survey, 19.2% of respondents reported that the centre needs more and better clothes shops. Another 15.6% reported that the centre needs an improved comparison offer generally.

4.121 33.3% of survey respondents said that more and better clothes shops would encourage them to visit Southwick more often. 17.3% of respondents also asked for more parking availability.

Business Confidence

- 4.122 In September 2023, Southwick had a market rent of £18.34 per square foot.
- 4.123 Market yield was reported as 6.9%, which is slightly below that of the other Town Centres, but this has been rising since early 2021.

Community Spirit and Events

- 4.124 Southwick Green, to the west of the centre, provides a large space for open-air events, and is host to the annual Southwick Spring Fair. It is expected that the newly reopened space outside the eastern parade (as detailed below) will also be able to host outdoor events.
- 4.125 Southwick Community Centre, Southwick Library and the Barn Theatre also host a number of events for the local community.
- 4.126 According to the household survey, 7.1% of visitors said their favourite thing about Southwick is the nice atmosphere and friendly people.

Footfall

- 4.127 In October 2022, Southwick had by far the lowest average footfall of the three Town Centres, at only 122 people per hour, or 1,464 people per day. 42% of visitors spent between 6 and 20 minutes in the centre, 38% of visitors spent between 20 and 60 minutes, and 20% of visitors spent between 60 and 90 minutes. Footfall was observed to be heaviest outside the Co-op store.

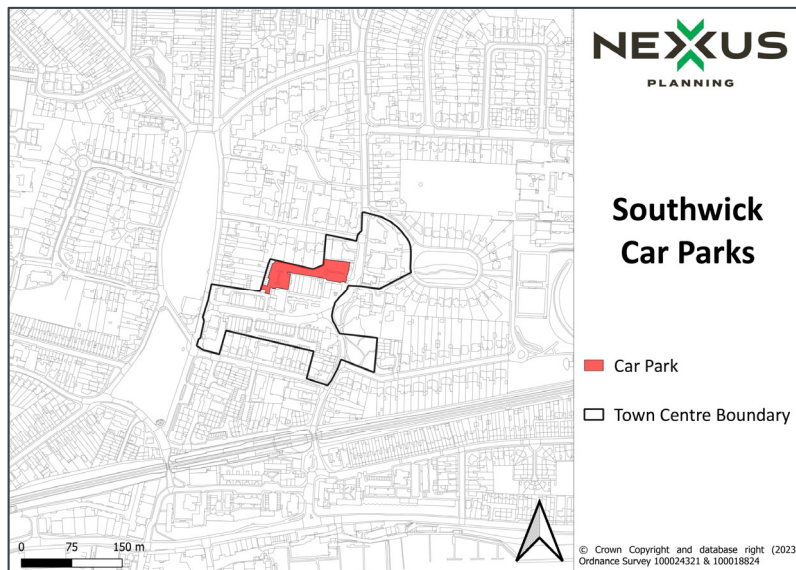
Access

- 4.128 Southwick train station is located to the south of the designated centre and serves the same routes as Shoreham-by-Sea and Lancing stations. The station is only a short walk from the high street, but clearer signposting would aid links between the two. There are two bus stops located within the centre. These provide services to Brighton, Shoreham-by-Sea and Steyning.
- 4.129 Southwick is a compact centre which aids in pedestrian movement. Pavements are also wide and well-maintained. Although traffic flow was not observed to be particularly high, there are no designated pedestrian crossings, which can make it difficult to cross the street at times. There are no cycle lanes in the centre, although some cycle parking was observed.
- 4.130 According to Q24 of the household survey, 62.3% of visitors to Southwick travel by private vehicles, which is slightly lower than that of the two other Town Centres. A high proportion – 21.2% - travel to the centre on foot, and a further 12.1% travel by bus.

Car Parking

- 4.131 As shown in the figure below, there is only one car park within the centre boundary, located behind the Co-op store. This car park has 85 spaces and costs £1.70 for 2 hours. On-street parking along the high street is also available and is free for one hour.

Figure 4.131.1 Car Parks in Southwick

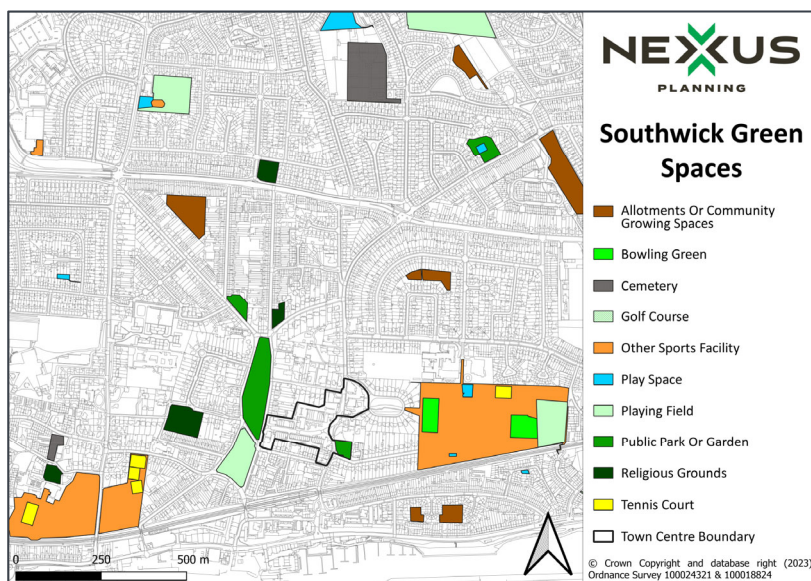


Environmental Quality

4.132 Environmental quality in Southwick is mixed. Towards the north of the centre, near the library and the Barn Theatre, there are many historic and characterful buildings. Southwick Square itself, however, is more concrete and visually less interesting. The centre is generally clean and free of litter and graffiti. Shop frontages, although often outdated, appeared to be well-maintained. Greenery along the high street at the time of the site visit was fairly limited, although it is understood that the regeneration of Southwick Square (see 4.143) will add greenery and boost the overall environmental quality of the centre.

4.133 Southwick has one green space within its defined boundary, Southwick Square Rest Gardens. However, this did not appear to be well-used or well-maintained. On the western periphery of the centre is the Green, a large green open space which also includes a play park for children.

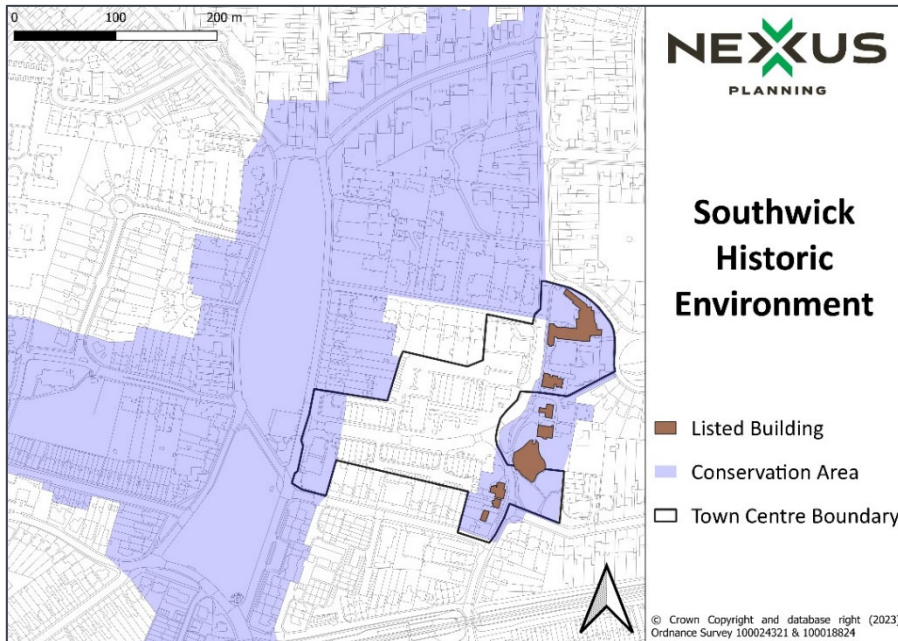
Figure 4.133.1 Green Spaces in Southwick



Source: OS Open Greenspace

Historic Environment

Figure 4.133.2 Map showing historic environment in Southwick



Source: Nexus Site Visit (September 2023)

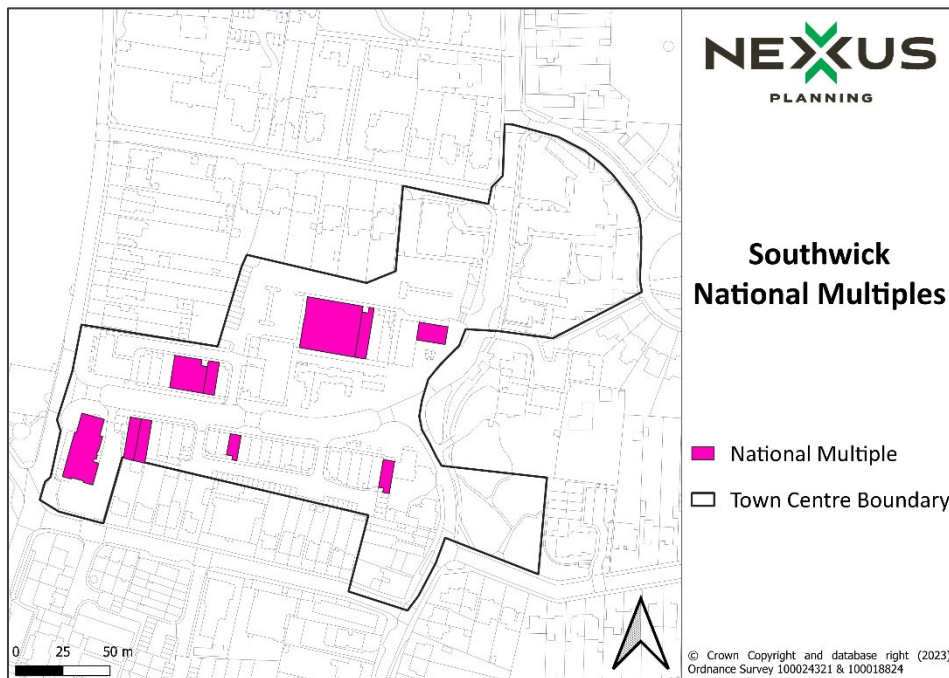
- 4.134 Although there are examples of traditional and historic architecture to the north of the centre, Southwick Square itself is a newer development and of less historic value.
- 4.135 Parts of the centre to the east and to the west are located within the Southwick Conservation Area. Five listed buildings have been identified within the centre boundary, including Southwick Community Centre.

Street Markets

- 4.136 Only one regular market has been identified in Southwick. Southwick Country Market is held every Friday at Southwick Community Centre. The market sells food, drink and crafts from local traders.

Independent Trading

Figure 4.136.1 Map showing distribution of national multiples in Southwick



Source: Nexus Site Visit (September 2023)

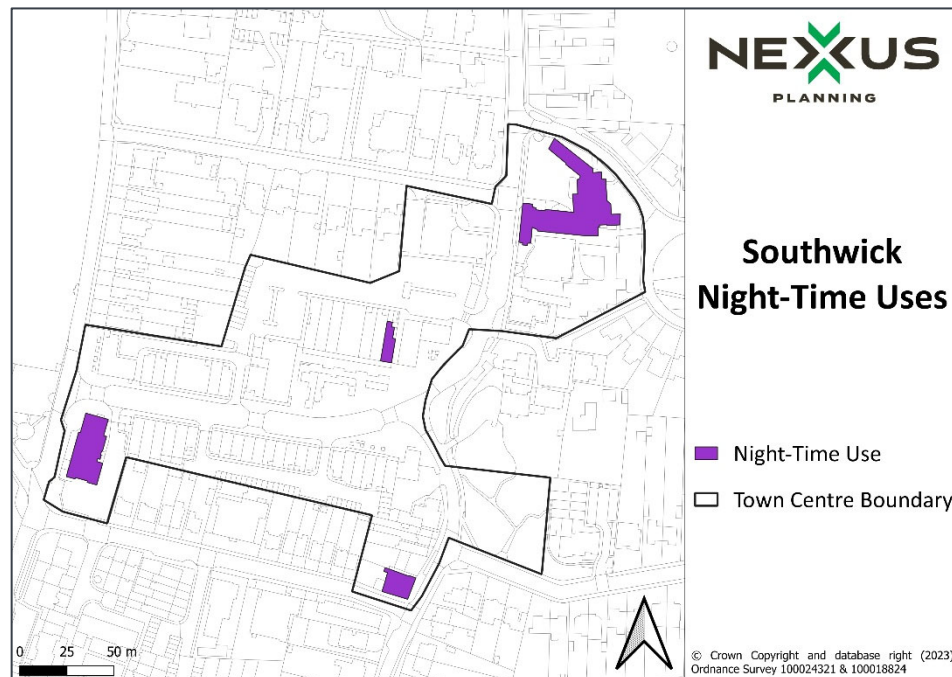
- 4.137 23.7% of units in Southwick are occupied by national multiple traders, which is the highest rate of all the Town Centres. National multiple retailers in the centre include Co-op, WHSmith and Ladbrokes.

Crime and Safety

- 4.138 In August 2023, there were 31 reported crimes in the vicinity of Southwick centre.
- 4.139 The centre was perceived to be relatively safe at the site visit. Southwick Square is well overlooked, which provides natural surveillance.
- 4.140 Traffic flow was not observed to be particularly high, but there was a lack of designated pedestrian crossings, which decreases pedestrian safety.
- 4.141 Only 0.7% of visitors to the centre said their least favourite thing about Southwick was a lack of security, which suggests that safety is not a particularly prevalent issue in the centre.

Night-time Economy

Figure 4.141.1 Map showing distribution of night-time uses in Southwick



Source: Nexus Site Visit (September 2023)

4.142 Southwick has a fairly weak night-time economy. There are two pubs and a bar present in the centre, although no restaurants were identified. The Barn Theatre is also likely to attract visitors to the centre in the evening.

Public Investment

4.143 £600,000 has been allocated to regenerate Southwick Square, funded by Adur District Council and the Adur Growth Deal. The aim of this project is to revitalise the seating and park area outside the Co-op store, which will make the area more inviting and accessible to visitors and provide a large open space that can be used host community events and markets.

4.144 The square has recently reopened, and includes new pedestrian lighting, new street furniture and new planting.

Technological Enhancement

4.145 There are no Premium Wi-Fi hotspots in the centre, or EV charging points in the centre. The car park behind the Co-op store accepts payment by phone.

4.146 As with the other two Town Centres, Southwick is covered by the Adur & Worthing app which allows users to find car parks and public toilets.

Commercial Demand

4.147 We have established commercial demand by utilising occupier requirements for the Southwick area from The Requirement List. The list of retailers wishing to expand into Southwick are as follows.

Figure 4.147.1 Operator Requirement List for Southwick

Name of retailer	Activity	Min. size (sq. ft)	Max. size (sq. ft)
Savers	Discount health & beauty retailer	2,000	3,500

Source: The Requirement List (October 2023)

Local Shopping Parades

Beach Green, Shoreham Beach

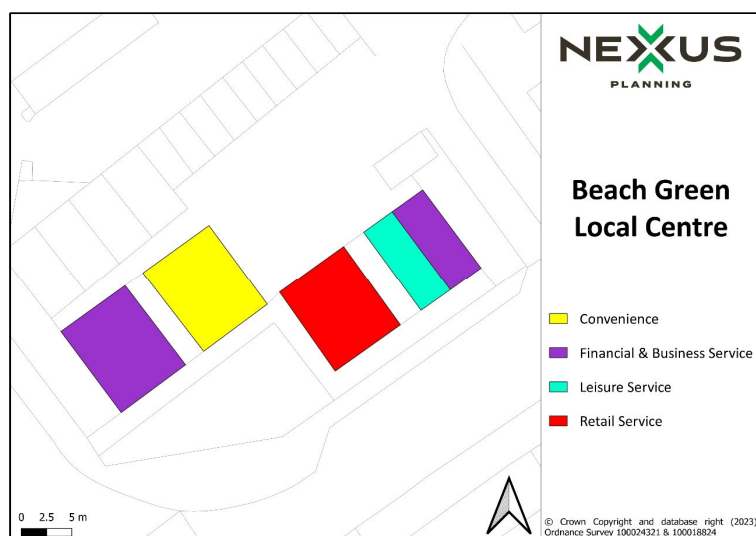
- 4.148 Beach Green Local Shopping Parade is located in a mostly residential area to the west of Shoreham-by-Sea Town Centre, on the corner of Beach Green and the Saltings. The centre is located a few minutes away from Shoreham Beach. The parade consists of two buildings which are primarily residential but with shop units on the ground floor.
- 4.149 Traffic flow is fairly high along Beach Green and the Saltings, though there is only a small amount of on-street parking available, which may restrict access by car. Pedestrian footfall was observed to be particularly low at the time of the site visit.
- 4.150 The centre was observed to be clean and tidy, and shopfronts were well-kept, but overall the centre’s environmental quality is low and lacks greenery. The gravelled area to the front of the shops in particular would benefit from some aesthetic improvements. No benches or bins were observed in the centre.

Figure 4.150.1 Photos of Beach Green Local Shopping Parade



Source: Nexus Site Visit (September 2023)

Figure 4.150.2 Map showing composition of retail units in Beach Green



Source: Nexus Site Visit (September 2023)

Brighton Road, Lancing

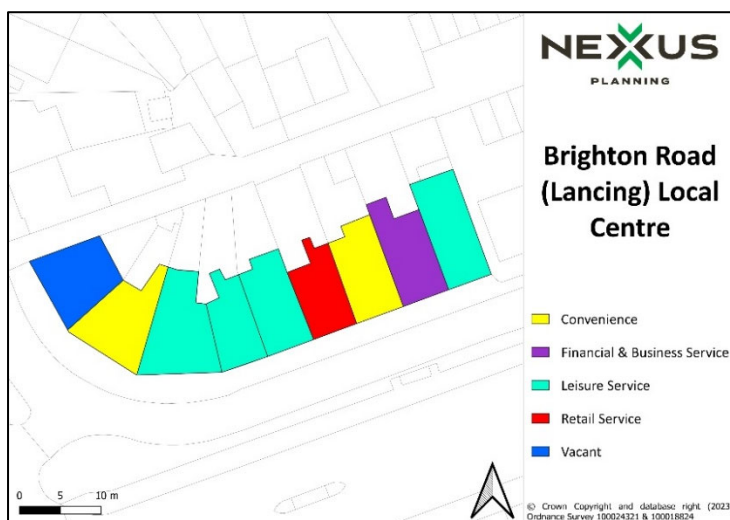
- 4.151 The Local Shopping Road located on Brighton Road, Lancing, is situated midway between Lancing and Shoreham-by-Sea on the southern border of the district. The retail cluster borders the ‘West Beach Lancing’ residential community, separating it from the Widewater Lagoon nature reserve.
- 4.152 The parade is setback from the busy A259, with a separate access road making it more accessible for drivers. Parking on this road was widely available without it subtracting width from the pavements for pedestrians. The parade is also served by ‘The Broadway’ bus stop which encourages footfall.
- 4.153 Frontages in this parade were pleasant and the general area was tidy. Moreover, with the parade fronting the well-lit A259, there was a general feeling of safety. The area could benefit from a few soft landscaping improvements in order to improve its aesthetic appeal.

Figure 4.153.1 Photos of Brighton Road, Lancing Local Shopping Parade



Source: Nexus Site Visit (September 2023)

Figure 4.153.2 Map showing composition of retail units in Brighton Road, Lancing



Source: Nexus Site Visit (September 2023)

Broadway, Manor Hall Road

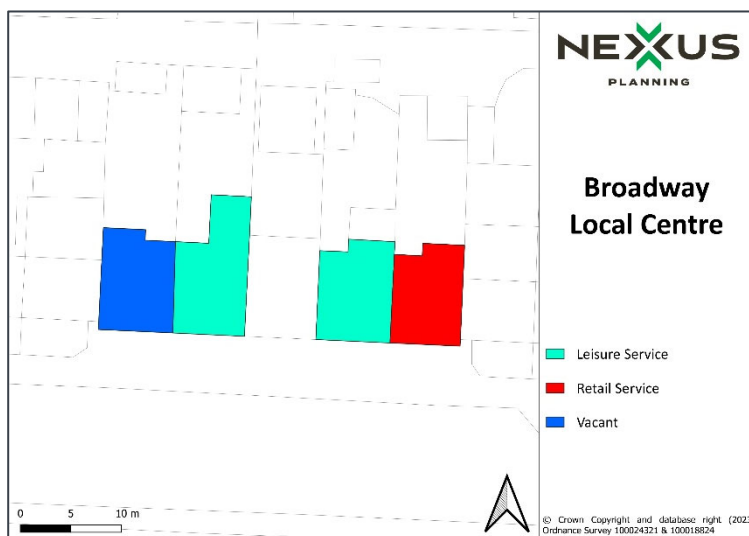
- 4.154 Broadway, Manor Hall Road, Local Shopping Parade is a small cluster of shops situated in close proximity to Southwick Town Centre to its north. Due to its location in relation to Southwick, we assume that the parade mainly serves the residents which reside in its immediate surroundings. The parade also neighbours a large pub and a primary school.
- 4.155 The 60 bus route operates along Manor Hall Road, with 2 stops ('The Crescent' and 'Eastbrook Primary Academy') within a 2 minute walk from the Local Shopping Parade. It is assumed that, due to the parade's location opposite a school, footfall varies in different times of the day. However, usual footfall would likely only be members of the residential cluster situated to the north of the parade. Manor Hall Road is a wide road which operates two-way traffic as well as parking on either side, making the parade easily accessible for private vehicles.
- 4.156 The general area surrounding the parade is pleasant, with greenery to be found along the length of Manor Hall Road. The pavement immediately outside of the retail units is wide, allowing easy access to pedestrians.

Figure 4.156.1 Photos of Broadway, Manor Hall Road, Local Shopping Parade



Source: Nexus Site Visit (September 2023)

Figure 4.156.2 Map showing composition of retail units in Broadway



Source: Nexus Site Visit (September 2023)

Crabtree Arcade, Crabtree Lane

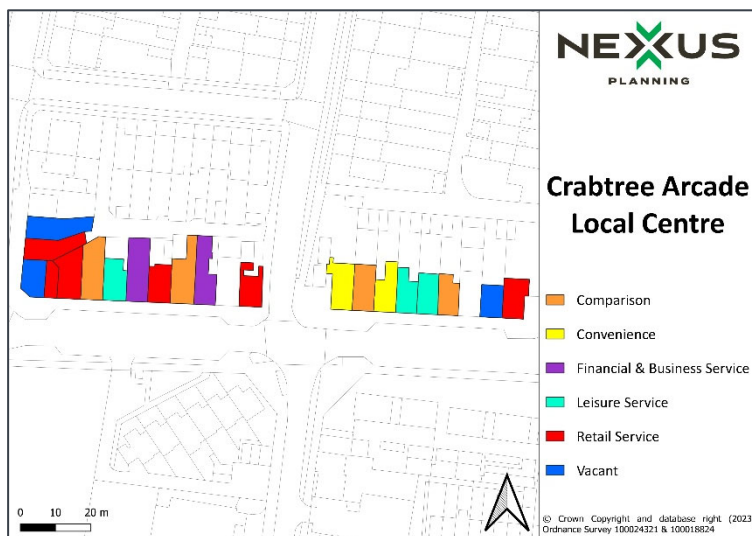
- 4.157 Crabtree Arcade is a Local Shopping Parade that runs north from the Town Centre of Lancing. The parade’s close proximity to the large Town Centre does create the perception of unity between them. We assume that the most frequent visitors to the parade are residents of the residential neighbourhood to the north.
- 4.158 Crabtree Parade is well served by a number of bus routes, namely the 7 connect7, Pulse, 19A, 16, 106 and 740. Whilst footfall is not at the levels seen in the Town Centre to the south, there is a moderate pedestrian presence in the area with landscaping efforts, such as even paving, bins, greenery, dropped kerbs & cycle stands, adding to the visitor appeal. Also, parking spaces directly outside of the retail units are ample.
- 4.159 As aforementioned, soft landscaping techniques have made visiting the local parade a pleasant experience. To add to this, Monks Recreation Ground is a large open green field which adds to the visual aesthetic in the surrounding area.

Figure 4.159.1 Photos of Crabtree Arcade Local Shopping Parade



Source: Nexus Site Visit (September 2023)

Figure 4.159.2 Map showing composition of retail units in Crabtree Arcade

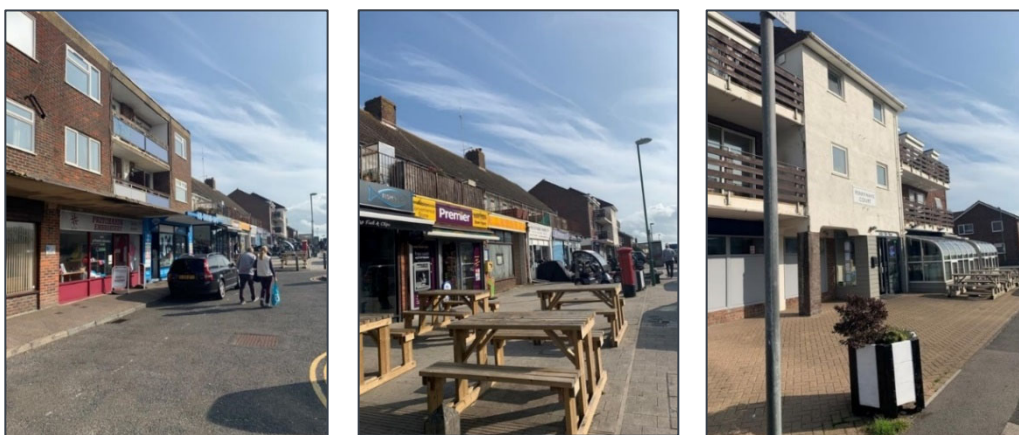


Source: Nexus Site Visit (September 2023)

Ferry Road, Shoreham Beach

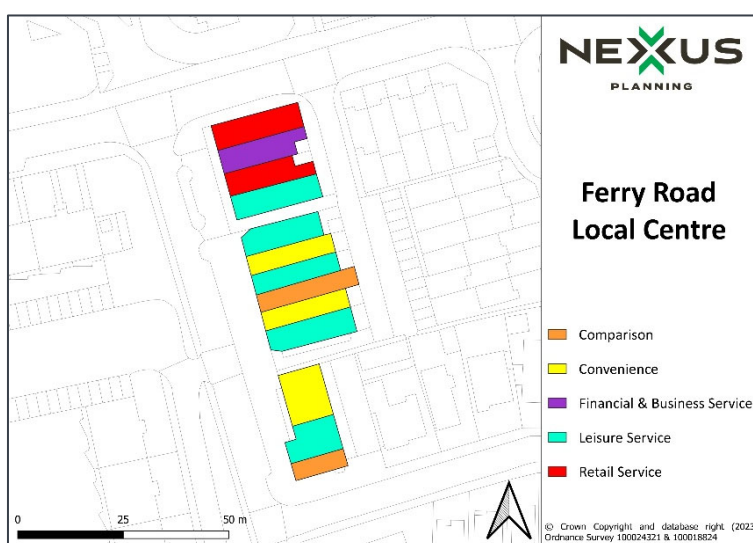
- 4.160 Ferry Road, Shoreham Beach, is a Local Shopping Parade located south of Shoreham-by-Sea Town Centre. The parade is separated from Shoreham-by-Sea Town Centre by the exclusively pedestrian, Adur Ferry Bridge. Ferry Road, on which the parade is located, also provides a through route directly onto Shoreham Beach.
- 4.161 Frontages on Ferry Road are generally tidy and a number of retail units on Ferry Road have extended seating provision onto the road, creating an active frontage. Though this may create a pleasant spirit in the local area, the additional street furniture does narrow the road and limit access for pedestrians. This is worsened by the large telephone box situated in the middle of the walkable pathway. Aside from this, paving on Ferry Road is even and modern and the street does feature some greenery and a number of large bins.
- 4.162 There is a high footfall in Ferry Road despite its physical separation from the Town Centre. We assume that this is due to its position amidst a dense residential area and on the access road to Shoreham Beach. Additionally, Ferry Road has cycle stands and a number of parking spaces in and around the parade, making access for various types of vehicles simple. Riverside car park, just outside of the centre boundary, also has 46 spaces.

Figure 4.162.1 Photos of Ferry Road Local Shopping Parade



Source: Nexus Site Visit (September 2023)

Figure 4.162.2 Map showing composition of retail units in Ferry Road



Source: Nexus Site Visit (September 2023)

Hillbarn Parade, Sompting

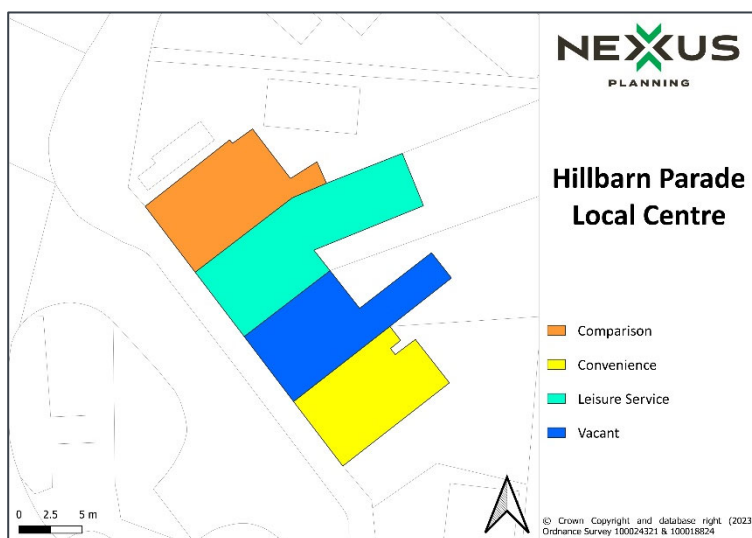
- 4.163 Hillbarn Parade, Sompting, is situated to the north of Lancing Town Centre and west of Adur District. The parade is formed where Halewick Lane meets the busy A27, it is set back from the main road by a smaller access route.
- 4.164 Due to the separation of the parade from the main road, Hillbarn Parade features a few parking bays alongside on-street parking. Unsurprisingly, there is little footfall due to the physical barrier that the A27 creates from other residential neighbourhoods. As a result, the parade likely only serves the residential community to its north which is surrounded by South Downs National Park.
- 4.165 The quality of the landscaping on Hillbarn Parade is relatively poor as the road and pavement are apparently old and weathered. Whilst there have been efforts to achieve a good quality green space opposite the retail units, with a community board, bench and bin installed, the area is slightly overgrown and the large tree possibly hides the retail offer from drivers.

Figure 4.165.1 Photos of Hillbarn Parade Local Shopping Parade



Source: Nexus Site Visit (September 2023)

Figure 4.165.2 Map showing composition of retail units in Hillbarn Parade



Source: Nexus Site Visit (September 2023)

Kingston Broadway, Shoreham-by-Sea

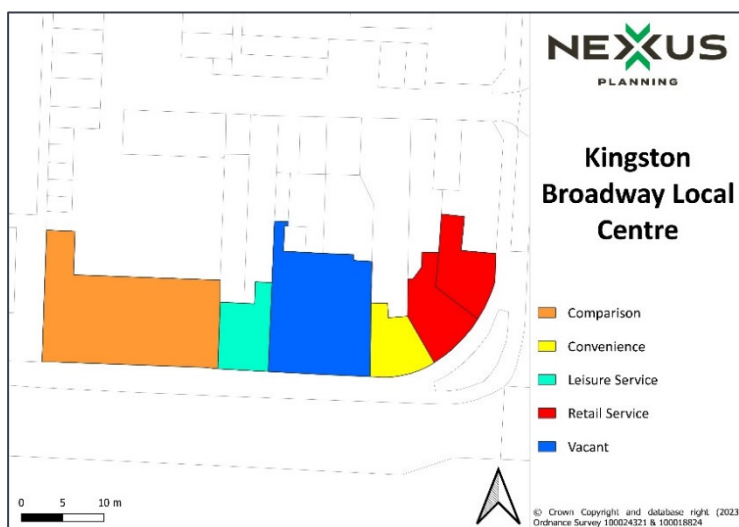
- 4.166 Kingston Broadway, Shoreham-by-Sea, is located between the Town Centres of Shoreham-by-Sea and Southwick, towards the north-east of the district. The parade is in close proximity to the Holmbush Shopping Centre, a large retail park, as well as a primary school and a public swimming pool.
- 4.167 Though Kingston Broadway provides a through route to all of the services aforementioned, it is setback from the busy A270 (which leads onto the Holmbush Roundabout) meaning there is little traffic on the road. Despite this, there is plentiful parking provision serving the parade. There is low footfall in the parade, we assume due to its location next to the busy retail park.
- 4.168 Kingston Broadway features a large green strip which acts as a pleasant, aesthetic barrier to the A270. Whilst the landscaping is relatively suitable for a parade of its size, the parade could benefit from an increase in street lighting, with a single lamppost erected across the stretch of the parade.

Figure 4.168.1 Photos of Kingston Broadway, Shoreham-by-Sea Local Shopping Parade



Source: Nexus Site Visit (September 2023)

Figure 4.168.2 Map showing composition of retail units in Kingston Broadway



Source: Nexus Site Visit (September 2023)

Laylands Road, Fishersgate

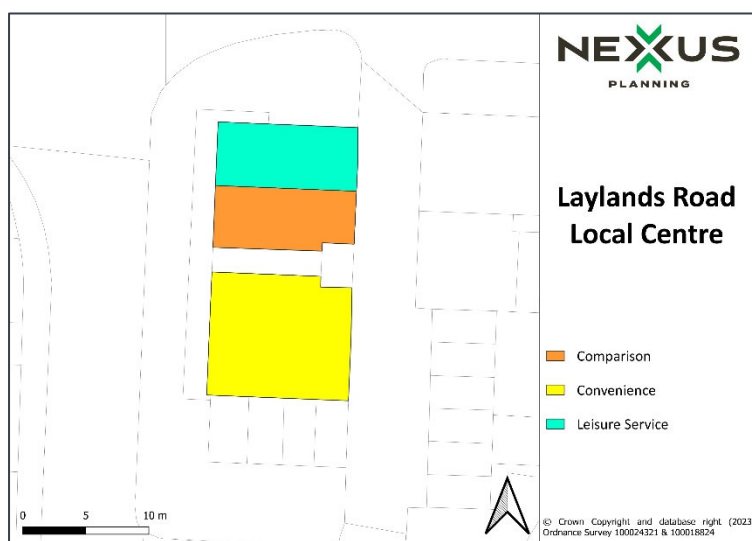
- 4.169 Laylands Road, Fishergate, is the most eastern Local Shopping Parade within Adur, located near Southwick Town Centre. Lylands Road Parade is located within a dense residential community, within a few minutes’ walk of both Fishergate Park and SML College.
- 4.170 Though Laylands Road Parade is, presumably, only frequented by members of the immediate community, it is well connected due to its close proximity to the A259, where the ‘700 Coastliner’ runs a frequent service. Likewise, there is an ample supply of on-street parking in and around the parade.
- 4.171 The pavement outside of the retail units is wide, allowing easy, pleasant access. However, more soft landscaping items, such as greenery, could be added and active frontages, promoted, to add to the character and vibe of the area.

Figure 4.171.1 Photos of Laylands Road, Fishersgate Local Shopping Parade



Source: Nexus Site Visit (September 2023)

Figure 4.171.2 Map showing composition of retail units in Laylands Road



Source: Nexus Site Visit (September 2023)

Lisher Road

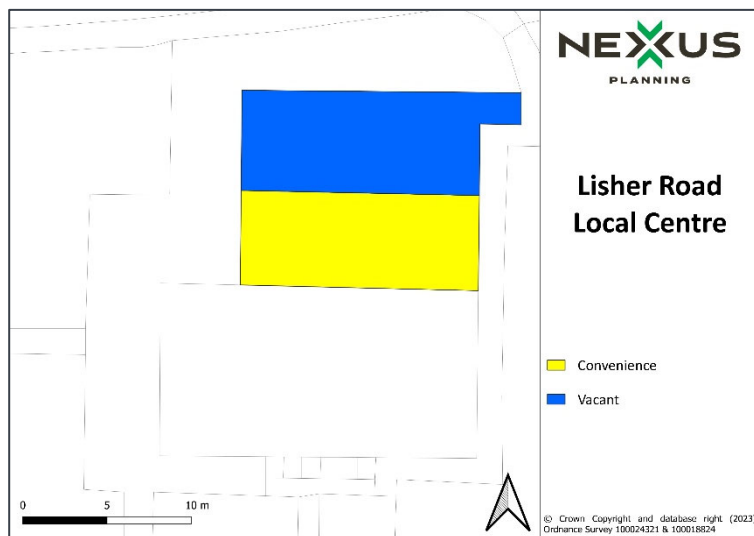
- 4.172 Lisher Road is a small Local Shopping Parade located north of Lancing Town Centre. The Shopping Parade is located in centre of a large residential neighbourhood.
- 4.173 Vehicle access to the parade is vast, with a large parking bay ideal for visitors. There is a local bus route, number 9, that runs hourly from a bus stop a few minutes' walk away.
- 4.174 Though there is no greenery featured on the parade itself, the area on and around Lisher Road is relatively green, creating a somewhat pleasant atmosphere. However, the pavement immediately outside of the retail units on the parade are slightly weathered.

Figure 4.174.1 Photos of Lisher Road Local Shopping Parade



Source: Nexus Site Visit (September 2023)

Figure 4.174.2 Map showing composition of retail units in Lisher Road



Source: Nexus Site Visit (September 2023)

Manor Road, Lancing

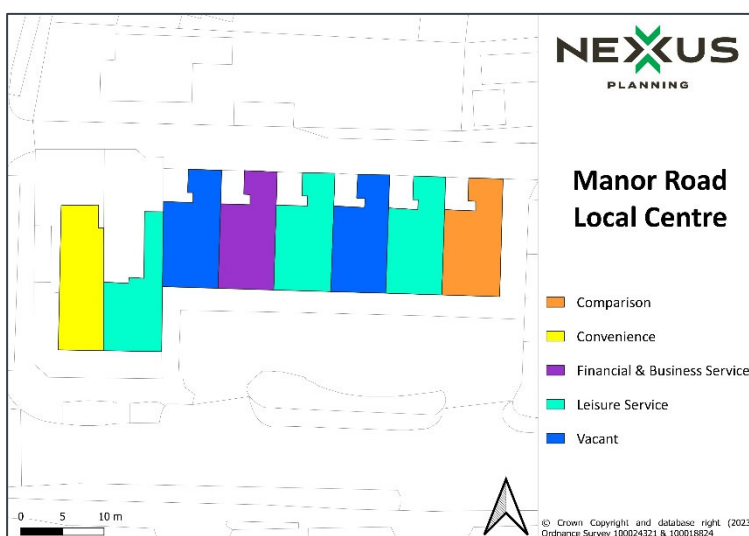
- 4.175 Manor Road, Lancing, is situated towards the east of the district, north of the Town Centre of Lancing. The Manor Road Shopping Parade is located in a residential community built around the A27 road. The parade itself is formed of a number of distinctive, terraced shops set back from Manor Road.
- 4.176 The Manor Hall Local Shopping Parade is served by a number of bus routes (7 connect7, 106 and 740) stopping at the ‘Shopping Parade’ bus stop. Likewise, the gap between Manor Road and the shop frontages is used as a car park which is useful for visitors to the parade.
- 4.177 A number soft landscaping measures have been taken to improve the aesthetic of the parade. These measures include a number of planters and bins as well as a bench. Additionally, the suitable scattering of lampposts suggests that the area would feel safe at night.

Figure 4.177.1 Photos of Manor Road, Lancing Local Shopping Parade



Source: Nexus Site Visit (September 2023)

Figure 4.177.2 Map showing composition of retail units in Manor Road

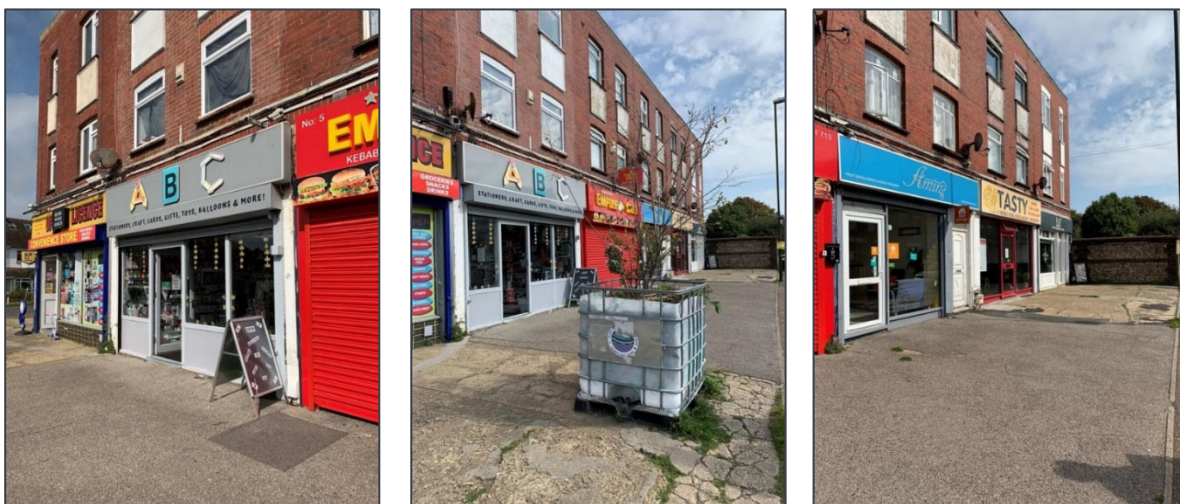


Source: Nexus Site Visit (September 2023)

Middle Road, Shoreham-by-Sea

- 4.178 Middle Road Local Shopping Parade is a small cluster of shops located towards the east of Shoreham-by-Sea Town Centre. The parade is located in between an industrial estate to the south and a residential community to the north. The 6 residential units are arranged in linear fashion along the ground floor of a 3-storey building, with 2 floors of residential use above.
- 4.179 Though there is a parking bay directly outside the retail units, the bay can only accommodate around 4/5 cars at a time, which may not be sufficient. However, 2 bus routes serve Middle Road, number 2 and 60, which provide access to a bus stop a couple of minute walk away. Despite this, footfall in the centre is low.
- 4.180 The area directly outside of the retail centres is wide but of relatively low quality. The pavement is weathered in places and there is little landscaping, barring a large planter.

Figure 4.180.1 Photos of Middle Road, Shoreham-by-Sea Local Shopping Parade



Source: Nexus Site Visit (September 2023)

Figure 4.180.2 Map showing composition of retail units in Middle Road



Source: Nexus Site Visit (September 2023)

Seadown Parade, Bowness Avenue

- 4.181 Seadown Parade Local Shopping Parade is the most western Local Shopping Parade in Adur, located close to the Town Centre of Lancing. The parade is a linear assembly of retail units, located in the middle of dense residential area.
- 4.182 There are frequent bus routes (number 9 and 740 as well as the ‘Pulse’ service) serving the adjacent, Western Road. Similarly, there is a large car parking bay with space for circa 20 vehicles directly outside of the retail units. Perhaps due to this accessibility, there is a moderate footfall in the parade.
- 4.183 There is a decent standard of landscaping in the parade and a wide pavement, making the visitor experience pleasant. Though the general area is relatively green, the parade may benefit from some green features to be incorporated around the retail units, as well as, possibly, some street furniture.

Figure 4.183.1 Photos of Seadown Parade, Bowness Avenue Local Shopping Parade



Source: Nexus Site Visit (September 2023)

Figure 4.183.2 Map showing composition of retail units in Seadown Parade



Source: Nexus Site Visit (September 2023)

The Parade, Cokeham Road

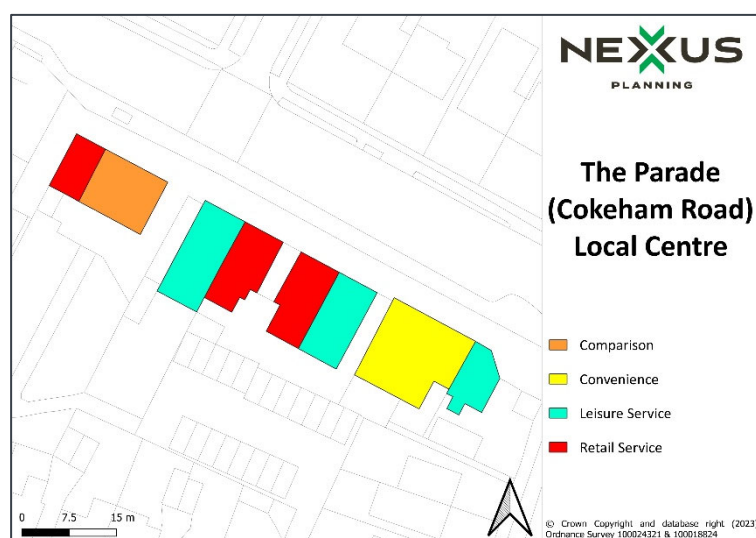
- 4.184 The Parade, Cokeham Road, is a Local Shopping Parade located within a residential area west of Lancing Town Centre. The parade is in a largely residential area and is also close to a nursery and large secondary school.
- 4.185 Cokeham Road is well serviced by bus routes 16, 740 and the ‘Pulse’ service. The road is also wide, forming a large parking bay directly in front of the retail units. Footfall is moderate on the parade with rates expected to be higher during ‘school rush’ times of the day.
- 4.186 The pavement outside of the retail units on the parade is generally uniform and well-kept. Additionally, there are a number of planters which add to the aesthetic of the area. In order to potentially improve the visitor experience, the centre could benefit from installation of benches which would make access easier for those who are less mobile.

Figure 4.186.1 Photos of The Parade, Cokeham Road Local Shopping Parade



Source: Nexus Site Visit (September 2023)

Figure 4.186.2 Map showing composition of retail units in The Parade



Source: Nexus Site Visit (September 2023)

Upper Shoreham Road, Shoreham-by-Sea

- 4.187 Upper Shoreham Road Local Shopping Parade is a diverse retail cluster situated north of the Shoreham-by-Sea Town Centre. The parade is also located in close proximity to Southlands Hospital. The majority of the retail offer can be found on Upper Shoreham Road and the retail cluster curves around onto Garden Close.
- 4.188 The Upper Shoreham Road Local Shopping Parade is also relatively easy to access. This is due to the fact that the ‘Garden Close’ bus stop is situated directly opposite of the retail units, operating 3 different bus routes (numbers 9, 19 and 59). Additionally, there are a number of clearly-marked parking bays across Upper Shoreham Road. There is also a car park to the east of the parade, however, its unusual shape does limit the amount of vehicles using it.
- 4.189 Upper Shoreham Road Parade has incorporated a wide range of soft landscaping techniques which improve the visitor experience. The benches on Upper Shoreham Road are a useful addition and, in particular, those outside ‘Buckingham’s’ create a pleasant active frontage. Moreover, the retention of a grassed area in front of the retail units adds to the aesthetic value.

Figure 4.189.1 Photos of Upper Shoreham Road, Shoreham-by-Sea, Local Shopping Parade



Source: Nexus Site Visit (September 2023)

Figure 4.189.2 Map showing composition of retail units in Upper Shoreham Road



Source: Nexus Site Visit (September 2023)

Windmill Parade, Old Shoreham Road

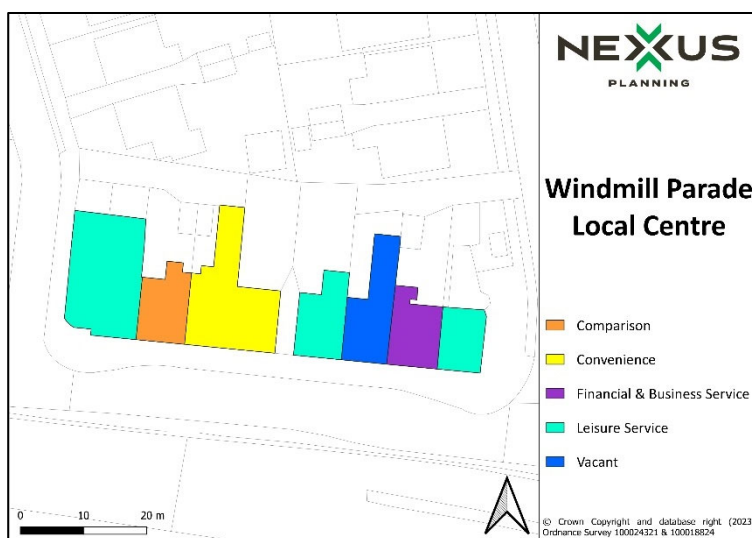
- 4.190 Windmill Parade Local Shopping Parade is located north of Southwick Centre, close to Adur’s border with Brighton & Hove. The parade is located within an almost entirely residential community and it is raised above the busy A207 dual-carriageway, making it fully visible to drivers utilising the road.
- 4.191 A traffic-light operated crossing in front of the parade makes access easier for pedestrians and residents visiting the parade from the other side of the A-road. Likewise, for visitors arriving by car, there are an ample amount of parking spaces across Lower Drive, with a large parking bay immediately in front of the retail units. The ‘Hillside’ bus stop is a 2-minute walk away, operating a number of services (namely, numbers 2, 2B and 59) along the A207.
- 4.192 Landscaping efforts in the area in front of the retail units could be improved, with little to no items put in place to add to the overall aesthetic of the parade. The pavement is in generally suitable condition to allow easy access for pedestrians with varying levels of mobility.

Figure 4.192.1 Photos of Windmill Parade, Old Shoreham Road, Local Shopping Parade



Source: Nexus Site Visit (September 2023)

Figure 4.192.2 Map showing composition of retail units in Windmill Parade



Source: Nexus Site Visit (September 2023)

5. Market Share and Capacity Assessment

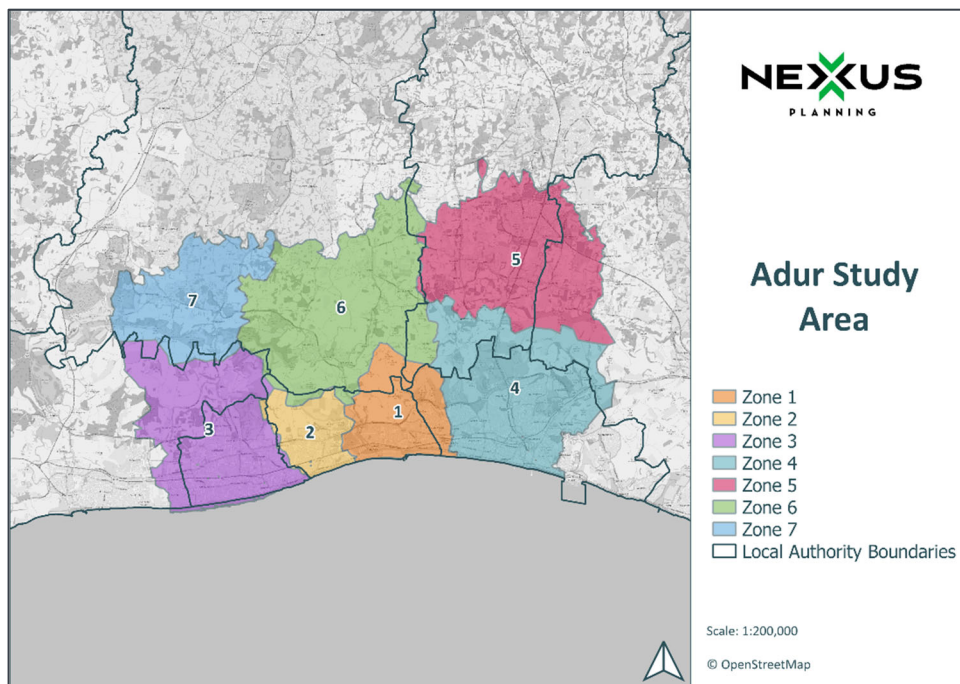
Introduction

- 5.1 This section defines the Study Area and describes the Household Survey undertaken to inform this study. It summarises the key findings on internet shopping patterns and delves into the survey-derived market share analysis for convenience and comparison goods spending at ‘bricks and mortar’ locations.
- 5.2 We also set out the results of our quantitative capacity assessment for new retail (comparison and convenience goods) floorspace in Adur District, covering the period from 2023 to 2041. This section also considers the future capacity for leisure floorspace over the same timeframe.

Households Telephone Survey & Study Area

- 5.3 Household Surveys are recognised across the retail industry, and within planning policy guidance, as an excellent means of understanding where people within a specified area carry out their retail and leisure expenditure. We have therefore commissioned a Household Telephone Survey and utilise the results to inform our quantitative analysis of the turnover of specific retailers, towns and other destinations, as well as its qualitative findings on attitudes and perceptions of different centres.
- 5.4 It is important to identify a Study Area that covers the key area of interest. It is usually the area within which you would expect the resident population of the District to carry out the majority of its retail spending.
- 5.5 This Study Area is shown on the plan in Figure 5.5.1 below, and at Appendix A. The Study Area is defined by postal sector geography in order to allow analysis by sub-areas (or ‘Zones’), and to allow NEMS to obtain accurate samples.

Figure 5.5.1 Study Area



- 5.6 In this instance, we have utilised a Study Area that is broadly similar to the area used in the previous 2013 retail study, which consisted of 7 Zones. Due to changes in how postal sectors have been geographically defined, the boundary of

Zone 1 has been drawn in tighter. Zone 4 has also been renamed to become Zone 2, so that the Inner Study Area, largely consistent with the Adur boundary, now consists of Zone 1 and Zone 2.

5.7 Accordingly, the Study Area comprises 7 Zones and a total of 700 household survey interviews took place across the 7 Zones in September 2023. This is corroborated for its statistical accuracy, relative to population, by NEMS in their report in Appendix B. Figure 5.8.1 below sets out the postcode sectors which comprise each Zone.

5.8 A full description of the research methodology, sampling size, weightings and sample profiles is contained at the beginning of the NEMS report. NEMS quote their work as being within a 95% confidence range.

Figure 5.8.1 Study Area Zones and Associated Postal Sectors

Zone	Postal Sectors
1	BN41 1, BN41 2, BN42 4, BN43 5, BN43 6
2	BN15 0, BN15 8, BN15 9
3	BN11 1, BN11 2, BN11 3, BN11 4, BN11 5, BN12 4, BN12 5, BN12 6, BN13 1, BN13 2, BN13 3, BN14 0, BN14 7, BN14 8, BN14 9
4	BN45 7, BN1 1, BN1 2, BN1 3, BN1 4, BN1 5, BN1 6, BN1 7, BN1 8, BN1 9, BN2 0, BN2 1, BN2 3, BN2 4, BN2 9, BN3 1, BN3 2, BN3 3, BN3 4, BN3 5, BN3 6, BN3 7, BN3 8
5	BN6 8, BN6 9, RH15 0, RH15 8, RH15 9
6	BN5 9, BN44 3
7	RH20 3, RH20 4

Study Area Population

5.9 The population for each zone in 2023, 2026, 2031, 2036 and 2041 is sourced from Experian AppLibrary data (2023 report). We present the population projections on a Zone-by-Zone basis in Figure 5.9.1 below.

Figure 5.9.1 Population Projections

Zone	2023	2026	2031	2036	2041	Growth 2023 2041
Zone 1	56,049	56,556	57,646	58,694	59,644	6.4%
Zone 2	28,486	28,768	29,071	29,363	29,750	4.4%
Zone 3	119,522	121,323	124,046	126,603	129,110	8.0%
Zone 4	227,915	230,004	233,956	237,002	239,006	4.9%
Zone 5	53,564	54,412	55,472	56,377	57,232	6.8%
Zone 6	18,408	18,805	19,326	19,703	19,969	8.5%
Zone 7	14,606	14,948	15,433	15,767	16,013	9.6%
Total Study Area	518,550	524,816	534,950	543,509	550,724	6.2%

Source: Table 1, Appendix C

Non-Store Retailing or Special Forms of Trading

5.10 Special forms of trading (SFT) are defined by Experian as sales via the internet, mail order, stalls and markets, vending machines, door-to-door and telephone sales, including online sales by supermarkets, department stores and catalogue companies.

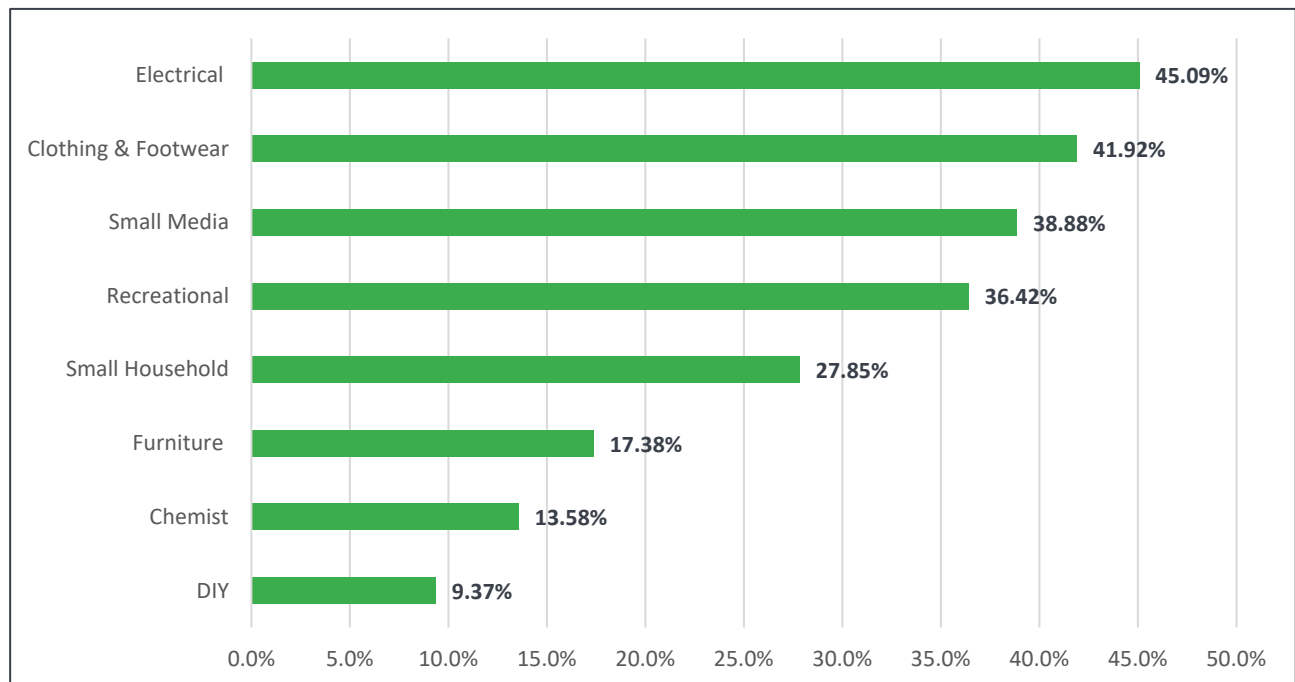
Convenience Goods Online Shopping

- 5.11 The household survey asked residents of the Study Area where they normally undertake their main food and grocery shopping.
- 5.12 Across the Study Area, 18.3% of respondents usually shop online for their main food shop (Question 1 of the Household Survey). As set out in Section 2, the UK average for online convenience shopping in 2023 is 18.6%. As such, the take-up of online convenience shopping in the Study Area is broadly in-line with that of the UK average.

Comparison Goods Online Shopping

- 5.13 The household survey asked where respondents usually shop for different types of comparison goods. The findings are presented in the figure below which shows that the take-up for online shopping varies across the categories, from 9.4% (DIY goods) to 45.1% (Electrical goods). On average, within the Study Area, 36.8% of respondents shop online for comparison goods, which is considerably higher than the UK average of 26.5%.

Figure 5.13.1 Online Comparison Goods Spending in the Study Area



Source: NEMS Households Survey

Retail Expenditure Forecasts

- 5.14 Having examined where online spending is focused, we now examine that proportion of spending which is carried out at 'bricks and mortar' stores.
- 5.15 Retail expenditure data has been sourced from our in-house Experian AppLibrary software. We obtain separate data for convenience and comparison goods, which in turn are broken down into multiple goods categories, as set out in our full statistical assessment in Appendix C.
- 5.16 The data takes account of the socio-economic characteristics of the local population to provide local consumer expenditure calculations. Experian is a robust source of population and expenditure data that is widely used for calculating retail capacity across the industry.

5.17 Expenditure data from Experian is provided per capita in 2021 prices, as is every subsequent monetary value. Using the growth rates presented in Figure 7 of Experian Retail Planner Briefing Note 20 (February 2023), which are reproduced in our Figure 5.18.1 below, the per capita expenditure is then projected forward to the base year (2023) and the relevant assessment years. Adjustments are made at every step to account for the growth in special forms of trading (SFT).

5.18 There are two elements that should be noted here:

- Experian notes that long-term forecasts should be treated with caution, and that they should be subject to regular reviews given the wide range of factors that can influence the broader national economy. Experian produces annual updates to reflect this, and as we go on to discuss in our recommendations later in the report, we would advise that some of the expenditure data inputs (e.g. growth rates and base per capita spending figures) to this report be re-visited on a regular basis.
- Special forms of trading (SFT) are defined by Experian as sales via the internet, mail order, stalls and markets, vending machines, door-to-door and telephone sales, including online sales by supermarkets, department stores and catalogue companies. As we have mentioned previously, Experian Retail Planner Briefing Note 20 (February 2023) provides estimated year-on-year forecasts of internet and other SFT, which allows us to ‘strip out’ any expenditure that is, either now or in the future, diverted to SFT. This ensures that the increasing propensity to shop by SFT is accounted for in our modelling. These increasing deductions for SFT have the effect of off-setting some of the growth in expenditure in the Study Area derived from population increases. Furthermore, many brands offer online sales, but source the goods from their own stores’ shelves. This is often the case for food stores where employees will pick online orders from stores’ shelves before, during or after opening hours. These orders are then delivered by dedicated vans from each store and as such, the online expenditure is attributed to tangible stores. Experian provides ‘adjusted’ figures to account for this.

Figure 5.18.1 ‘Adjusted’ Special Forms of Trading Market Share Forecasts

Year	Convenience growth rates (%)	Comparison growth rates (%)
2021	-2.3	6.0
2022	-6.8	2.0
2023	-2.2	-1.0
2024	-0.7	-0.8
2025	-0.3	0.3
2026	-0.2	1.6
2027	-0.1	2.2
2028	-0.1	2.4
2029	0.0	2.5
2030	0.0	2.6
2031	0.0	2.6
2032	0.0	2.7
2033	0.1	2.7
2034	0.1	2.7
2035	0.1	2.8
2036	0.1	2.8
2037	0.1	2.8
2038	0.1	2.8

Year	Convenience growth rates (%)	Comparison growth rates (%)
2039	0.1	2.8
2040	0.1	2.8

Source: Figure 7, Experian Retail Planner Briefing Note 20, February 2023

- 5.19 The expenditure per capita figures are then multiplied by the population of each zone at each of the assessment years. The figure below sets out the resultant outcome of the total 'brick and mortar' comparison and convenience expenditure in the Study Area at the base and assessment years.

Figure 5.19.1 Retail Expenditure Forecasts in the Study Area (£m)

	2023	2026	2031	2036	2041	Growth 2023 2041
Convenience	£1,385.3	£1,384.7	£1,408.1	£1,436.0	£1,462.0	5.5%
Comparison	£2,277.0	£2,329.9	£2,681.9	£3,119.0	£3,627.9	59.3%

Source: Tables 1b & 8b, Appendix C

Convenience Goods Findings

Market Shares

- 5.20 Before considering the capacity for new convenience goods floorspace, we firstly examine the overall convenience goods spend by residents across the Study Area. Figure 5.21.1 specifically examines where Study Area residents are spending their money.
- 5.21 The results show that destinations in Adur District account for 17.5% (£249.4m) of the spending of all Study Area residents in 2023 (£1,427.9m per annum). The remaining 82.5% (£1,178.6m) of spending carried out by residents of the Study Area takes place at destinations beyond Adur District. This is considered to be a high rate of leakage.

Figure 5.21.1 Convenience Goods Market Share by Destination

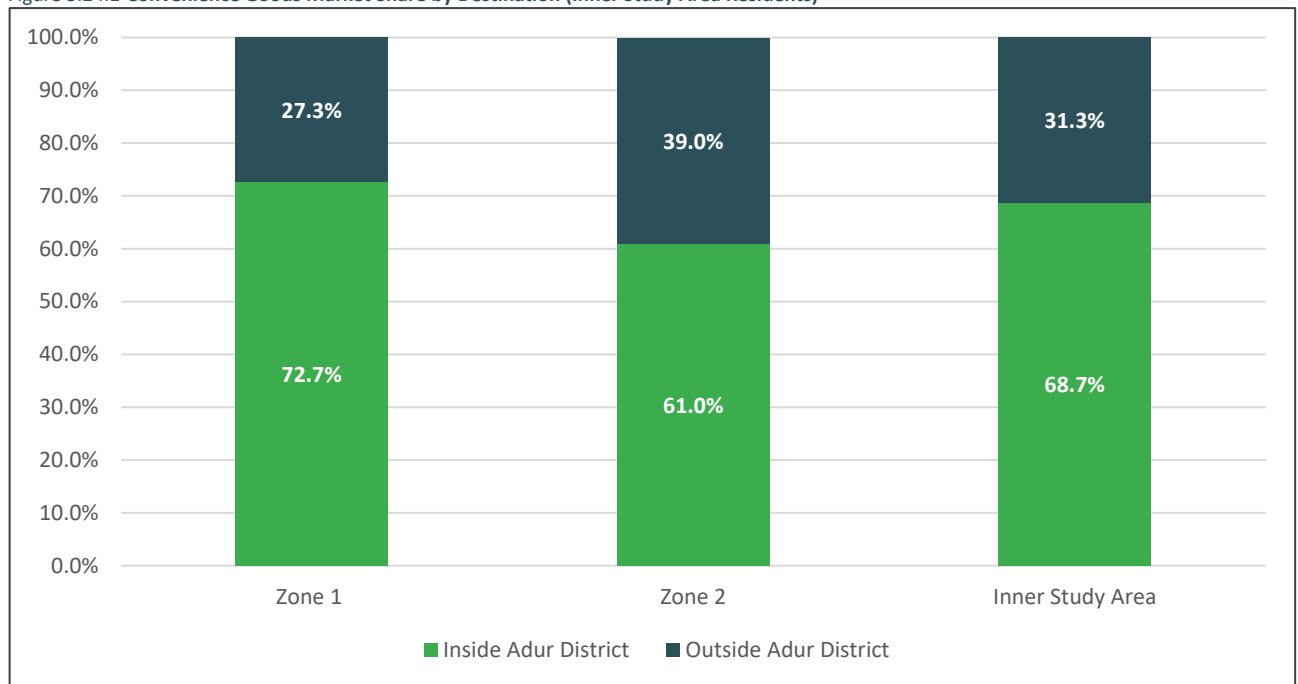
Destination	Total Market Share (%)	Total Market Share (£m at 2023)
Adur District	17.5%	£249.4
In Centre	2.5%	£36.3
Shoreham by Sea TC	1.0%	£14.8
Co-Op Food, Ham Road, Shoreham-By-Sea	0.7%	£9.7
Co-Op Food, High Street, Shoreham-By-Sea	0.4%	£5.1
Southwick TC	0.1%	£0.9
Southwick TC - Other in Centre	0.1%	£0.9
Lancing TC	1.4%	£20.7
Asda, South Street, Lancing	1.2%	£16.8
Co-Op Food, North Road, Lancing	0.3%	£3.9
Lancing TC - Other in Centre	0.0%	£0.0
Local Shopping Parades	0.2%	£3.2
Local Shopping Parades - Other	0.2%	£3.2
Out of Centre	14.7%	£209.9
Out of Centre - Shoreham - Lidl, Brighton Road	2.2%	£30.7

Destination	Total Market Share (%)	Total Market Share (£m at 2023)
Out of Centre - Shoreham - Other	0.0%	£0.3
Out of Centre - Southwick	0.0%	£0.0
Out of Centre - Holmbush - Marks and Spencer	2.5%	£35.3
Out of Centre - Holmbush - Tesco Extra	9.7%	£138.2
Out of Centre - Other	0.4%	£5.3
Outside of Adur District	82.5%	£1,178.6
Billingshurst	0.1%	£1.1
Brighton	25.5%	£364.3
Burgess Hill	10.4%	£148.2
Chichester	0.1%	£1.2
Ferring	1.8%	£25.1
Haywards Heath	0.3%	£4.4
Horsham	0.6%	£8.4
Hove	17.4%	£248.1
Littlehampton	0.5%	£7.7
Rustington	3.6%	£51.8
Steyning	0.4%	£5.5
Storrington	1.0%	£14.9
Worthing	18.5%	£264.1
Outside of ADC - Other	2.4%	£34.0
Total	100.0%	£1,427.9

Source: Tables 4a and 4b, Appendix C

- 5.22 Of the spending carried out within the District, the majority (£209.9m) is spent in Out of Centre destinations. Holmbush Shopping Centre appears to attract a particularly high amount of spending; the Tesco Extra and the Marks and Spencer shops located here attract 12.2% of all convenience spending in the Study Area.
- 5.23 Only 2.5% of convenience spending in the Study Area is spent at In Centre locations. Lancing Town Centre attracts the highest proportion of spending (1.4%), while Shoreham-by-Sea Town Centre attracts a further 1.0% of spending.
- 5.24 The results of the household survey also outline spending on a Zone-by-Zone basis. Looking specifically at convenience spending in Zones 1 and 2 only, we can see that the Inner Study Area, which roughly aligns with the Adur boundary, carries out a far higher proportion of spending within Adur than that of the Study Area as a whole.

Figure 5.24.1 Convenience Goods Market Share by Destination (Inner Study Area Residents)



Source: Appendix C, Tables 4a and 4b

- 5.25 Overall, the Inner Study Area has a retention rate of 68.7%, with the remaining 31.3% of convenience spending leaking outside of the District. Retention is slightly higher in Zone 1 than in Zone 2.
- 5.26 Turning to individual retail destinations, where national company averages are available for benchmarking purposes, we are able to compare local turnover to the turnover of an average store of that size in order to identify where facilities may be trading over or below expectations. This is summarised at the figure below.

Figure 5.26.1 Convenience Benchmarking

Destination	Benchmark Turnover (£m)	Survey Turnover (£m)	Trading Position against Benchmark (£m)	Trading Position against Benchmark (%)
Adur District	£133.2	£249.4	£116.2	87.3%
In Centre	£34.3	£36.3	£2.0	5.8%
Out of Centre	£95.6	£209.9	£114.2	119.4%

Source: Appendix C, Table 5

- 5.27 Our findings indicate that overall convenience floorspace in the District is performing extremely well, at £116.2m above benchmark, or 87.3%. This is in large part due to the performance of shops in Out of Centre locations, where shops are trading at 119.4% above benchmark. In Centre shops are also performing slightly above benchmark, at 5.8%.
- 5.28 The table below sets out the best and worst-performing standalone stores. As seen, two out of three of the best performing shops are in Out of Centre locations, whereas both of the worst-performing shops are located In Centre.

Figure 5.28.1 Best and Worst Performance Benchmarking – Convenience Goods

Destination	Benchmark Turnover (£m)	Survey Turnover (£m)	Trading Position against Benchmark (%)
Best Performing			
Lidl, Brighton Road, Shoreham (Out of Centre)	£7.8	£30.7	292.6%
Marks and Spencer, Holmbush Shopping Centre (Out of Centre)	£13.8	£35.3	155.7%
Co-op Food, High Street, Shoreham-by-Sea (In Centre)	£2.3	£5.1	123.6%
Worst Performing			
Co-op Food, North Road, Lancing (In Centre)	£9.2	£3.9	-57.6%
Co-op Food, Ham Road, Shoreham-by-Sea (In Centre)	£11.7	£9.7	-17.1%

Source: Appendix C, Table 5

Convenience Goods Capacity

- 5.29 One of the key aims of this Study is to provide recommendations on the capacity for new retail floorspace over the plan period to 2041. The use of long-term projections should be treated with caution and reviewed regularly in order to test the accuracy of the forecasts against emerging datasets. External national and international factors can influence the wider performance of the economy, which can have trickle down effects on local shopping patterns. As discussed in Section 2, one such example has been the economic implications of the United Kingdom leaving the European Union, the Covid-19 pandemic, and the recent war in Ukraine, all of which has culminated in high inflation.
- 5.30 Importantly, we also note that any quantitative retail capacity that we may identify across the Study Area does not necessarily equate to justification for new retail floorspace in itself (especially in out-of-centre locations), and any such development would be required to be assessed in line with NPPF policy in terms of impacts on the vitality and viability of town centres, the potential to prejudice emerging town centre developments, and the ‘town centre first’ sequential approach to site selection. Equally, the converse also applies and a lack of identified capacity should not specifically rule out retail developments, where other material factors support such development.
- 5.31 Detailed quantitative retail capacity tables are enclosed at Appendix C.
- 5.32 Retail capacity modelling follows a consistent, robust methodology which incorporates a number of datasets and informed assumptions which we describe further below, but broadly speaking:

$$\text{Available Expenditure (£m)} - \text{Turnover of existing \& proposed (£m)} = \text{Surplus or Deficit (£m)}$$

- 5.33 Experian AppLibrary data is used to provide localised expenditure per capita per annum for various forms of retail spending. These figures are then projected forwards based on population growth, changes in expenditure over time and Special Forms of Trading (SFT) such as internet shopping.
- 5.34 The turnover of existing retailers across the Study Area is calculated based on average sales densities, or turnover, per square metre. Various retail planning sources provide average (or benchmark) sales densities for all national multiple retailers.
- 5.35 The surplus or deficit equates to the difference between the available retail expenditure across the Study Area and the turnover of existing facilities within the Study Area. If the total turnover is greater than the available expenditure, then

the model would identify an oversupply of existing retail floorspace, whilst a surplus of expenditure would suggest capacity for additional retail floorspace.

- 5.36 Once the surplus or deficit of expenditure is calculated, it is then presented in floorspace figures (using average sales density assumptions) in order to demonstrate the findings within a 'real world' context. Often surplus figures are presented under a number of different scenarios representing various retailers. For example, discount retailers (such as Aldi and Lidl amongst others) continue to operate at a lower sales density than the traditional 'big 4' (Sainsbury's, Tesco, Asda, and Morrisons). Given the same available 'pot of expenditure', a higher sales density would result in a lower floorspace capacity than a lower sales density, which would result in a higher floorspace capacity.
- 5.37 Turning now to our detailed findings for Adur, as detailed in Figure 5.21.1 above, the household survey results show that facilities within the District have a 17.5% convenience goods market share of all spending carried out by residents of this Study Area.
- 5.38 In keeping with standard retail study methodology, when assessing the capacity for new convenience retail floorspace we adopt a constant market share in line with findings of the latest household survey (i.e. that stores within the District will continue to draw 17.5% of all convenience goods spending from the Study Area). We consider maintaining a constant market share a sensible basis for analysis given the relative lack of planned developments across the Study Area. In coming to this view, we have analysed the level of commitments identified through correspondence with Council officers.
- 5.39 Based on a constant market share, we then allow for growth in retail expenditure over the period to 2041, as well as utilising data provided within the latest Experian Retail Planner Briefing Note 20, in order to take account of forecast growth in retail efficiencies (for example, through the adoption of new technologies and more efficient use of available floorspace). Floorspace efficiencies are estimated to have a greater impact on comparison retailers than convenience retailers over the plan period as the rise of food discounting and disruptions to logistics continue to subdue projected efficiencies in turnover of existing convenience retail floorspace.
- 5.40 We go on to make a number of statistical assumptions through the quantitative capacity exercise in order to account for the following variables. These are contained at Table 5 of Appendix C and can be summarised as:
- Utilising a 'goods based' approach, we strip out expenditure for non-food comparison goods such as clothing, household goods, CDs, DVDs and other media that are now commonly sold at major foodstores so that only the convenience goods floorspace is being considered (i.e. on a like-for-like basis with available convenience expenditure). These deductions are made in line with floorspace figures sourced from publicly available databases or, where data is not available, Nexus' professional judgement based on site visits.
 - We also make assumptions as to the gross to net convenience goods sales floorspace of each store, again utilising online planning records where available, national rates databases or Nexus' professional judgement.
 - Finally, we consider whether foodstores are likely to attract any additional 'inflow' from outside of the Study Area. In this instance, we have assumed that centres within Adur will draw their convenience goods custom from within the Study Area, and therefore no inflow has been accounted for in our calculations.
- 5.41 We then go on to calculate the anticipated turnover of all major convenience goods operators based on the published company sales data, referred to as 'benchmark' turnover. 'Benchmark' turnover is calculated from national average 'sales densities' (turnover per square metre). By comparing the turnover estimates derived from the findings of the household survey (total available expenditure distributed on the basis of each destinations market share) to the benchmark

turnovers, we are able to establish where stores are trading above (overtrading) or below (under-trading) company averages.

- 5.42 Based on the household survey, we identify in Appendix C that Adur’s convenience retailers within the Study Area turnover an estimated £241.9m of Study Area residents spend at 2023 (Table 6a). Table 6c then sets out the benchmark turnover of existing facilities in Adur (£133.2m at 2023). There exists, therefore, a considerable element of convenience goods ‘over-trading’ in the area.
- 5.43 We then go on to consider committed and extant permissions for new convenience retail floorspace. This includes any developments that have not been built, are currently under construction, or have opened or would not have been operating at the time of the 2023 household survey. We do not take into account proposed allocations for retail floorspace but consider development proposals for which a formal planning application has either been submitted or approved. Only one commitment has been identified and accounted for in our capacity assessment; this can be seen at Table 6d. In total, this commitment equates to a net convenience floorspace of 270 sq m and an estimated turnover of £2.2m at 2023 (Table 6d).
- 5.44 Taking account of committed turnover, we identify in Table 7a, residual expenditure of £102.4 in 2026, which rises to £115.5 by 2041.

Figure 5.44.1 Gross Convenience Goods Surplus Expenditure in Adur

Year	Benchmark Turnover (£m)	Survey Turnover (including inflow) (£m)	(Gross) Available Expenditure Before Commitments (£m)	Turnover of All Committed Floorspace (£m)	(Net) Surplus Expenditure (£m)
2026	£137.2	£241.8	£104.7	£2.2	£102.4
2031	£137.6	£245.9	£108.3	£2.2	£106.1
2036	£137.6	£250.8	£113.2	£2.2	£111.0
2041	£137.6	£255.3	£117.7	£2.2	£115.5

Source: Table 7a, Appendix C

- 5.45 Using average sales densities to calculate a minimum floorspace scenario (a large supermarket operator) and a maximum floorspace scenario (a combination of discount foodstores operators), we go on to calculate the net additional convenience goods capacity for Adur District in Table 7a. This is summarised in Figure 5.45.1 below.

Figure 5.45.1 Net quantitative ‘capacity’ for new convenience goods facilities in Adur

Year	Surplus Expenditure (£m)	Minimum Floorspace Capacity (sq m net)	Maximum Floorspace Capacity (sq m net)
2026	£102.4	7,522	10,298
2031	£106.1	7,767	10,633
2036	£111.0	8,124	11,121
2041	£115.5	8,456	11,576

Source: Table 7a, Appendix C

- 5.46 This quantitative capacity is expected to have an initial capacity of between 7,552 and 10,298 sq m in 2026. This capacity is expected to grow modestly over the course of the Local Plan period, where we calculate a capacity of between 8,456 and 11,576 sq m in 2041. The implications of this result will be examined in greater detail in Section 6.

Comparison Goods Findings

Market Shares

- 5.47 Turning to consider comparison goods, we examine market shares across the range of categories defined by Experian. These eight categories cover all ranges of bulky and non-bulky items. The full results of our market shares analysis are set out in Tables 8-18 of Appendix C.
- 5.48 To begin with, we look at the overall comparison goods spend by residents across the Study Area (Table 17a). The results show that destinations in Adur District account for 12.3% (£266.3m) of the spending of all Study Area residents in 2023 (£2,162.4m per annum). The remaining 87.7% (£1,896.1m) of spending carried out by residents of the Study Area is spent at destinations beyond Adur District.
- 5.49 The figure below specifically examines where residents of the Study Area are carrying out their comparison goods spending. The results show that, as with convenience spending, town centre locations attract little comparison spending. Town centre locations account for £58.6m of comparison spend in the Study Area, which represents only 2.7% of total expenditure. Shoreham-by-Sea is by far the most popular destination, attracting 2.0% of total spend, with Lancing and Southwick attracting a further 0.5% and 0.2% respectively.
- 5.50 Local Shopping Parades appear to have very little draw, attracting only 0.1% (£2.4m) of comparison spend across the Study Area.
- 5.51 Out of Centre locations 9.5% of total comparison spending. As with convenience spending, a significant proportion of this comes from shops at Holmbush Shopping Centre (5.8%).
- 5.52 87.7% of comparison spending by residents of the Study Area is leaked outside of the District. The largest attractors of spend are Brighton (29.2%), Worthing (19.8%) and Hove (13.2%).

Figure 5.52.1 Comparison Goods Market Share by Destination

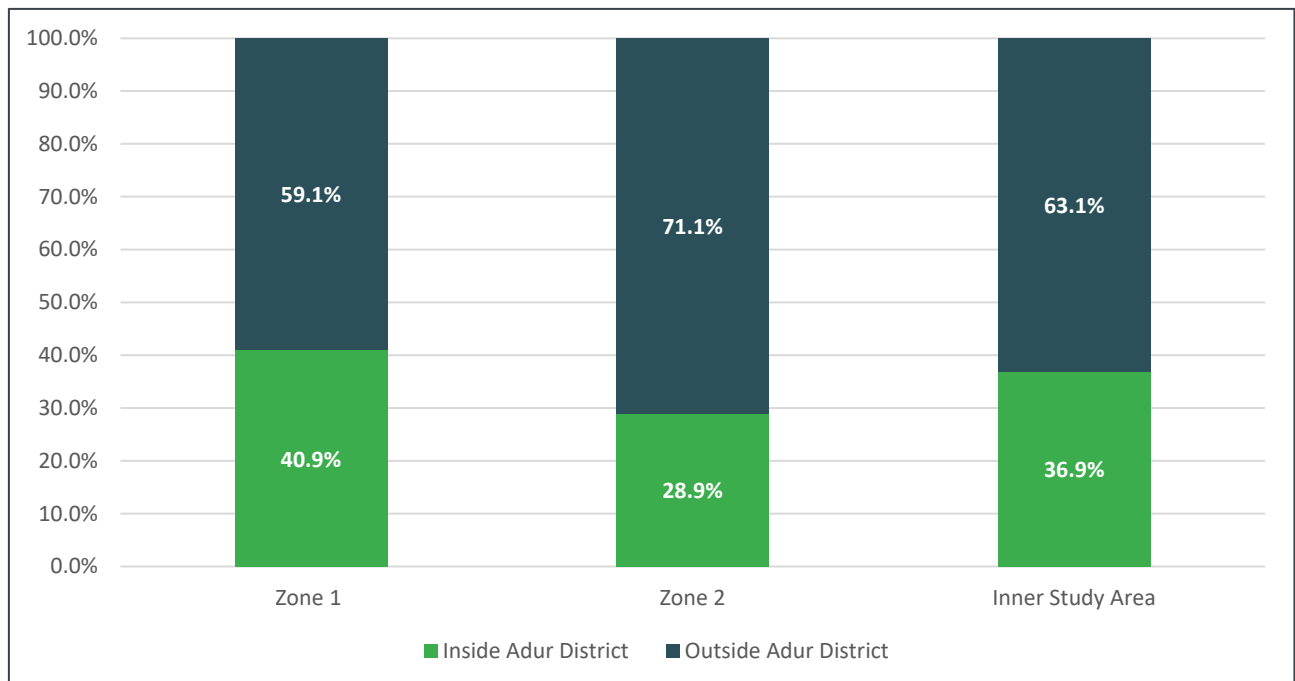
Destination	Total Market Share (%)	Total Market Share (£m at 2023)
Adur District	12.3%	£266.3
In Centre	2.7%	£58.6
Shoreham-by-Sea TC	2.0%	£42.6
Southwick TC	0.2%	£5.3
Lancing TC	0.5%	£10.6
Local Shopping Parades	0.1%	£2.4
Local Shopping Parades	0.1%	£2.4
Out of Centre	9.5%	£205.3
Out of Centre - Shoreham - B&Q	1.4%	£31.2
Out of Centre - Shoreham - Dunelm	2.2%	£48.0
Out of Centre - Shoreham - Halfords	0.0%	£0.3
Out of Centre - Shoreham - Other	0.0%	£0.4
Out of Centre - Southwick	0.0%	£0.6
Out of Centre - Lancing	0.0%	£0.4
Out of Centre - Holmbush - Other	1.2%	£25.7

Destination	Total Market Share (%)	Total Market Share (£m at 2023)
Out of Centre - Holmbush - Marks and Spencer	2.7%	£59.4
Out of Centre - Holmbush - Tesco Extra	1.8%	£39.5
Outside of Adur District	87.7%	£1,896.1
Billingshurst	0.0%	£0.4
Brighton	29.2%	£631.4
Burgess Hill	5.4%	£117.0
Chichester	1.5%	£32.8
Crawley	1.9%	£40.8
Ferring	0.4%	£8.9
Hassocks	0.5%	£11.2
Haywards Heath	0.9%	£18.6
Horsham	2.7%	£58.5
Hove	13.2%	£285.3
Lewes	0.8%	£18.1
Littlehampton	0.0%	£0.4
London	2.6%	£56.0
Rustington	1.9%	£41.7
Steyning	0.2%	£5.0
Storrington	0.6%	£13.9
Worthing	19.8%	£428.2
Outside of ADC - Other	5.9%	£128.0
Total	100.0%	£2,162.4

Source: Tables 17a & 17b, Appendix C

5.53 As with our previous assessment of convenience goods, we are also able to examine the degree of comparison goods spend within each Zone. Figure 5.53.1 examines the amount of comparison goods spending carried out inside Adur District by residents of the District itself.

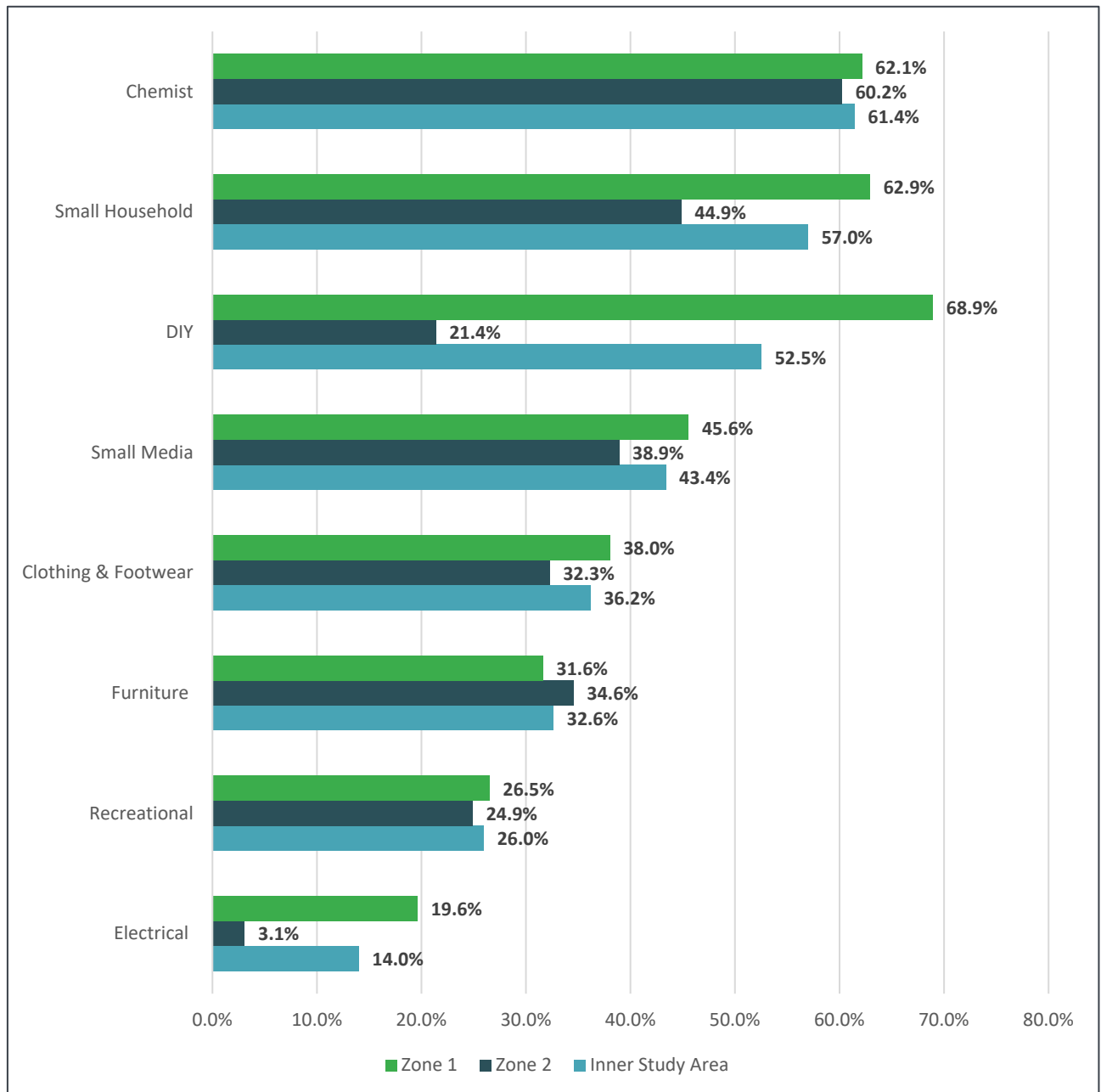
Figure 5.53.1 Comparison Goods Market Share by Destination (Inner Study Area Residents)



Source: Table 17a, Appendix C

- 5.54 The survey findings for comparison goods show that the retention rate of spending is higher for residents in the Inner Study Area than for residents of the Study Area as a whole. 36.9% of spending is retained within Adur District, with the remaining 63.1% leaking outside of the District. As with convenience spend, retention is higher in Zone 1 than in Zone 2.
- 5.55 Looking to the most popular destinations outside of the District for those living in the Inner Study Area, we can identify clear geographic patterns. In Zone 1, the most popular destination is Brighton, which attracts 20.5% of spending. In Zone 2, by far the most popular destination is Worthing, which attracts over half the total comparison spend by residents (57.3%).
- 5.56 In the figure below we have analysed retention rates across the different comparison goods categories, considering which items are purchased from stores and centres inside Adur District, and what the propensity is to travel further afield for certain items.

Figure 5.56.1 Comparison Goods Market Share by Goods Category (Inner Study Area Residents)



Source: Tables 9-16, Appendix C

5.57 As seen, there is considerable variance across the different categories. Retention is highest in the categories of chemist and small household goods, whereas leakage outside of the District is particularly high in the electrical goods category.

Comparison Goods Capacity

5.58 The methodology for calculating capacity for comparison goods floorspace differs from that used to model capacity for convenience goods floorspace. The principal reason for this is that there are no robust, industry standard benchmark sales densities for calculating the turnover of smaller independent retailers that typically make up the majority of the comparison provision of town centres (although it is noted that sales densities are published for national multiple comparison retailers). Moreover, the trading levels of comparison retailers can fluctuate significantly depending on a

number of localised variables, most notably the location of the retailer relative to similar providers (as customers are more likely to link multiple comparison goods trips to retailers in close proximity to each other).

- 5.59 As such, we adopt a standard approach that comparison goods retailers across the Study Area are trading 'at equilibrium' at 2023, meaning that we adopt the survey derived turnover of each facility, and examine capacity by measuring the growth in available expenditure to 2041. For the purposes of our assessment, we have assumed that the District's attraction to Study Area residents will remain constant at 12.3% of all spending proportionate to population growth (Table 18a). Based on the limited scale of planned developments inside and nearby the District, we consider this a robust basis for analysis.
- 5.60 We take account of committed and extant planning permissions for new comparison retail floorspace across the Study Area that are likely to come forward over the plan period, again informed by our discussions with Council officers. This includes any developments that are currently under construction or would not have been operating at the time of the 2023 household survey. In the same way as we viewed convenience goods, we do not take into account proposed allocations for retail floorspace that are not likely to come forward over the plan period.
- 5.61 In this case only one commitment has been identified, although it is also important to note application AWDM/0961/17, for a non-food retail store (Use Class A1) with 32,900 sq m of comparison floorspace. As the outline permission for this part of the development has now lapsed, it has not been accounted for in our calculations, however we understand that the Council is proactively seeking for a new operator at the site.
- 5.62 Figure 5.62.1 sets out below the resultant gross comparison goods capacity forecasts over time. The committed development includes a net 270 sq m of comparison goods floorspace and an estimated turnover of £1.3m at 2023. This commitment is then projected forwards and deducted from the gross surplus expenditure. As seen in the figure below, we have identified initial negative capacity. This is because Experian forecasts show that the near-term sales efficiency of existing retailers will actually grow faster than the forecast growth in spending, meaning that the limited expenditure generated by the growth in local population will be consumed by existing retailers, rather than being made available to support new floorspace. However, by 2031 a small positive surplus expenditure arises, rising to £15.3m by 2041.

Figure 5.62.1 Gross Comparison Goods Surplus Expenditure in Adur

Year	Benchmark Turnover (£m)	Survey Turnover (including inflow) (£m)	(Gross) Available Expenditure Before Commitments (£m)	Turnover of All Committed Floorspace (£m)	(Net) Surplus Expenditure (£m)
2026	£290.6	£286.9	£-3.7	£1.3	£-5.0
2031	£325.9	£330.3	£4.4	£1.5	£2.9
2036	£374.1	£384.1	£10.0	£1.7	£8.3
2041	£429.5	£446.8	£17.3	£2.0	£15.3

Source: Table 19a, Appendix C

- 5.63 Building on this assessment, we then look at floorspace capacity projections using minimum and maximum averages sales densities. The results are set out in Figure 5.63.1 below.

Figure 5.63.1 Net quantitative 'capacity' for new comparison goods facilities in Adur

Year	Surplus Expenditure (£m)	Minimum Floorspace Capacity (sq m net)	Maximum Floorspace Capacity (sq m net)
2026	-£5.0	-877	-1,379
2031	£2.9	452	711
2036	£8.3	979	1,539
2041	£15.3	1,814	2,850

Source: Table 19a, Appendix C

- 5.64 Although there is an initial negative capacity at 2026, this gradually rises and becomes a positive capacity from 2031 onwards. This equates to between 452 and 711 sq m net in 2031, increasing to between 1,814 and 2,850 sq m net by 2041. This is a relatively modest capacity, and the policy implications of this results will be examined in Section 6.

Leisure Capacity

- 5.65 The results of the NEMS Household Telephone Survey offer an indication of locations/facilities where residents of the Study Area satisfy their leisure (namely Indoor Health & Fitness, Cinema, Restaurant, Pubs/Bars/Nightclubs, Ten pin bowling, Casino and cultural needs. As such, the survey enables us to analyse patterns of travel and potential deficiencies (those that are qualitative in nature) within the Council area.
- 5.66 The modelling of future commercial leisure needs cannot necessarily be based upon the same quantitative model used to estimate retail need. This is because leisure spending is not undertaken regularly and is often influenced by cultural shifts and technological advances.
- 5.67 Nevertheless, we appraise the existing provision of leisure facilities across the Council area and compare this against recognised sector 'standards' or 'benchmarks'. The completion of this 'benchmarking exercise' allows us to establish deficits and where gaps in the provision of existing facilities may be.

Existing Market Shares

- 5.68 The NEMS Household Survey asked respondents to describe their leisure and cultural activities and habits. The responses to these questions (Questions 30-39) inform our understanding of leisure trends and needs. The breakdown of the answers to these questions is set out in full at Appendix B and we extrapolate the key results here.
- 5.69 In the first instance, it is important to have an understanding of the participation rates and general popularity of leisure activities across the Study Area. In Question 30 of the Household Survey, NEMS asked respondents to identify all of the leisure activities in which they participated (respondents were allowed to identify as many options as they wished). We summarise the results in the figure below.

Figure 5.69.1 Participation in Leisure Activities (%)

Leisure Activity	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	Inner Study Area
Indoor sports or health and fitness activity	32.6%	24.3%	44.3%	40.4%	42.7%	30.5%	28.6%	29.8%
Cinema	44.6%	32.5%	64.2%	53.0%	45.9%	48.6%	52.2%	40.5%
Restaurant	66.3%	56.1%	82.9%	73.2%	73.0%	70.7%	72.6%	62.8%

Leisure Activity	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	Inner Study Area
Pub / bars / nightclubs	50.2%	37.3%	47.6%	46.4%	52.8%	57.0%	51.3%	45.8%
Ten pin bowling	9.7%	17.9%	27.0%	13.1%	24.1%	15.6%	14.0%	12.5%
Casino	3.8%	0.0%	4.9%	5.5%	4.8%	0.0%	0.0%	2.5%
Theatres / concert halls / museums / art galleries and other cultural facilities	47.7%	45.1%	55.9%	48.9%	52.7%	66.5%	68.7%	46.8%

Source: Appendix B. Question 30 of NEMS Household Survey

- 5.70** As evident in the figure above, participation rates vary across different activities and across different zones. For residents of the Inner Study Area, the most popular leisure activity is visiting restaurants, with 62.8% participating. Conversely, the least popular activity by far is visiting a casino, which only 2.5% of respondents reported participating in.
- 5.71** We can also see that participation rates across all different activities are lower for residents of the Inner Study Area when compared to Zones 3 to 7. Participation rates are particularly low in Zone 2.
- 5.72** Generally speaking, participation rates in leisure activities for residents of the Inner Study Area are slightly lower than average when compared to our studies across the UK as a whole. Only in the category of casinos are the reported participation rates higher than average.
- 5.73** NEMS also asked a series of questions to understand where residents usually undertake their chosen leisure activity. We examine the most popular destinations for residents of the Council area in the figure below. Again, we only consider here the results for the Zones in the Inner Study Area.

Figure 5.73.1 Most Popular Leisure Destinations – Residents of the Inner Study Area (%)

Leisure Activity	Most Popular	Second Most Popular	Third Most Popular
Indoor Health & Fitness	Southwick Town Centre (10.5%)	Lancing Town Centre (8.7%)	The Gym Group, Hove (8.0%)
Cinema	Dome Cinema, Worthing (34.5%)	Cineworld, Brighton (17.8%)	Odeon, Brighton (10.8%)
Restaurant	Shoreham-by-Sea Town Centre (21.5%)	Worthing Town Centre (17.3%)	Brighton City Centre (16.9%)
Pubs/Bars/Nightclubs	Shoreham-by-Sea Town Centre (30.0%)	Brighton City Centre (16.8%)	Hove Town Centre (10.3%)
Ten pin bowling	Hollywood Bowl, Brighton (50.6%)	Hollywood Bowl, Worthing (47.8%)	-
Casino	Jewel Fun Casino, Brighton (47.3%)	Brighton City Centre (43.1%)	-
Cultural Activities	Theatre Royal, Brighton (24.3%)	Central London / West End (21.2%)	Worthing Pavilion Theatre, Worthing (13.8%)

Source: Appendix B. Questions 31-37 of NEMS Household Survey

- 5.74 The results suggest that generally, the District does not meet the leisure needs of its residents. Only in the activities of indoor health and fitness, restaurants and pubs, bars and nightclubs do destinations within the District fall within the three most popular destinations. Shoreham-by-Sea Town Centre appears to have a particularly strong leisure offer, as it is the most popular destination for visiting restaurants and pubs, bars and nightclubs.
- 5.75 In all other leisure activities it appears that Inner Study Area residents must turn to destinations outside of the District to meet their leisure needs. Brighton and Worthing are by far the most popular destinations outside of the District.

Need for Additional Leisure Facilities

- 5.76 Question 39 of the Household Survey found that over half of all respondents across the Council area (43.8%) did not identify any leisure facilities which they wished to see more. This suggests that residents are largely happy with the provision of facilities.
- 5.77 The most commonly requested leisure facilities were a swimming pool (12.0%), an ice rink (8.9%) and more facilities and activities for children (7.6%).
- 5.78 Despite residents being broadly content with their leisure provision, this does not mean that qualitative or quantitative improvements might not be welcome in all areas of the District. We examine below the scale of capacity which might arise by the end of the Plan period in 2041.

Capacity for Additional Leisure Facilities

- 5.79 Having identified existing market shares and examined the demand for new facilities from the District's residents, we consider here the potential supply-side issues for the provision of new leisure facilities. The purpose of this assessment is to examine the realism and viability of actually providing for new facilities through the Plan process in particular.
- 5.80 The findings of the NEMS Household Survey allow us to assess market shares within the District for a variety of leisure sectors. As such, we have undertaken a 'benchmarking' exercise by referencing the estimated increases in the District's population. The results of the 'benchmarking' exercise have been used to inform our conclusions with regards to the prospective future need for additional commercial leisure facilities.

Health and Fitness Capacity

- 5.81 The Leisure Database Company²⁰ (May 2019) identifies that the level of health and fitness clubs in the UK is higher than it has ever been before, with more clubs and more members. In terms of membership rates across the whole of the UK, the Leisure Data Base Company outlines that 15.6% of the UK's population are registered members at private health and fitness clubs meaning that 1 in every 7 people is a member of a gym. In 2019, there were in the region of 7,239 health and fitness clubs operating across the UK (up from 7,038 in 2018). The biggest area of growth has come from low-cost gyms, which account for over 35% of memberships in the private sector.
- 5.82 In 2016, Statista reported that the average size of mainstream gym, health-club and leisure centre membership in the UK was approximately 5,250 members per club. Building on this, our household survey results showed that approximately 29.8% of residents in the Inner Study Area participate in health and fitness activities (Q30). Of those, the survey results suggest that only 24.9% of residents currently carry out their health & fitness activities within the Council area itself (Q31).

²⁰ State of the UK Fitness Industry 2019, Leisure Database Company, May 2019

We term this the ‘District retention rate’, and use it as a benchmark (assumed to be constant) to underpin our assessment of the number of additional facilities that can be supported in the Council area over time.

- 5.83 In the figure below, we identify that the population of the Inner Study Area is set to increase from 84,535 in 2023 to 89,394 in 2041. Based on the current participation rates, attraction rates, and average club size membership identified above, we calculate that residents of the Inner Study Area would support only one large indoor health and fitness centre over the Plan period.

Figure 5.83.1 Health & Fitness Centre Capacity

Year	Inner Study Area Population	Regular Participants @ 29.8%	District Retention Rate @ 24.9%	Average Membership	No. of Clubs Supported in the City
2023	84,535	25,199	6,282	5,250	1
2026	85,324	25,434	6,341	5,250	1
2031	86,717	25,849	6,444	5,250	1
2036	88,057	26,249	6,544	5,250	1
2041	89,394	26,647	6,643	5,250	1

Source: Nexus analysis

- 5.84 Comparing capacity to supply, the results to Question 31 of the household identify four recognised indoor health and fitness facilities within the Council area; Lancing Manor Leisure Centre, Wadurs Leisure Centre, Adur Indoor Bowling Club and South Coast Gym. However, an online search indicates that there are a number of facilities beyond this, including Southwick Leisure Centre and private gyms.
- 5.85 This would suggest that there are currently ample health and fitness facilities to cater to the District’s population. However, a retention rate of 24.9% is particularly low, which does suggest that the current provision of health and fitness facilities does not meet the needs of the District’s population, as over 75% visit facilities outside of the District. As such, it is likely that the current supply of health and fitness facilities requires qualitative improvement rather than quantitative improvement.
- 5.86 The results to Question 39 of the household survey shows that 12.0% of residents in the Inner Study Area would like more swimming pools in the local area, and 3.6% of residents would like to see more leisure centres.

Cinema Capacity

- 5.87 The District does not currently have any dedicated cinemas, although it is understood that in the Ropetackle Arts Centre, in Shoreham-by-Sea, runs a film programme. As a result, residents must travel beyond the District to visit the cinema. The results to Question 32 of the household survey indicate that the most popular destinations are the Dome Cinema in Worthing (accounting for 34.5% of trips) and the Cineworld at Brighton Marina (accounting for 17.8% of trips).
- 5.88 In 2019 (before the impact of Covid-19 on the cinema industry) ²¹, the UK Cinema Association identified that total UK cinema admissions were 176.1 million, equating to 2.7 trips per person. They also identified 840 cinema facilities with 4,564 screens in the UK, equating to 937,161 cinema seats in the UK in 2019. Based on this data, the UK yearly average was 38,585 cinema trips per screen.
- 5.89 As shown in the figure below, we have carried out an exercise to calculate how many cinema screens District residents could theoretically support. In order to gauge the number of cinema screens that can be supported in the Council Area

²¹ It is noted that the latest data on cinema [annual admissions](#) and [facilities](#) that is currently available is for 2022. However, given that the film production industry is still recovering from the Covid-19 pandemic it is considered that the data for 2022 is not suitable to use for future projections.

over the Plan period, we have calculated the anticipated cinema attendance (based on the national average of 2.7 trips per person) and by assuming that 50% of all cinema trips would take place within the Council Area. This identified capacity for 3 screens within the Plan period.

Year	Inner Study Area Population	Estimated Cinema Attendance based on national attendance average of 2.7	Assumed Retention Rate at 50%	Trips per Screen	Cinema Screens Supported
2023	84,535	228,245	114,122	38,585	3
2026	85,324	230,375	115,187	38,585	3
2031	86,717	234,136	117,068	38,585	3
2036	88,057	237,754	118,877	38,585	3
2041	89,394	241,364	120,682	38,586	3

- 5.90 According to Question 39 of the household survey, 3.2% of residents in the Inner Study Area would like to see more cinemas in the local area. This does not suggest that there is a particularly strong desire from residents to increase the supply of cinema screens in the District.

Ten-Pin Bowling Capacity

- 5.91 As with cinemas, Adur District does not currently have any ten-pin bowling alleys, and as such residents must travel outside of the District. According to Question X of the household survey, the two most popular destinations for ten-pin bowling are the Hollywood Bowl in Brighton Marina (accounting for 50.6% of visits) and the Hollywood Bowl in Worthing (accounting for 47.8% of trips).
- 5.92 Despite this lack of provision, the results to Question 39 of the household survey show that only 0.2% of residents in the Inner Study Area would like to see more ten-pin bowling alleys, which suggest that residents are content with the current provision within the District.

Restaurants, Pubs, Bars and Café Capacity

- 5.93 We have undertaken an assessment of the potential capacity for additional food and beverage floorspace across the Council area, utilising current market shares as identified through the Household Survey, population and spending growth rates and benchmarking against current levels of provision.
- 5.94 This exercise identifies the future spending available to support additional food and beverage floorspace (in the form of restaurants, pubs, bars, café etc.) over the Plan period to 2041. This approach is not prescriptive, but instead provides an indication of the scope for future development to be supported, in addition to the findings of the assessments of the key centres.
- 5.95 Experian provides localised data on spending on restaurants and cafés per capita, which includes spending on alcoholic drinks (away from home) and take-away meals. In 2023, this spending was projected to be £1,237.5 per person per annum for residents in the Inner Study Area (2021 prices).
- 5.96 Taking into account the population growth, and anticipated leisure spending growth rates (Experian Retail Planner 20, Figure 1a), we calculate, in the figures below, the projected total spend across the Plan period. Total spend is projected to grow from £104.6m in 2023 to £129.2m in 2041.

- 5.97 This spending is then attributed to the restaurant, café and bar facilities across the Council area. The household survey results (Q33 and Q34) showed that restaurants, cafés, bars and pubs within the Council area ‘retained’ 37.3% of their own residents’ spending.
- 5.98 Growing the ‘benchmark’ turnover of facilities from current levels on the basis of changing leisure sales densities (as outlined Figure 2 of the RPBN 20) through extensions and trading efficiencies over the Plan period, we find a total food and beverage spending surplus across the Council area by 2041 of £7.7m.

Figure 5.98.1 Restaurants, Pubs, Bars and Café Spending

Year	Inner Study Area Population	Spend Per Capita	Total Spend	Council Area Retention Rate @ 37.3%	Benchmark Growth	Residual Spending
2023	84,535	£1,237.5	£104.6	£39.1	£39.1	-
2026	85,324	£1,259.9	£107.5	£40.1	£39.1	£1.0
2031	86,717	£1,321.7	£114.6	£42.8	£39.7	£3.1
2036	88,057	£1,382.4	£121.7	£45.4	£40.1	£5.3
2041	89,394	£1,445.8	£129.2	£48.3	£40.5	£7.7

Source: Nexus analysis

- 5.99 Adopting an average sales density of £5,000 per sqm at 2023 (again, projected to grow in line with changing leisure sales densities) we calculate the typical restaurant, pub, bar and café floorspace that could be supported by the identified surplus expenditure. This exercise illustrates that there is marginal capacity of additional floorspace, starting at 208 sq m in 2026, and rising to 1,490 sq m in 2041.
- 5.100 We are highly cognisant of the fact that the recent pandemic will have resulted in the closure of a large amount of restaurant, bar and café floorspace across the Council area. In addition to the pandemic, there has also been significant increases to business costs including energy and transport. Whilst our figures show that there is likely to be some pent-up consumer demand for additional spending this area, this does not mean that all of that demand should be met through new floorspace. The potential re-occupation of vacant floorspace should be accounted for in the first instance. The Council should also account for any existing committed leisure developments in this respect.

Figure 5.100.1 Restaurants, Pubs, Bars and Café Capacity

Year	Residual Spending	Sales Density	Floorspace (sq m)
2026	£1.0	£5,005	208
2031	£3.1	£5,085	603
2036	£5.3	£5,136	1,037
2041	£7.7	£5,188	1,490

Source: Nexus analysis

Other Leisure Uses

- 5.101 Turning to consider cultural uses (theatre/museum/art galleries), the household survey indicates that 12.2% of residents in the Inner Study Area visit cultural facilities within the District, including the Ropetackle Arts Centre in Shoreham-by-Sea and the Barn Theatre in Southwick.

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- 5.102 There is considerable leakage outside of the District; the most popular destinations were the Theatre Royal in Brighton (accounting for 24.3% of trips), Central London and the West End (21.2% of trips) and the Connaught Theatre in Worthing (13.8% of trips).
- 5.103 It appears there is some desire from Inner Study Area residents to see a greater cultural offering in the District; according to Question 39 of the household survey, 3.3% of respondents asked for more concert halls and venues, while 1.3% asked for more theatres.

Leisure – Summary

- 5.104 The above findings present the quantitative and qualitative capacity for new leisure development in the Adur area. As we noted earlier in this Study, leisure spending is not undertaken as regularly and residents will often visit a variety of different facilities depending on a number of factors.
- 5.105 Across all categories there appears to be considerable leakage outside of the District. Leisure provision is particularly weak in certain categories, such as cinemas and ten-pin bowling alleys, where there is currently no provision within the District. Residents must therefore travel outside of the District to meet these leisure needs.
- 5.106 Responses to the household survey indicate that there is some level of dissatisfaction with the current provision of leisure facilities in the District. The policy implications of this are discussed in Section 6.

6. Policies and Recommendations

Introduction

6.1 This section brings together the findings of our report and advises on the following:

- Retail Capacity and Strategy;
- Place-specific Recommendations;
- The Retail Hierarchy;
- Residential Development in Town Centres;
- Town Centre and Primary Shopping Area Boundaries; and
- Further Policy Recommendations.

Retail Capacity and Strategy

6.2 Section 5 of this Study described the empirical survey work undertaken and summarised the market share findings in terms of where residents of the Inner Study Area (Zones 1-2) and the Study Area (Zones 1-7) carry out their convenience and comparison goods shopping. By applying those market shares to census-based population and expenditure estimates for the Study Area geography, capacities for additional convenience, comparison and food/beverage floorspace over the Plan period to 2041 were estimated. These are summarised below.

Figure 6.1.1 Adur District – Floorspace Capacity Projections to 2041 (Sq m net)

Year	Convenience Goods	Comparison Goods	Food/Beverage
2026	7,522 – 10,298	(-877) – (-1,379)	208
2031	7,767 – 10,633	452 – 711	603
2036	8,124 – 11,121	979 – 1,539	1,037
2041	8,456 – 11,576	1,814 – 2,850	1,490

6.3 At the outset, given current economic uncertainties and related pressures on the retail sector, we would stress the need to treat long-term forecasts with caution. As highlighted within the PPG²²: *“Given the uncertainty in forecasting long-term retail trends and consumer behaviour, this assessment may need to focus on a limited period (such as the next five years) but will also need to take the lifetime of the plan into account and be regularly reviewed”* (our emphasis).

6.4 Additionally, capacity does not equate to need. Need is more than just a quantitative measure; it should also involve qualitative considerations around issues such as any residents’ dissatisfaction with the current level of provision, and the potential impacts of realising capacities on the ground from our health check work. Fundamentally, capacity modelling should not be seen as an absolute; it is a guide to a Plan-led approach.

²² (Town Centres and Retail) Planning Practice Guidance, Paragraph: 004, Reference ID: 2b-004-20190722

- 6.5 Any consideration of allocations for new retail floorspace should take into account an assessment of the performance and vitality and viability of a centre in order to ensure that any identified capacity meets both a quantitative and qualitative need and does not harm existing businesses.
- 6.6 Taking each of the above factors into account, we consider that the District might benefit from a further main foodstore. The capacity analysis indicates that, even taking the advisory approach of looking to the short-term, there is capacity for between 7,522 and 10,298 sq m of net convenience floorspace over the period to 2026. This capacity is largely generated by the over-trade of existing out-of-centre foodstores within the District itself, specifically the Lidl on Brighton Road, Shoreham, and the Marks & Spencer and Tesco stores at Holmbush, each of which is trading well in excess of company averages. Town Centre foodstores within the District experience contrasting fortunes. The Asda store in Lancing is evidenced to trade at levels well above company average, whilst the Co-op food stores in Shoreham (Ham Road) and Lancing (North Road) are both shown to trade at below company expectations.
- 6.7 In terms of where a new foodstore might be located, it would only be sensible to locate a new foodstore within the confines of an existing Town Centre, or at least on its edge, to bolster the vitality and viability of that centre. However, we are not aware of any such suitable town centre sites. It may therefore be most sensible to maintain the existing status quo in order not to threaten the viability of existing town centre stores (by adding additional out-of-centre floorspace). The alternative may be to expand or replace provision on the site of existing town centre foodstore retailers.
- 6.8 Any remaining convenience goods floorspace capacity should be used to bolster existing or proposed stores within existing centres in the retail hierarchy, as well as perhaps for the provision of small convenience outlets as part of residential and employment allocations in the development strategy of the emerging Local Plan.
- 6.9 Turning to comparison goods, it is evident that macro-economic conditions in general, and retail trends towards online shopping, have re-shaped the viability of the sector. As a result, our forecasts show negative floorspace capacity in the early part of the Plan period, and only small amounts of capacity thereafter. On this basis, we do not recommend that the Council seeks to allocate any floorspace for additional comparison goods over the short-medium term, and instead formulates a policy base on which to preserve and enhance existing floorspace in its town centres.
- 6.10 The food/beverage sector has been hard-hit by the pandemic and there have been a number of vacancies created as national multiple chains have been forced to close. Our observation is that Adur has not seen the brunt of this, as much of its food-beverage offer is independent. Notwithstanding, our expectation is that there will be a quantum of vacant floorspace in this sector which can be used to accommodate new start-ups. This should be examined by any applicant seeking new floorspace outside of town centres before the Council seeks to approve any such space outside of town centres. Taking this into account, the relatively small quantum of floorspace capacity we have identified (603 sq m by 2031) does not, in our view, warrant any specific allocations in the emerging Plan. This amount of floorspace could be utilised to support the intent of the small-scale retail provision at various sites being brought forward under the Shoreham Harbour Joint Area Action Plan (see Section 2).

Place Specific Recommendations

- 6.11 When undertaking the health-check assessments in section 4 a number of potential place-specific interventions have been identified. Those which are related to boundaries, the retail hierarchy or general policy matters are set out in detail further below. However, we highlight here a series of summary findings which fall outside those categories and would be worthy of further consideration:

- Shoreham-by-Sea
 - Car parking availability – whilst multi-model transport should be encouraged, there were clearly identified issues in the household telephone survey about the general availability of car parking. A Car Parking Strategy to consider time periods and cost, as well perhaps as signposting and electronic capacity identification, could be pursued.
 - Evening economy – whilst the centre has good footfall during the day, the stakeholders identified a weakness in the ability to keep people within the town centre after shop opening hours, with the view that many people made separate trips to evening activities, rather than combining the two. This has economic and environmental implications. Consideration could be given to the key hours of 5pm-7pm and whether there are meanwhile or permanent uses, or regular events, which might better attract people for extended periods of time.
- Lancing
 - Pedestrian crossing points – A theme of both the household survey results as well as our own observations, was that Lancing lacked pedestrian crossing points in the Primary Retail Area. This leads to a heightened sense of safety concern at peak periods. This could be further reviewed under a Safety Audit.
 - Evening economy – Lancing also struggles to attract significant footfall in the evening, despite its affluent and growing population. Unlike Shoreham, it does not necessarily have the weight of attractions to support an extensive night-time economy at present. Consideration could therefore be given to hosting further afternoon/evening events such as themed markets or festivals, as well as whether there is potential for any marketing of vacant property for restaurant/bar uses to try and generate additional footfall.
- Southwick
 - Diversity of offer – As with many smaller centres, the household telephone survey identified that a lack of diversity and choice of shopping was the main reason identified as to why respondents did not visit the centre. The Council pro-actively addressed the environmental aspects of the town centre by bringing forward the recently completed Southwick Square development, and it must be hoped that this in turn will attract new retailers to the centre and broaden its attraction.

Retail Hierarchy

- 6.11 In Section 4 we set out a detailed health-check of the three Town Centres and fifteen Local Parades. These centres comprise the current retail hierarchy in Adur, as defined by Policy 27 of the Adur Local Plan and its associated Proposals Map. Our work has involved analysing the health of each of these centres under a series of checks specified in the PPG, as well as understanding market shares and qualitative likes and dislikes deriving from a widespread household telephone survey.
- 6.12 Alongside this work we have examined in Section 5, a series of quantitative assessments to understand what, if any, gaps there are in local retail and leisure provision. The culmination of this work allows us to recommend an appropriate hierarchy of centres for the Council area, taking account both of present circumstances, and the Council's wider plan-making aims and objectives.
- 6.13 By way of background, as described previously in Section 2, Paragraph 90 of the NPPF explains that:

“Planning policies should define a network and hierarchy of town centres and promote their long-term vitality and viability – by allowing them to grow and diversify in a way that can respond to rapid changes in the retail and leisure industries, allows a suitable mix of uses (including housing) and reflects their distinctive characters”.

- 6.14 Building on this guidance, we think it is helpful to quickly examine some of the purposes of defining a hierarchy of centres. Symbolically, it is a signal to investors as to where the Council is looking to provide for future growth. But in more practical planning terms, it is also a key component of the ‘impact’ and ‘sequential’ tests in decision-making for town centre uses. We consider this further in the section on Plan Policy below, but in brief, the higher up in the hierarchy a centre is, the more varied you might expect its range of town centre uses to be, and the more resilient and welcoming of new developments within, or close by, its centre it might be.
- 6.15 More importantly still, the hierarchy determines how the sequential test is applied under a ‘town centre first’ regime. By way of example, a proposal for an out-of-centre foodstore nearby a Local Shopping Parade would be expected to pass the test of having first examined the availability, suitability and viability of central or edge-of-centre sites in nearby higher order centres (i.e. a Town Centre).
- 6.16 Turning specifically to the position in the Adur District area, the adopted Plan (2017) has a specified retail hierarchy set out at Policy 27. This policy names the Town Centres but does not specify the Local Shopping Parades. However, interrogation of the Proposals Map confirms the hierarchy as follows:

Figure 6.16.1 Existing Retail Hierarchy

Hierarchy	Centre/s
Town Centres	Shoreham-by-Sea Lancing Southwick
Local Shopping Parades	Seadown Parade, Bowness Avenue The Parade, Cokeham Road Hillbarn Parade, Sompting Manor Road, Lancing Crabtree Arcade, Crabtree Lane Lisher Road Brighton Road, Lancing Beach Green, Shoreham Beach Ferry Road, Shoreham Beach Middle Road, Shoreham-by-Sea Upper Shoreham Road, Shoreham-by-Sea Kingston Broadway, Shoreham-by-Sea Windmill Parade, Old Shoreham Road Broadway, Manor Hall Road Laylands Road, Fishersgate Brighton Road, Shoreham-by-Sea

- 6.17 Having established the position in the adopted Plan, it is first relevant to consider whether the groupings used remain appropriate i.e. Town Centres and Local Shopping Parades. Town Centres and Retail PPG refers to town centres, district centres and local centres at its Paragraph 001. The existing titles used by Adur are therefore broadly similar, and we do not consider that the use of ‘Local Shopping Parades’ adds any uncertainty i.e. these are Local Centres by another name. The Local Plan does not currently define any District Centres and we discuss this further below.

- 6.18 Beyond titles, it is also important to define the role and characteristics of centres at each tier of the hierarchy. This is specified at Paragraph 90 of the NPPF. The adopted Plan does not currently do this, and we would recommend to the Council that a suitable definition is added to each tier of the hierarchy to assist with expectations around the future role and function of each centre, and how this differs between different tiers. Having assessed each centre within the current hierarchy, we suggest wording such as the following to describe the role of each tier of the hierarchy.

Figure 6.18.1 Potential Definitions for the Role of each Tier of the Retail Hierarchy

Hierarchy	Role
Town Centre	Provides a broad range of shops, retail and non-retail services, businesses, cultural, leisure and community facilities to serve the Town and its immediate hinterland. It is both the focus for the community and public transport networks.
District Centres	Provides (or has the potential to provide) a range of shops, retail and non-retail services, businesses and community facilities to a town.
Local Shopping Parades	Provides (or has the potential to provide) a small grouping of units, typically comprising a small convenience store, other small shops of a local nature, and some retail or non-retail services. Will typically serve its immediate suburb.

- 6.19 Having considered the title, role and function of the retail hierarchy, we move on next to consider whether the centres of the current retail hierarchy (as set out at Figure 6.16.1) are appropriately placed. There is no set methodology for defining a retail hierarchy in the NPPF or PPG. We have therefore utilised our empirical evidence to assess a range of criteria that, we feel, provides a suitable basis for supporting the proposed hierarchy. The figure below provides an assessment of each of the three existing Town Centres which have been subject to consideration under this Study. Descriptors that have been chosen include the number of units, comparison and convenience goods market share (from our survey work), average market rent, and supermarket and community services provision. This list is not intended to be exhaustive, but we consider these to be some of the key characteristics which define the hierarchy. They are also key to the concept of '15-minute neighbourhoods', whereby centres are expected to provide for the bulk of residents needs within a short walk or bike ride from their home. The retail hierarchy should be reflective of the extent to which different centres offer this opportunity, with those best served placed at the top of the hierarchy.

Figure 6.19.1 Retail Hierarchy Indicators

Centre	No of Units	Inner Study Area Market Share – Comparison Goods	Inner Study Area Market Share – Convenience Goods	Market Rent	Community Services ²³	Large Super markets ²⁴
Shoreham-by-Sea	177	7.3%	6.7%	£19.55/sq ft	LIB, LC, DS, PS, TS	1
Lancing	122	3.1%	9.1%	£18.67/sq ft	LIB, LC, DS, TS	2
Southwick	38	1.7%	0.0%	£18.34/sq ft	LIB, LC, DS, TS	0

²³ Community facilities key = LIB (Library), LC (Leisure Centre), DS (Doctors Surgery), PS (Police Station), TS (Train Station) – included if within 300m of centre boundary.

²⁴ Defined as supermarkets with 800 sq m + net sales area

6.20 Our assessment shows a clear distinction between the two tiers of the hierarchy. It is broadly divided into Town Centres with 100+ units, and Local Shopping Parades with up to 20 units (see Section 4). The outlier to this simplistic assessment is Southwick, which has 38 units. It also has a lesser market-share of both convenience and comparison goods, when compared to Shoreham-by-Sea and Lancing. It does though have comparable community facilities, and a number of units, which elevates it above the Local Shopping Parades. We suggest, therefore, that Southwick may be considered in planning policy terms more as a District Centre between the two existing levels of the hierarchy. We set out below what the expectations of a District Centre tier in the hierarchy might be. As a practical application, it would also become necessary to discuss policy requirements for District Centres under the emerging policies of the Plan.

6.21 Based on these indicators, we therefore suggest that the hierarchy set out at Figure 6.21.1 might be appropriate.

Figure 6.21.1 Recommended Classification of Centres

Hierarchy	Role	Centres
Town Centre	Provides a broad range of shops, retail and non-retail services, businesses, cultural, leisure and community facilities to serve the Town and its immediate hinterland. It is both the focus for the community and public transport networks.	Shoreham-by-Sea Lancing
District Centre	Provides (or has the potential to provide) a range of shops, retail and non-retail services, businesses and community facilities to a town.	Southwick
Local Shopping Parades	Provides (or has the potential to provide) a small grouping of units, typically comprising a small convenience store, other small shops of a local nature, and some retail or non-retail services. Will typically serve its immediate suburb.	Seadown Parade, Bowness Avenue The Parade, Cokeham Road Hillbarn Parade, Sompting Manor Road, Lancing Crabtree Arcade, Crabtree Lane Lisher Road Brighton Road, Lancing Beach Green, Shoreham Beach Ferry Road, Shoreham Beach Middle Road, Shoreham-by-Sea Upper Shoreham Road, Shoreham-by-Sea Kingston Broadway, Shoreham-by-Sea Windmill Parade, Old Shoreham Road Broadway, Manor Hall Road Laylands Road, Fishersgate Brighton Road, Shoreham-by-Sea

Source: Nexus Planning

6.22 We have also analysed our empirical household survey work to see if there are any notable market shares derived by other centres beyond the nineteen centres currently contained within the hierarchy, with a view that they might be classified in the retail hierarchy as 'Local Shopping Parades'. Based on the household survey findings at **Appendix C**, we identified that the Co-op store on Test Road in Lancing attracted a larger convenience market share than many of the other Local Shopping Parades and therefore it is recommended that the two units on the corner of Test Road and Hamble Road are designated as a new Local Shopping Parade.

- 6.23 For the avoidance of doubt, whilst Holmbush Shopping Centre does of course attract a significant market share, it is located outside and is detached from, any of the designated town centres, and we do not suggest therefore that it forms part of the retail hierarchy.

Residential Development in Town Centres

- 6.24 Before we consider how boundaries should be applied to each of the centres in the hierarchy below, we are first asked to identify any appropriate town centre locations where residential development would ensure the vitality and viability of centres, and indeed any key locations where residential development might compromise the vitality and viability of the town centre. In regard to the latter, Paragraph 53 of the NPPF advocates the use of Article 4 directions to remove permitted development rights where *“they are necessary to avoid wholly unacceptable adverse impacts”*. The example given in the NPPF is where there might be a loss of the essential core area of a Primary Shopping Area. In all cases though, any such Article 4 directions must be *“based on robust evidence, and apply to the smallest geographical area possible”*.
- 6.25 Considering firstly potential town centre sites for residential redevelopment, the Council has asked us to consider the following specific sites. Each is within the existing Town Centre boundary of Shoreham or Lancing. We have visited each, and provide our comments as follows:
- a) Car Park, Tarmount Lane, Shoreham-by-Sea – This site is rejected as an opportunity site in the Council’s 2023 SHLAA. The site is noted as being an important public car park, and this was highly evident from our site visits where it was regularly more than 50% full and clearly utilised for trolley shopping at the nearby Co-op foodstore, as well as general town Centre parking.
 - b) Community Buildings, Pond Road, Shoreham-by-Sea – This site represents an excellent opportunity site for an element of residential alongside existing community uses. The site comprises Shoreham Library, Health Centre and a former care home (now vacant) and associated car parking. There is a small-grassed area at the front of the site and the site lies within the Shoreham-by-Sea Conservation Area. St Mary de Haura Church (Grade 1 Listed Building) lies to the south, community buildings to the west with residential dwellings to the north and east. The site is located within easy walking distance of the Primary Shopping Area and abuts a number of community uses, as described. The vacant part of the site to the east of Pond Road is an eyesore and residential led redevelopment would significantly uplift the area. The SHLAA identifies that the site might yield 27 additional residential units as part of a comprehensive redevelopment.
 - c) Shoreham Police Station, Shoreham-by-Sea – This is also an excellent residential development opportunity should there be any redevelopment of the site in the future. The site abuts existing retail frontage on Brunswick Road and also neighbours the Co-op foodstore also on Ham Road. The site seems to offer opportunity for residential development over commercial ground floor uses if it was evident that market demand existed for such space in this location.
 - d) Lancing Police Station, Lancing – This is a two-storey brick building with a large area of hardstanding at the rear. Access to the site is from North Road. To the south is a church, to the north is a three-storey block of flats, with residential dwellings to the west and Monks Recreation Ground to the east. A sports pavilion abuts the western boundary of the site. The Police Station is now disused. The Council’s SHLAA suggests that the site has capacity for approximately 32 no. dwellings. Whilst the site is to the north of the Town Centre, as opposed to being within it, it is within an easy walking distance of the centre and any residential development, with associated footfall, would be beneficial to the vitality of the centre.
 - e) Laundry, Alma Street, Lancing – The site is largely a single-storey building and yard which covers the majority of the site and lies within a residential area. The site is located within the Town Centre Boundary and the SHLAA suggests it

might have a residential yield of 13 units. At this volume, the site would offer helpful additional footfall to aid the vitality of the centre.

- 6.26 Beyond these sites, we have not identified any further obvious opportunity sites within the Town Centres. Those which have been taken forward in the SHLAA would offer obvious advantages in terms of bringing additional footfall into Shoreham and Lancing Town Centres.
- 6.27 Turning to the potential for Article 4 directions to protect existing retail space from unwelcome residential development and a loss of important retail space, we do not consider that the ‘high bar’ is reached in terms of the necessity to do so in any of the three centres. Council records show that there have been five prior approval applications which have resulted in the loss of retail floorspace to other uses since 2017. Three of those have been in Shoreham, and one each in Lancing and Southwick, with none of these conversions taking place on the same road. The Council has not therefore flagged a scale of issue which would currently warrant this in terms of permitted development activity, and the controls put in place under the policies of the existing Adur Local Plan (principally Policy 27) seem to have sufficiently addressed the potential issue. This situation should though be carefully monitored by the Planning Authority.

Town Centre and Primary Shopping Area Boundaries

- 6.28 Paragraph 90 of the NPPF requires local plans to “define the extent of town centres and primary shopping areas”, with there now being no specific requirement to identify primary and secondary frontages.
- 6.29 Annex 2 of the revised NPPF indicates that a Primary Shopping Area is the “Defined area where retail development is concentrated”. Annex 2 also identifies that a town centre is the “Area defined on the local authority’s policies map, including the primary shopping area and areas predominantly occupied by main town centre uses within or adjacent to the primary shopping area”.
- 6.30 Town centre boundaries enable developers and decision-makers to consider the sequential and impact tests when considering individual proposals for development and/or change of use. It is also relevant for consideration of the impact thresholds (nationally set at 2,500 sq m gross external area under the NPPF, though set locally at 1,000 sq m net sales floorspace in the Adur Local Plan, 2017).
- 6.31 Edge-of-centre is defined as sites which are within a 300m walking distance of the town centre boundary, whilst out-of-centre is defined as those areas beyond that 300m. Defining suitable town centre boundaries is therefore important in this context.
- 6.32 The Council must weigh up the advantage of having sufficiently large, defined areas to cater for the likely demands of the range of existing and future town centre uses within a centre, but also, the disadvantages of defining too wide an area, whereby a number of sites which are not suitable for development fall within the edge-of-centre category. A balance must therefore be struck between the two.
- 6.33 In practice, local authorities usually utilise the Primary Shopping Area definition to help designate those frontages which they are keenest to preserve in retail use, with more liberal town centre uses applied to areas outside the Primary Shopping Area, but within the Town Centre.
- 6.34 In general terms, and building on our observations in Section 2, we consider that the future of the High Street is likely to evolve quickly and that there is some danger in being closed to the idea of non-retail uses at ground floor level within the heart of town centres. The shift to online trading and the lasting impacts of the pandemic have accelerated previous thinking on this. Moreover, any application for a change of use would need to be considered through a planning

application in any event (where Permitted Development Rights do not apply) and so there is a significant degree of control, even where there is no defined Primary Shopping Area.

- 6.35 In light of the foregoing, we have firstly examined the existing town centre boundaries for Shoreham-by-Sea, Lancing and Southwick. Having walked its boundary, we consider that the Town Centre boundaries shown for Southwick on the adopted Proposals Map remain relevant. However, we recommend amendments to the Town Centre Boundary to Shoreham-by-Sea to remove extents of land north and south of Ham Road which are in residential only use. This is shown on the Plans at **Appendix E**.
- 6.36 More fundamentally, we have also recommended that the Council may wish to carefully consider whether the Town Centre Boundary for Lancing should be condensed. Currently, whilst the Primary Shopping Area is entirely focussed either side of the railway line, the Town Centre Boundary itself extends in a southerly direction either side of South Street. Along South Street, the town centre uses are intermingled with large number of residential property and there is less of a feeling of being in a town centre environment. Given that we have identified that South Street has lower footfall and greater vacancy under the health-check, and given the nature of the stakeholder feedback received, it is apparent that the Town Centre may benefit over time from a concerted effort to concentrate footfall in a smaller geography, thereby boosting footfall, attraction and sense of place (i.e. the area immediately surrounding the Primary Shopping Area). This does not mean that existing town centre uses along South Street do not play an important role in attracting custom to the town. Instead, it is recognised that they would offer added value in spin-off footfall to other town centre uses if they were concentrated together. By amending the Town Centre boundary to exclude parts of South Street, the protection from conversion to other uses classes under Town Centres Policies would be removed, thereby making it easier to convert properties to other beneficial uses. It is recognised that this change would not occur overnight, but we consider that it would be a step in the right direction in order to safeguard the Town Centre's on-going vitality and viability. We set out our proposed amendment at **Appendix E**.
- 6.37 Turning then to consider the identified Primary Shopping Area for each centre, we are content that the boundaries shown for all three centres remain appropriate. These areas closely relate to the Goad Plan areas we have highlighted in Section 4, and therefore represent the core area to each centre whereby the majority of town centre use attraction is contained.
- 6.38 Finally, as detailed in Section 2, Policies 9, 11 and 12 of the Adur Local Plan designate Primary and Secondary Shopping Frontages within each of the three centres. As discussed previously, the Government has confirmed that the removal of the requirement to define frontages reflects the general need to be flexible in planning for the future of town centres due to the rapid changes taking place in the retail and leisure industries, as highlighted in Section 2. The removal of the requirement does not though necessarily preclude local planning authorities from identifying primary and secondary shopping frontages where they are supported by local circumstances. In this instance though, we note that the Primary and Secondary Boundaries in Shoreham-by-Sea and Southwick sit entirely within the identified Primary Shopping Area, and that only a small segment of secondary frontage in Lancing sits outside its Primary Shopping Area. We can therefore see little future purpose for the Primary and Secondary Shopping Frontages currently identified, especially with the introduction of Class E having largely negated the potential to differentiate between the different boundaries.
- 6.39 For these reasons, we recommend that the Primary and Secondary Shopping Frontages are removed from the Proposals Maps, and that emerging policy instead seeks to control any unwelcome change of use form retail and other town centre uses through a revised policy relating to what is acceptable within the Town Centre Boundary, and what is acceptable within the Primary Shopping Area.
- 6.40 We suggest that the current policy is revised to provide direction for the uses that are considered appropriate in the Town Centre and their Primary Shopping Areas:

Within the defined Primary Shopping Area:

- Class E should be the predominant use. Where a change of use from Class E is proposed, the Council would only support ‘main town centre uses’ (such as pubs, bars, cinemas and music venues) that would sustain and enhance the character of the centre, would be compatible with surrounding uses, generate pedestrian activity and would not result in adverse impact of the amenity of nearby occupiers;
- The Council should only support the loss of Class E uses to alternative uses that are not main town centre uses where evidence can be provided that the alternative use would enhance the character of the centre, would be compatible with surrounding uses, generate pedestrian activity, not result in adverse amenity impacts, and it can be demonstrated that that the unit does not have a realistic prospect of being occupied as a Class E use through evidence of long-term vacancy (in our experience, an 18-month period is often required) and proactive marketing;
- Encourage uses that would provide an active frontage at ground floor level. This is unlikely to include residential uses, which should be resisted at ground floor level, but supported on upper storeys; and
- Ensure development proposals do not result in a concentration of uses that harms the vitality and viability of the centre.

Within the defined Town / District/ Local Centre boundaries (i.e. outside of Primary Shopping Area):

- ‘Main town centre uses’, as defined by the NPPF, should be supported;

Outside of Town / District / Local Centre boundaries:

- In accordance with Paragraph 91 of the NPPF, the Council should adopt a sequential approach when assessing planning applications for ‘main town centre uses’ located outside of designated centres or not in accordance with an up-to-date Local Plan (such as an allocation); and
- Applications for retail and leisure developments greater than 1,000 sq m (gross)²⁵ that are located outside of designated centres or not in accordance with an up-to-date Local Plan should require an impact assessment as defined in Paragraph 94 of the NPPF;
- Class E of the Use Class Order introduces a situation that will enable retail uses to occupy non-retail Class E premises in out of centre locations, circumventing any relevant ‘town centre first’ policies. As such, and where there is a risk that an alternative use within Class E (such as retail) would impact on the vitality and viability of designated centres, the Council should attach conditions to the grant of planning permission in out-of-centre locations to restrict the use to that applied for.

6.41 Accordingly, we enclose at **Appendix E**, suggested revised plans for Shoreham-by-Sea, Lancing and Southwick.

Future Policy Recommendations

6.42 As summarised in Section 3, the current Local Plan (2017) pre-dates the most recent changes to the Use Classes Order and its retail policies will need an overhaul under the emerging Local Plan. We have already discussed in this Section appropriate updates to the retail strategy based on our capacity findings, a suggested update to the retail hierarchy, and

²⁵ See also 6.42

proposed Town Centre boundary amendments (including the omission of Primary and Secondary Shopping Frontages, and the revision of policy to place emphasis on what is permissible inside and outside the Primary Shopping Area boundaries).

6.43 Based on the findings of our report, we would also recommend that emerging policies consider each of the following:

- Retail Impact Assessment – The sequential test forms part of the NPPF and we would suggest that any future town centre policies reflect the requirements of the NPPF on the sequential test; namely that it should only apply to applications which are neither in an existing centre nor in accordance with an up-to-date plan; and to reflect the fact that it is not applied to applications for small scale rural offices or other small scale rural development.

In accordance with the NPPF, retail, office and leisure developments greater than 2,500 sq m proposed in edge-of-centre and out-of-centre locations will be subject to the assessment of the impact criteria set out by Paragraph 90.

Where appropriate, Local Authorities are entitled to identify local thresholds in accordance with the following considerations identified within the PPG ('Town centres and retail', Paragraph 15):

- scale of proposals relative to town centres;
- the existing viability and vitality of town centres;
- cumulative effects of recent developments;
- whether local town centres are vulnerable;
- likely effects of development on any town centre strategy; and
- impact on any other planned investment.

Given the smaller size of Adur's town centres, and the large quantum of independent retailers, we consider it likely that the Council may wish to continue implementing an impact threshold at below the NPPF standard of 2,500 sq m, such as the 1,000 sq m threshold which currently appears in the Local Plan (2017). In doing so, the Council should provide an appropriate evidence base. The findings of this Study where it sets out detailed health-checks in Section 4 can be utilised in this regard. This threshold should be re-tested for its soundness under a re-consideration of the Plan policies. Such an assessment would incorporate the market share and health-check findings of this Study, alongside any other economic or market considerations at that point in time and consider whether the 1,000 sq m threshold remained appropriate.

We would stress that whilst a locally set threshold would require the submission of an impact assessment for all edge-of-centre and out-of-centre developments exceeding the recommended thresholds, national guidance dictates that the impact test should be undertaken in a proportionate and locally appropriate way, commensurate to the scale of development proposed.

The level of detail would typically be agreed with Council officers during the pre-application process in order to avoid overly onerous requirements that may otherwise restrict and delay development opportunities from coming forward.

- Class E and 'meanwhile' uses – As highlighted in Section 3, flexible working practices and new formats should be encouraged through planning policies supporting the amalgamation or sub-division of existing town centre units

and workspace (where such development results in little loss of net floorspace, but results in a better standard of retail or office accommodation etc.) to encourage investment. Where developments within the town centre are to be carried forward, we would suggest a flexible approach to the provision (or re-provision) of retail floorspace, reflecting the fact that changes of use across Class E are no longer defined as development.

Nonetheless, Class E of the Use Class Order introduces a situation that will enable retail uses to occupy non-retail Class E premises in out of centre locations, circumventing any relevant ‘town centre first’ policies. As such, and where there is a risk that an alternative use within Class E (such as retail) would impact on the health of surrounding centres, the Council should attach conditions to the grant of planning permission in out of centre locations to restrict the use to that applied for.

We would also suggest that the Council considers the suitability of adopting a policy that would assist in enabling the re-occupation of longstanding vacant units in the centres that may no longer be fit-for-purpose as retail units, and would benefit from change of use to an alternative town centre use that would support the overall vitality and viability of the centre (including those outside of Class E, such as pubs, bars, cinemas and music venues). Such a policy could require evidence of a continuous period of vacancy and marketing (in our experience, an 18-month period is often required) demonstrating that the unit does not have a realistic prospect of being occupied in its current use and would benefit from occupation as an alternative main town centre or residential use. This would have the added benefit of consolidating the retail provision where it is most in demand, ensuring that the town centre remains competitive. The differentiation between Town Centre Boundaries and the Primary Shopping Area we have suggested at **Appendix E** will assist with this process, as it would generally be expected that those units this is most likely to apply to would be outside the Primary Shopping Area.

Policy support should also be provided for ‘meanwhile’ uses to temporarily occupy vacant units by occupiers seeking to test new business concepts, pop-up stores and event spaces where they support the vitality and viability of the town centre. Other complimentary initiatives that could benefit from policy support could include the construction of click and collect ‘hubs’ or lockers, and the use of outdoor space for public events.

It would be important that any policies aimed at re-occupying vacant units, alongside encouraging meanwhile units, worked appropriately in tandem. Our anticipation would be that meanwhile uses (presumably secured by Planning Condition) would not constitute a use which would re-start the clock on the 18-month vacancy period, in order to ensure that property owners were not discouraged from exploring such uses.

Monitoring Retail Health

- 6.44 Nexus carried out town centre health checks across Adur in 2023. Our study is also accompanied by an up-to-date household telephone survey of 700 households.
- 6.45 Notwithstanding our up-to-date empirical evidence, the global and UK economy is undergoing a significant change at the time of writing, and we recommend that the Council seeks to monitor the overall situation regarding its retail centres carefully. The Council may seek to put in place further ‘light touch’ health-checks of its main centres in around 24 months’ time.

Glossary of Terms

Bulky goods:	Goods of a large physical nature (for example DIY, furniture, carpets) that sometimes require large areas for storage or display. <i>Source: Planning Portal</i>
Capacity:	Forecast resident spending within the catchment area, with which to support existing and additional retail floorspace. <i>Source: Planning Portal</i>
Comparison Goods:	Retail items not bought on a frequent basis, for example televisions and white goods (fridges, dishwashers etc.). <i>Source: Planning Portal</i>
Convenience Goods:	Everyday essential items, such as food. <i>Source: Planning Portal</i>
Edge-of-Centre:	For retail purposes, a location that is well connected to, and up to 300 metres from, the primary shopping area. For all other main town centre uses, a location within 300 metres of a town centre boundary. For office development, this includes locations outside the town centre but within 500 metres of a public transport interchange. In determining whether a site falls within the definition of edge of centre, account should be taken of local circumstances. <i>Source: NPPF</i>
Expenditure per Capita:	The amount of money spent on retail goods per person in each Zone across the Study Area.
Expenditure:	Average annual expenditure levels for various forms of goods, multiplied by the population within the defined Study Area.
Experian Goad:	Experian Goad is a retail property intelligence system that helps retail developers, property investors, planning professionals, and commercial agents to identify profitable locations for retail property development and investment projects. It offers comprehensive retail location plans and easy to use reports covering over 3,000 shopping areas in the UK.
Experian AppLibrary Micromarketer:	A population, expenditure and socio-demographic dataset that utilises the 2021 Census release, projected forward by using growth rates derived from Office for National Statistics projections and current age and gender estimates.
Financial & Business Services:	An Experian Goad category comprising the likes of banks, building societies, employment agencies, legal services, estate agents and business services. <i>Source: Experian Goad</i>
Goad Plans:	A plan showing a bird's eye view of a retail centre including the exact location of all retail outlets and vacant premises, fascia name, retail category, and floor space. Key location factors such as pedestrian zones, road crossings, bus stops and car parks are also featured, allowing you to instantly assess the site quality of existing or prospective store locations. <i>Source: Experian</i>









Independent Retailers:	Retailers with less than ten outlets/ stores. <i>Source: Experian</i>
Leisure Services:	An Experian Goad category for town centre leisure units which includes bars, cafes, cinemas, nightclubs, take-aways, hotels, public houses and restaurants. For clarity, it does not include facilities for leisure pursuits e.g. sports centres, swimming pools or health & fitness clubs. <i>Source: Experian Goad</i>
Market Share:	The proportion of residents that visit a particular retail destination, derived from household survey results.
National Multiple:	Defined as retailers with ten or more stores/ outlets. <i>Source: Experian</i>
Primary Shopping Area:	Defined area where retail development is concentrated. <i>Source: NPPF</i>
Retail Floorspace:	Total floor area of the property that is associated with all retail uses in square metres. May be expressed as a net figure (the sales area) or in gross (including storage, preparation and staff areas). <i>Source: Planning Portal</i>
Retail Impact:	The potential effects of proposed retail development upon existing shops. <i>Source: Planning Portal</i>
Retail Services:	An Experian Goad category comprising the likes of dry cleaners, health & beauty, opticians, photo processing, post offices and travel agents. <i>Source: Experian Goad</i>
Sales Density:	Turnover, per square metre. Various retail planning sources such as Verdict UK Food & Grocery Company Briefing Reports and Mintel Retail Rankings provide average (or benchmark) sales densities for national multiple convenience retailers.
Sequential Approach:	A planning principle that seeks to identify, allocate or develop certain types or locations of land before others. For example, brownfield housing sites before greenfield sites, or town centre retail sites before out-of-centre sites. <i>Source: Planning Portal</i>
Special Forms of Trading:	Special forms of trading (SFT) are defined as sales via the internet, mail order, stalls and markets, vending machines, door-to-door and telephone sales, including online sales by supermarkets, department stores and catalogue companies. <i>Source: Experian</i>
Turnover:	Amount of sales per unit area of retail floorspace <i>Source: Planning Portal</i>
Town Centre:	Area defined on the local authority's proposal map, including the primary shopping area and areas predominantly occupied by main town centre uses within or adjacent to the primary shopping area. References to town centres or centres apply to city centres, town centres, district centres and local centres but exclude small parades of shops of purely

neighbourhood significance. Unless they are identified as centres in Local Plans, existing out-of-centre developments, comprising or including main town centre uses, do not constitute town centres.

Source: NPPF

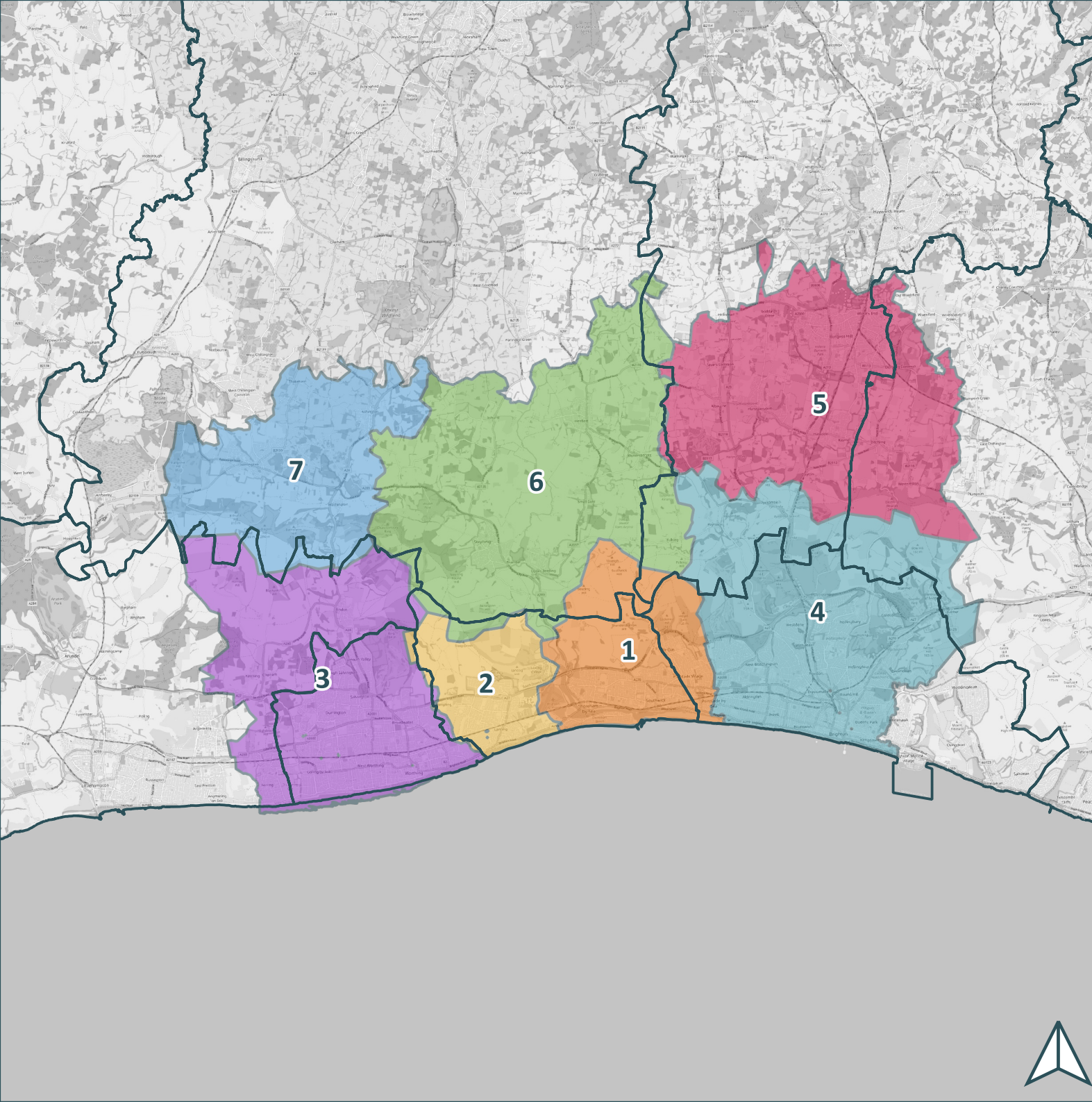
Appendix A – Study Area Plan

Adur Study Area

-  Zone 1
-  Zone 2
-  Zone 3
-  Zone 4
-  Zone 5
-  Zone 6
-  Zone 7
-  Local Authority Boundaries

Scale: 1:200,000

© OpenStreetMap



Appendix B – Study Area Household Survey (NEMS)



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**Adur Household Survey
for
Nexus Planning**

September 2023

Job Ref: 065A23

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Table of Contents

Introduction:

Research Background & Objectives	3
Research Methodology	3
Sampling	3
Weightings	6
Statistical Accuracy	7
Data Tables	9

Appendices:

Data Tabulations -

By Zone	10-136
By Zone (Weighted)	138-264
By Centre at Q23A	266-272
By Centre at Q23A (Weighted)	274-280
By Centre at Q29A	282
By Centre at Q29A (Weighted)	284
By Zone Filt Nulls	286-412
By Zone Filt Nulls (Weighted)	414-540
By Zone Filt Nulls and SFTs	542-668
By Zone Filt Nulls and SFTs (Weighted)	670-796

Sample Questionnaire

Food Expenditure Tables

Map

1.1 Research Background & Objectives

To conduct a survey amongst residents in and around the Adur District Council area to assess shopping habits for main food and grocery, top-up food, non-food shopping, leisure activities and local centre usage.

1.2 Research Methodology

A total of 700 interviews were conducted between Wednesday 1st September and Wednesday 29th September 2023. Interviews were conducted using NEMS in-house CATI (Computer Assisted Telephone Interviewing) Unit. Respondents were contacted during the day and in the evening. All respondents were the main shopper in the household, determined using a preliminary filter question.

1.3 Sampling

1.3.1 Survey Area

The survey area was segmented into 7 zones defined by postcode sector. The zone details were:

Zone	Postcode Sectors	Number of Interviews
1	BN41 1, BN41 2, BN42 4, BN43 5, BN43 6	100
2	BN15 0, BN15 8, BN15 9	100
3	BN11 1, BN11 2, BN11 3, BN11 4, BN11 5, BN12 4, BN12 5, BN12 6, BN13 1, BN13 2, BN13 3, BN14 0, BN14 7, BN14 8, BN14 9	100
4	BN45 7, BN1 1, BN1 2, BN1 3, BN1 4, BN1 5, BN1 6, BN1 7, BN1 8, BN1 9, BN2 0, BN2 1, BN2 3, BN2 4, BN2 9, BN3 1, BN3 2, BN3 3, BN3 4, BN3 5, BN3 6, BN3 7, BN3 8	100
5	BN6 8, BN6 9, RH15 0, RH15 8, RH15 9	100
6	BN5 9, BN44 3	100
7	RH20 3, RH20 4	100
Total		700

1.3.2 Telephone Numbers

The **landline** numbers are generated through a process known as Random Digit Dialling (RDD), whereby we start with known 'seed' numbers and then generate all possible number combinations around these. Known business numbers are removed and the remaining numbers are randomly sorted to give each number the same and equal chance of being selected.

The benefit of using RDD numbers (as opposed to those generated from pre-existing lists such as telephone directories and Electoral Register entries) is that ex-directory numbers are also included in the survey sample. In practice, this means that the sample provided is in no way preselected, and that consumers who had opted-out of providing their telephone contact details to directory operators had the opportunity to take part in the research, thereby removing potential bias in the sample.

Mobile numbers were also included in the survey sample to further increase the inclusivity of the survey, given the increase in the number of mobile-only households amongst certain demographic groups (especially younger people and lower income households). These numbers are generated from a variety of commercial sources, where permission has been given to use such contact information for research and marketing purposes.

We don't screen against the TPS (Telephone Preference Service) database, again because the demographic profile of TPS registered numbers is slightly different to the rest of the population. In addition, there is no legal requirement to screen against TPS registered numbers; market research is not classified as unsolicited sales and marketing.

1.3.3 Time of Interviewing

Approximately two-thirds of all calls are made outside normal working hours.

1.3.4 Sample Profile

It should be noted that as per the survey's requirements, the profile of respondents is that of the main shopper / person responsible for most of the food shopping in the household. As such it will always differ from the demographic profile of all adults within the survey area. With any survey among the main shopper / person responsible for most of the food shopping in the household the profile is typically biased more towards females and older people. The age of the main shopper / person responsible for most of the food shopping in the household is becoming older due to the financial constraints on young people setting up home.

A number of measures are put in place to ensure the sample is representative of the profile of the person responsible for most of the food / shopping in the household.

First of all, interviewing is normally spread over a relatively long period of time, certainly longer than the theoretical minimum time it would take. This allows us time to call back people who weren't in when we made the first phone call. If we only interview people who are at home the first time we call, we over-represent people who stay at home the most; these people tend to be older / less economically active.

We also control the age profile of respondents; this is a two-stage process. First of all, we look at the age profile of the survey area according to the latest Census figures. Using a by-product from additional data we collect from a weekly telephone survey of a representative sample of all adults across the country we know the age profile of the main shopper in any given area. This information is from data based on in excess of 100,000 interviews and is regularly updated and is therefore probably the most accurate and up to date information of its kind.

Stratified random sampling helps ensure that the sample is as representative as possible. While the system dials the next randomly selected number for interviewers, all calls are made by interviewers; no automated call handling systems are used.

1.3.5 Monitoring of Calls

At least 5% of telephone interviews are randomly and remotely monitored by Team Leaders to ensure the interviewing is conducted to the requisite standard. Both the dialogue and on-screen entries are monitored and evaluated. Interviewers are offered re-training should these standards not be met.

1.4 Weightings

To correct the small differences between the sample profile and population profile, the data was weighted. The population is of the main shopper in the household. Weightings have been applied to age bands based on an estimated age profile of main shoppers (see section 1.3.3 for details). The weighted totals differ occasionally from the adjusted population due to rounding error. Details of the age weightings are given in the table below:

Age	Main Shopper Profile (%)	Interviews Achieved	Age Weightings
18-34	23.3	86	2.8578
35-44	19.6	66	2.0804
45-54	16.9	40	2.9607
55-64	16.3	109	1.0485
65+	23.8	399	0.4181
Total		700	

Further weightings were then applied to the zone data, to adjust zone samples to be representative by population. Details of those weightings are given in the table below:

Zone	Population *	Interviews Achieved	Interviews Achieved (Weighted by Age)	Zone Weightings
1	53,398	100	116	0.6534
2	27,371	100	84	0.4595
3	111,677	100	128	1.2378
4	222,141	100	125	2.5191
5	48,945	100	97	0.7158
6	17,231	100	75	0.3252
7	13,175	100	75	0.2492
Total	493,938	700	700	

* Source: Census 2011

1.5 Statistical Accuracy

As with any data collection where a sample is being drawn to represent a population, there is potentially a difference between the response from the sample and the true situation in the population as a whole. Many steps have been taken to help minimise this difference (e.g. random sample selection, questionnaire construction etc) but there is always potentially a difference between the sample and population – this is known as the standard error.

The standard error can be estimated using statistical calculations based on the sample size, the population size and the level of response measured (as you would expect you can potentially get a larger error in a 50% response than say a 10% response simply because of the magnitude of the numbers).

To help understand the significance of this error, it is normally expressed as a confidence interval for the results. Clearly to have 100% accuracy of the results would require you to sample the entire population. The usual confidence interval used is 95% - this means that you can be confident that in 19 out of 20 instances the actual population behaviour will be within the confidence interval range.

For example, if 50% of a sample of 700 answers “Yes” to a question, we can be 95% sure that between 46.3% and 53.7% of the population holds the same opinion (i.e. +/- 3.7%). The following is a guide showing confidence intervals attached to various sample sizes from the study:

%ge Response	95% confidence interval
10%	±2.2%
20%	±3.0%
30%	±3.4%
40%	±3.6%
50%	±3.7%

1.6 Data Tables

Tables are presented in question order with the question number analysed shown at the top of the table. Those questions where the respondent is prompted with a list of possible answers are indicated in the question text with a suffix of [PR].

The sample size for each question and corresponding column criteria is shown at the base of each table. A description of the criteria determining to whom the question applies is shown in italics directly below the question text; if there is no such text evident then the question base is the full study sample. If the tabulated data is weighted (indicated in the header of the tabulations), in addition to the sample base, the weighted base is also shown at the bottom of each table.

Unless indicated otherwise in the footer of the tabulations, all percentages are calculated down the column. Arithmetic rounding to whole numbers may mean that columns of percentages do not sum to exactly 100%. Zero per cent denotes a percentage of less than 0.05%.

Percentages are calculated on the number of respondents and not the number of responses. This means that where more than one answer can be given to a question the sum of percentages may exceed 100%. All such multi-response questions are indicated in the tabulated by a suffix of [MR] on the question text.

Where appropriate to the question, means are shown at the bottom of response tables. These are calculated in one of two ways: if the data is captured to a coded response a weighted mean is calculated and the code weightings are shown as a prefix above the question text; if actual specific values were captured from respondents these individual numbers are used to calculate the mean.

Appendix 2:

Data Tabulations

By Zone

(Weighted)

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Q01 Where do you usually undertake your main food and grocery shopping?								
Zone 1								
Co-Op Food, Abinger Road, Portslade-by-Sea, BN41 1SD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Ham Road, Shoreham-By-Sea, BN43 6PA	0.5%	3	4.2%	3	0.0%	0	0.0%	0
Co-Op Food, High Street, Shoreham-By-Sea, BN43 5DA	0.2%	2	2.0%	2	0.0%	0	0.0%	0
Co-Op Food, Mile Oak Road, Portslade, Brighton, BN41 2RB	0.7%	5	0.0%	0	0.0%	0	1.7%	5
Co-Op Food, Southwick Square, Southwick, Brighton, BN42 4FJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Upper Shoreham Road, Shoreham-By-Sea, BN43 6TB	0.1%	1	1.3%	1	0.0%	0	0.0%	0
Lidl, The Malthouse Estate, Brighton Road, Shoreham, BN43 6RJ	2.2%	15	8.7%	7	4.7%	2	0.3%	1
Londis, Windmill Parade, Lower Drive, Southwick, Brighton, BN42 4QB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mansell Road Post Office, Mansell Road, Shoreham-by-Sea, BN43 6GQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Holmbush Centre, Upper Shoreham Road, Shoreham-by-sea, BN43 6TD	0.9%	6	5.6%	4	2.7%	1	0.3%	1
Morrisons Daily, Graham Avenue, Mile Oak, Brighton, BN41 2WL	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Southwick Square Meats, Southwick Square, Southwick, BN42 4FP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Upper Shoreham Road, Shoreham, BN43 6BE	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Holmbush Centre, Upper Shoreham Road, Shoreham-By-Sea, BN43 6TD	7.5%	53	30.8%	23	19.8%	8	3.6%	6
Tesco Superstore, Station Road, Portslade, Brighton, BN41 1GB	1.1%	7	3.4%	3	0.0%	0	0.0%	0
The Best Shop, Mill Lane, Brighton and Hove, BN41 2DF	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose (Little), Brighton Road, Shoreham-by-Sea, BN43 5LD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 2								
Asda, South Street, Lancing, Brighton, BN15 8AG	0.8%	6	0.0%	0	13.7%	5	0.0%	0
Co-Op Food, North Road, Lancing, BN15 9BA	0.2%	2	0.0%	0	4.0%	2	0.0%	0
Co-Op Food, Test Road, Sompting, Lancing, BN15 0EN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Lancing Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
One Stop, The Parade, Cokeham Road, Sompting, BN15 0AH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Premier Stores, Brighton Road, Lancing, BN15 8JX	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

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Premier Stores, Crabtree Lane, Lancing, BN15 9PQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Premier Stores, Sompting Road, Lancing, BN15 9LG	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Welcome, Manor Road, North Lancing, BN15 0HL	0.2%	1	0.0%	0	0.0%	0	2.0%	1
Zone 3								
Asda, Littlehampton Road, Ferring, BN12 6PN	1.7%	12	0.0%	0	5.2%	2	5.7%	9
Budgens (BP), Brighton Road, Worthing, BN11 2HP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Budgens, Boxgrove Parade, Boxgrove, Goring-by-Sea, Worthing, BN12 6BR	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Cricketers Parade, Broadwater, Worthing, BN14 9DB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Ferring Street, Ferring, Worthing, BN12 5JP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-op Food, Field Place Parade, Goring On Sea, BN12 6BS	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Goring Road, Worthing, BN12 4AP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Street Tarring, Worthing, BN14 7LG	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, The Boulevard, Nelson Road, Goring-by-Sea, Durrington, Worthing, BN13 1JY	0.4%	3	0.0%	0	0.0%	0	1.6%	3
Iceland, Pavilion Parade, South Street, Worthing, BN11 3AJ	0.4%	3	0.0%	0	0.0%	0	1.6%	3
Iceland, Wallace Parade, Goring Road, Worthing, BN12 4AL	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, North Street, Worthing, BN11 1DU	1.8%	13	0.0%	0	3.2%	1	3.3%	5
Local shops, Ferring Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Goring Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Worthing Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Findon Road, Worthing, BN14 0EP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Montague Street, Worthing, BN11 3BW	0.7%	5	0.0%	0	0.0%	0	3.1%	5
Morrisons Daily, Broadwater Road, Worthing, BN14 8AG	3.1%	22	0.0%	0	0.0%	0	10.5%	17
Morrisons Superstore, Newland Street, Worthing, BN11 1JU	1.4%	10	0.0%	0	1.0%	0	5.2%	8
Richford, Lyndhurst Road, Worthing, BN11 2DE	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Local, Goring Road, Goring By Sea, BN12 4NX	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Local, Littlehampton Road, Worthing, BN13 1QH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Downland Business Park, Lyons Farm, Worthing, BN14 9LA	3.6%	25	0.0%	0	20.5%	8	9.7%	15
Tesco Express, Broadwater Street West, Broadwater, Worthing, BN14 9DA	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

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September 2023

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Tesco Express, Chapel Road, Worthing, BN11 1EG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Dominion Road, Worthing, BN14 8LB	1.5%	11	1.8%	1	0.0%	0	5.9%	9	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Findon Road, Worthing, BN14 0EL	0.4%	3	0.0%	0	0.0%	0	1.6%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Goring Road, Worthing, BN12 4AJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Goring Way, Goring-by-Sea, BN12 4TY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Littlehampton Road, Durrington, Worthing, BN13 1QY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Rectory Road, Salvington, Worthing, BN14 7PE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, South Farm Road, Worthing, BN14 7AB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, New Road, West Durrington, Worthing, BN13 3PB	3.4%	24	0.0%	0	3.5%	1	13.8%	22	0.0%	0	0.0%	0	0.0%	0	2.2%	0
Waitrose, High Street, Worthing, BN11 1LL	1.0%	7	0.0%	0	1.5%	1	3.8%	6	0.0%	0	0.0%	0	1.1%	0	0.6%	0
Zone 4																
Aldi, Carlton Terrace, Portslade, BN41 1XF	0.4%	2	3.3%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, London Road, Brighton, BN1 4JA	3.6%	25	0.0%	0	0.0%	0	0.0%	0	7.9%	25	0.0%	0	0.0%	0	0.6%	0
Aldi, Pavilion Retail Park, Lewes Road, Brighton, BN2 3QA	3.3%	23	0.0%	0	0.0%	0	0.0%	0	7.4%	23	0.0%	0	0.0%	0	0.0%	0
Asda, Crowhurst Road, off Carden Avenue, Brighton, BN1 8AS	4.1%	29	5.2%	4	0.0%	0	0.0%	0	7.9%	25	0.0%	0	0.6%	0	0.0%	0
Brighton Market, London Road, Brighton and Hove, BN1 4JF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Budgens, Grand Parade, Brighton and Hove, BN2 9QB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Dyke Road, Brighton and Hove, BN1 3JD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Dyke Road, Brighton and Hove, BN3 1TX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Five Ways, Preston Drove, Brighton and Hove, BN1 6FL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Old London Road, Patcham, Brighton, BN1 8XR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Old Shoreham Road, Hove, BN3 7EB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Portland Road, Hove, BN3 5QU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, St James's Street, Kemptown, Brighton and Hove, BN2 1RG	1.1%	7	0.0%	0	0.0%	0	0.0%	0	2.4%	7	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, The Parade, Hangleton, Hove, BN3 7LU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Blatchington Road, Hove, Brighton, BN3 3YH	0.4%	3	0.0%	0	0.0%	0	0.0%	0	0.8%	3	0.0%	0	0.0%	0	0.0%	0
Iceland, Boundary Road, Portslade, Hove, BN3 5TD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Goldstone Retail Park, Newton Road, Brighton, BN3 7PN	0.9%	6	0.0%	0	0.0%	0	0.0%	0	2.0%	6	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

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Local Choice Retailers, Preston Road, Preston, Brighton and Hove, BN1 6SA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Beaconsfield Road, Brighton	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Hollingdean Local Centre, Brighton	0.4%	3	0.0%	0	0.0%	0	0.0%	0	0.8%	3	0.0%	0	0.0%	0	0.0%	0
Local shops, Hove Park Villas, Brighton and Hove	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Hove Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Portland Road, Brighton and Hove	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, St Ann's Well Gardens, Brighton and Hove	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), BP, Junction A23 and A272, Pyecombe Village, BN45 7FJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), BP, Lewes Road, Brighton, BN2 3QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Brighton Retail Park, Carden Avenue, Brighton and Hove, BN1 8LW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Railway Station, Brighton, BN1 3XP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Western Road, Brighton, BN1 2BJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, St James's Street, Brighton, BN2 1RE	0.8%	6	0.0%	0	0.0%	0	0.0%	0	1.9%	6	0.0%	0	0.0%	0	0.0%	0
Oscar's On The Green, Hangleton Way, Brighton and Hove, BN3 8AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Premier Stores, Carden Avenue, Brighton and Hove, BN1 8LJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Premier Stores, The Crestway, Brighton and Hove, BN1 7BL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Real Patisserie, Church Road, Church Road, Brighton and Hove, BN3 2AR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Local, Carden Avenue, Brighton, BN1 8LE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Local, North Street, Brighton, BN1 1RG	0.7%	5	0.0%	0	0.0%	0	0.0%	0	1.7%	5	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Local, Old Steine, Brighton, BN1 1EJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Local, Portland Road, Hove, BN3 5QY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Local, Preston Road, Brighton, BN1 6SA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Local, Queens Road, Brighton, BN1 3XB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Local, Western Road, Brighton, BN1 2DA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Local, Western Road, Hove, BN3 1JD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Lewes Road, Brighton, BN2 3QA	0.6%	4	0.0%	0	0.0%	0	0.0%	0	1.3%	4	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, New England Street, Brighton, BN1 4GQ	0.5%	4	0.0%	0	0.0%	0	0.0%	0	1.2%	4	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

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Sainsbury's Superstore, Old Shoreham Road, Hove, BN3 7GD	2.7%	19	4.7%	4	0.0%	0	0.0%	0	4.2%	13	0.0%	0	7.0%	2	0.6%	0
Tesco Express (Esso), Dyke Road, Brighton and Hove, BN3 6NF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Denmark Villas, Hove, BN3 3TJ	1.4%	10	0.0%	0	0.0%	0	0.0%	0	3.0%	10	0.0%	0	0.0%	0	0.0%	0
Tesco Express, The Droveaway, Hove, BN3 6LE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.4%	0
Tesco Express, West Way, Hove, BN3 8LD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Superstore, Church Road, Hove, BN3 2DL	4.2%	29	2.9%	2	0.0%	0	0.0%	0	8.2%	26	2.0%	1	0.0%	0	0.0%	0
Waitrose, Nevill Road, Hove, BN3 7BZ	2.4%	16	0.0%	0	0.0%	0	0.0%	0	5.1%	16	0.0%	0	2.0%	0	0.0%	0
Waitrose, Western Road, Brighton, BN1 2LA	1.8%	12	0.0%	0	0.0%	0	1.5%	2	3.2%	10	0.0%	0	0.0%	0	0.0%	0
Zone 5																
Budgens, Orion Parade, Keymer Road, Hassocks, BN6 8QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.4%	0	0.0%	0	0.0%	0
Co-Op Food, High Street, Hurstpierpoint, Hassocks, BN6 9RE	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.1%	1	0.0%	0	0.0%	0
Co-Op Food, Junction Road, Burgess Hill, RH15 0JP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, London Road, Burgess Hill, RH15 9RD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.4%	0	0.0%	0	0.0%	0
Co-Op Food, Sheddingdean Neighbourhood Centre, Maple Drive, Burgess Hill, RH15 8UA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Terracotta Lane, Kings Weald, Burgess Hill, RH15 0NT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Church Walk, Burgess Hill, RH15 9AS	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.4%	0	0.0%	0	0.0%	0
Lidl, Leylands Road, Burgess Hill, RH15 8AB	0.9%	6	0.0%	0	0.0%	0	0.0%	0	0.0%	0	8.7%	6	0.0%	0	0.0%	0
Local shops, Hassocks Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Local, Keymer Road, Hassocks, BN6 8AN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sayers Common Community Shop, London Road, Sayers Common, BN6 9HX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Gatehouse Lane, Burgess Hill, RH15 9XB	0.9%	6	0.0%	0	0.0%	0	0.0%	0	1.5%	5	2.1%	1	0.0%	0	0.0%	0
Tesco Superstore, Hammonds Farm, Jane Murray Way, Burgess Hill, RH15 9QT	4.9%	34	1.6%	1	0.0%	0	0.0%	0	0.0%	0	47.1%	33	1.1%	0	0.0%	0
Waitrose, Market Place, Burgess Hill, RH15 9NP	1.2%	9	0.0%	0	0.0%	0	0.0%	0	0.0%	0	11.9%	8	1.1%	0	0.0%	0
Zone 6																
Budgens, High Street, Steyning, BN44 3RD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, High Street, Steyning, BN44 3RE	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.7%	0	0.0%	0
Local shops, Henfield Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Upper Beeding Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Nisa Local, Hyde Square, Upper Beeding, Steyning, BN44 3JE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.1%	0	0.0%	0
One Stop, High Street, Henfield, BN5 9HP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Local, High	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Street, Henfield, BN5 9DB								
Swains Farm Shop, Brighton Road, Woodmancote, Henfield, BN5 9RP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 7								
Co-Op Food, London Road, Ashington, Pulborough, RH20 3JT	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), London Road, Ashington, RH20 3AT	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Meadows Store, Abingworth Crescent, Pulborough, RH20 3GW	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Nisa Local, Old Mill Drive, Storrington, Pulborough, RH20 4NF	0.0%	0	0.0%	0	0.0%	0	0.0%	0
One Stop, The Square, Storrington, Pulborough, RH20 4DJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Pulborough Road, Storrington, Pulborough, RH20 4HG	0.1%	1	0.0%	0	0.0%	0	0.0%	4.5%
Truffles, Old Mill Drive, Storrington, Pulborough, RH20 4NQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Old Mill Square, Storrington, RH20 4NQ	0.4%	3	0.0%	0	0.0%	0	0.0%	16.0%
Outside Survey Area								
Aldi, Barnfield Drive, Chichester, PO19 7AG	0.0%	0	0.0%	0	0.0%	0	0.6%	0.6%
Aldi, Brooks Road, Lewes, BN7 2BY	0.2%	1	0.0%	0	0.0%	0	0.3%	1
Aldi, Lottbridge Drive, Eastbourne, BN22 9AA	0.4%	3	0.0%	0	0.0%	0	1.6%	3
Aldi, Manor Retail Park, Rustington, BN16 3FH	1.7%	12	0.0%	0	1.0%	0	6.2%	10
Asda, Brighton Marina, Brighton, BN2 5UT	1.6%	11	0.0%	0	0.0%	0	3.2%	10
Co-Op Food, High Street, Partridge Green, Horsham, RH13 8HR	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Station Parade, East Preston, Littlehampton, BN16 3AE	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, The Square, Angmering, Littlehampton, BN16 4EA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, The Street, Cowfold, Horsham, RH13 8BT	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Farmfoods, Wick Street, Wick, Littlehampton, BN17 7JN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Arundel Road, Brighton, BN2 5TB	1.9%	13	0.0%	0	0.0%	0	4.2%	13
Lidl, Billingshurst Business Park, Billingshurst, RH14 9LY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Foundry Lane, Horsham, RH13 5PX	0.2%	1	0.0%	0	0.0%	0	2.0%	1
Lidl, New Road, Littlehampton, BN17 5AX	0.4%	3	0.0%	0	0.0%	0	1.6%	3
Marks and Spencer (M&S), The Orchards, St Josephs Way, Haywards Heath, RH16 3TH	0.0%	0	0.0%	0	0.0%	0	0.4%	0
Morrisons Daily, America Lane, Haywards Heath, RH16 3QB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Daily, Springett Avenue, Ringmer, BN8 5QX	0.7%	5	0.0%	0	0.0%	0	1.7%	5
Morrisons Superstore,	0.3%	2	0.0%	0	0.0%	0	1.5%	2

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Hawthorn Road, Wick, Littlehampton, BN17 7LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Nisa Local, Sunbeam Cottage, Haglands Lane, West Chiltington, Pulborough, RH20 2QR	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Plaw Hatch Farm, Plawhatch Lane, Sharpthorne, East Grinstead, RH19 4JL	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Local, High Street, Billingshurst, RH14 9NY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Local, High Street, Littlehampton, BN17 5EG	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Local, South Coast Road, Peacehaven, BN10 8JN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Local, Wivelsfield Road, Haywards Heath, RH16 4EF	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Bannister Way, Haywards Heath, RH16 1DG	0.5%	3	1.6%	1	0.0%	0	0.0%	0
Sainsbury's Superstore, Rustington Retail Park, New Road, Rustington, Littlehampton, BN16 3RT	0.3%	2	0.0%	0	0.0%	0	1.5%	2
Sainsbury's Superstore, Stane Street, Codmore Hill, Pulborough, RH20 1BQ	0.3%	2	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Westhampnett Road, Chichester, PO19 7YR	0.1%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Worthing Road, Horsham, RH12 1SQ	0.1%	1	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Brighton Road, Horsham, RH13 6EY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Lambs Farm Road, Horsham, RH12 4JH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Orchards Shopping Centre, Hazelgrove Road, Haywards Heath, RH16 3PH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Walnut Park, Northlands Avenue, Haywards Heath, RH16 3TG	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Wickhurst Lane, Broadbridge Heath, Horsham, RH12 3YU	0.1%	1	0.0%	0	0.0%	0	0.0%	0
Tesco Superstore, London Road, Pulborough, RH20 1AS	0.4%	3	0.0%	0	0.0%	0	0.0%	0
Waitrose (Little), Hickstead Place, A23, Job's Lane, Hickstead, Haywards Heath, RH17 5NZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose (Little), Arundel Road, Fontwell, Walberton, Arundel, BN18 0SB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Broadmark Lane, Rustington, Littlehampton, BN16 2NE	0.5%	4	0.0%	0	0.0%	0	2.3%	4
Waitrose, Eastgate Street, Lewes, BN7 2LP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Piries Place, Albion Way, Horsham,	0.1%	1	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7								
RH12 1AJ Waitrose, Sydney Road, Market Place, Haywards Heath, RH16 1DB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others																
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Internet / delivery	18.3%	128	22.8%	17	19.1%	7	13.6%	21	19.7%	62	13.4%	9	27.2%	7	22.7%	4
(Don't know / varies)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't do this type of shopping)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base:	700	76	39	158	315	69	24	19								
Sample:	700	100	100	100	100	100	100	100								

Q02 How do you normally travel to (STORE / LOCATION MENTIONED AT Q01)?

Not asked to those that answered 'Internet / delivery' at Q01

Private Vehicle (car / van / Motorcycle, scooter or moped; as passenger or driver; or taxi)	71.0%	406	75.1%	44	88.4%	28	75.3%	103	59.2%	150	85.3%	51	97.7%	17	90.6%	13
Bus (including the busway or guided bus), minibus or coach	8.2%	47	9.7%	6	3.1%	1	1.9%	3	14.0%	35	3.0%	2	0.8%	0	1.4%	0
Walk	19.9%	114	13.8%	8	6.1%	2	21.1%	29	26.8%	68	9.5%	6	1.5%	0	8.0%	1
Train	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.3%	1	0.0%	0	0.0%	0
Bicycle	0.2%	1	0.9%	1	1.2%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mobility scooter / disability vehicle	0.1%	0	0.0%	0	1.2%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other (Don't know / varies)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base:	572	58	31	137	253	60	18	14								
Sample:	574	82	81	83	80	89	79	80								

Meanscore: [Time in minutes]

Q03 How long did your last journey to (STORE / LOCATION MENTIONED AT Q01) take?

Not asked to those that answered 'Internet / delivery' at Q01

1 - 5 minutes	27.3%	156	32.6%	19	28.9%	9	18.0%	25	31.0%	78	35.3%	21	5.4%	1	18.5%	3
6 - 10 minutes	35.0%	200	29.8%	17	33.4%	10	50.7%	69	30.1%	76	31.2%	19	21.9%	4	26.8%	4
11 - 15 minutes	19.4%	111	12.2%	7	16.9%	5	21.4%	29	21.3%	54	15.3%	9	21.8%	4	14.9%	2
16 - 20 minutes	13.9%	79	17.9%	10	11.4%	4	6.1%	8	16.7%	42	9.7%	6	35.2%	6	18.1%	3
21 - 25 minutes	1.0%	6	2.1%	1	6.1%	2	0.4%	1	0.0%	0	0.5%	0	6.2%	1	3.6%	1
26 - 30 minutes	1.7%	10	2.1%	1	2.8%	1	2.3%	3	0.0%	0	2.3%	1	3.8%	1	16.0%	2
31 - 40 minutes	0.7%	4	0.0%	0	0.0%	0	0.4%	1	0.4%	1	3.0%	2	4.2%	1	0.0%	0
41 - 50 minutes	0.3%	2	1.2%	1	0.0%	0	0.0%	0	0.4%	1	0.0%	0	0.0%	0	0.0%	0
51 - 60 minutes	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.5%	0	0.0%	0	0.7%	0
Over an hour (Don't know / varies)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Refused)	0.8%	4	2.1%	1	0.6%	0	0.8%	1	0.0%	0	2.3%	1	1.5%	0	1.4%	0
Weighted base:	11.33	11.15	11.41	10.90	11.01	11.16	16.98	15.33								
Sample:	572	58	31	137	253	60	18	14								
	574	82	81	83	80	89	79	80								

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Meanscore: [£]								
Q04 How much did you spend on your last main food and grocery shopping at (STORE MENTIONED AT Q01)?								
£1 - £5	0.1%	1	0.0%	0	0.0%	0	0.0%	0
£6 - £10	2.0%	14	2.6%	2	0.5%	0	2.3%	4
£11 - £15	0.5%	4	1.3%	1	2.7%	1	0.0%	0
£16 - £20	2.1%	15	2.7%	2	7.0%	3	1.6%	3
£21 - £25	2.4%	17	2.9%	2	1.0%	0	6.3%	10
£26 - £30	7.4%	51	4.9%	4	0.5%	0	4.8%	8
£31 - £35	2.3%	16	0.7%	1	1.5%	1	0.8%	1
£36 - £40	4.9%	34	3.4%	3	5.7%	2	2.1%	3
£41 - £45	0.7%	5	0.0%	0	1.0%	0	1.8%	3
£46 - £50	6.7%	47	6.0%	5	5.7%	2	2.5%	4
£51 - £60	7.9%	55	8.8%	7	6.2%	2	10.5%	17
£61 - £70	8.2%	58	2.0%	2	11.5%	4	7.4%	12
£71 - £80	6.3%	44	3.1%	2	4.7%	2	10.6%	17
£81 - £90	3.2%	22	4.0%	3	2.2%	1	5.6%	9
£91 - £100	15.0%	105	23.1%	17	18.3%	7	14.6%	23
£101 - £110	1.0%	7	0.7%	1	1.7%	1	0.3%	1
£111 - £120	6.2%	43	3.5%	3	3.7%	1	10.0%	16
£121 - £130	1.6%	11	4.2%	3	0.0%	0	2.0%	3
£131 - £140	1.8%	12	2.2%	2	0.5%	0	0.3%	1
£141 - £150	3.2%	22	6.9%	5	8.9%	3	1.5%	2
£151 - £175	1.7%	12	4.5%	3	0.5%	0	0.0%	0
£176 - £200	2.6%	18	2.2%	2	3.0%	1	3.6%	6
£201 - £225	0.7%	5	0.0%	0	0.0%	0	2.0%	3
£226 - £250	0.3%	2	1.8%	1	0.0%	0	0.3%	1
£251 - £275	0.0%	0	0.0%	0	0.0%	0	0.0%	0
£276 - £300	1.3%	9	0.0%	0	0.0%	0	2.3%	4
£301+	0.3%	2	0.0%	0	0.0%	0	0.0%	0
(Don't know)	8.1%	57	8.7%	7	7.7%	3	6.6%	10
(Refused)	1.6%	11	0.0%	0	5.5%	2	0.3%	1
<i>Mean:</i>	<i>84.28</i>	<i>90.82</i>	<i>81.46</i>	<i>88.30</i>	<i>75.84</i>	<i>95.64</i>	<i>106.76</i>	<i>94.63</i>
Weighted base:	700	76	39	158	315	69	24	19
Sample:	700	100	100	100	100	100	100	100

Meanscore: [Number of times per week]**Q05 How often do you do your main food shopping at (STORE MENTIONED AT Q01)?**

7 times a week	0.4%	3	0.0%	0	4.7%	2	0.0%	0	0.0%	0	1.1%	1	0.0%	0	0.0%	0
4-6 times a week	1.7%	12	1.8%	1	0.0%	0	0.0%	0	3.2%	10	0.4%	0	0.6%	0	0.0%	0
2-3 times a week	8.4%	59	8.2%	6	8.7%	3	7.2%	11	9.0%	28	9.3%	6	4.2%	1	10.9%	2
Once a week	69.7%	488	70.9%	54	68.3%	26	66.9%	106	74.0%	233	69.5%	48	46.4%	11	50.7%	9
Once a fortnight	13.0%	91	14.6%	11	9.9%	4	16.5%	26	9.1%	29	12.3%	9	35.7%	9	22.1%	4
Once a month	4.8%	34	4.5%	3	8.0%	3	6.1%	10	2.8%	9	5.0%	3	12.6%	3	10.9%	2
Less than once a month	0.2%	2	0.0%	0	0.0%	0	0.0%	0	0.3%	1	0.0%	0	0.0%	0	3.1%	1
Have only used once	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't know / varies)	1.8%	12	0.0%	0	0.5%	0	3.3%	5	1.5%	5	2.4%	2	0.6%	0	2.2%	0
<i>Mean:</i>	<i>1.12</i>	<i>1.09</i>	<i>1.31</i>	<i>0.98</i>	<i>1.20</i>	<i>1.13</i>	<i>0.82</i>	<i>0.95</i>								
Weighted base:	700	76	39	158	315	69	24	19								
Sample:	700	100	100	100	100	100	100	100								

Q06 Do you make 'top up' shopping trips in between your main food shopping trip? Top up grocery shopping includes 'basket shops' in foodstores, purchases from speciality retailers such as bakers, butchers and greengrocers, and snacks bought from shops.

Yes	76.0%	532	72.5%	55	68.5%	27	83.2%	132	74.1%	233	71.4%	50	83.3%	20	83.8%	16
No	24.0%	168	27.5%	21	31.5%	12	16.8%	27	25.9%	82	28.6%	20	16.7%	4	16.2%	3
Weighted base:	700	76	39	158	315	69	24	19								
Sample:	700	100	100	100	100	100	100	100								

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Q07 Where do you usually undertake your 'top up' shopping?								
<i>Not asked to those that said they don't top-up food shopping at Q06</i>								
Zone 1								
Co-Op Food, Abinger Road, Portslade-by-Sea, BN41 1SD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Ham Road, Shoreham-By-Sea, BN43 6PA	1.4%	8	14.0%	8	0.0%	0	0.0%	0
Co-Op Food, High Street, Shoreham-By-Sea, BN43 5DA	0.3%	2	3.3%	2	0.0%	0	0.0%	0
Co-Op Food, Mile Oak Road, Portslade, Brighton, BN41 2RB	1.3%	7	3.5%	2	0.0%	0	2.0%	5
Co-Op Food, Southwick Square, Southwick, Brighton, BN42 4FJ	0.2%	1	2.2%	1	0.0%	0	0.0%	0
Co-Op Food, Upper Shoreham Road, Shoreham-By-Sea, BN43 6TB	0.7%	4	2.5%	1	0.0%	0	1.8%	2
Lidl, The Malthouse Estate, Brighton Road, Shoreham, BN43 6RJ	1.0%	6	0.5%	0	0.0%	0	2.2%	5
Londis, Windmill Parade, Lower Drive, Southwick, Brighton, BN42 4QB	0.1%	0	0.5%	0	0.0%	0	0.0%	0
Mansell Road Post Office, Mansell Road, Shoreham-by-Sea, BN43 6GQ	0.1%	0	0.5%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Holmbush Centre, Upper Shoreham Road, Shoreham-by-sea, BN43 6TD	1.8%	9	7.5%	4	0.0%	0	2.2%	5
Morrisons Daily, Graham Avenue, Mile Oak, Brighton, BN41 2WL	0.3%	1	2.5%	1	0.0%	0	0.0%	0
Southwick Square Meats, Southwick Square, Southwick, BN42 4FP	0.1%	1	1.2%	1	0.0%	0	0.0%	0
Tesco Express, Upper Shoreham Road, Shoreham, BN43 6BE	0.6%	3	6.0%	3	0.0%	0	0.0%	0
Tesco Extra, Holmbush Centre, Upper Shoreham Road, Shoreham-By-Sea, BN43 6TD	3.7%	20	26.6%	15	9.0%	2	2.0%	3
Tesco Superstore, Station Road, Portslade, Brighton, BN41 1GB	0.3%	1	2.5%	1	0.0%	0	0.0%	0
The Best Shop, Mill Lane, Brighton and Hove, BN41 2DF	0.2%	1	2.3%	1	0.0%	0	0.0%	0
Waitrose (Little), Brighton Road, Shoreham-by-Sea, BN43 5LD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 2								
Asda, South Street, Lancing, Brighton, BN15 8AG	1.7%	9	0.0%	0	34.5%	9	0.0%	0
Co-Op Food, North Road, Lancing, BN15 9BA	0.4%	2	0.0%	0	8.7%	2	0.0%	0
Co-Op Food, Test Road, Sompting, Lancing, BN15 0EN	0.2%	1	0.0%	0	4.0%	1	0.0%	0
Local shops, Lancing Village Centre	0.9%	5	0.0%	0	0.0%	0	2.0%	5
One Stop, The Parade, Cokeham Road, Sompting, BN15 0AH	0.0%	0	0.0%	0	0.7%	0	0.0%	0
Premier Stores, Brighton	0.0%	0	0.0%	0	0.7%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Road, Lancing, BN15 8JX								
Premier Stores, Crabtree Lane, Lancing, BN15 9PQ	0.1%	0	0.0%	0	1.8%	0	0.0%	0
Premier Stores, Sompting Road, Lancing, BN15 9LG	0.0%	0	0.0%	0	0.7%	0	0.0%	0
Welcome, Manor Road, North Lancing, BN15 0HL	0.3%	1	0.0%	0	5.0%	1	0.0%	0
Zone 3								
Asda, Littlehampton Road, Ferring, BN12 6PN	0.9%	5	0.0%	0	0.0%	0	3.8%	5
Budgens (BP), Brighton Road, Worthing, BN11 2HP	0.1%	0	0.0%	0	1.8%	0	0.0%	0
Budgens, Boxgrove Parade, Boxgrove, Goring-by-Sea, Worthing, BN12 6BR	0.1%	1	0.0%	0	0.0%	0	0.4%	1
Co-Op Food, Cricketers Parade, Broadwater, Worthing, BN14 9DB	0.4%	2	0.0%	0	0.0%	0	1.8%	2
Co-Op Food, Ferring Street, Ferring, Worthing, BN12 5JP	0.4%	2	0.0%	0	0.0%	0	1.6%	2
Co-op Food, Field Place Parade, Goring On Sea, BN12 6BS	0.5%	3	0.0%	0	0.0%	0	2.0%	3
Co-Op Food, Goring Road, Worthing, BN12 4AP	0.7%	4	0.0%	0	0.0%	0	2.9%	4
Co-Op Food, Street Tarring, Worthing, BN14 7LG	0.2%	1	0.0%	0	0.0%	0	0.8%	1
Co-Op Food, The Boulevard, Nelson Road, Goring-by-Sea, Durrington, Worthing, BN13 1JY	0.3%	1	0.0%	0	5.1%	1	0.0%	0
Iceland, Pavilion Parade, South Street, Worthing, BN11 3AJ	1.4%	7	0.0%	0	0.7%	0	5.3%	7
Iceland, Wallace Parade, Goring Road, Worthing, BN12 4AL	0.1%	1	0.0%	0	0.0%	0	0.4%	1
Lidl, North Street, Worthing, BN11 1DU	0.7%	4	0.0%	0	4.0%	1	2.2%	3
Local shops, Ferring Village Centre	0.1%	1	0.0%	0	0.0%	0	0.4%	1
Local shops, Goring Town Centre	0.1%	0	0.0%	0	1.8%	0	0.0%	0
Local shops, Worthing Town Centre	0.6%	3	0.0%	0	0.0%	0	2.3%	3
Marks and Spencer (M&S), Findon Road, Worthing, BN14 0EP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Montague Street, Worthing, BN11 3BW	0.5%	3	0.0%	0	0.7%	0	2.0%	3
Morrisons Daily, Broadwater Road, Worthing, BN14 8AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, Newland Street, Worthing, BN11 1JU	1.3%	7	0.0%	0	0.7%	0	5.1%	7
Richford, Lyndhurst Road, Worthing, BN11 2DE	0.5%	3	0.0%	0	0.0%	0	2.0%	3
Sainsbury's Local, Goring Road, Goring By Sea, BN12 4NX	0.3%	2	0.0%	0	0.0%	0	1.4%	2
Sainsbury's Local, Littlehampton Road, Worthing, BN13 1QH	1.3%	7	0.0%	0	0.0%	0	5.1%	7
Sainsbury's Superstore, Downland Business Park, Lyons Farm, Worthing, BN14 9LA	0.8%	4	0.0%	0	10.1%	3	0.4%	1
Tesco Express, Broadwater Street West, Broadwater,	0.1%	1	0.0%	0	0.7%	0	0.4%	1

Column %ges.

Adur Household Survey for Nexus Planning

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September 2023

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Worthing, BN14 9DA																
Tesco Express, Chapel Road, Worthing, BN11 1EG	0.7%	4	0.0%	0	0.7%	0	2.8%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Dominion Road, Worthing, BN14 8LB	3.0%	16	0.0%	0	0.0%	0	11.0%	15	0.0%	0	2.7%	1	0.0%	0	0.0%	0
Tesco Express, Findon Road, Worthing, BN14 0EL	0.6%	3	2.3%	1	0.0%	0	1.6%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Goring Road, Worthing, BN12 4AJ	0.9%	5	0.0%	0	0.0%	0	3.5%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Goring Way, Goring-by-Sea, BN12 4TY	0.2%	1	0.0%	0	0.0%	0	0.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Littlehampton Road, Durrington, Worthing, BN13 1QY	0.5%	3	0.0%	0	0.0%	0	2.0%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Rectory Road, Salvington, Worthing, BN14 7PE	0.5%	3	0.0%	0	0.0%	0	2.0%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, South Farm Road, Worthing, BN14 7AB	0.5%	3	0.0%	0	0.0%	0	2.0%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, New Road, West Durrington, Worthing, BN13 3PB	2.8%	15	0.0%	0	0.0%	0	11.2%	15	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, High Street, Worthing, BN11 1LL	0.7%	3	0.0%	0	1.4%	0	2.3%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 4																
Aldi, Carlton Terrace, Portslade, BN41 1XF	0.7%	4	4.8%	3	0.0%	0	0.0%	0	0.5%	1	0.0%	0	0.0%	0	0.0%	0
Aldi, London Road, Brighton, BN1 4JA	1.2%	6	0.0%	0	0.0%	0	0.0%	0	2.7%	6	0.0%	0	0.0%	0	0.0%	0
Aldi, Pavilion Retail Park, Lewes Road, Brighton, BN2 3QA	1.9%	10	0.0%	0	0.0%	0	0.0%	0	4.3%	10	0.0%	0	0.0%	0	0.0%	0
Asda, Crowhurst Road, off Carden Avenue, Brighton, BN1 8AS	1.8%	10	2.3%	1	0.0%	0	0.0%	0	3.6%	8	0.0%	0	0.0%	0	0.0%	0
Brighton Market, London Road, Brighton and Hove, BN1 4JF	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.5%	1	0.0%	0	0.0%	0	0.0%	0
Budgens, Grand Parade, Brighton and Hove, BN2 9QB	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.5%	1	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Dyke Road, Brighton and Hove, BN1 3JD	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.5%	1	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Dyke Road, Brighton and Hove, BN3 1TX	0.5%	3	0.0%	0	0.0%	0	0.0%	0	1.1%	3	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Five Ways, Preston Drove, Brighton and Hove, BN1 6FL	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.5%	1	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Old London Road, Patcham, Brighton, BN1 8XR	0.5%	3	0.0%	0	0.0%	0	0.0%	0	1.1%	3	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Old Shoreham Road, Hove, BN3 7EB	3.4%	18	0.0%	0	0.0%	0	0.0%	0	7.2%	17	2.7%	1	0.0%	0	0.0%	0
Co-Op Food, Portland Road, Hove, BN3 5QU	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.7%	1	0.0%	0	0.0%	0
Co-Op Food, St James's Street, Kempdown, Brighton and Hove, BN2 1RG	1.4%	7	0.0%	0	0.0%	0	0.0%	0	3.2%	7	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, The Parade, Hangleton, Hove, BN3 7LU	1.4%	7	0.0%	0	0.0%	0	2.0%	3	2.0%	5	0.0%	0	0.0%	0	0.0%	0
Iceland, Blatchington Road, Hove, Brighton, BN3 3YH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Boundary Road, Portslade, Hove, BN3 5TD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Goldstone Retail Park, Newton Road, Brighton,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

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September 2023

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BN3 7PN																
Local Choice Retailers, Preston Road, Preston, Brighton and Hove, BN1 6SA	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.5%	1	0.0%	0	0.0%	0	0.0%	0
Local shops, Beaconsfield Road, Brighton	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.5%	1	0.0%	0	0.0%	0	0.0%	0
Local shops, Hollingdean Local Centre, Brighton	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Hove Park Villas, Brighton and Hove	0.5%	3	0.0%	0	0.0%	0	0.0%	0	1.1%	3	0.0%	0	0.0%	0	0.0%	0
Local shops, Hove Town Centre	0.4%	2	3.5%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Portland Road, Brighton and Hove	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.7%	0	0.0%	0
Local shops, St Ann's Well Gardens, Brighton and Hove	0.5%	3	0.0%	0	0.0%	0	0.0%	0	1.1%	3	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), BP, Junction A23 and A272, Pyecombe Village, BN45 7FJ	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.7%	1	0.7%	0	0.0%	0
Marks and Spencer (M&S), BP, Lewes Road, Brighton, BN2 3QA	0.9%	5	0.0%	0	0.0%	0	0.0%	0	2.0%	5	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Brighton Retail Park, Carden Avenue, Brighton and Hove, BN1 8LW	0.5%	3	0.0%	0	0.0%	0	0.0%	0	1.1%	3	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Railway Station, Brighton, BN1 3XP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Western Road, Brighton, BN1 2BJ	1.1%	6	0.0%	0	0.0%	0	0.0%	0	2.5%	6	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, St James's Street, Brighton, BN2 1RE	1.2%	7	0.5%	0	0.0%	0	0.0%	0	2.7%	6	0.0%	0	0.0%	0	0.0%	0
Oscar's On The Green, Hangleton Way, Brighton and Hove, BN3 8AG	0.1%	1	1.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Premier Stores, Carden Avenue, Brighton and Hove, BN1 8LJ	0.5%	3	0.0%	0	0.0%	0	0.0%	0	1.1%	3	0.0%	0	0.0%	0	0.0%	0
Premier Stores, The Crestway, Brighton and Hove, BN1 7BL	1.0%	5	0.0%	0	0.0%	0	0.0%	0	2.2%	5	0.0%	0	0.0%	0	0.0%	0
Real Patisserie, Church Road, Church Road, Brighton and Hove, BN3 2AR	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.5%	1	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Local, Carden Avenue, Brighton, BN1 8LE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Local, North Street, Brighton, BN1 1RG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Local, Old Steine, Brighton, BN1 1EJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Local, Portland Road, Hove, BN3 5QY	1.2%	6	0.0%	0	0.0%	0	0.0%	0	2.7%	6	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Local, Preston Road, Brighton, BN1 6SA	3.6%	19	0.0%	0	0.0%	0	0.0%	0	8.2%	19	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Local, Queens Road, Brighton, BN1 3XB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Local, Western Road, Brighton, BN1 2DA	0.9%	5	0.0%	0	0.0%	0	0.0%	0	2.0%	5	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Local, Western Road, Hove, BN3 1JD	0.3%	1	2.5%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Lewes Road, Brighton, BN2 3QA	0.6%	3	0.0%	0	0.0%	0	0.0%	0	1.4%	3	0.0%	0	0.0%	0	0.7%	0
Sainsbury's Superstore, New England Street, Brighton,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

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September 2023

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BN1 4GQ								
Sainsbury's Superstore, Old Shoreham Road, Hove, BN3 7GD	1.2%	6	3.0%	2	0.0%	0	0.0%	0
Tesco Express (Esso), Dyke Road, Brighton and Hove, BN3 6NF	0.9%	5	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Denmark Villas, Hove, BN3 3TJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, The Droveaway, Hove, BN3 6LE	2.6%	14	0.0%	0	0.0%	0	0.0%	0
Tesco Express, West Way, Hove, BN3 8LD	1.1%	6	0.0%	0	0.0%	0	0.0%	0
Tesco Superstore, Church Road, Hove, BN3 2DL	1.7%	9	0.0%	0	0.0%	0	0.0%	0
Waitrose, Nevill Road, Hove, BN3 7BZ	2.7%	14	0.0%	0	0.0%	0	0.0%	0
Waitrose, Western Road, Brighton, BN1 2LA	1.6%	9	0.0%	0	0.0%	0	0.0%	0
Zone 5								
Budgens, Orion Parade, Keymer Road, Hassocks, BN6 8QA	0.2%	1	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, High Street, Hurstpierpoint, Hassocks, BN6 9RE	0.7%	4	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Junction Road, Burgess Hill, RH15 0JP	0.2%	1	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, London Road, Burgess Hill, RH15 9RD	0.1%	1	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Sheddingdean Neighbourhood Centre, Maple Drive, Burgess Hill, RH15 8UA	0.3%	1	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Terracotta Lane, Kings Weald, Burgess Hill, RH15 0NT	0.2%	1	0.0%	0	0.0%	0	0.0%	0
Iceland, Church Walk, Burgess Hill, RH15 9AS	0.8%	4	0.0%	0	0.0%	0	0.0%	0
Lidl, Leylands Road, Burgess Hill, RH15 8AB	0.6%	3	0.0%	0	0.0%	0	0.0%	0
Local shops, Hassocks Village Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Local, Keymer Road, Hassocks, BN6 8AN	0.7%	4	2.3%	1	3.3%	1	0.0%	0
Sayers Common Community Shop, London Road, Sayers Common, BN6 9HX	0.1%	1	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Gatehouse Lane, Burgess Hill, RH15 9XB	0.8%	4	0.0%	0	0.0%	0	0.0%	0
Tesco Superstore, Hammonds Farm, Jane Murray Way, Burgess Hill, RH15 9QT	1.6%	9	0.0%	0	0.0%	0	0.0%	0
Waitrose, Market Place, Burgess Hill, RH15 9NP	1.8%	10	0.0%	0	0.0%	0	0.0%	0
Zone 6								
Budgens, High Street, Steyning, BN44 3RD	0.1%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, High Street, Steyning, BN44 3RE	1.9%	10	0.0%	0	0.0%	0	0.0%	0
Local shops, Henfield Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Upper Beeding Village Centre	0.1%	1	0.0%	0	0.0%	0	0.0%	0
Nisa Local, Hyde Square, Upper Beeding, Steyning, BN44 3JE	0.4%	2	0.0%	0	0.0%	0	0.0%	0
One Stop, High Street, Henfield, BN5 9HP	0.1%	1	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

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September 2023

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Sainsbury's Local, High Street, Henfield, BN5 9DB	0.7%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	17.4%	4	0.0%	0
Swains Farm Shop, Brighton Road, Woodmancote, Henfield, BN5 9RP	0.5%	3	0.0%	0	0.0%	0	0.0%	0	1.1%	3	0.0%	0	1.3%	0	0.0%	0
Zone 7																
Co-Op Food, London Road, Ashington, Pulborough, RH20 3JT	0.3%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	10.3%	2
Marks and Spencer (M&S), London Road, Ashington, RH20 3AT	0.5%	2	0.0%	0	0.0%	0	1.8%	2	0.0%	0	0.0%	0	0.0%	0	0.7%	0
Meadows Store, Abingworth Crescent, Pulborough, RH20 3GW	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	4.7%	1
Nisa Local, Old Mill Drive, Storrington, Pulborough, RH20 4NF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.7%	0
One Stop, The Square, Storrington, Pulborough, RH20 4DJ	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.3%	0
Tesco Express, Pulborough Road, Storrington, Pulborough, RH20 4HG	0.3%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	9.7%	2
Truffles, Old Mill Drive, Storrington, Pulborough, RH20 4NQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.7%	0
Waitrose, Old Mill Square, Storrington, RH20 4NQ	1.6%	9	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	55.8%	9
Outside Survey Area																
Aldi, Barnfield Drive, Chichester, PO19 7AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Brooks Road, Lewes, BN7 2BY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Lottbridge Drive, Eastbourne, BN22 9AA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Manor Retail Park, Rustington, BN16 3FH	0.5%	3	0.0%	0	0.0%	0	2.0%	3	0.0%	0	0.0%	0	0.0%	0	0.7%	0
Asda, Brighton Marina, Brighton, BN2 5UT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.7%	0
Co-Op Food, High Street, Partridge Green, Horsham, RH13 8HR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Station Parade, East Preston, Littlehampton, BN16 3AE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, The Square, Angmering, Littlehampton, BN16 4EA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, The Street, Cowfold, Horsham, RH13 8BT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Farmfoods, Wick Street, Wick, Littlehampton, BN17 7JN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Arundel Road, Brighton, BN2 5TB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Billingshurst Business Park, Billingshurst, RH14 9LY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Foundry Lane, Horsham, RH13 5PX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, New Road, Littlehampton, BN17 5AX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), The Orchards, St Josephs Way, Haywards Heath, RH16 3TH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Daily, America Lane, Haywards Heath, RH16 3QB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Daily, Springett Avenue, Ringmer, BN8 5QX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Morrisons Superstore, Hawthorn Road, Wick, Littlehampton, BN17 7LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Nisa Local, Sunbeam Cottage, Haglands Lane, West Chiltington, Pulborough, RH20 2QR	0.1%	0	0.0%	0	0.0%	0	0.0%	0
Plaw Hatch Farm, Plawhatch Lane, Sharpthorne, East Grinstead, RH19 4JL	0.1%	1	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Local, High Street, Billingshurst, RH14 9NY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Local, High Street, Littlehampton, BN17 5EG	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Local, South Coast Road, Peacehaven, BN10 8JN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Local, Wivelsfield Road, Haywards Heath, RH16 4EF	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Bannister Way, Haywards Heath, RH16 1DG	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Rustington Retail Park, New Road, Rustington, Littlehampton, BN16 3RT	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Stane Street, Codmore Hill, Pulborough, RH20 1BQ	0.1%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Westhampnett Road, Chichester, PO19 7YR	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Worthing Road, Horsham, RH12 1SQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Brighton Road, Horsham, RH13 6EY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Lambs Farm Road, Horsham, RH12 4JH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Orchards Shopping Centre, Hazelgrove Road, Haywards Heath, RH16 3PH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Walnut Park, Northlands Avenue, Haywards Heath, RH16 3TG	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Wickhurst Lane, Broadbridge Heath, Horsham, RH12 3YU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Superstore, London Road, Pulborough, RH20 1AS	0.1%	1	0.0%	0	0.0%	0	0.0%	0
Waitrose (Little), Hickstead Place, A23, Job's Lane, Hickstead, Haywards Heath, RH17 5NZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose (Little), Arundel Road, Fontwell, Walberton, Arundel, BN18 0SB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Broadmark Lane, Rustington, Littlehampton, BN16 2NE	0.5%	3	0.0%	0	0.0%	0	0.0%	0
Waitrose, Eastgate Street, Lewes, BN7 2LP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Piries Place,	0.1%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Albion Way, Horsham, RH12 1AJ								
Waitrose, Sydney Road, Market Place, Haywards Heath, RH16 1DB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others								
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Internet / delivery	2.4%	13	0.0%	0	3.6%	1	4.7%	6
(Don't know / varies)	3.5%	19	2.3%	1	0.0%	0	4.6%	6
(Don't do this type of shopping)	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base:	532	55	27	132	233	50	20	16
Sample:	524	72	68	80	73	75	77	79

Meanscore: [£]

Q08 How much did you spend on your last top-up food and grocery shopping at (STORE MENTIONED AT Q07)?

Not asked to those that said they don't top-up food shopping at Q06

£1 - £5	9.7%	52	13.3%	7	11.3%	3	9.2%	12	7.7%	18	13.0%	6	11.0%	2	15.7%	2
£6 - £10	20.2%	107	22.1%	12	13.1%	3	21.1%	28	21.1%	49	14.5%	7	26.2%	5	14.0%	2
£11 - £15	15.7%	84	8.7%	5	16.7%	4	9.5%	12	21.1%	49	16.1%	8	11.7%	2	15.4%	2
£16 - £20	22.0%	117	21.5%	12	11.2%	3	16.7%	22	26.6%	62	24.0%	12	20.5%	4	15.4%	2
£21 - £25	4.7%	25	3.0%	2	5.8%	2	8.6%	11	3.6%	8	2.7%	1	2.0%	0	2.0%	0
£26 - £30	5.8%	31	11.7%	6	9.4%	2	7.3%	10	2.0%	5	10.9%	5	6.7%	1	6.7%	1
£31 - £35	1.2%	6	0.5%	0	1.4%	0	2.7%	4	0.0%	0	3.6%	2	0.7%	0	0.7%	0
£36 - £40	3.1%	17	3.7%	2	4.7%	1	3.9%	5	2.7%	6	0.6%	0	3.0%	1	6.7%	1
£41 - £45	0.5%	3	1.0%	1	0.0%	0	0.4%	1	0.0%	0	0.0%	0	6.4%	1	1.3%	0
£46 - £50	3.3%	18	2.5%	1	2.2%	1	5.9%	8	1.6%	4	6.4%	3	0.7%	0	4.7%	1
£51 - £60	1.9%	10	4.0%	2	3.6%	1	2.0%	3	1.6%	4	0.0%	0	2.3%	0	0.0%	0
£61 - £70	0.2%	1	0.0%	0	0.0%	0	0.4%	1	0.0%	0	0.0%	0	0.0%	0	2.3%	0
£71 - £80	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.5%	1	1.3%	0	1.7%	0
£81 - £90	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.7%	0
£91 - £100	0.7%	4	0.0%	0	3.6%	1	2.0%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0
£101 - £110	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
£111 - £120	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
£121 - £130	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
£131 - £140	0.1%	0	0.5%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
£141 - £150	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.7%	0
£151 - £175	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.5%	1	0.0%	0	0.0%	0
£176 - £200	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
£201 - £225	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
£226 - £250	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
£251 - £275	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
£276 - £300	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
£301+	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't know)	7.5%	40	7.5%	4	11.6%	3	6.3%	8	8.4%	20	5.2%	3	2.7%	1	12.1%	2
(Refused)	3.0%	16	0.0%	0	5.4%	1	4.0%	5	3.7%	9	0.0%	0	4.7%	1	0.0%	0
Mean:	19.80	20.25	23.77	22.75	16.92	22.00	19.38	22.45								
Weighted base:	532	55	27	132	233	50	20	16								
Sample:	524	72	68	80	73	75	77	79								

Meanscore: [Number of times per week]

Q09 How often do you do your top-up food shopping at (STORE MENTIONED AT Q07)?

Not asked to those that said they don't top-up food shopping at Q06

7 times a week	1.9%	10	4.0%	2	0.7%	0	0.4%	1	2.3%	5	0.6%	0	7.4%	2	1.3%	0
4-6 times a week	1.8%	10	1.0%	1	0.7%	0	2.2%	3	0.5%	1	3.6%	2	7.7%	2	10.7%	2
2-3 times a week	33.4%	178	36.0%	20	38.0%	10	20.0%	26	40.4%	94	38.2%	19	25.4%	5	20.7%	3
Once a week	42.4%	226	35.9%	20	43.2%	11	48.3%	64	39.9%	93	40.6%	20	47.7%	10	51.6%	8
Once a fortnight	15.7%	83	16.0%	9	10.5%	3	24.2%	32	14.0%	33	9.1%	5	5.7%	1	10.0%	2
Once a month	1.9%	10	7.0%	4	1.4%	0	1.8%	2	0.5%	1	3.9%	2	1.3%	0	0.0%	0
Less than once a month	0.2%	1	0.0%	0	0.7%	0	0.0%	0	0.0%	0	1.5%	1	0.0%	0	0.0%	0
Have only used once	0.2%	1	0.0%	0	2.5%	1	0.0%	0	0.0%	0	0.6%	0	0.0%	0	0.0%	0
(Don't know / varies)	2.5%	13	0.0%	0	2.2%	1	3.2%	4	2.5%	6	1.8%	1	4.7%	1	5.7%	1
Mean:	1.61	1.69	1.60	1.29	1.70	1.68	2.15	1.81								
Weighted base:	532	55	27	132	233	50	20	16								
Sample:	524	72	68	80	73	75	77	79								

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Q10 Where do you usually buy clothing or footwear goods?								
Zone 1								
B&Q, Brighton Road, Shoreham-by-Sea, BN43 6RJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Ham Road, Shoreham-by-Sea, BN43 6PA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dunelm, Eastern Avenue, Shoreham-by-Sea, BN43 6PD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
E Bike, Kingston Broadway, Shoreham-by-Sea, BN43 6TE	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Halfords, Brighton Road, Shoreham-by-Sea, BN43 6RJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Holmbush Shopping Centre, Upper Shoreham Road, Shoreham-by-Sea, BN43 6TD	2.3%	16	4.2%	3	2.2%	1	3.9%	6
Lidl, The Malthouse Estate, Brighton Road, Shoreham, BN43 6RJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Holmbush Centre, Upper Shoreham Road, Shoreham-by-sea, BN43 6TD	3.5%	24	10.1%	8	5.9%	2	1.3%	2
Mayberry Garden Centre, Old Shoreham Road, Brighton and Hove, BN41 1SP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mile Oak Road Local Centre, Brighton and Hove	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Park Pharmacy, Upper Shoreham Road, Shoreham-by-Sea, BN43 6BT	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Brighton Road, Shoreham on Sea, BN43 6RJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Shoreham-by-Sea Town Centre	0.5%	3	3.1%	2	0.0%	0	0.3%	1
Southwick Town Centre	0.1%	1	0.7%	1	0.0%	0	0.0%	0
Tesco Extra, Holmbush Centre, Upper Shoreham Road, Shoreham-By-Sea, BN43 6TD	0.7%	5	3.4%	3	5.4%	2	0.0%	0
Tesco Superstore, Station Road, Portslade, Brighton, BN41 1GB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Toolstation, Grange Road Industrial Estate, Albion Street, Southwick, Brighton, BN42 4EN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Well Pharmacy, Portslade Health Centre, Church Road, Brighton and Hove, BN41 1LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Windmill Parade Local Centre, Southwick	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 2								
Asda, South Street, Lancing, Brighton, BN15 8AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Classic Flooring, South Street, Lancing, BN15 8AN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cokeham Pharmacy, Cokeham Road, Sompting, BN15 0AN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Gardner & Scardifield, Penhill Road, Lancing,	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
BN15 8HJ								
Gardner & Scardifield, South Street, Lancing, BN15 8AE	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lancing Manor Leisure Centre, Manor Road, Lancing, BN15 0PH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lancing Village Centre	0.2%	2	0.0%	0	4.5%	2	0.0%	0
Sompting Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
South Street Local Centre, Lancing	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Salvation Army Charity Shop, South Street, Lancing, BN15 8AU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wilmshurst Pharmacy, Crabtree Lane, Lancing, BN15 9PJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 3								
Asda, Littlehampton Road, Ferring, BN12 6PN	0.2%	1	1.6%	1	0.0%	0	0.0%	0
B&Q, Downland Business Park, Lyons Way, Worthing, BN14 9LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Broadwater Village Centre, BN14 9BT	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Carters Domestic Appliances, Teville Road, Worthing, BN11 1UL	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Cricketers Parade, Broadwater, Worthing, BN14 9DB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Currys, Downlands Retail Park, Lyons Way, Worthing, BN14 9FB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Downlands Retail Park, Lyons Way, Worthing, BN14 9FB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Durrington Village Centre Ferring Nurseries & Firewood, Littlehampton Road, Ferring, Worthing, BN12 6PN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ferring Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Findon Garden Centre, Rogers Lane, Findon, BN14 0RE	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Findon Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Goring-by-Sea Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ham Road Local Centre, Worthing	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Highdown Garden Centre, Littlehampton Road, Angmering, Worthing, BN12 6PW	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Pavilion Parade, South Street, Worthing, BN11 3AJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, North Street, Worthing, BN11 1DU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lyons Farm Retail Park, Worthing, BN14 9LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Findon Road, Worthing, BN14 0EP	0.1%	1	0.0%	0	2.2%	1	0.0%	0
Marks and Spencer (M&S), Montague Street, Worthing, BN11 3BW	0.3%	2	0.0%	0	2.0%	1	0.7%	1
Morrisons Superstore, Newland Street, Worthing, BN11 1JU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pages Corner Retail Park, Ham Road, Worthing, BN11 2QL	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Red Square Retail Park,	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7								
Sompting Road, Worthing, BN14 9EY																
Regency Carpets, Findon Road, Findon Valley, Worthing, BN14 0EL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Downland Business Park, Lyons Farm, Worthing, BN14 9LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Salon Services, Northbrook Trading Estate, Worthing, BN14 8PN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Southdownview Road, Worthing, BN14 8NT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Strand Parade Local Centre, Goring-by-Sea	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, New Road, West Durrington, Worthing, BN13 3PB	0.1%	1	0.0%	0	0.5%	0	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, High Street, Worthing, BN11 1LL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
West Worthing Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wickes, Dominion Road, Worthing, BN14 8JP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Worthing Town Centre	9.3%	65	7.3%	5	25.1%	10	27.8%	44	0.0%	0	1.1%	1	12.6%	3	12.6%	2
Zone 4																
Aldi, Carlton Terrace, Portslade, BN41 1XF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, London Road, Brighton, BN1 4JA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Pavilion Retail Park, Lewes Road, Brighton, BN2 3QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Crowhurst Road, off Carden Avenue, Brighton, BN1 8AS	0.4%	3	0.0%	0	0.0%	0	0.0%	0	0.8%	3	0.4%	0	0.0%	0	0.0%	0
Barker and Stonehouse, Old Shoreham Road, Brighton and Hove, BN3 7EX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Brighton Carpet Centre, Preston Drive, Brighton, BN1 6EW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Brighton City Centre	23.4%	164	22.1%	17	6.0%	2	9.8%	16	38.5%	121	9.5%	7	3.1%	1	2.5%	0
Carpetright, Lewes Road, Brighton and Hove, BN2 4AF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Carpetright, St Joseph's Trading Estate, Old Shoreham Road, Brighton and Hove, BN3 7ES	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Carters Domestic Appliances, Preston Road, Brighton and Hove, BN1 4QE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Currys, Sussex House Business Park, Old Shoreham Road, Brighton and Hove, BN3 7EU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dobbies Garden Centre, Warren Road, Brighton and Hove, BN2 9XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Falmer Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Furniture Village, Old Shoreham Road, Brighton and Hove, BN3 7BD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Goldstone Retail Park, Poynter Road, Brighton and Hove, BN3 7AN	1.4%	10	0.4%	0	0.0%	0	1.5%	2	2.4%	7	0.0%	0	0.0%	0	0.0%	0
Hollingbury Local Centre, Brighton and Hove	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hollingbury Retail Park, Carden Avenue, Brighton and Hove, BN1 8LW	0.2%	1	0.0%	0	1.0%	0	0.0%	0	0.3%	1	0.0%	0	0.0%	0	0.0%	0

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Hollingdean Local Centre, Brighton	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Homebase, Old Shoreham Road, Brighton and Hove, BN3 7EX	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hove Town Centre	0.3%	2	0.0%	0	0.0%	0	0.7%	2
Iceland, Blatchington Road, Hove, Brighton, BN3 3YH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Boundary Road, Portslade, Hove, BN3 5TD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Kamsons Pharmacy, Preston Drove, Brighton and Hove, BN1 6LB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Goldstone Retail Park, Newton Road, Brighton, BN3 7PN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
London Road Local Centre, Brighton and Hove	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Railway Station, Brighton, BN1 3XP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Western Road, Brighton, BN1 2BJ	0.4%	3	0.0%	0	0.0%	0	0.8%	3
Morrisons Superstore, St James's Street, Brighton, BN2 1RE	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Patcham Flooring, Woodbourne Avenue, Brighton and Hove, BN1 8EJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Patcham Pharmacy, Ladies' Mile Road, Brighton and Hove, BN1 8TA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pavillion Retail Park, Lewes Road, Brighton, BN2 3QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Portslade Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Poynings Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rushfields Plant Centre, Henfield Road, Poynings, Brighton, BN45 7AY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Lewes Road, Brighton, BN2 3QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, New England Street, Brighton, BN1 4GQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Old Shoreham Road, Hove, BN3 7GD	0.0%	0	0.4%	0	0.0%	0	0.0%	0
Screwfix, Freshfield Industrial Estate, Stevenson Road, Brighton and Hove, BN2 0DF	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Portland Business Park, Portland Road, Brighton and Hove, BN3 5RY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Trade Park, Crowhurst Road, Brighton and Hove, BN1 8AF	0.0%	0	0.0%	0	0.0%	0	0.0%	0
St Joseph's Trading Estate, Old Shoreham Road, Brighton and Hove, BN3 7ES	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sussex House Business Park, Old Shoreham Road, Brighton and Hove, BN3 7EU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tapi Carpets, Peacock Industrial Estate, Davigdor Road, Brighton and Hove, BN3 1SF	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Superstore, Church	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

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September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Road, Hove, BN3 2DL								
TLC Electrical Distributors, Clarks Trading Estate, Newtown Road, Hove, BN3 7BA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Toolstation, Portland Business Park, Portland Road, Brighton and Hove, BN3 5RY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Nevill Road, Hove, BN3 7BZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Western Road, Brighton, BN1 2LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wickes, Peacock Industrial Estate, Davigdor Road, Brighton and Hove, BN3 1SF	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 5								
B&Q, Jane Murray Way, Burgess Hill, RH15 9UG	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Brewers Decorator Centres, William Way, Burgess Hill, RH15 9AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Burgess Hill Town Centre	1.8%	13	0.0%	0	0.0%	0	1.5%	5
Day Lewis Pharmacy, Orion Parade, Hassocks, BN6 8QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ditchling Common Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ditchling Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ernest Doe Power, London Road, Albourne, Hassocks, BN6 9BN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hassocks Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hurstpierpoint Village Centre	0.1%	1	0.0%	0	0.0%	0	0.0%	0
Iceland, Church Walk, Burgess Hill, RH15 9AS	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Leylands Road, Burgess Hill, RH15 8AB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Notcutts Garden Pride, Common Lane, Ditchling, Hassocks, BN6 8TN	0.4%	3	0.9%	1	0.0%	0	0.0%	0
Sayers Common Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, York Road, Burgess Hill, RH15 9AD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sheddingdean Local Centre, Burgess Hill	0.0%	0	0.0%	0	0.0%	0	0.0%	0
South Downs Nurseries, Brighton Road, Hassocks, BN6 9LY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Superstore, Hammonds Farm, Jane Murray Way, Burgess Hill, RH15 9QT	0.3%	2	0.0%	0	0.0%	0	0.0%	0
Waitrose, Market Place, Burgess Hill, RH15 9NP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wickes, London Road, Burgess Hill, RH15 9QU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 6								
Beeding Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Henfield Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Steyning Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Swains Farm Shop, Brighton Road, Woodmancote, Henfield, BN5 9RP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Upper Beeding Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 7								
Ashington Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), London Road, Ashington, RH20 3AT	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

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September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7								
Squire's Garden Centre, London Road, Washington, Pulborough, RH20 3BP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Storrington Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.7%	0
Waitrose, Old Mill Square, Storrington, RH20 4NQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Washington Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Outside Survey Area																
Acorn Retail Park, Betts Way, Crawley, RH10 9BN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Barnfield Drive, Chichester, PO19 7AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Brooks Road, Lewes, BN7 2BY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Lottbridge Drive, Eastbourne, BN22 9AA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Manor Retail Park, Rustington, BN16 3FH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Amberley Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Arun Retail Park, Shripney Road, Bognor Regis, PO22 9NF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Brighton Marina, Brighton, BN2 5UT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, London Road, Crawley, RH10 8JD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, Marshall Road, Eastbourne, BN23 6QU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, Shripney Road, Bognor Regis, PO22 9NF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, The Drove, Newhaven, BN9 0AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Billingshurst Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Birmingham City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bluewater Shopping Centre, Bluewater Parkway, Dartford, Greenhithe, DA9 9ST	0.1%	1	0.0%	0	0.0%	0	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bognor Regis Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Broadridge Heath Retail Park, Horsham, RH12 3TQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cambridge City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0
Camelia Botnar Garden Centre, Littleworth Lane, Horsham, RH13 8NA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Central London / West End	1.1%	7	1.6%	1	0.0%	0	0.0%	0	1.5%	5	2.0%	1	0.0%	0	0.0%	0
Chichester City Centre	1.3%	9	0.0%	0	0.0%	0	4.3%	7	0.0%	0	2.0%	1	0.6%	0	3.1%	1
County Oak Retail Park, London Road, Crawley, RH11 7XN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Crawley Town Centre	1.0%	7	0.0%	0	1.2%	0	0.0%	0	0.8%	3	5.6%	4	0.0%	0	0.6%	0
Dartmouth Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Doncaster City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0
Donnington Local Centre, Chichester	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
East Preston Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Eastbourne Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Fishbourne Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Fittleworth Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ford Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Guildford Town Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.5%	0
Hailsham Retail Park, Apex Way, Hailsham, BN27 3JF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hampden Retail Park, Marshall Road, Eastbourne, BN23 6QU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Haskins Garden Centre, Roundstone By-Pass Road, Angmering, Littlehampton, BN16 4BD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Haywards Heath Town Centre	0.3%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.8%	2	0.0%	0	0.0%	0

Column %ges.

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September 2023

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Hedge End Retail Park, Charles Watts Way, Hedge End, Southampton, SO30 4RT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.4%	0	0.0%	0	0.0%	0		
Hilliers Garden Centre, Brighton Road, Horsham, RH13 6QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.4%	0	0.0%	0		
Homebase, Brooks Road, Lewes, BN7 2BY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0		
Homebase, Discovery Park, Westhampnett Road, Chichester, PO19 6UX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0		
Homebase, Heath Retail Park, Broadbridge, Broadbridge Heath, Horsham, RH12 3TQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0		
Homebase, Lottbridge Drove, Eastbourne, BN23 6QD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0		
Horsham Town Centre	1.3%	9	0.9%	1	0.0%	0	0.7%	1	0.3%	1	0.9%	1	8.6%	2	20.2%	4
IKEA, Valley Retail Park, Purley Way, Croydon, CR0 4UZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
IKEA, West Quay Road, Southampton, SO15 1GY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lewes Town Centre	1.1%	7	0.0%	0	0.0%	0	0.0%	0	2.4%	7	0.0%	0	0.0%	0	0.0%	0
Lidl, Arundel Road, Brighton, BN2 5TB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Billingshurst Business Park, Billingshurst, RH14 9LY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Foundry Lane, Horsham, RH13 5PX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, New Road, Littlehampton, BN17 5AX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Littlehampton Town Centre Manor Retail Park, A259, Rustington, Littlehampton, BN16 3FH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0
Manor Retail Park, A259, Rustington, Littlehampton, BN16 3FH	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.5%	1	0.0%	0
Marks and Spencer (M&S), The Orchards, St Josephs Way, Haywards Heath, RH16 3TH	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.9%	1	0.0%	0	0.0%	0
Morrisons Superstore, Hawthorn Road, Wick, Littlehampton, BN17 7LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newbridge Nurseries Garden Centre, Billingshurst Road, Broadbridge Heath, RH12 3LN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newcastle upon Tyne City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0
Newhaven Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Old Barn Garden Centre, Worthing Road, Dial Post, Horsham, RH13 8NR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Peacehaven Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pease Pottage Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Portfield Retail Park, Portfield Way, Chichester, PO19 7YH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Portsmouth City Centre	0.5%	4	0.0%	0	0.0%	0	2.3%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pulborough Garden Centre, Stopham Road, Pulborough, RH20 1DS	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pulborough Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ravenside Retail & Leisure Park, off Hastings Road, Bexhill-on-Sea, TN40 2JU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Royal Tunbridge Wells Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rustington Retail Park, New Road, Rustington, Littlehampton, BN16 3RT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7								
(Dunelm, Halfords, Pets at Home)																
Rustington Village Centre	0.1%	1	0.0%	0	0.0%	0	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Bannister Way, Haywards Heath, RH16 1DG	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.1%	1	0.0%	0	0.0%	0
Sainsbury's Superstore, Rustington Retail Park, New Road, Rustington, Littlehampton, BN16 3RT	0.4%	3	0.0%	0	0.0%	0	1.6%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Stane Street, Codmore Hill, Pulborough, RH20 1BQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Westhampnett Road, Chichester, PO19 7YR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Worthing Road, Horsham, RH12 1SQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Saltdean Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sarratt Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Bell Lane, Bellbrook Industrial Estate, Uckfield, TN22 1QL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Diplocks Way, Hailsham, BN27 3JF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Horsham Trading Estate, Foundry Lane, Horsham, RH13 5PX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Industrial Estate, Hawthorn Road, Eastbourne, BN23 6QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Southdowns Business Park, Lewes, BN7 2FB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, The Bridge Industrial Estate, New Road, Newhaven, BN9 0ES	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Trade Park, Stane Street, Billingshurst, RH14 9HN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Seaford Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Seawhite, Star Road Trading Estate, Avalon Court, Partridge Green, Horsham, RH13 8RY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sevenoaks Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sovereign Harbour Retail Park, Pevensey Bay Road, Eastbourne, BN23 6JH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Wickhurst Lane, Broadbridge Heath, Horsham, RH12 3YU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Drove Retail Park, off Drove Road, Newhaven, BN9 0LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Uckfield Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Valley Retail Park, Daniell Way, Croydon, CR0 4YJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Broadmark Lane, Rustington, Littlehampton, BN16 2NE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Eastgate Street, Lewes, BN7 2LP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Piries Place, Albion Way, Horsham, RH12 1AJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Sydney Road, Market Place, Haywards Heath, RH16 1DB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
West Chiltington Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Wick Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wickes, Broad Piece, Wick, Littlehampton, BN17 5RA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others								
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Abroad	0.7%	5	0.4%	0	0.0%	0	2.8%	4
Internet / delivery	41.9%	293	41.1%	31	36.7%	14	38.8%	61
(Don't know / varies)	3.0%	21	1.8%	1	2.5%	1	2.6%	4
(Don't do this type of shopping)	0.7%	5	0.0%	0	4.7%	2	0.7%	1
Weighted base:	700	76	39	158	315	69	24	19
Sample:	700	100	100	100	100	100	100	100

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Q11 Where do you usually buy books, stationery, CDs, DVDs?								
Zone 1								
B&Q, Brighton Road, Shoreham-by-Sea, BN43 6RJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Ham Road, Shoreham-by-Sea, BN43 6PA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dunelm, Eastern Avenue, Shoreham-by-Sea, BN43 6PD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
E Bike, Kingston Broadway, Shoreham-by-Sea, BN43 6TE	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Halfords, Brighton Road, Shoreham-by-Sea, BN43 6RJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Holmbush Shopping Centre, Upper Shoreham Road, Shoreham-by-Sea, BN43 6TD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, The Malthouse Estate, Brighton Road, Shoreham, BN43 6RJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Holmbush Centre, Upper Shoreham Road, Shoreham-by-sea, BN43 6TD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mayberry Garden Centre, Old Shoreham Road, Brighton and Hove, BN41 1SP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mile Oak Road Local Centre, Brighton and Hove	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Park Pharmacy, Upper Shoreham Road, Shoreham-by-Sea, BN43 6BT	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Brighton Road, Shoreham on Sea, BN43 6RJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Shoreham-by-Sea Town Centre	0.9%	6	8.1%	6	0.0%	0	0.0%	0
Southwick Town Centre	0.5%	3	4.3%	3	0.0%	0	0.0%	0
Tesco Extra, Holmbush Centre, Upper Shoreham Road, Shoreham-By-Sea, BN43 6TD	1.2%	9	4.5%	3	5.5%	2	1.8%	3
Tesco Superstore, Station Road, Portslade, Brighton, BN41 1GB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Toolstation, Grange Road Industrial Estate, Albion Street, Southwick, Brighton, BN42 4EN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Well Pharmacy, Portslade Health Centre, Church Road, Brighton and Hove, BN41 1LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Windmill Parade Local Centre, Southwick	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 2								
Asda, South Street, Lancing, Brighton, BN15 8AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Classic Flooring, South Street, Lancing, BN15 8AN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cokeham Pharmacy, Cokeham Road, Sompting, BN15 0AN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Gardner & Scardifield, Penhill Road, Lancing,	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7								
BN15 8HJ																
Gardner & Scardifield, South Street, Lancing, BN15 8AE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lancing Manor Leisure Centre, Manor Road, Lancing, BN15 0PH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lancing Village Centre	0.5%	4	0.0%	0	9.4%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sompting Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
South Street Local Centre, Lancing	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Salvation Army Charity Shop, South Street, Lancing, BN15 8AU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wilmshurst Pharmacy, Crabtree Lane, Lancing, BN15 9PJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 3																
Asda, Littlehampton Road, Ferring, BN12 6PN	0.0%	0	0.0%	0	0.5%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, Downland Business Park, Lyons Way, Worthing, BN14 9LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Broadwater Village Centre, BN14 9BT	0.0%	0	0.0%	0	0.5%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Carters Domestic Appliances, Teville Road, Worthing, BN11 1UL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Cricketers Parade, Broadwater, Worthing, BN14 9DB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Currys, Downlands Retail Park, Lyons Way, Worthing, BN14 9FB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Downlands Retail Park, Lyons Way, Worthing, BN14 9FB	0.0%	0	0.0%	0	0.5%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Durrington Village Centre Ferring Nurseries & Firewood, Littlehampton Road, Ferring, Worthing, BN12 6PN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ferring Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Findon Garden Centre, Rogers Lane, Findon, BN14 0RE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Findon Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Goring-by-Sea Local Centre	0.5%	3	0.0%	0	3.5%	1	1.1%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ham Road Local Centre, Worthing	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Highdown Garden Centre, Littlehampton Road, Angmering, Worthing, BN12 6PW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Pavilion Parade, South Street, Worthing, BN11 3AJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, North Street, Worthing, BN11 1DU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lyons Farm Retail Park, Worthing, BN14 9LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Findon Road, Worthing, BN14 0EP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Montague Street, Worthing, BN11 3BW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, Newland Street, Worthing, BN11 1JU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pages Corner Retail Park, Ham Road, Worthing, BN11 2QL	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.8%	1	0.0%	0
Red Square Retail Park,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7								
Sompting Road, Worthing, BN14 9EY																
Regency Carpets, Findon Road, Findon Valley, Worthing, BN14 0EL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Downland Business Park, Lyons Farm, Worthing, BN14 9LA	0.0%	0	0.0%	0	0.5%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Salon Services, Northbrook Trading Estate, Worthing, BN14 8PN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Southdownview Road, Worthing, BN14 8NT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Strand Parade Local Centre, Goring-by-Sea	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, New Road, West Durrington, Worthing, BN13 3PB	0.7%	5	0.0%	0	0.0%	0	2.9%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, High Street, Worthing, BN11 1LL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
West Worthing Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wickes, Dominion Road, Worthing, BN14 8JP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Worthing Town Centre	8.3%	58	3.6%	3	17.9%	7	28.4%	45	0.0%	0	1.1%	1	3.1%	1	9.2%	2
Zone 4																
Aldi, Carlton Terrace, Portslade, BN41 1XF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, London Road, Brighton, BN1 4JA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Pavilion Retail Park, Lewes Road, Brighton, BN2 3QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Crowhurst Road, off Carden Avenue, Brighton, BN1 8AS	0.4%	3	2.5%	2	0.0%	0	0.0%	0	0.3%	1	0.0%	0	0.0%	0	0.0%	0
Barker and Stonehouse, Old Shoreham Road, Brighton and Hove, BN3 7EX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Brighton Carpet Centre, Preston Drive, Brighton, BN1 6EW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Brighton City Centre	13.9%	97	8.7%	7	0.0%	0	4.9%	8	25.6%	80	2.0%	1	3.9%	1	0.6%	0
Carpetright, Lewes Road, Brighton and Hove, BN2 4AF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Carpetright, St Joseph's Trading Estate, Old Shoreham Road, Brighton and Hove, BN3 7ES	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Carters Domestic Appliances, Preston Road, Brighton and Hove, BN1 4QE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Currys, Sussex House Business Park, Old Shoreham Road, Brighton and Hove, BN3 7EU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dobbies Garden Centre, Warren Road, Brighton and Hove, BN2 9XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Falmer Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Furniture Village, Old Shoreham Road, Brighton and Hove, BN3 7BD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Goldstone Retail Park, Poynter Road, Brighton and Hove, BN3 7AN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hollingbury Local Centre, Brighton and Hove	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hollingbury Retail Park, Carden Avenue, Brighton and Hove, BN1 8LW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Hollingdean Local Centre, Brighton	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Homebase, Old Shoreham Road, Brighton and Hove, BN3 7EX	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hove Town Centre	2.5%	18	0.7%	1	0.0%	0	0.0%	0
Iceland, Blatchington Road, Hove, Brighton, BN3 3YH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Boundary Road, Portslade, Hove, BN3 5TD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Kamsons Pharmacy, Preston Drove, Brighton and Hove, BN1 6LB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Goldstone Retail Park, Newton Road, Brighton, BN3 7PN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
London Road Local Centre, Brighton and Hove	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Railway Station, Brighton, BN1 3XP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Western Road, Brighton, BN1 2BJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, St James's Street, Brighton, BN2 1RE	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Patcham Flooring, Woodbourne Avenue, Brighton and Hove, BN1 8EJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Patcham Pharmacy, Ladies' Mile Road, Brighton and Hove, BN1 8TA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pavillion Retail Park, Lewes Road, Brighton, BN2 3QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Portslade Local Centre	0.2%	1	1.6%	1	0.0%	0	0.0%	0
Poynings Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rushfields Plant Centre, Henfield Road, Poynings, Brighton, BN45 7AY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Lewes Road, Brighton, BN2 3QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, New England Street, Brighton, BN1 4GQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Old Shoreham Road, Hove, BN3 7GD	0.1%	1	0.0%	0	0.0%	0	2.8%	1
Screwfix, Freshfield Industrial Estate, Stevenson Road, Brighton and Hove, BN2 0DF	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Portland Business Park, Portland Road, Brighton and Hove, BN3 5RY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Trade Park, Crowhurst Road, Brighton and Hove, BN1 8AF	0.0%	0	0.0%	0	0.0%	0	0.0%	0
St Joseph's Trading Estate, Old Shoreham Road, Brighton and Hove, BN3 7ES	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sussex House Business Park, Old Shoreham Road, Brighton and Hove, BN3 7EU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tapi Carpets, Peacock Industrial Estate, Davigdor Road, Brighton and Hove, BN3 1SF	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Superstore, Church	0.4%	3	0.0%	0	0.0%	0	0.8%	3

Column %ges.

Adur Household Survey for Nexus Planning

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September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Road, Hove, BN3 2DL								
TLC Electrical Distributors, Clarks Trading Estate, Newtown Road, Hove, BN3 7BA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Toolstation, Portland Business Park, Portland Road, Brighton and Hove, BN3 5RY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Nevill Road, Hove, BN3 7BZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Western Road, Brighton, BN1 2LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wickes, Peacock Industrial Estate, Davigdor Road, Brighton and Hove, BN3 1SF	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 5								
B&Q, Jane Murray Way, Burgess Hill, RH15 9UG	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Brewers Decorator Centres, William Way, Burgess Hill, RH15 9AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Burgess Hill Town Centre	2.9%	20	0.0%	0	0.0%	0	1.5%	5
Day Lewis Pharmacy, Orion Parade, Hassocks, BN6 8QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ditchling Common Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ditchling Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ernest Doe Power, London Road, Albourne, Hassocks, BN6 9BN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hassocks Village Centre	0.3%	2	0.0%	0	0.0%	0	0.0%	0
Hurstpierpoint Village Centre	0.1%	1	0.0%	0	0.0%	0	0.0%	0
Iceland, Church Walk, Burgess Hill, RH15 9AS	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Leylands Road, Burgess Hill, RH15 8AB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Notcutts Garden Pride, Common Lane, Ditchling, Hassocks, BN6 8TN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sayers Common Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, York Road, Burgess Hill, RH15 9AD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sheddingdean Local Centre, Burgess Hill	0.0%	0	0.0%	0	0.0%	0	0.0%	0
South Downs Nurseries, Brighton Road, Hassocks, BN6 9LY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Superstore, Hammonds Farm, Jane Murray Way, Burgess Hill, RH15 9QT	0.2%	1	0.0%	0	0.0%	0	0.0%	0
Waitrose, Market Place, Burgess Hill, RH15 9NP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wickes, London Road, Burgess Hill, RH15 9QU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 6								
Beeding Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Henfield Village Centre	0.1%	1	0.0%	0	0.0%	0	0.0%	0
Steyning Town Centre	0.6%	4	0.4%	0	0.0%	0	0.0%	0
Swains Farm Shop, Brighton Road, Woodmancote, Henfield, BN5 9RP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Upper Beeding Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 7								
Ashington Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), London Road, Ashington, RH20 3AT	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

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September 2023

	Total	Zone 1		Zone 2		Zone 3		Zone 4		Zone 5		Zone 6		Zone 7	
Squire's Garden Centre, London Road, Washington, Pulborough, RH20 3BP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Storrington Town Centre	0.3%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	11.8%
Waitrose, Old Mill Square, Storrington, RH20 4NQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Washington Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Outside Survey Area															
Acorn Retail Park, Betts Way, Crawley, RH10 9BN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Aldi, Barnfield Drive, Chichester, PO19 7AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Aldi, Brooks Road, Lewes, BN7 2BY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Aldi, Lottbridge Drive, Eastbourne, BN22 9AA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Aldi, Manor Retail Park, Rustington, BN16 3FH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Amberley Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Arun Retail Park, Shripney Road, Bognor Regis, PO22 9NF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Asda, Brighton Marina, Brighton, BN2 5UT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
B&Q, London Road, Crawley, RH10 8JD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
B&Q, Marshall Road, Eastbourne, BN23 6QU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
B&Q, Shripney Road, Bognor Regis, PO22 9NF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
B&Q, The Drove, Newhaven, BN9 0AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Billingshurst Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%
Birmingham City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Bluewater Shopping Centre, Bluewater Parkway, Dartford, Greenhithe, DA9 9ST	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Bognor Regis Town Centre	0.5%	4	0.0%	0	0.0%	0	2.3%	4	0.0%	0	0.0%	0	0.0%	0	0.0%
Broadridge Heath Retail Park, Horsham, RH12 3TQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Cambridge City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Camelia Botnar Garden Centre, Littleworth Lane, Horsham, RH13 8NA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Central London / West End	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.0%	1	0.0%	0	0.0%
Chichester City Centre	0.4%	3	0.0%	0	0.0%	0	1.6%	3	0.0%	0	0.0%	0	0.0%	0	2.0%
County Oak Retail Park, London Road, Crawley, RH11 7XN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Crawley Town Centre	0.3%	2	0.9%	1	0.0%	0	0.0%	0	0.0%	0	2.2%	2	0.0%	0	0.0%
Dartmouth Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%
Doncaster City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Donnington Local Centre, Chichester	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
East Preston Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Eastbourne Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Fishbourne Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Fittleworth Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Ford Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Guildford Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Hailsham Retail Park, Apex Way, Hailsham, BN27 3JF	0.7%	5	0.0%	0	0.0%	0	0.0%	0	1.5%	5	0.0%	0	0.0%	0	0.0%
Hampden Retail Park, Marshall Road, Eastbourne, BN23 6QU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Haskins Garden Centre, Roundstone By-Pass Road, Angmering, Littlehampton, BN16 4BD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Haywards Heath Town Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.7%	1	0.0%	0	0.0%

Column %ges.

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September 2023

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Hedge End Retail Park, Charles Watts Way, Hedge End, Southampton, SO30 4RT	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hilliers Garden Centre, Brighton Road, Horsham, RH13 6QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Homebase, Brooks Road, Lewes, BN7 2BY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Homebase, Discovery Park, Westhampnett Road, Chichester, PO19 6UX	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Homebase, Heath Retail Park, Broadbridge, Broadbridge Heath, Horsham, RH12 3TQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Homebase, Lottbridge Drove, Eastbourne, BN23 6QD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Horsham Town Centre	0.5%	3	0.0%	0	0.0%	0	0.0%	0
IKEA, Valley Retail Park, Purley Way, Croydon, CR0 4UZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
IKEA, West Quay Road, Southampton, SO15 1GY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lewes Town Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0
Lidl, Arundel Road, Brighton, BN2 5TB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Billingshurst Business Park, Billingshurst, RH14 9LY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Foundry Lane, Horsham, RH13 5PX	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, New Road, Littlehampton, BN17 5AX	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Littlehampton Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Manor Retail Park, A259, Rustington, Littlehampton, BN16 3FH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), The Orchards, St Josephs Way, Haywards Heath, RH16 3TH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, Hawthorn Road, Wick, Littlehampton, BN17 7LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newbridge Nurseries Garden Centre, Billingshurst Road, Broadbridge Heath, RH12 3LN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newcastle upon Tyne City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newhaven Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Old Barn Garden Centre, Worthing Road, Dial Post, Horsham, RH13 8NR	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Peacehaven Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pease Pottage Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Portfield Retail Park, Portfield Way, Chichester, PO19 7YH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Portsmouth City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pulborough Garden Centre, Stopham Road, Pulborough, RH20 1DS	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pulborough Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ravenside Retail & Leisure Park, off Hastings Road, Bexhill-on-Sea, TN40 2JU	0.2%	1	1.8%	1	0.0%	0	0.0%	0
Royal Tunbridge Wells Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rustington Retail Park, New Road, Rustington, Littlehampton, BN16 3RT	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7								
(Dunelm, Halfords, Pets at Home)																
Rustington Village Centre	0.1%	1	0.0%	0	0.0%	0	0.3%	1	0.0%	0	0.0%	0	0.0%	0	1.1%	0
Sainsbury's Superstore, Bannister Way, Haywards Heath, RH16 1DG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Rustington Retail Park, New Road, Rustington, Littlehampton, BN16 3RT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0
Sainsbury's Superstore, Stane Street, Codmore Hill, Pulborough, RH20 1BQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Westhampnett Road, Chichester, PO19 7YR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.4%	0
Sainsbury's Superstore, Worthing Road, Horsham, RH12 1SQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Saltdean Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sarratt Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Bell Lane, Bellbrook Industrial Estate, Uckfield, TN22 1QL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Diplocks Way, Hailsham, BN27 3JF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Horsham Trading Estate, Foundry Lane, Horsham, RH13 5PX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Industrial Estate, Hawthorn Road, Eastbourne, BN23 6QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Southdowns Business Park, Lewes, BN7 2FB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, The Bridge Industrial Estate, New Road, Newhaven, BN9 0ES	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Trade Park, Stane Street, Billingshurst, RH14 9HN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Seaford Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Seawhite, Star Road Trading Estate, Avalon Court, Partridge Green, Horsham, RH13 8RY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sevenoaks Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sovereign Harbour Retail Park, Pevensey Bay Road, Eastbourne, BN23 6JH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Wickhurst Lane, Broadbridge Heath, Horsham, RH12 3YU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0
The Drove Retail Park, off Drove Road, Newhaven, BN9 0LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Uckfield Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Valley Retail Park, Daniell Way, Croydon, CR0 4YJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Broadmark Lane, Rustington, Littlehampton, BN16 2NE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Eastgate Street, Lewes, BN7 2LP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Piries Place, Albion Way, Horsham, RH12 1AJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Sydney Road, Market Place, Haywards Heath, RH16 1DB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
West Chiltington Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7								
Wick Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0								
Wickes, Broad Piece, Wick, Littlehampton, BN17 5RA	0.0%	0	0.0%	0	0.0%	0	0.0%	0								
Others																
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0								
Abroad	0.0%	0	0.0%	0	0.0%	0	0.0%	0								
Internet / delivery	38.9%	272	46.9%	35	26.8%	10	29.0%	46	41.2%	130	44.7%	31	44.8%	11	47.1%	9
(Don't know / varies)	3.9%	27	3.6%	3	0.0%	0	2.0%	3	5.4%	17	6.1%	4	0.0%	0	0.6%	0
(Don't do this type of shopping)	19.2%	135	12.2%	9	35.0%	14	25.6%	40	17.9%	56	11.4%	8	18.2%	4	13.1%	2
Weighted base:	700	76	39	158	315	69	24	19								
Sample:	700	100	100	100	100	100	100	100								

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Q12 Where do you usually buy small household goods such as home furnishings, jewellery, glass and china items?								
Zone 1								
B&Q, Brighton Road, Shoreham-by-Sea, BN43 6RJ	0.4%	2	3.3%	2	0.0%	0	0.0%	0
Co-Op Food, Ham Road, Shoreham-by-Sea, BN43 6PA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dunelm, Eastern Avenue, Shoreham-by-Sea, BN43 6PD	5.7%	40	20.9%	16	12.1%	5	0.0%	0
E Bike, Kingston Broadway, Shoreham-by-Sea, BN43 6TE	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Halfords, Brighton Road, Shoreham-by-Sea, BN43 6RJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Holmbush Shopping Centre, Upper Shoreham Road, Shoreham-by-Sea, BN43 6TD	0.4%	3	0.0%	0	0.5%	0	0.8%	1
Lidl, The Malthouse Estate, Brighton Road, Shoreham, BN43 6RJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Holmbush Centre, Upper Shoreham Road, Shoreham-by-sea, BN43 6TD	2.6%	18	4.0%	3	5.2%	2	1.0%	2
Mayberry Garden Centre, Old Shoreham Road, Brighton and Hove, BN41 1SP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mile Oak Road Local Centre, Brighton and Hove	0.0%	0	0.4%	0	0.0%	0	0.0%	0
Park Pharmacy, Upper Shoreham Road, Shoreham-by-Sea, BN43 6BT	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Brighton Road, Shoreham on Sea, BN43 6RJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Shoreham-by-Sea Town Centre	1.0%	7	8.8%	7	0.0%	0	0.0%	0
Southwick Town Centre	0.0%	0	0.4%	0	0.0%	0	0.0%	0
Tesco Extra, Holmbush Centre, Upper Shoreham Road, Shoreham-By-Sea, BN43 6TD	1.3%	9	2.4%	2	2.5%	1	2.3%	4
Tesco Superstore, Station Road, Portslade, Brighton, BN41 1GB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Toolstation, Grange Road Industrial Estate, Albion Street, Southwick, Brighton, BN42 4EN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Well Pharmacy, Portslade Health Centre, Church Road, Brighton and Hove, BN41 1LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Windmill Parade Local Centre, Southwick	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 2								
Asda, South Street, Lancing, Brighton, BN15 8AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Classic Flooring, South Street, Lancing, BN15 8AN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cokeham Pharmacy, Cokeham Road, Sompting, BN15 0AN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Gardner & Scardifield, Penhill Road, Lancing,	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
BN15 8HJ								
Gardner & Scardifield, South Street, Lancing, BN15 8AE	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lancing Manor Leisure Centre, Manor Road, Lancing, BN15 0PH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lancing Village Centre	0.0%	0	0.0%	0	0.5%	0	0.0%	0
Somping Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
South Street Local Centre, Lancing	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Salvation Army Charity Shop, South Street, Lancing, BN15 8AU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wilmshurt Pharmacy, Crabtree Lane, Lancing, BN15 9PJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 3								
Asda, Littlehampton Road, Ferring, BN12 6PN	0.1%	0	0.0%	0	1.0%	0	0.0%	0
B&Q, Downland Business Park, Lyons Way, Worthing, BN14 9LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Broadwater Village Centre, BN14 9BT	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Carters Domestic Appliances, Teville Road, Worthing, BN11 1UL	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Cricketers Parade, Broadwater, Worthing, BN14 9DB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Currys, Downlands Retail Park, Lyons Way, Worthing, BN14 9FB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Downlands Retail Park, Lyons Way, Worthing, BN14 9FB	0.1%	1	0.0%	0	2.5%	1	0.0%	0
Durrington Village Centre Ferring Nurseries & Firewood, Littlehampton Road, Ferring, Worthing, BN12 6PN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ferring Village Centre	0.1%	1	0.0%	0	0.0%	0	0.3%	1
Findon Garden Centre, Rogers Lane, Findon, BN14 0RE	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Findon Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Goring-by-Sea Local Centre	0.1%	1	0.9%	1	0.0%	0	0.0%	0
Ham Road Local Centre, Worthing	0.1%	1	0.0%	0	0.0%	0	0.3%	1
Highdown Garden Centre, Littlehampton Road, Angmering, Worthing, BN12 6PW	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Pavilion Parade, South Street, Worthing, BN11 3AJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, North Street, Worthing, BN11 1DU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lyons Farm Retail Park, Worthing, BN14 9LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Findon Road, Worthing, BN14 0EP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Montague Street, Worthing, BN11 3BW	0.2%	1	0.0%	0	0.0%	0	0.8%	1
Morrisons Superstore, Newland Street, Worthing, BN11 1JU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pages Corner Retail Park, Ham Road, Worthing, BN11 2QL	1.5%	10	0.9%	1	2.0%	1	1.8%	3
Red Square Retail Park,	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

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September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7								
Sompting Road, Worthing, BN14 9EY																
Regency Carpets, Findon Road, Findon Valley, Worthing, BN14 0EL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Downland Business Park, Lyons Farm, Worthing, BN14 9LA	0.2%	1	0.0%	0	3.5%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Salon Services, Northbrook Trading Estate, Worthing, BN14 8PN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Southdownview Road, Worthing, BN14 8NT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Strand Parade Local Centre, Goring-by-Sea	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, New Road, West Durrington, Worthing, BN13 3PB	0.3%	2	0.0%	0	0.0%	0	1.1%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, High Street, Worthing, BN11 1LL	0.5%	4	0.0%	0	0.0%	0	2.3%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0
West Worthing Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wickes, Dominion Road, Worthing, BN14 8JP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Worthing Town Centre	5.0%	35	3.3%	2	9.2%	4	17.2%	27	0.0%	0	1.1%	1	3.1%	1	2.5%	0
Zone 4																
Aldi, Carlton Terrace, Portslade, BN41 1XF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, London Road, Brighton, BN1 4JA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Pavilion Retail Park, Lewes Road, Brighton, BN2 3QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Crowhurst Road, off Carden Avenue, Brighton, BN1 8AS	2.3%	16	1.6%	1	0.0%	0	0.0%	0	4.4%	14	1.1%	1	0.0%	0	0.6%	0
Barker and Stonehouse, Old Shoreham Road, Brighton and Hove, BN3 7EX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Brighton Carpet Centre, Preston Drive, Brighton, BN1 6EW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Brighton City Centre	9.8%	68	7.8%	6	4.0%	2	1.5%	2	16.8%	53	8.0%	6	0.6%	0	0.6%	0
Carpetright, Lewes Road, Brighton and Hove, BN2 4AF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Carpetright, St Joseph's Trading Estate, Old Shoreham Road, Brighton and Hove, BN3 7ES	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Carters Domestic Appliances, Preston Road, Brighton and Hove, BN1 4QE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Currys, Sussex House Business Park, Old Shoreham Road, Brighton and Hove, BN3 7EU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dobbies Garden Centre, Warren Road, Brighton and Hove, BN2 9XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Falmer Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Furniture Village, Old Shoreham Road, Brighton and Hove, BN3 7BD	0.4%	3	0.0%	0	0.0%	0	0.0%	0	0.8%	3	0.0%	0	0.0%	0	0.0%	0
Goldstone Retail Park, Poynter Road, Brighton and Hove, BN3 7AN	1.1%	7	3.4%	3	0.0%	0	0.0%	0	1.5%	5	0.0%	0	0.0%	0	0.0%	0
Hollingbury Local Centre, Brighton and Hove	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hollingbury Retail Park, Carden Avenue, Brighton and Hove, BN1 8LW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

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September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Hollingdean Local Centre, Brighton	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Homebase, Old Shoreham Road, Brighton and Hove, BN3 7EX	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hove Town Centre	1.5%	11	1.8%	1	0.0%	0	0.0%	0
Iceland, Blatchington Road, Hove, Brighton, BN3 3YH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Boundary Road, Portslade, Hove, BN3 5TD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Kamsons Pharmacy, Preston Drove, Brighton and Hove, BN1 6LB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Goldstone Retail Park, Newton Road, Brighton, BN3 7PN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
London Road Local Centre, Brighton and Hove	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Railway Station, Brighton, BN1 3XP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Western Road, Brighton, BN1 2BJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, St James's Street, Brighton, BN2 1RE	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Patcham Flooring, Woodbourne Avenue, Brighton and Hove, BN1 8EJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Patcham Pharmacy, Ladies' Mile Road, Brighton and Hove, BN1 8TA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pavillion Retail Park, Lewes Road, Brighton, BN2 3QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Portslade Local Centre	0.4%	3	0.0%	0	0.0%	0	0.0%	0
Poynings Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rushfields Plant Centre, Henfield Road, Poynings, Brighton, BN45 7AY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Lewes Road, Brighton, BN2 3QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, New England Street, Brighton, BN1 4GQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Old Shoreham Road, Hove, BN3 7GD	0.0%	0	0.0%	0	0.0%	0	0.6%	0
Screwfix, Freshfield Industrial Estate, Stevenson Road, Brighton and Hove, BN2 0DF	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Portland Business Park, Portland Road, Brighton and Hove, BN3 5RY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Trade Park, Crowhurst Road, Brighton and Hove, BN1 8AF	0.0%	0	0.0%	0	0.0%	0	0.0%	0
St Joseph's Trading Estate, Old Shoreham Road, Brighton and Hove, BN3 7ES	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sussex House Business Park, Old Shoreham Road, Brighton and Hove, BN3 7EU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tapi Carpets, Peacock Industrial Estate, Davigdor Road, Brighton and Hove, BN3 1SF	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Superstore, Church	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Road, Hove, BN3 2DL								
TLC Electrical Distributors, Clarks Trading Estate, Newtown Road, Hove, BN3 7BA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Toolstation, Portland Business Park, Portland Road, Brighton and Hove, BN3 5RY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Nevill Road, Hove, BN3 7BZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Western Road, Brighton, BN1 2LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wickes, Peacock Industrial Estate, Davigdor Road, Brighton and Hove, BN3 1SF	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 5								
B&Q, Jane Murray Way, Burgess Hill, RH15 9UG	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Brewers Decorator Centres, William Way, Burgess Hill, RH15 9AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Burgess Hill Town Centre	2.4%	16	0.0%	0	0.0%	0	1.5%	5
Day Lewis Pharmacy, Orion Parade, Hassocks, BN6 8QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ditchling Common Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ditchling Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ernest Doe Power, London Road, Albourne, Hassocks, BN6 9BN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hassocks Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hurstpierpoint Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Church Walk, Burgess Hill, RH15 9AS	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Leylands Road, Burgess Hill, RH15 8AB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Notcutts Garden Pride, Common Lane, Ditchling, Hassocks, BN6 8TN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sayers Common Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, York Road, Burgess Hill, RH15 9AD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sheddingdean Local Centre, Burgess Hill	0.0%	0	0.0%	0	0.0%	0	0.0%	0
South Downs Nurseries, Brighton Road, Hassocks, BN6 9LY	0.4%	3	0.0%	0	0.0%	0	0.8%	3
Tesco Superstore, Hammonds Farm, Jane Murray Way, Burgess Hill, RH15 9QT	0.2%	2	0.0%	0	0.0%	0	0.0%	2
Waitrose, Market Place, Burgess Hill, RH15 9NP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wickes, London Road, Burgess Hill, RH15 9QU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 6								
Beeding Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Henfield Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Steyning Town Centre	0.1%	1	0.0%	0	0.0%	0	0.0%	1
Swains Farm Shop, Brighton Road, Woodmancote, Henfield, BN5 9RP	0.0%	0	0.0%	0	0.0%	0	2.5%	0
Upper Beeding Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 7								
Ashington Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), London Road, Ashington, RH20 3AT	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7								
Squire's Garden Centre, London Road, Washington, Pulborough, RH20 3BP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Storrington Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.7%	0
Waitrose, Old Mill Square, Storrington, RH20 4NQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Washington Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Outside Survey Area																
Acorn Retail Park, Betts Way, Crawley, RH10 9BN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Barnfield Drive, Chichester, PO19 7AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Brooks Road, Lewes, BN7 2BY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Lottbridge Drive, Eastbourne, BN22 9AA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Manor Retail Park, Rustington, BN16 3FH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Amberley Village Centre	0.4%	3	0.0%	0	0.0%	0	0.0%	0	0.8%	3	0.0%	0	0.0%	0	0.0%	0
Arun Retail Park, Shripney Road, Bognor Regis, PO22 9NF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Brighton Marina, Brighton, BN2 5UT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, London Road, Crawley, RH10 8JD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, Marshall Road, Eastbourne, BN23 6QU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, Shripney Road, Bognor Regis, PO22 9NF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, The Drove, Newhaven, BN9 0AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Billingshurst Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Birmingham City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0
Bluewater Shopping Centre, Bluewater Parkway, Dartford, Greenhithe, DA9 9ST	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bognor Regis Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Broadridge Heath Retail Park, Horsham, RH12 3TQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cambridge City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Camelia Botnar Garden Centre, Littleworth Lane, Horsham, RH13 8NA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Central London / West End	1.1%	8	0.0%	0	0.0%	0	1.5%	2	1.5%	5	1.1%	1	0.6%	0	0.0%	0
Chichester City Centre	0.1%	1	0.0%	0	0.0%	0	0.3%	1	0.0%	0	0.0%	0	0.6%	0	0.6%	0
County Oak Retail Park, London Road, Crawley, RH11 7XN	0.3%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.0%	1	0.0%	0	4.0%	1
Crawley Town Centre	0.4%	3	0.0%	0	0.0%	0	0.0%	0	0.8%	3	0.4%	0	0.0%	0	0.0%	0
Dartmouth Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Doncaster City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Donnington Local Centre, Chichester	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
East Preston Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Eastbourne Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Fishbourne Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Fittleworth Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ford Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Guildford Town Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.4%	0	0.6%	0
Hailsham Retail Park, Apex Way, Hailsham, BN27 3JF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hampden Retail Park, Marshall Road, Eastbourne, BN23 6QU	0.2%	1	1.6%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Haskins Garden Centre, Roundstone By-Pass Road, Angmering, Littlehampton, BN16 4BD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Haywards Heath Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.4%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Hedge End Retail Park, Charles Watts Way, Hedge End, Southampton, SO30 4RT	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hilliers Garden Centre, Brighton Road, Horsham, RH13 6QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Homebase, Brooks Road, Lewes, BN7 2BY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Homebase, Discovery Park, Westhampnett Road, Chichester, PO19 6UX	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Homebase, Heath Retail Park, Broadbridge, Broadbridge Heath, Horsham, RH12 3TQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Homebase, Lottbridge Drove, Eastbourne, BN23 6QD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Horsham Town Centre	1.6%	11	0.0%	0	0.0%	0	0.0%	0
IKEA, Valley Retail Park, Purley Way, Croydon, CR0 4UZ	1.6%	11	0.0%	0	2.5%	1	1.6%	3
IKEA, West Quay Road, Southampton, SO15 1GY	0.9%	6	0.0%	0	0.0%	0	3.9%	6
Lewes Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Arundel Road, Brighton, BN2 5TB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Billingshurst Business Park, Billingshurst, RH14 9LY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Foundry Lane, Horsham, RH13 5PX	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, New Road, Littlehampton, BN17 5AX	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Littlehampton Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Manor Retail Park, A259, Rustington, Littlehampton, BN16 3FH	1.1%	8	0.0%	0	0.0%	0	3.9%	6
Marks and Spencer (M&S), The Orchards, St Josephs Way, Haywards Heath, RH16 3TH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, Hawthorn Road, Wick, Littlehampton, BN17 7LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newbridge Nurseries Garden Centre, Billingshurst Road, Broadbridge Heath, RH12 3LN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newcastle upon Tyne City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newhaven Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Old Barn Garden Centre, Worthing Road, Dial Post, Horsham, RH13 8NR	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Peacehaven Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pease Pottage Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Portfield Retail Park, Portfield Way, Chichester, PO19 7YH	1.0%	7	1.6%	1	0.0%	0	3.3%	5
Portsmouth City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pulborough Garden Centre, Stopham Road, Pulborough, RH20 1DS	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pulborough Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ravenside Retail & Leisure Park, off Hastings Road, Bexhill-on-Sea, TN40 2JU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Royal Tunbridge Wells Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rustington Retail Park, New Road, Rustington, Littlehampton, BN16 3RT	2.1%	15	0.0%	0	1.0%	0	8.8%	14

Column %ges.

Adur Household Survey for Nexus Planning

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September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
(Dunelm, Halfords, Pets at Home)								
Rustington Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Bannister Way, Haywards Heath, RH16 1DG	0.1%	1	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Rustington Retail Park, New Road, Rustington, Littlehampton, BN16 3RT	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Stane Street, Codmore Hill, Pulborough, RH20 1BQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Westhampnett Road, Chichester, PO19 7YR	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Worthing Road, Horsham, RH12 1SQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Saltdean Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sarratt Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Bell Lane, Bellbrook Industrial Estate, Uckfield, TN22 1QL	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Diplocks Way, Hailsham, BN27 3JF	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Horsham Trading Estate, Foundry Lane, Horsham, RH13 5PX	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Industrial Estate, Hawthorn Road, Eastbourne, BN23 6QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Southdowns Business Park, Lewes, BN7 2FB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, The Bridge Industrial Estate, New Road, Newhaven, BN9 0ES	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Trade Park, Stane Street, Billingshurst, RH14 9HN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Seaford Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Seawhite, Star Road Trading Estate, Avalon Court, Partridge Green, Horsham, RH13 8RY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sevenoaks Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sovereign Harbour Retail Park, Pevensey Bay Road, Eastbourne, BN23 6JH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Wickhurst Lane, Broadbridge Heath, Horsham, RH12 3YU	0.0%	0	0.0%	0	0.0%	0	0.0%	0.6%
The Drove Retail Park, off Drove Road, Newhaven, BN9 0LA	0.7%	5	0.0%	0	0.0%	0	1.5%	5
Uckfield Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Valley Retail Park, Daniell Way, Croydon, CR0 4YJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Broadmark Lane, Rustington, Littlehampton, BN16 2NE	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Eastgate Street, Lewes, BN7 2LP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Piries Place, Albion Way, Horsham, RH12 1AJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0.6%
Waitrose, Sydney Road, Market Place, Haywards Heath, RH16 1DB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
West Chiltington Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Wick Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wickes, Broad Piece, Wick, Littlehampton, BN17 5RA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others								
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Abroad	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Internet / delivery	27.8%	195	15.2%	12	22.8%	9	22.6%	36
(Don't know / varies)	7.2%	50	5.2%	4	1.7%	1	8.0%	13
(Don't do this type of shopping)	15.1%	106	16.5%	12	29.0%	11	16.4%	26
Weighted base:	700	76	39	158	315	69	24	19
Sample:	700	100	100	100	100	100	100	100

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Q13 Where do you normally buy goods such as toys, games, bicycles and recreational goods?								
Zone 1								
B&Q, Brighton Road, Shoreham-by-Sea, BN43 6RJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Ham Road, Shoreham-by-Sea, BN43 6PA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dunelm, Eastern Avenue, Shoreham-by-Sea, BN43 6PD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
E Bike, Kingston Broadway, Shoreham-by-Sea, BN43 6TE	0.1%	1	0.0%	0	0.0%	0	0.0%	0
Halfords, Brighton Road, Shoreham-by-Sea, BN43 6RJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Holmbush Shopping Centre, Upper Shoreham Road, Shoreham-by-Sea, BN43 6TD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, The Malthouse Estate, Brighton Road, Shoreham, BN43 6RJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Holmbush Centre, Upper Shoreham Road, Shoreham-by-sea, BN43 6TD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mayberry Garden Centre, Old Shoreham Road, Brighton and Hove, BN41 1SP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mile Oak Road Local Centre, Brighton and Hove	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Park Pharmacy, Upper Shoreham Road, Shoreham-by-Sea, BN43 6BT	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Brighton Road, Shoreham on Sea, BN43 6RJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Shoreham-by-Sea Town Centre	1.8%	13	5.4%	4	0.0%	0	1.5%	2
Southwick Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Holmbush Centre, Upper Shoreham Road, Shoreham-By-Sea, BN43 6TD	1.0%	7	1.1%	1	4.2%	2	3.0%	5
Tesco Superstore, Station Road, Portslade, Brighton, BN41 1GB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Toolstation, Grange Road Industrial Estate, Albion Street, Southwick, Brighton, BN42 4EN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Well Pharmacy, Portslade Health Centre, Church Road, Brighton and Hove, BN41 1LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Windmill Parade Local Centre, Southwick	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 2								
Asda, South Street, Lancing, Brighton, BN15 8AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Classic Flooring, South Street, Lancing, BN15 8AN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cokeham Pharmacy, Cokeham Road, Sompting, BN15 0AN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Gardner & Scardifield, Penhill Road, Lancing,	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
BN15 8HJ								
Gardner & Scardifield, South Street, Lancing, BN15 8AE	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lancing Manor Leisure Centre, Manor Road, Lancing, BN15 0PH	0.0%	0	0.0%	0	0.5%	0	0.0%	0
Lancing Village Centre	0.1%	0	0.0%	0	1.0%	0	0.0%	0
Sompting Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
South Street Local Centre, Lancing	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Salvation Army Charity Shop, South Street, Lancing, BN15 8AU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wilmshurst Pharmacy, Crabtree Lane, Lancing, BN15 9PJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 3								
Asda, Littlehampton Road, Ferring, BN12 6PN	0.2%	1	1.6%	1	0.5%	0	0.0%	0
B&Q, Downland Business Park, Lyons Way, Worthing, BN14 9LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Broadwater Village Centre, BN14 9BT	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Carters Domestic Appliances, Teville Road, Worthing, BN11 1UL	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Cricketers Parade, Broadwater, Worthing, BN14 9DB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Currys, Downlands Retail Park, Lyons Way, Worthing, BN14 9FB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Downlands Retail Park, Lyons Way, Worthing, BN14 9FB	0.4%	3	0.0%	0	0.0%	0	1.6%	3
Durrington Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ferring Nurseries & Firewood, Littlehampton Road, Ferring, Worthing, BN12 6PN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ferring Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Findon Garden Centre, Rogers Lane, Findon, BN14 0RE	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Findon Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Goring-by-Sea Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ham Road Local Centre, Worthing	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Highdown Garden Centre, Littlehampton Road, Angmering, Worthing, BN12 6PW	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Pavilion Parade, South Street, Worthing, BN11 3AJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, North Street, Worthing, BN11 1DU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lyons Farm Retail Park, Worthing, BN14 9LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Findon Road, Worthing, BN14 0EP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Montague Street, Worthing, BN11 3BW	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, Newland Street, Worthing, BN11 1JU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pages Corner Retail Park, Ham Road, Worthing, BN11 2QL	0.1%	0	0.0%	0	1.0%	0	0.0%	0
Red Square Retail Park,	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7								
Sompting Road, Worthing, BN14 9EY																
Regency Carpets, Findon Road, Findon Valley, Worthing, BN14 0EL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Downland Business Park, Lyons Farm, Worthing, BN14 9LA	0.2%	1	0.0%	0	3.5%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Salon Services, Northbrook Trading Estate, Worthing, BN14 8PN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Southdownview Road, Worthing, BN14 8NT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Strand Parade Local Centre, Goring-by-Sea	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, New Road, West Durrington, Worthing, BN13 3PB	0.4%	3	0.0%	0	0.5%	0	1.5%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, High Street, Worthing, BN11 1LL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
West Worthing Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wickes, Dominion Road, Worthing, BN14 8JP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Worthing Town Centre	4.8%	33	5.8%	4	10.7%	4	14.8%	23	0.0%	0	0.0%	0	4.7%	1	1.1%	0
Zone 4																
Aldi, Carlton Terrace, Portslade, BN41 1XF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, London Road, Brighton, BN1 4JA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Pavilion Retail Park, Lewes Road, Brighton, BN2 3QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Crowhurst Road, off Carden Avenue, Brighton, BN1 8AS	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.3%	1	0.0%	0	0.0%	0	0.0%	0
Barker and Stonehouse, Old Shoreham Road, Brighton and Hove, BN3 7EX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Brighton Carpet Centre, Preston Drive, Brighton, BN1 6EW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Brighton City Centre	7.5%	52	8.1%	6	0.5%	0	1.6%	3	10.9%	34	12.1%	8	2.5%	1	1.1%	0
Carpetright, Lewes Road, Brighton and Hove, BN2 4AF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Carpetright, St Joseph's Trading Estate, Old Shoreham Road, Brighton and Hove, BN3 7ES	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Carters Domestic Appliances, Preston Road, Brighton and Hove, BN1 4QE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Currys, Sussex House Business Park, Old Shoreham Road, Brighton and Hove, BN3 7EU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dobbies Garden Centre, Warren Road, Brighton and Hove, BN2 9XX	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.3%	1	0.0%	0	0.0%	0	0.0%	0
Falmer Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Furniture Village, Old Shoreham Road, Brighton and Hove, BN3 7BD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Goldstone Retail Park, Poynter Road, Brighton and Hove, BN3 7AN	0.7%	5	0.0%	0	0.0%	0	0.0%	0	1.5%	5	0.0%	0	0.0%	0	0.0%	0
Hollingbury Local Centre, Brighton and Hove	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hollingbury Retail Park, Carden Avenue, Brighton and Hove, BN1 8LW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Hollingdean Local Centre, Brighton	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Homebase, Old Shoreham Road, Brighton and Hove, BN3 7EX	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hove Town Centre	1.1%	7	0.0%	0	0.0%	0	2.4%	7
Iceland, Blatchington Road, Hove, Brighton, BN3 3YH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Boundary Road, Portslade, Hove, BN3 5TD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Kamsons Pharmacy, Preston Drove, Brighton and Hove, BN1 6LB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Goldstone Retail Park, Newton Road, Brighton, BN3 7PN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
London Road Local Centre, Brighton and Hove	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Railway Station, Brighton, BN1 3XP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Western Road, Brighton, BN1 2BJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, St James's Street, Brighton, BN2 1RE	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Patcham Flooring, Woodbourne Avenue, Brighton and Hove, BN1 8EJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Patcham Pharmacy, Ladies' Mile Road, Brighton and Hove, BN1 8TA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pavillion Retail Park, Lewes Road, Brighton, BN2 3QA	0.0%	0	0.0%	0	0.5%	0	0.0%	0
Portslade Local Centre	0.0%	0	0.4%	0	0.0%	0	0.0%	0
Poynings Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rushfields Plant Centre, Henfield Road, Poynings, Brighton, BN45 7AY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Lewes Road, Brighton, BN2 3QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, New England Street, Brighton, BN1 4GQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Old Shoreham Road, Hove, BN3 7GD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Freshfield Industrial Estate, Stevenson Road, Brighton and Hove, BN2 0DF	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Portland Business Park, Portland Road, Brighton and Hove, BN3 5RY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Trade Park, Crowhurst Road, Brighton and Hove, BN1 8AF	0.0%	0	0.0%	0	0.0%	0	0.0%	0
St Joseph's Trading Estate, Old Shoreham Road, Brighton and Hove, BN3 7ES	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sussex House Business Park, Old Shoreham Road, Brighton and Hove, BN3 7EU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tapi Carpets, Peacock Industrial Estate, Davigdor Road, Brighton and Hove, BN3 1SF	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Superstore, Church	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

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September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Road, Hove, BN3 2DL	0.0%	0	0.0%	0	0.0%	0	0.0%	0
TLC Electrical Distributors, Clarks Trading Estate, Newtown Road, Hove, BN3 7BA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Toolstation, Portland Business Park, Portland Road, Brighton and Hove, BN3 5RY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Nevill Road, Hove, BN3 7BZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Western Road, Brighton, BN1 2LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wickes, Peacock Industrial Estate, Davigdor Road, Brighton and Hove, BN3 1SF	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 5								
B&Q, Jane Murray Way, Burgess Hill, RH15 9UG	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Brewers Decorator Centres, William Way, Burgess Hill, RH15 9AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Burgess Hill Town Centre	2.3%	16	0.0%	0	0.0%	0	1.5%	5
Day Lewis Pharmacy, Orion Parade, Hassocks, BN6 8QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ditchling Common Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ditchling Village Centre	0.0%	0	0.0%	0	0.0%	0	0.4%	0
Ernest Doe Power, London Road, Albourne, Hassocks, BN6 9BN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hassocks Village Centre	0.0%	0	0.0%	0	0.0%	0	0.4%	0
Hurstpierpoint Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Church Walk, Burgess Hill, RH15 9AS	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Leylands Road, Burgess Hill, RH15 8AB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Notcutts Garden Pride, Common Lane, Ditchling, Hassocks, BN6 8TN	0.0%	0	0.0%	0	0.0%	0	0.4%	0
Sayers Common Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, York Road, Burgess Hill, RH15 9AD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sheddingdean Local Centre, Burgess Hill	0.0%	0	0.0%	0	0.0%	0	0.0%	0
South Downs Nurseries, Brighton Road, Hassocks, BN6 9LY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Superstore, Hammonds Farm, Jane Murray Way, Burgess Hill, RH15 9QT	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Market Place, Burgess Hill, RH15 9NP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wickes, London Road, Burgess Hill, RH15 9QU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 6								
Beeding Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Henfield Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Steyning Town Centre	0.1%	0	0.0%	0	0.0%	0	1.7%	0
Swains Farm Shop, Brighton Road, Woodmancote, Henfield, BN5 9RP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Upper Beeding Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 7								
Ashington Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), London Road, Ashington, RH20 3AT	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1		Zone 2		Zone 3		Zone 4		Zone 5		Zone 6		Zone 7		
Squire's Garden Centre, London Road, Washington, Pulborough, RH20 3BP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0
Storrington Town Centre Waitrose, Old Mill Square, Storrington, RH20 4NQ	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.6%	1
Washington Village Centre Outside Survey Area	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Acorn Retail Park, Betts Way, Crawley, RH10 9BN	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.8%	1	0.0%	0
Aldi, Barnfield Drive, Chichester, PO19 7AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Brooks Road, Lewes, BN7 2BY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Lottbridge Drive, Eastbourne, BN22 9AA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Manor Retail Park, Rustington, BN16 3FH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Amberley Village Centre Arun Retail Park, Shripney Road, Bognor Regis, PO22 9NF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Bognor Regis, PO22 9NF	0.2%	1	0.0%	0	0.0%	0	0.3%	1	0.0%	0	0.0%	0	0.0%	0	4.0%	1
Asda, Brighton Marina, Brighton, BN2 5UT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, London Road, Crawley, RH10 8JD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, Marshall Road, Eastbourne, BN23 6QU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, Shripney Road, Bognor Regis, PO22 9NF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, The Drove, Newhaven, BN9 0AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Billingshurst Village Centre Birmingham City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bluewater Shopping Centre, Bluewater Parkway, Dartford, Greenhithe, DA9 9ST	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bognor Regis Town Centre Broadridge Heath Retail Park, Horsham, RH12 3TQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cambridge City Centre Camelia Botnar Garden Centre, Littleworth Lane, Horsham, RH13 8NA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0
Central London / West End Chichester City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
County Oak Retail Park, London Road, Crawley, RH11 7XN	0.3%	2	0.0%	0	0.0%	0	0.0%	0	0.3%	1	1.5%	1	0.0%	0	0.0%	0
Crawley Town Centre Dartmouth Town Centre Doncaster City Centre Donnington Local Centre, Chichester	0.3%	2	1.6%	1	0.0%	0	0.0%	0	0.0%	0	1.1%	1	0.0%	0	0.0%	0
East Preston Village Centre Eastbourne Town Centre Fishbourne Village Centre Fittleworth Village Centre Ford Village Centre Guildford Town Centre Hailsham Retail Park, Apex Way, Hailsham, BN27 3JF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hampden Retail Park, Marshall Road, Eastbourne, BN23 6QU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Haskins Garden Centre, Roundstone By-Pass Road, Angmering, Littlehampton, BN16 4BD	0.2%	1	0.0%	0	0.0%	0	0.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Haywards Heath Town Centre	0.3%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.6%	2	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Hedge End Retail Park, Charles Watts Way, Hedge End, Southampton, SO30 4RT	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hilliers Garden Centre, Brighton Road, Horsham, RH13 6QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Homebase, Brooks Road, Lewes, BN7 2BY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Homebase, Discovery Park, Westhampnett Road, Chichester, PO19 6UX	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Homebase, Heath Retail Park, Broadbridge, Broadbridge Heath, Horsham, RH12 3TQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Homebase, Lottbridge Drove, Eastbourne, BN23 6QD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Horsham Town Centre	0.5%	4	0.0%	0	0.0%	0	0.0%	0
IKEA, Valley Retail Park, Purley Way, Croydon, CR0 4UZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
IKEA, West Quay Road, Southampton, SO15 1GY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lewes Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Arundel Road, Brighton, BN2 5TB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Billingshurst Business Park, Billingshurst, RH14 9LY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Foundry Lane, Horsham, RH13 5PX	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, New Road, Littlehampton, BN17 5AX	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Littlehampton Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Manor Retail Park, A259, Rustington, Littlehampton, BN16 3FH	0.2%	1	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), The Orchards, St Josephs Way, Haywards Heath, RH16 3TH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, Hawthorn Road, Wick, Littlehampton, BN17 7LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newbridge Nurseries Garden Centre, Billingshurst Road, Broadbridge Heath, RH12 3LN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newcastle upon Tyne City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newhaven Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Old Barn Garden Centre, Worthing Road, Dial Post, Horsham, RH13 8NR	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Peacehaven Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pease Pottage Village Centre	0.4%	3	0.0%	0	0.0%	0	0.0%	0
Portfield Retail Park, Portfield Way, Chichester, PO19 7YH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Portsmouth City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pulborough Garden Centre, Stopham Road, Pulborough, RH20 1DS	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pulborough Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ravenside Retail & Leisure Park, off Hastings Road, Bexhill-on-Sea, TN40 2JU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Royal Tunbridge Wells Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rustington Retail Park, New Road, Rustington, Littlehampton, BN16 3RT	0.1%	1	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
(Dunelm, Halfords, Pets at Home)								
Rustington Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Bannister Way, Haywards Heath, RH16 1DG	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Rustington Retail Park, New Road, Rustington, Littlehampton, BN16 3RT	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Stane Street, Codmore Hill, Pulborough, RH20 1BQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Westhampnett Road, Chichester, PO19 7YR	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Worthing Road, Horsham, RH12 1SQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Saltdean Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sarratt Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Bell Lane, Bellbrook Industrial Estate, Uckfield, TN22 1QL	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Diplocks Way, Hailsham, BN27 3JF	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Horsham Trading Estate, Foundry Lane, Horsham, RH13 5PX	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Industrial Estate, Hawthorn Road, Eastbourne, BN23 6QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Southdowns Business Park, Lewes, BN7 2FB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, The Bridge Industrial Estate, New Road, Newhaven, BN9 0ES	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Trade Park, Stane Street, Billingshurst, RH14 9HN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Seaford Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Seawhite, Star Road Trading Estate, Avalon Court, Partridge Green, Horsham, RH13 8RY	0.0%	0	0.4%	0	0.0%	0	0.0%	0
Sevenoaks Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0.6%
Sovereign Harbour Retail Park, Pevensey Bay Road, Eastbourne, BN23 6JH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Wickhurst Lane, Broadbridge Heath, Horsham, RH12 3YU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Drove Retail Park, off Drove Road, Newhaven, BN9 0LA	0.7%	5	0.0%	0	0.0%	0	1.5%	5
Uckfield Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Valley Retail Park, Daniell Way, Croydon, CR0 4YJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Broadmark Lane, Rustington, Littlehampton, BN16 2NE	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Eastgate Street, Lewes, BN7 2LP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Piries Place, Albion Way, Horsham, RH12 1AJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Sydney Road, Market Place, Haywards Heath, RH16 1DB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
West Chiltington Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Wick Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wickes, Broad Piece, Wick, Littlehampton, BN17 5RA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others								
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Abroad	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Internet / delivery	36.4%	255	32.6%	25	35.2%	14	42.8%	68
(Don't know / varies)	4.5%	32	7.2%	5	0.0%	0	3.3%	5
(Don't do this type of shopping)	34.6%	242	35.8%	27	42.0%	16	28.6%	45
Weighted base:	700	76	39	158	315	69	24	19
Sample:	700	100	100	100	100	100	100	100

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Q14 Where do you normally buy chemist goods, including health and beauty products?								
Zone 1								
B&Q, Brighton Road, Shoreham-by-Sea, BN43 6RJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Ham Road, Shoreham-by-Sea, BN43 6PA	0.1%	1	1.3%	1	0.0%	0	0.0%	0
Dunelm, Eastern Avenue, Shoreham-by-Sea, BN43 6PD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
E Bike, Kingston Broadway, Shoreham-by-Sea, BN43 6TE	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Halfords, Brighton Road, Shoreham-by-Sea, BN43 6RJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Holmbush Shopping Centre, Upper Shoreham Road, Shoreham-by-Sea, BN43 6TD	0.2%	1	0.9%	1	1.2%	0	0.0%	0
Lidl, The Malthouse Estate, Brighton Road, Shoreham, BN43 6RJ	0.2%	1	0.0%	0	3.5%	1	0.0%	0
Marks and Spencer (M&S), Holmbush Centre, Upper Shoreham Road, Shoreham-by-sea, BN43 6TD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mayberry Garden Centre, Old Shoreham Road, Brighton and Hove, BN41 1SP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mile Oak Road Local Centre, Brighton and Hove	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Park Pharmacy, Upper Shoreham Road, Shoreham-by-Sea, BN43 6BT	0.0%	0	0.4%	0	0.0%	0	0.0%	0
Screwfix, Brighton Road, Shoreham on Sea, BN43 6RJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Shoreham-by-Sea Town Centre	3.4%	24	29.3%	22	0.0%	0	0.0%	0
Southwick Town Centre	0.5%	4	4.7%	4	0.0%	0	0.0%	0
Tesco Extra, Holmbush Centre, Upper Shoreham Road, Shoreham-By-Sea, BN43 6TD	3.0%	21	12.7%	10	11.4%	4	0.0%	0
Tesco Superstore, Station Road, Portslade, Brighton, BN41 1GB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Toolstation, Grange Road Industrial Estate, Albion Street, Southwick, Brighton, BN42 4EN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Well Pharmacy, Portslade Health Centre, Church Road, Brighton and Hove, BN41 1LA	0.2%	1	0.0%	0	0.0%	0	0.3%	1
Windmill Parade Local Centre, Southwick	0.1%	1	0.0%	0	2.5%	1	0.0%	0
Zone 2								
Asda, South Street, Lancing, Brighton, BN15 8AG	0.1%	0	0.0%	0	1.0%	0	0.0%	0
Classic Flooring, South Street, Lancing, BN15 8AN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cokeham Pharmacy, Cokeham Road, Sompting, BN15 0AN	0.2%	1	0.0%	0	3.2%	1	0.0%	0
Gardner & Scardifield, Penhill Road, Lancing,	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

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September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
BN15 8HJ								
Gardner & Scardifield, South Street, Lancing, BN15 8AE	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lancing Manor Leisure Centre, Manor Road, Lancing, BN15 0PH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lancing Village Centre	1.5%	11	0.0%	0	27.1%	11	0.0%	0
Sompting Village Centre	0.2%	1	0.0%	0	3.0%	1	0.0%	0
South Street Local Centre, Lancing	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Salvation Army Charity Shop, South Street, Lancing, BN15 8AU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wilmshurt Pharmacy, Crabtree Lane, Lancing, BN15 9PJ	0.0%	0	0.0%	0	0.5%	0	0.0%	0
Zone 3								
Asda, Littlehampton Road, Ferring, BN12 6PN	1.1%	7	1.6%	1	0.0%	0	3.9%	6
B&Q, Downland Business Park, Lyons Way, Worthing, BN14 9LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Broadwater Village Centre, BN14 9BT	0.3%	2	0.0%	0	0.0%	0	1.5%	2
Carters Domestic Appliances, Teville Road, Worthing, BN11 1UL	0.0%	0	0.0%	0	0.5%	0	0.0%	0
Co-Op Food, Cricketers Parade, Broadwater, Worthing, BN14 9DB	0.0%	0	0.0%	0	0.5%	0	0.0%	0
Currys, Downlands Retail Park, Lyons Way, Worthing, BN14 9FB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Downlands Retail Park, Lyons Way, Worthing, BN14 9FB	1.2%	9	0.0%	0	1.5%	1	3.0%	5
Durrington Village Centre Ferring Nurseries & Firewood, Littlehampton Road, Ferring, Worthing, BN12 6PN	0.8%	5	0.0%	0	0.0%	0	3.5%	5
Ferring Village Centre	0.2%	2	0.0%	0	0.0%	0	1.0%	2
Findon Garden Centre, Rogers Lane, Findon, BN14 0RE	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Findon Village Centre	0.1%	1	0.0%	0	0.0%	0	0.3%	1
Goring-by-Sea Local Centre	0.6%	4	0.0%	0	0.0%	0	2.5%	4
Ham Road Local Centre, Worthing	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Highdown Garden Centre, Littlehampton Road, Angmering, Worthing, BN12 6PW	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Pavilion Parade, South Street, Worthing, BN11 3AJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, North Street, Worthing, BN11 1DU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lyons Farm Retail Park, Worthing, BN14 9LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Findon Road, Worthing, BN14 0EP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Montague Street, Worthing, BN11 3BW	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, Newland Street, Worthing, BN11 1JU	0.2%	1	0.0%	0	0.5%	0	0.0%	0
Pages Corner Retail Park, Ham Road, Worthing, BN11 2QL	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Red Square Retail Park,	0.0%	0	0.0%	0	0.5%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7								
Sompting Road, Worthing, BN14 9EY																
Regency Carpets, Findon Road, Findon Valley, Worthing, BN14 0EL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Downland Business Park, Lyons Farm, Worthing, BN14 9LA	0.5%	4	0.0%	0	3.2%	1	1.6%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Salon Services, Northbrook Trading Estate, Worthing, BN14 8PN	0.0%	0	0.0%	0	0.5%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Southdownview Road, Worthing, BN14 8NT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Strand Parade Local Centre, Goring-by-Sea	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, New Road, West Durrington, Worthing, BN13 3PB	1.3%	9	0.0%	0	3.0%	1	5.1%	8	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, High Street, Worthing, BN11 1LL	0.4%	3	0.0%	0	0.0%	0	1.6%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0
West Worthing Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wickes, Dominion Road, Worthing, BN14 8JP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Worthing Town Centre	14.6%	102	1.1%	1	22.1%	9	54.1%	86	1.5%	5	0.0%	0	4.5%	1	6.4%	1
Zone 4																
Aldi, Carlton Terrace, Portslade, BN41 1XF	0.3%	2	2.6%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, London Road, Brighton, BN1 4JA	1.1%	7	0.0%	0	0.0%	0	0.0%	0	2.4%	7	0.0%	0	0.0%	0	0.0%	0
Aldi, Pavilion Retail Park, Lewes Road, Brighton, BN2 3QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Crowhurst Road, off Carden Avenue, Brighton, BN1 8AS	2.6%	18	0.0%	0	0.0%	0	0.0%	0	5.7%	18	0.0%	0	0.0%	0	0.0%	0
Barker and Stonehouse, Old Shoreham Road, Brighton and Hove, BN3 7EX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Brighton Carpet Centre, Preston Drive, Brighton, BN1 6EW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Brighton City Centre	17.2%	120	8.9%	7	3.5%	1	3.0%	5	33.0%	104	4.1%	3	2.0%	0	0.0%	0
Carpetright, Lewes Road, Brighton and Hove, BN2 4AF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Carpetright, St Joseph's Trading Estate, Old Shoreham Road, Brighton and Hove, BN3 7ES	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Carters Domestic Appliances, Preston Road, Brighton and Hove, BN1 4QE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Currys, Sussex House Business Park, Old Shoreham Road, Brighton and Hove, BN3 7EU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dobbies Garden Centre, Warren Road, Brighton and Hove, BN2 9XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Falmer Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Furniture Village, Old Shoreham Road, Brighton and Hove, BN3 7BD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Goldstone Retail Park, Poynter Road, Brighton and Hove, BN3 7AN	0.7%	5	0.0%	0	0.0%	0	0.0%	0	1.5%	5	0.0%	0	0.0%	0	0.0%	0
Hollingbury Local Centre, Brighton and Hove	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.3%	1	0.0%	0	0.0%	0	0.0%	0
Hollingbury Retail Park, Carden Avenue, Brighton and Hove, BN1 8LW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Hollingdean Local Centre, Brighton	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Homebase, Old Shoreham Road, Brighton and Hove, BN3 7EX	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hove Town Centre	3.7%	26	3.5%	3	0.0%	0	0.0%	0
Iceland, Blatchington Road, Hove, Brighton, BN3 3YH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Boundary Road, Portslade, Hove, BN3 5TD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Kamsons Pharmacy, Preston Drove, Brighton and Hove, BN1 6LB	0.5%	4	0.0%	0	0.0%	0	0.0%	0
Lidl, Goldstone Retail Park, Newton Road, Brighton, BN3 7PN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
London Road Local Centre, Brighton and Hove	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Railway Station, Brighton, BN1 3XP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Western Road, Brighton, BN1 2BJ	0.7%	5	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, St James's Street, Brighton, BN2 1RE	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Patcham Flooring, Woodbourne Avenue, Brighton and Hove, BN1 8EJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Patcham Pharmacy, Ladies' Mile Road, Brighton and Hove, BN1 8TA	0.2%	1	0.0%	0	0.0%	0	0.0%	0
Pavillion Retail Park, Lewes Road, Brighton, BN2 3QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Portslade Local Centre	0.7%	5	6.5%	5	0.0%	0	0.0%	0
Poynings Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rushfields Plant Centre, Henfield Road, Poynings, Brighton, BN45 7AY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Lewes Road, Brighton, BN2 3QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, New England Street, Brighton, BN1 4GQ	0.4%	3	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Old Shoreham Road, Hove, BN3 7GD	1.0%	7	0.4%	0	0.0%	0	0.0%	0
Screwfix, Freshfield Industrial Estate, Stevenson Road, Brighton and Hove, BN2 0DF	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Portland Business Park, Portland Road, Brighton and Hove, BN3 5RY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Trade Park, Crowhurst Road, Brighton and Hove, BN1 8AF	0.0%	0	0.0%	0	0.0%	0	0.0%	0
St Joseph's Trading Estate, Old Shoreham Road, Brighton and Hove, BN3 7ES	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sussex House Business Park, Old Shoreham Road, Brighton and Hove, BN3 7EU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tapi Carpets, Peacock Industrial Estate, Davigdor Road, Brighton and Hove, BN3 1SF	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Superstore, Church	0.4%	3	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

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September 2023

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Road, Hove, BN3 2DL								
TLC Electrical Distributors, Clarks Trading Estate, Newtown Road, Hove, BN3 7BA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Toolstation, Portland Business Park, Portland Road, Brighton and Hove, BN3 5RY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Nevill Road, Hove, BN3 7BZ	1.4%	10	0.0%	0	0.0%	0	2.0%	0
Waitrose, Western Road, Brighton, BN1 2LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wickes, Peacock Industrial Estate, Davigdor Road, Brighton and Hove, BN3 1SF	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 5								
B&Q, Jane Murray Way, Burgess Hill, RH15 9UG	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Brewers Decorator Centres, William Way, Burgess Hill, RH15 9AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Burgess Hill Town Centre	6.0%	42	2.6%	2	0.0%	0	0.0%	0
Day Lewis Pharmacy, Orion Parade, Hassocks, BN6 8QA	0.1%	1	0.0%	0	0.0%	0	0.0%	0
Ditchling Common Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ditchling Village Centre	0.0%	0	0.0%	0	0.0%	0	0.4%	0
Ernest Doe Power, London Road, Albourne, Hassocks, BN6 9BN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hassocks Village Centre	0.9%	6	0.0%	0	1.6%	3	0.0%	0
Hurstpierpoint Village Centre	0.2%	1	0.0%	0	0.0%	0	1.5%	1
Iceland, Church Walk, Burgess Hill, RH15 9AS	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Leylands Road, Burgess Hill, RH15 8AB	0.0%	0	0.0%	0	0.0%	0	0.4%	0
Notcutts Garden Pride, Common Lane, Ditchling, Hassocks, BN6 8TN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sayers Common Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, York Road, Burgess Hill, RH15 9AD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sheddingdean Local Centre, Burgess Hill	0.0%	0	0.0%	0	0.0%	0	0.4%	0
South Downs Nurseries, Brighton Road, Hassocks, BN6 9LY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Superstore, Hammonds Farm, Jane Murray Way, Burgess Hill, RH15 9QT	1.7%	12	0.0%	0	0.0%	0	17.3%	12
Waitrose, Market Place, Burgess Hill, RH15 9NP	0.0%	0	0.0%	0	0.0%	0	0.6%	0
Wickes, London Road, Burgess Hill, RH15 9QU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 6								
Beeding Village Centre	0.0%	0	0.0%	0	0.0%	0	1.1%	0
Henfield Village Centre	0.5%	4	0.0%	0	0.0%	0	14.8%	4
Steyning Town Centre	1.2%	8	0.0%	0	0.0%	0	33.3%	8
Swains Farm Shop, Brighton Road, Woodmancote, Henfield, BN5 9RP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Upper Beeding Village Centre	0.2%	1	0.0%	0	0.0%	0	5.0%	1
Zone 7								
Ashington Village Centre	0.1%	1	0.0%	0	0.0%	0	0.0%	2.8%
Marks and Spencer (M&S), London Road, Ashington, RH20 3AT	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

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September 2023

	Total	Zone 1		Zone 2		Zone 3		Zone 4		Zone 5		Zone 6		Zone 7		
Squire's Garden Centre, London Road, Washington, Pulborough, RH20 3BP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Storrington Town Centre	1.3%	9	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	48.5%	9
Waitrose, Old Mill Square, Storrington, RH20 4NQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Washington Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Outside Survey Area																
Acorn Retail Park, Betts Way, Crawley, RH10 9BN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Barnfield Drive, Chichester, PO19 7AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Brooks Road, Lewes, BN7 2BY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Lottbridge Drive, Eastbourne, BN22 9AA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Manor Retail Park, Rustington, BN16 3FH	0.5%	3	0.0%	0	0.0%	0	1.6%	3	0.0%	0	0.0%	0	2.5%	1	0.0%	0
Amberley Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Arun Retail Park, Shripney Road, Bognor Regis, PO22 9NF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Brighton Marina, Brighton, BN2 5UT	1.4%	10	0.0%	0	0.0%	0	0.0%	0	3.2%	10	0.0%	0	0.0%	0	0.0%	0
B&Q, London Road, Crawley, RH10 8JD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, Marshall Road, Eastbourne, BN23 6QU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, Shripney Road, Bognor Regis, PO22 9NF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, The Drove, Newhaven, BN9 0AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Billingshurst Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Birmingham City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bluewater Shopping Centre, Bluewater Parkway, Dartford, Greenhithe, DA9 9ST	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bognor Regis Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Broadridge Heath Retail Park, Horsham, RH12 3TQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cambridge City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Camelia Botnar Garden Centre, Littleworth Lane, Horsham, RH13 8NA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Central London / West End	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Chichester City Centre	0.7%	5	0.0%	0	0.0%	0	0.0%	0	1.5%	5	0.0%	0	0.0%	0	1.4%	0
County Oak Retail Park, London Road, Crawley, RH11 7XN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Crawley Town Centre	0.2%	1	0.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.5%	1	0.0%	0
Dartmouth Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Doncaster City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Donnington Local Centre, Chichester	0.2%	1	0.0%	0	0.0%	0	0.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
East Preston Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Eastbourne Town Centre	0.7%	5	0.0%	0	0.0%	0	0.0%	0	1.5%	5	0.0%	0	0.0%	0	0.0%	0
Fishbourne Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Fittleworth Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ford Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Guildford Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hailsham Retail Park, Apex Way, Hailsham, BN27 3JF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hampden Retail Park, Marshall Road, Eastbourne, BN23 6QU	0.7%	5	0.0%	0	0.0%	0	0.0%	0	1.5%	5	0.0%	0	0.0%	0	0.0%	0
Haskins Garden Centre, Roundstone By-Pass Road, Angmering, Littlehampton, BN16 4BD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Haywards Heath Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.4%	0	0.0%	0	0.0%	0

Column %ges.

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September 2023

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Hedge End Retail Park, Charles Watts Way, Hedge End, Southampton, SO30 4RT	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hilliers Garden Centre, Brighton Road, Horsham, RH13 6QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Homebase, Brooks Road, Lewes, BN7 2BY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Homebase, Discovery Park, Westhampnett Road, Chichester, PO19 6UX	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Homebase, Heath Retail Park, Broadbridge, Broadbridge Heath, Horsham, RH12 3TQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Homebase, Lottbridge Drove, Eastbourne, BN23 6QD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Horsham Town Centre	0.2%	2	0.0%	0	0.0%	0	0.0%	0
IKEA, Valley Retail Park, Purley Way, Croydon, CR0 4UZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
IKEA, West Quay Road, Southampton, SO15 1GY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lewes Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Arundel Road, Brighton, BN2 5TB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Billingshurst Business Park, Billingshurst, RH14 9LY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Foundry Lane, Horsham, RH13 5PX	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, New Road, Littlehampton, BN17 5AX	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Littlehampton Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Manor Retail Park, A259, Rustington, Littlehampton, BN16 3FH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), The Orchards, St Josephs Way, Haywards Heath, RH16 3TH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, Hawthorn Road, Wick, Littlehampton, BN17 7LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newbridge Nurseries Garden Centre, Billingshurst Road, Broadbridge Heath, RH12 3LN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newcastle upon Tyne City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newhaven Town Centre	0.2%	1	1.6%	1	0.0%	0	0.0%	0
Old Barn Garden Centre, Worthing Road, Dial Post, Horsham, RH13 8NR	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Peacehaven Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pease Pottage Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Portfield Retail Park, Portfield Way, Chichester, PO19 7YH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Portsmouth City Centre	0.0%	0	0.4%	0	0.0%	0	0.0%	0
Pulborough Garden Centre, Stopham Road, Pulborough, RH20 1DS	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pulborough Village Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0
Ravenside Retail & Leisure Park, off Hastings Road, Bexhill-on-Sea, TN40 2JU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Royal Tunbridge Wells Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rustington Retail Park, New Road, Rustington, Littlehampton, BN16 3RT	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7								
(Dunelm, Halfords, Pets at Home)																
Rustington Village Centre	0.1%	1	0.0%	0	0.0%	0	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.6%	0
Sainsbury's Superstore, Bannister Way, Haywards Heath, RH16 1DG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Rustington Retail Park, New Road, Rustington, Littlehampton, BN16 3RT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0
Sainsbury's Superstore, Stane Street, Codmore Hill, Pulborough, RH20 1BQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Westhampnett Road, Chichester, PO19 7YR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0
Sainsbury's Superstore, Worthing Road, Horsham, RH12 1SQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Saltdean Village Centre	0.1%	1	0.0%	0	0.0%	0	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sarratt Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Bell Lane, Bellbrook Industrial Estate, Uckfield, TN22 1QL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Diplocks Way, Hailsham, BN27 3JF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Horsham Trading Estate, Foundry Lane, Horsham, RH13 5PX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Industrial Estate, Hawthorn Road, Eastbourne, BN23 6QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Southdowns Business Park, Lewes, BN7 2FB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, The Bridge Industrial Estate, New Road, Newhaven, BN9 0ES	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Trade Park, Stane Street, Billingshurst, RH14 9HN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Seaford Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Seawhite, Star Road Trading Estate, Avalon Court, Partridge Green, Horsham, RH13 8RY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sevenoaks Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sovereign Harbour Retail Park, Pevensey Bay Road, Eastbourne, BN23 6JH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Wickhurst Lane, Broadbridge Heath, Horsham, RH12 3YU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Drove Retail Park, off Drove Road, Newhaven, BN9 0LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Uckfield Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Valley Retail Park, Daniell Way, Croydon, CR0 4YJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Broadmark Lane, Rustington, Littlehampton, BN16 2NE	0.5%	4	0.0%	0	0.0%	0	2.3%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Eastgate Street, Lewes, BN7 2LP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Piries Place, Albion Way, Horsham, RH12 1AJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Sydney Road, Market Place, Haywards Heath, RH16 1DB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
West Chiltington Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Wick Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wickes, Broad Piece, Wick, Littlehampton, BN17 5RA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others								
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Abroad	0.3%	2	0.0%	0	1.2%	0	0.0%	0
Internet / delivery	13.6%	95	11.0%	8	5.0%	2	10.6%	17
(Don't know / varies)	3.3%	23	3.3%	2	2.2%	1	0.0%	0
(Don't do this type of shopping)	2.9%	20	6.6%	5	3.0%	1	1.3%	2
Weighted base:	700	76	39	158	315	69	24	19
Sample:	700	100	100	100	100	100	100	100

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7								
Q15 Where do you normally buy electrical items, such as televisions, washing machines and computers?																
Zone 1																
B&Q, Brighton Road, Shoreham-by-Sea, BN43 6RJ	0.0%	0	0.0%	0	0.5%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Ham Road, Shoreham-by-Sea, BN43 6PA	0.0%	0	0.4%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dunelm, Eastern Avenue, Shoreham-by-Sea, BN43 6PD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
E Bike, Kingston Broadway, Shoreham-by-Sea, BN43 6TE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Halfords, Brighton Road, Shoreham-by-Sea, BN43 6RJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Holmbush Shopping Centre, Upper Shoreham Road, Shoreham-by-Sea, BN43 6TD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, The Malthouse Estate, Brighton Road, Shoreham, BN43 6RJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Holmbush Centre, Upper Shoreham Road, Shoreham-by-sea, BN43 6TD	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.9%	1	0.0%	0
Mayberry Garden Centre, Old Shoreham Road, Brighton and Hove, BN41 1SP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mile Oak Road Local Centre, Brighton and Hove	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Park Pharmacy, Upper Shoreham Road, Shoreham-by-Sea, BN43 6BT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Brighton Road, Shoreham on Sea, BN43 6RJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Shoreham-by-Sea Town Centre	0.2%	1	1.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Southwick Town Centre	0.2%	1	1.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Holmbush Centre, Upper Shoreham Road, Shoreham-By-Sea, BN43 6TD	0.8%	6	5.3%	4	0.5%	0	0.0%	0	0.0%	0	0.0%	0	6.5%	2	0.0%	0
Tesco Superstore, Station Road, Portslade, Brighton, BN41 1GB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Toolstation, Grange Road Industrial Estate, Albion Street, Southwick, Brighton, BN42 4EN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Well Pharmacy, Portslade Health Centre, Church Road, Brighton and Hove, BN41 1LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Windmill Parade Local Centre, Southwick	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 2																
Asda, South Street, Lancing, Brighton, BN15 8AG	0.0%	0	0.0%	0	0.5%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Classic Flooring, South Street, Lancing, BN15 8AN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cokeham Pharmacy, Cokeham Road, Sompting, BN15 0AN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Gardner & Scardifield, Penhill Road, Lancing,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7								
BN15 8HJ																
Gardner & Scardifield, South Street, Lancing, BN15 8AE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lancing Manor Leisure Centre, Manor Road, Lancing, BN15 0PH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lancing Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sompting Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
South Street Local Centre, Lancing	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Salvation Army Charity Shop, South Street, Lancing, BN15 8AU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wilmshurst Pharmacy, Crabtree Lane, Lancing, BN15 9PJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 3																
Asda, Littlehampton Road, Ferring, BN12 6PN	0.2%	1	0.0%	0	0.5%	0	0.3%	1	0.0%	0	0.0%	0	2.5%	1	0.0%	0
B&Q, Downland Business Park, Lyons Way, Worthing, BN14 9LA	0.3%	2	0.0%	0	0.0%	0	1.5%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Broadwater Village Centre, BN14 9BT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Carters Domestic Appliances, Teville Road, Worthing, BN11 1UL	0.0%	0	0.0%	0	0.5%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Cricketers Parade, Broadwater, Worthing, BN14 9DB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Currys, Downlands Retail Park, Lyons Way, Worthing, BN14 9FB	4.7%	33	4.2%	3	24.8%	10	10.9%	17	0.0%	0	0.4%	0	6.7%	2	4.2%	1
Downlands Retail Park, Lyons Way, Worthing, BN14 9FB	0.8%	6	1.6%	1	3.7%	1	1.1%	2	0.0%	0	0.0%	0	1.4%	0	4.5%	1
Durrington Village Centre Ferring Nurseries & Firewood, Littlehampton Road, Ferring, Worthing, BN12 6PN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ferring Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Findon Garden Centre, Rogers Lane, Findon, BN14 0RE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Findon Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Goring-by-Sea Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ham Road Local Centre, Worthing	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Highdown Garden Centre, Littlehampton Road, Angmering, Worthing, BN12 6PW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Pavilion Parade, South Street, Worthing, BN11 3AJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, North Street, Worthing, BN11 1DU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lyons Farm Retail Park, Worthing, BN14 9LA	0.4%	3	0.0%	0	0.0%	0	1.6%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Findon Road, Worthing, BN14 0EP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Montague Street, Worthing, BN11 3BW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, Newland Street, Worthing, BN11 1JU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pages Corner Retail Park, Ham Road, Worthing, BN11 2QL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Red Square Retail Park,	0.1%	1	0.0%	0	0.5%	0	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.6%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7								
Sompting Road, Worthing, BN14 9EY																
Regency Carpets, Findon Road, Findon Valley, Worthing, BN14 0EL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Downland Business Park, Lyons Farm, Worthing, BN14 9LA	0.2%	2	0.0%	0	4.5%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Salon Services, Northbrook Trading Estate, Worthing, BN14 8PN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Southdownview Road, Worthing, BN14 8NT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Strand Parade Local Centre, Goring-by-Sea	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, New Road, West Durrington, Worthing, BN13 3PB	0.3%	2	0.0%	0	0.0%	0	1.5%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, High Street, Worthing, BN11 1LL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
West Worthing Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wickes, Dominion Road, Worthing, BN14 8JP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Worthing Town Centre	3.3%	23	0.0%	0	6.4%	2	9.9%	16	1.5%	5	0.0%	0	0.6%	0	1.1%	0
Zone 4																
Aldi, Carlton Terrace, Portslade, BN41 1XF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, London Road, Brighton, BN1 4JA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Pavilion Retail Park, Lewes Road, Brighton, BN2 3QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Crowhurst Road, off Carden Avenue, Brighton, BN1 8AS	0.5%	3	0.9%	1	1.2%	0	0.0%	0	0.7%	2	0.0%	0	0.0%	0	0.0%	0
Barker and Stonehouse, Old Shoreham Road, Brighton and Hove, BN3 7EX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Brighton Carpet Centre, Preston Drive, Brighton, BN1 6EW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Brighton City Centre	3.3%	23	1.8%	1	3.5%	1	1.5%	2	5.5%	17	0.4%	0	0.6%	0	0.0%	0
Carpetright, Lewes Road, Brighton and Hove, BN2 4AF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Carpetright, St Joseph's Trading Estate, Old Shoreham Road, Brighton and Hove, BN3 7ES	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Carters Domestic Appliances, Preston Road, Brighton and Hove, BN1 4QE	0.2%	2	0.0%	0	0.0%	0	0.3%	1	0.3%	1	0.0%	0	0.0%	0	0.0%	0
Currys, Sussex House Business Park, Old Shoreham Road, Brighton and Hove, BN3 7EU	8.6%	60	15.1%	11	0.0%	0	0.0%	0	13.4%	42	6.1%	4	7.2%	2	2.0%	0
Dobbies Garden Centre, Warren Road, Brighton and Hove, BN2 9XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Falmer Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Furniture Village, Old Shoreham Road, Brighton and Hove, BN3 7BD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Goldstone Retail Park, Poynter Road, Brighton and Hove, BN3 7AN	0.9%	7	5.8%	4	0.0%	0	0.0%	0	0.3%	1	1.5%	1	0.6%	0	0.0%	0
Hollingbury Local Centre, Brighton and Hove	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hollingbury Retail Park, Carden Avenue, Brighton and Hove, BN1 8LW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Hollingdean Local Centre, Brighton	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Homebase, Old Shoreham Road, Brighton and Hove, BN3 7EX	0.2%	1	0.0%	0	0.0%	0	0.0%	0
Hove Town Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0
Iceland, Blatchington Road, Hove, Brighton, BN3 3YH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Boundary Road, Portslade, Hove, BN3 5TD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Kamsons Pharmacy, Preston Drove, Brighton and Hove, BN1 6LB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Goldstone Retail Park, Newton Road, Brighton, BN3 7PN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
London Road Local Centre, Brighton and Hove	0.2%	1	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Railway Station, Brighton, BN1 3XP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Western Road, Brighton, BN1 2BJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, St James's Street, Brighton, BN2 1RE	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Patcham Flooring, Woodbourne Avenue, Brighton and Hove, BN1 8EJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Patcham Pharmacy, Ladies' Mile Road, Brighton and Hove, BN1 8TA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pavillion Retail Park, Lewes Road, Brighton, BN2 3QA	1.1%	7	0.0%	0	0.0%	0	0.0%	0
Portslade Local Centre	1.1%	7	0.0%	0	0.0%	0	0.0%	0
Poynings Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rushfields Plant Centre, Henfield Road, Poynings, Brighton, BN45 7AY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Lewes Road, Brighton, BN2 3QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, New England Street, Brighton, BN1 4GQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Old Shoreham Road, Hove, BN3 7GD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Freshfield Industrial Estate, Stevenson Road, Brighton and Hove, BN2 0DF	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Portland Business Park, Portland Road, Brighton and Hove, BN3 5RY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Trade Park, Crowhurst Road, Brighton and Hove, BN1 8AF	0.0%	0	0.0%	0	0.0%	0	0.0%	0
St Joseph's Trading Estate, Old Shoreham Road, Brighton and Hove, BN3 7ES	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sussex House Business Park, Old Shoreham Road, Brighton and Hove, BN3 7EU	0.2%	1	0.0%	0	0.0%	0	0.0%	0
Tapi Carpets, Peacock Industrial Estate, Davigdor Road, Brighton and Hove, BN3 1SF	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Superstore, Church	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

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September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Road, Hove, BN3 2DL								
TLC Electrical Distributors, Clarks Trading Estate, Newtown Road, Hove, BN3 7BA	0.0%	0	0.0%	0	0.5%	0	0.0%	0
Toolstation, Portland Business Park, Portland Road, Brighton and Hove, BN3 5RY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Nevill Road, Hove, BN3 7BZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Western Road, Brighton, BN1 2LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wickes, Peacock Industrial Estate, Davigdor Road, Brighton and Hove, BN3 1SF	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 5								
B&Q, Jane Murray Way, Burgess Hill, RH15 9UG	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Brewers Decorator Centres, William Way, Burgess Hill, RH15 9AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Burgess Hill Town Centre	0.8%	5	0.0%	0	0.0%	0	0.0%	0
Day Lewis Pharmacy, Orion Parade, Hassocks, BN6 8QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ditchling Common Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ditchling Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ernest Doe Power, London Road, Albourne, Hassocks, BN6 9BN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hassocks Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hurstpierpoint Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Church Walk, Burgess Hill, RH15 9AS	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Leylands Road, Burgess Hill, RH15 8AB	0.0%	0	0.0%	0	0.0%	0	0.4%	0
Notcutts Garden Pride, Common Lane, Ditchling, Hassocks, BN6 8TN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sayers Common Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, York Road, Burgess Hill, RH15 9AD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sheddingdean Local Centre, Burgess Hill	0.0%	0	0.0%	0	0.0%	0	0.0%	0
South Downs Nurseries, Brighton Road, Hassocks, BN6 9LY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Superstore, Hammonds Farm, Jane Murray Way, Burgess Hill, RH15 9QT	0.1%	1	0.0%	0	0.0%	0	0.0%	0
Waitrose, Market Place, Burgess Hill, RH15 9NP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wickes, London Road, Burgess Hill, RH15 9QU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 6								
Beeding Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Henfield Village Centre	0.0%	0	0.0%	0	0.0%	0	0.6%	0
Steyning Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Swains Farm Shop, Brighton Road, Woodmancote, Henfield, BN5 9RP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Upper Beeding Village Centre	0.0%	0	0.0%	0	0.0%	0	0.6%	0
Zone 7								
Ashington Village Centre	0.2%	1	1.6%	1	0.0%	0	0.0%	0
Marks and Spencer (M&S), London Road, Ashington, RH20 3AT	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1		Zone 2		Zone 3		Zone 4		Zone 5		Zone 6		Zone 7	
Squire's Garden Centre, London Road, Washington, Pulborough, RH20 3BP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Storrington Town Centre	0.7%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	4.2%	1	20.4%
Waitrose, Old Mill Square, Storrington, RH20 4NQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Washington Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Outside Survey Area															
Acorn Retail Park, Betts Way, Crawley, RH10 9BN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Aldi, Barnfield Drive, Chichester, PO19 7AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Aldi, Brooks Road, Lewes, BN7 2BY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Aldi, Lottbridge Drive, Eastbourne, BN22 9AA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Aldi, Manor Retail Park, Rustington, BN16 3FH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Amberley Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Arun Retail Park, Shripney Road, Bognor Regis, PO22 9NF	1.4%	9	0.0%	0	0.0%	0	1.6%	3	1.5%	5	3.0%	2	0.0%	0	0.0%
Asda, Brighton Marina, Brighton, BN2 5UT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
B&Q, London Road, Crawley, RH10 8JD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
B&Q, Marshall Road, Eastbourne, BN23 6QU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
B&Q, Shripney Road, Bognor Regis, PO22 9NF	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.0%	1	0.0%	0	0.0%
B&Q, The Drove, Newhaven, BN9 0AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Billingshurst Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Birmingham City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Bluewater Shopping Centre, Bluewater Parkway, Dartford, Greenhithe, DA9 9ST	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Bognor Regis Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Broadridge Heath Retail Park, Horsham, RH12 3TQ	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.8%
Cambridge City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Camelia Botnar Garden Centre, Littleworth Lane, Horsham, RH13 8NA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Central London / West End	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Chichester City Centre	0.0%	0	0.0%	0	0.5%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
County Oak Retail Park, London Road, Crawley, RH11 7XN	1.1%	8	3.4%	3	0.0%	0	0.0%	0	0.0%	0	6.5%	4	2.8%	1	1.4%
Crawley Town Centre	0.3%	2	1.6%	1	0.0%	0	0.0%	0	0.0%	0	1.1%	1	0.0%	0	0.0%
Dartmouth Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Doncaster City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Donnington Local Centre, Chichester	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
East Preston Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Eastbourne Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Fishbourne Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Fittleworth Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Ford Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Guildford Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Hailsham Retail Park, Apex Way, Hailsham, BN27 3JF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Hampden Retail Park, Marshall Road, Eastbourne, BN23 6QU	0.7%	5	0.0%	0	0.0%	0	0.0%	0	1.7%	5	0.0%	0	0.0%	0	0.0%
Haskins Garden Centre, Roundstone By-Pass Road, Angmering, Littlehampton, BN16 4BD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Haywards Heath Town Centre	0.6%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	6.3%	4	0.0%	0	0.0%

Column %ges.

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September 2023

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Hedge End Retail Park, Charles Watts Way, Hedge End, Southampton, SO30 4RT	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hilliers Garden Centre, Brighton Road, Horsham, RH13 6QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Homebase, Brooks Road, Lewes, BN7 2BY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Homebase, Discovery Park, Westhampnett Road, Chichester, PO19 6UX	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Homebase, Heath Retail Park, Broadbridge, Broadbridge Heath, Horsham, RH12 3TQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Homebase, Lottbridge Drove, Eastbourne, BN23 6QD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Horsham Town Centre	1.0%	7	0.0%	0	0.0%	0	1.6%	3
IKEA, Valley Retail Park, Purley Way, Croydon, CR0 4UZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
IKEA, West Quay Road, Southampton, SO15 1GY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lewes Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Arundel Road, Brighton, BN2 5TB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Billingshurst Business Park, Billingshurst, RH14 9LY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Foundry Lane, Horsham, RH13 5PX	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, New Road, Littlehampton, BN17 5AX	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Littlehampton Town Centre Manor Retail Park, A259, Rustington, Littlehampton, BN16 3FH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), The Orchards, St Josephs Way, Haywards Heath, RH16 3TH	0.3%	2	0.0%	0	0.0%	0	0.3%	1
Morrisons Superstore, Hawthorn Road, Wick, Littlehampton, BN17 7LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newbridge Nurseries Garden Centre, Billingshurst Road, Broadbridge Heath, RH12 3LN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newcastle upon Tyne City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newhaven Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Old Barn Garden Centre, Worthing Road, Dial Post, Horsham, RH13 8NR	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Peacehaven Town Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0
Pease Pottage Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Portfield Retail Park, Portfield Way, Chichester, PO19 7YH	0.4%	3	0.0%	0	0.0%	0	2.0%	3
Portsmouth City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pulborough Garden Centre, Stopham Road, Pulborough, RH20 1DS	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pulborough Village Centre	0.1%	1	0.0%	0	0.0%	0	0.0%	0
Ravenside Retail & Leisure Park, off Hastings Road, Bexhill-on-Sea, TN40 2JU	0.2%	1	1.8%	1	0.0%	0	0.0%	0
Royal Tunbridge Wells Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rustington Retail Park, New Road, Rustington, Littlehampton, BN16 3RT	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

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September 2023

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(Dunelm, Halfords, Pets at Home)								
Rustington Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Bannister Way, Haywards Heath, RH16 1DG	0.1%	1	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Rustington Retail Park, New Road, Rustington, Littlehampton, BN16 3RT	0.1%	1	0.0%	0	0.0%	0	0.3%	1
Sainsbury's Superstore, Stane Street, Codmore Hill, Pulborough, RH20 1BQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Westhampnett Road, Chichester, PO19 7YR	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Worthing Road, Horsham, RH12 1SQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Saltdean Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sarratt Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Bell Lane, Bellbrook Industrial Estate, Uckfield, TN22 1QL	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Diplocks Way, Hailsham, BN27 3JF	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Horsham Trading Estate, Foundry Lane, Horsham, RH13 5PX	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Industrial Estate, Hawthorn Road, Eastbourne, BN23 6QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Southdowns Business Park, Lewes, BN7 2FB	0.4%	3	0.0%	0	0.0%	0	1.6%	3
Screwfix, The Bridge Industrial Estate, New Road, Newhaven, BN9 0ES	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Trade Park, Stane Street, Billingshurst, RH14 9HN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Seaford Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Seawhite, Star Road Trading Estate, Avalon Court, Partridge Green, Horsham, RH13 8RY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sevenoaks Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sovereign Harbour Retail Park, Pevensey Bay Road, Eastbourne, BN23 6JH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Wickhurst Lane, Broadbridge Heath, Horsham, RH12 3YU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Drove Retail Park, off Drove Road, Newhaven, BN9 0LA	0.7%	5	0.0%	0	0.0%	0	1.5%	5
Uckfield Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Valley Retail Park, Daniell Way, Croydon, CR0 4YJ	0.1%	1	0.0%	0	0.0%	0	0.0%	0
Waitrose, Broadmark Lane, Rustington, Littlehampton, BN16 2NE	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Eastgate Street, Lewes, BN7 2LP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Piries Place, Albion Way, Horsham, RH12 1AJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Sydney Road, Market Place, Haywards Heath, RH16 1DB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
West Chiltington Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Wick Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wickes, Broad Piece, Wick, Littlehampton, BN17 5RA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others								
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Abroad	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Internet / delivery	45.1%	316	36.4%	28	39.9%	15	50.6%	80
(Don't know / varies)	8.8%	62	7.6%	6	1.0%	0	8.2%	13
(Don't do this type of shopping)	8.1%	57	8.9%	7	11.0%	4	4.7%	8
Weighted base:	700	76	39	158	315	69	24	19
Sample:	700	100	100	100	100	100	100	100

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1		Zone 2		Zone 3		Zone 4		Zone 5		Zone 6		Zone 7		
Q16 Where do you normally buy DIY or gardening goods?																
Zone 1																
B&Q, Brighton Road, Shoreham-by-Sea, BN43 6RJ	11.0%	77	50.2%	38	3.5%	1	0.0%	0	8.4%	26	2.0%	1	38.1%	9	3.1%	1
Co-Op Food, Ham Road, Shoreham-by-Sea, BN43 6PA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dunelm, Eastern Avenue, Shoreham-by-Sea, BN43 6PD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
E Bike, Kingston Broadway, Shoreham-by-Sea, BN43 6TE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Halfords, Brighton Road, Shoreham-by-Sea, BN43 6RJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Holmbush Shopping Centre, Upper Shoreham Road, Shoreham-by-Sea, BN43 6TD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, The Malthouse Estate, Brighton Road, Shoreham, BN43 6RJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Holmbush Centre, Upper Shoreham Road, Shoreham-by-sea, BN43 6TD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mayberry Garden Centre, Old Shoreham Road, Brighton and Hove, BN41 1SP	0.4%	3	3.8%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mile Oak Road Local Centre, Brighton and Hove	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Park Pharmacy, Upper Shoreham Road, Shoreham-by-Sea, BN43 6BT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Brighton Road, Shoreham on Sea, BN43 6RJ	0.2%	1	0.7%	1	0.0%	0	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Shoreham-by-Sea Town Centre	0.6%	4	5.2%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Southwick Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Holmbush Centre, Upper Shoreham Road, Shoreham-By-Sea, BN43 6TD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Superstore, Station Road, Portslade, Brighton, BN41 1GB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Toolstation, Grange Road Industrial Estate, Albion Street, Southwick, Brighton, BN42 4EN	0.2%	2	1.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.5%	1	0.0%	0
Well Pharmacy, Portslade Health Centre, Church Road, Brighton and Hove, BN41 1LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Windmill Parade Local Centre, Southwick	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 2																
Asda, South Street, Lancing, Brighton, BN15 8AG	0.0%	0	0.0%	0	0.5%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Classic Flooring, South Street, Lancing, BN15 8AN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cokeham Pharmacy, Cokeham Road, Sompting, BN15 0AN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Gardner & Scardifield, Penhill Road, Lancing,	0.0%	0	0.0%	0	0.5%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7								
BN15 8HJ																
Gardner & Scardifield, South Street, Lancing, BN15 8AE	0.0%	0	0.0%	0	0.5%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0
Lancing Manor Leisure Centre, Manor Road, Lancing, BN15 0PH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lancing Village Centre	0.7%	5	0.0%	0	12.1%	5	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0
Somping Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
South Street Local Centre, Lancing	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Salvation Army Charity Shop, South Street, Lancing, BN15 8AU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wilmshurt Pharmacy, Crabtree Lane, Lancing, BN15 9PJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 3																
Asda, Littlehampton Road, Ferring, BN12 6PN	0.2%	1	1.6%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, Downland Business Park, Lyons Way, Worthing, BN14 9LA	8.9%	63	0.0%	0	44.2%	17	19.7%	31	3.0%	10	0.0%	0	5.3%	1	18.8%	4
Broadwater Village Centre, BN14 9BT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Carters Domestic Appliances, Teville Road, Worthing, BN11 1UL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Cricketers Parade, Broadwater, Worthing, BN14 9DB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Currys, Downlands Retail Park, Lyons Way, Worthing, BN14 9FB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Downlands Retail Park, Lyons Way, Worthing, BN14 9FB	0.1%	1	0.0%	0	1.0%	0	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.6%	0
Durrington Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ferring Nurseries & Firewood, Littlehampton Road, Ferring, Worthing, BN12 6PN	0.5%	4	0.0%	0	0.0%	0	2.3%	4	0.0%	0	0.0%	0	0.0%	0	0.6%	0
Ferring Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Findon Garden Centre, Rogers Lane, Findon, BN14 0RE	0.4%	3	0.0%	0	0.0%	0	1.8%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Findon Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Goring-by-Sea Local Centre	0.6%	4	0.9%	1	3.5%	1	1.5%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ham Road Local Centre, Worthing	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Highdown Garden Centre, Littlehampton Road, Angmering, Worthing, BN12 6PW	0.6%	4	0.0%	0	0.5%	0	2.3%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Pavilion Parade, South Street, Worthing, BN11 3AJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, North Street, Worthing, BN11 1DU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lyons Farm Retail Park, Worthing, BN14 9LA	0.4%	3	0.0%	0	0.0%	0	1.6%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Findon Road, Worthing, BN14 0EP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Montague Street, Worthing, BN11 3BW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, Newland Street, Worthing, BN11 1JU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pages Corner Retail Park, Ham Road, Worthing, BN11 2QL	0.4%	3	0.0%	0	0.5%	0	1.6%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Red Square Retail Park,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7								
Sompting Road, Worthing, BN14 9EY																
Regency Carpets, Findon Road, Findon Valley, Worthing, BN14 0EL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Downland Business Park, Lyons Farm, Worthing, BN14 9LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Salon Services, Northbrook Trading Estate, Worthing, BN14 8PN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Southdownview Road, Worthing, BN14 8NT	0.1%	1	0.0%	0	0.5%	0	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Strand Parade Local Centre, Goring-by-Sea	0.1%	1	0.0%	0	0.0%	0	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, New Road, West Durrington, Worthing, BN13 3PB	0.1%	1	0.0%	0	0.0%	0	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, High Street, Worthing, BN11 1LL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
West Worthing Local Centre Wickes, Dominion Road, Worthing, BN14 8JP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Worthing Town Centre	1.1%	8	0.0%	0	5.7%	2	3.6%	6	0.0%	0	0.0%	0	0.6%	0	0.0%	0
Zone 4	5.2%	36	0.0%	0	5.4%	2	18.2%	29	1.5%	5	0.0%	0	0.0%	0	2.5%	0
Aldi, Carlton Terrace, Portslade, BN41 1XF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, London Road, Brighton, BN1 4JA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Pavilion Retail Park, Lewes Road, Brighton, BN2 3QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Crowhurst Road, off Carden Avenue, Brighton, BN1 8AS	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.3%	1	0.0%	0	0.0%	0	0.0%	0
Barker and Stonehouse, Old Shoreham Road, Brighton and Hove, BN3 7EX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Brighton Carpet Centre, Preston Drive, Brighton, BN1 6EW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Brighton City Centre	2.1%	15	1.8%	1	0.0%	0	1.5%	2	3.5%	11	0.0%	0	0.0%	0	0.0%	0
Carpetright, Lewes Road, Brighton and Hove, BN2 4AF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Carpetright, St Joseph's Trading Estate, Old Shoreham Road, Brighton and Hove, BN3 7ES	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Carters Domestic Appliances, Preston Road, Brighton and Hove, BN1 4QE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Currys, Sussex House Business Park, Old Shoreham Road, Brighton and Hove, BN3 7EU	0.3%	2	0.0%	0	0.0%	0	0.0%	0	0.7%	2	0.0%	0	0.0%	0	0.0%	0
Dobbies Garden Centre, Warren Road, Brighton and Hove, BN2 9XX	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.3%	1	0.0%	0	0.0%	0	0.0%	0
Falmer Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Furniture Village, Old Shoreham Road, Brighton and Hove, BN3 7BD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Goldstone Retail Park, Poynter Road, Brighton and Hove, BN3 7AN	1.1%	7	3.4%	3	0.0%	0	0.0%	0	1.5%	5	0.0%	0	0.0%	0	0.0%	0
Hollingbury Local Centre, Brighton and Hove	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hollingbury Retail Park, Carden Avenue, Brighton and Hove, BN1 8LW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

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September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Hollingdean Local Centre, Brighton	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Homebase, Old Shoreham Road, Brighton and Hove, BN3 7EX	4.7%	33	5.8%	4	0.0%	0	0.0%	0
Hove Town Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0
Iceland, Blatchington Road, Hove, Brighton, BN3 3YH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Boundary Road, Portslade, Hove, BN3 5TD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Kamsons Pharmacy, Preston Drove, Brighton and Hove, BN1 6LB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Goldstone Retail Park, Newton Road, Brighton, BN3 7PN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
London Road Local Centre, Brighton and Hove	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Railway Station, Brighton, BN1 3XP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Western Road, Brighton, BN1 2BJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, St James's Street, Brighton, BN2 1RE	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Patcham Flooring, Woodbourne Avenue, Brighton and Hove, BN1 8EJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Patcham Pharmacy, Ladies' Mile Road, Brighton and Hove, BN1 8TA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pavillion Retail Park, Lewes Road, Brighton, BN2 3QA	5.2%	37	0.0%	0	0.0%	0	11.6%	36
Portslade Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Poynings Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rushfields Plant Centre, Henfield Road, Poynings, Brighton, BN45 7AY	0.3%	2	0.0%	0	0.0%	0	0.3%	1
Sainsbury's Superstore, Lewes Road, Brighton, BN2 3QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, New England Street, Brighton, BN1 4GQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Old Shoreham Road, Hove, BN3 7GD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Freshfield Industrial Estate, Stevenson Road, Brighton and Hove, BN2 0DF	1.4%	10	0.0%	0	0.0%	0	3.2%	10
Screwfix, Portland Business Park, Portland Road, Brighton and Hove, BN3 5RY	2.7%	19	0.0%	0	0.0%	0	5.9%	19
Screwfix, Trade Park, Crowhurst Road, Brighton and Hove, BN1 8AF	0.0%	0	0.0%	0	0.0%	0	0.0%	0
St Joseph's Trading Estate, Old Shoreham Road, Brighton and Hove, BN3 7ES	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sussex House Business Park, Old Shoreham Road, Brighton and Hove, BN3 7EU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tapi Carpets, Peacock Industrial Estate, Davigdor Road, Brighton and Hove, BN3 1SF	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Superstore, Church	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7								
Road, Hove, BN3 2DL																
TLC Electrical Distributors, Clarks Trading Estate, Newtown Road, Hove, BN3 7BA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Toolstation, Portland Business Park, Portland Road, Brighton and Hove, BN3 5RY	0.1%	1	1.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Nevill Road, Hove, BN3 7BZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Western Road, Brighton, BN1 2LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wickes, Peacock Industrial Estate, Davigdor Road, Brighton and Hove, BN3 1SF	1.7%	12	0.0%	0	0.0%	0	0.0%	0	3.9%	12	0.0%	0	0.0%	0	0.0%	0
Zone 5																
B&Q, Jane Murray Way, Burgess Hill, RH15 9UG	5.0%	35	0.0%	0	0.0%	0	0.0%	0	0.0%	0	48.8%	34	6.1%	1	0.0%	0
Brewers Decorator Centres, William Way, Burgess Hill, RH15 9AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.4%	0	0.0%	0	0.0%	0
Burgess Hill Town Centre	1.3%	9	0.0%	0	0.0%	0	0.0%	0	1.5%	5	6.5%	4	0.6%	0	0.0%	0
Day Lewis Pharmacy, Orion Parade, Hassocks, BN6 8QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ditchling Common Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ditchling Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ernest Doe Power, London Road, Albourne, Hassocks, BN6 9BN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hassocks Village Centre	0.4%	3	0.0%	0	0.5%	0	0.0%	0	0.0%	0	3.7%	3	0.0%	0	0.0%	0
Hurstpierpoint Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Church Walk, Burgess Hill, RH15 9AS	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Leylands Road, Burgess Hill, RH15 8AB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Notcutts Garden Pride, Common Lane, Ditchling, Hassocks, BN6 8TN	0.3%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.6%	2	0.0%	0	0.0%	0
Sayers Common Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, York Road, Burgess Hill, RH15 9AD	0.3%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.9%	1	3.3%	1	0.0%	0
Sheddingdean Local Centre, Burgess Hill	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
South Downs Nurseries, Brighton Road, Hassocks, BN6 9LY	1.1%	8	0.4%	0	0.0%	0	0.0%	0	1.2%	4	5.2%	4	0.0%	0	0.0%	0
Tesco Superstore, Hammonds Farm, Jane Murray Way, Burgess Hill, RH15 9QT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Market Place, Burgess Hill, RH15 9NP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wickes, London Road, Burgess Hill, RH15 9QU	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.9%	1	0.0%	0	0.0%	0
Zone 6																
Beeding Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Henfield Village Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.6%	1	0.0%	0
Steyning Town Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.0%	0	0.0%	0
Swains Farm Shop, Brighton Road, Woodmancote, Henfield, BN5 9RP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0
Upper Beeding Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 7																
Ashington Village Centre	0.2%	2	1.6%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	1.4%	0
Marks and Spencer (M&S), London Road, Ashington, RH20 3AT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1		Zone 2		Zone 3		Zone 4		Zone 5		Zone 6		Zone 7		
Squire's Garden Centre, London Road, Washington, Pulborough, RH20 3BP	0.5%	3	0.0%	0	0.0%	0	0.3%	1	0.0%	0	0.0%	0	2.5%	1	11.3%	2
Storrington Town Centre	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	4.2%	1
Waitrose, Old Mill Square, Storrington, RH20 4NQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Washington Village Centre	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	4.0%	1
Outside Survey Area																
Acorn Retail Park, Betts Way, Crawley, RH10 9BN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Barnfield Drive, Chichester, PO19 7AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Brooks Road, Lewes, BN7 2BY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Lottbridge Drive, Eastbourne, BN22 9AA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Manor Retail Park, Rustington, BN16 3FH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Amberley Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Arun Retail Park, Shripney Road, Bognor Regis, PO22 9NF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Brighton Marina, Brighton, BN2 5UT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, London Road, Crawley, RH10 8JD	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.1%	1	0.0%	0	0.0%	0
B&Q, Marshall Road, Eastbourne, BN23 6QU	0.2%	1	1.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, Shripney Road, Bognor Regis, PO22 9NF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, The Drove, Newhaven, BN9 0AG	0.8%	6	0.0%	0	0.0%	0	0.0%	0	1.9%	6	0.0%	0	0.0%	0	0.0%	0
Billingshurst Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.1%	0
Birmingham City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bluewater Shopping Centre, Bluewater Parkway, Dartford, Greenhithe, DA9 9ST	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bognor Regis Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Broadridge Heath Retail Park, Horsham, RH12 3TQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cambridge City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Camelia Botnar Garden Centre, Littleworth Lane, Horsham, RH13 8NA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0
Central London / West End	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Chichester City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
County Oak Retail Park, London Road, Crawley, RH11 7XN	0.2%	1	1.6%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Crawley Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dartmouth Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Doncaster City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Donnington Local Centre, Chichester	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
East Preston Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Eastbourne Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Fishbourne Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Fittleworth Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ford Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Guildford Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hailsham Retail Park, Apex Way, Hailsham, BN27 3JF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hampden Retail Park, Marshall Road, Eastbourne, BN23 6QU	0.7%	5	0.0%	0	0.0%	0	0.0%	0	1.7%	5	0.0%	0	0.0%	0	0.0%	0
Haskins Garden Centre, Roundstone By-Pass Road, Angmering, Littlehampton, BN16 4BD	0.5%	3	0.0%	0	0.5%	0	1.6%	3	0.0%	0	0.0%	0	2.5%	1	0.0%	0
Haywards Heath Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.4%	0	0.0%	0	0.0%	0

Column %ges.

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September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Hedge End Retail Park, Charles Watts Way, Hedge End, Southampton, SO30 4RT	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hilliers Garden Centre, Brighton Road, Horsham, RH13 6QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Homebase, Brooks Road, Lewes, BN7 2BY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Homebase, Discovery Park, Westhampnett Road, Chichester, PO19 6UX	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Homebase, Heath Retail Park, Broadbridge, Broadbridge Heath, Horsham, RH12 3TQ	0.3%	2	0.0%	0	0.0%	0	0.0%	0
Homebase, Lottbridge Drove, Eastbourne, BN23 6QD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Horsham Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
IKEA, Valley Retail Park, Purley Way, Croydon, CR0 4UZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
IKEA, West Quay Road, Southampton, SO15 1GY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lewes Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Arundel Road, Brighton, BN2 5TB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Billingshurst Business Park, Billingshurst, RH14 9LY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Foundry Lane, Horsham, RH13 5PX	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, New Road, Littlehampton, BN17 5AX	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Littlehampton Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Manor Retail Park, A259, Rustington, Littlehampton, BN16 3FH	0.2%	1	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), The Orchards, St Josephs Way, Haywards Heath, RH16 3TH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, Hawthorn Road, Wick, Littlehampton, BN17 7LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newbridge Nurseries Garden Centre, Billingshurst Road, Broadbridge Heath, RH12 3LN	0.4%	3	0.0%	0	0.0%	0	1.6%	3
Newcastle upon Tyne City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newhaven Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Old Barn Garden Centre, Worthing Road, Dial Post, Horsham, RH13 8NR	0.7%	5	0.0%	0	0.5%	0	1.5%	2
Peacehaven Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pease Pottage Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Portfield Retail Park, Portfield Way, Chichester, PO19 7YH	0.4%	3	0.0%	0	0.0%	0	1.6%	3
Portsmouth City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pulborough Garden Centre, Stopham Road, Pulborough, RH20 1DS	0.2%	1	0.0%	0	0.0%	0	0.0%	0
Pulborough Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ravenside Retail & Leisure Park, off Hastings Road, Bexhill-on-Sea, TN40 2JU	0.4%	3	1.8%	1	0.0%	0	0.0%	0
Royal Tunbridge Wells Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rustington Retail Park, New Road, Rustington, Littlehampton, BN16 3RT	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

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September 2023

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(Dunelm, Halfords, Pets at Home)								
Rustington Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Bannister Way, Haywards Heath, RH16 1DG	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Rustington Retail Park, New Road, Rustington, Littlehampton, BN16 3RT	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Stane Street, Codmore Hill, Pulborough, RH20 1BQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Westhampnett Road, Chichester, PO19 7YR	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Worthing Road, Horsham, RH12 1SQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Saltdean Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sarratt Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Bell Lane, Bellbrook Industrial Estate, Uckfield, TN22 1QL	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Diplocks Way, Hailsham, BN27 3JF	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Horsham Trading Estate, Foundry Lane, Horsham, RH13 5PX	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Industrial Estate, Hawthorn Road, Eastbourne, BN23 6QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Southdowns Business Park, Lewes, BN7 2FB	0.4%	3	0.0%	0	0.0%	0	0.0%	0
Screwfix, The Bridge Industrial Estate, New Road, Newhaven, BN9 0ES	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Trade Park, Stane Street, Billingshurst, RH14 9HN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Seaford Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Seawhite, Star Road Trading Estate, Avalon Court, Partridge Green, Horsham, RH13 8RY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sevenoaks Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sovereign Harbour Retail Park, Pevensey Bay Road, Eastbourne, BN23 6JH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Wickhurst Lane, Broadbridge Heath, Horsham, RH12 3YU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Drove Retail Park, off Drove Road, Newhaven, BN9 0LA	0.7%	5	0.0%	0	0.0%	0	0.0%	0
Uckfield Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Valley Retail Park, Daniell Way, Croydon, CR0 4YJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Broadmark Lane, Rustington, Littlehampton, BN16 2NE	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Eastgate Street, Lewes, BN7 2LP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Piries Place, Albion Way, Horsham, RH12 1AJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Sydney Road, Market Place, Haywards Heath, RH16 1DB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
West Chiltington Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Wick Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wickes, Broad Piece, Wick, Littlehampton, BN17 5RA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others								
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Abroad	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Internet / delivery	9.4%	66	6.2%	5	4.0%	2	18.4%	29
(Don't know / varies)	7.5%	53	2.2%	2	0.0%	0	1.5%	2
(Don't do this type of shopping)	14.8%	103	8.3%	6	16.2%	6	16.1%	25
Weighted base:	700	76	39	158	315	69	24	19
Sample:	700	100	100	100	100	100	100	100

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Q17 Where do you normally buy furniture, carpets and floor coverings?								
Zone 1								
B&Q, Brighton Road, Shoreham-by-Sea, BN43 6RJ	0.5%	3	4.3%	3	0.0%	0	0.0%	0
Co-Op Food, Ham Road, Shoreham-by-Sea, BN43 6PA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dunelm, Eastern Avenue, Shoreham-by-Sea, BN43 6PD	0.4%	3	2.5%	2	0.0%	0	0.0%	0
E Bike, Kingston Broadway, Shoreham-by-Sea, BN43 6TE	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Halfords, Brighton Road, Shoreham-by-Sea, BN43 6RJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Holmbush Shopping Centre, Upper Shoreham Road, Shoreham-by-Sea, BN43 6TD	0.1%	1	0.4%	0	0.0%	0	0.0%	0
Lidl, The Malthouse Estate, Brighton Road, Shoreham, BN43 6RJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Holmbush Centre, Upper Shoreham Road, Shoreham-by-sea, BN43 6TD	0.5%	3	0.7%	1	1.7%	1	0.0%	0
Mayberry Garden Centre, Old Shoreham Road, Brighton and Hove, BN41 1SP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mile Oak Road Local Centre, Brighton and Hove	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Park Pharmacy, Upper Shoreham Road, Shoreham-by-Sea, BN43 6BT	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Brighton Road, Shoreham on Sea, BN43 6RJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Shoreham-by-Sea Town Centre	1.1%	8	4.0%	3	0.5%	0	1.5%	2
Southwick Town Centre	0.4%	2	3.3%	2	0.0%	0	0.0%	0
Tesco Extra, Holmbush Centre, Upper Shoreham Road, Shoreham-By-Sea, BN43 6TD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Superstore, Station Road, Portslade, Brighton, BN41 1GB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Toolstation, Grange Road Industrial Estate, Albion Street, Southwick, Brighton, BN42 4EN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Well Pharmacy, Portslade Health Centre, Church Road, Brighton and Hove, BN41 1LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Windmill Parade Local Centre, Southwick	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 2								
Asda, South Street, Lancing, Brighton, BN15 8AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Classic Flooring, South Street, Lancing, BN15 8AN	0.0%	0	0.0%	0	0.5%	0	0.0%	0
Cokeham Pharmacy, Cokeham Road, Sompting, BN15 0AN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Gardner & Scardifield, Penhill Road, Lancing,	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7								
BN15 8HJ																
Gardner & Scardifield, South Street, Lancing, BN15 8AE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lancing Manor Leisure Centre, Manor Road, Lancing, BN15 0PH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lancing Village Centre	0.6%	4	0.0%	0	8.7%	3	0.0%	0	0.0%	0	0.0%	0	2.8%	1	0.0%	0
Somping Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
South Street Local Centre, Lancing	0.0%	0	0.0%	0	0.5%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Salvation Army Charity Shop, South Street, Lancing, BN15 8AU	0.0%	0	0.4%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wilmshurt Pharmacy, Crabtree Lane, Lancing, BN15 9PJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 3																
Asda, Littlehampton Road, Ferring, BN12 6PN	0.2%	1	1.6%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, Downland Business Park, Lyons Way, Worthing, BN14 9LA	0.4%	3	0.0%	0	0.0%	0	1.8%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Broadwater Village Centre, BN14 9BT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Carters Domestic Appliances, Teville Road, Worthing, BN11 1UL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Cricketers Parade, Broadwater, Worthing, BN14 9DB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Currys, Downlands Retail Park, Lyons Way, Worthing, BN14 9FB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Downlands Retail Park, Lyons Way, Worthing, BN14 9FB	0.1%	0	0.0%	0	1.2%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Durrington Village Centre Ferring Nurseries & Firewood, Littlehampton Road, Ferring, Worthing, BN12 6PN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ferring Village Centre	0.2%	1	0.0%	0	0.0%	0	0.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Findon Garden Centre, Rogers Lane, Findon, BN14 0RE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Findon Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Goring-by-Sea Local Centre	0.3%	2	0.0%	0	0.0%	0	1.5%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ham Road Local Centre, Worthing	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Highdown Garden Centre, Littlehampton Road, Angmering, Worthing, BN12 6PW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Pavilion Parade, South Street, Worthing, BN11 3AJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, North Street, Worthing, BN11 1DU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lyons Farm Retail Park, Worthing, BN14 9LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Findon Road, Worthing, BN14 0EP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Montague Street, Worthing, BN11 3BW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, Newland Street, Worthing, BN11 1JU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pages Corner Retail Park, Ham Road, Worthing, BN11 2QL	0.8%	5	0.0%	0	0.5%	0	3.3%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Red Square Retail Park,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7								
Sompting Road, Worthing, BN14 9EY																
Regency Carpets, Findon Road, Findon Valley, Worthing, BN14 0EL	0.0%	0	0.0%	0	0.5%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Downland Business Park, Lyons Farm, Worthing, BN14 9LA	0.0%	0	0.0%	0	0.5%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Salon Services, Northbrook Trading Estate, Worthing, BN14 8PN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Southdownview Road, Worthing, BN14 8NT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Strand Parade Local Centre, Goring-by-Sea	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, New Road, West Durrington, Worthing, BN13 3PB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, High Street, Worthing, BN11 1LL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
West Worthing Local Centre	0.4%	3	0.0%	0	0.5%	0	1.5%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wickes, Dominion Road, Worthing, BN14 8JP	0.0%	0	0.0%	0	0.5%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Worthing Town Centre	6.5%	45	1.6%	1	7.7%	3	20.9%	33	1.9%	6	0.0%	0	7.0%	2	2.5%	0
Zone 4																
Aldi, Carlton Terrace, Portslade, BN41 1XF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, London Road, Brighton, BN1 4JA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Pavilion Retail Park, Lewes Road, Brighton, BN2 3QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Crowhurst Road, off Carden Avenue, Brighton, BN1 8AS	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Barker and Stonehouse, Old Shoreham Road, Brighton and Hove, BN3 7EX	1.1%	7	0.0%	0	0.0%	0	0.0%	0	2.4%	7	0.0%	0	0.0%	0	0.0%	0
Brighton Carpet Centre, Preston Drive, Brighton, BN1 6EW	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.3%	1	0.0%	0	0.0%	0	0.0%	0
Brighton City Centre	2.3%	16	0.4%	0	0.0%	0	0.0%	0	4.2%	13	4.1%	3	0.0%	0	0.0%	0
Carpetright, Lewes Road, Brighton and Hove, BN2 4AF	1.4%	10	0.0%	0	0.0%	0	0.0%	0	3.0%	10	0.0%	0	0.0%	0	0.0%	0
Carpetright, St Joseph's Trading Estate, Old Shoreham Road, Brighton and Hove, BN3 7ES	1.4%	10	1.6%	1	0.0%	0	0.0%	0	2.4%	7	0.0%	0	3.9%	1	0.0%	0
Carters Domestic Appliances, Preston Road, Brighton and Hove, BN1 4QE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Currys, Sussex House Business Park, Old Shoreham Road, Brighton and Hove, BN3 7EU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dobbies Garden Centre, Warren Road, Brighton and Hove, BN2 9XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Falmer Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Furniture Village, Old Shoreham Road, Brighton and Hove, BN3 7BD	0.8%	5	0.0%	0	0.0%	0	0.0%	0	1.7%	5	0.0%	0	0.6%	0	0.0%	0
Goldstone Retail Park, Poynter Road, Brighton and Hove, BN3 7AN	6.2%	43	11.6%	9	6.7%	3	4.6%	7	7.0%	22	1.3%	1	4.8%	1	1.1%	0
Hollingbury Local Centre, Brighton and Hove	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hollingbury Retail Park, Carden Avenue, Brighton and Hove, BN1 8LW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

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September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Hollingdean Local Centre, Brighton	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Homebase, Old Shoreham Road, Brighton and Hove, BN3 7EX	0.7%	5	0.0%	0	0.0%	0	0.0%	0
Hove Town Centre	2.5%	17	9.1%	7	0.0%	0	2.4%	4
Iceland, Blatchington Road, Hove, Brighton, BN3 3YH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Boundary Road, Portslade, Hove, BN3 5TD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Kamsons Pharmacy, Preston Drove, Brighton and Hove, BN1 6LB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Goldstone Retail Park, Newton Road, Brighton, BN3 7PN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
London Road Local Centre, Brighton and Hove	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Railway Station, Brighton, BN1 3XP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Western Road, Brighton, BN1 2BJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, St James's Street, Brighton, BN2 1RE	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Patcham Flooring, Woodbourne Avenue, Brighton and Hove, BN1 8EJ	0.2%	1	0.0%	0	0.0%	0	0.3%	1
Patcham Pharmacy, Ladies' Mile Road, Brighton and Hove, BN1 8TA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pavillion Retail Park, Lewes Road, Brighton, BN2 3QA	0.3%	2	0.0%	0	0.0%	0	0.7%	2
Portslade Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Poynings Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rushfields Plant Centre, Henfield Road, Poynings, Brighton, BN45 7AY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Lewes Road, Brighton, BN2 3QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, New England Street, Brighton, BN1 4GQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Old Shoreham Road, Hove, BN3 7GD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Freshfield Industrial Estate, Stevenson Road, Brighton and Hove, BN2 0DF	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Portland Business Park, Portland Road, Brighton and Hove, BN3 5RY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Trade Park, Crowhurst Road, Brighton and Hove, BN1 8AF	0.0%	0	0.0%	0	0.0%	0	0.0%	0
St Joseph's Trading Estate, Old Shoreham Road, Brighton and Hove, BN3 7ES	1.3%	9	0.9%	1	0.0%	0	2.7%	9
Sussex House Business Park, Old Shoreham Road, Brighton and Hove, BN3 7EU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tapi Carpets, Peacock Industrial Estate, Davigdor Road, Brighton and Hove, BN3 1SF	0.4%	3	0.0%	0	0.0%	0	0.8%	3
Tesco Superstore, Church	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

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September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Road, Hove, BN3 2DL								
TLC Electrical Distributors, Clarks Trading Estate, Newtown Road, Hove, BN3 7BA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Toolstation, Portland Business Park, Portland Road, Brighton and Hove, BN3 5RY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Nevill Road, Hove, BN3 7BZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Western Road, Brighton, BN1 2LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wickes, Peacock Industrial Estate, Davigdor Road, Brighton and Hove, BN3 1SF	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 5								
B&Q, Jane Murray Way, Burgess Hill, RH15 9UG	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Brewers Decorator Centres, William Way, Burgess Hill, RH15 9AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Burgess Hill Town Centre	1.3%	9	0.0%	0	0.0%	0	0.0%	0
Day Lewis Pharmacy, Orion Parade, Hassocks, BN6 8QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ditchling Common Village Centre	0.2%	2	0.0%	0	0.0%	0	0.0%	0
Ditchling Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ernest Doe Power, London Road, Albourne, Hassocks, BN6 9BN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hassocks Village Centre	0.3%	2	0.0%	0	0.0%	0	0.0%	0
Hurstpierpoint Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Church Walk, Burgess Hill, RH15 9AS	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Leylands Road, Burgess Hill, RH15 8AB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Notcutts Garden Pride, Common Lane, Ditchling, Hassocks, BN6 8TN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sayers Common Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, York Road, Burgess Hill, RH15 9AD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sheddingdean Local Centre, Burgess Hill	0.0%	0	0.0%	0	0.0%	0	0.0%	0
South Downs Nurseries, Brighton Road, Hassocks, BN6 9LY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Superstore, Hammonds Farm, Jane Murray Way, Burgess Hill, RH15 9QT	0.2%	1	0.0%	0	0.0%	0	0.0%	0
Waitrose, Market Place, Burgess Hill, RH15 9NP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wickes, London Road, Burgess Hill, RH15 9QU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 6								
Beeding Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Henfield Village Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0
Steyning Town Centre	0.1%	1	0.0%	0	0.0%	0	0.0%	0
Swains Farm Shop, Brighton Road, Woodmancote, Henfield, BN5 9RP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Upper Beeding Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 7								
Ashington Village Centre	0.1%	1	0.0%	0	0.0%	0	0.0%	1
Marks and Spencer (M&S), London Road, Ashington, RH20 3AT	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1		Zone 2		Zone 3		Zone 4		Zone 5		Zone 6		Zone 7	
Squire's Garden Centre, London Road, Washington, Pulborough, RH20 3BP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Storrington Town Centre	0.5%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	20.5%
Waitrose, Old Mill Square, Storrington, RH20 4NQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Washington Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%
Outside Survey Area															
Acorn Retail Park, Betts Way, Crawley, RH10 9BN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Aldi, Barnfield Drive, Chichester, PO19 7AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Aldi, Brooks Road, Lewes, BN7 2BY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Aldi, Lottbridge Drive, Eastbourne, BN22 9AA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Aldi, Manor Retail Park, Rustington, BN16 3FH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Amberley Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Arun Retail Park, Shripney Road, Bognor Regis, PO22 9NF	0.4%	3	0.0%	0	0.0%	0	1.6%	3	0.0%	0	0.0%	0	0.0%	0	0.0%
Asda, Brighton Marina, Brighton, BN2 5UT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
B&Q, London Road, Crawley, RH10 8JD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
B&Q, Marshall Road, Eastbourne, BN23 6QU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
B&Q, Shripney Road, Bognor Regis, PO22 9NF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
B&Q, The Drove, Newhaven, BN9 0AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Billingshurst Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%
Birmingham City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Bluewater Shopping Centre, Bluewater Parkway, Dartford, Greenhithe, DA9 9ST	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Bognor Regis Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Broadridge Heath Retail Park, Horsham, RH12 3TQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Cambridge City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Camelia Botnar Garden Centre, Littleworth Lane, Horsham, RH13 8NA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Central London / West End	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%
Chichester City Centre	0.3%	2	0.0%	0	0.0%	0	1.1%	2	0.0%	0	0.0%	0	0.0%	0	0.0%
County Oak Retail Park, London Road, Crawley, RH11 7XN	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.1%	1	0.0%	0	0.0%
Crawley Town Centre	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.8%	1	0.6%
Dartmouth Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Doncaster City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Donnington Local Centre, Chichester	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
East Preston Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Eastbourne Town Centre	0.3%	2	0.0%	0	0.0%	0	0.3%	1	0.0%	0	2.1%	1	0.0%	0	0.0%
Fishbourne Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Fittleworth Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.4%	0	0.0%
Ford Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%
Guildford Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Hailsham Retail Park, Apex Way, Hailsham, BN27 3JF	0.2%	1	1.6%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Hampden Retail Park, Marshall Road, Eastbourne, BN23 6QU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Haskins Garden Centre, Roundstone By-Pass Road, Angmering, Littlehampton, BN16 4BD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Haywards Heath Town Centre	0.4%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.5%	2	1.4%	0	0.0%

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Hedge End Retail Park, Charles Watts Way, Hedge End, Southampton, SO30 4RT	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hilliers Garden Centre, Brighton Road, Horsham, RH13 6QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Homebase, Brooks Road, Lewes, BN7 2BY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Homebase, Discovery Park, Westhampnett Road, Chichester, PO19 6UX	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Homebase, Heath Retail Park, Broadbridge, Broadbridge Heath, Horsham, RH12 3TQ	0.4%	3	0.0%	0	0.0%	0	1.6%	3
Homebase, Lottbridge Drove, Eastbourne, BN23 6QD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Horsham Town Centre	0.9%	6	0.0%	0	0.5%	0	0.0%	0
IKEA, Valley Retail Park, Purley Way, Croydon, CR0 4UZ	3.2%	22	0.0%	0	0.0%	0	1.6%	3
IKEA, West Quay Road, Southampton, SO15 1GY	0.5%	4	0.0%	0	2.2%	1	1.6%	3
Lewes Town Centre	0.3%	2	1.8%	1	0.0%	0	0.0%	0
Lidl, Arundel Road, Brighton, BN2 5TB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Billingshurst Business Park, Billingshurst, RH14 9LY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Foundry Lane, Horsham, RH13 5PX	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, New Road, Littlehampton, BN17 5AX	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Littlehampton Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Manor Retail Park, A259, Rustington, Littlehampton, BN16 3FH	0.7%	5	0.0%	0	1.7%	1	1.6%	3
Marks and Spencer (M&S), The Orchards, St Josephs Way, Haywards Heath, RH16 3TH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, Hawthorn Road, Wick, Littlehampton, BN17 7LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newbridge Nurseries Garden Centre, Billingshurst Road, Broadbridge Heath, RH12 3LN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newcastle upon Tyne City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newhaven Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Old Barn Garden Centre, Worthing Road, Dial Post, Horsham, RH13 8NR	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Peacehaven Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pease Pottage Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Portfield Retail Park, Portfield Way, Chichester, PO19 7YH	0.7%	5	0.0%	0	0.0%	0	0.0%	0
Portsmouth City Centre	0.2%	1	1.6%	1	0.0%	0	0.0%	0
Pulborough Garden Centre, Stopham Road, Pulborough, RH20 1DS	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pulborough Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ravenside Retail & Leisure Park, off Hastings Road, Bexhill-on-Sea, TN40 2JU	0.2%	1	1.6%	1	0.0%	0	0.0%	0
Royal Tunbridge Wells Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rustington Retail Park, New Road, Rustington, Littlehampton, BN16 3RT	0.1%	1	0.0%	0	0.0%	0	0.3%	1

Column %ges.

Adur Household Survey for Nexus Planning

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September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7								
(Dunelm, Halfords, Pets at Home)																
Rustington Village Centre	0.1%	1	0.0%	0	0.0%	0	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Bannister Way, Haywards Heath, RH16 1DG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Rustington Retail Park, New Road, Rustington, Littlehampton, BN16 3RT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Stane Street, Codmore Hill, Pulborough, RH20 1BQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Westhampnett Road, Chichester, PO19 7YR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Worthing Road, Horsham, RH12 1SQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Saltdean Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sarratt Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Bell Lane, Bellbrook Industrial Estate, Uckfield, TN22 1QL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Diplocks Way, Hailsham, BN27 3JF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Horsham Trading Estate, Foundry Lane, Horsham, RH13 5PX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Industrial Estate, Hawthorn Road, Eastbourne, BN23 6QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Southdowns Business Park, Lewes, BN7 2FB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, The Bridge Industrial Estate, New Road, Newhaven, BN9 0ES	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Trade Park, Stane Street, Billingshurst, RH14 9HN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Seaford Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Seawhite, Star Road Trading Estate, Avalon Court, Partridge Green, Horsham, RH13 8RY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sevenoaks Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sovereign Harbour Retail Park, Pevensey Bay Road, Eastbourne, BN23 6JH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Wickhurst Lane, Broadbridge Heath, Horsham, RH12 3YU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Drove Retail Park, off Drove Road, Newhaven, BN9 0LA	0.4%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.9%	3	0.0%	0	0.0%	0
Uckfield Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Valley Retail Park, Daniell Way, Croydon, CR0 4YJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Broadmark Lane, Rustington, Littlehampton, BN16 2NE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Eastgate Street, Lewes, BN7 2LP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Piries Place, Albion Way, Horsham, RH12 1AJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Sydney Road, Market Place, Haywards Heath, RH16 1DB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
West Chiltington Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Wick Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wickes, Broad Piece, Wick, Littlehampton, BN17 5RA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others								
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Abroad	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Internet / delivery	17.4%	122	10.7%	8	15.9%	6	15.6%	25
(Don't know / varies)	13.3%	93	9.8%	7	3.2%	1	4.8%	8
(Don't do this type of shopping)	25.8%	181	30.4%	23	46.4%	18	31.0%	49
Weighted base:	700	76	39	158	315	69	24	19
Sample:	700	100	100	100	100	100	100	100

Q18 Which of the following forms of shopping do you carry out? [MR/PR]

Internet	71.4%	500	71.6%	54	42.9%	17	69.2%	109	74.4%	234	82.5%	57	63.7%	16	65.3%	12
Portable internet shopping (through mobile phone)	58.9%	412	51.0%	39	55.3%	21	65.5%	104	60.5%	191	50.7%	35	50.3%	12	55.3%	10
TV Shopping	2.0%	14	2.0%	2	1.0%	0	3.9%	6	1.0%	3	3.2%	2	0.0%	0	2.2%	0
(None of these)	13.6%	95	12.7%	10	25.4%	10	15.5%	24	11.9%	38	8.9%	6	16.2%	4	20.1%	4
Weighted base:	700	76	39	158	315	69	24	19								
Sample:	700	100	100	100	100	100	100	100								

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7								
Q19 Which goods or services do you currently purchase via Internet or TV shopping? [MR]																
<i>Not asked to those that said 'None of these' at Q18</i>																
Clothes / shoes	57.7%	349	46.9%	31	63.8%	18	53.8%	72	64.1%	178	55.8%	35	39.6%	8	42.8%	6
Books	43.4%	262	36.8%	24	49.6%	14	52.9%	71	41.4%	115	33.1%	21	47.8%	10	50.9%	8
Domestic electrical appliances (white goods)	32.6%	197	20.5%	14	33.9%	10	32.4%	43	37.9%	105	22.1%	14	36.0%	7	27.3%	4
Small electrical items (e.g. kettles / toasters / hairdryers etc)	32.6%	197	26.1%	17	39.8%	12	35.6%	48	36.1%	100	19.7%	12	32.0%	7	11.2%	2
TVs, Hi-Fi's, computers	31.8%	192	19.3%	13	39.6%	11	27.7%	37	39.2%	109	21.1%	13	36.4%	7	10.1%	2
CDs, DVDs, Vinyl (physical products)	26.9%	163	17.8%	12	33.3%	10	19.2%	26	35.7%	99	21.0%	13	15.3%	3	1.8%	0
Furniture / soft furnishings / carpets / floor coverings	21.2%	128	21.9%	14	21.8%	6	24.7%	33	19.7%	55	17.1%	11	27.0%	6	23.2%	3
Health / beauty / chemist goods	20.6%	125	7.9%	5	16.6%	5	19.5%	26	25.2%	70	21.9%	14	10.0%	2	19.6%	3
Small household goods	19.2%	116	24.3%	16	24.6%	7	21.1%	28	17.9%	50	16.7%	11	21.0%	4	2.5%	0
Banking / finance / insurance / utilities	18.5%	112	11.8%	8	7.0%	2	27.3%	37	19.5%	54	14.5%	9	6.6%	1	5.6%	1
Food / groceries / alcohol / coffee pods (not takeaways)	16.6%	100	10.3%	7	21.6%	6	18.3%	24	16.8%	47	10.2%	6	37.1%	8	14.7%	2
Craft / hobby items	15.3%	92	5.8%	4	8.6%	3	12.8%	17	22.7%	63	6.4%	4	3.7%	1	7.4%	1
Gifts	15.1%	92	17.5%	12	17.0%	5	15.5%	21	13.2%	36	22.1%	14	14.7%	3	5.6%	1
Toys	14.4%	87	9.9%	7	28.2%	8	22.1%	30	9.5%	26	15.5%	10	24.6%	5	13.0%	2
Sports goods (includes fishing & cycling items)	13.1%	79	7.9%	5	23.3%	7	6.4%	9	18.3%	51	7.6%	5	8.0%	2	9.2%	1
Downloadable/streamed content (e.g. music / movies / tv / games / apps)	12.5%	76	2.1%	1	7.3%	2	13.2%	18	18.6%	52	2.1%	1	4.0%	1	4.9%	1
DIY / hardware goods	12.4%	75	7.7%	5	2.7%	1	15.9%	21	12.4%	34	13.1%	8	13.0%	3	16.4%	2
Holiday and / or Travel / Event Tickets	12.2%	74	5.8%	4	4.0%	1	15.1%	20	14.4%	40	6.2%	4	16.4%	3	8.4%	1
Takeaway food	8.9%	54	10.4%	7	0.0%	0	5.3%	7	14.0%	39	2.4%	1	0.0%	0	0.0%	0
Computer / printer accessories	8.9%	54	6.8%	5	1.7%	0	5.4%	7	13.0%	36	7.4%	5	3.3%	1	1.4%	0
Console / PC games	7.6%	46	1.9%	1	9.3%	3	8.9%	12	10.3%	29	2.1%	1	0.0%	0	0.0%	0
Stationery	7.0%	42	0.0%	0	2.3%	1	8.9%	12	9.3%	26	2.6%	2	5.4%	1	6.3%	1
Pet food / products	6.8%	41	10.4%	7	6.7%	2	7.9%	11	6.9%	19	1.4%	1	0.7%	0	10.9%	2
Garden items / flowers / plants	6.8%	41	1.2%	1	1.3%	0	13.1%	18	6.3%	17	1.7%	1	13.3%	3	5.9%	1
Mobile phone / tablet / pad accessories	5.7%	34	7.0%	5	3.3%	1	7.6%	10	5.3%	15	6.0%	4	0.0%	0	0.0%	0
Jewellery / watches	4.3%	26	2.1%	1	0.7%	0	1.8%	2	7.4%	21	1.2%	1	1.7%	0	0.7%	0
Baby items	4.0%	24	3.9%	3	0.0%	0	1.8%	2	6.9%	19	0.0%	0	0.0%	0	0.0%	0
Cleaning products	3.0%	18	6.2%	4	0.0%	0	0.4%	1	3.1%	8	4.5%	3	7.7%	2	2.5%	0
Photographs	2.4%	14	0.0%	0	3.3%	1	1.8%	2	3.4%	10	2.4%	1	0.0%	0	0.0%	0
Vehicle parts	0.9%	5	0.0%	0	1.7%	0	0.4%	1	0.0%	0	5.0%	3	2.0%	0	4.9%	1
Vehicles	0.4%	3	0.0%	0	0.0%	0	1.9%	3	0.0%	0	0.0%	0	0.0%	0	0.7%	0
Batteries	0.3%	2	2.9%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Household items	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.4%	1	0.0%	0
Covid related items (e.g. masks, gloves, sanitiser gel / spray, etc.)	0.0%	0	0.4%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other (Don't know)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Nothing / Nothing else)	2.4%	15	1.0%	1	0.0%	0	2.7%	4	2.7%	7	1.7%	1	4.7%	1	4.9%	1
Weighted base:		605		66		29		134		277		63		20		15
Sample:		532		74		70		78		79		84		76		71

Weighted:

September 2023

	Total	Zone 1		Zone 2		Zone 3		Zone 4		Zone 5		Zone 6		Zone 7		
Q20 Excluding what you've already mentioned - Which other goods or services are you likely to purchase in the future via Internet or TV shopping? [MR]																
<i>Not asked to those that said 'None of these' at Q18</i>																
Banking / finance / insurance / utilities	6.5%	39	12.0%	8	0.0%	0	3.7%	5	6.9%	19	11.2%	7	0.7%	0	0.0%	0
Console / PC games	5.1%	31	1.9%	1	0.0%	0	1.8%	2	8.8%	24	4.3%	3	0.0%	0	0.0%	0
Takeaway food	5.0%	30	14.2%	9	0.0%	0	3.7%	5	5.2%	14	2.1%	1	0.0%	0	0.0%	0
Holiday and / or Travel / Event Tickets	4.6%	28	9.8%	6	0.0%	0	0.0%	0	5.2%	14	8.6%	5	6.4%	1	0.0%	0
Downloadable/streamed content (e.g. music / movies / tv / games / apps)	4.3%	26	3.9%	3	0.0%	0	0.0%	0	7.8%	22	2.1%	1	0.0%	0	0.0%	0
Books	3.5%	21	2.1%	1	0.0%	0	2.1%	3	5.3%	15	3.3%	2	0.7%	0	0.0%	0
Clothes / shoes	3.3%	20	2.1%	1	0.0%	0	6.4%	9	3.6%	10	0.0%	0	1.7%	0	0.0%	0
Food / groceries / alcohol / coffee pods (not takeaways)	3.3%	20	3.8%	2	0.0%	0	0.0%	0	5.3%	15	4.3%	3	0.7%	0	0.0%	0
Garden items / flowers / plants	3.2%	19	1.0%	1	0.0%	0	0.4%	1	6.3%	17	1.2%	1	0.0%	0	0.0%	0
Health / beauty / chemist goods	2.7%	16	1.9%	1	0.0%	0	0.0%	0	5.3%	15	0.0%	0	1.7%	0	0.7%	0
Gifts	2.4%	15	3.3%	2	0.0%	0	4.1%	5	1.7%	5	3.6%	2	0.0%	0	0.0%	0
Small household goods	2.3%	14	2.5%	2	2.3%	1	0.0%	0	3.4%	10	2.4%	1	1.7%	0	0.0%	0
Craft / hobby items	2.2%	13	2.1%	1	0.0%	0	0.4%	1	3.6%	10	2.1%	1	0.7%	0	0.0%	0
Mobile phone / tablet / pad accessories	2.2%	13	2.1%	1	0.0%	0	0.0%	0	3.6%	10	2.1%	1	0.7%	0	2.5%	0
Domestic electrical appliances (white goods)	2.1%	13	0.0%	0	1.3%	0	1.8%	2	3.1%	8	2.1%	1	0.0%	0	0.0%	0
DIY / hardware goods	2.1%	12	3.9%	3	0.0%	0	0.4%	1	2.8%	8	2.1%	1	0.0%	0	0.7%	0
Computer / printer accessories	2.0%	12	2.5%	2	0.0%	0	1.9%	3	2.8%	8	0.0%	0	0.0%	0	1.8%	0
Toys	1.9%	12	6.0%	4	0.0%	0	0.0%	0	1.7%	5	4.7%	3	0.0%	0	0.0%	0
Small electrical items (e.g. kettles / toasters / hairdryers etc)	1.8%	11	0.4%	0	0.0%	0	0.4%	1	2.7%	7	4.5%	3	0.0%	0	0.0%	0
CDs, DVDs, Vinyl (physical products)	1.8%	11	2.1%	1	0.0%	0	0.0%	0	3.4%	10	0.0%	0	0.0%	0	0.0%	0
Photographs	1.6%	10	0.0%	0	0.0%	0	0.0%	0	3.4%	10	0.0%	0	0.0%	0	0.0%	0
TVs, Hi-Fi's, computers	1.2%	8	4.2%	3	0.0%	0	0.0%	0	1.0%	3	3.3%	2	0.0%	0	0.0%	0
Sports goods (includes fishing & cycling items)	1.2%	7	0.0%	0	0.0%	0	0.0%	0	1.7%	5	3.5%	2	0.0%	0	0.0%	0
Furniture / soft furnishings / carpets / floor coverings	1.1%	7	4.1%	3	0.0%	0	0.0%	0	1.3%	4	0.0%	0	0.0%	0	0.7%	0
Batteries	1.0%	6	3.9%	3	0.0%	0	1.8%	2	0.0%	0	2.1%	1	0.0%	0	0.0%	0
Pet food / products	1.0%	6	0.0%	0	0.0%	0	0.0%	0	1.7%	5	1.2%	1	1.7%	0	0.7%	0
Jewellery / watches	0.8%	5	0.0%	0	0.0%	0	0.0%	0	1.7%	5	0.0%	0	0.0%	0	0.0%	0
Vehicle parts	0.6%	4	1.9%	1	0.0%	0	1.8%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Radiators	0.4%	3	0.0%	0	0.0%	0	0.0%	0	1.0%	3	0.0%	0	0.0%	0	0.0%	0
Stationery	0.4%	2	1.9%	1	0.0%	0	0.0%	0	0.0%	0	1.2%	1	0.7%	0	0.0%	0
Baby items	0.2%	1	1.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Vouchers	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	4.7%	1	0.0%	0
Disability equipment	0.1%	1	0.0%	0	3.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Property	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.3%	1	0.0%	0
Vehicles	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.5%	0	1.3%	0	0.0%	0
Tickets	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.5%	0	0.0%	0	0.0%	0
Cleaning products	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Covid related items (e.g. masks, gloves, sanitiser gel / spray, etc.)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Nothing / Nothing else)	62.2%	376	50.7%	34	91.7%	27	76.6%	102	54.8%	152	54.2%	34	76.7%	16	79.0%	12
(Don't know)	6.9%	42	9.3%	6	1.7%	0	2.7%	4	7.4%	21	12.1%	8	4.0%	1	14.7%	2
Weighted base:		605		66		29		134		277		63		20		15
Sample:		532		74		70		78		79		84		76		71

Column %ges.

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7								
Q21 For your last Internet or TV order, how did you receive your goods? <i>Not asked to those that said 'None of these' at Q18</i>																
Collection at store	7.2%	44	8.1%	5	1.3%	0	1.8%	2	9.3%	26	14.7%	9	0.0%	0	2.5%	0
Home delivery	91.3%	552	90.0%	59	95.4%	28	98.2%	131	88.9%	247	83.1%	53	98.7%	20	96.2%	14
Delivery to place of work	1.0%	6	0.0%	0	0.0%	0	0.0%	0	1.7%	5	2.1%	1	0.0%	0	0.0%	0
Collection at click and collect hub	0.4%	2	1.9%	1	3.3%	1	0.0%	0	0.0%	0	0.0%	0	0.7%	0	0.0%	0
Collection at other location (Don't know / varies)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.4%	0
Weighted base:		605		66		29		134		277		63		20		15
Sample:		532		74		70		78		79		84		76		71

Q22 Which click and collect hub did you collect your order from?*Asked to those that said they use click and collect facilities at Q21*

(PLEASE WRITE IN FULL ADDRESS DETAILS OF THE CLICK AND COLLECT HUB)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, South Street, Lancing, BN15 8AG	41.0%	1	0.0%	0	100.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Oscar's On The Green, Hangleton Way, Brighton and Hove, BN3 8AG	53.1%	1	100.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Steyning Store & Post Office, High Street, Steyning, BN44 3NA	5.8%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	100.0%	0	0.0%	0
(Don't know / varies)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base:		2		1		1		0		0		0		0		0
Sample:		3		1		1		0		0		0		1		0

Q23A Which of these centres do you visit most often? [PR]

Shoreham	31.9%	223	64.6%	49	10.9%	4	28.2%	45	24.9%	78	34.8%	24	68.5%	17	33.6%	6
Southwick	4.6%	32	21.2%	16	1.7%	1	1.6%	3	3.5%	11	1.1%	1	5.3%	1	0.0%	0
Lancing	6.7%	47	2.0%	2	72.4%	28	8.7%	14	0.3%	1	2.4%	2	1.7%	0	1.4%	0
(None of these)	56.8%	398	12.2%	9	14.9%	6	61.5%	97	71.2%	224	61.7%	43	24.6%	6	65.0%	12
Weighted base:		700		76		39		158		315		69		24		19
Sample:		700		100		100		100		100		100		100		100

Q23B Which of the other centres [other than the answer at Q23A] do you visit second most often? [PR]*Not asked to those that said don't visit any of the centres at Q23A*

Shoreham	11.9%	36	15.7%	10	37.0%	12	8.1%	5	5.8%	5	5.1%	1	7.8%	1	4.0%	0
Southwick	13.4%	40	35.3%	23	7.0%	2	4.2%	3	9.3%	8	1.1%	0	13.0%	2	14.5%	1
Lancing	13.4%	40	8.9%	6	13.1%	4	14.0%	9	17.6%	16	13.5%	4	11.8%	2	0.0%	0
(None of these)	61.4%	186	40.1%	27	42.8%	14	73.6%	45	67.3%	61	80.3%	21	67.4%	12	81.5%	5
Weighted base:		302		66		33		61		91		27		18		7
Sample:		382		87		87		35		35		34		70		34

Q24 How do you usually travel to (CENTRE MENTIONED IN Q23A)?*Not asked to those that said don't visit any of the centres at Q23A*

Car / van / Motorcycle, scooter or moped (as driver or passenger)	66.6%	201	31.5%	21	56.6%	19	77.4%	47	74.3%	67	88.1%	23	95.9%	18	95.2%	6
Bus (including the busway or guided bus), minibus or coach	11.1%	34	11.8%	8	2.3%	1	14.5%	9	16.4%	15	1.1%	0	4.1%	1	3.2%	0
Walk	16.6%	50	49.1%	33	31.2%	10	0.0%	0	6.4%	6	5.1%	1	0.0%	0	0.0%	0
Taxi	0.2%	0	0.0%	0	1.5%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Train	3.3%	10	1.9%	1	5.6%	2	4.2%	3	2.9%	3	5.6%	2	0.0%	0	1.6%	0
Bicycle	1.4%	4	5.8%	4	1.2%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mobility scooter / disability vehicle	0.2%	1	0.0%	0	1.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other (Don't know / varies)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base:		302		66		33		61		91		27		18		7
Sample:		382		87		87		35		35		34		70		34

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	
Q25 What do you like most about (CENTRE MENTIONED IN Q23A)?									
<i>Not asked to those that said don't visit any of the centres at Q23A</i>									
Attractive environment / nice place	14.8%	45 19.0%	13 3.8%	1 8.9%	5 15.8%	14 28.8%	8 14.1%	3 14.5%	1
Good cafés / restaurants	10.3%	31 11.1%	7 8.5%	3 13.2%	8 5.2%	5 23.2%	6 10.7%	2 0.0%	0
Close to home	9.0%	27 9.5%	6 30.0%	10 7.7%	5 5.3%	5 0.0%	0 5.9%	1 7.2%	0
Shops - good range of non-food shops generally	6.2%	19 5.8%	4 1.2%	0 0.0%	0 11.7%	11 5.1%	1 13.0%	2 3.2%	0
Nice atmosphere / friendly people	4.4%	13 6.8%	5 7.6%	3 0.0%	0 6.4%	6 0.0%	0 1.5%	0 1.6%	0
Pedestrianised areas	3.3%	10 0.4%	0 1.5%	0 4.2%	3 5.8%	5 2.8%	1 4.1%	1 0.0%	0
Shops - good range of 'high street' retailers	2.7%	8 0.0%	0 2.0%	1 0.0%	0 5.3%	5 9.6%	3 0.0%	0 3.2%	0
You can get everything you need there	2.7%	8 5.8%	4 1.7%	1 0.0%	0 2.9%	3 2.8%	1 0.7%	0 1.6%	0
Parking - it's easy to find a space	2.5%	8 0.0%	0 3.8%	1 0.0%	0 4.1%	4 2.8%	1 8.1%	1 5.6%	0
Good range of health services (e.g. doctors, dentists, opticians etc.)	2.4%	7 2.9%	2 1.5%	0 8.1%	5 0.0%	0 0.0%	0 0.0%	0 0.0%	0
Shops - good range of charity shops	2.3%	7 3.9%	3 0.6%	0 6.8%	4 0.0%	0 0.0%	0 0.0%	0 0.0%	0
Shops - good range of independent shops	2.3%	7 3.9%	3 0.0%	0 5.1%	3 1.2%	1 0.0%	0 0.0%	0 1.6%	0
Good layout / shops close together	2.1%	6 2.5%	2 0.6%	0 0.9%	1 2.9%	3 0.0%	0 7.8%	1 0.0%	0
Close to friends / relatives	2.0%	6 0.0%	0 0.0%	0 3.9%	2 2.3%	2 4.0%	1 1.9%	0 4.8%	0
Close to work / en route to work	1.9%	6 0.0%	0 0.0%	0 0.0%	0 5.3%	5 0.0%	0 5.2%	1 0.0%	0
Easy to get there on foot	1.7%	5 0.4%	0 0.0%	0 0.0%	0 5.3%	5 0.0%	0 0.0%	0 0.0%	0
Shops - good range of affordable shops	1.6%	5 0.0%	0 0.6%	0 7.7%	5 0.0%	0 0.0%	0 0.0%	0 0.0%	0
Shops - good opening hours / open on Sundays	1.6%	5 0.0%	0 0.0%	0 0.0%	0 5.3%	5 0.0%	0 0.0%	0 0.0%	0
Good range of other services (e.g. library, hairdresser, vets etc.)	1.5%	5 2.9%	2 0.0%	0 4.2%	3 0.0%	0 0.0%	0 0.7%	0 0.0%	0
Shops - good range of quality shops	1.4%	4 0.4%	0 0.0%	0 4.2%	3 0.0%	0 5.6%	2 0.0%	0 0.0%	0
Good pubs / bars	1.4%	4 1.9%	1 0.0%	0 5.1%	3 0.0%	0 0.0%	0 0.0%	0 0.0%	0
Quiet / not too busy	1.3%	4 1.9%	1 1.2%	0 3.9%	2 0.0%	0 0.0%	0 0.0%	0 0.0%	0
Like to support local businesses	1.3%	4 1.9%	1 0.0%	0 4.2%	3 0.0%	0 0.0%	0 0.0%	0 0.0%	0
Shops - good range of bakers / butchers / greengrocers	1.2%	4 5.4%	4 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0
Familiar / know where everything is	1.0%	3 3.3%	2 1.2%	0 0.0%	0 0.0%	0 0.0%	0 2.6%	0 1.6%	0
Traditional / quaint	1.0%	3 0.0%	0 0.0%	0 0.9%	1 2.3%	2 1.1%	0 0.7%	0 0.0%	0
Shops - good range of supermarkets	1.0%	3 0.0%	0 3.5%	1 0.0%	0 0.0%	0 5.1%	1 0.0%	0 8.0%	1
Preference for retailer	0.8%	2 0.0%	0 0.0%	0 3.9%	2 0.0%	0 0.0%	0 0.0%	0 0.0%	0
Has a wholesaler	0.5%	1 0.0%	0 0.0%	0 0.0%	0 0.0%	0 5.6%	1 0.0%	0 0.0%	0
Good bus service	0.5%	1 0.4%	0 0.0%	0 0.0%	0 1.2%	1 0.0%	0 0.7%	0 0.0%	0
Good market	0.4%	1 0.4%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 3.7%	1 1.6%	0
Easy to get there by car	0.3%	1 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.7%	0 12.9%	1
Clean streets / well maintained	0.2%	1 1.0%	1 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0
Good for financial services (e.g. banks / building societies)	0.2%	1 1.0%	1 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0
Diverse / multi-cultural	0.2%	1 1.0%	1 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0
Open / green spaces	0.2%	1 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 3.7%	1 0.0%	0
Good train service	0.1%	0 0.0%	0 0.6%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0
Parking - it's free	0.1%	0 0.0%	0 0.6%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0
Shops - good range of specialist shops	0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.7%	0 0.0%	0
Has undercover shopping	0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0
Good leisure facilities (e.g. leisure centres, cinema, health and fitness clubs, etc)	0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0
Parking - it's cheap	0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0
Shops - good range of	0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
clothes shops								
Good seating areas	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Good disabled access	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Good for a day out	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Good toilet facilities	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Nothing)	11.0%	33	6.6%	4	29.2%	10	7.2%	4
(Don't know)	0.5%	2	0.0%	0	0.6%	0	0.0%	0
Weighted base:	302	66	33	61	91	27	18	7
Sample:	382	87	87	35	35	34	70	34

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	
Q26 What do you like least about (CENTRE MENTIONED IN Q23A)? [MR]									
<i>Not asked to those that said don't visit any of the centres at Q23A</i>									
Traffic congestion	9.4%	28 14.0%	9 0.0%	0 4.3%	3 13.5%	12 2.3%	1 19.3%	4 1.6%	0
Parking - not enough spaces available	8.1%	24 11.0%	7 2.9%	1 4.2%	3 6.4%	6 26.0%	7 2.2%	0 7.2%	0
Shops - need more / better range of non-food shops generally	5.8%	17 4.7%	3 14.0%	5 3.9%	2 5.3%	5 1.1%	0 12.3%	2 0.0%	0
Shops - need more / better clothes shops	5.3%	16 3.9%	3 7.0%	2 8.1%	5 5.3%	5 5.6%	1 0.0%	0 0.0%	0
Shops - need more 'high street' retailers	4.1%	13 1.9%	1 3.2%	1 6.4%	4 5.8%	5 0.0%	0 6.0%	1 0.0%	0
Lots of construction / roadworks	4.1%	12 5.6%	4 0.0%	0 0.0%	0 9.4%	9 0.0%	0 0.0%	0 1.6%	0
Shops - need more independent shops	2.8%	8 3.7%	2 2.3%	1 0.0%	0 5.8%	5 0.0%	0 0.0%	0 0.0%	0
Hard to get to by train	2.5%	7 0.0%	0 0.0%	0 0.0%	0 8.2%	7 0.0%	0 0.0%	0 0.0%	0
Lack of undercover shopping	2.4%	7 3.9%	3 0.0%	0 0.0%	0 5.3%	5 0.0%	0 0.0%	0 0.0%	0
Not enough financial services (e.g. banks / building societies)	2.4%	7 5.8%	4 3.8%	1 2.1%	1 0.0%	0 2.8%	1 0.0%	0 0.0%	0
Dirty streets / poorly maintained	2.3%	7 2.7%	2 4.9%	2 3.0%	2 1.2%	1 0.0%	0 3.7%	1 0.0%	0
Too many charity shops	2.2%	7 4.1%	3 8.2%	3 0.0%	0 0.0%	0 5.1%	1 0.0%	0 0.0%	0
Shops - need more quality shops	2.2%	7 3.1%	2 0.0%	0 7.7%	5 0.0%	0 0.0%	0 0.0%	0 0.0%	0
Lack of security / don't feel safe	1.9%	6 1.4%	1 6.7%	2 4.2%	3 0.0%	0 0.0%	0 0.0%	0 0.0%	0
Too many takeaways	1.8%	5 1.9%	1 12.0%	4 0.0%	0 0.0%	0 0.0%	0 0.7%	0 0.0%	0
Shops - need more / better range of supermarkets	1.6%	5 0.0%	0 0.6%	0 0.0%	0 5.3%	5 0.0%	0 0.0%	0 0.0%	0
Shops - need more affordable shops	1.6%	5 0.0%	0 0.0%	0 0.0%	0 5.3%	5 0.0%	0 0.0%	0 1.6%	0
Shops - need more cultural shops	1.6%	5 0.0%	0 0.0%	0 0.0%	0 5.3%	5 0.0%	0 0.0%	0 0.0%	0
Not enough / poor quality public toilets	0.9%	3 4.1%	3 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0
Too small	0.9%	3 0.0%	0 0.0%	0 4.2%	3 0.0%	0 0.0%	0 0.0%	0 0.0%	0
Parking - expensive parking	0.6%	2 0.4%	0 2.0%	1 0.0%	0 0.0%	0 0.0%	0 2.6%	0 7.9%	1
Shops - need longer opening hours / more open on Sundays	0.6%	2 2.9%	2 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0
Too many empty shops	0.6%	2 0.0%	0 2.9%	1 0.0%	0 0.0%	0 2.8%	1 0.0%	0 3.2%	0
Too busy / crowded	0.6%	2 0.4%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 8.6%	2 0.0%	0
Not attractive / poor environment	0.5%	2 1.6%	1 0.0%	0 0.0%	0 0.0%	0 0.0%	0 2.2%	0 1.6%	0
Too far away from home	0.5%	2 0.0%	0 0.0%	0 0.0%	0 0.0%	0 5.6%	2 0.0%	0 0.0%	0
Not enough health facilities (e.g. doctors, dentists, opticians, etc)	0.5%	2 1.9%	1 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 4.0%	0
Too many cafes / restaurants	0.5%	1 1.2%	1 1.5%	0 0.0%	0 0.0%	0 0.0%	0 0.7%	0 0.0%	0
Not enough other services (e.g. library, hairdresser, vets etc.)	0.4%	1 2.0%	1 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0
Not enough leisure facilities (e.g. leisure centres, cinema, health and fitness clubs, etc)	0.4%	1 1.9%	1 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0
Parking - longer parking times	0.4%	1 1.9%	1 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0
Poor atmosphere / unfriendly people	0.4%	1 0.4%	0 2.6%	1 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0
Poor layout / shops too far apart	0.4%	1 0.0%	0 0.6%	0 0.0%	0 0.0%	0 0.0%	0 3.7%	1 4.0%	0
Stop cycling on pavements	0.3%	1 0.0%	0 0.0%	0 0.0%	0 1.2%	1 0.0%	0 0.0%	0 0.0%	0
Poor range of hotels	0.3%	1 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 5.2%	1 0.0%	0
Hard to get to by bus	0.3%	1 0.4%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 3.7%	1 0.0%	0
Unsafe pubs	0.3%	1 0.0%	0 2.6%	1 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0
Too much housing / flats	0.3%	1 1.2%	1 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0
Parking - no free parking	0.3%	1 0.4%	0 1.5%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0
Too many estate agents	0.3%	1 0.4%	0 1.5%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0
Hard to get to by car	0.2%	1 0.0%	0 0.0%	0 0.0%	0 0.0%	0 2.8%	1 0.0%	0 0.0%	0
Too many hairdressers /	0.2%	1 0.0%	0 2.0%	1 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7								
barbers																
Shops - need more bakers / butchers / greengrocers	0.2%	1	0.0%	0	2.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Needs an update / revamp	0.2%	1	0.4%	0	0.6%	0	0.0%	0	0.0%	0	0.0%	0	0.7%	0	0.0%	0
Too many betting shops	0.1%	0	0.0%	0	1.2%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lack of pedestrianised areas	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.9%	0	0.0%	0
Not enough / poor quality cafés / restaurants	0.1%	0	0.0%	0	0.6%	0	0.0%	0	0.0%	0	0.0%	0	0.7%	0	0.0%	0
Too modern	0.1%	0	0.4%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Not enough / poor quality seating areas	0.1%	0	0.4%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Better road maintenance	0.1%	0	0.0%	0	0.6%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Too many tattoo parlours	0.1%	0	0.0%	0	0.6%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cold shopping centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.7%	0	0.0%	0
Not enough cycle paths	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.7%	0	0.0%	0
Hard to get to on foot	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Poor market	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Poor nightlife	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Parking - cashless payment	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Too many beggars	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Too much homelessness	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Not enough / poor quality pubs / bars	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Parking - not enough disabled parking	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Poor disabled access	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Nothing)	41.8%	126	33.4%	22	38.2%	13	49.4%	30	43.7%	40	43.4%	12	35.9%	7	58.5%	4
(Don't know)	2.8%	8	2.5%	2	0.6%	0	4.7%	3	0.0%	0	7.9%	2	4.1%	1	12.9%	1
Weighted base:	302		66		33		61		91		27		18		7	
Sample:	382		87		87		35		35		34		70		34	

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7								
Q27 Are there any measures that would encourage you to visit (CENTRE MENTIONED IN Q23A), more often? [MR]																
<i>Not asked to those that said don't visit any of the centres at Q23A</i>																
Shops - more independent shops	8.5%	26	7.0%	5	12.0%	4	0.0%	0	16.3%	15	5.6%	1	4.1%	1	0.0%	0
Shops - more / better clothes shops	8.2%	25	7.0%	5	8.7%	3	8.5%	5	11.7%	11	5.6%	1	0.7%	0	0.0%	0
Shops - more / better range of non-food shops generally	6.8%	21	4.5%	3	16.8%	6	7.7%	5	5.3%	5	4.0%	1	8.5%	2	0.0%	0
Shops - more 'high street' retailers	6.7%	20	10.0%	7	3.8%	1	0.0%	0	11.1%	10	2.3%	1	9.3%	2	0.0%	0
More / better cafés / restaurants	5.9%	18	1.4%	1	0.6%	0	8.1%	5	8.2%	7	11.2%	3	6.7%	1	0.0%	0
Parking - make more spaces available	5.5%	17	8.7%	6	7.0%	2	0.0%	0	4.1%	4	10.7%	3	5.5%	1	16.9%	1
Less traffic congestion / improved access	5.1%	16	5.8%	4	0.0%	0	2.6%	2	8.2%	7	5.1%	1	5.5%	1	4.8%	0
Easier to get to by bus	3.8%	12	0.4%	0	0.6%	0	0.0%	0	11.2%	10	0.0%	0	5.2%	1	0.0%	0
Shops - more high quality shops	2.8%	8	5.0%	3	0.0%	0	0.0%	0	5.3%	5	1.1%	0	0.0%	0	0.0%	0
More / better financial services (e.g. banks / building societies)	2.7%	8	5.8%	4	4.4%	1	0.0%	0	0.0%	0	8.4%	2	3.3%	1	0.0%	0
Easier to get to by train	2.5%	7	0.0%	0	0.0%	0	0.0%	0	8.2%	7	0.0%	0	0.0%	0	0.0%	0
Better market	2.2%	7	0.0%	0	0.0%	0	8.5%	5	0.0%	0	5.1%	1	0.0%	0	0.0%	0
Shops - more affordable shops	2.0%	6	2.0%	1	0.0%	0	0.0%	0	5.3%	5	0.0%	0	0.0%	0	0.0%	0
Shops - more bakers / butchers / greengrocers	1.9%	6	2.9%	2	1.7%	1	4.2%	3	0.0%	0	2.8%	1	0.0%	0	0.0%	0
Update / refurbish the shopping area	1.6%	5	2.9%	2	0.6%	0	4.2%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Parking - make it free	1.5%	5	1.4%	1	4.1%	1	0.0%	0	0.0%	0	6.2%	2	2.6%	0	1.6%	0
More / better range of other services (e.g. library, hairdresser, vets etc.)	1.3%	4	2.0%	1	0.0%	0	4.2%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Parking - make more disabled spaces available	1.2%	4	0.0%	0	0.0%	0	3.9%	2	0.0%	0	5.1%	1	0.0%	0	0.0%	0
Cleaner streets / better maintained	1.2%	4	1.9%	1	2.6%	1	2.1%	1	0.0%	0	0.0%	0	1.5%	0	0.0%	0
More / better leisure facilities (e.g. leisure centres, cinema, health and fitness clubs, etc)	1.2%	4	0.0%	0	0.6%	0	0.0%	0	2.3%	2	5.1%	1	0.0%	0	0.0%	0
Better security / safety	1.1%	3	0.4%	0	9.4%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Parking - make it cheaper	1.1%	3	2.3%	2	0.6%	0	0.0%	0	0.0%	0	2.8%	1	0.7%	0	11.3%	1
Less empty shops	1.1%	3	1.9%	1	4.1%	1	0.0%	0	0.0%	0	0.0%	0	1.9%	0	4.0%	0
More pedestrianised areas	0.9%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	10.7%	3	0.0%	0	0.0%	0
More / better pubs / bars	0.9%	3	0.4%	0	0.6%	0	3.9%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Less takeaways	0.9%	3	1.9%	1	4.7%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Shops - more / better range of supermarkets	0.9%	3	2.0%	1	3.5%	1	0.0%	0	0.0%	0	0.0%	0	0.7%	0	0.0%	0
Shops - more / better charity shops	0.9%	3	0.0%	0	0.0%	0	4.2%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Improve the nightlife	0.8%	2	0.0%	0	0.0%	0	3.9%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Make it more attractive / nicer environment	0.7%	2	2.5%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.2%	0	0.0%	0
More / better health facilities (e.g. doctors, dentists, opticians, etc)	0.6%	2	2.7%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Shops - longer opening hours / more open on Sundays	0.4%	1	2.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More / better public toilets	0.4%	1	2.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Parking - more payment methods	0.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.1%	1	0.0%	0	0.0%	0
More / better seating areas	0.4%	1	1.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cheaper public transport	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.2%	1	0.0%	0
Quieter / less busy	0.3%	1	0.0%	0	2.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Too many estate agents	0.3%	1	1.0%	1	0.6%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More road crossings	0.3%	1	1.0%	1	0.6%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Less flats	0.3%	1	1.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.7%	0	0.0%	0
Less charity shops	0.2%	1	1.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Less tattoo parlours	0.2%	1	0.0%	0	2.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Nicer atmosphere / friendlier	0.1%	0	0.0%	0	0.6%	0	0.0%	0	0.0%	0	0.0%	0	0.7%	0	1.6%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
people								
Lower business rates	0.1%	0	0.4%	0	0.0%	0	0.0%	0
Stop lorries parking on pathways	0.1%	0	0.4%	0	0.0%	0	0.0%	0
Stop cycling on pavements	0.1%	0	0.4%	0	0.0%	0	0.0%	0
Less betting shops	0.1%	0	0.0%	0	0.6%	0	0.0%	0
Better road maintenance	0.1%	0	0.0%	0	0.6%	0	0.0%	0
Easier to get to by car	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More cycle paths	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Easier to get to on foot	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Better layout / shops closer together	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More undercover shopping	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Better disabled access	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Less cheap shops	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Better lighting	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More rubbish bins	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Nothing)	40.9%	124	34.4%	23	34.4%	11	49.8%	30
(Don't know)	2.2%	7	6.0%	4	3.2%	1	0.9%	1
Weighted base:	302	66	33	61	91	27	18	7
Sample:	382	87	87	35	35	34	70	34

Q28A Do you ever visit Holmbush Centre?

Yes	57.6%	403	81.9%	62	76.9%	30	60.6%	96	44.2%	139	55.4%	38	94.1%	23	78.8%	15
No	42.4%	297	18.1%	14	23.1%	9	39.4%	62	55.8%	176	44.6%	31	5.9%	1	21.2%	4
Weighted base:	700	76	39	158	315	69	24	19								
Sample:	700	100	100	100	100	100	100	100								

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7								
Q28B What do you like most about Holmbush Centre?																
<i>Asked to those that visit Holmbush Centre at Q28A</i>																
Shops - good range of supermarkets	27.7%	111	12.5%	8	28.3%	8	22.2%	21	36.5%	51	31.7%	12	29.1%	7	29.9%	4
Parking - it's easy to find a space	12.0%	48	13.8%	9	23.9%	7	4.6%	4	12.1%	17	11.7%	4	23.8%	5	9.2%	1
Close to home	6.5%	26	18.6%	12	6.1%	2	2.5%	2	4.2%	6	2.7%	1	10.7%	2	7.5%	1
Shops - good range of 'high street' retailers	6.1%	24	1.3%	1	4.2%	1	11.6%	11	0.8%	1	17.6%	7	6.5%	1	13.5%	2
You can get everything you need there	5.2%	21	7.5%	5	6.1%	2	4.0%	4	6.8%	10	0.8%	0	2.4%	1	0.7%	0
Shops - good range of non-food shops generally	4.7%	19	13.1%	8	6.5%	2	3.8%	4	1.9%	3	2.7%	1	0.6%	0	8.9%	1
Good cafés / restaurants	4.6%	19	9.3%	6	0.0%	0	13.2%	13	0.0%	0	0.0%	0	0.0%	0	2.1%	0
Shops - good range of affordable shops	2.8%	11	2.0%	1	0.0%	0	2.7%	3	3.4%	5	7.4%	3	0.0%	0	0.0%	0
Good layout / shops close together	2.7%	11	2.7%	2	6.1%	2	3.8%	4	0.0%	0	5.8%	2	3.6%	1	4.2%	1
Parking - it's free	2.2%	9	2.4%	2	3.5%	1	1.1%	1	0.0%	0	5.1%	2	13.3%	3	2.1%	0
Shops - good range of independent shops	2.1%	8	0.0%	0	1.6%	0	2.7%	3	3.8%	5	0.0%	0	0.0%	0	0.0%	0
Shops - good range of clothes shops	1.8%	7	0.0%	0	1.6%	0	6.8%	6	0.0%	0	0.0%	0	0.0%	0	0.7%	0
Shops - good range of quality shops	1.7%	7	1.8%	1	0.0%	0	2.5%	2	0.8%	1	6.3%	2	0.0%	0	0.0%	0
Good for a day out	0.9%	4	0.0%	0	0.0%	0	3.8%	4	0.0%	0	0.0%	0	0.0%	0	0.7%	0
Attractive environment / nice place	0.9%	4	0.0%	0	0.0%	0	2.7%	3	0.8%	1	0.0%	0	0.6%	0	0.0%	0
Familiar / know where everything is	0.6%	3	0.0%	0	0.0%	0	2.7%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Shops - good range of charity shops	0.6%	2	4.0%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Good bus service	0.6%	2	1.1%	1	1.3%	0	0.0%	0	0.8%	1	0.8%	0	0.0%	0	0.0%	0
Easy to get there by car	0.6%	2	0.4%	0	1.3%	0	0.0%	0	0.0%	0	2.0%	1	0.6%	0	5.7%	1
Good range of other services (e.g. library, hairdresser, vets etc.)	0.6%	2	0.0%	0	0.0%	0	2.5%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Has undercover shopping	0.4%	2	0.9%	1	0.6%	0	0.0%	0	0.8%	1	0.0%	0	0.0%	0	0.0%	0
Shops - good range of bakers / butchers / greengrocers	0.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.9%	1	0.0%	0	0.0%	0
Like to support local businesses	0.3%	1	2.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Good market	0.3%	1	2.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Nice atmosphere / friendly people	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.8%	1	0.0%	0	0.0%	0	0.0%	0
Clean streets / well maintained	0.2%	1	0.0%	0	2.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cheapest petrol	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.8%	0
Has a recycling centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.7%	0
Quiet / not too busy	0.0%	0	0.0%	0	0.6%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pedestrianised areas	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Traditional / quaint	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Good toilet facilities	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Good pubs / bars	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Good for financial services (e.g. banks / building societies)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Close to work / en route to work	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Easy to get there on foot	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Good seating areas	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Good train service	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Parking - it's cheap	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Good leisure facilities (e.g. leisure centres, cinema, health and fitness clubs, etc)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Open / green spaces	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Good range of health services (e.g. doctors, dentists, opticians etc.)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Diverse / multi-cultural	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Shops - good opening hours / open on Sundays	0.0% 0	0.0% 0	0.0% 0	0.0% 0	0.0% 0	0.0% 0	0.0% 0	0.0% 0
Good disabled access	0.0% 0	0.0% 0	0.0% 0	0.0% 0	0.0% 0	0.0% 0	0.0% 0	0.0% 0
Close to friends / relatives (Nothing)	10.9% 44	4.6% 3	5.2% 2	4.6% 4	23.3% 32	1.6% 1	8.3% 2	0.7% 0
(Don't know)	2.2% 9	0.0% 0	0.0% 0	2.5% 2	3.4% 5	0.0% 0	0.0% 0	11.4% 2
Weighted base:	403	62	30	96	139	38	23	15
Sample:	504	87	79	61	57	59	91	70

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7								
Q28C What do you like least about Holmbush Centre? [MR]																
<i>Asked to those that visit Holmbush Centre at Q28A</i>																
Traffic congestion	6.4%	26	3.3%	2	4.8%	1	7.5%	7	9.1%	13	2.7%	1	2.1%	0	5.0%	1
Parking - not enough spaces available	6.3%	25	7.5%	5	6.8%	2	5.4%	5	5.4%	7	14.4%	6	0.0%	0	3.2%	0
Too busy / crowded	5.9%	24	10.8%	7	9.7%	3	6.5%	6	3.4%	5	1.6%	1	4.8%	1	10.0%	1
Shops - need more independent shops	3.1%	13	0.0%	0	0.0%	0	2.5%	2	6.1%	9	3.9%	1	1.5%	0	0.0%	0
Shops - need more / better range of non-food shops generally	2.9%	12	3.6%	2	0.0%	0	0.0%	0	5.4%	7	3.9%	2	0.0%	0	2.5%	0
Too far away from home	2.8%	11	0.0%	0	3.8%	1	3.2%	3	0.0%	0	15.7%	6	0.0%	0	5.7%	1
Shops - need more / better clothes shops	2.5%	10	0.0%	0	0.0%	0	10.5%	10	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Not attractive / poor environment	2.2%	9	0.0%	0	0.0%	0	0.0%	0	6.1%	9	0.8%	0	0.6%	0	0.0%	0
Lack of smaller shops	2.2%	9	0.0%	0	1.6%	0	0.0%	0	5.4%	7	2.0%	1	0.6%	0	0.0%	0
Poor layout / shops too far apart	2.1%	9	0.0%	0	0.0%	0	0.0%	0	6.1%	9	0.0%	0	0.0%	0	0.0%	0
Hard to get to by car	2.1%	8	0.0%	0	0.6%	0	0.5%	1	5.4%	7	0.8%	0	0.0%	0	0.0%	0
Shops - need more / better range of supermarkets	2.0%	8	2.0%	1	0.6%	0	3.8%	4	1.5%	2	0.0%	0	0.0%	0	5.7%	1
Not enough / poor quality public toilets	1.8%	7	0.0%	0	0.0%	0	7.6%	7	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Not enough / poor quality cafés / restaurants	1.6%	7	0.0%	0	0.0%	0	6.7%	6	0.0%	0	0.0%	0	0.6%	0	0.0%	0
Shops - need more bakers / butchers / greengrocers	1.2%	5	0.0%	0	0.0%	0	5.1%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Needs an update / revamp	1.0%	4	0.4%	0	0.0%	0	2.7%	3	0.8%	1	0.0%	0	0.0%	0	0.0%	0
Shops - need more affordable shops	0.9%	4	4.2%	3	3.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dirty streets / poorly maintained	0.9%	4	1.1%	1	0.0%	0	0.0%	0	0.0%	0	7.4%	3	0.0%	0	0.0%	0
Not enough / poor quality seating areas	0.6%	2	2.2%	1	0.0%	0	0.0%	0	0.8%	1	0.0%	0	0.0%	0	0.0%	0
Hard to get to by bus	0.6%	2	0.0%	0	1.9%	1	0.0%	0	0.8%	1	1.6%	1	0.0%	0	0.7%	0
Poor food stock levels in shops	0.3%	1	0.0%	0	4.6%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Too many empty shops	0.3%	1	2.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Not enough financial services (e.g. banks / building societies)	0.3%	1	2.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.7%	0
More pathways	0.3%	1	0.0%	0	0.0%	0	1.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Shops - need more 'high street' retailers	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.8%	1	0.0%	0	0.0%	0	0.0%	0
Parking is too far from the shops	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.8%	1	0.0%	0	0.0%	0	0.0%	0
Lack of staff	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.0%	1	0.0%	0	0.0%	0
Poor stock levels	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.0%	1
Road needs resurfacing	0.2%	1	1.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Poor car park layout	0.1%	1	0.0%	0	0.0%	0	0.5%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lack of undercover shopping	0.1%	1	0.0%	0	0.0%	0	0.5%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Shops - need more quality shops	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0	0.0%	0	0.0%	0
Parking - not enough disabled parking	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0	0.0%	0	0.0%	0
Ceilings too low	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0
Poor atmosphere / unfriendly people	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0
Hard to get to by bike	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0
Parking - spaces are not wide enough	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0
Hard to get to by train	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.7%	0
Too much stock	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.7%	0
Too many beggars	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Not enough health facilities (e.g. doctors, dentists, opticians, etc)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Not enough other services (e.g. library, hairdresser, vets etc.)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Poor nightlife	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hard to get to on foot	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7								
Not enough / poor quality pubs / bars	0.0%	0	0.0%	0	0.0%	0	0.0%	0								
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0								
Too much homelessness	0.0%	0	0.0%	0	0.0%	0	0.0%	0								
Too many charity shops	0.0%	0	0.0%	0	0.0%	0	0.0%	0								
Not enough leisure facilities (e.g. leisure centres, cinema, health and fitness clubs, etc)	0.0%	0	0.0%	0	0.0%	0	0.0%	0								
Too many takeaways	0.0%	0	0.0%	0	0.0%	0	0.0%	0								
Poor market	0.0%	0	0.0%	0	0.0%	0	0.0%	0								
Shops - need longer opening hours / more open on Sundays	0.0%	0	0.0%	0	0.0%	0	0.0%	0								
Lack of security / don't feel safe	0.0%	0	0.0%	0	0.0%	0	0.0%	0								
Too many betting shops	0.0%	0	0.0%	0	0.0%	0	0.0%	0								
Parking - cashless payment	0.0%	0	0.0%	0	0.0%	0	0.0%	0								
Parking - expensive parking	0.0%	0	0.0%	0	0.0%	0	0.0%	0								
Parking - longer parking times	0.0%	0	0.0%	0	0.0%	0	0.0%	0								
Parking - no free parking	0.0%	0	0.0%	0	0.0%	0	0.0%	0								
Lack of pedestrianised areas	0.0%	0	0.0%	0	0.0%	0	0.0%	0								
Poor disabled access	0.0%	0	0.0%	0	0.0%	0	0.0%	0								
(Nothing)	50.6%	204	57.3%	36	67.1%	20	38.7%	37	47.4%	66	45.3%	17	86.1%	20	54.3%	8
(Don't know)	6.4%	26	5.6%	3	0.0%	0	2.5%	2	12.6%	17	2.0%	1	1.5%	0	10.7%	2
Weighted base:		403		62		30		96		139		38		23		15
Sample:		504		87		79		61		57		59		91		70

Q29A If you visit street markets, which location do you visit most often? [PR]

Shoreham	12.9%	90	44.9%	34	12.2%	5	6.2%	10	8.4%	26	9.7%	7	30.6%	7	5.6%	1
Lancing	1.5%	10	0.0%	0	9.9%	4	2.3%	4	0.0%	0	2.6%	2	0.0%	0	5.4%	1
Neither	19.5%	136	11.6%	9	10.9%	4	29.6%	47	15.8%	50	18.0%	12	34.1%	8	31.3%	6
Do not visit street markets	66.2%	463	43.4%	33	67.0%	26	61.8%	98	75.8%	239	69.7%	48	35.4%	9	57.7%	11
Weighted base:		700		76		39		158		315		69		24		19
Sample:		700		100		100		100		100		100		100		100

Meanscore: [Number of times per week]

Q29B How often do you visit the Street Markets at (ANSWER TO QUESTION 29A)?

Not asked to those that said they don't use street markets or don't visit the centres at Q29A

Weekly	4.4%	4	12.2%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	12.7%	0
Monthly	33.4%	34	61.3%	21	19.1%	2	13.4%	2	22.0%	6	17.5%	1	22.9%	2	15.3%	0
Less often	58.5%	59	22.5%	8	80.9%	7	69.2%	9	78.0%	21	82.5%	7	77.1%	6	72.0%	1
Never	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't know / varies)	3.7%	4	4.0%	1	0.0%	0	17.4%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mean:		0.21		0.34		0.14		0.13		0.14		0.14		0.15		0.25
Weighted base:		101		34		9		13		26		9		7		2
Sample:		124		50		22		9		10		8		19		6

Weighted:

September 2023

	Total	Zone 1		Zone 2		Zone 3		Zone 4		Zone 5		Zone 6		Zone 7		
Q29C Are there any products or produce which would encourage you to visit the District's street markets more often? [MR]																
Food / groceries (e.g. fruit & veg, cheese, eggs, meat, fresh fish, etc. – NOT takeaway/street food)	10.7%	75	10.3%	8	22.0%	9	17.7%	28	5.1%	16	12.7%	9	9.5%	2	19.4%	4
Clothes / shoes	7.0%	49	2.4%	2	0.5%	0	8.0%	13	9.3%	29	5.6%	4	3.1%	1	4.5%	1
Craft / hobby items	4.0%	28	2.4%	2	3.5%	1	7.1%	11	3.3%	10	4.1%	3	0.0%	0	0.6%	0
CDs, DVDs, Vinyl (physical products)	2.7%	19	3.3%	2	0.0%	0	5.9%	9	1.5%	5	3.0%	2	0.0%	0	0.0%	0
Takeaway / street food (e.g. burgers / pizzas / noodles / pies etc.)	2.5%	17	0.0%	0	0.0%	0	3.4%	5	3.0%	10	2.1%	1	2.8%	1	1.4%	0
Gifts	2.5%	17	0.0%	0	0.0%	0	4.5%	7	3.2%	10	0.0%	0	1.4%	0	0.0%	0
Garden items / flowers / plants	1.9%	13	1.8%	1	1.0%	0	0.0%	0	3.5%	11	0.0%	0	1.4%	0	0.0%	0
Health / beauty / chemist goods	1.7%	12	1.6%	1	0.0%	0	0.0%	0	3.4%	11	0.0%	0	0.0%	0	0.0%	0
Toys	1.5%	11	0.0%	0	2.5%	1	2.0%	3	1.7%	5	2.1%	1	0.0%	0	0.0%	0
Books	1.5%	10	1.6%	1	1.2%	0	1.5%	2	1.5%	5	2.0%	1	0.0%	0	0.0%	0
Cleaning products	1.4%	10	1.6%	1	0.0%	0	1.5%	2	1.5%	5	2.0%	1	0.0%	0	0.0%	0
Small electrical items (e.g. kettles / toasters / hairdryers etc)	1.0%	7	0.0%	0	0.0%	0	1.5%	2	1.5%	5	0.0%	0	0.0%	0	0.0%	0
Jewellery / watches	0.7%	5	0.0%	0	0.0%	0	0.0%	0	1.5%	5	0.0%	0	0.0%	0	0.0%	0
Small household goods	0.6%	5	5.2%	4	1.2%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0
Sports goods (includes fishing & cycling items)	0.4%	3	0.0%	0	1.2%	0	0.0%	0	0.0%	0	3.0%	2	0.0%	0	1.4%	0
Pet food / products	0.2%	2	2.0%	2	0.5%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Vegan food products	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.1%	1	0.0%	0	0.0%	0
Haberdashery goods	0.2%	1	0.0%	0	0.0%	0	0.3%	1	0.0%	0	1.1%	1	0.0%	0	0.0%	0
DIY / hardware goods	0.2%	1	1.6%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Halal food products	0.2%	1	1.6%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Gluten free products	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.4%	0
Photographs	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0
Baby items	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mobile phone / tablet / pad accessories	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Banking / finance / insurance / utilities	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Covid related items (e.g. masks, gloves, sanitiser gel / spray, etc.)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Batteries	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Furniture / soft furnishings / carpets / floor coverings	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Domestic electrical appliances (white goods)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Stationery	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(None)	63.6%	445	63.6%	48	64.8%	25	67.1%	106	60.5%	190	62.2%	43	76.8%	19	70.8%	13
(Don't know)	13.0%	91	12.5%	9	6.7%	3	3.6%	6	19.7%	62	13.9%	10	6.4%	2	1.1%	0
Weighted base:		700		76		39		158		315		69		24		19
Sample:		700		100		100		100		100		100		100		100

Q30 Which of these leisure activities do you participate in? [MR/PR]

Indoor sports or health and fitness activity	39.1%	274	32.6%	25	24.3%	9	44.3%	70	40.4%	127	42.7%	30	30.5%	7	28.6%	5
Cinema	52.6%	368	44.6%	34	32.5%	13	64.2%	102	53.0%	167	45.9%	32	48.6%	12	52.2%	10
Restaurant	73.6%	515	66.3%	50	56.1%	22	82.9%	131	73.2%	230	73.0%	51	70.7%	17	72.6%	14
Pub / bars / nightclubs	47.7%	334	50.2%	38	37.3%	14	47.6%	75	46.4%	146	52.8%	37	57.0%	14	51.3%	10
Ten pin bowling	17.3%	121	9.7%	7	17.9%	7	27.0%	43	13.1%	41	24.1%	17	15.6%	4	14.0%	3
Casino	4.5%	31	3.8%	3	0.0%	0	4.9%	8	5.5%	17	4.8%	3	0.0%	0	0.0%	0
Theatres / concert halls / museums / art galleries and other cultural facilities	51.7%	362	47.7%	36	45.1%	18	55.9%	88	48.9%	154	52.7%	37	66.5%	16	68.7%	13
(None mentioned)	11.1%	77	13.6%	10	18.9%	7	4.9%	8	13.3%	42	9.1%	6	6.4%	2	12.0%	2
Weighted base:		700		76		39		158		315		69		24		19
Sample:		700		100		100		100		100		100		100		100

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Q31 Which centre / facility did you last visit for indoor sports or health and fitness activity?								
<i>Asked to those that visit health and fitness venues at Q30</i>								
Zone 1								
Adur Indoor Bowling Club, Old Barn Way, Southwick, Brighton, BN42 4NT	0.4%	1	0.0%	0	9.3%	1	0.0%	0
Intent91, South Street, Brighton and Hove, BN41 2LG	0.5%	1	5.0%	1	0.0%	0	0.0%	0
Mile Oak Local Centre, Brighton and Hove	0.7%	2	7.8%	2	0.0%	0	0.0%	0
Portslade Sports Centre, Chalky Road, Mile Oak, Brighton and Hove, BN41 2WS	1.5%	4	5.5%	1	0.0%	0	2.1%	3
Shoreham-by-Sea Town Centre	0.6%	2	2.2%	1	0.0%	0	0.8%	1
Southwick Town Centre	1.3%	4	14.4%	4	0.0%	0	0.0%	0
Underground Gym, Camden Street, Brighton and Hove, BN41 1AW	0.5%	1	5.0%	1	0.0%	0	0.0%	0
Wadurs, Kingston Broadway, Shoreham-by-Sea, BN43 6TE	0.2%	1	2.2%	1	0.0%	0	0.0%	0
Zone 2								
Lancing Manor Leisure Centre, Manor Road, Lancing, BN15 0PH	1.2%	3	0.0%	0	0.0%	0	1.9%	1
Lancing Village Centre	1.1%	3	0.0%	0	31.6%	3	0.0%	0
South Coast Gym, Chartwell Business Centre, Chartwell Road, Lancing, BN15 8FB	0.5%	1	0.0%	0	0.0%	0	0.0%	0
Zone 3								
Anytime Fitness, Newland Road, Worthing, BN11 1JR	0.9%	3	0.0%	0	0.0%	0	3.7%	3
David Lloyd, Romany Road, Worthing, BN13 3DL	10.7%	29	0.0%	0	10.1%	1	40.3%	28
Davison Leisure Centre, Selborne Road, Worthing, BN11 2JX	0.1%	0	0.0%	0	2.0%	0	0.0%	0
Diamond Fitness, Broadwater Road, Broadwater, Worthing, BN14 8HY	0.2%	1	0.0%	0	0.0%	0	0.7%	1
Durrington Village Centre	0.9%	3	0.0%	0	0.0%	0	3.7%	3
Ferring Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Goring-by-Sea Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
On1Fitness, Dominion Road, Worthing, BN14 8JP	2.6%	7	0.0%	0	10.1%	1	6.7%	5
Splashpoint Leisure Centre, Brighton Road, Worthing, BN11 2EN	0.7%	2	0.0%	0	5.1%	0	1.9%	1
The Gym Group, Lyons Farm Retail Park, Sompting Road, Worthing, BN14 9JL	5.2%	14	10.0%	2	0.0%	0	15.9%	11
Ultimare U Fitness, Woodside Road, Worthing, BN14 7HQ	0.2%	1	0.0%	0	0.0%	0	0.7%	1
Worthing Leisure Centre, Shaftesbury Avenue, Goring-by-Sea, BN12 4ET	1.9%	5	0.0%	0	0.0%	0	7.3%	5
Worthing Town Centre	2.8%	8	0.0%	0	26.6%	3	7.3%	5
Zone 4								
Brighton City Centre	3.7%	10	0.0%	0	0.0%	0	7.9%	10
Energie Fitness, Western Road, Brighton and Hove, Brighton, BN1 2HA	0.9%	3	10.5%	3	0.0%	0	0.0%	0
Falmer Sports Centre, University of Brighton	1.0%	3	0.0%	0	0.0%	0	2.1%	3

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7								
Sports Centre, Village Way, Falmer, Brighton and Hove, BN1 9PH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Falmer Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Fitness First, Queens Road, Brighton and Hove, Brighton, BN1 3XE	6.1%	17	0.0%	0	0.0%	0	0.0%	0	12.1%	15	4.6%	1	0.0%	0	0.0%	0
Green Gym Group, St James's Street, Kemptown, Brighton and Hove, BN2 1RG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hove Town Centre	2.3%	6	2.8%	1	0.0%	0	0.0%	0	4.1%	5	1.0%	0	0.0%	0	0.0%	0
King Alfred Leisure Centre, Kingsway, Brighton and Hove, BN3 2WW	3.1%	8	0.0%	0	0.0%	0	0.0%	0	6.7%	8	0.0%	0	0.0%	0	0.0%	0
Life Fit, Upper St James's Street, Kemptown, Brighton and Hove, BN2 1PJ	2.7%	7	0.0%	0	0.0%	0	0.0%	0	5.9%	7	0.0%	0	0.0%	0	0.0%	0
Ocean Wave Pilates, Church Road, Brighton and Hove, BN3 2BD	0.4%	1	0.0%	0	0.0%	0	0.0%	0	0.8%	1	0.0%	0	0.0%	0	0.0%	0
Phx, Sussex House, Crowhurst Road, Hollingbury, Brighton and Hove, Brighton, BN1 8AF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Preston Bowls Club, Preston Road, Brighton and Hove, BN1 6SA	1.0%	3	0.0%	0	0.0%	0	0.0%	0	2.1%	3	0.0%	0	0.0%	0	0.0%	0
PureGym, London Road, Brighton and Hove, BN1 4JB	4.7%	13	0.0%	0	0.0%	0	0.0%	0	7.9%	10	9.2%	3	0.0%	0	0.0%	0
PureGym, Tower Point, North Road, Brighton and Hove, Brighton, BN1 1YR	1.7%	5	0.0%	0	0.0%	0	0.0%	0	3.8%	5	0.0%	0	0.0%	0	0.0%	0
Pyecombe Golf Club, Clayton Hill, Pyecombe, Brighton, BN45 7FF	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.5%	1	0.0%	0	0.0%	0
The Gym Group, Blatchington Road, Brighton and Hove, BN3 3YF	5.5%	15	11.0%	3	0.0%	0	0.0%	0	9.6%	12	0.0%	0	0.0%	0	0.0%	0
The Gym Group, London Road, Brighton and Hove, Brighton, BN1 4JF	0.4%	1	0.0%	0	0.0%	0	0.0%	0	0.8%	1	0.0%	0	0.0%	0	0.0%	0
The Gym Group, The Terraces, Madeira Drive, Brighton and Hove, BN2 1AY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Withdean Sports Complex, Tongdean Lane, Withdean, Brighton and Hove, BN1 5JD	9.3%	26	0.0%	0	0.0%	0	0.0%	0	20.1%	26	0.0%	0	0.0%	0	0.0%	0
Zone 5																
Burgess Hill Town Centre	1.7%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	15.8%	5	0.0%	0	0.0%	0
Hassocks Village Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.0%	0	0.0%	0	0.0%	0
Hurstpierpoint Gymnastics Club, Hurstpierpoint Village Centre, Trinity Road, Hurstpierpoint, Hassocks, BN6 9UY	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.0%	0	0.0%	0	0.0%	0
Phx, Business Park, Consort Way, Braybon, Burgess Hill, RH15 9ND	0.5%	1	5.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
PureGym, London Road, Burgess Hill, RH15 9RD	3.6%	10	0.0%	0	0.0%	0	0.0%	0	3.8%	5	17.3%	5	0.0%	0	0.0%	0
The Triangle, Triangle Way, Burgess Hill, RH15 8WA	2.0%	6	0.0%	0	0.0%	0	0.0%	0	0.0%	0	18.7%	6	0.0%	0	0.0%	0
Wickwoods Country Club, Shaves Wood Lane, Albourne, Hassocks, BN6 9DY	1.9%	5	0.0%	0	0.0%	0	0.0%	0	0.8%	1	7.1%	2	27.6%	2	0.0%	0
Zone 6																
Henfield Village Centre	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	10.9%	1	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7								
Steyning Leisure Centre, Horsham Road, Steyning, BN44 3AA	1.4%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	45.0%	3	9.7%	1
Steyning Town Centre Zone 7	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.6%	0	0.0%	0
Ashington Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Chanctonbury Leisure Centre, Spierbridge Road, Storrington, Pulborough, RH20 4BG	0.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	21.6%	1
Storrington Town Centre Outside Survey Area	0.6%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	32.4%	2
Billingshurst Leisure Centre, Station Road, Billingshurst, RH14 9RY	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.9%	0
Billingshurst Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bognor Regis Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Central London / West End	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Chichester City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cottesmore Hotel Golf & Country Club, Forest Road, Buchan Hill, Pease Pottage, RH11 9AT	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.0%	0	0.0%	0	0.0%	0
Crawley Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
David Lloyd, Brighton and Hove, BN2 5UF	4.4%	12	7.8%	2	0.0%	0	0.0%	0	7.9%	10	0.0%	0	0.0%	0	0.0%	0
East Preston Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Eastbourne Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Energie Fitness, Clock Park, Shripney Road, Bognor Regis, PO22 9NH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Haywards Heath Town Centre	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.5%	1	0.0%	0	0.0%	0
Horsham Town Centre	0.3%	1	2.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	4.9%	0
K2, Pease Pottage Hill, Crawley, RH11 9BQ	0.2%	0	0.0%	0	5.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lanes Health Club, Golfers Lane, Rustington, Angmering, Littlehampton, BN16 4NB	0.2%	1	0.0%	0	0.0%	0	0.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lewes Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lindfield Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.9%	0
Littlehampton Town Centre	1.4%	4	0.0%	0	0.0%	0	5.5%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Madisons Personal Training and Fitness Classes, Perrymount Road, Haywards Heath, RH16 3XE	0.5%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	4.6%	1	0.0%	0	0.0%	0
Newhaven Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Nuffield Health and Fitness and Wellbeing Gym, Chichester Gate, Chichester, PO19 8EL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Peacehaven Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Portsmouth City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Princess Royal Hospital, Lewes Road, Haywards Heath, RH16 4EX	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.0%	0	0.0%	0	0.0%	0
Royal Tunbridge Wells Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rustington Village Centre	0.9%	3	0.0%	0	0.0%	0	3.7%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Saltdean Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Seaford Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Slinfold Golf & Country Club, Stane Street, Slinfold, Horsham, RH13 0RE	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	13.8%	1
Southdown Sports Club, Cockshut Road, Lewes, BN7 3PR	0.7%	2	7.8%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
St Francis Swimming Pool, Southdowns Park, Colwell Road, Haywards Heath,	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.0%	1	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
RH16 4EZ								
The Gym Group, Bishops Weald House, Albion Way, Horsham, RH12 1AH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Uckfield Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wick Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others								
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Abroad	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't know / varies)	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base:	274	25	9	70	127	30	7	5
Sample:	179	23	13	33	32	37	19	22

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Q32 Which centre / facility did you last visit to go the cinema?								
<i>Asked to those that visit the cinema at Q30</i>								
Zone 1								
Shoreham-by-Sea Town Centre	0.1%	0	0.8%	0	0.0%	0	0.0%	0
Southwick Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 3								
Dome Cinema, Marine Parade, Worthing, BN11 3PT	25.7%	95	17.0%	6	76.3%	10	65.8%	67
Ferring Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Goring-by-Sea Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lancing Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Worthing Connaught Theatre, Union Place, Worthing, BN11 1LG	1.4%	5	3.7%	1	1.5%	0	3.1%	3
Worthing Town Centre	3.8%	14	4.8%	2	7.6%	1	10.2%	10
Zone 4								
Brighton City Centre	1.7%	6	3.7%	1	0.0%	0	0.0%	0
Duke at Komedia Picturehouse, Gardner House, Gardner Street, Brighton and Hove, BN1 1UN	3.8%	14	3.7%	1	0.0%	0	0.0%	0
Duke Of York Picturehouse, Preston Road, Brighton and Hove, BN1 4NA	8.5%	31	7.7%	3	0.0%	0	0.0%	0
Falmer Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hove Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Odeon, Kingswest, West Street, Brighton, BN1 2RE	15.8%	58	14.3%	5	0.0%	0	0.0%	0
Zone 5								
Burgess Hill Town Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0
Orion Cinema, Cyprus Road, Burgess Hill, RH15 8DX	3.7%	14	3.7%	1	0.0%	0	0.0%	0
Zone 6								
Steyning Town Centre	0.1%	1	0.0%	0	0.0%	0	0.0%	0
The Steyning Centre, Fletchers Croft, Steyning, BN44 3XZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 7								
Ashington Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Storrington Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Outside Survey Area								
Arundel Town Centre	0.4%	1	0.0%	0	0.0%	0	1.3%	1
Billingshurst Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bognor Regis Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Central London / West End	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Chichester Cinema, New Park Road, Chichester, PO19 7XY	0.9%	3	0.0%	0	6.9%	1	1.3%	1
Chichester City Centre	0.7%	3	0.0%	0	0.0%	0	2.5%	3
Cineworld, Brighton Marina, Brighton and Hove, BN2 5UF	16.8%	62	21.9%	7	3.8%	0	4.6%	5
Cineworld, Chichester Gate, Chichester, PO19 8EL	0.5%	2	0.0%	0	0.0%	0	0.0%	0
Cineworld, Crawley Leisure Park, London Road, Crawley, RH10 8LR	0.5%	2	0.0%	0	0.0%	0	0.0%	0
Cineworld, Northampton Road, West Terrace, Rushden, NN10 6FA	0.7%	3	0.0%	0	0.0%	0	2.5%	3
Crawley Town Centre	2.4%	9	3.7%	1	3.8%	0	2.5%	3
Croydon Town Centre	1.4%	5	0.0%	0	0.0%	0	0.0%	0
Depot, Pinwell Road, Lewes, BN7 2JS	1.1%	4	5.7%	2	0.0%	0	0.0%	0
East Preston Village Centre	0.3%	1	3.7%	1	0.0%	0	0.0%	0
Eastbourne Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Everyman, Piries Place, Horsham, RH12 1EH	2.7%	10	0.0%	0	0.0%	0	6.1%	6
Haywards Heath Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Horsham Town Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0
Lewes Town Centre	2.4%	9	0.0%	0	0.0%	0	5.1%	9
Littlehampton Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newhaven Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Odeon, Exeter Crescent, Bournemouth, BH2 5DD	0.2%	1	0.0%	0	0.0%	0	0.0%	0
Peacehaven Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Picturedrome, Canada Grove, Bognor Regis, PO21 1DW	0.4%	1	0.0%	0	0.0%	0	0.0%	0
Portsmouth City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Royal Tunbridge Wells Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rustington Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Saltdean Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Seaford Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Slindon Cinema, Slindon, Arundel, BN18 0QT	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Capitol, North Street, Horsham, RH12 1RG	0.1%	0	0.0%	0	0.0%	0	0.0%	0
Uckfield Town Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0
Wick Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Windmill Cinema, Windmill Road, Littlehampton, BN17 5LH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others								
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Abroad	0.4%	1	2.0%	1	0.0%	0	0.0%	0
(Don't know / varies)	3.0%	11	3.7%	1	0.0%	0	5.7%	10
Weighted base:	368	34	13	102	167	32	12	10
Sample:	289	40	32	57	42	40	40	38

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7								
Q33 Which centre / facility did you last visit to go to a restaurant?																
<i>Asked to those that visit restaurants at Q30</i>																
Zone 1																
Amsterdam Inn, Upper Shoreham Road, Shoreham-by-Sea, BN43 5WQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Brighton City Airport, Cecil Pashley Way, Shoreham-by-Sea, BN43 5FF	0.2%	1	0.0%	0	4.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Into the Blue Restaurant, Ferry Road, Shoreham-by-Sea, BN43 5RA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0	0.0%	0
Longshore, Brighton Road, Shoreham-by-Sea, BN43 5LD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Shoreham-by-Sea Town Centre	5.9%	30	23.5%	12	12.0%	3	0.8%	1	4.6%	11	2.7%	1	16.2%	3	0.8%	0
Southwick Town Centre	0.2%	1	1.6%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waterside, Ferry Road, Shoreham-by-Sea, BN43 5RA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 2																
Lancing Village Centre	1.3%	7	0.5%	0	17.7%	4	2.0%	3	0.0%	0	0.0%	0	0.8%	0	0.0%	0
Miller & Carter, Manor Road, Lancing, BN15 0EU	0.0%	0	0.0%	0	0.9%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Somping Village Centre	0.0%	0	0.0%	0	0.9%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Empire Club, Penhill Road, Lancing, BN15 8HJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 3																
Andalucia, Ferring Street, Ferring, BN12 5JP	0.5%	3	0.0%	0	0.0%	0	2.0%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Broadwater Local Centre, Worthing	0.1%	1	0.0%	0	0.0%	0	0.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Durrington Local Centre, Worthing	0.5%	3	0.0%	0	0.0%	0	2.0%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ferring Village Centre	1.0%	5	0.0%	0	4.4%	1	3.2%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Findon Valley Local Centre, Worthing	0.1%	1	0.0%	0	0.0%	0	0.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Findon Village Centre	0.7%	4	0.0%	0	0.9%	0	2.4%	3	0.0%	0	0.0%	0	0.0%	0	1.9%	0
Goring-by-Sea Local Centre	1.4%	7	0.0%	0	1.8%	0	5.2%	7	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Patching Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sussex Yeoman, Palatine Road, Goring-by-Sea, BN12 6JN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tarring Local Centre, Worthing	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Alexandra, Lyndhurst Road, Worthing, BN11 2DF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Cricketers, Broadwater Street West, Worthing, BN14 9DE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The North Star, Littlehampton Road, Worthing, BN13 1QY	0.1%	1	0.0%	0	0.0%	0	0.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
West Durrington Local Centre, Worthing	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Worthing Town Centre	17.2%	88	6.8%	3	37.6%	8	54.2%	71	0.0%	0	2.7%	1	11.2%	2	18.2%	2
Zone 4																
Brighton City Centre	36.6%	188	20.5%	10	4.9%	1	14.4%	19	64.3%	148	14.8%	8	2.4%	0	14.4%	2
Falmer Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hangleton Local Centre, Brighton and Hove	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hangleton Manor, Hangleton Valley Drive, Brighton and Hove, BN3 8AN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hove Town Centre	3.9%	20	10.9%	5	2.2%	0	0.4%	1	5.3%	12	1.5%	1	2.8%	0	0.0%	0
Portslade Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0	0.0%	0
Poynings Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0	0.0%	0
Rushfields Plant Centre,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7								
Henfield Road, Poynings, Brighton, BN45 7AY																
Seven Dials Local Centre, Brighton	0.5%	3	0.0%	0	0.0%	0	0.0%	0	1.1%	3	0.0%	0	0.0%	0	0.0%	0
The Devils Dyke, Devil's Dyke Road, Brighton, BN1 8YJ	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0	0.0%	0
Zone 5																
Burgess Hill Town Centre	3.3%	17	2.5%	1	0.0%	0	0.0%	0	0.0%	0	30.5%	15	0.8%	0	0.0%	0
Clayton Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ditchling Village Centre	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.2%	1	0.0%	0	0.0%	0
Hassocks Village Centre	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.2%	1	0.0%	0	0.0%	0
India Garden, Lower Church Road, Burgess Hill, RH15 9AA	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0	0.0%	0
Sayers Common Village Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0	0.0%	0
The Acorn Beefeater, Charles Avenue, Burgess Hill, RH15 9TQ	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0	0.0%	0
The Burgess Hill Golf Centre, Cuckfield Road, Burgess Hill, RH15 8RE	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0	0.0%	0
The Friars Oak, London Road, Hassocks, BN6 9NA	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0	0.0%	0
The Oak Barn, Cuckfield Road, Burgess Hill, RH15 8RE	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.8%	1	0.0%	0	0.0%	0
The Sportsman Pub, Cuckfield Road, Hurstpierpoint, Goddards Green, BN6 9LQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Thatched Inn, Grand Avenue, Hassocks, BN6 8DH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Woolpack, Howard Avenue, Burgess Hill, RH15 8TS	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wickwoods Country Club, Shaves Wood Lane, Albourne, BN6 9DY	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.5%	1	0.0%	0	0.0%	0	0.0%	0
Zone 6																
Ashurst Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bramber Village Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.4%	0	0.0%	0
Henfield Village Centre	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.2%	1	0.0%	0
Small Dole Village Centre	0.1%	0	0.5%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0	0.0%	0
Steyning Town Centre	0.7%	4	1.4%	1	0.0%	0	0.0%	0	0.0%	0	0.6%	0	16.2%	3	0.0%	0
Upper Beeding Village Centre	1.0%	5	0.0%	0	0.0%	0	0.0%	0	2.3%	5	0.0%	0	0.0%	0	0.0%	0
Zone 7																
Ashington Village Centre	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.8%	0	6.9%	1
Cootham Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0
Storrington Town Centre	0.4%	2	1.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	12.0%	2
Thakehan Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0
Washington Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Outside Survey Area																
Aldeburgh Town Centre	0.1%	0	0.0%	0	2.2%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Amberley Village Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0	2.3%	0
Angmering Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0
Arundel Town Centre	0.1%	1	0.0%	0	0.9%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0	2.3%	0
Barns Green Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Baughurst Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0
Billingshurst Village Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.9%	1	0.8%	0
Bognor Regis Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bolney Village Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.5%	1	0.8%	0	0.0%	0
Brighton Marina, Brighton and Hove, BN2 5WA	0.6%	3	4.1%	2	0.0%	0	0.0%	0	0.5%	1	0.0%	0	0.8%	0	0.0%	0
Bristol City Centre	0.5%	3	0.0%	0	0.0%	0	2.0%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bury Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0
California Cross Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0
Cambridge Town Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.5%	1	0.0%	0	0.0%	0	0.0%	0
Central London / West End	4.5%	23	3.3%	2	0.9%	0	0.0%	0	6.4%	15	8.9%	5	7.6%	1	3.5%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1		Zone 2		Zone 3		Zone 4		Zone 5		Zone 6		Zone 7	
Chester City Centre	0.1%	0	0.0%	0	2.2%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Chichester City Centre	0.3%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	11.7%	2
Crawley Town Centre	1.1%	6	2.5%	1	0.0%	0	1.8%	2	0.0%	0	2.9%	1	3.6%	1	0.0%
Cuckfield Golf Centre, Staplefield Road, Cuckfield, RH17 5HY	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0	0.0%
Cuckfield Village Centre	0.3%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.0%	2	0.0%	0	0.0%
Dial Post Village Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.0%	0	0.0%
Dorrington Village Centre	0.1%	0	0.5%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Dundee City Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.0%	0	0.0%
East Preston Village Centre	0.2%	1	2.5%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Eastbourne Town Centre	0.7%	4	4.9%	2	0.0%	0	0.0%	0	0.0%	0	2.7%	1	0.0%	0	0.0%
Edinburgh City Centre	0.1%	1	0.0%	0	0.0%	0	0.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%
Fareham Town Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.0%	0	0.0%
Frimley Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Gatwick Manor, London Road, Lowfield Heath, RH10 9ST	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0	0.0%
Harvester Beech Hurst, Butler's Green Road, Haywards Heath, RH16 4BB	0.4%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	4.2%	2	0.0%	0	0.0%
Haywards Heath Social Club, Wivelsfield Road, Haywards Heath, RH16 4EG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Haywards Heath Town Centre	0.7%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	7.2%	4	0.0%	0	0.8%
Heyshott Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%
Hillier Garden Centre, Brighton Road, Horsham, RH13 6QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0	0.0%
Holmbush Village Centre	0.2%	1	1.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Horsham Town Centre	1.0%	5	0.0%	0	0.0%	0	1.0%	1	1.1%	3	1.2%	1	1.6%	0	3.8%
Houghton Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0	0.0%
Isfield Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Leatherhead Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%
Lewes Town Centre	1.0%	5	0.0%	0	0.0%	0	0.0%	0	2.3%	5	0.0%	0	0.8%	0	0.0%
Lindfield Village Centre,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Liphook Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%
Littlehampton Town Centre	0.4%	2	1.9%	1	0.9%	0	0.0%	0	0.5%	1	0.0%	0	0.0%	0	0.8%
Loudwater Village Centre	1.4%	7	0.0%	0	0.0%	0	0.0%	0	3.2%	7	0.0%	0	0.0%	0	0.0%
Lower Beeding Village Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.0%	0	0.0%
Maplehurst Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Newhaven Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Nutbourne Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0	0.0%
Otley Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%
Oxford City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Partridge Green Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0	0.8%
Peacehaven Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Petworth Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%
Pevensy Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Portsmouth City Centre	0.5%	3	0.0%	0	0.0%	0	0.0%	0	1.1%	3	0.0%	0	0.0%	0	0.0%
Pulborough Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Ringmer Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Royal Tunbridge Wells Town Centre	0.5%	3	0.0%	0	0.0%	0	0.0%	0	1.1%	3	0.0%	0	0.0%	0	0.0%
Rushden Lakes Shopping Centre, Rushden, NN10 6FH	0.5%	3	0.0%	0	0.0%	0	2.0%	3	0.0%	0	0.0%	0	0.0%	0	0.0%
Rustington Village Centre	0.3%	1	0.0%	0	0.0%	0	1.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%
Rye Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Salisbury City Centre	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.5%	1	0.0%	0	0.0%
Saltdean Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Seaford Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Selsey Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Shipley Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%
Sittingbourne Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Slinfold Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Stamford Town Centre	0.1%	0	0.0%	0	2.2%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
The Boundary Restaurant, Sea Lane, Bognor Regis,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
PO22 7RH								
The Fox And Hounds, Lunce's Hill, Fox Hill, Haywards Heath, RH16 4QY	0.1%	1	0.0%	0	0.0%	0	0.0%	0
The Green Man, Lewes Road, Ringmer, BN8 5NA	0.2%	1	0.0%	0	0.0%	0	0.5%	1
The Shelley Arms, Old Guildford Road, Broadbridge Heath, Horsham, RH12 3JU	0.1%	0	0.5%	0	0.0%	0	0.0%	0
The Three Horseshoes, Caker Lane, East Worldham, Alton, GU34 3AE	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tissington Village Centre	0.2%	1	0.0%	0	0.0%	0	0.5%	1
Trowbridge Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Uckfield Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Warnham Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Warninglid Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
West Chiltington Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wick Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Witley Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wivelsfield Green Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wivelsfield Village Centre	0.1%	0	0.0%	0	0.0%	0	0.6%	0
Others								
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Abroad	1.4%	7	3.9%	2	0.0%	0	3.2%	4
(Don't know / varies)	3.3%	17	4.4%	2	3.5%	1	1.2%	2
Weighted base:	515	50	22	131	230	51	17	14
Sample:	481	65	58	80	71	71	68	68

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1		Zone 2		Zone 3		Zone 4		Zone 5		Zone 6		Zone 7		
Q34 Which centre / facility did you last visit to go to pubs, bars and nightclubs?																
<i>Asked to those that visit pubs and bars at Q30</i>																
Zone 1																
Amsterdam Inn, Upper Shoreham Road, Shoreham-by-Sea, BN43 5WQ	0.1%	0	0.0%	0	1.3%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Brighton City Airport, Cecil Pashley Way, Shoreham-by-Sea, BN43 5FF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Into the Blue Restaurant, Ferry Road, Shoreham-by-Sea, BN43 5RA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Longshore, Brighton Road, Shoreham-by-Sea, BN43 5LD	0.1%	0	0.0%	0	1.3%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Shoreham-by-Sea Town Centre	5.9%	20	34.3%	13	15.3%	2	0.7%	1	2.2%	3	0.0%	0	5.8%	1	0.0%	0
Southwick Town Centre	0.1%	0	0.7%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waterside, Ferry Road, Shoreham-by-Sea, BN43 5RA	0.4%	1	3.6%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 2																
Lancing Village Centre	1.1%	4	0.0%	0	26.5%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Miller & Carter, Manor Road, Lancing, BN15 0EU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Somping Village Centre	0.3%	1	0.0%	0	6.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Empire Club, Penhill Road, Lancing, BN15 8HJ	0.4%	1	0.0%	0	9.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 3																
Andalucia, Ferring Street, Ferring, BN12 5JP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Broadwater Local Centre, Worthing	0.2%	1	0.0%	0	0.0%	0	0.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Durrington Local Centre, Worthing	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ferring Village Centre	0.5%	2	0.0%	0	0.0%	0	2.1%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Findon Valley Local Centre, Worthing	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Findon Village Centre	0.3%	1	0.0%	0	0.0%	0	1.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Goring-by-Sea Local Centre	1.3%	4	0.0%	0	9.4%	1	3.8%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Patching Village Centre	0.4%	1	0.0%	0	0.0%	0	1.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sussex Yeoman, Palatine Road, Goring-by-Sea, BN12 6JN	0.7%	2	0.0%	0	0.0%	0	3.1%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tarring Local Centre, Worthing	0.2%	1	0.0%	0	0.0%	0	0.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Alexandra, Lyndhurst Road, Worthing, BN11 2DF	0.2%	1	0.0%	0	0.0%	0	0.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Cricketers, Broadwater Street West, Worthing, BN14 9DE	0.8%	3	0.0%	0	1.3%	0	3.4%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The North Star, Littlehampton Road, Worthing, BN13 1QY	0.2%	1	0.0%	0	0.0%	0	0.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
West Durrington Local Centre, Worthing	0.2%	1	0.0%	0	0.0%	0	0.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Worthing Town Centre	15.7%	52	4.3%	2	16.7%	2	62.1%	47	0.0%	0	3.7%	1	1.0%	0	0.0%	0
Zone 4																
Brighton City Centre	32.7%	109	20.2%	8	6.0%	1	6.2%	5	62.3%	91	11.5%	4	0.0%	0	7.7%	1
Falmer Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hangleton Local Centre, Brighton and Hove	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.7%	1	0.0%	0	0.0%	0	0.0%	0
Hangleton Manor, Hangleton Valley Drive, Brighton and Hove, BN3 8AN	0.1%	0	0.7%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hove Town Centre	6.0%	20	13.8%	5	0.0%	0	0.0%	0	10.2%	15	0.0%	0	0.0%	0	0.0%	0
Portslade Local Centre	0.4%	1	3.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Poynings Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rushfields Plant Centre,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7								
Henfield Road, Poynings, Brighton, BN45 7AY																
Seven Dials Local Centre, Brighton	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Devils Dyke, Devil's Dyke Road, Brighton, BN1 8YJ	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.0%	1	0.0%	0	0.0%	0
Zone 5																
Burgess Hill Town Centre	7.0%	23	3.3%	1	0.0%	0	0.0%	0	6.5%	10	34.4%	13	0.0%	0	0.0%	0
Clayton Village Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0	0.0%	0	0.0%	0
Ditchling Village Centre	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.5%	1	0.0%	0	0.0%	0
Hassocks Village Centre	0.6%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.7%	2	0.0%	0	0.0%	0
India Garden, Lower Church Road, Burgess Hill, RH15 9AA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sayers Common Village Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0	0.0%	0	0.0%	0
The Acorn Beefeater, Charles Avenue, Burgess Hill, RH15 9TQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Burgess Hill Golf Centre, Cuckfield Road, Burgess Hill, RH15 8RE	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0	0.0%	0	0.0%	0
The Friars Oak, London Road, Hassocks, BN6 9NA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Oak Barn, Cuckfield Road, Burgess Hill, RH15 8RE	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0	0.0%	0	0.0%	0
The Sportsman Pub, Cuckfield Road, Hurstpierpoint, Goddards Green, BN6 9LQ	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0	0.0%	0	0.0%	0
The Thatched Inn, Grand Avenue, Hassocks, BN6 8DH	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0	0.0%	0	0.0%	0
The Woolpack, Howard Avenue, Burgess Hill, RH15 8TS	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0	0.0%	0	0.0%	0
Wickwoods Country Club, Shaves Wood Lane, Albourne, BN6 9DY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 6																
Ashurst Village Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.4%	0	0.0%	0
Bramber Village Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	4.4%	1	0.0%	0
Henfield Village Centre	0.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	9.3%	1	0.0%	0
Small Dole Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.0%	0	0.0%	0
Steyning Town Centre	2.1%	7	0.0%	0	0.0%	0	0.0%	0	0.7%	1	0.0%	0	41.3%	6	1.1%	0
Upper Beeding Village Centre	2.0%	7	0.0%	0	0.0%	0	0.0%	0	3.6%	5	0.0%	0	9.4%	1	0.0%	0
Zone 7																
Ashington Village Centre	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	12.0%	1
Cootham Village Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.2%	0
Storrington Town Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	7.6%	1
Thakehan Village Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.7%	0
Washington Village Centre	0.6%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.0%	0	18.6%	2
Outside Survey Area																
Aldeburgh Town Centre	0.1%	0	0.0%	0	3.3%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Amberley Village Centre	0.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.0%	0	13.7%	1
Angmering Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.1%	0
Arundel Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Barns Green Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.1%	0
Baughurst Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Billingshurst Village Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	4.9%	1	0.0%	0
Bognor Regis Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bolney Village Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.0%	0	0.0%	0
Brighton Marina, Brighton and Hove, BN2 5WA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bristol City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bury Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
California Cross Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cambridge Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Central London / West End	1.1%	4	3.6%	1	0.0%	0	0.0%	0	0.7%	1	3.7%	1	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Chester City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Chichester City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Crawley Town Centre	0.4%	1	3.3%	1	0.0%	0	0.0%	0
Cuckfield Golf Centre, Staplefield Road, Cuckfield, RH17 5HY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cuckfield Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dial Post Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dorrington Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dundee City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
East Preston Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Eastbourne Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Edinburgh City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Fareham Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Frimley Town Centre	0.1%	0	0.0%	0	0.0%	0	0.8%	0
Gatwick Manor, London Road, Lowfield Heath, RH10 9ST	0.1%	0	0.0%	0	0.0%	0	0.8%	0
Harvester Beech Hurst, Butler's Green Road, Haywards Heath, RH16 4BB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Haywards Heath Social Club, Wivelsfield Road, Haywards Heath, RH16 4EG	0.1%	0	0.0%	0	0.0%	0	0.8%	0
Haywards Heath Town Centre	1.0%	3	0.0%	0	0.0%	0	9.5%	3
Heyshott Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hillier Garden Centre, Brighton Road, Horsham, RH13 6QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Holmbush Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Horsham Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Houghton Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Isfield Village Centre	0.1%	0	0.7%	0	0.0%	0	0.0%	0
Leatherhead Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lewes Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lindfield Village Centre,	0.3%	1	0.0%	0	0.0%	0	2.9%	1
Liphook Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Littlehampton Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Loudwater Village Centre	2.2%	7	0.0%	0	0.0%	0	5.1%	7
Lower Beeding Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Maplehurst Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newhaven Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Nutbourne Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Otley Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Oxford City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Partridge Green Village Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0
Peacehaven Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Petworth Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pevensy Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Portsmouth City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pulborough Village Centre	0.4%	1	0.0%	0	0.0%	0	0.0%	0
Ringmer Village Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0
Royal Tunbridge Wells Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rushden Lakes Shopping Centre, Rushden, NN10 6FH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rustington Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rye Town Centre	0.6%	2	5.1%	2	0.0%	0	0.0%	0
Salisbury City Centre	0.2%	1	0.0%	0	0.0%	0	2.0%	1
Saltdean Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Seaford Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Selsey Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Shipley Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sittingbourne Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Slinfold Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Stamford Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Boundary Restaurant, Sea Lane, Bognor Regis,	0.2%	1	0.0%	0	0.0%	0	0.7%	1

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
PO22 7RH								
The Fox And Hounds, Lunce's Hill, Fox Hill, Haywards Heath, RH16 4QY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Green Man, Lewes Road, Ringmer, BN8 5NA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Shelley Arms, Old Guildford Road, Broadbridge Heath, Horsham, RH12 3JU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Three Horseshoes, Caker Lane, East Worldham, Alton, GU34 3AE	0.3%	1	0.0%	0	0.0%	0	0.7%	1
Tissington Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Trowbridge Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Uckfield Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Warnham Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Warninglid Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
West Chiltington Village Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0
Wick Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Witley Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wivelsfield Green Village Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0
Wivelsfield Village Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0
Others								
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Abroad	0.7%	2	0.0%	0	3.1%	2	0.0%	0
(Don't know / varies)	7.3%	24	3.3%	1	2.7%	0	8.3%	6
Weighted base:	334	38	14	75	146	37	14	10
Sample:	313	42	30	48	42	54	49	48

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7							
Q35 Which centre / facility did you last visit to go ten-pin bowling?															
<i>Asked to those that visit bowling alleys at Q30</i>															
Zone 1															
Shoreham-by-Sea Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Southwick Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Zone 2															
Lancing Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Zone 3															
Ferring Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Goring-by-Sea Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Hollywood Bowl, Marine Parade, Worthing, BN11 3PZ	33.5%	41	0.0%	0	83.4%	6	59.3%	25	11.6%	5	16.3%	3	30.2%	1	32.2%
Worthing Town Centre	2.3%	3	0.0%	0	2.8%	0	6.0%	3	0.0%	0	0.0%	0	0.0%	0	0.0%
Zone 4															
Brighton City Centre	0.6%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	4.5%	1	0.0%	0	0.0%
Falmer Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Hove Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Zone 5															
Burgess Hill Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Zone 7															
Ashington Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Storrington Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Outside Survey Area															
Billingshurst Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Bognor Regis Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Central London / West End	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Chichester City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Crawley Town Centre	7.6%	9	0.0%	0	0.0%	0	0.0%	0	0.0%	0	51.3%	9	16.2%	1	0.0%
East Preston Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Eastbourne Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Folkestone Town Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.6%	0	0.0%
Hailsham Leisure Centre, Vicarage Lane, Hailsham, BN27 1BA	0.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	25.2%	1	0.0%
Haywards Heath Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Hollywood Bowl, Crawley Leisure Park, London Road, Crawley, RH10 8LR	1.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	8.1%	1	0.0%	0	0.0%
Hollywood Bowl, Marina, Marina Way, Brighton Marina, Brighton and Hove, BN2 5UT	38.7%	47	83.2%	6	0.0%	0	11.0%	5	76.8%	32	18.0%	3	21.3%	1	28.2%
Horsham Town Centre	0.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	19.8%
Lewes Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Littlehampton Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Newhaven Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Out of Bounds, Golfers Lane, Angmering, Littlehampton, BN16 4NB	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.6%	0	0.0%
Peacehaven Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Portsmouth City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Royal Tunbridge Wells Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Rustington Village Centre	6.2%	8	0.0%	0	0.0%	0	17.6%	8	0.0%	0	0.0%	0	0.0%	0	0.0%
Saltdean Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Seaford Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Tenpin, Chichester Gate, Leisure Park, Chichester, PO19 8EL	2.6%	3	0.0%	0	0.0%	0	6.0%	3	0.0%	0	0.0%	0	0.0%	0	19.8%
Uckfield Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Wick Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Others															
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Abroad	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
(Don't know / varies)	6.0%	7	16.8%	1	13.8%	1	0.0%	0	11.6%	5	1.8%	0	0.0%	0	0.0%
Weighted base:	121	7		7		43		41		17		4		3	
Sample:	79	6		12		19		10		18		9		5	

Column %ges.

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Q36 Which centre / facility did you last visit to play casino?								
<i>Asked to those that visit casinos at Q30</i>								
Zone 1								
Shoreham-by-Sea Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Southwick Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 3								
Ferring Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Goring-by-Sea Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lancing Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Worthing Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 4								
Admiral Casino, London Road, Brighton and Hove, BN1 4JA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Brighton City Centre	4.0%	1	43.1%	1	0.0%	0	0.0%	0
Falmer Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Genting Casino, Preston Street, Brighton and Hove, BN1 2HN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Grosvenor Casino, Grand Junction Road, Brighton and Hove, BN1 1PP	0.9%	0	9.5%	0	0.0%	0	0.0%	0
Hove Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Jewel Fun Casino, Kings Road, Brighton and Hove, BN1 2FW	4.3%	1	47.3%	1	0.0%	0	0.0%	0
Merkur Slots, St James's Street, Kemptown, Brighton and Hove, BN2 1RE	4.3%	1	0.0%	0	0.0%	0	41.0%	1
Zone 5								
Burgess Hill Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 7								
Ashington Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Storrington Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Outside Survey Area								
Billingshurst Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bognor Regis Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Central London / West End	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Chichester City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Crawley Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
East Preston Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Eastbourne Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Haywards Heath Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Horsham Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lewes Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Littlehampton Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newhaven Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Peacehaven Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Portsmouth City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rendezvous, Western Concourse, Park Square, Brighton Marina, Brighton and Hove, BN2 5UT	38.6%	12	0.0%	0	0.0%	0	33.3%	3
Royal Tunbridge Wells Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rustington Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Saltdean Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Seaford Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Uckfield Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wick Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others								
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Abroad	1.0%	0	0.0%	0	0.0%	0	9.0%	0
(Don't know / varies)	46.9%	15	0.0%	0	0.0%	0	66.7%	5
Weighted base:	31	3	0	8	17	3	0	0
Sample:	14	3	0	3	4	4	0	0

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7								
Q37 Which centre / facility did you last visit for theatres / concert halls / museums / art galleries and other cultural facilities?																
<i>Asked to those that visit cultural facilities at Q30</i>																
Zone 1																
Ropetackle Arts Centre, Little High Street, Shoreham-by-Sea, BN43 5EG	0.1%	0	0.0%	0	1.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Shoreham-by-Sea Town Centre	2.0%	7	11.8%	4	0.0%	0	0.0%	0	0.7%	1	0.0%	0	10.9%	2	0.0%	0
Southwick Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Barn Theatre, Southwick Street, Southwick, Brighton, BN42 4TE	0.5%	2	5.3%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 2																
Lancing Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 3																
Ferring Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Goring-by-Sea Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Worthing Assembly Hall, Stoke Abbott Road, Worthing, BN11 1HQ	1.0%	4	0.0%	0	0.0%	0	4.1%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Worthing Connaught Theatre, Union Place, Worthing, BN11 1LG	9.6%	35	7.2%	3	26.4%	5	28.2%	25	0.0%	0	3.7%	1	2.9%	0	5.3%	1
Worthing Pavilion Theatre, Marine Parade, Worthing, BN11 3PX	0.3%	1	2.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Worthing Town Centre	3.1%	11	2.7%	1	3.3%	1	9.7%	9	0.0%	0	2.1%	1	1.7%	0	0.0%	0
Zone 4																
Booth Museum Of Natural History, Dyke Road, Brighton and Hove, BN1 5AA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0
Brighton City Centre	9.2%	33	14.1%	5	8.3%	1	7.6%	7	10.3%	16	9.4%	3	4.6%	1	0.8%	0
Brighton Dome, Church Street , Brighton and Hove, BN1 1UE	2.1%	7	0.0%	0	0.0%	0	0.0%	0	4.8%	7	0.0%	0	0.0%	0	0.0%	0
Brighton Little Theatre, Clarence Gardens, Brighton and Hove, BN1 2EG	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.7%	1	0.0%	0	0.0%	0	0.0%	0
Brighton Open Air Theatre, Dyke Road, Brighton and Hove, BN3 6EH	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0	0.0%	0	0.0%	0
Falmer Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hove Museum Of Creativity, New Church Road Brighton and Hove, BN3 4AB	5.4%	19	0.0%	0	0.0%	0	5.3%	5	9.3%	14	0.8%	0	0.8%	0	0.0%	0
Hove Town Centre	0.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.7%	1	0.0%	0	0.0%	0
Theatre Royal, New Road, Brighton and Hove, BN1 1SD	20.0%	72	30.1%	11	10.4%	2	6.8%	6	29.2%	45	15.6%	6	15.9%	3	2.4%	0
Zone 5																
Burgess Hill Town Centre	0.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.7%	1	0.0%	0	0.0%	0
Ditchling Village Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0	0.0%	0	0.0%	0
Hurstpierpoint Village Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.1%	1	0.0%	0	0.0%	0
Zone 6																
Henfield Museum, The Henfield Hall, Coopers Way, Henfield, BN5 9EQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0	0.0%	0
Henfield Village Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.9%	0	0.0%	0
Steyning Museum, Church Street, Steyning, BN44 3YB	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.7%	0	0.0%	0
Steyning Town Centre	0.1%	0	0.8%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0	0.0%	0
Zone 7																
Ashington Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Parham House & Gardens, Parham Park, Storrington, Pulborough, RH20 4HS	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0
Storrington Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7								
Outside Survey Area																
Alexander Theatre, Belmont Street, Bognor Regis, PO21 1BL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Amberley Museum, New Barn Road, Amberley, Arundel, BN18 9LT	0.3%	1	0.0%	0	5.5%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Arundel Museum, Mill Road, Arundel, BN18 9PA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Billingshurst Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bognor Regis Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cambridge City Centre	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.7%	1	0.0%	0	0.0%	0	0.0%	0
Central London / West End	24.4%	88	18.6%	7	24.7%	4	21.1%	19	25.5%	39	29.3%	11	25.3%	4	33.8%	4
Chichester City Centre	3.8%	14	1.9%	1	7.1%	1	6.5%	6	0.7%	1	0.8%	0	17.2%	3	15.5%	2
Chichester Festival Theatre, Oaklands Way, Chichester, PO19 6AP	0.5%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.3%	1	9.4%	1
Crawley Town Centre	0.7%	3	0.0%	0	0.0%	0	1.5%	1	0.0%	0	2.9%	1	0.0%	0	1.6%	0
Croydon Town Centre	1.5%	5	0.0%	0	0.0%	0	0.0%	0	3.4%	5	0.0%	0	0.0%	0	0.0%	0
East Preston Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Eastbourne Town Centre	0.5%	2	0.0%	0	0.0%	0	0.0%	0	0.7%	1	1.6%	1	0.8%	0	0.0%	0
Edinburgh City Centre	0.2%	1	0.8%	0	0.0%	0	0.6%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Glastonbury Town Centre	0.3%	1	3.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Glyndebourne, Newe Road, Lewes, BN8 5UU	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.7%	1	0.0%	0	0.0%	0	0.0%	0
Hastings Town Centre	0.7%	3	0.0%	0	0.0%	0	0.0%	0	1.7%	3	0.0%	0	0.0%	0	0.0%	0
Haywards Heath Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Horsham Town Centre	0.2%	1	0.0%	0	0.0%	0	0.6%	1	0.0%	0	0.0%	0	0.0%	0	0.8%	0
Lewes Town Centre	0.1%	0	0.0%	0	1.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Littlehampton Museum, Manor House, Church Street, Littlehampton, BN17 5EW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0
Littlehampton Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Liverpool City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0	0.0%	0
Manchester City Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.0%	0
Maritime Museum, Royal Albert Dock, Liverpool, L3 4AQ	0.1%	0	0.0%	0	2.8%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Midhurst Town Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.8%	1
Newhaven Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0	0.0%	0
Peacehaven Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Petworth Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0
Portsmouth City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Royal Tunbridge Wells Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0
Rustington Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Saltdean Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Seaford Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Southampton City Centre	0.1%	0	0.0%	0	2.8%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tate Modern, Bankside, Southwark, SE1 9TG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0	0.0%	0
Tate, Porthmeor Beach, Saint Ives, TR26 1TG	0.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.7%	1	0.0%	0	0.0%	0
The Capitol, North Street, Horsham, RH12 1RG	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0	2.0%	0
The Hawth, Hawth Avenue, Crawley, RH10 6YZ	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0	0.0%	0	0.0%	0
The O2, Peninsula Square, Greenwich, SE10 0DX	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.8%	1
The Old Vic, The Cut, Southbank, SE1 8NB	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.1%	1	0.0%	0	0.0%	0
Uckfield Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wick Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wings Aviation Museum, Brantridge Lane, Handcross, RH17 6JT	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.6%	0
Woking Town Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.8%	1
Others																
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Abroad	2.8%	10	0.0%	0	0.0%	0	4.1%	4	2.4%	4	7.9%	3	0.0%	0	0.0%	0
(Don't know / varies)	6.5%	24	0.8%	0	6.6%	1	3.8%	3	9.3%	14	8.3%	3	6.7%	1	3.3%	0
Weighted base:	362		36		18		88		154		37		16		13	

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7								
Sample:	372	50	43	54	49	53	63	60								
Q38 How do you normally travel when visiting leisure destinations?																
<i>Asked to those that take part in at least one leisure activity at Q30</i>																
Private Vehicle (car / van / Motorcycle, scooter or moped; as passenger or driver; or taxi)	59.4%	370	53.4%	35	73.1%	23	56.2%	84	55.2%	151	67.1%	42	87.7%	20	87.9%	14
Bus, (including the busway or guided bus), minibus or coach	10.0%	62	18.0%	12	12.2%	4	6.2%	9	12.0%	33	6.2%	4	1.8%	0	1.3%	0
Walk	19.0%	118	16.4%	11	12.5%	4	27.1%	41	21.0%	57	7.1%	4	1.8%	0	4.4%	1
Train	7.5%	47	5.5%	4	1.5%	0	9.0%	14	8.1%	22	8.8%	6	5.4%	1	1.9%	0
Bicycle	0.5%	3	0.8%	1	0.0%	0	1.6%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mobility scooter / disability vehicle	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't know / varies)	3.6%	22	5.9%	4	0.6%	0	0.0%	0	3.7%	10	10.7%	7	2.7%	1	4.5%	1
Weighted base:	623	65	31	150	273	63	23	16								
Sample:	601	85	77	92	83	89	90	85								

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1		Zone 2		Zone 3		Zone 4		Zone 5		Zone 6		Zone 7		
Q39 Which leisure facilities would you like to see more of in the area? [MR]																
Swimming pool	12.3%	86	8.5%	6	18.9%	7	11.3%	18	14.1%	44	6.3%	4	7.5%	2	19.9%	4
Better shopping facilities	9.0%	63	6.4%	5	7.0%	3	21.3%	34	4.7%	15	7.8%	5	3.4%	1	4.0%	1
More children facilities / activities	6.9%	49	5.6%	4	11.6%	5	15.9%	25	4.4%	14	0.4%	0	2.0%	0	0.6%	0
Leisure centre	6.8%	47	5.4%	4	0.0%	0	12.3%	19	6.7%	21	3.9%	3	0.0%	0	0.0%	0
Competitive gaming (e.g. escape rooms, axe throwing etc)	6.4%	45	4.9%	4	2.5%	1	1.5%	2	10.8%	34	5.9%	4	0.0%	0	0.0%	0
More sports facilities (football pitches, tennis courts)	5.7%	40	0.0%	0	0.5%	0	6.4%	10	7.8%	24	7.2%	5	0.0%	0	0.0%	0
Bars / pubs	5.4%	38	7.6%	6	1.7%	1	4.6%	7	6.9%	22	3.0%	2	0.0%	0	0.0%	0
Ice rink	4.7%	33	10.2%	8	6.5%	3	7.2%	11	3.0%	10	2.8%	2	0.0%	0	0.0%	0
Cinema	4.7%	33	4.2%	3	1.2%	0	5.4%	9	3.9%	12	11.5%	8	1.1%	0	0.6%	0
Museum / art galleries	4.2%	29	0.0%	0	1.5%	1	13.0%	21	2.2%	7	2.0%	1	0.0%	0	0.6%	0
Concert hall / venue	4.2%	29	2.2%	2	5.4%	2	9.9%	16	2.4%	7	2.6%	2	0.0%	0	2.8%	1
Health and fitness (gym)	3.3%	23	3.4%	3	0.0%	0	5.3%	8	3.2%	10	2.8%	2	0.0%	0	2.0%	0
Theatre	3.2%	22	0.0%	0	3.7%	1	3.1%	5	3.0%	10	8.6%	6	0.6%	0	0.6%	0
Restaurants	3.1%	22	2.2%	2	2.5%	1	7.7%	12	0.3%	1	7.6%	5	0.0%	0	3.3%	1
Extreme sports	2.8%	20	0.0%	0	0.0%	0	3.1%	5	4.6%	14	0.0%	0	0.0%	0	2.8%	1
Dance facilities	2.4%	17	0.0%	0	2.5%	1	3.1%	5	3.4%	11	0.0%	0	0.0%	0	1.4%	0
Skateboarding	2.3%	16	1.8%	1	0.0%	0	0.0%	0	4.2%	13	2.0%	1	0.6%	0	0.0%	0
Play spaces / park facilities	2.1%	15	2.0%	2	2.5%	1	4.6%	7	1.7%	5	0.0%	0	0.0%	0	0.0%	0
Paintballing	2.0%	14	1.6%	1	0.0%	0	1.6%	3	3.2%	10	0.0%	0	0.0%	0	0.0%	0
Bowling alley	1.9%	13	0.4%	0	0.0%	0	3.3%	5	0.0%	0	11.5%	8	0.0%	0	0.0%	0
Cycle paths / area	1.7%	12	0.0%	0	0.5%	0	3.3%	5	1.5%	5	2.0%	1	1.1%	0	0.0%	0
Indoor soft play areas	1.4%	9	0.0%	0	0.0%	0	3.0%	5	1.5%	5	0.0%	0	0.0%	0	0.0%	0
Karting	1.0%	7	0.0%	0	0.0%	0	1.5%	2	1.5%	5	0.0%	0	0.0%	0	0.0%	0
Watersports	0.8%	6	0.0%	0	0.0%	0	0.0%	0	1.7%	5	0.0%	0	0.0%	0	1.4%	0
Horse riding school	0.5%	4	0.0%	0	0.0%	0	1.6%	3	0.3%	1	0.0%	0	0.0%	0	0.0%	0
Crazy golf	0.4%	3	0.0%	0	0.0%	0	1.6%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Food and entertainment centre	0.4%	3	0.0%	0	0.0%	0	1.6%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cafes	0.3%	2	0.0%	0	0.0%	0	1.5%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sauna / steam room	0.3%	2	2.6%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Youth club	0.3%	2	0.4%	0	4.0%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Yoga classes	0.2%	2	2.0%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More affordable leisure activities	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.1%	1	0.0%	0	0.0%	0
9 hole golf course	0.2%	1	1.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Community centre	0.1%	1	0.0%	0	0.5%	0	0.0%	0	0.0%	0	1.1%	1	0.0%	0	0.0%	0
More activities for the elderly	0.1%	1	0.0%	0	0.0%	0	0.3%	1	0.0%	0	0.4%	0	0.0%	0	0.0%	0
Fishing	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.1%	1	0.0%	0	0.0%	0
Green spaces	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.8%	1	0.0%	0
Indoor skiing	0.1%	0	0.4%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0
Bowls clubs	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.4%	0	0.0%	0	0.0%	0
Martial arts class	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.4%	0
Evening classes	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hotels	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Gymnastics class	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bingo	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(None)	41.1%	288	39.0%	29	53.1%	21	29.3%	46	42.1%	133	39.4%	27	79.1%	19	64.4%	12
(Don't know)	5.3%	37	8.5%	6	0.5%	0	2.1%	3	6.2%	20	9.3%	6	3.3%	1	1.1%	0
Weighted base:		700		76		39		158		315		69		24		19
Sample:		700		100		100		100		100		100		100		100

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1		Zone 2		Zone 3		Zone 4		Zone 5		Zone 6		Zone 7		
Q40 Which other community facilities and businesses would you like to see in the area? [MR]																
Cultural centres	14.6%	103	8.0%	6	10.6%	4	23.4%	37	14.3%	45	11.3%	8	5.6%	1	5.4%	1
Tourist attractions	14.0%	98	9.9%	8	15.4%	6	32.6%	52	5.4%	17	16.9%	12	5.3%	1	17.6%	3
Hotels	11.3%	79	14.1%	11	7.7%	3	11.7%	18	10.8%	34	12.3%	9	7.6%	2	13.1%	2
Religious institutions	2.3%	16	1.6%	1	5.4%	2	3.1%	5	1.9%	6	2.6%	2	2.0%	0	0.0%	0
Medical businesses	0.7%	5	0.0%	0	0.0%	0	1.5%	2	0.8%	3	0.0%	0	0.0%	0	0.0%	0
Non-food businesses	0.5%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	4.5%	3	0.0%	0	0.0%	0
Financial institutions	0.3%	2	2.6%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.4%	0	0.6%	0
Restaurants / cafes	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.1%	1	0.0%	0	3.3%	1
Food businesses	0.2%	1	0.4%	0	0.5%	0	0.0%	0	0.0%	0	0.4%	0	2.0%	0	0.0%	0
Drama school	0.1%	1	0.0%	0	2.5%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Arcades / children activities	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.1%	1	0.0%	0	0.0%	0
Community centre	0.1%	0	0.0%	0	0.5%	0	0.0%	0	0.0%	0	0.4%	0	0.0%	0	0.0%	0
Bowling alley	0.0%	0	0.4%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Support groups	0.0%	0	0.4%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sports facilities	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(None)	58.7%	411	60.6%	46	74.7%	29	41.9%	66	65.8%	207	44.1%	31	83.2%	20	61.9%	12
(Don't know)	8.2%	58	10.0%	8	1.7%	1	3.3%	5	10.6%	33	13.0%	9	1.4%	0	7.0%	1
Weighted base:		700		76		39		158		315		69		24		19
Sample:		700		100		100		100		100		100		100		100

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7								
Q41A Have you recently attended any outdoor events or festivals in the Adur area?																
Brighton & Hove Pride	2.9%	21	1.8%	1	0.0%	0	1.6%	3	4.8%	15	2.0%	1	0.0%	0	0.0%	0
Food Festival	1.7%	12	1.8%	1	2.5%	1	6.1%	10	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Brighton Fringe	1.2%	8	1.6%	1	0.0%	0	1.5%	2	1.5%	5	0.0%	0	0.0%	0	0.0%	0
More Radio Live, Worthing	1.1%	8	0.0%	0	3.5%	1	3.9%	6	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sussex Food and Drink Festival	0.7%	5	0.0%	0	0.0%	0	3.1%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Findon Sheep Fair	0.6%	4	0.0%	0	0.0%	0	2.6%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Shoreham Farmers' Market	0.5%	4	1.3%	1	0.0%	0	1.6%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Arundel Festival of the Arts	0.4%	3	0.0%	0	0.0%	0	2.0%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Car Show	0.4%	3	0.0%	0	0.0%	0	1.6%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Worthing Carnival	0.3%	2	0.0%	0	0.0%	0	1.5%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Brighton Festival	0.3%	2	1.6%	1	0.0%	0	0.0%	0	0.3%	1	0.0%	0	0.0%	0	0.0%	0
Goodwood Festival of Speed	0.2%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.1%	1	0.0%	0	4.5%	1
Madehurst Cricket Club Big Night Out	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	7.9%	1
Ferring Festival	0.2%	1	0.0%	0	0.0%	0	0.3%	1	0.0%	0	1.1%	1	0.0%	0	0.0%	0
Music concert / festival	0.2%	1	0.0%	0	1.2%	0	0.3%	1	0.0%	0	0.0%	0	0.6%	0	0.0%	0
The Sussex Steam Rally	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	5.1%	1
Adur Festival	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.3%	1	0.0%	0	0.0%	0	0.0%	0
Magic of Thailand Festivals	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.3%	1	0.0%	0	0.0%	0	0.0%	0
Big Church Festival, Wiston House, Wilton Park, Steyning	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.9%	1	0.0%	0
Steyning Community Orchard Event	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.9%	1	0.0%	0
Community Beach Clean	0.1%	1	0.0%	0	2.5%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ploughing Match	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.3%	1	0.0%	0
Brighton Open Air Theatre	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.1%	1	0.0%	0	0.0%	0
The Garden Party, Steyning Gardens, Worthing	0.1%	1	0.0%	0	0.5%	0	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Moon&Stars Festival	0.1%	1	0.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Shoreham Raft Race	0.1%	1	0.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rainbow Shakespeare: As You Like It	0.1%	1	0.0%	0	0.0%	0	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Steyning Festival	0.1%	0	0.0%	0	1.2%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Shoreham Flyover Carboot Sale	0.1%	0	0.0%	0	1.2%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Henfield Artisan Market	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.0%	0	0.0%	0
Noughty 90's Festival	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.4%	0	0.0%	0
Beer Festival	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.4%	0	0.0%	0
Henfield Contemporary Craft Show	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.4%	0	0.0%	0
Family Festival, Burgess Hill	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.4%	0	0.0%	0	0.0%	0
Great Haywood Gravel Loop	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.4%	0	0.0%	0	0.0%	0
Brighton Marathon	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.4%	0	0.0%	0	0.0%	0
Southwick Spring Fair	0.0%	0	0.4%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Adur East Lions Rally	0.0%	0	0.4%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ashington Festival	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.1%	0
Farmers' Market / Market	0.0%	0	0.0%	0	0.5%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rainbow Shakespeare Theatre, Highdown Gardens	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0
Ashurst Fair and Fun Dog Show	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0
The Petworth Festival	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0
Fontwell Park Racing & Events	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0
Sadcase Car Club Rally	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0
Steam Gala	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0
Amberley Classic Car Show	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0
Party in the park	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Brighton & Hove Albion Football Match	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
None / don't know	86.9%	608	89.5%	68	86.8%	34	73.1%	116	92.6%	292	93.5%	65	80.4%	20	78.6%	15
Weighted base:		700		76		39		158		315		69		24		19
Sample:		700		100		100		100		100		100		100		100

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1		Zone 2		Zone 3		Zone 4		Zone 5		Zone 6		Zone 7		
Q41B Where do you find out about outdoor events or festivals in Adur? [MR]																
Social media/Internet	50.3%	352	48.8%	37	47.6%	18	54.3%	86	49.9%	157	51.1%	35	34.4%	8	51.4%	10
Word of mouth	33.1%	231	29.3%	22	24.6%	10	32.7%	52	40.6%	128	19.5%	14	17.6%	4	12.3%	2
Written press	21.1%	148	21.9%	17	20.6%	8	24.9%	39	18.0%	57	16.2%	11	36.3%	9	38.0%	7
Television	2.7%	19	5.2%	4	1.0%	0	1.6%	3	2.0%	6	7.8%	5	1.1%	0	0.0%	0
Posters	0.9%	6	3.5%	3	0.5%	0	0.3%	1	0.0%	0	2.6%	2	1.1%	0	5.1%	1
Roadside advertisements	0.5%	3	0.4%	0	0.0%	0	0.0%	0	0.0%	0	2.1%	1	1.4%	0	5.6%	1
Work	0.4%	3	0.0%	0	0.0%	0	1.6%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Leaflets	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.1%	1	2.0%	0	1.1%	0
Banners	0.1%	1	0.0%	0	0.5%	0	0.0%	0	0.0%	0	0.0%	0	1.7%	0	0.0%	0
Radio	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.4%	0	0.6%	0	0.0%	0
Local magazines	0.1%	0	0.4%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0
Library	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.1%	0
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't know)	19.1%	134	22.9%	17	18.9%	7	7.7%	12	23.9%	75	20.8%	14	17.9%	4	15.1%	3
Weighted base:		700		76		39		158		315		69		24		19
Sample:		700		100		100		100		100		100		100		100

Q41C Which other types of events or festivals would you like to see in the Adur area?																
Music festivals / music events	18.6%	130	6.3%	5	20.6%	8	26.1%	41	18.6%	59	14.7%	10	17.4%	4	17.4%	3
Food festivals	1.9%	13	0.0%	0	0.0%	0	8.5%	13	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Children's events	1.8%	12	1.8%	1	2.2%	1	3.1%	5	1.7%	5	0.0%	0	0.0%	0	0.0%	0
Beach parties	1.1%	7	0.0%	0	0.0%	0	0.0%	0	2.4%	7	0.0%	0	0.0%	0	0.0%	0
Dancing events	0.9%	6	0.4%	0	0.0%	0	0.3%	1	1.7%	5	0.0%	0	0.0%	0	0.0%	0
Car shows	0.6%	4	0.0%	0	0.0%	0	2.0%	3	0.0%	0	0.0%	0	1.4%	0	4.5%	1
Farmer's markets / markets	0.5%	4	0.9%	1	0.0%	0	0.0%	0	0.3%	1	2.6%	2	0.0%	0	0.6%	0
Agricultural shows	0.5%	3	0.0%	0	0.0%	0	1.8%	3	0.0%	0	0.0%	0	0.0%	0	2.5%	0
Carboot sales	0.5%	3	0.0%	0	0.0%	0	1.6%	3	0.0%	0	1.1%	1	0.0%	0	0.0%	0
Family events / festivals	0.4%	3	0.9%	1	2.5%	1	0.0%	0	0.0%	0	0.0%	0	2.5%	1	3.3%	1
Sports events	0.4%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.9%	3	0.0%	0	0.6%	0
Carnivals	0.4%	3	0.0%	0	0.0%	0	1.6%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Party in the park	0.4%	3	0.0%	0	0.0%	0	1.6%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Air shows	0.3%	2	0.9%	1	0.0%	0	0.0%	0	0.3%	1	0.0%	0	0.6%	0	0.0%	0
Outdoor theatre	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.3%	1	0.0%	0	0.6%	0	1.4%	0
Village / craft fairs	0.2%	1	0.0%	0	0.5%	0	0.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cultural events	0.2%	1	0.0%	0	1.2%	0	0.0%	0	0.0%	0	0.0%	0	2.5%	1	0.0%	0
Fashion events	0.1%	1	0.0%	0	2.5%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Outdoor cinema	0.1%	1	0.4%	0	1.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Kite Festival	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.1%	1	0.0%	0	0.0%	0
Art exhibitions	0.1%	1	0.0%	0	0.0%	0	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pride	0.1%	1	0.0%	0	0.0%	0	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Military events	0.0%	0	0.0%	0	0.5%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Steam Rally	0.0%	0	0.0%	0	0.5%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
None	48.2%	338	55.8%	42	66.8%	26	41.4%	66	44.0%	139	52.2%	36	71.4%	17	63.0%	12
(Don't know)	22.5%	157	32.6%	25	1.0%	0	10.6%	17	30.6%	96	24.4%	17	3.6%	1	6.7%	1
Weighted base:		700		76		39		158		315		69		24		19
Sample:		700		100		100		100		100		100		100		100

GEN Gender of respondent.																
Male	39.3%	275	36.2%	27	40.2%	16	30.6%	48	43.9%	138	42.5%	29	33.8%	8	41.8%	8
Female	60.7%	425	63.8%	48	59.8%	23	69.4%	110	56.1%	177	57.5%	40	66.2%	16	58.2%	11
Weighted base:		700		76		39		158		315		69		24		19
Sample:		700		100		100		100		100		100		100		100

AGE Could I ask how old you are please?																
18 - 24 years	17.5%	123	13.1%	10	4.5%	2	13.4%	21	25.8%	81	9.8%	7	5.1%	1	2.5%	0
25 - 34 years	13.2%	92	9.8%	7	6.7%	3	20.8%	33	12.1%	38	11.7%	8	7.6%	2	5.1%	1
35 - 44 years	21.6%	151	23.4%	18	22.2%	9	34.2%	54	18.3%	58	15.0%	10	8.3%	2	5.6%	1
45 - 54 years	16.6%	116	20.5%	15	14.0%	5	11.6%	18	19.0%	60	12.2%	8	15.8%	4	27.7%	5
55 - 64 years	12.9%	90	16.3%	12	19.9%	8	5.7%	9	10.1%	32	29.2%	20	23.7%	6	16.8%	3
65+ years	18.2%	127	17.0%	13	32.7%	13	14.4%	23	14.7%	46	22.0%	15	39.5%	10	42.4%	8
(Refused)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base:		700		76		39		158		315		69		24		19
Sample:		700		100		100		100		100		100		100		100

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
PC Postcode Sector:								
BN1 1	0.7%	5	0.0%	0	0.0%	0	0.0%	0
BN1 2	0.2%	1	0.0%	0	0.0%	0	0.0%	0
BN1 3	0.5%	4	0.0%	0	0.0%	0	0.0%	0
BN1 4	1.6%	11	0.0%	0	0.0%	0	0.0%	0
BN1 5	5.5%	39	0.0%	0	0.0%	0	0.0%	0
BN1 6	3.9%	27	0.0%	0	0.0%	0	0.0%	0
BN1 7	1.4%	10	0.0%	0	0.0%	0	0.0%	0
BN1 8	2.8%	20	0.0%	0	0.0%	0	0.0%	0
BN11 1	1.4%	10	0.0%	0	6.2%	10	0.0%	0
BN11 2	1.3%	9	0.0%	0	5.9%	9	0.0%	0
BN11 3	1.1%	8	0.0%	0	4.9%	8	0.0%	0
BN11 4	2.8%	19	0.0%	0	12.2%	19	0.0%	0
BN11 5	0.8%	5	0.0%	0	3.4%	5	0.0%	0
BN12 4	2.2%	15	0.9%	1	9.1%	14	0.0%	0
BN12 5	1.0%	7	0.0%	0	4.3%	7	0.0%	0
BN12 6	2.3%	16	0.0%	0	10.1%	16	0.0%	0
BN13 1	1.3%	9	0.0%	0	5.7%	9	0.0%	0
BN13 2	1.8%	13	0.0%	0	8.0%	13	0.0%	0
BN13 3	1.4%	10	0.0%	0	6.1%	10	0.0%	0
BN14 0	0.6%	4	0.0%	0	2.6%	4	0.0%	0
BN14 7	2.9%	20	0.0%	0	12.8%	20	0.0%	0
BN14 8	1.4%	10	0.0%	0	6.1%	10	0.0%	0
BN14 9	0.6%	4	0.0%	0	2.5%	4	0.0%	0
BN15 0	2.5%	18	0.0%	0	45.7%	18	0.0%	0
BN15 8	1.3%	9	0.0%	0	22.8%	9	0.0%	0
BN15 9	1.7%	12	0.0%	0	31.5%	12	0.0%	0
BN2 0	3.5%	24	0.0%	0	0.0%	0	7.7%	24
BN2 1	2.5%	17	0.0%	0	0.0%	0	5.6%	17
BN2 3	2.0%	14	0.0%	0	0.0%	0	4.5%	14
BN2 4	3.1%	22	0.0%	0	0.0%	0	6.9%	22
BN2 9	1.7%	12	0.0%	0	0.0%	0	3.7%	12
BN3 1	2.5%	17	0.0%	0	0.0%	0	5.5%	17
BN3 2	2.5%	17	0.0%	0	0.0%	0	5.5%	17
BN3 3	2.1%	15	0.0%	0	0.0%	0	4.7%	15
BN3 4	0.2%	1	0.0%	0	0.0%	0	0.3%	1
BN3 5	3.9%	28	0.0%	0	0.0%	0	8.8%	28
BN3 6	0.2%	1	0.0%	0	0.0%	0	0.3%	1
BN3 7	1.5%	11	0.0%	0	0.0%	0	3.4%	11
BN3 8	2.8%	20	0.0%	0	0.0%	0	6.2%	20
BN41 1	0.6%	4	5.5%	4	0.0%	0	0.0%	0
BN41 2	2.1%	15	19.2%	15	0.0%	0	0.0%	0
BN42 4	2.4%	17	22.6%	17	0.0%	0	0.0%	0
BN43 5	2.4%	17	22.0%	17	0.0%	0	0.0%	0
BN43 6	3.0%	21	28.1%	21	0.0%	0	0.0%	0
BN44 3	2.2%	16	0.0%	0	0.0%	0	0.0%	0
BN5 9	1.3%	9	0.0%	0	0.0%	0	0.0%	0
BN6 8	0.9%	6	0.0%	0	0.0%	0	8.9%	6
BN6 9	1.4%	10	0.0%	0	0.0%	0	14.3%	10
HA2 6	0.2%	1	1.6%	1	0.0%	0	0.0%	0
RH15 0	2.2%	15	0.0%	0	0.0%	0	22.1%	15
RH15 8	2.9%	21	0.0%	0	0.0%	0	29.6%	21
RH15 9	2.5%	17	0.0%	0	0.0%	0	25.1%	17
RH20 3	1.2%	9	0.0%	0	0.0%	0	0.0%	0
RH20 4	1.4%	10	0.0%	0	0.0%	0	0.0%	0
Weighted base:	700	76	39	158	315	69	24	19
Sample:	700	100	100	100	100	100	100	100

QUOTA Zone:

Zone 1	10.8%	76	100.0%	76	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 2	5.5%	39	0.0%	0	100.0%	39	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 3	22.6%	158	0.0%	0	0.0%	0	100.0%	158	0.0%	0	0.0%	0	0.0%	0
Zone 4	45.0%	315	0.0%	0	0.0%	0	0.0%	0	100.0%	315	0.0%	0	0.0%	0
Zone 5	9.9%	69	0.0%	0	0.0%	0	0.0%	0	0.0%	0	100.0%	69	0.0%	0
Zone 6	3.5%	24	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	100.0%	24
Zone 7	2.7%	19	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	100.0%
Weighted base:	700	76	39	158	315	69	24	19						
Sample:	700	100	100	100	100	100	100	100						

Appendix 4:

Data Tabulations

By Centre at Q23A

(Weighted)

Weighted:

September 2023

	Total	Q23A - Shoreham		Q23A - Southwick		Q23A - Lancing		
Q23A Which of these centres do you visit most often? [PR]								
Shoreham	31.9%	223	100.0%	223	0.0%	0	0.0%	0
Southwick	4.6%	32	0.0%	0	100.0%	32	0.0%	0
Lancing	6.7%	47	0.0%	0	0.0%	0	100.0%	47
(None of these)	56.8%	398	0.0%	0	0.0%	0	0.0%	0
Weighted base:		700		223		32		47
Sample:		700		260		35		87

Q23B Which of the other centres [other than the answer at Q23A] do you visit second most often? [PR]

Not asked to those that said don't visit any of the centres at Q23A

Shoreham	11.9%	36	0.0%	0	49.7%	16	42.3%	20
Southwick	13.4%	40	15.2%	34	0.0%	0	13.7%	6
Lancing	13.4%	40	17.4%	39	5.3%	2	0.0%	0
(None of these)	61.4%	186	67.4%	151	45.0%	15	44.0%	21
Weighted base:		302		223		32		47
Sample:		382		260		35		87

Q24 How do you usually travel to (CENTRE MENTIONED IN Q23A)?

Not asked to those that said don't visit any of the centres at Q23A

Car / van / Motorcycle, scooter or moped (as driver or passenger)	66.6%	201	67.0%	150	62.3%	20	67.5%	32
Bus (including the busway or guided bus), minibus or coach	11.1%	34	12.8%	29	12.1%	4	2.3%	1
Walk	16.6%	50	14.8%	33	21.2%	7	21.6%	10
Taxi	0.2%	0	0.0%	0	0.0%	0	1.0%	0
Train	3.3%	10	2.9%	7	2.3%	1	5.5%	3
Bicycle	1.4%	4	1.4%	3	2.1%	1	0.8%	0
Mobility scooter / disability vehicle	0.2%	1	0.0%	0	0.0%	0	1.2%	1
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't know / varies)	0.8%	2	1.1%	2	0.0%	0	0.0%	0
Weighted base:		302		223		32		47
Sample:		382		260		35		87

Weighted:

September 2023

	Total	Q23A - Shoreham		Q23A - Southwick		Q23A - Lancing		
Q25 What do you like most about (CENTRE MENTIONED IN Q23A)?								
<i>Not asked to those that said don't visit any of the centres at Q23A</i>								
Attractive environment / nice place	14.8%	45	17.9%	40	3.8%	1	7.8%	4
Good cafés / restaurants	10.3%	31	11.2%	25	9.1%	3	6.4%	3
Close to home	9.0%	27	3.7%	8	20.2%	7	26.8%	13
Shops - good range of non-food shops generally	6.2%	19	7.0%	16	10.1%	3	0.0%	0
Nice atmosphere / friendly people	4.4%	13	3.8%	9	6.8%	2	5.4%	3
Pedestrianised areas	3.3%	10	4.5%	10	0.0%	0	0.0%	0
Shops - good range of 'high street' retailers	2.7%	8	3.6%	8	0.0%	0	0.4%	0
You can get everything you need there	2.7%	8	2.7%	6	4.2%	1	1.4%	1
Parking - it's easy to find a space	2.5%	8	3.1%	7	0.6%	0	1.1%	1
Good range of health services (e.g. doctors, dentists, opticians etc.)	2.4%	7	3.1%	7	1.5%	0	0.0%	0
Shops - good range of charity shops	2.3%	7	1.8%	4	4.2%	1	3.2%	1
Shops - good range of independent shops	2.3%	7	2.6%	6	3.2%	1	0.0%	0
Good layout / shops close together	2.1%	6	2.8%	6	0.0%	0	0.4%	0
Close to friends / relatives	2.0%	6	2.0%	4	5.6%	2	0.0%	0
Close to work / en route to work	1.9%	6	2.6%	6	0.0%	0	0.0%	0
Easy to get there on foot	1.7%	5	2.3%	5	0.0%	0	0.0%	0
Shops - good range of affordable shops	1.6%	5	2.1%	5	0.0%	0	0.4%	0
Shops - good opening hours / open on Sundays	1.6%	5	2.1%	5	0.0%	0	0.0%	0
Good range of other services (e.g. library, hairdresser, vets etc.)	1.5%	5	1.2%	3	6.0%	2	0.0%	0
Shops - good range of quality shops	1.4%	4	0.8%	2	7.9%	3	0.0%	0
Good pubs / bars	1.4%	4	0.8%	2	0.0%	0	5.5%	3
Quiet / not too busy	1.3%	4	0.6%	1	0.0%	0	5.8%	3
Like to support local businesses	1.3%	4	1.2%	3	0.0%	0	2.7%	1
Shops - good range of bakers / butchers / greengrocers	1.2%	4	0.6%	1	6.8%	2	0.0%	0
Familiar / know where everything is	1.0%	3	1.2%	3	0.0%	0	0.8%	0
Traditional / quaint	1.0%	3	1.4%	3	0.0%	0	0.0%	0
Shops - good range of supermarkets	1.0%	3	0.8%	2	0.0%	0	2.5%	1
Preference for retailer	0.8%	2	1.1%	2	0.0%	0	0.0%	0
Has a wholesaler	0.5%	1	0.7%	1	0.0%	0	0.0%	0
Good bus service	0.5%	1	0.5%	1	0.8%	0	0.0%	0
Good market	0.4%	1	0.5%	1	0.0%	0	0.0%	0
Easy to get there by car	0.3%	1	0.4%	1	0.0%	0	0.0%	0
Clean streets / well maintained	0.2%	1	0.0%	0	2.1%	1	0.0%	0
Good for financial services (e.g. banks / building societies)	0.2%	1	0.3%	1	0.0%	0	0.0%	0
Diverse / multi-cultural	0.2%	1	0.3%	1	0.0%	0	0.0%	0
Open / green spaces	0.2%	1	0.0%	0	2.1%	1	0.0%	0
Good train service	0.1%	0	0.0%	0	0.0%	0	0.4%	0
Parking - it's free	0.1%	0	0.0%	0	0.0%	0	0.4%	0
Shops - good range of specialist shops	0.0%	0	0.0%	0	0.0%	0	0.3%	0
Has undercover shopping	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Good leisure facilities (e.g. leisure centres, cinema, health and fitness clubs, etc)	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Parking - it's cheap	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Shops - good range of	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Q23A - Shoreham		Q23A - Southwick		Q23A - Lancing		
clothes shops								
Good seating areas	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Good disabled access	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Good for a day out	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Good toilet facilities	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Nothing)	11.0%	33	8.3%	19	4.9%	2	28.0%	13
(Don't know)	0.5%	2	0.6%	1	0.0%	0	0.4%	0
Weighted base:	302		223		32		47	
Sample:	382		260		35		87	

Weighted:

September 2023

	Total	Q23A - Shoreham		Q23A - Southwick		Q23A - Lancing		
Q26 What do you like least about (CENTRE MENTIONED IN Q23A)? [MR]								
<i>Not asked to those that said don't visit any of the centres at Q23A</i>								
Traffic congestion	9.4%	28	12.2%	27	2.9%	1	0.6%	0
Parking - not enough spaces available	8.1%	24	10.1%	23	4.1%	1	1.2%	1
Shops - need more / better range of non-food shops generally	5.8%	17	3.1%	7	18.5%	6	9.9%	5
Shops - need more / better clothes shops	5.3%	16	1.8%	4	22.7%	7	9.9%	5
Shops - need more 'high street' retailers	4.1%	13	4.9%	11	0.0%	0	3.2%	1
Lots of construction / roadworks	4.1%	12	5.3%	12	1.7%	1	0.0%	0
Shops - need more independent shops	2.8%	8	3.5%	8	0.0%	0	1.6%	1
Hard to get to by train	2.5%	7	3.3%	7	0.0%	0	0.0%	0
Lack of undercover shopping	2.4%	7	3.3%	7	0.0%	0	0.0%	0
Not enough financial services (e.g. banks / building societies)	2.4%	7	1.7%	4	2.3%	1	5.5%	3
Dirty streets / poorly maintained	2.3%	7	1.7%	4	0.0%	0	6.6%	3
Too many charity shops	2.2%	7	1.8%	4	0.0%	0	5.8%	3
Shops - need more quality shops	2.2%	7	3.0%	7	0.0%	0	0.0%	0
Lack of security / don't feel safe	1.9%	6	0.3%	1	0.8%	0	10.3%	5
Too many takeaways	1.8%	5	0.6%	1	0.0%	0	8.5%	4
Shops - need more / better range of supermarkets	1.6%	5	0.0%	0	14.7%	5	0.4%	0
Shops - need more affordable shops	1.6%	5	0.0%	0	14.7%	5	0.0%	0
Shops - need more cultural shops	1.6%	5	0.0%	0	14.7%	5	0.0%	0
Not enough / poor quality public toilets	0.9%	3	1.2%	3	0.0%	0	0.0%	0
Too small	0.9%	3	0.0%	0	7.9%	3	0.0%	0
Parking - expensive parking	0.6%	2	0.5%	1	0.8%	0	1.0%	0
Shops - need longer opening hours / more open on Sundays	0.6%	2	0.0%	0	6.0%	2	0.0%	0
Too many empty shops	0.6%	2	0.1%	0	2.3%	1	2.1%	1
Too busy / crowded	0.6%	2	0.8%	2	0.0%	0	0.0%	0
Not attractive / poor environment	0.5%	2	0.7%	2	0.0%	0	0.0%	0
Too far away from home	0.5%	2	0.7%	2	0.0%	0	0.0%	0
Not enough health facilities (e.g. doctors, dentists, opticians, etc)	0.5%	2	0.0%	0	0.0%	0	3.2%	2
Too many cafes / restaurants	0.5%	1	0.4%	1	0.0%	0	1.0%	0
Not enough other services (e.g. library, hairdresser, vets etc.)	0.4%	1	0.6%	1	0.0%	0	0.0%	0
Not enough leisure facilities (e.g. leisure centres, cinema, health and fitness clubs, etc)	0.4%	1	0.0%	0	0.0%	0	2.7%	1
Parking - longer parking times	0.4%	1	0.6%	1	0.0%	0	0.0%	0
Poor atmosphere / unfriendly people	0.4%	1	0.0%	0	0.8%	0	1.9%	1
Poor layout / shops too far apart	0.4%	1	0.4%	1	0.0%	0	0.4%	0
Stop cycling on pavements	0.3%	1	0.5%	1	0.0%	0	0.0%	0
Poor range of hotels	0.3%	1	0.4%	1	0.0%	0	0.0%	0
Hard to get to by bus	0.3%	1	0.3%	1	0.8%	0	0.0%	0
Unsafe pubs	0.3%	1	0.0%	0	0.0%	0	1.9%	1
Too much housing / flats	0.3%	1	0.4%	1	0.0%	0	0.0%	0
Parking - no free parking	0.3%	1	0.0%	0	0.8%	0	1.0%	0
Too many estate agents	0.3%	1	0.1%	0	0.0%	0	1.0%	0
Hard to get to by car	0.2%	1	0.3%	1	0.0%	0	0.0%	0
Too many hairdressers /	0.2%	1	0.0%	0	0.0%	0	1.4%	1

Adur Household Survey for Nexus Planning

Weighted:

	Total	Q23A - Shoreham		Q23A - Southwick		Q23A - Lancing		
barbers								
Shops - need more bakers / butchers / greengrocers	0.2%	1	0.0%	0	0.0%	0	1.4%	1
Needs an update / revamp	0.2%	1	0.2%	0	0.0%	0	0.4%	0
Too many betting shops	0.1%	0	0.0%	0	0.0%	0	0.8%	0
Lack of pedestrianised areas	0.1%	0	0.2%	0	0.0%	0	0.0%	0
Not enough / poor quality cafés / restaurants	0.1%	0	0.1%	0	0.0%	0	0.4%	0
Too modern	0.1%	0	0.0%	0	0.8%	0	0.0%	0
Not enough / poor quality seating areas	0.1%	0	0.0%	0	0.8%	0	0.0%	0
Better road maintenance	0.1%	0	0.0%	0	0.0%	0	0.4%	0
Too many tattoo parlours	0.1%	0	0.0%	0	0.0%	0	0.4%	0
Cold shopping centre	0.0%	0	0.1%	0	0.0%	0	0.0%	0
Not enough cycle paths	0.0%	0	0.1%	0	0.0%	0	0.0%	0
Hard to get to on foot	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Poor market	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Poor nightlife	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Parking - cashless payment	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Too many beggars	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Too much homelessness	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Not enough / poor quality pubs / bars	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Parking - not enough disabled parking	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Poor disabled access	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Nothing)	41.8%	126	41.9%	93	49.8%	16	36.0%	17
(Don't know)	2.8%	8	3.0%	7	0.0%	0	3.6%	2
Weighted base:	302		223		32		47	
Sample:	382		260		35		87	

Weighted:

September 2023

	Total		Q23A - Shoreham		Q23A - Southwick		Q23A - Lancing	
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Q27 Are there any measures that would encourage you to visit (CENTRE MENTIONED IN Q23A), more often? [MR]*Not asked to those that said don't visit any of the centres at Q23A*

Shops - more independent shops	8.5%	26	9.7%	22	0.0%	0	8.5%	4
Shops - more / better clothes shops	8.2%	25	6.8%	15	21.0%	7	6.2%	3
Shops - more / better range of non-food shops generally	6.8%	21	4.8%	11	6.1%	2	16.9%	8
Shops - more 'high street' retailers	6.7%	20	8.9%	20	0.0%	0	0.8%	0
More / better cafés / restaurants	5.9%	18	6.4%	14	3.0%	1	5.4%	3
Parking - make more spaces available	5.5%	17	5.1%	11	10.9%	4	4.1%	2
Less traffic congestion / improved access	5.1%	16	7.0%	16	0.0%	0	0.0%	0
Easier to get to by bus	3.8%	12	5.2%	12	0.0%	0	0.0%	0
Shops - more high quality shops	2.8%	8	3.7%	8	0.0%	0	0.0%	0
More / better financial services (e.g. banks / building societies)	2.7%	8	2.7%	6	2.3%	1	3.1%	1
Easier to get to by train	2.5%	7	3.3%	7	0.0%	0	0.0%	0
Better market	2.2%	7	2.9%	7	0.0%	0	0.0%	0
Shops - more affordable shops	2.0%	6	2.7%	6	0.0%	0	0.0%	0
Shops - more bakers / butchers / greengrocers	1.9%	6	2.0%	5	2.3%	1	1.2%	1
Update / refurbish the shopping area	1.6%	5	0.9%	2	0.0%	0	5.9%	3
Parking - make it free	1.5%	5	1.3%	3	0.8%	0	2.9%	1
More / better range of other services (e.g. library, hairdresser, vets etc.)	1.3%	4	1.8%	4	0.0%	0	0.0%	0
Parking - make more disabled spaces available	1.2%	4	1.7%	4	0.0%	0	0.0%	0
Cleaner streets / better maintained	1.2%	4	0.6%	1	0.0%	0	4.9%	2
More / better leisure facilities (e.g. leisure centres, cinema, health and fitness clubs, etc)	1.2%	4	0.6%	1	3.2%	1	2.9%	1
Better security / safety	1.1%	3	0.0%	0	0.8%	0	6.6%	3
Parking - make it cheaper	1.1%	3	1.4%	3	0.8%	0	0.0%	0
Less empty shops	1.1%	3	0.2%	0	0.0%	0	6.1%	3
More pedestrianised areas	0.9%	3	1.3%	3	0.0%	0	0.0%	0
More / better pubs / bars	0.9%	3	1.2%	3	0.0%	0	0.4%	0
Less takeaways	0.9%	3	0.0%	0	0.0%	0	5.9%	3
Shops - more / better range of supermarkets	0.9%	3	0.7%	1	0.0%	0	2.5%	1
Shops - more / better charity shops	0.9%	3	0.0%	0	7.9%	3	0.0%	0
Improve the nightlife	0.8%	2	0.0%	0	0.0%	0	5.0%	2
Make it more attractive / nicer environment	0.7%	2	0.9%	2	0.0%	0	0.0%	0
More / better health facilities (e.g. doctors, dentists, opticians, etc)	0.6%	2	0.8%	2	0.0%	0	0.0%	0
Shops - longer opening hours / more open on Sundays	0.4%	1	0.6%	1	0.0%	0	0.0%	0
More / better public toilets	0.4%	1	0.6%	1	0.0%	0	0.0%	0
Parking - more payment methods	0.4%	1	0.6%	1	0.0%	0	0.0%	0
More / better seating areas	0.4%	1	0.6%	1	0.0%	0	0.0%	0
Cheaper public transport	0.3%	1	0.4%	1	0.0%	0	0.0%	0
Quieter / less busy	0.3%	1	0.0%	0	0.0%	0	2.0%	1
Too many estate agents	0.3%	1	0.3%	1	0.0%	0	0.4%	0
More road crossings	0.3%	1	0.0%	0	2.1%	1	0.4%	0
Less flats	0.3%	1	0.4%	1	0.0%	0	0.0%	0
Less charity shops	0.2%	1	0.3%	1	0.0%	0	0.0%	0
Less tattoo parlours	0.2%	1	0.0%	0	0.0%	0	1.4%	1
Nicer atmosphere / friendlier	0.1%	0	0.1%	0	0.0%	0	0.4%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

	Total	Q23A - Shoreham		Q23A - Southwick		Q23A - Lancing		
people								
Lower business rates	0.1%	0	0.0%	0	0.8%	0	0.0%	0
Stop lorries parking on pathways	0.1%	0	0.0%	0	0.8%	0	0.0%	0
Stop cycling on pavements	0.1%	0	0.1%	0	0.0%	0	0.0%	0
Less betting shops	0.1%	0	0.0%	0	0.0%	0	0.4%	0
Better road maintenance	0.1%	0	0.0%	0	0.0%	0	0.4%	0
Easier to get to by car	0.0%	0	0.1%	0	0.0%	0	0.0%	0
More cycle paths	0.0%	0	0.1%	0	0.0%	0	0.0%	0
Easier to get to on foot	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Better layout / shops closer together	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More undercover shopping	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Better disabled access	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Less cheap shops	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Better lighting	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More rubbish bins	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Nothing)	40.9%	124	42.4%	95	41.5%	13	33.2%	16
(Don't know)	2.2%	7	2.0%	4	3.8%	1	1.9%	1
Weighted base:		302		223		32		47
Sample:		382		260		35		87

Appendix 6:

Data Tabulations

By Centre at Q29A

(Weighted)

Weighted:

September 2023

	Total	Q29A - Shoreham		Q29A - Lancing	
Q29A If you visit street markets, which location do you visit most often? [PR]					
Shoreham	12.9%	90	100.0%	90	0.0%
Lancing	1.5%	10	0.0%	0	100.0%
Neither	19.5%	136	0.0%	0	0.0%
Do not visit street markets	66.2%	463	0.0%	0	0.0%
Weighted base:		700		90	10
Sample:		700		108	16

Meanscore: [Number of times per week]

Q29B How often do you visit the Street Markets at (ANSWER TO QUESTION 29A)?

Not asked to those that said they don't use street markets or don't visit the centres at Q29A

Weekly	4.4%	4	4.6%	4	2.5%	0
Monthly	33.4%	34	36.6%	33	5.6%	1
Less often	58.5%	59	57.3%	52	69.0%	7
Never	0.0%	0	0.0%	0	0.0%	0
(Don't know / varies)	3.7%	4	1.5%	1	22.8%	2
<i>Mean:</i>		<i>0.21</i>		<i>0.22</i>		<i>0.14</i>
Weighted base:		101		90		10
Sample:		124		108		16

Appendix 10:

Data Tabulations

By Zone Filt Nulls and SFTs

(Weighted)

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Q01 Where do you usually undertake your main food and grocery shopping?								
<i>Excl. Nulls & SFT</i>								
Zone 1								
Co-Op Food, Abinger Road, Portslade-by-Sea, BN41 1SD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Ham Road, Shoreham-By-Sea, BN43 6PA	0.6%	3	5.4%	3	0.0%	0	0.0%	0
Co-Op Food, High Street, Shoreham-By-Sea, BN43 5DA	0.3%	2	2.6%	2	0.0%	0	0.0%	0
Co-Op Food, Mile Oak Road, Portslade, Brighton, BN41 2RB	0.9%	5	0.0%	0	0.0%	0	2.1%	5
Co-Op Food, Southwick Square, Southwick, Brighton, BN42 4FJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Upper Shoreham Road, Shoreham-By-Sea, BN43 6TB	0.2%	1	1.6%	1	0.0%	0	0.0%	0
Lidl, The Malthouse Estate, Brighton Road, Shoreham, BN43 6RJ	2.7%	15	11.3%	7	5.9%	2	0.4%	1
Londis, Windmill Parade, Lower Drive, Southwick, Brighton, BN42 4QB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mansell Road Post Office, Mansell Road, Shoreham-by-Sea, BN43 6GQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Holmbush Centre, Upper Shoreham Road, Shoreham-by-sea, BN43 6TD	1.1%	6	7.3%	4	3.4%	1	0.4%	1
Morrisons Daily, Graham Avenue, Mile Oak, Brighton, BN41 2WL	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Southwick Square Meats, Southwick Square, Southwick, BN42 4FP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Upper Shoreham Road, Shoreham, BN43 6BE	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Holmbush Centre, Upper Shoreham Road, Shoreham-By-Sea, BN43 6TD	9.2%	53	39.9%	23	24.5%	8	4.1%	6
Tesco Superstore, Station Road, Portslade, Brighton, BN41 1GB	1.3%	7	4.5%	3	0.0%	0	0.0%	0
The Best Shop, Mill Lane, Brighton and Hove, BN41 2DF	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose (Little), Brighton Road, Shoreham-by-Sea, BN43 5LD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 2								
Asda, South Street, Lancing, Brighton, BN15 8AG	1.0%	6	0.0%	0	16.9%	5	0.0%	0
Co-Op Food, North Road, Lancing, BN15 9BA	0.3%	2	0.0%	0	4.9%	2	0.0%	0
Co-Op Food, Test Road, Sompting, Lancing, BN15 0EN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Lancing Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
One Stop, The Parade, Cokeham Road, Sompting, BN15 0AH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Premier Stores, Brighton	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Road, Lancing, BN15 8JX								
Premier Stores, Crabtree Lane, Lancing, BN15 9PQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Premier Stores, Sompting Road, Lancing, BN15 9LG	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Welcome, Manor Road, North Lancing, BN15 0HL	0.2%	1	0.0%	0	0.0%	0	2.3%	1
Zone 3								
Asda, Littlehampton Road, Ferring, BN12 6PN	2.1%	12	0.0%	0	6.5%	2	6.6%	9
Budgens (BP), Brighton Road, Worthing, BN11 2HP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Budgens, Boxgrove Parade, Boxgrove, Goring-by-Sea, Worthing, BN12 6BR	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Cricketers Parade, Broadwater, Worthing, BN14 9DB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Ferring Street, Ferring, Worthing, BN12 5JP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-op Food, Field Place Parade, Goring On Sea, BN12 6BS	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Goring Road, Worthing, BN12 4AP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Street Tarring, Worthing, BN14 7LG	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, The Boulevard, Nelson Road, Goring-by-Sea, Durrington, Worthing, BN13 1JY	0.5%	3	0.0%	0	0.0%	0	1.9%	3
Iceland, Pavilion Parade, South Street, Worthing, BN11 3AJ	0.5%	3	0.0%	0	0.0%	0	1.9%	3
Iceland, Wallace Parade, Goring Road, Worthing, BN12 4AL	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, North Street, Worthing, BN11 1DU	2.2%	13	0.0%	0	4.0%	1	3.8%	5
Local shops, Ferring Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Goring Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Worthing Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Findon Road, Worthing, BN14 0EP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Montague Street, Worthing, BN11 3BW	0.9%	5	0.0%	0	0.0%	0	3.6%	5
Morrisons Daily, Broadwater Road, Worthing, BN14 8AG	3.8%	22	0.0%	0	0.0%	0	12.2%	17
Morrisons Superstore, Newland Street, Worthing, BN11 1JU	1.8%	10	0.0%	0	1.2%	0	6.1%	8
Richford, Lyndhurst Road, Worthing, BN11 2DE	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Local, Goring Road, Goring By Sea, BN12 4NX	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Local, Littlehampton Road, Worthing, BN13 1QH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Downland Business Park, Lyons Farm, Worthing, BN14 9LA	4.4%	25	0.0%	0	25.4%	8	11.2%	15
Tesco Express, Broadwater Street West, Broadwater,	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

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September 2023

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Worthing, BN14 9DA								
Tesco Express, Chapel Road, Worthing, BN11 1EG	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Dominion Road, Worthing, BN14 8LB	1.9%	11	2.3%	1	0.0%	0	6.9%	9
Tesco Express, Findon Road, Worthing, BN14 0EL	0.5%	3	0.0%	0	0.0%	0	1.9%	3
Tesco Express, Goring Road, Worthing, BN12 4AJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Goring Way, Goring-by-Sea, BN12 4TY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Littlehampton Road, Durrington, Worthing, BN13 1QY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Rectory Road, Salvington, Worthing, BN14 7PE	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, South Farm Road, Worthing, BN14 7AB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, New Road, West Durrington, Worthing, BN13 3PB	4.1%	24	0.0%	0	4.3%	1	15.9%	22
Waitrose, High Street, Worthing, BN11 1LL	1.2%	7	0.0%	0	1.8%	1	4.3%	6
Zone 4								
Aldi, Carlton Terrace, Portslade, BN41 1XF	0.4%	2	4.2%	2	0.0%	0	0.0%	0
Aldi, London Road, Brighton, BN1 4JA	4.4%	25	0.0%	0	0.0%	0	0.0%	0
Aldi, Pavilion Retail Park, Lewes Road, Brighton, BN2 3QA	4.1%	23	0.0%	0	0.0%	0	0.0%	0
Asda, Crowhurst Road, off Carden Avenue, Brighton, BN1 8AS	5.1%	29	6.8%	4	0.0%	0	0.0%	0
Brighton Market, London Road, Brighton and Hove, BN1 4JF	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Budgens, Grand Parade, Brighton and Hove, BN2 9QB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Dyke Road, Brighton and Hove, BN1 3JD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Dyke Road, Brighton and Hove, BN3 1TX	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Five Ways, Preston Drove, Brighton and Hove, BN1 6FL	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Old London Road, Patcham, Brighton, BN1 8XR	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Old Shoreham Road, Hove, BN3 7EB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Portland Road, Hove, BN3 5QU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, St James's Street, Kempdown, Brighton and Hove, BN2 1RG	1.3%	7	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, The Parade, Hangleton, Hove, BN3 7LU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Blatchington Road, Hove, Brighton, BN3 3YH	0.5%	3	0.0%	0	0.0%	0	0.0%	0
Iceland, Boundary Road, Portslade, Hove, BN3 5TD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Goldstone Retail Park, Newton Road, Brighton,	1.1%	6	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

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September 2023

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BN3 7PN								
Local Choice Retailers, Preston Road, Preston, Brighton and Hove, BN1 6SA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Beaconsfield Road, Brighton	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Hollingdean Local Centre, Brighton	0.5%	3	0.0%	0	0.0%	0	1.0%	3
Local shops, Hove Park Villas, Brighton and Hove	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Hove Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Portland Road, Brighton and Hove	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, St Ann's Well Gardens, Brighton and Hove	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), BP, Junction A23 and A272, Pyecombe Village, BN45 7FJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), BP, Lewes Road, Brighton, BN2 3QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Brighton Retail Park, Carden Avenue, Brighton and Hove, BN1 8LW	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Railway Station, Brighton, BN1 3XP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Western Road, Brighton, BN1 2BJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, St James's Street, Brighton, BN2 1RE	1.0%	6	0.0%	0	0.0%	0	2.3%	6
Oscar's On The Green, Hangleton Way, Brighton and Hove, BN3 8AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Premier Stores, Carden Avenue, Brighton and Hove, BN1 8LJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Premier Stores, The Crestway, Brighton and Hove, BN1 7BL	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Real Patisserie, Church Road, Church Road, Brighton and Hove, BN3 2AR	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Local, Carden Avenue, Brighton, BN1 8LE	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Local, North Street, Brighton, BN1 1RG	0.9%	5	0.0%	0	0.0%	0	2.1%	5
Sainsbury's Local, Old Steine, Brighton, BN1 1EJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Local, Portland Road, Hove, BN3 5QY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Local, Preston Road, Brighton, BN1 6SA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Local, Queens Road, Brighton, BN1 3XB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Local, Western Road, Brighton, BN1 2DA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Local, Western Road, Hove, BN3 1JD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Lewes Road, Brighton, BN2 3QA	0.7%	4	0.0%	0	0.0%	0	1.7%	4
Sainsbury's Superstore, New England Street, Brighton,	0.6%	4	0.0%	0	0.0%	0	1.5%	4

Column %ges.

Adur Household Survey for Nexus Planning

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September 2023

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BN1 4GQ																
Sainsbury's Superstore, Old Shoreham Road, Hove, BN3 7GD	3.3%	19	6.1%	4	0.0%	0	0.0%	0	5.2%	13	0.0%	0	9.6%	2	0.7%	0
Tesco Express (Esso), Dyke Road, Brighton and Hove, BN3 6NF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Denmark Villas, Hove, BN3 3TJ	1.7%	10	0.0%	0	0.0%	0	0.0%	0	3.8%	10	0.0%	0	0.0%	0	0.0%	0
Tesco Express, The Droveaway, Hove, BN3 6LE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.8%	0
Tesco Express, West Way, Hove, BN3 8LD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Superstore, Church Road, Hove, BN3 2DL	5.1%	29	3.8%	2	0.0%	0	0.0%	0	10.2%	26	2.3%	1	0.0%	0	0.0%	0
Waitrose, Nevill Road, Hove, BN3 7BZ	2.9%	16	0.0%	0	0.0%	0	0.0%	0	6.3%	16	0.0%	0	2.7%	0	0.0%	0
Waitrose, Western Road, Brighton, BN1 2LA	2.2%	12	0.0%	0	0.0%	0	1.7%	2	4.0%	10	0.0%	0	0.0%	0	0.0%	0
Zone 5																
Budgens, Orion Parade, Keymer Road, Hassocks, BN6 8QA	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.5%	0	0.0%	0	0.0%	0
Co-Op Food, High Street, Hurstpierpoint, Hassocks, BN6 9RE	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.3%	1	0.0%	0	0.0%	0
Co-Op Food, Junction Road, Burgess Hill, RH15 0JP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, London Road, Burgess Hill, RH15 9RD	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.5%	0	0.0%	0	0.0%	0
Co-Op Food, Sheddingdean Neighbourhood Centre, Maple Drive, Burgess Hill, RH15 8UA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Terracotta Lane, Kings Weald, Burgess Hill, RH15 0NT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Church Walk, Burgess Hill, RH15 9AS	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.5%	0	0.0%	0	0.0%	0
Lidl, Leylands Road, Burgess Hill, RH15 8AB	1.1%	6	0.0%	0	0.0%	0	0.0%	0	0.0%	0	10.0%	6	0.0%	0	0.0%	0
Local shops, Hassocks Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Local, Keymer Road, Hassocks, BN6 8AN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sayers Common Community Shop, London Road, Sayers Common, BN6 9HX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Gatehouse Lane, Burgess Hill, RH15 9XB	1.1%	6	0.0%	0	0.0%	0	0.0%	0	1.9%	5	2.5%	1	0.0%	0	0.0%	0
Tesco Superstore, Hammonds Farm, Jane Murray Way, Burgess Hill, RH15 9QT	6.0%	34	2.1%	1	0.0%	0	0.0%	0	0.0%	0	54.5%	33	1.5%	0	0.0%	0
Waitrose, Market Place, Burgess Hill, RH15 9NP	1.5%	9	0.0%	0	0.0%	0	0.0%	0	0.0%	0	13.8%	8	1.5%	0	0.0%	0
Zone 6																
Budgens, High Street, Steyning, BN44 3RD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, High Street, Steyning, BN44 3RE	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.3%	0	0.0%	0
Local shops, Henfield Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Upper Beeding Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Nisa Local, Hyde Square, Upper Beeding, Steyning, BN44 3JE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.5%	0	0.0%	0
One Stop, High Street, Henfield, BN5 9HP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

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September 2023

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Sainsbury's Local, High Street, Henfield, BN5 9DB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0	0.0%	0
Swains Farm Shop, Brighton Road, Woodmancote, Henfield, BN5 9RP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0	0.0%	0
Zone 7																
Co-Op Food, London Road, Ashington, Pulborough, RH20 3JT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.4%	0
Marks and Spencer (M&S), London Road, Ashington, RH20 3AT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Meadows Store, Abingworth Crescent, Pulborough, RH20 3GW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Nisa Local, Old Mill Drive, Storrington, Pulborough, RH20 4NF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
One Stop, The Square, Storrington, Pulborough, RH20 4DJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Pulborough Road, Storrington, Pulborough, RH20 4HG	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.8%	1
Truffles, Old Mill Drive, Storrington, Pulborough, RH20 4NQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Old Mill Square, Storrington, RH20 4NQ	0.5%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	20.6%	3
Outside Survey Area																
Aldi, Barnfield Drive, Chichester, PO19 7AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0	0.7%	0
Aldi, Brooks Road, Lewes, BN7 2BY	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.4%	1	0.0%	0	0.0%	0	0.0%	0
Aldi, Lottbridge Drive, Eastbourne, BN22 9AA	0.5%	3	0.0%	0	0.0%	0	1.9%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Manor Retail Park, Rustington, BN16 3FH	2.0%	12	0.0%	0	1.2%	0	7.2%	10	0.0%	0	0.0%	0	7.7%	1	0.7%	0
Asda, Brighton Marina, Brighton, BN2 5UT	2.0%	11	0.0%	0	0.0%	0	0.0%	0	4.0%	10	2.3%	1	0.0%	0	0.0%	0
Co-Op Food, High Street, Partridge Green, Horsham, RH13 8HR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Station Parade, East Preston, Littlehampton, BN16 3AE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, The Square, Angmering, Littlehampton, BN16 4EA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, The Street, Cowfold, Horsham, RH13 8BT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Farmfoods, Wick Street, Wick, Littlehampton, BN17 7JN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Arundel Road, Brighton, BN2 5TB	2.3%	13	0.0%	0	0.0%	0	0.0%	0	5.3%	13	0.0%	0	0.0%	0	0.0%	0
Lidl, Billingshurst Business Park, Billingshurst, RH14 9LY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.4%	0
Lidl, Foundry Lane, Horsham, RH13 5PX	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.3%	1	0.0%	0	0.0%	0
Lidl, New Road, Littlehampton, BN17 5AX	0.5%	3	0.0%	0	0.0%	0	1.9%	3	0.0%	0	0.0%	0	0.0%	0	0.7%	0
Marks and Spencer (M&S), The Orchards, St Josephs Way, Haywards Heath, RH16 3TH	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.5%	0	0.0%	0	0.0%	0
Morrisons Daily, America Lane, Haywards Heath, RH16 3QB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Daily, Springett Avenue, Ringmer, BN8 5QX	0.9%	5	0.0%	0	0.0%	0	0.0%	0	2.1%	5	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1		Zone 2		Zone 3		Zone 4		Zone 5		Zone 6		Zone 7	
Morrisons Superstore, Hawthorn Road, Wick, Littlehampton, BN17 7LA	0.4%	2	0.0%	0	0.0%	0	1.7%	2	0.0%	0	0.0%	0	0.0%	0	0.0%
Nisa Local, Sunbeam Cottage, Haglands Lane, West Chiltington, Pulborough, RH20 2QR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Plaw Hatch Farm, Plawhatch Lane, Sharpthorne, East Grinstead, RH19 4JL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Sainsbury's Local, High Street, Billingshurst, RH14 9NY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Sainsbury's Local, High Street, Littlehampton, BN17 5EG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Sainsbury's Local, South Coast Road, Peacehaven, BN10 8JN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Sainsbury's Local, Wivelsfield Road, Haywards Heath, RH16 4EF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Sainsbury's Superstore, Bannister Way, Haywards Heath, RH16 1DG	0.6%	3	2.1%	1	0.0%	0	0.0%	0	0.0%	0	3.5%	2	0.0%	0	0.0%
Sainsbury's Superstore, Rustington Retail Park, New Road, Rustington, Littlehampton, BN16 3RT	0.4%	2	0.0%	0	0.0%	0	1.7%	2	0.0%	0	0.0%	0	0.0%	0	0.7%
Sainsbury's Superstore, Stane Street, Codmore Hill, Pulborough, RH20 1BQ	0.3%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	13.8%
Sainsbury's Superstore, Westhampnett Road, Chichester, PO19 7YR	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.5%
Sainsbury's Superstore, Worthing Road, Horsham, RH12 1SQ	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.9%	0	1.8%
Tesco Express, Brighton Road, Horsham, RH13 6EY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.7%
Tesco Express, Lambs Farm Road, Horsham, RH12 4JH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Tesco Express, Orchards Shopping Centre, Hazelgrove Road, Haywards Heath, RH16 3PH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Tesco Express, Walnut Park, Northlands Avenue, Haywards Heath, RH16 3TG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Tesco Extra, Wickhurst Lane, Broadbridge Heath, Horsham, RH12 3YU	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	4.0%
Tesco Superstore, London Road, Pulborough, RH20 1AS	0.5%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	19.5%
Waitrose (Little), Hickstead Place, A23, Job's Lane, Hickstead, Haywards Heath, RH17 5NZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Waitrose (Little), Arundel Road, Fontwell, Walberton, Arundel, BN18 0SB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Waitrose, Broadmark Lane, Rustington, Littlehampton, BN16 2NE	0.6%	4	0.0%	0	0.0%	0	2.7%	4	0.0%	0	0.0%	0	0.0%	0	0.0%
Waitrose, Eastgate Street, Lewes, BN7 2LP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Waitrose, Piries Place,	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0	3.3%

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Albion Way, Horsham, RH12 1AJ								
Waitrose, Sydney Road, Market Place, Haywards Heath, RH16 1DB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others								
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Internet / delivery	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't know / varies)	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't do this type of shopping)	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base:	572	58	31	137	253	60	18	14
Sample:	574	82	81	83	80	89	79	80

Q02 How do you normally travel to (STORE / LOCATION MENTIONED AT Q01)?*Not asked to those that answered 'Internet / delivery' at Q01*

Private Vehicle (car / van / Motorcycle, scooter or moped; as passenger or driver; or taxi)	71.0%	406	75.1%	44	88.4%	28	75.3%	103	59.2%	150	85.3%	51	97.7%	17	90.6%	13
Bus (including the busway or guided bus), minibus or coach	8.2%	47	9.7%	6	3.1%	1	1.9%	3	14.0%	35	3.0%	2	0.8%	0	1.4%	0
Walk	19.9%	114	13.8%	8	6.1%	2	21.1%	29	26.8%	68	9.5%	6	1.5%	0	8.0%	1
Train	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.3%	1	0.0%	0	0.0%	0
Bicycle	0.2%	1	0.9%	1	1.2%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mobility scooter / disability vehicle	0.1%	0	0.0%	0	1.2%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't know / varies)	0.5%	3	0.5%	0	0.0%	0	1.7%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base:	572	58	31	137	253	60	18	14								
Sample:	574	82	81	83	80	89	79	80								

Meanscore: [Time in minutes]**Q03 How long did your last journey to (STORE / LOCATION MENTIONED AT Q01) take?***Not asked to those that answered 'Internet / delivery' at Q01*

1 - 5 minutes	27.3%	156	32.6%	19	28.9%	9	18.0%	25	31.0%	78	35.3%	21	5.4%	1	18.5%	3
6 - 10 minutes	35.0%	200	29.8%	17	33.4%	10	50.7%	69	30.1%	76	31.2%	19	21.9%	4	26.8%	4
11 - 15 minutes	19.4%	111	12.2%	7	16.9%	5	21.4%	29	21.3%	54	15.3%	9	21.8%	4	14.9%	2
16 - 20 minutes	13.9%	79	17.9%	10	11.4%	4	6.1%	8	16.7%	42	9.7%	6	35.2%	6	18.1%	3
21 - 25 minutes	1.0%	6	2.1%	1	6.1%	2	0.4%	1	0.0%	0	0.5%	0	6.2%	1	3.6%	1
26 - 30 minutes	1.7%	10	2.1%	1	2.8%	1	2.3%	3	0.0%	0	2.3%	1	3.8%	1	16.0%	2
31 - 40 minutes	0.7%	4	0.0%	0	0.0%	0	0.4%	1	0.4%	1	3.0%	2	4.2%	1	0.0%	0
41 - 50 minutes	0.3%	2	1.2%	1	0.0%	0	0.0%	0	0.4%	1	0.0%	0	0.0%	0	0.0%	0
51 - 60 minutes	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.5%	0	0.0%	0	0.7%	0
Over an hour	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't know / varies)	0.8%	4	2.1%	1	0.6%	0	0.8%	1	0.0%	0	2.3%	1	1.5%	0	1.4%	0
(Refused)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
<i>Mean:</i>	<i>11.33</i>	<i>11.15</i>	<i>11.41</i>	<i>10.90</i>	<i>11.01</i>	<i>11.16</i>	<i>16.98</i>	<i>15.33</i>								
Weighted base:	572	58	31	137	253	60	18	14								
Sample:	574	82	81	83	80	89	79	80								

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Meanscore: [£]								
Q04 How much did you spend on your last main food and grocery shopping at (STORE MENTIONED AT Q01)?								
£1 - £5	0.1%	1	0.0%	0	0.0%	0	0.0%	0
£6 - £10	2.0%	14	2.6%	2	0.5%	0	2.3%	4
£11 - £15	0.5%	4	1.3%	1	2.7%	1	0.0%	0
£16 - £20	2.1%	15	2.7%	2	7.0%	3	1.6%	3
£21 - £25	2.4%	17	2.9%	2	1.0%	0	6.3%	10
£26 - £30	7.4%	51	4.9%	4	0.5%	0	4.8%	8
£31 - £35	2.3%	16	0.7%	1	1.5%	1	0.8%	1
£36 - £40	4.9%	34	3.4%	3	5.7%	2	2.1%	3
£41 - £45	0.7%	5	0.0%	0	1.0%	0	1.8%	3
£46 - £50	6.7%	47	6.0%	5	5.7%	2	2.5%	4
£51 - £60	7.9%	55	8.8%	7	6.2%	2	10.5%	17
£61 - £70	8.2%	58	2.0%	2	11.5%	4	7.4%	12
£71 - £80	6.3%	44	3.1%	2	4.7%	2	10.6%	17
£81 - £90	3.2%	22	4.0%	3	2.2%	1	5.6%	9
£91 - £100	15.0%	105	23.1%	17	18.3%	7	14.6%	23
£101 - £110	1.0%	7	0.7%	1	1.7%	1	0.3%	1
£111 - £120	6.2%	43	3.5%	3	3.7%	1	10.0%	16
£121 - £130	1.6%	11	4.2%	3	0.0%	0	2.0%	3
£131 - £140	1.8%	12	2.2%	2	0.5%	0	0.3%	1
£141 - £150	3.2%	22	6.9%	5	8.9%	3	1.5%	2
£151 - £175	1.7%	12	4.5%	3	0.5%	0	0.0%	0
£176 - £200	2.6%	18	2.2%	2	3.0%	1	3.6%	6
£201 - £225	0.7%	5	0.0%	0	0.0%	0	2.0%	3
£226 - £250	0.3%	2	1.8%	1	0.0%	0	0.3%	1
£251 - £275	0.0%	0	0.0%	0	0.0%	0	0.0%	0
£276 - £300	1.3%	9	0.0%	0	0.0%	0	2.3%	4
£301+	0.3%	2	0.0%	0	0.0%	0	0.0%	0
(Don't know)	8.1%	57	8.7%	7	7.7%	3	6.6%	10
(Refused)	1.6%	11	0.0%	0	5.5%	2	0.3%	1
Mean:	84.28	90.82	81.46	88.30	75.84	95.64	106.76	94.63
Weighted base:	700	76	39	158	315	69	24	19
Sample:	700	100	100	100	100	100	100	100

Meanscore: [Number of times per week]**Q05 How often do you do your main food shopping at (STORE MENTIONED AT Q01)?**

7 times a week	0.4%	3	0.0%	0	4.7%	2	0.0%	0	0.0%	0	1.1%	1	0.0%	0	0.0%	0
4-6 times a week	1.7%	12	1.8%	1	0.0%	0	0.0%	0	3.2%	10	0.4%	0	0.6%	0	0.0%	0
2-3 times a week	8.4%	59	8.2%	6	8.7%	3	7.2%	11	9.0%	28	9.3%	6	4.2%	1	10.9%	2
Once a week	69.7%	488	70.9%	54	68.3%	26	66.9%	106	74.0%	233	69.5%	48	46.4%	11	50.7%	9
Once a fortnight	13.0%	91	14.6%	11	9.9%	4	16.5%	26	9.1%	29	12.3%	9	35.7%	9	22.1%	4
Once a month	4.8%	34	4.5%	3	8.0%	3	6.1%	10	2.8%	9	5.0%	3	12.6%	3	10.9%	2
Less than once a month	0.2%	2	0.0%	0	0.0%	0	0.0%	0	0.3%	1	0.0%	0	0.0%	0	3.1%	1
Have only used once	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't know / varies)	1.8%	12	0.0%	0	0.5%	0	3.3%	5	1.5%	5	2.4%	2	0.6%	0	2.2%	0
Mean:	1.12	1.09	1.31	0.98	1.20	1.13	0.82	0.95								
Weighted base:	700	76	39	158	315	69	24	19								
Sample:	700	100	100	100	100	100	100	100								

Q06 Do you make 'top up' shopping trips in between your main food shopping trip? Top up grocery shopping includes 'basket shops' in foodstores, purchases from speciality retailers such as bakers, butchers and greengrocers, and snacks bought from shops.

Yes	76.0%	532	72.5%	55	68.5%	27	83.2%	132	74.1%	233	71.4%	50	83.3%	20	83.8%	16
No	24.0%	168	27.5%	21	31.5%	12	16.8%	27	25.9%	82	28.6%	20	16.7%	4	16.2%	3
Weighted base:	700	76	39	158	315	69	24	19								
Sample:	700	100	100	100	100	100	100	100								

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Q07 Where do you usually undertake your 'top up' shopping?								
<i>Not asked to those that said they don't top-up food shopping at Q06 AND Excl. Nulls & SFT</i>								
Zone 1								
Co-Op Food, Abinger Road, Portslade-by-Sea, BN41 1SD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Ham Road, Shoreham-By-Sea, BN43 6PA	1.5%	8	14.3%	8	0.0%	0	0.0%	0
Co-Op Food, High Street, Shoreham-By-Sea, BN43 5DA	0.4%	2	3.3%	2	0.0%	0	0.0%	0
Co-Op Food, Mile Oak Road, Portslade, Brighton, BN41 2RB	1.3%	7	3.6%	2	0.0%	0	2.2%	5
Co-Op Food, Southwick Square, Southwick, Brighton, BN42 4FJ	0.2%	1	2.3%	1	0.0%	0	0.0%	0
Co-Op Food, Upper Shoreham Road, Shoreham-By-Sea, BN43 6TB	0.7%	4	2.5%	1	0.0%	0	2.0%	2
Lidl, The Malthouse Estate, Brighton Road, Shoreham, BN43 6RJ	1.1%	6	0.5%	0	0.0%	0	2.4%	5
Londis, Windmill Parade, Lower Drive, Southwick, Brighton, BN42 4QB	0.1%	0	0.5%	0	0.0%	0	0.0%	0
Mansell Road Post Office, Mansell Road, Shoreham-by-Sea, BN43 6GQ	0.1%	0	0.5%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Holmbush Centre, Upper Shoreham Road, Shoreham-by-sea, BN43 6TD	1.9%	9	7.7%	4	0.0%	0	2.4%	5
Morrisons Daily, Graham Avenue, Mile Oak, Brighton, BN41 2WL	0.3%	1	2.5%	1	0.0%	0	0.0%	0
Southwick Square Meats, Southwick Square, Southwick, BN42 4FP	0.1%	1	1.3%	1	0.0%	0	0.0%	0
Tesco Express, Upper Shoreham Road, Shoreham, BN43 6BE	0.7%	3	6.1%	3	0.0%	0	0.0%	0
Tesco Extra, Holmbush Centre, Upper Shoreham Road, Shoreham-By-Sea, BN43 6TD	3.9%	20	27.2%	15	9.3%	2	2.2%	3
Tesco Superstore, Station Road, Portslade, Brighton, BN41 1GB	0.3%	1	2.5%	1	0.0%	0	0.0%	0
The Best Shop, Mill Lane, Brighton and Hove, BN41 2DF	0.2%	1	2.3%	1	0.0%	0	0.0%	0
Waitrose (Little), Brighton Road, Shoreham-by-Sea, BN43 5LD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 2								
Asda, South Street, Lancing, Brighton, BN15 8AG	1.8%	9	0.0%	0	35.8%	9	0.0%	0
Co-Op Food, North Road, Lancing, BN15 9BA	0.5%	2	0.0%	0	9.0%	2	0.0%	0
Co-Op Food, Test Road, Sompting, Lancing, BN15 0EN	0.2%	1	0.0%	0	4.1%	1	0.0%	0
Local shops, Lancing Village Centre	1.0%	5	0.0%	0	0.0%	0	2.2%	5
One Stop, The Parade, Cokeham Road, Sompting, BN15 0AH	0.0%	0	0.0%	0	0.7%	0	0.0%	0
Premier Stores, Brighton	0.0%	0	0.0%	0	0.7%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

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September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Road, Lancing, BN15 8JX								
Premier Stores, Crabtree Lane, Lancing, BN15 9PQ	0.1%	0	0.0%	0	1.9%	0	0.0%	0
Premier Stores, Sompting Road, Lancing, BN15 9LG	0.0%	0	0.0%	0	0.7%	0	0.0%	0
Welcome, Manor Road, North Lancing, BN15 0HL	0.3%	1	0.0%	0	5.2%	1	0.0%	0
Zone 3								
Asda, Littlehampton Road, Ferring, BN12 6PN	1.0%	5	0.0%	0	0.0%	0	4.2%	5
Budgens (BP), Brighton Road, Worthing, BN11 2HP	0.1%	0	0.0%	0	1.9%	0	0.0%	0
Budgens, Boxgrove Parade, Boxgrove, Goring-by-Sea, Worthing, BN12 6BR	0.1%	1	0.0%	0	0.0%	0	0.4%	1
Co-Op Food, Cricketers Parade, Broadwater, Worthing, BN14 9DB	0.5%	2	0.0%	0	0.0%	0	2.0%	2
Co-Op Food, Ferring Street, Ferring, Worthing, BN12 5JP	0.4%	2	0.0%	0	0.0%	0	1.7%	2
Co-op Food, Field Place Parade, Goring On Sea, BN12 6BS	0.5%	3	0.0%	0	0.0%	0	2.2%	3
Co-Op Food, Goring Road, Worthing, BN12 4AP	0.8%	4	0.0%	0	0.0%	0	3.2%	4
Co-Op Food, Street Tarring, Worthing, BN14 7LG	0.2%	1	0.0%	0	0.0%	0	0.9%	1
Co-Op Food, The Boulevard, Nelson Road, Goring-by-Sea, Durrington, Worthing, BN13 1JY	0.3%	1	0.0%	0	5.3%	1	0.0%	0
Iceland, Pavilion Parade, South Street, Worthing, BN11 3AJ	1.4%	7	0.0%	0	0.7%	0	5.9%	7
Iceland, Wallace Parade, Goring Road, Worthing, BN12 4AL	0.1%	1	0.0%	0	0.0%	0	0.4%	1
Lidl, North Street, Worthing, BN11 1DU	0.8%	4	0.0%	0	4.2%	1	2.4%	3
Local shops, Ferring Village Centre	0.1%	1	0.0%	0	0.0%	0	0.4%	1
Local shops, Goring Town Centre	0.1%	0	0.0%	0	1.9%	0	0.0%	0
Local shops, Worthing Town Centre	0.6%	3	0.0%	0	0.0%	0	2.6%	3
Marks and Spencer (M&S), Findon Road, Worthing, BN14 0EP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Montague Street, Worthing, BN11 3BW	0.6%	3	0.0%	0	0.7%	0	2.2%	3
Morrisons Daily, Broadwater Road, Worthing, BN14 8AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, Newland Street, Worthing, BN11 1JU	1.4%	7	0.0%	0	0.7%	0	5.6%	7
Richford, Lyndhurst Road, Worthing, BN11 2DE	0.5%	3	0.0%	0	0.0%	0	2.2%	3
Sainsbury's Local, Goring Road, Goring By Sea, BN12 4NX	0.4%	2	0.0%	0	0.0%	0	1.5%	2
Sainsbury's Local, Littlehampton Road, Worthing, BN13 1QH	1.3%	7	0.0%	0	0.0%	0	5.6%	7
Sainsbury's Superstore, Downland Business Park, Lyons Farm, Worthing, BN14 9LA	0.8%	4	0.0%	0	10.5%	3	0.4%	1
Tesco Express, Broadwater Street West, Broadwater,	0.1%	1	0.0%	0	0.7%	0	0.4%	1

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7								
Worthing, BN14 9DA																
Tesco Express, Chapel Road, Worthing, BN11 1EG	0.8%	4	0.0%	0	0.7%	0	3.1%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Dominion Road, Worthing, BN14 8LB	3.2%	16	0.0%	0	0.0%	0	12.2%	15	0.0%	0	2.8%	1	0.0%	0	0.0%	0
Tesco Express, Findon Road, Worthing, BN14 0EL	0.7%	3	2.3%	1	0.0%	0	1.7%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Goring Road, Worthing, BN12 4AJ	0.9%	5	0.0%	0	0.0%	0	3.9%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Goring Way, Goring-by-Sea, BN12 4TY	0.2%	1	0.0%	0	0.0%	0	0.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Littlehampton Road, Durrington, Worthing, BN13 1QY	0.5%	3	0.0%	0	0.0%	0	2.2%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Rectory Road, Salvington, Worthing, BN14 7PE	0.5%	3	0.0%	0	0.0%	0	2.2%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, South Farm Road, Worthing, BN14 7AB	0.5%	3	0.0%	0	0.0%	0	2.2%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, New Road, West Durrington, Worthing, BN13 3PB	3.0%	15	0.0%	0	0.0%	0	12.4%	15	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, High Street, Worthing, BN11 1LL	0.7%	3	0.0%	0	1.5%	0	2.6%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 4																
Aldi, Carlton Terrace, Portslade, BN41 1XF	0.7%	4	4.9%	3	0.0%	0	0.0%	0	0.5%	1	0.0%	0	0.0%	0	0.0%	0
Aldi, London Road, Brighton, BN1 4JA	1.3%	6	0.0%	0	0.0%	0	0.0%	0	2.9%	6	0.0%	0	0.0%	0	0.0%	0
Aldi, Pavilion Retail Park, Lewes Road, Brighton, BN2 3QA	2.0%	10	0.0%	0	0.0%	0	0.0%	0	4.6%	10	0.0%	0	0.0%	0	0.0%	0
Asda, Crowhurst Road, off Carden Avenue, Brighton, BN1 8AS	1.9%	10	2.3%	1	0.0%	0	0.0%	0	3.9%	8	0.0%	0	0.0%	0	0.0%	0
Brighton Market, London Road, Brighton and Hove, BN1 4JF	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.5%	1	0.0%	0	0.0%	0	0.0%	0
Budgens, Grand Parade, Brighton and Hove, BN2 9QB	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.5%	1	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Dyke Road, Brighton and Hove, BN1 3JD	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.5%	1	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Dyke Road, Brighton and Hove, BN3 1TX	0.5%	3	0.0%	0	0.0%	0	0.0%	0	1.2%	3	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Five Ways, Preston Drove, Brighton and Hove, BN1 6FL	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.5%	1	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Old London Road, Patcham, Brighton, BN1 8XR	0.5%	3	0.0%	0	0.0%	0	0.0%	0	1.2%	3	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Old Shoreham Road, Hove, BN3 7EB	3.7%	18	0.0%	0	0.0%	0	0.0%	0	7.8%	17	2.8%	1	0.0%	0	0.0%	0
Co-Op Food, Portland Road, Hove, BN3 5QU	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.8%	1	0.0%	0	0.0%	0
Co-Op Food, St James's Street, Kempdown, Brighton and Hove, BN2 1RG	1.5%	7	0.0%	0	0.0%	0	0.0%	0	3.4%	7	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, The Parade, Hangleton, Hove, BN3 7LU	1.5%	7	0.0%	0	0.0%	0	2.2%	3	2.2%	5	0.0%	0	0.0%	0	0.0%	0
Iceland, Blatchington Road, Hove, Brighton, BN3 3YH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Boundary Road, Portslade, Hove, BN3 5TD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Goldstone Retail Park, Newton Road, Brighton,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1		Zone 2		Zone 3		Zone 4		Zone 5		Zone 6		Zone 7		
BN3 7PN																
Local Choice Retailers, Preston Road, Preston, Brighton and Hove, BN1 6SA	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.5%	1	0.0%	0	0.0%	0	0.0%	0
Local shops, Beaconsfield Road, Brighton	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.5%	1	0.0%	0	0.0%	0	0.0%	0
Local shops, Hollingdean Local Centre, Brighton	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Hove Park Villas, Brighton and Hove	0.5%	3	0.0%	0	0.0%	0	0.0%	0	1.2%	3	0.0%	0	0.0%	0	0.0%	0
Local shops, Hove Town Centre	0.4%	2	3.6%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Portland Road, Brighton and Hove	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.7%	0	0.0%	0
Local shops, St Ann's Well Gardens, Brighton and Hove	0.5%	3	0.0%	0	0.0%	0	0.0%	0	1.2%	3	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), BP, Junction A23 and A272, Pyecombe Village, BN45 7FJ	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.8%	1	0.7%	0	0.0%	0
Marks and Spencer (M&S), BP, Lewes Road, Brighton, BN2 3QA	1.0%	5	0.0%	0	0.0%	0	0.0%	0	2.2%	5	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Brighton Retail Park, Carden Avenue, Brighton and Hove, BN1 8LW	0.5%	3	0.0%	0	0.0%	0	0.0%	0	1.2%	3	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Railway Station, Brighton, BN1 3XP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Western Road, Brighton, BN1 2BJ	1.2%	6	0.0%	0	0.0%	0	0.0%	0	2.7%	6	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, St James's Street, Brighton, BN2 1RE	1.3%	7	0.5%	0	0.0%	0	0.0%	0	2.9%	6	0.0%	0	0.0%	0	0.0%	0
Oscar's On The Green, Hangleton Way, Brighton and Hove, BN3 8AG	0.1%	1	1.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Premier Stores, Carden Avenue, Brighton and Hove, BN1 8LJ	0.5%	3	0.0%	0	0.0%	0	0.0%	0	1.2%	3	0.0%	0	0.0%	0	0.0%	0
Premier Stores, The Crestway, Brighton and Hove, BN1 7BL	1.0%	5	0.0%	0	0.0%	0	0.0%	0	2.4%	5	0.0%	0	0.0%	0	0.0%	0
Real Patisserie, Church Road, Church Road, Brighton and Hove, BN3 2AR	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.5%	1	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Local, Carden Avenue, Brighton, BN1 8LE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Local, North Street, Brighton, BN1 1RG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Local, Old Steine, Brighton, BN1 1EJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Local, Portland Road, Hove, BN3 5QY	1.3%	6	0.0%	0	0.0%	0	0.0%	0	2.9%	6	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Local, Preston Road, Brighton, BN1 6SA	3.8%	19	0.0%	0	0.0%	0	0.0%	0	8.8%	19	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Local, Queens Road, Brighton, BN1 3XB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Local, Western Road, Brighton, BN1 2DA	1.0%	5	0.0%	0	0.0%	0	0.0%	0	2.2%	5	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Local, Western Road, Hove, BN3 1JD	0.3%	1	2.5%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Lewes Road, Brighton, BN2 3QA	0.7%	3	0.0%	0	0.0%	0	0.0%	0	1.5%	3	0.0%	0	0.0%	0	0.7%	0
Sainsbury's Superstore, New England Street, Brighton,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

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September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
BN1 4GQ								
Sainsbury's Superstore, Old Shoreham Road, Hove, BN3 7GD	1.3%	6	3.1%	2	0.0%	0	0.0%	0
Tesco Express (Esso), Dyke Road, Brighton and Hove, BN3 6NF	1.0%	5	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Denmark Villas, Hove, BN3 3TJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, The Droveaway, Hove, BN3 6LE	2.8%	14	0.0%	0	0.0%	0	6.3%	14
Tesco Express, West Way, Hove, BN3 8LD	1.2%	6	0.0%	0	0.0%	0	2.7%	6
Tesco Superstore, Church Road, Hove, BN3 2DL	1.8%	9	0.0%	0	0.0%	0	4.1%	9
Waitrose, Nevill Road, Hove, BN3 7BZ	2.9%	14	0.0%	0	0.0%	0	6.6%	14
Waitrose, Western Road, Brighton, BN1 2LA	1.7%	9	0.0%	0	0.0%	0	3.9%	9
Zone 5								
Budgens, Orion Parade, Keymer Road, Hassocks, BN6 8QA	0.2%	1	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, High Street, Hurstpierpoint, Hassocks, BN6 9RE	0.8%	4	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Junction Road, Burgess Hill, RH15 0JP	0.2%	1	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, London Road, Burgess Hill, RH15 9RD	0.2%	1	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Sheddingdean Neighbourhood Centre, Maple Drive, Burgess Hill, RH15 8UA	0.3%	1	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Terracotta Lane, Kings Weald, Burgess Hill, RH15 0NT	0.2%	1	0.0%	0	0.0%	0	0.0%	0
Iceland, Church Walk, Burgess Hill, RH15 9AS	0.9%	4	0.0%	0	0.0%	0	0.0%	0
Lidl, Leylands Road, Burgess Hill, RH15 8AB	0.6%	3	0.0%	0	0.0%	0	0.0%	0
Local shops, Hassocks Village Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Local, Keymer Road, Hassocks, BN6 8AN	0.8%	4	2.3%	1	3.4%	1	0.0%	0
Sayers Common Community Shop, London Road, Sayers Common, BN6 9HX	0.1%	1	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Gatehouse Lane, Burgess Hill, RH15 9XB	0.9%	4	0.0%	0	0.0%	0	0.0%	0
Tesco Superstore, Hammonds Farm, Jane Murray Way, Burgess Hill, RH15 9QT	1.7%	9	0.0%	0	0.0%	0	0.0%	0
Waitrose, Market Place, Burgess Hill, RH15 9NP	1.9%	10	0.0%	0	0.0%	0	0.0%	0
Zone 6								
Budgens, High Street, Steyning, BN44 3RD	0.1%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, High Street, Steyning, BN44 3RE	2.1%	10	0.0%	0	0.0%	0	0.0%	0
Local shops, Henfield Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Local shops, Upper Beeding Village Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0
Nisa Local, Hyde Square, Upper Beeding, Steyning, BN44 3JE	0.5%	2	0.0%	0	0.0%	0	0.0%	0
One Stop, High Street, Henfield, BN5 9HP	0.1%	1	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

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Sainsbury's Local, High Street, Henfield, BN5 9DB	0.8%	4	0.0%	0	0.0%	0	0.0%	0
Swains Farm Shop, Brighton Road, Woodmancote, Henfield, BN5 9RP	0.6%	3	0.0%	0	0.0%	0	0.0%	0
Zone 7								
Co-Op Food, London Road, Ashington, Pulborough, RH20 3JT	0.3%	2	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), London Road, Ashington, RH20 3AT	0.5%	2	0.0%	0	0.0%	0	2.0%	2
Meadows Store, Abingworth Crescent, Pulborough, RH20 3GW	0.1%	1	0.0%	0	0.0%	0	0.0%	0
Nisa Local, Old Mill Drive, Storrington, Pulborough, RH20 4NF	0.0%	0	0.0%	0	0.0%	0	0.0%	0
One Stop, The Square, Storrington, Pulborough, RH20 4DJ	0.1%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Pulborough Road, Storrington, Pulborough, RH20 4HG	0.3%	2	0.0%	0	0.0%	0	0.0%	0
Truffles, Old Mill Drive, Storrington, Pulborough, RH20 4NQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Old Mill Square, Storrington, RH20 4NQ	1.7%	9	0.0%	0	0.0%	0	0.0%	0
Outside Survey Area								
Aldi, Barnfield Drive, Chichester, PO19 7AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Brooks Road, Lewes, BN7 2BY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Lottbridge Drive, Eastbourne, BN22 9AA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Manor Retail Park, Rustington, BN16 3FH	0.5%	3	0.0%	0	0.0%	0	2.2%	3
Asda, Brighton Marina, Brighton, BN2 5UT	0.1%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, High Street, Partridge Green, Horsham, RH13 8HR	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Station Parade, East Preston, Littlehampton, BN16 3AE	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, The Square, Angmering, Littlehampton, BN16 4EA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, The Street, Cowfold, Horsham, RH13 8BT	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Farmfoods, Wick Street, Wick, Littlehampton, BN17 7JN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Arundel Road, Brighton, BN2 5TB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Billingshurst Business Park, Billingshurst, RH14 9LY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Foundry Lane, Horsham, RH13 5PX	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, New Road, Littlehampton, BN17 5AX	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), The Orchards, St Josephs Way, Haywards Heath, RH16 3TH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Daily, America Lane, Haywards Heath, RH16 3QB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Daily, Springett Avenue, Ringmer, BN8 5QX	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Adur Household Survey for Nexus Planning

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September 2023

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Morrisons Superstore, Hawthorn Road, Wick, Littlehampton, BN17 7LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Nisa Local, Sunbeam Cottage, Haglands Lane, West Chiltington, Pulborough, RH20 2QR	0.1%	0	0.0%	0	0.0%	0	0.0%	0
Plaw Hatch Farm, Plawhatch Lane, Sharpthorne, East Grinstead, RH19 4JL	0.2%	1	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Local, High Street, Billingshurst, RH14 9NY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Local, High Street, Littlehampton, BN17 5EG	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Local, South Coast Road, Peacehaven, BN10 8JN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Local, Wivelsfield Road, Haywards Heath, RH16 4EF	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Bannister Way, Haywards Heath, RH16 1DG	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Rustington Retail Park, New Road, Rustington, Littlehampton, BN16 3RT	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Stane Street, Codmore Hill, Pulborough, RH20 1BQ	0.1%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Westhampnett Road, Chichester, PO19 7YR	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Worthing Road, Horsham, RH12 1SQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Brighton Road, Horsham, RH13 6EY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Lambs Farm Road, Horsham, RH12 4JH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Orchards Shopping Centre, Hazelgrove Road, Haywards Heath, RH16 3PH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Express, Walnut Park, Northlands Avenue, Haywards Heath, RH16 3TG	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Wickhurst Lane, Broadbridge Heath, Horsham, RH12 3YU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Superstore, London Road, Pulborough, RH20 1AS	0.1%	1	0.0%	0	0.0%	0	0.0%	0
Waitrose (Little), Hickstead Place, A23, Job's Lane, Hickstead, Haywards Heath, RH17 5NZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose (Little), Arundel Road, Fontwell, Walberton, Arundel, BN18 0SB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Broadmark Lane, Rustington, Littlehampton, BN16 2NE	0.5%	3	0.0%	0	0.0%	0	0.0%	0
Waitrose, Eastgate Street, Lewes, BN7 2LP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Piries Place,	0.1%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Albion Way, Horsham, RH12 1AJ								
Waitrose, Sydney Road, Market Place, Haywards Heath, RH16 1DB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others								
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Internet / delivery	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't know / varies)	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't do this type of shopping)	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base:	500	54	26	119	217	49	20	15
Sample:	502	71	63	73	69	74	75	77

Meanscore: [£]

Q08 How much did you spend on your last top-up food and grocery shopping at (STORE MENTIONED AT Q07)?

Not asked to those that said they don't top-up food shopping at Q06

£1 - £5	9.7%	52	13.3%	7	11.3%	3	9.2%	12	7.7%	18	13.0%	6	11.0%	2	15.7%	2
£6 - £10	20.2%	107	22.1%	12	13.1%	3	21.1%	28	21.1%	49	14.5%	7	26.2%	5	14.0%	2
£11 - £15	15.7%	84	8.7%	5	16.7%	4	9.5%	12	21.1%	49	16.1%	8	11.7%	2	15.4%	2
£16 - £20	22.0%	117	21.5%	12	11.2%	3	16.7%	22	26.6%	62	24.0%	12	20.5%	4	15.4%	2
£21 - £25	4.7%	25	3.0%	2	5.8%	2	8.6%	11	3.6%	8	2.7%	1	2.0%	0	2.0%	0
£26 - £30	5.8%	31	11.7%	6	9.4%	2	7.3%	10	2.0%	5	10.9%	5	6.7%	1	6.7%	1
£31 - £35	1.2%	6	0.5%	0	1.4%	0	2.7%	4	0.0%	0	3.6%	2	0.7%	0	0.7%	0
£36 - £40	3.1%	17	3.7%	2	4.7%	1	3.9%	5	2.7%	6	0.6%	0	3.0%	1	6.7%	1
£41 - £45	0.5%	3	1.0%	1	0.0%	0	0.4%	1	0.0%	0	0.0%	0	6.4%	1	1.3%	0
£46 - £50	3.3%	18	2.5%	1	2.2%	1	5.9%	8	1.6%	4	6.4%	3	0.7%	0	4.7%	1
£51 - £60	1.9%	10	4.0%	2	3.6%	1	2.0%	3	1.6%	4	0.0%	0	2.3%	0	0.0%	0
£61 - £70	0.2%	1	0.0%	0	0.0%	0	0.4%	1	0.0%	0	0.0%	0	0.0%	0	2.3%	0
£71 - £80	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.5%	1	1.3%	0	1.7%	0
£81 - £90	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.7%	0
£91 - £100	0.7%	4	0.0%	0	3.6%	1	2.0%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0
£101 - £110	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
£111 - £120	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
£121 - £130	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
£131 - £140	0.1%	0	0.5%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
£141 - £150	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.7%	0
£151 - £175	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.5%	1	0.0%	0	0.0%	0
£176 - £200	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
£201 - £225	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
£226 - £250	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
£251 - £275	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
£276 - £300	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
£301+	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't know)	7.5%	40	7.5%	4	11.6%	3	6.3%	8	8.4%	20	5.2%	3	2.7%	1	12.1%	2
(Refused)	3.0%	16	0.0%	0	5.4%	1	4.0%	5	3.7%	9	0.0%	0	4.7%	1	0.0%	0
Mean:		19.80		20.25		23.77		22.75		16.92		22.00		19.38		22.45
Weighted base:		532		55		27		132		233		50		20		16
Sample:		524		72		68		80		73		75		77		79

Meanscore: [Number of times per week]

Q09 How often do you do your top-up food shopping at (STORE MENTIONED AT Q07)?

Not asked to those that said they don't top-up food shopping at Q06

7 times a week	1.9%	10	4.0%	2	0.7%	0	0.4%	1	2.3%	5	0.6%	0	7.4%	2	1.3%	0
4-6 times a week	1.8%	10	1.0%	1	0.7%	0	2.2%	3	0.5%	1	3.6%	2	7.7%	2	10.7%	2
2-3 times a week	33.4%	178	36.0%	20	38.0%	10	20.0%	26	40.4%	94	38.2%	19	25.4%	5	20.7%	3
Once a week	42.4%	226	35.9%	20	43.2%	11	48.3%	64	39.9%	93	40.6%	20	47.7%	10	51.6%	8
Once a fortnight	15.7%	83	16.0%	9	10.5%	3	24.2%	32	14.0%	33	9.1%	5	5.7%	1	10.0%	2
Once a month	1.9%	10	7.0%	4	1.4%	0	1.8%	2	0.5%	1	3.9%	2	1.3%	0	0.0%	0
Less than once a month	0.2%	1	0.0%	0	0.7%	0	0.0%	0	0.0%	0	1.5%	1	0.0%	0	0.0%	0
Have only used once	0.2%	1	0.0%	0	2.5%	1	0.0%	0	0.0%	0	0.6%	0	0.0%	0	0.0%	0
(Don't know / varies)	2.5%	13	0.0%	0	2.2%	1	3.2%	4	2.5%	6	1.8%	1	4.7%	1	5.7%	1
Mean:		1.61		1.69		1.60		1.29		1.70		1.68		2.15		1.81
Weighted base:		532		55		27		132		233		50		20		16
Sample:		524		72		68		80		73		75		77		79

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7								
Q10 Where do you usually buy clothing or footwear goods?																
<i>Excl. Nulls & SFT</i>																
Zone 1																
B&Q, Brighton Road, Shoreham-by-Sea, BN43 6RJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Ham Road, Shoreham-by-Sea, BN43 6PA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dunelm, Eastern Avenue, Shoreham-by-Sea, BN43 6PD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
E Bike, Kingston Broadway, Shoreham-by-Sea, BN43 6TE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Halfords, Brighton Road, Shoreham-by-Sea, BN43 6RJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Holmbush Shopping Centre, Upper Shoreham Road, Shoreham-by-Sea, BN43 6TD	4.3%	16	7.4%	3	4.0%	1	7.1%	6	1.6%	3	3.0%	1	15.0%	2	1.1%	0
Lidl, The Malthouse Estate, Brighton Road, Shoreham, BN43 6RJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Holmbush Centre, Upper Shoreham Road, Shoreham-by-sea, BN43 6TD	6.5%	24	17.9%	8	10.6%	2	2.4%	2	2.6%	4	10.2%	4	25.1%	4	10.9%	1
Mayberry Garden Centre, Old Shoreham Road, Brighton and Hove, BN41 1SP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mile Oak Road Local Centre, Brighton and Hove	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Park Pharmacy, Upper Shoreham Road, Shoreham-by-Sea, BN43 6BT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Brighton Road, Shoreham on Sea, BN43 6RJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Shoreham-by-Sea Town Centre	0.9%	3	5.4%	2	0.0%	0	0.6%	1	0.0%	0	0.0%	0	2.4%	0	0.0%	0
Southwick Town Centre	0.1%	1	1.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Holmbush Centre, Upper Shoreham Road, Shoreham-By-Sea, BN43 6TD	1.3%	5	6.0%	3	9.7%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Superstore, Station Road, Portslade, Brighton, BN41 1GB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Toolstation, Grange Road Industrial Estate, Albion Street, Southwick, Brighton, BN42 4EN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Well Pharmacy, Portslade Health Centre, Church Road, Brighton and Hove, BN41 1LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Windmill Parade Local Centre, Southwick	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 2																
Asda, South Street, Lancing, Brighton, BN15 8AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Classic Flooring, South Street, Lancing, BN15 8AN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cokeham Pharmacy, Cokeham Road, Sompting, BN15 0AN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Gardner & Scardifield,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Penhill Road, Lancing, BN15 8HJ								
Gardner & Scardifield, South Street, Lancing, BN15 8AE	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lancing Manor Leisure Centre, Manor Road, Lancing, BN15 0PH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lancing Village Centre	0.5%	2	0.0%	0	8.0%	2	0.0%	0
Sompting Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
South Street Local Centre, Lancing	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Salvation Army Charity Shop, South Street, Lancing, BN15 8AU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wilmslurt Pharmacy, Crabtree Lane, Lancing, BN15 9PJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 3								
Asda, Littlehampton Road, Ferring, BN12 6PN	0.3%	1	2.9%	1	0.0%	0	0.0%	0
B&Q, Downland Business Park, Lyons Way, Worthing, BN14 9LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Broadwater Village Centre, BN14 9BT	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Carters Domestic Appliances, Teville Road, Worthing, BN11 1UL	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Cricketers Parade, Broadwater, Worthing, BN14 9DB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Currys, Downlands Retail Park, Lyons Way, Worthing, BN14 9FB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Downlands Retail Park, Lyons Way, Worthing, BN14 9FB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Durrington Village Centre Ferring Nurseries & Firewood, Littlehampton Road, Ferring, Worthing, BN12 6PN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ferring Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Findon Garden Centre, Rogers Lane, Findon, BN14 0RE	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Findon Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Goring-by-Sea Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ham Road Local Centre, Worthing	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Highdown Garden Centre, Littlehampton Road, Angmering, Worthing, BN12 6PW	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Pavilion Parade, South Street, Worthing, BN11 3AJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, North Street, Worthing, BN11 1DU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lyons Farm Retail Park, Worthing, BN14 9LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Findon Road, Worthing, BN14 0EP	0.2%	1	0.0%	0	4.0%	1	0.0%	0
Marks and Spencer (M&S), Montague Street, Worthing, BN11 3BW	0.5%	2	0.0%	0	3.5%	1	1.2%	1
Morrisons Superstore, Newland Street, Worthing, BN11 1JU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pages Corner Retail Park, Ham Road, Worthing, BN11 2QL	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7								
Red Square Retail Park, Sompting Road, Worthing, BN14 9EY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Regency Carpets, Findon Road, Findon Valley, Worthing, BN14 0EL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Downland Business Park, Lyons Farm, Worthing, BN14 9LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Salon Services, Northbrook Trading Estate, Worthing, BN14 8PN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Southdownview Road, Worthing, BN14 8NT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Strand Parade Local Centre, Goring-by-Sea	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, New Road, West Durrington, Worthing, BN13 3PB	0.2%	1	0.0%	0	0.9%	0	0.6%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, High Street, Worthing, BN11 1LL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
West Worthing Local Centre Wickes, Dominion Road, Worthing, BN14 8JP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Worthing Town Centre Zone 4	17.4%	65	12.8%	5	44.7%	10	50.3%	44	0.0%	0	2.1%	1	21.8%	3	24.7%	2
Aldi, Carlton Terrace, Portslade, BN41 1XF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, London Road, Brighton, BN1 4JA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Pavilion Retail Park, Lewes Road, Brighton, BN2 3QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Crowhurst Road, off Carden Avenue, Brighton, BN1 8AS	0.8%	3	0.0%	0	0.0%	0	0.0%	0	1.6%	3	0.8%	0	0.0%	0	0.0%	0
Barker and Stonehouse, Old Shoreham Road, Brighton and Hove, BN3 7EX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Brighton Carpet Centre, Preston Drove, Brighton, BN1 6EW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Brighton City Centre Carpetright, Lewes Road, Brighton and Hove, BN2 4AF	43.5%	164	38.9%	17	10.6%	2	17.8%	16	73.6%	121	18.7%	7	5.3%	1	4.9%	0
Carpetright, St Joseph's Trading Estate, Old Shoreham Road, Brighton and Hove, BN3 7ES	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Carters Domestic Appliances, Preston Road, Brighton and Hove, BN1 4QE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Currys, Sussex House Business Park, Old Shoreham Road, Brighton and Hove, BN3 7EU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dobbies Garden Centre, Warren Road, Brighton and Hove, BN2 9XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Falmer Village Centre Furniture Village, Old Shoreham Road, Brighton and Hove, BN3 7BD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Goldstone Retail Park, Poynter Road, Brighton and Hove, BN3 7AN	2.7%	10	0.6%	0	0.0%	0	2.7%	2	4.5%	7	0.0%	0	0.0%	0	0.0%	0
Hollingbury Local Centre, Brighton and Hove	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hollingbury Retail Park, Carden Avenue, Brighton	0.4%	1	0.0%	0	1.8%	0	0.0%	0	0.6%	1	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
and Hove, BN1 8LW								
Hollingdean Local Centre, Brighton	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Homebase, Old Shoreham Road, Brighton and Hove, BN3 7EX	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hove Town Centre	0.6%	2	0.0%	0	0.0%	0	1.3%	2
Iceland, Blatchington Road, Hove, Brighton, BN3 3YH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Boundary Road, Portslade, Hove, BN3 5TD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Kamsons Pharmacy, Preston Drive, Brighton and Hove, BN1 6LB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Goldstone Retail Park, Newton Road, Brighton, BN3 7PN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
London Road Local Centre, Brighton and Hove	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Railway Station, Brighton, BN1 3XP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Western Road, Brighton, BN1 2BJ	0.8%	3	0.0%	0	0.0%	0	1.6%	3
Morrisons Superstore, St James's Street, Brighton, BN2 1RE	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Patcham Flooring, Woodbourne Avenue, Brighton and Hove, BN1 8EJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Patcham Pharmacy, Ladies' Mile Road, Brighton and Hove, BN1 8TA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pavillion Retail Park, Lewes Road, Brighton, BN2 3QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Portslade Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Poynings Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rushfields Plant Centre, Henfield Road, Poynings, Brighton, BN45 7AY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Lewes Road, Brighton, BN2 3QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, New England Street, Brighton, BN1 4GQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Old Shoreham Road, Hove, BN3 7GD	0.1%	0	0.6%	0	0.0%	0	0.0%	0
Screwfix, Freshfield Industrial Estate, Stevenson Road, Brighton and Hove, BN2 0DF	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Portland Business Park, Portland Road, Brighton and Hove, BN3 5RY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Trade Park, Crowhurst Road, Brighton and Hove, BN1 8AF	0.0%	0	0.0%	0	0.0%	0	0.0%	0
St Joseph's Trading Estate, Old Shoreham Road, Brighton and Hove, BN3 7ES	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sussex House Business Park, Old Shoreham Road, Brighton and Hove, BN3 7EU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tapi Carpets, Peacock Industrial Estate, Davigdor Road, Brighton and Hove, BN3 1SF	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total		Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7							
Tesco Superstore, Church Road, Hove, BN3 2DL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
TLC Electrical Distributors, Clarks Trading Estate, Newtown Road, Hove, BN3 7BA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Toolstation, Portland Business Park, Portland Road, Brighton and Hove, BN3 5RY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Nevill Road, Hove, BN3 7BZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Western Road, Brighton, BN1 2LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wickes, Peacock Industrial Estate, Davigdor Road, Brighton and Hove, BN3 1SF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 5																
B&Q, Jane Murray Way, Burgess Hill, RH15 9UG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Brewers Decorator Centres, William Way, Burgess Hill, RH15 9AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Burgess Hill Town Centre	3.4%	13	0.0%	0	0.0%	0	0.0%	0	2.9%	5	19.9%	7	5.8%	1	0.0%	0
Day Lewis Pharmacy, Orion Parade, Hassocks, BN6 8QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ditchling Common Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ditchling Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ernest Doe Power, London Road, Albourne, Hassocks, BN6 9BN	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.4%	0	0.0%	0
Hassocks Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hurstpierpoint Village Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.1%	1	0.0%	0	0.0%	0
Iceland, Church Walk, Burgess Hill, RH15 9AS	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Leylands Road, Burgess Hill, RH15 8AB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Notcutts Garden Pride, Common Lane, Ditchling, Hassocks, BN6 8TN	0.7%	3	1.6%	1	0.0%	0	0.0%	0	0.0%	0	6.0%	2	0.0%	0	0.0%	0
Sayers Common Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, York Road, Burgess Hill, RH15 9AD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sheddingdean Local Centre, Burgess Hill	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
South Downs Nurseries, Brighton Road, Hassocks, BN6 9LY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Superstore, Hammonds Farm, Jane Murray Way, Burgess Hill, RH15 9QT	0.5%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.1%	2	0.0%	0	0.0%	0
Waitrose, Market Place, Burgess Hill, RH15 9NP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wickes, London Road, Burgess Hill, RH15 9QU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 6																
Beeding Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Henfield Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Steyning Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Swains Farm Shop, Brighton Road, Woodmancote, Henfield, BN5 9RP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Upper Beeding Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 7																
Ashington Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), London Road, Ashington,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
RH20 3AT								
Squire's Garden Centre, London Road, Washington, Pulborough, RH20 3BP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Storrington Town Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Old Mill Square, Storrington, RH20 4NQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Washington Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Outside Survey Area								
Acorn Retail Park, Betts Way, Crawley, RH10 9BN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Bamfield Drive, Chichester, PO19 7AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Brooks Road, Lewes, BN7 2BY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Lottbridge Drive, Eastbourne, BN22 9AA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Manor Retail Park, Rustington, BN16 3FH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Amberley Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Arun Retail Park, Shripney Road, Bognor Regis, PO22 9NF	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Brighton Marina, Brighton, BN2 5UT	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, London Road, Crawley, RH10 8JD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, Marshall Road, Eastbourne, BN23 6QU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, Shripney Road, Bognor Regis, PO22 9NF	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, The Drove, Newhaven, BN9 0AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Billingshurst Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Birmingham City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bluewater Shopping Centre, Bluewater Parkway, Dartford, Greenhithe, DA9 9ST	0.1%	1	0.0%	0	0.0%	0	0.6%	1
Bognor Regis Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Broadridge Heath Retail Park, Horsham, RH12 3TQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cambridge City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Camelia Botnar Garden Centre, Littleworth Lane, Horsham, RH13 8NA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Central London / West End	2.0%	7	2.9%	1	0.0%	0	0.0%	0
Chichester City Centre	2.4%	9	0.0%	0	0.0%	0	7.8%	7
County Oak Retail Park, London Road, Crawley, RH11 7XN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Crawley Town Centre	1.9%	7	0.0%	0	2.2%	0	0.0%	0
Dartmouth Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Doncaster City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Donnington Local Centre, Chichester	0.0%	0	0.0%	0	0.0%	0	0.0%	0
East Preston Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Eastbourne Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Fishbourne Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Fittleworth Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ford Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Guildford Town Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0
Hailsham Retail Park, Apex Way, Hailsham, BN27 3JF	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hampden Retail Park, Marshall Road, Eastbourne, BN23 6QU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Haskins Garden Centre, Roundstone By-Pass Road, Angmering, Littlehampton, BN16 4BD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Haywards Heath Town	0.5%	2	0.0%	0	0.0%	0	0.0%	0

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	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Centre								
Hedge End Retail Park, Charles Watts Way, Hedge End, Southampton, SO30 4RT	0.1%	0	0.0%	0	0.0%	0	0.0%	0
Hilliers Garden Centre, Brighton Road, Horsham, RH13 6QA	0.1%	0	0.0%	0	0.0%	0	0.0%	0
Homebase, Brooks Road, Lewes, BN7 2BY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Homebase, Discovery Park, Westhampnett Road, Chichester, PO19 6UX	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Homebase, Heath Retail Park, Broadbridge, Broadbridge Heath, Horsham, RH12 3TQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Homebase, Lottbridge Drove, Eastbourne, BN23 6QD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Horsham Town Centre	2.5%	9	1.6%	1	0.0%	0	1.2%	1
IKEA, Valley Retail Park, Purley Way, Croydon, CR0 4UZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
IKEA, West Quay Road, Southampton, SO15 1GY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lewes Town Centre	2.0%	7	0.0%	0	0.0%	0	0.0%	0
Lidl, Arundel Road, Brighton, BN2 5TB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Billingshurst Business Park, Billingshurst, RH14 9LY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Foundry Lane, Horsham, RH13 5PX	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, New Road, Littlehampton, BN17 5AX	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Littlehampton Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Manor Retail Park, A259, Rustington, Littlehampton, BN16 3FH	0.2%	1	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), The Orchards, St Josephs Way, Haywards Heath, RH16 3TH	0.2%	1	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, Hawthorn Road, Wick, Littlehampton, BN17 7LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newbridge Nurseries Garden Centre, Billingshurst Road, Broadbridge Heath, RH12 3LN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newcastle upon Tyne City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newhaven Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Old Barn Garden Centre, Worthing Road, Dial Post, Horsham, RH13 8NR	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Peacehaven Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pease Pottage Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Portfield Retail Park, Portfield Way, Chichester, PO19 7YH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Portsmouth City Centre	1.0%	4	0.0%	0	0.0%	0	4.2%	4
Pulborough Garden Centre, Stopham Road, Pulborough, RH20 1DS	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pulborough Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ravenside Retail & Leisure Park, off Hastings Road, Bexhill-on-Sea, TN40 2JU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Royal Tunbridge Wells Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rustington Retail Park, New Road, Rustington,	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

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September 2023

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Littlehampton, BN16 3RT (Dunelm, Halfords, Pets at Home)																
Rustington Village Centre	0.1%	1	0.0%	0	0.0%	0	0.6%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Bannister Way, Haywards Heath, RH16 1DG	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.1%	1	0.0%	0	0.0%	0
Sainsbury's Superstore, Rustington Retail Park, New Road, Rustington, Littlehampton, BN16 3RT	0.7%	3	0.0%	0	0.0%	0	2.9%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Stane Street, Codmore Hill, Pulborough, RH20 1BQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Westhampnett Road, Chichester, PO19 7YR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Worthing Road, Horsham, RH12 1SQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Saltdean Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sarratt Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Bell Lane, Bellbrook Industrial Estate, Uckfield, TN22 1QL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Diplocks Way, Hailsham, BN27 3JF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Horsham Trading Estate, Foundry Lane, Horsham, RH13 5PX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Industrial Estate, Hawthorn Road, Eastbourne, BN23 6QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Southdowns Business Park, Lewes, BN7 2FB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, The Bridge Industrial Estate, New Road, Newhaven, BN9 0ES	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Trade Park, Stane Street, Billingshurst, RH14 9HN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Seaford Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Seawhite, Star Road Trading Estate, Avalon Court, Partridge Green, Horsham, RH13 8RY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sevenoaks Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sovereign Harbour Retail Park, Pevensey Bay Road, Eastbourne, BN23 6JH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Wickhurst Lane, Broadbridge Heath, Horsham, RH12 3YU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Drove Retail Park, off Drove Road, Newhaven, BN9 0LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Uckfield Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Valley Retail Park, Daniell Way, Croydon, CR0 4YJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Broadmark Lane, Rustington, Littlehampton, BN16 2NE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Eastgate Street, Lewes, BN7 2LP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Piries Place, Albion Way, Horsham, RH12 1AJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Sydney Road, Market Place, Haywards Heath, RH16 1DB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
West Chiltington Village	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Centre								
Wick Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wickes, Broad Piece, Wick, Littlehampton, BN17 5RA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others								
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Abroad	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Internet / delivery (Don't know / varies)	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't do this type of shopping)	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base:	376	43	22	87	165	35	14	10
Sample:	408	64	56	58	56	55	59	60

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Q11 Where do you usually buy books, stationery, CDs, DVDs?								
<i>Excl. Nulls & SFT</i>								
Zone 1								
B&Q, Brighton Road, Shoreham-by-Sea, BN43 6RJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Ham Road, Shoreham-by-Sea, BN43 6PA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dunelm, Eastern Avenue, Shoreham-by-Sea, BN43 6PD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
E Bike, Kingston Broadway, Shoreham-by-Sea, BN43 6TE	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Halfords, Brighton Road, Shoreham-by-Sea, BN43 6RJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Holmbush Shopping Centre, Upper Shoreham Road, Shoreham-by-Sea, BN43 6TD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, The Malthouse Estate, Brighton Road, Shoreham, BN43 6RJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Holmbush Centre, Upper Shoreham Road, Shoreham-by-sea, BN43 6TD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mayberry Garden Centre, Old Shoreham Road, Brighton and Hove, BN41 1SP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mile Oak Road Local Centre, Brighton and Hove	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Park Pharmacy, Upper Shoreham Road, Shoreham-by-Sea, BN43 6BT	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Brighton Road, Shoreham on Sea, BN43 6RJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Shoreham-by-Sea Town Centre	2.3%	6	21.8%	6	0.0%	0	0.0%	0
Southwick Town Centre	1.2%	3	11.6%	3	0.0%	0	0.0%	0
Tesco Extra, Holmbush Centre, Upper Shoreham Road, Shoreham-By-Sea, BN43 6TD	3.2%	9	12.1%	3	14.3%	2	4.2%	3
Tesco Superstore, Station Road, Portslade, Brighton, BN41 1GB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Toolstation, Grange Road Industrial Estate, Albion Street, Southwick, Brighton, BN42 4EN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Well Pharmacy, Portslade Health Centre, Church Road, Brighton and Hove, BN41 1LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Windmill Parade Local Centre, Southwick	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 2								
Asda, South Street, Lancing, Brighton, BN15 8AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Classic Flooring, South Street, Lancing, BN15 8AN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cokeham Pharmacy, Cokeham Road, Sompting, BN15 0AN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Gardner & Scardifield,	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Penhill Road, Lancing, BN15 8HJ								
Gardner & Scardifield, South Street, Lancing, BN15 8AE	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lancing Manor Leisure Centre, Manor Road, Lancing, BN15 0PH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lancing Village Centre	1.4%	4	0.0%	0	24.6%	4	0.0%	0
Sompting Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
South Street Local Centre, Lancing	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Salvation Army Charity Shop, South Street, Lancing, BN15 8AU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wilmslurt Pharmacy, Crabtree Lane, Lancing, BN15 9PJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 3								
Asda, Littlehampton Road, Ferring, BN12 6PN	0.1%	0	0.0%	0	1.3%	0	0.0%	0
B&Q, Downland Business Park, Lyons Way, Worthing, BN14 9LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Broadwater Village Centre, BN14 9BT	0.1%	0	0.0%	0	1.3%	0	0.0%	0
Carters Domestic Appliances, Teville Road, Worthing, BN11 1UL	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Cricketers Parade, Broadwater, Worthing, BN14 9DB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Currys, Downlands Retail Park, Lyons Way, Worthing, BN14 9FB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Downlands Retail Park, Lyons Way, Worthing, BN14 9FB	0.1%	0	0.0%	0	1.3%	0	0.0%	0
Durrington Village Centre Ferring Nurseries & Firewood, Littlehampton Road, Ferring, Worthing, BN12 6PN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ferring Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Findon Garden Centre, Rogers Lane, Findon, BN14 0RE	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Findon Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Goring-by-Sea Local Centre	1.2%	3	0.0%	0	9.2%	1	2.6%	2
Ham Road Local Centre, Worthing	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Highdown Garden Centre, Littlehampton Road, Angmering, Worthing, BN12 6PW	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Pavilion Parade, South Street, Worthing, BN11 3AJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, North Street, Worthing, BN11 1DU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lyons Farm Retail Park, Worthing, BN14 9LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Findon Road, Worthing, BN14 0EP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Montague Street, Worthing, BN11 3BW	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, Newland Street, Worthing, BN11 1JU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pages Corner Retail Park, Ham Road, Worthing, BN11 2QL	0.3%	1	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7								
Red Square Retail Park, Sompting Road, Worthing, BN14 9EY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Regency Carpets, Findon Road, Findon Valley, Worthing, BN14 0EL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Downland Business Park, Lyons Farm, Worthing, BN14 9LA	0.1%	0	0.0%	0	1.3%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Salon Services, Northbrook Trading Estate, Worthing, BN14 8PN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Southdownview Road, Worthing, BN14 8NT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Strand Parade Local Centre, Goring-by-Sea	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, New Road, West Durrington, Worthing, BN13 3PB	1.7%	5	0.0%	0	0.0%	0	6.8%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, High Street, Worthing, BN11 1LL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
West Worthing Local Centre Wickes, Dominion Road, Worthing, BN14 8JP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Worthing Town Centre Zone 4	21.7%	58	9.8%	3	46.7%	7	65.3%	45	0.0%	0	2.9%	1	8.3%	1	23.6%	2
Aldi, Carlton Terrace, Portslade, BN41 1XF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, London Road, Brighton, BN1 4JA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Pavilion Retail Park, Lewes Road, Brighton, BN2 3QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Crowhurst Road, off Carden Avenue, Brighton, BN1 8AS	1.1%	3	6.8%	2	0.0%	0	0.0%	0	0.9%	1	0.0%	0	0.0%	0	0.0%	0
Barker and Stonehouse, Old Shoreham Road, Brighton and Hove, BN3 7EX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Brighton Carpet Centre, Preston Drove, Brighton, BN1 6EW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Brighton City Centre Carpetright, Lewes Road, Brighton and Hove, BN2 4AF	36.5%	97	23.3%	7	0.0%	0	11.3%	8	72.0%	80	5.2%	1	10.5%	1	1.4%	0
Carpetright, St Joseph's Trading Estate, Old Shoreham Road, Brighton and Hove, BN3 7ES	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Carters Domestic Appliances, Preston Road, Brighton and Hove, BN1 4QE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Currys, Sussex House Business Park, Old Shoreham Road, Brighton and Hove, BN3 7EU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dobbies Garden Centre, Warren Road, Brighton and Hove, BN2 9XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Falmer Village Centre Furniture Village, Old Shoreham Road, Brighton and Hove, BN3 7BD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Goldstone Retail Park, Poynter Road, Brighton and Hove, BN3 7AN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hollingbury Local Centre, Brighton and Hove	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hollingbury Retail Park, Carden Avenue, Brighton	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
and Hove, BN1 8LW								
Hollingdean Local Centre, Brighton	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Homebase, Old Shoreham Road, Brighton and Hove, BN3 7EX	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hove Town Centre	6.6%	18	1.9%	1	0.0%	0	0.0%	0
Iceland, Blatchington Road, Hove, Brighton, BN3 3YH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Boundary Road, Portslade, Hove, BN3 5TD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Kamsons Pharmacy, Preston Drove, Brighton and Hove, BN1 6LB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Goldstone Retail Park, Newton Road, Brighton, BN3 7PN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
London Road Local Centre, Brighton and Hove	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Railway Station, Brighton, BN1 3XP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Western Road, Brighton, BN1 2BJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, St James's Street, Brighton, BN2 1RE	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Patcham Flooring, Woodbourne Avenue, Brighton and Hove, BN1 8EJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Patcham Pharmacy, Ladies' Mile Road, Brighton and Hove, BN1 8TA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pavillion Retail Park, Lewes Road, Brighton, BN2 3QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Portslade Local Centre	0.5%	1	4.4%	1	0.0%	0	0.0%	0
Poynings Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rushfields Plant Centre, Henfield Road, Poynings, Brighton, BN45 7AY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Lewes Road, Brighton, BN2 3QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, New England Street, Brighton, BN1 4GQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Old Shoreham Road, Hove, BN3 7GD	0.3%	1	0.0%	0	0.0%	0	0.0%	0
Screwfix, Freshfield Industrial Estate, Stevenson Road, Brighton and Hove, BN2 0DF	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Portland Business Park, Portland Road, Brighton and Hove, BN3 5RY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Trade Park, Crowhurst Road, Brighton and Hove, BN1 8AF	0.0%	0	0.0%	0	0.0%	0	0.0%	0
St Joseph's Trading Estate, Old Shoreham Road, Brighton and Hove, BN3 7ES	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sussex House Business Park, Old Shoreham Road, Brighton and Hove, BN3 7EU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tapi Carpets, Peacock Industrial Estate, Davigdor Road, Brighton and Hove, BN3 1SF	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7								
Tesco Superstore, Church Road, Hove, BN3 2DL	1.0%	3	0.0%	0	0.0%	0	0.0%	0	2.4%	3	0.0%	0	0.0%	0	0.0%	0
TLC Electrical Distributors, Clarks Trading Estate, Newtown Road, Hove, BN3 7BA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Toolstation, Portland Business Park, Portland Road, Brighton and Hove, BN3 5RY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Nevill Road, Hove, BN3 7BZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Western Road, Brighton, BN1 2LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wickes, Peacock Industrial Estate, Davigdor Road, Brighton and Hove, BN3 1SF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 5																
B&Q, Jane Murray Way, Burgess Hill, RH15 9UG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Brewers Decorator Centres, William Way, Burgess Hill, RH15 9AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Burgess Hill Town Centre	7.7%	20	0.0%	0	0.0%	0	0.0%	0	4.3%	5	59.4%	16	0.0%	0	0.0%	0
Day Lewis Pharmacy, Orion Parade, Hassocks, BN6 8QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ditchling Common Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ditchling Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ernest Doe Power, London Road, Albourne, Hassocks, BN6 9BN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hassocks Village Centre	0.8%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	8.0%	2	0.0%	0	0.0%	0
Hurstpierpoint Village Centre	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.9%	1	0.0%	0	0.0%	0
Iceland, Church Walk, Burgess Hill, RH15 9AS	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Leylands Road, Burgess Hill, RH15 8AB	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.1%	0	0.0%	0	0.0%	0
Notcutts Garden Pride, Common Lane, Ditchling, Hassocks, BN6 8TN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sayers Common Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, York Road, Burgess Hill, RH15 9AD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sheddingdean Local Centre, Burgess Hill	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
South Downs Nurseries, Brighton Road, Hassocks, BN6 9LY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Superstore, Hammonds Farm, Jane Murray Way, Burgess Hill, RH15 9QT	0.5%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.2%	1	0.0%	0	0.0%	0
Waitrose, Market Place, Burgess Hill, RH15 9NP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wickes, London Road, Burgess Hill, RH15 9QU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 6																
Beeding Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Henfield Village Centre	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	7.5%	1	0.0%	0
Steyning Town Centre	1.6%	4	1.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	42.2%	4	1.4%	0
Swains Farm Shop, Brighton Road, Woodmancote, Henfield, BN5 9RP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Upper Beeding Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 7																
Ashington Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), London Road, Ashington,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Adur Household Survey for Nexus Planning

Weighted:

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
RH20 3AT								
Squire's Garden Centre, London Road, Washington, Pulborough, RH20 3BP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Storrington Town Centre	0.8%	2	0.0%	0	0.0%	0	0.0%	30.0%
Waitrose, Old Mill Square, Storrington, RH20 4NQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0.0%
Washington Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0.0%
Outside Survey Area								
Acorn Retail Park, Betts Way, Crawley, RH10 9BN	0.0%	0	0.0%	0	0.0%	0	0.0%	0.0%
Aldi, Bamfield Drive, Chichester, PO19 7AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0.0%
Aldi, Brooks Road, Lewes, BN7 2BY	0.0%	0	0.0%	0	0.0%	0	0.0%	0.0%
Aldi, Lottbridge Drive, Eastbourne, BN22 9AA	0.0%	0	0.0%	0	0.0%	0	0.0%	0.0%
Aldi, Manor Retail Park, Rustington, BN16 3FH	0.0%	0	0.0%	0	0.0%	0	0.0%	0.0%
Amberley Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0.0%
Arun Retail Park, Shripney Road, Bognor Regis, PO22 9NF	0.0%	0	0.0%	0	0.0%	0	0.0%	0.0%
Asda, Brighton Marina, Brighton, BN2 5UT	0.0%	0	0.0%	0	0.0%	0	0.0%	0.0%
B&Q, London Road, Crawley, RH10 8JD	0.0%	0	0.0%	0	0.0%	0	0.0%	0.0%
B&Q, Marshall Road, Eastbourne, BN23 6QU	0.0%	0	0.0%	0	0.0%	0	0.0%	0.0%
B&Q, Shripney Road, Bognor Regis, PO22 9NF	0.0%	0	0.0%	0	0.0%	0	0.0%	0.0%
B&Q, The Drove, Newhaven, BN9 0AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0.0%
Billingshurst Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	1.4%
Birmingham City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0.0%
Bluewater Shopping Centre, Bluewater Parkway, Dartford, Greenhithe, DA9 9ST	0.0%	0	0.0%	0	0.0%	0	0.0%	0.0%
Bognor Regis Town Centre	1.4%	4	0.0%	0	0.0%	0	5.3%	4
Broadridge Heath Retail Park, Horsham, RH12 3TQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cambridge City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Camelia Botnar Garden Centre, Littleworth Lane, Horsham, RH13 8NA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Central London / West End	0.5%	1	0.0%	0	0.0%	0	0.0%	0
Chichester City Centre	1.1%	3	0.0%	0	0.0%	0	3.7%	3
County Oak Retail Park, London Road, Crawley, RH11 7XN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Crawley Town Centre	0.8%	2	2.4%	1	0.0%	0	0.0%	0
Dartmouth Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Doncaster City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Donnington Local Centre, Chichester	0.0%	0	0.0%	0	0.0%	0	0.0%	0
East Preston Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Eastbourne Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Fishbourne Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Fittleworth Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ford Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Guildford Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hailsham Retail Park, Apex Way, Hailsham, BN27 3JF	1.8%	5	0.0%	0	0.0%	0	0.0%	4.3%
Hampden Retail Park, Marshall Road, Eastbourne, BN23 6QU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Haskins Garden Centre, Roundstone By-Pass Road, Angmering, Littlehampton, BN16 4BD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Haywards Heath Town	0.5%	1	0.0%	0	0.0%	0	0.0%	0

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Centre								
Hedge End Retail Park, Charles Watts Way, Hedge End, Southampton, SO30 4RT	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hilliers Garden Centre, Brighton Road, Horsham, RH13 6QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Homebase, Brooks Road, Lewes, BN7 2BY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Homebase, Discovery Park, Westhampnett Road, Chichester, PO19 6UX	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Homebase, Heath Retail Park, Broadbridge, Broadbridge Heath, Horsham, RH12 3TQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Homebase, Lottbridge Drove, Eastbourne, BN23 6QD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Horsham Town Centre	1.3%	3	0.0%	0	0.0%	0	16.6%	25.1%
IKEA, Valley Retail Park, Purley Way, Croydon, CR0 4UZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
IKEA, West Quay Road, Southampton, SO15 1GY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lewes Town Centre	0.4%	1	0.0%	0	0.0%	0	0.0%	0
Lidl, Arundel Road, Brighton, BN2 5TB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Billingshurst Business Park, Billingshurst, RH14 9LY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Foundry Lane, Horsham, RH13 5PX	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, New Road, Littlehampton, BN17 5AX	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Littlehampton Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Manor Retail Park, A259, Rustington, Littlehampton, BN16 3FH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), The Orchards, St Josephs Way, Haywards Heath, RH16 3TH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, Hawthorn Road, Wick, Littlehampton, BN17 7LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newbridge Nurseries Garden Centre, Billingshurst Road, Broadbridge Heath, RH12 3LN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newcastle upon Tyne City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newhaven Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Old Barn Garden Centre, Worthing Road, Dial Post, Horsham, RH13 8NR	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Peacehaven Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pease Pottage Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Portfield Retail Park, Portfield Way, Chichester, PO19 7YH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Portsmouth City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pulborough Garden Centre, Stopham Road, Pulborough, RH20 1DS	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pulborough Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ravenside Retail & Leisure Park, off Hastings Road, Bexhill-on-Sea, TN40 2JU	0.5%	1	4.8%	1	0.0%	0	0.0%	0
Royal Tunbridge Wells Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rustington Retail Park, New Road, Rustington,	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1		Zone 2		Zone 3		Zone 4		Zone 5		Zone 6		Zone 7	
Littlehampton, BN16 3RT (Dunelm, Halfords, Pets at Home)															
Rustington Village Centre	0.3%	1	0.0%	0	0.0%	0	0.8%	1	0.0%	0	0.0%	0	0.0%	0	2.8%
Sainsbury's Superstore, Bannister Way, Haywards Heath, RH16 1DG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Sainsbury's Superstore, Rustington Retail Park, New Road, Rustington, Littlehampton, BN16 3RT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.4%
Sainsbury's Superstore, Stane Street, Codmore Hill, Pulborough, RH20 1BQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Sainsbury's Superstore, Westhampnett Road, Chichester, PO19 7YR	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.6%
Sainsbury's Superstore, Worthing Road, Horsham, RH12 1SQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Saltdean Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Sarratt Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Screwfix, Bell Lane, Bellbrook Industrial Estate, Uckfield, TN22 1QL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Screwfix, Diplocks Way, Hailsham, BN27 3JF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Screwfix, Horsham Trading Estate, Foundry Lane, Horsham, RH13 5PX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Screwfix, Industrial Estate, Hawthorn Road, Eastbourne, BN23 6QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Screwfix, Southdowns Business Park, Lewes, BN7 2FB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Screwfix, The Bridge Industrial Estate, New Road, Newhaven, BN9 0ES	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Screwfix, Trade Park, Stane Street, Billingshurst, RH14 9HN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Seaford Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Seawhite, Star Road Trading Estate, Avalon Court, Partridge Green, Horsham, RH13 8RY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Sevenoaks Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Sovereign Harbour Retail Park, Pevensey Bay Road, Eastbourne, BN23 6JH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Tesco Extra, Wickhurst Lane, Broadbridge Heath, Horsham, RH12 3YU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.4%
The Drove Retail Park, off Drove Road, Newhaven, BN9 0LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Uckfield Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Valley Retail Park, Daniell Way, Croydon, CR0 4YJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Waitrose, Broadmark Lane, Rustington, Littlehampton, BN16 2NE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Waitrose, Eastgate Street, Lewes, BN7 2LP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Waitrose, Piries Place, Albion Way, Horsham, RH12 1AJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Waitrose, Sydney Road, Market Place, Haywards Heath, RH16 1DB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
West Chiltington Village	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Centre								
Wick Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wickes, Broad Piece, Wick, Littlehampton, BN17 5RA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others								
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Abroad	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Internet / delivery (Don't know / varies)	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't do this type of shopping)	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base:	266	28	15	69	112	26	9	7
Sample:	303	47	42	47	36	43	43	45

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Q12 Where do you usually buy small household goods such as home furnishings, jewellery, glass and china items?								
<i>Excl. Nulls & SFT</i>								
Zone 1								
B&Q, Brighton Road, Shoreham-by-Sea, BN43 6RJ	0.7%	2	5.2%	2	0.0%	0	0.0%	0
Co-Op Food, Ham Road, Shoreham-by-Sea, BN43 6PA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dunelm, Eastern Avenue, Shoreham-by-Sea, BN43 6PD	11.3%	40	33.1%	16	26.2%	5	0.0%	0
E Bike, Kingston Broadway, Shoreham-by-Sea, BN43 6TE	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Halfords, Brighton Road, Shoreham-by-Sea, BN43 6RJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Holmbush Shopping Centre, Upper Shoreham Road, Shoreham-by-Sea, BN43 6TD	0.8%	3	0.0%	0	1.1%	0	1.6%	1
Lidl, The Malthouse Estate, Brighton Road, Shoreham, BN43 6RJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Holmbush Centre, Upper Shoreham Road, Shoreham-by-sea, BN43 6TD	5.2%	18	6.3%	3	11.2%	2	1.9%	2
Mayberry Garden Centre, Old Shoreham Road, Brighton and Hove, BN41 1SP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mile Oak Road Local Centre, Brighton and Hove	0.1%	0	0.6%	0	0.0%	0	0.0%	0
Park Pharmacy, Upper Shoreham Road, Shoreham-by-Sea, BN43 6BT	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Brighton Road, Shoreham on Sea, BN43 6RJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Shoreham-by-Sea Town Centre	2.0%	7	14.0%	7	0.0%	0	0.0%	0
Southwick Town Centre	0.1%	0	0.6%	0	0.0%	0	0.0%	0
Tesco Extra, Holmbush Centre, Upper Shoreham Road, Shoreham-By-Sea, BN43 6TD	2.7%	9	3.7%	2	5.3%	1	4.4%	4
Tesco Superstore, Station Road, Portslade, Brighton, BN41 1GB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Toolstation, Grange Road Industrial Estate, Albion Street, Southwick, Brighton, BN42 4EN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Well Pharmacy, Portslade Health Centre, Church Road, Brighton and Hove, BN41 1LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Windmill Parade Local Centre, Southwick	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 2								
Asda, South Street, Lancing, Brighton, BN15 8AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Classic Flooring, South Street, Lancing, BN15 8AN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cokeham Pharmacy, Cokeham Road, Sompting, BN15 0AN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Gardner & Scardifield,	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Penhill Road, Lancing, BN15 8HJ								
Gardner & Scardifield, South Street, Lancing, BN15 8AE	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lancing Manor Leisure Centre, Manor Road, Lancing, BN15 0PH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lancing Village Centre	0.1%	0	0.0%	0	1.1%	0	0.0%	0
Sompting Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
South Street Local Centre, Lancing	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Salvation Army Charity Shop, South Street, Lancing, BN15 8AU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wilmslurt Pharmacy, Crabtree Lane, Lancing, BN15 9PJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 3								
Asda, Littlehampton Road, Ferring, BN12 6PN	0.1%	0	0.0%	0	2.1%	0	0.0%	0
B&Q, Downland Business Park, Lyons Way, Worthing, BN14 9LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Broadwater Village Centre, BN14 9BT	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Carters Domestic Appliances, Teville Road, Worthing, BN11 1UL	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Cricketers Parade, Broadwater, Worthing, BN14 9DB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Currys, Downlands Retail Park, Lyons Way, Worthing, BN14 9FB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Downlands Retail Park, Lyons Way, Worthing, BN14 9FB	0.3%	1	0.0%	0	5.3%	1	0.0%	0
Durrington Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ferring Nurseries & Firewood, Littlehampton Road, Ferring, Worthing, BN12 6PN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ferring Village Centre	0.1%	1	0.0%	0	0.0%	0	0.6%	1
Findon Garden Centre, Rogers Lane, Findon, BN14 0RE	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Findon Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Goring-by-Sea Local Centre	0.2%	1	1.4%	1	0.0%	0	0.0%	0
Ham Road Local Centre, Worthing	0.1%	1	0.0%	0	0.0%	0	0.6%	1
Highdown Garden Centre, Littlehampton Road, Angmering, Worthing, BN12 6PW	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Pavilion Parade, South Street, Worthing, BN11 3AJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, North Street, Worthing, BN11 1DU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lyons Farm Retail Park, Worthing, BN14 9LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Findon Road, Worthing, BN14 0EP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Montague Street, Worthing, BN11 3BW	0.4%	1	0.0%	0	0.0%	0	1.6%	1
Morrisons Superstore, Newland Street, Worthing, BN11 1JU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pages Corner Retail Park, Ham Road, Worthing, BN11 2QL	3.0%	10	1.4%	1	4.3%	1	3.4%	3

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7								
Red Square Retail Park, Sompting Road, Worthing, BN14 9EY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Regency Carpets, Findon Road, Findon Valley, Worthing, BN14 0EL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Downland Business Park, Lyons Farm, Worthing, BN14 9LA	0.4%	1	0.0%	0	7.6%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Salon Services, Northbrook Trading Estate, Worthing, BN14 8PN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Southdownview Road, Worthing, BN14 8NT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Strand Parade Local Centre, Goring-by-Sea	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, New Road, West Durrington, Worthing, BN13 3PB	0.5%	2	0.0%	0	0.0%	0	2.2%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, High Street, Worthing, BN11 1LL	1.1%	4	0.0%	0	0.0%	0	4.4%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0
West Worthing Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wickes, Dominion Road, Worthing, BN14 8JP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Worthing Town Centre	10.1%	35	5.2%	2	19.8%	4	32.6%	27	0.0%	0	1.9%	1	5.5%	1	5.2%	0
Zone 4																
Aldi, Carlton Terrace, Portslade, BN41 1XF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, London Road, Brighton, BN1 4JA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Pavilion Retail Park, Lewes Road, Brighton, BN2 3QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Crowhurst Road, off Carden Avenue, Brighton, BN1 8AS	4.5%	16	2.6%	1	0.0%	0	0.0%	0	10.0%	14	1.9%	1	0.0%	0	1.1%	0
Barker and Stonehouse, Old Shoreham Road, Brighton and Hove, BN3 7EX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Brighton Carpet Centre, Preston Drove, Brighton, BN1 6EW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Brighton City Centre	19.6%	68	12.4%	6	8.6%	2	2.8%	2	38.3%	53	14.3%	6	1.0%	0	1.1%	0
Carpetright, Lewes Road, Brighton and Hove, BN2 4AF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Carpetright, St Joseph's Trading Estate, Old Shoreham Road, Brighton and Hove, BN3 7ES	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Carters Domestic Appliances, Preston Road, Brighton and Hove, BN1 4QE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Currys, Sussex House Business Park, Old Shoreham Road, Brighton and Hove, BN3 7EU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dobbies Garden Centre, Warren Road, Brighton and Hove, BN2 9XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Falmer Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Furniture Village, Old Shoreham Road, Brighton and Hove, BN3 7BD	0.8%	3	0.0%	0	0.0%	0	0.0%	0	1.9%	3	0.0%	0	0.0%	0	0.0%	0
Goldstone Retail Park, Poynter Road, Brighton and Hove, BN3 7AN	2.1%	7	5.4%	3	0.0%	0	0.0%	0	3.5%	5	0.0%	0	0.0%	0	0.0%	0
Hollingbury Local Centre, Brighton and Hove	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hollingbury Retail Park, Carden Avenue, Brighton	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
and Hove, BN1 8LW								
Hollingdean Local Centre, Brighton	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Homebase, Old Shoreham Road, Brighton and Hove, BN3 7EX	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hove Town Centre	3.0%	11	2.8%	1	0.0%	0	0.0%	0
Iceland, Blatchington Road, Hove, Brighton, BN3 3YH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Boundary Road, Portslade, Hove, BN3 5TD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Kamsons Pharmacy, Preston Drive, Brighton and Hove, BN1 6LB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Goldstone Retail Park, Newton Road, Brighton, BN3 7PN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
London Road Local Centre, Brighton and Hove	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Railway Station, Brighton, BN1 3XP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Western Road, Brighton, BN1 2BJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, St James's Street, Brighton, BN2 1RE	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Patcham Flooring, Woodbourne Avenue, Brighton and Hove, BN1 8EJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Patcham Pharmacy, Ladies' Mile Road, Brighton and Hove, BN1 8TA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pavillion Retail Park, Lewes Road, Brighton, BN2 3QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Portslade Local Centre	0.8%	3	0.0%	0	0.0%	0	1.9%	3
Poynings Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rushfields Plant Centre, Henfield Road, Poynings, Brighton, BN45 7AY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Lewes Road, Brighton, BN2 3QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, New England Street, Brighton, BN1 4GQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Old Shoreham Road, Hove, BN3 7GD	0.0%	0	0.0%	0	0.0%	0	1.0%	0
Screwfix, Freshfield Industrial Estate, Stevenson Road, Brighton and Hove, BN2 0DF	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Portland Business Park, Portland Road, Brighton and Hove, BN3 5RY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Trade Park, Crowhurst Road, Brighton and Hove, BN1 8AF	0.0%	0	0.0%	0	0.0%	0	0.0%	0
St Joseph's Trading Estate, Old Shoreham Road, Brighton and Hove, BN3 7ES	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sussex House Business Park, Old Shoreham Road, Brighton and Hove, BN3 7EU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tapi Carpets, Peacock Industrial Estate, Davigdor Road, Brighton and Hove, BN3 1SF	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Tesco Superstore, Church Road, Hove, BN3 2DL	0.0%	0	0.0%	0	0.0%	0	0.0%	0
TLC Electrical Distributors, Clarks Trading Estate, Newtown Road, Hove, BN3 7BA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Toolstation, Portland Business Park, Portland Road, Brighton and Hove, BN3 5RY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Nevill Road, Hove, BN3 7BZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Western Road, Brighton, BN1 2LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wickes, Peacock Industrial Estate, Davigdor Road, Brighton and Hove, BN3 1SF	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 5								
B&Q, Jane Murray Way, Burgess Hill, RH15 9UG	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Brewers Decorator Centres, William Way, Burgess Hill, RH15 9AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Burgess Hill Town Centre	4.7%	16	0.0%	0	0.0%	0	0.0%	0
Day Lewis Pharmacy, Orion Parade, Hassocks, BN6 8QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ditchling Common Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ditchling Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ernest Doe Power, London Road, Albourne, Hassocks, BN6 9BN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hassocks Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hurstpierpoint Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Church Walk, Burgess Hill, RH15 9AS	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Leylands Road, Burgess Hill, RH15 8AB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Notcutts Garden Pride, Common Lane, Ditchling, Hassocks, BN6 8TN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sayers Common Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, York Road, Burgess Hill, RH15 9AD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sheddingdean Local Centre, Burgess Hill	0.0%	0	0.0%	0	0.0%	0	0.0%	0
South Downs Nurseries, Brighton Road, Hassocks, BN6 9LY	0.8%	3	0.0%	0	0.0%	0	0.0%	0
Tesco Superstore, Hammonds Farm, Jane Murray Way, Burgess Hill, RH15 9QT	0.4%	2	0.0%	0	0.0%	0	0.0%	0
Waitrose, Market Place, Burgess Hill, RH15 9NP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wickes, London Road, Burgess Hill, RH15 9QU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 6								
Beeding Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Henfield Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Steyning Town Centre	0.2%	1	0.0%	0	0.0%	0	4.4%	1
Swains Farm Shop, Brighton Road, Woodmancote, Henfield, BN5 9RP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Upper Beeding Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 7								
Ashington Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), London Road, Ashington,	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7								
RH20 3AT																
Squire's Garden Centre, London Road, Washington, Pulborough, RH20 3BP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Storrington Town Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.5%	0
Waitrose, Old Mill Square, Storrington, RH20 4NQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Washington Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Outside Survey Area																
Acorn Retail Park, Betts Way, Crawley, RH10 9BN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Bamfield Drive, Chichester, PO19 7AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Brooks Road, Lewes, BN7 2BY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Lottbridge Drive, Eastbourne, BN22 9AA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Manor Retail Park, Rustington, BN16 3FH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Amberley Village Centre	0.8%	3	0.0%	0	0.0%	0	0.0%	0	1.9%	3	0.0%	0	0.0%	0	0.0%	0
Arun Retail Park, Shripney Road, Bognor Regis, PO22 9NF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Brighton Marina, Brighton, BN2 5UT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, London Road, Crawley, RH10 8JD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, Marshall Road, Eastbourne, BN23 6QU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, Shripney Road, Bognor Regis, PO22 9NF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, The Drove, Newhaven, BN9 0AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Billingshurst Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Birmingham City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.0%	0	0.0%	0
Bluewater Shopping Centre, Bluewater Parkway, Dartford, Greenhithe, DA9 9ST	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bognor Regis Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Broadridge Heath Retail Park, Horsham, RH12 3TQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cambridge City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Camelia Botnar Garden Centre, Littleworth Lane, Horsham, RH13 8NA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Central London / West End	2.3%	8	0.0%	0	0.0%	0	2.8%	2	3.5%	5	1.9%	1	1.0%	0	0.0%	0
Chichester City Centre	0.2%	1	0.0%	0	0.0%	0	0.6%	1	0.0%	0	0.0%	0	1.0%	0	1.1%	0
County Oak Retail Park, London Road, Crawley, RH11 7XN	0.6%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.5%	1	0.0%	0	8.2%	1
Crawley Town Centre	0.8%	3	0.0%	0	0.0%	0	0.0%	0	1.9%	3	0.8%	0	0.0%	0	0.0%	0
Dartmouth Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Doncaster City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Donnington Local Centre, Chichester	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
East Preston Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Eastbourne Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Fishbourne Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Fittleworth Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ford Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Guildford Town Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.5%	0	1.1%	0
Hailsham Retail Park, Apex Way, Hailsham, BN27 3JF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hampden Retail Park, Marshall Road, Eastbourne, BN23 6QU	0.4%	1	2.6%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Haskins Garden Centre, Roundstone By-Pass Road, Angmering, Littlehampton, BN16 4BD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Haywards Heath Town	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Centre								
Hedge End Retail Park, Charles Watts Way, Hedge End, Southampton, SO30 4RT	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hilliers Garden Centre, Brighton Road, Horsham, RH13 6QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Homebase, Brooks Road, Lewes, BN7 2BY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Homebase, Discovery Park, Westhampnett Road, Chichester, PO19 6UX	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Homebase, Heath Retail Park, Broadbridge, Broadbridge Heath, Horsham, RH12 3TQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Homebase, Lottbridge Drove, Eastbourne, BN23 6QD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Horsham Town Centre	3.3%	11	0.0%	0	0.0%	0	0.0%	4
IKEA, Valley Retail Park, Purley Way, Croydon, CR0 4UZ	3.2%	11	0.0%	0	5.3%	1	3.1%	3
IKEA, West Quay Road, Southampton, SO15 1GY	1.8%	6	0.0%	0	0.0%	0	7.5%	6
Lewes Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Arundel Road, Brighton, BN2 5TB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Billingshurst Business Park, Billingshurst, RH14 9LY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Foundry Lane, Horsham, RH13 5PX	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, New Road, Littlehampton, BN17 5AX	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Littlehampton Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Manor Retail Park, A259, Rustington, Littlehampton, BN16 3FH	2.2%	8	0.0%	0	0.0%	0	7.4%	6
Marks and Spencer (M&S), The Orchards, St Josephs Way, Haywards Heath, RH16 3TH	0.1%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, Hawthorn Road, Wick, Littlehampton, BN17 7LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newbridge Nurseries Garden Centre, Billingshurst Road, Broadbridge Heath, RH12 3LN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newcastle upon Tyne City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newhaven Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Old Barn Garden Centre, Worthing Road, Dial Post, Horsham, RH13 8NR	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Peacehaven Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pease Pottage Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Portfield Retail Park, Portfield Way, Chichester, PO19 7YH	2.1%	7	2.6%	1	0.0%	0	6.1%	5
Portsmouth City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pulborough Garden Centre, Stopham Road, Pulborough, RH20 1DS	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pulborough Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ravenside Retail & Leisure Park, off Hastings Road, Bexhill-on-Sea, TN40 2JU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Royal Tunbridge Wells Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rustington Retail Park, New Road, Rustington,	4.2%	15	0.0%	0	2.1%	0	16.7%	14

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Littlehampton, BN16 3RT (Dunelm, Halfords, Pets at Home)								
Rustington Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Bannister Way, Haywards Heath, RH16 1DG	0.2%	1	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Rustington Retail Park, New Road, Rustington, Littlehampton, BN16 3RT	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Stane Street, Codmore Hill, Pulborough, RH20 1BQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Westhampnett Road, Chichester, PO19 7YR	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Worthing Road, Horsham, RH12 1SQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Saltdean Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sarratt Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Bell Lane, Bellbrook Industrial Estate, Uckfield, TN22 1QL	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Diplocks Way, Hailsham, BN27 3JF	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Horsham Trading Estate, Foundry Lane, Horsham, RH13 5PX	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Industrial Estate, Hawthorn Road, Eastbourne, BN23 6QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Southdowns Business Park, Lewes, BN7 2FB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, The Bridge Industrial Estate, New Road, Newhaven, BN9 0ES	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Trade Park, Stane Street, Billingshurst, RH14 9HN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Seaford Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Seawhite, Star Road Trading Estate, Avalon Court, Partridge Green, Horsham, RH13 8RY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sevenoaks Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sovereign Harbour Retail Park, Pevensey Bay Road, Eastbourne, BN23 6JH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Wickhurst Lane, Broadbridge Heath, Horsham, RH12 3YU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Drove Retail Park, off Drove Road, Newhaven, BN9 0LA	1.4%	5	0.0%	0	0.0%	0	3.5%	5
Uckfield Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Valley Retail Park, Daniell Way, Croydon, CR0 4YJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Broadmark Lane, Rustington, Littlehampton, BN16 2NE	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Eastgate Street, Lewes, BN7 2LP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Piries Place, Albion Way, Horsham, RH12 1AJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Sydney Road, Market Place, Haywards Heath, RH16 1DB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
West Chiltington Village	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Centre								
Wick Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wickes, Broad Piece, Wick, Littlehampton, BN17 5RA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others								
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Abroad	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Internet / delivery (Don't know / varies)	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't do this type of shopping)	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base:	349	48	18	84	138	39	14	9
Sample:	372	63	44	58	48	57	52	50

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Q13 Where do you normally buy goods such as toys, games, bicycles and recreational goods?								
<i>Excl. Nulls & SFT</i>								
Zone 1								
B&Q, Brighton Road, Shoreham-by-Sea, BN43 6RJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Ham Road, Shoreham-by-Sea, BN43 6PA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dunelm, Eastern Avenue, Shoreham-by-Sea, BN43 6PD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
E Bike, Kingston Broadway, Shoreham-by-Sea, BN43 6TE	0.6%	1	0.0%	0	0.0%	0	0.0%	0
Halfords, Brighton Road, Shoreham-by-Sea, BN43 6RJ	0.1%	0	0.0%	0	0.0%	0	0.0%	0
Holmbush Shopping Centre, Upper Shoreham Road, Shoreham-by-Sea, BN43 6TD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, The Malthouse Estate, Brighton Road, Shoreham, BN43 6RJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Holmbush Centre, Upper Shoreham Road, Shoreham-by-sea, BN43 6TD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mayberry Garden Centre, Old Shoreham Road, Brighton and Hove, BN41 1SP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mile Oak Road Local Centre, Brighton and Hove	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Park Pharmacy, Upper Shoreham Road, Shoreham-by-Sea, BN43 6BT	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Brighton Road, Shoreham on Sea, BN43 6RJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Shoreham-by-Sea Town Centre	7.3%	13	22.1%	4	0.0%	0	5.8%	2
Southwick Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Holmbush Centre, Upper Shoreham Road, Shoreham-By-Sea, BN43 6TD	4.3%	7	4.4%	1	18.4%	2	11.7%	5
Tesco Superstore, Station Road, Portslade, Brighton, BN41 1GB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Toolstation, Grange Road Industrial Estate, Albion Street, Southwick, Brighton, BN42 4EN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Well Pharmacy, Portslade Health Centre, Church Road, Brighton and Hove, BN41 1LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Windmill Parade Local Centre, Southwick	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 2								
Asda, South Street, Lancing, Brighton, BN15 8AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Classic Flooring, South Street, Lancing, BN15 8AN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cokeham Pharmacy, Cokeham Road, Sompting, BN15 0AN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Gardner & Scardifield,	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

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September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Penhill Road, Lancing, BN15 8HJ								
Gardner & Scardifield, South Street, Lancing, BN15 8AE	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lancing Manor Leisure Centre, Manor Road, Lancing, BN15 0PH	0.1%	0	0.0%	0	2.2%	0	0.0%	0
Lancing Village Centre	0.2%	0	0.0%	0	4.3%	0	0.0%	0
Sompting Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
South Street Local Centre, Lancing	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Salvation Army Charity Shop, South Street, Lancing, BN15 8AU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wilmslurt Pharmacy, Crabtree Lane, Lancing, BN15 9PJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 3								
Asda, Littlehampton Road, Ferring, BN12 6PN	0.8%	1	6.7%	1	2.2%	0	0.0%	0
B&Q, Downland Business Park, Lyons Way, Worthing, BN14 9LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Broadwater Village Centre, BN14 9BT	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Carters Domestic Appliances, Teville Road, Worthing, BN11 1UL	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Cricketers Parade, Broadwater, Worthing, BN14 9DB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Currys, Downlands Retail Park, Lyons Way, Worthing, BN14 9FB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Downlands Retail Park, Lyons Way, Worthing, BN14 9FB	1.5%	3	0.0%	0	0.0%	0	6.4%	3
Durrington Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ferring Nurseries & Firewood, Littlehampton Road, Ferring, Worthing, BN12 6PN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ferring Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Findon Garden Centre, Rogers Lane, Findon, BN14 0RE	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Findon Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Goring-by-Sea Local Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0
Ham Road Local Centre, Worthing	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Highdown Garden Centre, Littlehampton Road, Angmering, Worthing, BN12 6PW	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Pavilion Parade, South Street, Worthing, BN11 3AJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, North Street, Worthing, BN11 1DU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lyons Farm Retail Park, Worthing, BN14 9LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Findon Road, Worthing, BN14 0EP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Montague Street, Worthing, BN11 3BW	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, Newland Street, Worthing, BN11 1JU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pages Corner Retail Park, Ham Road, Worthing, BN11 2QL	0.2%	0	0.0%	0	4.3%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7								
Red Square Retail Park, Sompting Road, Worthing, BN14 9EY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Regency Carpets, Findon Road, Findon Valley, Worthing, BN14 0EL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Downland Business Park, Lyons Farm, Worthing, BN14 9LA	0.8%	1	0.0%	0	15.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Salon Services, Northbrook Trading Estate, Worthing, BN14 8PN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Southdownview Road, Worthing, BN14 8NT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Strand Parade Local Centre, Goring-by-Sea	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, New Road, West Durrington, Worthing, BN13 3PB	1.5%	3	0.0%	0	2.2%	0	5.8%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, High Street, Worthing, BN11 1LL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
West Worthing Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wickes, Dominion Road, Worthing, BN14 8JP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Worthing Town Centre	19.4%	33	23.8%	4	46.7%	4	58.0%	23	0.0%	0	0.0%	0	19.5%	1	4.9%	0
Zone 4																
Aldi, Carlton Terrace, Portslade, BN41 1XF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, London Road, Brighton, BN1 4JA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Pavilion Retail Park, Lewes Road, Brighton, BN2 3QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Crowhurst Road, off Carden Avenue, Brighton, BN1 8AS	0.6%	1	0.0%	0	0.0%	0	0.0%	0	1.6%	1	0.0%	0	0.0%	0	0.0%	0
Barker and Stonehouse, Old Shoreham Road, Brighton and Hove, BN3 7EX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Brighton Carpet Centre, Preston Drove, Brighton, BN1 6EW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Brighton City Centre	30.6%	52	33.3%	6	2.2%	0	6.4%	3	51.4%	34	31.4%	8	10.3%	1	4.9%	0
Carpetright, Lewes Road, Brighton and Hove, BN2 4AF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Carpetright, St Joseph's Trading Estate, Old Shoreham Road, Brighton and Hove, BN3 7ES	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Carters Domestic Appliances, Preston Road, Brighton and Hove, BN1 4QE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Currys, Sussex House Business Park, Old Shoreham Road, Brighton and Hove, BN3 7EU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dobbies Garden Centre, Warren Road, Brighton and Hove, BN2 9XX	0.6%	1	0.0%	0	0.0%	0	0.0%	0	1.6%	1	0.0%	0	0.0%	0	0.0%	0
Falmer Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Furniture Village, Old Shoreham Road, Brighton and Hove, BN3 7BD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Goldstone Retail Park, Poynter Road, Brighton and Hove, BN3 7AN	2.8%	5	0.0%	0	0.0%	0	0.0%	0	7.2%	5	0.0%	0	0.0%	0	0.0%	0
Hollingbury Local Centre, Brighton and Hove	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hollingbury Retail Park, Carden Avenue, Brighton	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
and Hove, BN1 8LW								
Hollingdean Local Centre, Brighton	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Homebase, Old Shoreham Road, Brighton and Hove, BN3 7EX	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hove Town Centre	4.4%	7	0.0%	0	0.0%	0	11.2%	7
Iceland, Blatchington Road, Hove, Brighton, BN3 3YH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Boundary Road, Portslade, Hove, BN3 5TD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Kamsons Pharmacy, Preston Drive, Brighton and Hove, BN1 6LB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Goldstone Retail Park, Newton Road, Brighton, BN3 7PN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
London Road Local Centre, Brighton and Hove	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Railway Station, Brighton, BN1 3XP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Western Road, Brighton, BN1 2BJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, St James's Street, Brighton, BN2 1RE	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Patcham Flooring, Woodbourne Avenue, Brighton and Hove, BN1 8EJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Patcham Pharmacy, Ladies' Mile Road, Brighton and Hove, BN1 8TA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pavillion Retail Park, Lewes Road, Brighton, BN2 3QA	0.1%	0	0.0%	0	2.2%	0	0.0%	0
Portslade Local Centre	0.2%	0	1.5%	0	0.0%	0	0.0%	0
Poynings Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rushfields Plant Centre, Henfield Road, Poynings, Brighton, BN45 7AY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Lewes Road, Brighton, BN2 3QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, New England Street, Brighton, BN1 4GQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Old Shoreham Road, Hove, BN3 7GD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Freshfield Industrial Estate, Stevenson Road, Brighton and Hove, BN2 0DF	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Portland Business Park, Portland Road, Brighton and Hove, BN3 5RY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Trade Park, Crowhurst Road, Brighton and Hove, BN1 8AF	0.0%	0	0.0%	0	0.0%	0	0.0%	0
St Joseph's Trading Estate, Old Shoreham Road, Brighton and Hove, BN3 7ES	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sussex House Business Park, Old Shoreham Road, Brighton and Hove, BN3 7EU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tapi Carpets, Peacock Industrial Estate, Davigdor Road, Brighton and Hove, BN3 1SF	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

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September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Tesco Superstore, Church Road, Hove, BN3 2DL	0.0%	0	0.0%	0	0.0%	0	0.0%	0
TLC Electrical Distributors, Clarks Trading Estate, Newtown Road, Hove, BN3 7BA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Toolstation, Portland Business Park, Portland Road, Brighton and Hove, BN3 5RY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Nevill Road, Hove, BN3 7BZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Western Road, Brighton, BN1 2LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wickes, Peacock Industrial Estate, Davigdor Road, Brighton and Hove, BN3 1SF	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 5								
B&Q, Jane Murray Way, Burgess Hill, RH15 9UG	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Brewers Decorator Centres, William Way, Burgess Hill, RH15 9AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Burgess Hill Town Centre	9.4%	16	0.0%	0	0.0%	0	7.2%	5
Day Lewis Pharmacy, Orion Parade, Hassocks, BN6 8QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ditchling Common Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ditchling Village Centre	0.2%	0	0.0%	0	0.0%	0	0.0%	0
Ernest Doe Power, London Road, Albourne, Hassocks, BN6 9BN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hassocks Village Centre	0.2%	0	0.0%	0	0.0%	0	0.0%	0
Hurstpierpoint Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Church Walk, Burgess Hill, RH15 9AS	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Leylands Road, Burgess Hill, RH15 8AB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Notcutts Garden Pride, Common Lane, Ditchling, Hassocks, BN6 8TN	0.2%	0	0.0%	0	0.0%	0	0.0%	0
Sayers Common Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, York Road, Burgess Hill, RH15 9AD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sheddingdean Local Centre, Burgess Hill	0.0%	0	0.0%	0	0.0%	0	0.0%	0
South Downs Nurseries, Brighton Road, Hassocks, BN6 9LY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Superstore, Hammonds Farm, Jane Murray Way, Burgess Hill, RH15 9QT	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Market Place, Burgess Hill, RH15 9NP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wickes, London Road, Burgess Hill, RH15 9QU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 6								
Beeding Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Henfield Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Steyning Town Centre	0.2%	0	0.0%	0	0.0%	0	0.0%	0
Swains Farm Shop, Brighton Road, Woodmancote, Henfield, BN5 9RP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Upper Beeding Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 7								
Ashington Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), London Road, Ashington,	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

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September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7								
RH20 3AT																
Squire's Garden Centre, London Road, Washington, Pulborough, RH20 3BP	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.3%	0	0.0%	0
Storrington Town Centre	0.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	15.8%	1
Waitrose, Old Mill Square, Storrington, RH20 4NQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Washington Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Outside Survey Area																
Acorn Retail Park, Betts Way, Crawley, RH10 9BN	0.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	11.4%	1	0.0%	0
Aldi, Bamfield Drive, Chichester, PO19 7AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Brooks Road, Lewes, BN7 2BY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Lottbridge Drive, Eastbourne, BN22 9AA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Manor Retail Park, Rustington, BN16 3FH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Amberley Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Arun Retail Park, Shripney Road, Bognor Regis, PO22 9NF	0.7%	1	0.0%	0	0.0%	0	1.3%	1	0.0%	0	0.0%	0	0.0%	0	17.2%	1
Asda, Brighton Marina, Brighton, BN2 5UT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, London Road, Crawley, RH10 8JD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, Marshall Road, Eastbourne, BN23 6QU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, Shripney Road, Bognor Regis, PO22 9NF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, The Drove, Newhaven, BN9 0AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Billingshurst Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Birmingham City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bluewater Shopping Centre, Bluewater Parkway, Dartford, Greenhithe, DA9 9ST	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bognor Regis Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Broadridge Heath Retail Park, Horsham, RH12 3TQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cambridge City Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.3%	0	0.0%	0
Camelia Botnar Garden Centre, Littleworth Lane, Horsham, RH13 8NA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Central London / West End	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Chichester City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
County Oak Retail Park, London Road, Crawley, RH11 7XN	1.2%	2	0.0%	0	0.0%	0	0.0%	0	1.6%	1	3.9%	1	0.0%	0	0.0%	0
Crawley Town Centre	1.2%	2	6.7%	1	0.0%	0	0.0%	0	0.0%	0	2.8%	1	0.0%	0	0.0%	0
Dartmouth Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Doncaster City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Donnington Local Centre, Chichester	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
East Preston Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Eastbourne Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Fishbourne Village Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.4%	0
Fittleworth Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ford Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Guildford Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hailsham Retail Park, Apex Way, Hailsham, BN27 3JF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hampden Retail Park, Marshall Road, Eastbourne, BN23 6QU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Haskins Garden Centre, Roundstone By-Pass Road, Angmering, Littlehampton, BN16 4BD	0.8%	1	0.0%	0	0.0%	0	3.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Haywards Heath Town	1.1%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	6.7%	2	0.0%	0	0.0%	0

Column %ges.

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	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Centre								
Hedge End Retail Park, Charles Watts Way, Hedge End, Southampton, SO30 4RT	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hilliers Garden Centre, Brighton Road, Horsham, RH13 6QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Homebase, Brooks Road, Lewes, BN7 2BY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Homebase, Discovery Park, Westhampnett Road, Chichester, PO19 6UX	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Homebase, Heath Retail Park, Broadbridge, Broadbridge Heath, Horsham, RH12 3TQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Homebase, Lottbridge Drove, Eastbourne, BN23 6QD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Horsham Town Centre	2.1%	4	0.0%	0	0.0%	0	0.0%	0
IKEA, Valley Retail Park, Purley Way, Croydon, CR0 4UZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
IKEA, West Quay Road, Southampton, SO15 1GY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lewes Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Arundel Road, Brighton, BN2 5TB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Billingshurst Business Park, Billingshurst, RH14 9LY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Foundry Lane, Horsham, RH13 5PX	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, New Road, Littlehampton, BN17 5AX	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Littlehampton Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Manor Retail Park, A259, Rustington, Littlehampton, BN16 3FH	0.9%	1	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), The Orchards, St Josephs Way, Haywards Heath, RH16 3TH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, Hawthorn Road, Wick, Littlehampton, BN17 7LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newbridge Nurseries Garden Centre, Billingshurst Road, Broadbridge Heath, RH12 3LN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newcastle upon Tyne City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newhaven Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Old Barn Garden Centre, Worthing Road, Dial Post, Horsham, RH13 8NR	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Peacehaven Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pease Pottage Village Centre	1.5%	3	0.0%	0	0.0%	0	4.0%	3
Portfield Retail Park, Portfield Way, Chichester, PO19 7YH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Portsmouth City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pulborough Garden Centre, Stopham Road, Pulborough, RH20 1DS	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pulborough Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ravenside Retail & Leisure Park, off Hastings Road, Bexhill-on-Sea, TN40 2JU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Royal Tunbridge Wells Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rustington Retail Park, New Road, Rustington,	0.3%	1	0.0%	0	0.0%	0	1.3%	1

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Littlehampton, BN16 3RT (Dunelm, Halfords, Pets at Home)								
Rustington Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Bannister Way, Haywards Heath, RH16 1DG	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Rustington Retail Park, New Road, Rustington, Littlehampton, BN16 3RT	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Stane Street, Codmore Hill, Pulborough, RH20 1BQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Westhampnett Road, Chichester, PO19 7YR	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Worthing Road, Horsham, RH12 1SQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Saltdean Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sarratt Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Bell Lane, Bellbrook Industrial Estate, Uckfield, TN22 1QL	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Diplocks Way, Hailsham, BN27 3JF	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Horsham Trading Estate, Foundry Lane, Horsham, RH13 5PX	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Industrial Estate, Hawthorn Road, Eastbourne, BN23 6QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Southdowns Business Park, Lewes, BN7 2FB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, The Bridge Industrial Estate, New Road, Newhaven, BN9 0ES	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Trade Park, Stane Street, Billingshurst, RH14 9HN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Seaford Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Seawhite, Star Road Trading Estate, Avalon Court, Partridge Green, Horsham, RH13 8RY	0.2%	0	1.5%	0	0.0%	0	0.0%	0
Sevenoaks Town Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	2.4%
Sovereign Harbour Retail Park, Pevensey Bay Road, Eastbourne, BN23 6JH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Wickhurst Lane, Broadbridge Heath, Horsham, RH12 3YU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Drove Retail Park, off Drove Road, Newhaven, BN9 0LA	2.8%	5	0.0%	0	0.0%	0	7.2%	5
Uckfield Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Valley Retail Park, Daniell Way, Croydon, CR0 4YJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Broadmark Lane, Rustington, Littlehampton, BN16 2NE	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Eastgate Street, Lewes, BN7 2LP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Piries Place, Albion Way, Horsham, RH12 1AJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Sydney Road, Market Place, Haywards Heath, RH16 1DB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
West Chiltington Village	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Centre								
Wick Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wickes, Broad Piece, Wick, Littlehampton, BN17 5RA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others								
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Abroad	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Internet / delivery	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't know / varies)	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't do this type of shopping)	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base:	171	18	9	40	67	27	6	4
Sample:	168	23	22	23	21	33	24	22

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Q14 Where do you normally buy chemist goods, including health and beauty products?								
<i>Excl. Nulls & SFT</i>								
Zone 1								
B&Q, Brighton Road, Shoreham-by-Sea, BN43 6RJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Ham Road, Shoreham-by-Sea, BN43 6PA	0.2%	1	1.6%	1	0.0%	0	0.0%	0
Dunelm, Eastern Avenue, Shoreham-by-Sea, BN43 6PD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
E Bike, Kingston Broadway, Shoreham-by-Sea, BN43 6TE	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Halfords, Brighton Road, Shoreham-by-Sea, BN43 6RJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Holmbush Shopping Centre, Upper Shoreham Road, Shoreham-by-Sea, BN43 6TD	0.2%	1	1.1%	1	1.4%	0	0.0%	0
Lidl, The Malthouse Estate, Brighton Road, Shoreham, BN43 6RJ	0.2%	1	0.0%	0	4.0%	1	0.0%	0
Marks and Spencer (M&S), Holmbush Centre, Upper Shoreham Road, Shoreham-by-sea, BN43 6TD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mayberry Garden Centre, Old Shoreham Road, Brighton and Hove, BN41 1SP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mile Oak Road Local Centre, Brighton and Hove	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Park Pharmacy, Upper Shoreham Road, Shoreham-by-Sea, BN43 6BT	0.0%	0	0.5%	0	0.0%	0	0.0%	0
Screwfix, Brighton Road, Shoreham on Sea, BN43 6RJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Shoreham-by-Sea Town Centre	4.3%	24	37.0%	22	0.0%	0	0.0%	0
Southwick Town Centre	0.6%	4	5.9%	4	0.0%	0	0.0%	0
Tesco Extra, Holmbush Centre, Upper Shoreham Road, Shoreham-By-Sea, BN43 6TD	3.7%	21	16.0%	10	12.8%	4	0.0%	0
Tesco Superstore, Station Road, Portslade, Brighton, BN41 1GB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Toolstation, Grange Road Industrial Estate, Albion Street, Southwick, Brighton, BN42 4EN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Well Pharmacy, Portslade Health Centre, Church Road, Brighton and Hove, BN41 1LA	0.2%	1	0.0%	0	0.0%	0	0.5%	1
Windmill Parade Local Centre, Southwick	0.2%	1	0.0%	0	2.8%	1	0.0%	0
Zone 2								
Asda, South Street, Lancing, Brighton, BN15 8AG	0.1%	0	0.0%	0	1.1%	0	0.0%	0
Classic Flooring, South Street, Lancing, BN15 8AN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cokeham Pharmacy, Cokeham Road, Sompting, BN15 0AN	0.2%	1	0.0%	0	3.7%	1	0.0%	0
Gardner & Scardifield,	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7								
Penhill Road, Lancing, BN15 8HJ																
Gardner & Scardifield, South Street, Lancing, BN15 8AE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lancing Manor Leisure Centre, Manor Road, Lancing, BN15 0PH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lancing Village Centre	1.9%	11	0.0%	0	30.6%	11	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sompting Village Centre	0.2%	1	0.0%	0	3.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
South Street Local Centre, Lancing	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Salvation Army Charity Shop, South Street, Lancing, BN15 8AU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wilmslurt Pharmacy, Crabtree Lane, Lancing, BN15 9PJ	0.0%	0	0.0%	0	0.6%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 3																
Asda, Littlehampton Road, Ferring, BN12 6PN	1.3%	7	2.1%	1	0.0%	0	4.5%	6	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, Downland Business Park, Lyons Way, Worthing, BN14 9LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Broadwater Village Centre, BN14 9BT	0.4%	2	0.0%	0	0.0%	0	1.7%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Carters Domestic Appliances, Teville Road, Worthing, BN11 1UL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Cricketers Parade, Broadwater, Worthing, BN14 9DB	0.0%	0	0.0%	0	0.6%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Currys, Downlands Retail Park, Lyons Way, Worthing, BN14 9FB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Downlands Retail Park, Lyons Way, Worthing, BN14 9FB	1.5%	9	0.0%	0	1.7%	1	3.4%	5	0.5%	1	0.0%	0	6.5%	1	5.8%	1
Durrington Village Centre Ferring Nurseries & Firewood, Littlehampton Road, Ferring, Worthing, BN12 6PN	1.0%	5	0.0%	0	0.0%	0	3.9%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ferring Village Centre	0.3%	2	0.0%	0	0.0%	0	1.1%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Findon Garden Centre, Rogers Lane, Findon, BN14 0RE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Findon Village Centre	0.1%	1	0.0%	0	0.0%	0	0.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Goring-by-Sea Local Centre	0.7%	4	0.0%	0	0.0%	0	2.8%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ham Road Local Centre, Worthing	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Highdown Garden Centre, Littlehampton Road, Angmering, Worthing, BN12 6PW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Pavilion Parade, South Street, Worthing, BN11 3AJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, North Street, Worthing, BN11 1DU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lyons Farm Retail Park, Worthing, BN14 9LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Findon Road, Worthing, BN14 0EP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Montague Street, Worthing, BN11 3BW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, Newland Street, Worthing, BN11 1JU	0.2%	1	0.0%	0	0.6%	0	0.0%	0	0.5%	1	0.0%	0	0.0%	0	0.0%	0
Pages Corner Retail Park, Ham Road, Worthing, BN11 2QL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7								
Red Square Retail Park, Sompting Road, Worthing, BN14 9EY	0.0%	0	0.0%	0	0.6%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Regency Carpets, Findon Road, Findon Valley, Worthing, BN14 0EL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Downland Business Park, Lyons Farm, Worthing, BN14 9LA	0.7%	4	0.0%	0	3.6%	1	1.8%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Salon Services, Northbrook Trading Estate, Worthing, BN14 8PN	0.0%	0	0.0%	0	0.6%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Southdownview Road, Worthing, BN14 8NT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Strand Parade Local Centre, Goring-by-Sea	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, New Road, West Durrington, Worthing, BN13 3PB	1.6%	9	0.0%	0	3.3%	1	5.8%	8	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, High Street, Worthing, BN11 1LL	0.5%	3	0.0%	0	0.0%	0	1.8%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0
West Worthing Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wickes, Dominion Road, Worthing, BN14 8JP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Worthing Town Centre	18.3%	102	1.4%	1	24.9%	9	61.4%	86	2.1%	5	0.0%	0	4.9%	1	8.3%	1
Zone 4																
Aldi, Carlton Terrace, Portslade, BN41 1XF	0.3%	2	3.2%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, London Road, Brighton, BN1 4JA	1.3%	7	0.0%	0	0.0%	0	0.0%	0	3.2%	7	0.0%	0	0.0%	0	0.0%	0
Aldi, Pavilion Retail Park, Lewes Road, Brighton, BN2 3QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Crowhurst Road, off Carden Avenue, Brighton, BN1 8AS	3.2%	18	0.0%	0	0.0%	0	0.0%	0	7.8%	18	0.0%	0	0.0%	0	0.0%	0
Barker and Stonehouse, Old Shoreham Road, Brighton and Hove, BN3 7EX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Brighton Carpet Centre, Preston Drove, Brighton, BN1 6EW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Brighton City Centre	21.5%	120	11.2%	7	4.0%	1	3.4%	5	45.1%	104	4.9%	3	2.2%	0	0.0%	0
Carpetright, Lewes Road, Brighton and Hove, BN2 4AF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Carpetright, St Joseph's Trading Estate, Old Shoreham Road, Brighton and Hove, BN3 7ES	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Carters Domestic Appliances, Preston Road, Brighton and Hove, BN1 4QE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Currys, Sussex House Business Park, Old Shoreham Road, Brighton and Hove, BN3 7EU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dobbies Garden Centre, Warren Road, Brighton and Hove, BN2 9XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Falmer Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Furniture Village, Old Shoreham Road, Brighton and Hove, BN3 7BD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Goldstone Retail Park, Poynter Road, Brighton and Hove, BN3 7AN	0.9%	5	0.0%	0	0.0%	0	0.0%	0	2.1%	5	0.0%	0	0.0%	0	0.0%	0
Hollingbury Local Centre, Brighton and Hove	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.5%	1	0.0%	0	0.0%	0	0.0%	0
Hollingbury Retail Park, Carden Avenue, Brighton	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
and Hove, BN1 8LW								
Hollingdean Local Centre, Brighton	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Homebase, Old Shoreham Road, Brighton and Hove, BN3 7EX	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hove Town Centre	4.6%	26	4.4%	3	0.0%	0	0.0%	0
Iceland, Blatchington Road, Hove, Brighton, BN3 3YH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Boundary Road, Portslade, Hove, BN3 5TD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Kamsons Pharmacy, Preston Drive, Brighton and Hove, BN1 6LB	0.7%	4	0.0%	0	0.0%	0	0.0%	0
Lidl, Goldstone Retail Park, Newton Road, Brighton, BN3 7PN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
London Road Local Centre, Brighton and Hove	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Railway Station, Brighton, BN1 3XP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Western Road, Brighton, BN1 2BJ	0.9%	5	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, St James's Street, Brighton, BN2 1RE	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Patcham Flooring, Woodbourne Avenue, Brighton and Hove, BN1 8EJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Patcham Pharmacy, Ladies' Mile Road, Brighton and Hove, BN1 8TA	0.2%	1	0.0%	0	0.0%	0	0.0%	0
Pavillion Retail Park, Lewes Road, Brighton, BN2 3QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Portslade Local Centre	0.9%	5	8.2%	5	0.0%	0	0.0%	0
Poynings Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rushfields Plant Centre, Henfield Road, Poynings, Brighton, BN45 7AY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Lewes Road, Brighton, BN2 3QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, New England Street, Brighton, BN1 4GQ	0.5%	3	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Old Shoreham Road, Hove, BN3 7GD	1.2%	7	0.5%	0	0.0%	0	0.0%	0
Screwfix, Freshfield Industrial Estate, Stevenson Road, Brighton and Hove, BN2 0DF	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Portland Business Park, Portland Road, Brighton and Hove, BN3 5RY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Trade Park, Crowhurst Road, Brighton and Hove, BN1 8AF	0.0%	0	0.0%	0	0.0%	0	0.0%	0
St Joseph's Trading Estate, Old Shoreham Road, Brighton and Hove, BN3 7ES	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sussex House Business Park, Old Shoreham Road, Brighton and Hove, BN3 7EU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tapi Carpets, Peacock Industrial Estate, Davigdor Road, Brighton and Hove, BN3 1SF	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1		Zone 2		Zone 3		Zone 4		Zone 5		Zone 6		Zone 7		
Tesco Superstore, Church Road, Hove, BN3 2DL	0.5%	3	0.0%	0	0.0%	0	0.0%	0	1.1%	3	0.0%	0	0.0%	0	0.0%	0
TLC Electrical Distributors, Clarks Trading Estate, Newtown Road, Hove, BN3 7BA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Toolstation, Portland Business Park, Portland Road, Brighton and Hove, BN3 5RY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Nevill Road, Hove, BN3 7BZ	1.8%	10	0.0%	0	0.0%	0	0.0%	0	4.1%	10	0.0%	0	2.2%	0	0.0%	0
Waitrose, Western Road, Brighton, BN1 2LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wickes, Peacock Industrial Estate, Davigdor Road, Brighton and Hove, BN3 1SF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 5																
B&Q, Jane Murray Way, Burgess Hill, RH15 9UG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Brewers Decorator Centres, William Way, Burgess Hill, RH15 9AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Burgess Hill Town Centre	7.5%	42	3.2%	2	0.0%	0	0.0%	0	2.1%	5	60.5%	35	0.0%	0	0.0%	0
Day Lewis Pharmacy, Orion Parade, Hassocks, BN6 8QA	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.3%	1	0.0%	0	0.0%	0
Ditchling Common Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ditchling Village Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.5%	0	0.0%	0	0.0%	0
Ernest Doe Power, London Road, Albourne, Hassocks, BN6 9BN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hassocks Village Centre	1.1%	6	0.0%	0	0.0%	0	1.8%	3	0.0%	0	6.1%	4	0.0%	0	0.0%	0
Hurstpierpoint Village Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.8%	1	0.0%	0	0.0%	0
Iceland, Church Walk, Burgess Hill, RH15 9AS	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Leylands Road, Burgess Hill, RH15 8AB	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.5%	0	0.0%	0	0.0%	0
Notcutts Garden Pride, Common Lane, Ditchling, Hassocks, BN6 8TN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sayers Common Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, York Road, Burgess Hill, RH15 9AD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sheddingdean Local Centre, Burgess Hill	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.5%	0	0.0%	0	0.0%	0
South Downs Nurseries, Brighton Road, Hassocks, BN6 9LY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Superstore, Hammonds Farm, Jane Murray Way, Burgess Hill, RH15 9QT	2.1%	12	0.0%	0	0.0%	0	0.0%	0	0.0%	0	20.5%	12	0.0%	0	0.0%	0
Waitrose, Market Place, Burgess Hill, RH15 9NP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0
Wickes, London Road, Burgess Hill, RH15 9QU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 6																
Beeding Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.2%	0	0.0%	0
Henfield Village Centre	0.6%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	16.3%	4	0.0%	0
Steyning Town Centre	1.5%	8	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	36.8%	8	1.4%	0
Swains Farm Shop, Brighton Road, Woodmancote, Henfield, BN5 9RP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Upper Beeding Village Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.5%	1	0.0%	0
Zone 7																
Ashington Village Centre	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.6%	1
Marks and Spencer (M&S), London Road, Ashington,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7								
RH20 3AT																
Squire's Garden Centre, London Road, Washington, Pulborough, RH20 3BP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Storrington Town Centre	1.6%	9	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	62.2%	9
Waitrose, Old Mill Square, Storrington, RH20 4NQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Washington Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Outside Survey Area																
Acorn Retail Park, Betts Way, Crawley, RH10 9BN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Bamfield Drive, Chichester, PO19 7AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Brooks Road, Lewes, BN7 2BY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Lottbridge Drive, Eastbourne, BN22 9AA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Manor Retail Park, Rustington, BN16 3FH	0.6%	3	0.0%	0	0.0%	0	1.8%	3	0.0%	0	0.0%	0	2.8%	1	0.0%	0
Amberley Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Arun Retail Park, Shripney Road, Bognor Regis, PO22 9NF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Brighton Marina, Brighton, BN2 5UT	1.8%	10	0.0%	0	0.0%	0	0.0%	0	4.3%	10	0.0%	0	0.0%	0	0.0%	0
B&Q, London Road, Crawley, RH10 8JD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, Marshall Road, Eastbourne, BN23 6QU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, Shripney Road, Bognor Regis, PO22 9NF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, The Drove, Newhaven, BN9 0AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Billingshurst Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Birmingham City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bluewater Shopping Centre, Bluewater Parkway, Dartford, Greenhithe, DA9 9ST	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bognor Regis Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Broadridge Heath Retail Park, Horsham, RH12 3TQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cambridge City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Camelia Botnar Garden Centre, Littleworth Lane, Horsham, RH13 8NA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Central London / West End	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Chichester City Centre	0.9%	5	0.0%	0	0.0%	0	0.0%	0	2.1%	5	0.0%	0	0.0%	0	1.8%	0
County Oak Retail Park, London Road, Crawley, RH11 7XN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Crawley Town Centre	0.2%	1	1.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.8%	1	0.0%	0
Dartmouth Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Doncaster City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Donnington Local Centre, Chichester	0.2%	1	0.0%	0	0.0%	0	0.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
East Preston Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Eastbourne Town Centre	0.9%	5	0.0%	0	0.0%	0	0.0%	0	2.1%	5	0.0%	0	0.0%	0	0.0%	0
Fishbourne Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Fittleworth Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ford Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Guildford Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hailsham Retail Park, Apex Way, Hailsham, BN27 3JF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hampden Retail Park, Marshall Road, Eastbourne, BN23 6QU	0.9%	5	0.0%	0	0.0%	0	0.0%	0	2.1%	5	0.0%	0	0.0%	0	0.0%	0
Haskins Garden Centre, Roundstone By-Pass Road, Angmering, Littlehampton, BN16 4BD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Haywards Heath Town	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.5%	0	0.0%	0	0.0%	0

Column %ges.

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September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Centre								
Hedge End Retail Park, Charles Watts Way, Hedge End, Southampton, SO30 4RT	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hilliers Garden Centre, Brighton Road, Horsham, RH13 6QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Homebase, Brooks Road, Lewes, BN7 2BY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Homebase, Discovery Park, Westhampnett Road, Chichester, PO19 6UX	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Homebase, Heath Retail Park, Broadbridge, Broadbridge Heath, Horsham, RH12 3TQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Homebase, Lottbridge Drove, Eastbourne, BN23 6QD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Horsham Town Centre	0.3%	2	0.0%	0	0.0%	0	0.0%	0
IKEA, Valley Retail Park, Purley Way, Croydon, CR0 4UZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
IKEA, West Quay Road, Southampton, SO15 1GY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lewes Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Arundel Road, Brighton, BN2 5TB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Billingshurst Business Park, Billingshurst, RH14 9LY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Foundry Lane, Horsham, RH13 5PX	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, New Road, Littlehampton, BN17 5AX	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Littlehampton Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Manor Retail Park, A259, Rustington, Littlehampton, BN16 3FH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), The Orchards, St Josephs Way, Haywards Heath, RH16 3TH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, Hawthorn Road, Wick, Littlehampton, BN17 7LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newbridge Nurseries Garden Centre, Billingshurst Road, Broadbridge Heath, RH12 3LN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newcastle upon Tyne City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newhaven Town Centre	0.2%	1	2.1%	1	0.0%	0	0.0%	0
Old Barn Garden Centre, Worthing Road, Dial Post, Horsham, RH13 8NR	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Peacehaven Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pease Pottage Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Portfield Retail Park, Portfield Way, Chichester, PO19 7YH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Portsmouth City Centre	0.0%	0	0.5%	0	0.0%	0	0.0%	0
Pulborough Garden Centre, Stopham Road, Pulborough, RH20 1DS	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pulborough Village Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0
Ravenside Retail & Leisure Park, off Hastings Road, Bexhill-on-Sea, TN40 2JU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Royal Tunbridge Wells Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rustington Retail Park, New Road, Rustington,	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

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September 2023

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Littlehampton, BN16 3RT (Dunelm, Halfords, Pets at Home)																
Rustington Village Centre	0.1%	1	0.0%	0	0.0%	0	0.4%	1	0.0%	0	0.0%	0	0.0%	0	0.7%	0
Sainsbury's Superstore, Bannister Way, Haywards Heath, RH16 1DG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Rustington Retail Park, New Road, Rustington, Littlehampton, BN16 3RT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Stane Street, Codmore Hill, Pulborough, RH20 1BQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.7%	0
Sainsbury's Superstore, Westhampnett Road, Chichester, PO19 7YR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Worthing Road, Horsham, RH12 1SQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.7%	0
Saltdean Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sarratt Village Centre	0.1%	1	0.0%	0	0.0%	0	0.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Bell Lane, Bellbrook Industrial Estate, Uckfield, TN22 1QL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Diplocks Way, Hailsham, BN27 3JF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Horsham Trading Estate, Foundry Lane, Horsham, RH13 5PX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Industrial Estate, Hawthorn Road, Eastbourne, BN23 6QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Southdowns Business Park, Lewes, BN7 2FB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, The Bridge Industrial Estate, New Road, Newhaven, BN9 0ES	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Trade Park, Stane Street, Billingshurst, RH14 9HN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Seaford Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Seawhite, Star Road Trading Estate, Avalon Court, Partridge Green, Horsham, RH13 8RY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sevenoaks Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sovereign Harbour Retail Park, Pevensey Bay Road, Eastbourne, BN23 6JH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Wickhurst Lane, Broadbridge Heath, Horsham, RH12 3YU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Drove Retail Park, off Drove Road, Newhaven, BN9 0LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Uckfield Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Valley Retail Park, Daniell Way, Croydon, CR0 4YJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Broadmark Lane, Rustington, Littlehampton, BN16 2NE	0.7%	4	0.0%	0	0.0%	0	2.6%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Eastgate Street, Lewes, BN7 2LP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Piries Place, Albion Way, Horsham, RH12 1AJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Sydney Road, Market Place, Haywards Heath, RH16 1DB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
West Chiltington Village	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Centre								
Wick Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wickes, Broad Piece, Wick, Littlehampton, BN17 5RA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others								
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Abroad	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Internet / delivery (Don't know / varies)	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't do this type of shopping)	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base:	559	60	34	139	231	59	22	15
Sample:	592	83	87	87	79	87	86	83

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Q15 Where do you normally buy electrical items, such as televisions, washing machines and computers?								
<i>Excl. Nulls & SFT</i>								
Zone 1								
B&Q, Brighton Road, Shoreham-by-Sea, BN43 6RJ	0.1%	0	0.0%	0	1.0%	0	0.0%	0
Co-Op Food, Ham Road, Shoreham-by-Sea, BN43 6PA	0.1%	0	0.8%	0	0.0%	0	0.0%	0
Dunelm, Eastern Avenue, Shoreham-by-Sea, BN43 6PD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
E Bike, Kingston Broadway, Shoreham-by-Sea, BN43 6TE	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Halfords, Brighton Road, Shoreham-by-Sea, BN43 6RJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Holmbush Shopping Centre, Upper Shoreham Road, Shoreham-by-Sea, BN43 6TD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, The Malthouse Estate, Brighton Road, Shoreham, BN43 6RJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Holmbush Centre, Upper Shoreham Road, Shoreham-by-sea, BN43 6TD	0.4%	1	0.0%	0	0.0%	0	0.0%	0
Mayberry Garden Centre, Old Shoreham Road, Brighton and Hove, BN41 1SP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mile Oak Road Local Centre, Brighton and Hove	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Park Pharmacy, Upper Shoreham Road, Shoreham-by-Sea, BN43 6BT	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Brighton Road, Shoreham on Sea, BN43 6RJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Shoreham-by-Sea Town Centre	0.5%	1	3.8%	1	0.0%	0	0.0%	0
Southwick Town Centre	0.5%	1	3.8%	1	0.0%	0	0.0%	0
Tesco Extra, Holmbush Centre, Upper Shoreham Road, Shoreham-By-Sea, BN43 6TD	2.2%	6	11.2%	4	1.0%	0	0.0%	0
Tesco Superstore, Station Road, Portslade, Brighton, BN41 1GB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Toolstation, Grange Road Industrial Estate, Albion Street, Southwick, Brighton, BN42 4EN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Well Pharmacy, Portslade Health Centre, Church Road, Brighton and Hove, BN41 1LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Windmill Parade Local Centre, Southwick	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 2								
Asda, South Street, Lancing, Brighton, BN15 8AG	0.1%	0	0.0%	0	1.0%	0	0.0%	0
Classic Flooring, South Street, Lancing, BN15 8AN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cokeham Pharmacy, Cokeham Road, Sompting, BN15 0AN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Gardner & Scardifield,	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Penhill Road, Lancing, BN15 8HJ								
Gardner & Scardifield, South Street, Lancing, BN15 8AE	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lancing Manor Leisure Centre, Manor Road, Lancing, BN15 0PH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lancing Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sompting Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
South Street Local Centre, Lancing	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Salvation Army Charity Shop, South Street, Lancing, BN15 8AU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wilmslurt Pharmacy, Crabtree Lane, Lancing, BN15 9PJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 3								
Asda, Littlehampton Road, Ferring, BN12 6PN	0.5%	1	0.0%	0	1.0%	0	0.9%	1
B&Q, Downland Business Park, Lyons Way, Worthing, BN14 9LA	0.9%	2	0.0%	0	0.0%	0	4.1%	2
Broadwater Village Centre, BN14 9BT	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Carters Domestic Appliances, Teville Road, Worthing, BN11 1UL	0.1%	0	0.0%	0	1.0%	0	0.0%	0
Co-Op Food, Cricketers Parade, Broadwater, Worthing, BN14 9DB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Currys, Downlands Retail Park, Lyons Way, Worthing, BN14 9FB	12.4%	33	8.9%	3	51.5%	10	30.0%	17
Downlands Retail Park, Lyons Way, Worthing, BN14 9FB	2.1%	6	3.5%	1	7.7%	1	3.1%	2
Durrington Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ferring Nurseries & Firewood, Littlehampton Road, Ferring, Worthing, BN12 6PN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ferring Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Findon Garden Centre, Rogers Lane, Findon, BN14 0RE	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Findon Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Goring-by-Sea Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ham Road Local Centre, Worthing	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Highdown Garden Centre, Littlehampton Road, Angmering, Worthing, BN12 6PW	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Pavilion Parade, South Street, Worthing, BN11 3AJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, North Street, Worthing, BN11 1DU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lyons Farm Retail Park, Worthing, BN14 9LA	1.0%	3	0.0%	0	0.0%	0	4.5%	3
Marks and Spencer (M&S), Findon Road, Worthing, BN14 0EP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Montague Street, Worthing, BN11 3BW	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, Newland Street, Worthing, BN11 1JU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pages Corner Retail Park, Ham Road, Worthing, BN11 2QL	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7								
Red Square Retail Park, Sompting Road, Worthing, BN14 9EY	0.3%	1	0.0%	0	1.0%	0	0.9%	1	0.0%	0	0.0%	0	0.0%	0	1.1%	0
Regency Carpets, Findon Road, Findon Valley, Worthing, BN14 0EL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Downland Business Park, Lyons Farm, Worthing, BN14 9LA	0.7%	2	0.0%	0	9.3%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Salon Services, Northbrook Trading Estate, Worthing, BN14 8PN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Southdownview Road, Worthing, BN14 8NT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Strand Parade Local Centre, Goring-by-Sea	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, New Road, West Durrington, Worthing, BN13 3PB	0.9%	2	0.0%	0	0.0%	0	4.0%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, High Street, Worthing, BN11 1LL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
West Worthing Local Centre Wickes, Dominion Road, Worthing, BN14 8JP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Worthing Town Centre Zone 4	8.8%	23	0.0%	0	13.3%	2	27.1%	16	4.6%	5	0.0%	0	1.2%	0	2.2%	0
Aldi, Carlton Terrace, Portslade, BN41 1XF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, London Road, Brighton, BN1 4JA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Pavilion Retail Park, Lewes Road, Brighton, BN2 3QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Crowhurst Road, off Carden Avenue, Brighton, BN1 8AS	1.2%	3	1.9%	1	2.6%	0	0.0%	0	2.0%	2	0.0%	0	0.0%	0	0.0%	0
Barker and Stonehouse, Old Shoreham Road, Brighton and Hove, BN3 7EX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Brighton Carpet Centre, Preston Drove, Brighton, BN1 6EW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Brighton City Centre Carpetright, Lewes Road, Brighton and Hove, BN2 4AF	8.6%	23	3.8%	1	7.3%	1	4.1%	2	16.8%	17	1.0%	0	1.2%	0	0.0%	0
Carpetright, St Joseph's Trading Estate, Old Shoreham Road, Brighton and Hove, BN3 7ES	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Carters Domestic Appliances, Preston Road, Brighton and Hove, BN1 4QE	0.6%	2	0.0%	0	0.0%	0	0.9%	1	1.0%	1	0.0%	0	0.0%	0	0.0%	0
Currys, Sussex House Business Park, Old Shoreham Road, Brighton and Hove, BN3 7EU	22.6%	60	32.0%	11	0.0%	0	0.0%	0	40.8%	42	14.4%	4	15.8%	2	3.9%	0
Dobbies Garden Centre, Warren Road, Brighton and Hove, BN2 9XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Falmer Village Centre Furniture Village, Old Shoreham Road, Brighton and Hove, BN3 7BD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Goldstone Retail Park, Poynter Road, Brighton and Hove, BN3 7AN	2.5%	7	12.3%	4	0.0%	0	0.0%	0	1.0%	1	3.6%	1	1.2%	0	0.0%	0
Hollingbury Local Centre, Brighton and Hove	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hollingbury Retail Park, Carden Avenue, Brighton	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
and Hove, BN1 8LW								
Hollingdean Local Centre, Brighton	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Homebase, Old Shoreham Road, Brighton and Hove, BN3 7EX	0.4%	1	0.0%	0	0.0%	0	1.0%	1
Hove Town Centre	0.4%	1	0.0%	0	0.0%	0	1.0%	1
Iceland, Blatchington Road, Hove, Brighton, BN3 3YH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Boundary Road, Portslade, Hove, BN3 5TD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Kamsons Pharmacy, Preston Drive, Brighton and Hove, BN1 6LB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Goldstone Retail Park, Newton Road, Brighton, BN3 7PN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
London Road Local Centre, Brighton and Hove	0.4%	1	0.0%	0	0.0%	0	1.0%	1
Marks and Spencer (M&S), Railway Station, Brighton, BN1 3XP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Western Road, Brighton, BN1 2BJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, St James's Street, Brighton, BN2 1RE	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Patcham Flooring, Woodbourne Avenue, Brighton and Hove, BN1 8EJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Patcham Pharmacy, Ladies' Mile Road, Brighton and Hove, BN1 8TA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pavillion Retail Park, Lewes Road, Brighton, BN2 3QA	2.8%	7	0.0%	0	0.0%	0	7.2%	7
Portslade Local Centre	2.8%	7	0.0%	0	0.0%	0	7.2%	7
Poynings Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rushfields Plant Centre, Henfield Road, Poynings, Brighton, BN45 7AY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Lewes Road, Brighton, BN2 3QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, New England Street, Brighton, BN1 4GQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Old Shoreham Road, Hove, BN3 7GD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Freshfield Industrial Estate, Stevenson Road, Brighton and Hove, BN2 0DF	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Portland Business Park, Portland Road, Brighton and Hove, BN3 5RY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Trade Park, Crowhurst Road, Brighton and Hove, BN1 8AF	0.0%	0	0.0%	0	0.0%	0	0.0%	0
St Joseph's Trading Estate, Old Shoreham Road, Brighton and Hove, BN3 7ES	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sussex House Business Park, Old Shoreham Road, Brighton and Hove, BN3 7EU	0.4%	1	0.0%	0	0.0%	0	1.0%	1
Tapi Carpets, Peacock Industrial Estate, Davigdor Road, Brighton and Hove, BN3 1SF	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Tesco Superstore, Church Road, Hove, BN3 2DL	0.0%	0	0.0%	0	0.0%	0	0.0%	0
TLC Electrical Distributors, Clarks Trading Estate, Newtown Road, Hove, BN3 7BA	0.1%	0	0.0%	0	1.0%	0	0.0%	0
Toolstation, Portland Business Park, Portland Road, Brighton and Hove, BN3 5RY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Nevill Road, Hove, BN3 7BZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Western Road, Brighton, BN1 2LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wickes, Peacock Industrial Estate, Davigdor Road, Brighton and Hove, BN3 1SF	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 5								
B&Q, Jane Murray Way, Burgess Hill, RH15 9UG	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Brewers Decorator Centres, William Way, Burgess Hill, RH15 9AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Burgess Hill Town Centre	2.0%	5	0.0%	0	0.0%	0	0.0%	0
Day Lewis Pharmacy, Orion Parade, Hassocks, BN6 8QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ditchling Common Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ditchling Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ernest Doe Power, London Road, Albourne, Hassocks, BN6 9BN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hassocks Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hurstpierpoint Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Church Walk, Burgess Hill, RH15 9AS	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Leylands Road, Burgess Hill, RH15 8AB	0.1%	0	0.0%	0	0.0%	0	1.0%	0
Notcutts Garden Pride, Common Lane, Ditchling, Hassocks, BN6 8TN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sayers Common Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, York Road, Burgess Hill, RH15 9AD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sheddingdean Local Centre, Burgess Hill	0.0%	0	0.0%	0	0.0%	0	0.0%	0
South Downs Nurseries, Brighton Road, Hassocks, BN6 9LY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Superstore, Hammonds Farm, Jane Murray Way, Burgess Hill, RH15 9QT	0.3%	1	0.0%	0	0.0%	0	2.6%	1
Waitrose, Market Place, Burgess Hill, RH15 9NP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wickes, London Road, Burgess Hill, RH15 9QU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 6								
Beeding Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Henfield Village Centre	0.1%	0	0.0%	0	0.0%	0	1.2%	0
Steyning Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Swains Farm Shop, Brighton Road, Woodmancote, Henfield, BN5 9RP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Upper Beeding Village Centre	0.1%	0	0.0%	0	0.0%	0	1.2%	0
Zone 7								
Ashington Village Centre	0.5%	1	3.5%	1	0.0%	0	0.0%	0
Marks and Spencer (M&S), London Road, Ashington,	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Adur Household Survey for Nexus Planning

Weighted:

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
RH20 3AT								
Squire's Garden Centre, London Road, Washington, Pulborough, RH20 3BP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Storrington Town Centre	1.8%	5	0.0%	0	0.0%	0	0.0%	4
Waitrose, Old Mill Square, Storrington, RH20 4NQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Washington Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Outside Survey Area								
Acorn Retail Park, Betts Way, Crawley, RH10 9BN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Bamfield Drive, Chichester, PO19 7AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Brooks Road, Lewes, BN7 2BY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Lottbridge Drive, Eastbourne, BN22 9AA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Manor Retail Park, Rustington, BN16 3FH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Amberley Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Arun Retail Park, Shripney Road, Bognor Regis, PO22 9NF	3.6%	9	0.0%	0	4.5%	3	4.6%	5
Asda, Brighton Marina, Brighton, BN2 5UT	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, London Road, Crawley, RH10 8JD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, Marshall Road, Eastbourne, BN23 6QU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, Shripney Road, Bognor Regis, PO22 9NF	0.5%	1	0.0%	0	0.0%	0	0.0%	4.6%
B&Q, The Drove, Newhaven, BN9 0AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Billingshurst Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Birmingham City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bluewater Shopping Centre, Bluewater Parkway, Dartford, Greenhithe, DA9 9ST	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bognor Regis Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Broadridge Heath Retail Park, Horsham, RH12 3TQ	0.2%	1	0.0%	0	0.0%	0	0.0%	5.5%
Cambridge City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Camelia Botnar Garden Centre, Littleworth Lane, Horsham, RH13 8NA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Central London / West End	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Chichester City Centre	0.1%	0	0.0%	0	1.0%	0	0.0%	0
County Oak Retail Park, London Road, Crawley, RH11 7XN	3.0%	8	7.3%	3	0.0%	0	0.0%	15.3%
Crawley Town Centre	0.7%	2	3.5%	1	0.0%	0	0.0%	2.6%
Dartmouth Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Doncaster City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Donnington Local Centre, Chichester	0.0%	0	0.0%	0	0.0%	0	0.0%	0
East Preston Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Eastbourne Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Fishbourne Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Fittleworth Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ford Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Guildford Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hailsham Retail Park, Apex Way, Hailsham, BN27 3JF	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hampden Retail Park, Marshall Road, Eastbourne, BN23 6QU	2.0%	5	0.0%	0	0.0%	0	5.1%	5
Haskins Garden Centre, Roundstone By-Pass Road, Angmering, Littlehampton, BN16 4BD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Haywards Heath Town	1.6%	4	0.0%	0	0.0%	0	0.0%	14.8%

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Centre								
Hedge End Retail Park, Charles Watts Way, Hedge End, Southampton, SO30 4RT	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hilliers Garden Centre, Brighton Road, Horsham, RH13 6QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Homebase, Brooks Road, Lewes, BN7 2BY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Homebase, Discovery Park, Westhampnett Road, Chichester, PO19 6UX	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Homebase, Heath Retail Park, Broadbridge, Broadbridge Heath, Horsham, RH12 3TQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Homebase, Lottbridge Drove, Eastbourne, BN23 6QD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Horsham Town Centre	2.7%	7	0.0%	0	0.0%	0	4.5%	3
IKEA, Valley Retail Park, Purley Way, Croydon, CR0 4UZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
IKEA, West Quay Road, Southampton, SO15 1GY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lewes Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Arundel Road, Brighton, BN2 5TB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Billingshurst Business Park, Billingshurst, RH14 9LY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Foundry Lane, Horsham, RH13 5PX	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, New Road, Littlehampton, BN17 5AX	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Littlehampton Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Manor Retail Park, A259, Rustington, Littlehampton, BN16 3FH	0.8%	2	0.0%	0	0.0%	0	0.9%	1
Marks and Spencer (M&S), The Orchards, St Josephs Way, Haywards Heath, RH16 3TH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, Hawthorn Road, Wick, Littlehampton, BN17 7LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newbridge Nurseries Garden Centre, Billingshurst Road, Broadbridge Heath, RH12 3LN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newcastle upon Tyne City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newhaven Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Old Barn Garden Centre, Worthing Road, Dial Post, Horsham, RH13 8NR	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Peacehaven Town Centre	0.4%	1	0.0%	0	0.0%	0	0.0%	0
Pease Pottage Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Portfield Retail Park, Portfield Way, Chichester, PO19 7YH	1.2%	3	0.0%	0	0.0%	0	5.4%	3
Portsmouth City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pulborough Garden Centre, Stopham Road, Pulborough, RH20 1DS	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pulborough Village Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0
Ravenside Retail & Leisure Park, off Hastings Road, Bexhill-on-Sea, TN40 2JU	0.5%	1	3.8%	1	0.0%	0	0.0%	0
Royal Tunbridge Wells Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rustington Retail Park, New Road, Rustington,	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Littlehampton, BN16 3RT (Dunelm, Halfords, Pets at Home)								
Rustington Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Bannister Way, Haywards Heath, RH16 1DG	0.3%	1	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Rustington Retail Park, New Road, Rustington, Littlehampton, BN16 3RT	0.2%	1	0.0%	0	0.0%	0	0.9%	1
Sainsbury's Superstore, Stane Street, Codmore Hill, Pulborough, RH20 1BQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Westhampnett Road, Chichester, PO19 7YR	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Worthing Road, Horsham, RH12 1SQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Saltdean Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sarratt Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Bell Lane, Bellbrook Industrial Estate, Uckfield, TN22 1QL	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Diplocks Way, Hailsham, BN27 3JF	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Horsham Trading Estate, Foundry Lane, Horsham, RH13 5PX	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Industrial Estate, Hawthorn Road, Eastbourne, BN23 6QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Southdowns Business Park, Lewes, BN7 2FB	1.0%	3	0.0%	0	0.0%	0	4.5%	3
Screwfix, The Bridge Industrial Estate, New Road, Newhaven, BN9 0ES	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Trade Park, Stane Street, Billingshurst, RH14 9HN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Seaford Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Seawhite, Star Road Trading Estate, Avalon Court, Partridge Green, Horsham, RH13 8RY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sevenoaks Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sovereign Harbour Retail Park, Pevensey Bay Road, Eastbourne, BN23 6JH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Wickhurst Lane, Broadbridge Heath, Horsham, RH12 3YU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Drove Retail Park, off Drove Road, Newhaven, BN9 0LA	1.8%	5	0.0%	0	0.0%	0	4.6%	5
Uckfield Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Valley Retail Park, Daniell Way, Croydon, CR0 4YJ	0.3%	1	0.0%	0	0.0%	0	0.0%	0
Waitrose, Broadmark Lane, Rustington, Littlehampton, BN16 2NE	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Eastgate Street, Lewes, BN7 2LP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Piries Place, Albion Way, Horsham, RH12 1AJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Sydney Road, Market Place, Haywards Heath, RH16 1DB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
West Chiltington Village	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Centre								
Wick Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wickes, Broad Piece, Wick, Littlehampton, BN17 5RA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others								
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Abroad	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Internet / delivery (Don't know / varies)	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't do this type of shopping)	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base:	266	36	19	58	104	29	11	9
Sample:	321	44	55	42	39	44	45	52

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7								
Q16 Where do you normally buy DIY or gardening goods?																
<i>Excl. Nulls & SFT</i>																
Zone 1																
B&Q, Brighton Road, Shoreham-by-Sea, BN43 6RJ	16.1%	77	60.3%	38	4.3%	1	0.0%	0	13.7%	26	2.5%	1	47.0%	9	3.9%	1
Co-Op Food, Ham Road, Shoreham-by-Sea, BN43 6PA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dunelm, Eastern Avenue, Shoreham-by-Sea, BN43 6PD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
E Bike, Kingston Broadway, Shoreham-by-Sea, BN43 6TE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Halfords, Brighton Road, Shoreham-by-Sea, BN43 6RJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Holmbush Shopping Centre, Upper Shoreham Road, Shoreham-by-Sea, BN43 6TD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, The Malthouse Estate, Brighton Road, Shoreham, BN43 6RJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Holmbush Centre, Upper Shoreham Road, Shoreham-by-sea, BN43 6TD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mayberry Garden Centre, Old Shoreham Road, Brighton and Hove, BN41 1SP	0.6%	3	4.6%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mile Oak Road Local Centre, Brighton and Hove	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Park Pharmacy, Upper Shoreham Road, Shoreham-by-Sea, BN43 6BT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Brighton Road, Shoreham on Sea, BN43 6RJ	0.2%	1	0.9%	1	0.0%	0	0.5%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Shoreham-by-Sea Town Centre	0.8%	4	6.3%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Southwick Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Holmbush Centre, Upper Shoreham Road, Shoreham-By-Sea, BN43 6TD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Superstore, Station Road, Portslade, Brighton, BN41 1GB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Toolstation, Grange Road Industrial Estate, Albion Street, Southwick, Brighton, BN42 4EN	0.3%	2	1.5%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.1%	1	0.0%	0
Well Pharmacy, Portslade Health Centre, Church Road, Brighton and Hove, BN41 1LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Windmill Parade Local Centre, Southwick	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 2																
Asda, South Street, Lancing, Brighton, BN15 8AG	0.0%	0	0.0%	0	0.6%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Classic Flooring, South Street, Lancing, BN15 8AN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cokeham Pharmacy, Cokeham Road, Sompting, BN15 0AN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Gardner & Scardifield,	0.0%	0	0.0%	0	0.6%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Penhill Road, Lancing, BN15 8HJ								
Gardner & Scardifield, South Street, Lancing, BN15 8AE	0.1%	0	0.0%	0	0.6%	0	0.0%	0
Lancing Manor Leisure Centre, Manor Road, Lancing, BN15 0PH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lancing Village Centre	1.0%	5	0.0%	0	15.2%	5	0.0%	0
Sompting Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
South Street Local Centre, Lancing	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Salvation Army Charity Shop, South Street, Lancing, BN15 8AU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wilmslurt Pharmacy, Crabtree Lane, Lancing, BN15 9PJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 3								
Asda, Littlehampton Road, Ferring, BN12 6PN	0.3%	1	2.0%	1	0.0%	0	0.0%	0
B&Q, Downland Business Park, Lyons Way, Worthing, BN14 9LA	13.1%	63	0.0%	0	55.3%	17	30.7%	31
Broadwater Village Centre, BN14 9BT	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Carters Domestic Appliances, Teville Road, Worthing, BN11 1UL	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Cricketers Parade, Broadwater, Worthing, BN14 9DB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Currys, Downlands Retail Park, Lyons Way, Worthing, BN14 9FB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Downlands Retail Park, Lyons Way, Worthing, BN14 9FB	0.2%	1	0.0%	0	1.2%	0	0.5%	1
Durrington Village Centre Ferring Nurseries & Firewood, Littlehampton Road, Ferring, Worthing, BN12 6PN	0.8%	4	0.0%	0	0.0%	0	3.6%	4
Ferring Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Findon Garden Centre, Rogers Lane, Findon, BN14 0RE	0.6%	3	0.0%	0	0.0%	0	2.8%	3
Findon Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Goring-by-Sea Local Centre	0.9%	4	1.1%	1	4.4%	1	2.3%	2
Ham Road Local Centre, Worthing	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Highdown Garden Centre, Littlehampton Road, Angmering, Worthing, BN12 6PW	0.8%	4	0.0%	0	0.6%	0	3.6%	4
Iceland, Pavilion Parade, South Street, Worthing, BN11 3AJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, North Street, Worthing, BN11 1DU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lyons Farm Retail Park, Worthing, BN14 9LA	0.5%	3	0.0%	0	0.0%	0	2.5%	3
Marks and Spencer (M&S), Findon Road, Worthing, BN14 0EP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Montague Street, Worthing, BN11 3BW	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, Newland Street, Worthing, BN11 1JU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pages Corner Retail Park, Ham Road, Worthing, BN11 2QL	0.6%	3	0.0%	0	0.6%	0	2.5%	3

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7								
Red Square Retail Park, Sompting Road, Worthing, BN14 9EY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Regency Carpets, Findon Road, Findon Valley, Worthing, BN14 0EL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Downland Business Park, Lyons Farm, Worthing, BN14 9LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Salon Services, Northbrook Trading Estate, Worthing, BN14 8PN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Southdownview Road, Worthing, BN14 8NT	0.1%	1	0.0%	0	0.6%	0	0.5%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Strand Parade Local Centre, Goring-by-Sea	0.1%	1	0.0%	0	0.0%	0	0.5%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, New Road, West Durrington, Worthing, BN13 3PB	0.1%	1	0.0%	0	0.0%	0	0.5%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, High Street, Worthing, BN11 1LL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
West Worthing Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wickes, Dominion Road, Worthing, BN14 8JP	1.7%	8	0.0%	0	7.2%	2	5.6%	6	0.0%	0	0.0%	0	0.7%	0	0.0%	0
Worthing Town Centre	7.6%	36	0.0%	0	6.8%	2	28.4%	29	2.5%	5	0.0%	0	0.0%	0	3.2%	0
Zone 4																
Aldi, Carlton Terrace, Portslade, BN41 1XF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, London Road, Brighton, BN1 4JA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Pavilion Retail Park, Lewes Road, Brighton, BN2 3QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Crowhurst Road, off Carden Avenue, Brighton, BN1 8AS	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.5%	1	0.0%	0	0.0%	0	0.0%	0
Barker and Stonehouse, Old Shoreham Road, Brighton and Hove, BN3 7EX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Brighton Carpet Centre, Preston Drove, Brighton, BN1 6EW	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Brighton City Centre	3.1%	15	2.2%	1	0.0%	0	2.3%	2	5.7%	11	0.0%	0	0.0%	0	0.0%	0
Carpetright, Lewes Road, Brighton and Hove, BN2 4AF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Carpetright, St Joseph's Trading Estate, Old Shoreham Road, Brighton and Hove, BN3 7ES	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Carters Domestic Appliances, Preston Road, Brighton and Hove, BN1 4QE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Currys, Sussex House Business Park, Old Shoreham Road, Brighton and Hove, BN3 7EU	0.4%	2	0.0%	0	0.0%	0	0.0%	0	1.1%	2	0.0%	0	0.0%	0	0.0%	0
Dobbies Garden Centre, Warren Road, Brighton and Hove, BN2 9XX	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.5%	1	0.0%	0	0.0%	0	0.0%	0
Falmer Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Furniture Village, Old Shoreham Road, Brighton and Hove, BN3 7BD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Goldstone Retail Park, Poynter Road, Brighton and Hove, BN3 7AN	1.5%	7	4.1%	3	0.0%	0	0.0%	0	2.5%	5	0.0%	0	0.0%	0	0.0%	0
Hollingbury Local Centre, Brighton and Hove	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hollingbury Retail Park, Carden Avenue, Brighton	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
and Hove, BN1 8LW								
Hollingdean Local Centre, Brighton	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Homebase, Old Shoreham Road, Brighton and Hove, BN3 7EX	6.9%	33	7.0%	4	0.0%	0	0.0%	0
Hove Town Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0
Iceland, Blatchington Road, Hove, Brighton, BN3 3YH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Boundary Road, Portslade, Hove, BN3 5TD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Kamsons Pharmacy, Preston Drove, Brighton and Hove, BN1 6LB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Goldstone Retail Park, Newton Road, Brighton, BN3 7PN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
London Road Local Centre, Brighton and Hove	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Railway Station, Brighton, BN1 3XP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Western Road, Brighton, BN1 2BJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, St James's Street, Brighton, BN2 1RE	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Patcham Flooring, Woodbourne Avenue, Brighton and Hove, BN1 8EJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Patcham Pharmacy, Ladies' Mile Road, Brighton and Hove, BN1 8TA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pavillion Retail Park, Lewes Road, Brighton, BN2 3QA	7.6%	37	0.0%	0	0.0%	0	0.0%	0
Portslade Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Poynings Village Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0
Rushfields Plant Centre, Henfield Road, Poynings, Brighton, BN45 7AY	0.4%	2	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Lewes Road, Brighton, BN2 3QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, New England Street, Brighton, BN1 4GQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Old Shoreham Road, Hove, BN3 7GD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Freshfield Industrial Estate, Stevenson Road, Brighton and Hove, BN2 0DF	2.1%	10	0.0%	0	0.0%	0	0.0%	0
Screwfix, Portland Business Park, Portland Road, Brighton and Hove, BN3 5RY	3.9%	19	0.0%	0	0.0%	0	0.0%	0
Screwfix, Trade Park, Crowhurst Road, Brighton and Hove, BN1 8AF	0.0%	0	0.0%	0	0.0%	0	0.0%	0
St Joseph's Trading Estate, Old Shoreham Road, Brighton and Hove, BN3 7ES	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sussex House Business Park, Old Shoreham Road, Brighton and Hove, BN3 7EU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tapi Carpets, Peacock Industrial Estate, Davigdor Road, Brighton and Hove, BN3 1SF	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

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September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Tesco Superstore, Church Road, Hove, BN3 2DL	0.0%	0	0.0%	0	0.0%	0	0.0%	0
TLC Electrical Distributors, Clarks Trading Estate, Newtown Road, Hove, BN3 7BA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Toolstation, Portland Business Park, Portland Road, Brighton and Hove, BN3 5RY	0.2%	1	1.5%	1	0.0%	0	0.0%	0
Waitrose, Nevill Road, Hove, BN3 7BZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Western Road, Brighton, BN1 2LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wickes, Peacock Industrial Estate, Davigdor Road, Brighton and Hove, BN3 1SF	2.5%	12	0.0%	0	0.0%	0	6.3%	12
Zone 5								
B&Q, Jane Murray Way, Burgess Hill, RH15 9UG	7.4%	35	0.0%	0	0.0%	0	0.0%	0
Brewers Decorator Centres, William Way, Burgess Hill, RH15 9AG	0.1%	0	0.0%	0	0.0%	0	0.0%	0
Burgess Hill Town Centre	2.0%	9	0.0%	0	0.0%	0	2.5%	5
Day Lewis Pharmacy, Orion Parade, Hassocks, BN6 8QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ditchling Common Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ditchling Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ernest Doe Power, London Road, Albourne, Hassocks, BN6 9BN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hassocks Village Centre	0.6%	3	0.0%	0	0.6%	0	0.0%	0
Hurstpierpoint Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Church Walk, Burgess Hill, RH15 9AS	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Leylands Road, Burgess Hill, RH15 8AB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Notcutts Garden Pride, Common Lane, Ditchling, Hassocks, BN6 8TN	0.4%	2	0.0%	0	0.0%	0	0.0%	0
Sayers Common Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, York Road, Burgess Hill, RH15 9AD	0.5%	2	0.0%	0	0.0%	0	2.4%	1
Sheddingdean Local Centre, Burgess Hill	0.0%	0	0.0%	0	0.0%	0	0.0%	0
South Downs Nurseries, Brighton Road, Hassocks, BN6 9LY	1.6%	8	0.4%	0	0.0%	0	1.9%	4
Tesco Superstore, Hammonds Farm, Jane Murray Way, Burgess Hill, RH15 9QT	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Market Place, Burgess Hill, RH15 9NP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wickes, London Road, Burgess Hill, RH15 9QU	0.3%	1	0.0%	0	0.0%	0	2.4%	1
Zone 6								
Beeding Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Henfield Village Centre	0.3%	1	0.0%	0	0.0%	0	6.9%	1
Steyning Town Centre	0.1%	0	0.0%	0	0.0%	0	2.4%	0
Swains Farm Shop, Brighton Road, Woodmancote, Henfield, BN5 9RP	0.0%	0	0.0%	0	0.0%	0	0.7%	0
Upper Beeding Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 7								
Ashington Village Centre	0.3%	2	2.0%	1	0.0%	0	0.7%	0
Marks and Spencer (M&S), London Road, Ashington,	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Weighted:

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7								
RH20 3AT																
Squire's Garden Centre, London Road, Washington, Pulborough, RH20 3BP	0.7%	3	0.0%	0	0.0%	0	0.5%	1	0.0%	0	0.0%	0	3.1%	1	14.3%	2
Storrington Town Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.3%	1
Waitrose, Old Mill Square, Storrington, RH20 4NQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Washington Village Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.0%	1
Outside Survey Area																
Acorn Retail Park, Betts Way, Crawley, RH10 9BN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Bamfield Drive, Chichester, PO19 7AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Brooks Road, Lewes, BN7 2BY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Lottbridge Drive, Eastbourne, BN22 9AA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Manor Retail Park, Rustington, BN16 3FH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Amberley Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Arun Retail Park, Shripney Road, Bognor Regis, PO22 9NF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Brighton Marina, Brighton, BN2 5UT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, London Road, Crawley, RH10 8JD	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.7%	1	0.0%	0	0.0%	0
B&Q, Marshall Road, Eastbourne, BN23 6QU	0.3%	1	2.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, Shripney Road, Bognor Regis, PO22 9NF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
B&Q, The Drove, Newhaven, BN9 0AG	1.2%	6	0.0%	0	0.0%	0	0.0%	0	3.0%	6	0.0%	0	0.0%	0	0.0%	0
Billingshurst Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.4%	0
Birmingham City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bluewater Shopping Centre, Bluewater Parkway, Dartford, Greenhithe, DA9 9ST	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bognor Regis Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Broadridge Heath Retail Park, Horsham, RH12 3TQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cambridge City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Camelia Botnar Garden Centre, Littleworth Lane, Horsham, RH13 8NA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.7%	0	0.0%	0
Central London / West End	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Chichester City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
County Oak Retail Park, London Road, Crawley, RH11 7XN	0.3%	1	2.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Crawley Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dartmouth Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Doncaster City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Donnington Local Centre, Chichester	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
East Preston Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Eastbourne Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Fishbourne Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Fittleworth Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ford Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Guildford Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hailsham Retail Park, Apex Way, Hailsham, BN27 3JF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hampden Retail Park, Marshall Road, Eastbourne, BN23 6QU	1.1%	5	0.0%	0	0.0%	0	0.0%	0	2.7%	5	0.0%	0	0.0%	0	0.0%	0
Haskins Garden Centre, Roundstone By-Pass Road, Angmering, Littlehampton, BN16 4BD	0.7%	3	0.0%	0	0.6%	0	2.5%	3	0.0%	0	0.0%	0	3.1%	1	0.0%	0
Haywards Heath Town	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.5%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Centre								
Hedge End Retail Park, Charles Watts Way, Hedge End, Southampton, SO30 4RT	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hilliers Garden Centre, Brighton Road, Horsham, RH13 6QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Homebase, Brooks Road, Lewes, BN7 2BY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Homebase, Discovery Park, Westhampnett Road, Chichester, PO19 6UX	0.0%	0	0.0%	0	0.0%	0	0.0%	1.4%
Homebase, Heath Retail Park, Broadbridge, Broadbridge Heath, Horsham, RH12 3TQ	0.4%	2	0.0%	0	0.0%	0	0.0%	12.1%
Homebase, Lottbridge Drove, Eastbourne, BN23 6QD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Horsham Town Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	2.1%
IKEA, Valley Retail Park, Purley Way, Croydon, CR0 4UZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
IKEA, West Quay Road, Southampton, SO15 1GY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lewes Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Arundel Road, Brighton, BN2 5TB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Billingshurst Business Park, Billingshurst, RH14 9LY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Foundry Lane, Horsham, RH13 5PX	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, New Road, Littlehampton, BN17 5AX	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Littlehampton Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Manor Retail Park, A259, Rustington, Littlehampton, BN16 3FH	0.3%	1	0.0%	0	0.0%	0	2.7%	1
Marks and Spencer (M&S), The Orchards, St Josephs Way, Haywards Heath, RH16 3TH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, Hawthorn Road, Wick, Littlehampton, BN17 7LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newbridge Nurseries Garden Centre, Billingshurst Road, Broadbridge Heath, RH12 3LN	0.6%	3	0.0%	0	0.0%	2.5%	3	2.1%
Newcastle upon Tyne City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newhaven Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Old Barn Garden Centre, Worthing Road, Dial Post, Horsham, RH13 8NR	1.0%	5	0.0%	0	0.6%	2.3%	2	5.2%
Peacehaven Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pease Pottage Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Portfield Retail Park, Portfield Way, Chichester, PO19 7YH	0.5%	3	0.0%	0	0.0%	2.5%	3	0.0%
Portsmouth City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pulborough Garden Centre, Stopham Road, Pulborough, RH20 1DS	0.3%	1	0.0%	0	0.0%	0	0.0%	9.3%
Pulborough Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ravenside Retail & Leisure Park, off Hastings Road, Bexhill-on-Sea, TN40 2JU	0.6%	3	2.2%	1	0.0%	0	0.0%	1
Royal Tunbridge Wells Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rustington Retail Park, New Road, Rustington,	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Littlehampton, BN16 3RT (Dunelm, Halfords, Pets at Home)								
Rustington Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Bannister Way, Haywards Heath, RH16 1DG	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Rustington Retail Park, New Road, Rustington, Littlehampton, BN16 3RT	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Stane Street, Codmore Hill, Pulborough, RH20 1BQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Westhampnett Road, Chichester, PO19 7YR	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Worthing Road, Horsham, RH12 1SQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Saltdean Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sarratt Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Bell Lane, Bellbrook Industrial Estate, Uckfield, TN22 1QL	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Diplocks Way, Hailsham, BN27 3JF	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Horsham Trading Estate, Foundry Lane, Horsham, RH13 5PX	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Industrial Estate, Hawthorn Road, Eastbourne, BN23 6QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Southdowns Business Park, Lewes, BN7 2FB	0.5%	3	0.0%	0	0.0%	0	2.5%	3
Screwfix, The Bridge Industrial Estate, New Road, Newhaven, BN9 0ES	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Trade Park, Stane Street, Billingshurst, RH14 9HN	0.1%	0	0.0%	0	0.0%	0	0.0%	0
Seaford Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Seawhite, Star Road Trading Estate, Avalon Court, Partridge Green, Horsham, RH13 8RY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sevenoaks Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sovereign Harbour Retail Park, Pevensey Bay Road, Eastbourne, BN23 6JH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, Wickhurst Lane, Broadbridge Heath, Horsham, RH12 3YU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Drove Retail Park, off Drove Road, Newhaven, BN9 0LA	1.0%	5	0.0%	0	0.0%	0	2.5%	5
Uckfield Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Valley Retail Park, Daniell Way, Croydon, CR0 4YJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Broadmark Lane, Rustington, Littlehampton, BN16 2NE	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Eastgate Street, Lewes, BN7 2LP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Piries Place, Albion Way, Horsham, RH12 1AJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Sydney Road, Market Place, Haywards Heath, RH16 1DB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
West Chiltington Village	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Centre								
Wick Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wickes, Broad Piece, Wick, Littlehampton, BN17 5RA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others								
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Abroad	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Internet / delivery (Don't know / varies)	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't do this type of shopping)	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base:	478	63	31	101	193	55	20	15
Sample:	514	79	80	62	63	82	74	74

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Q17 Where do you normally buy furniture, carpets and floor coverings?								
<i>Excl. Nulls & SFT</i>								
Zone 1								
B&Q, Brighton Road, Shoreham-by-Sea, BN43 6RJ	1.1%	3	8.8%	3	0.0%	0	0.0%	0
Co-Op Food, Ham Road, Shoreham-by-Sea, BN43 6PA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dunelm, Eastern Avenue, Shoreham-by-Sea, BN43 6PD	0.9%	3	5.2%	2	0.0%	0	0.0%	0
E Bike, Kingston Broadway, Shoreham-by-Sea, BN43 6TE	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Halfords, Brighton Road, Shoreham-by-Sea, BN43 6RJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Holmbush Shopping Centre, Upper Shoreham Road, Shoreham-by-Sea, BN43 6TD	0.3%	1	0.7%	0	0.0%	0	0.0%	0
Lidl, The Malthouse Estate, Brighton Road, Shoreham, BN43 6RJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Holmbush Centre, Upper Shoreham Road, Shoreham-by-sea, BN43 6TD	1.1%	3	1.5%	1	5.0%	1	0.0%	0
Mayberry Garden Centre, Old Shoreham Road, Brighton and Hove, BN41 1SP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mile Oak Road Local Centre, Brighton and Hove	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Park Pharmacy, Upper Shoreham Road, Shoreham-by-Sea, BN43 6BT	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Brighton Road, Shoreham on Sea, BN43 6RJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Shoreham-by-Sea Town Centre	2.6%	8	8.1%	3	1.4%	0	3.1%	2
Southwick Town Centre	0.8%	2	6.6%	2	0.0%	0	0.0%	0
Tesco Extra, Holmbush Centre, Upper Shoreham Road, Shoreham-By-Sea, BN43 6TD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Superstore, Station Road, Portslade, Brighton, BN41 1GB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Toolstation, Grange Road Industrial Estate, Albion Street, Southwick, Brighton, BN42 4EN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Well Pharmacy, Portslade Health Centre, Church Road, Brighton and Hove, BN41 1LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Windmill Parade Local Centre, Southwick	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 2								
Asda, South Street, Lancing, Brighton, BN15 8AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Classic Flooring, South Street, Lancing, BN15 8AN	0.1%	0	0.0%	0	1.4%	0	0.0%	0
Cokeham Pharmacy, Cokeham Road, Sompting, BN15 0AN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Gardner & Scardifield,	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Penhill Road, Lancing, BN15 8HJ								
Gardner & Scardifield, South Street, Lancing, BN15 8AE	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lancing Manor Leisure Centre, Manor Road, Lancing, BN15 0PH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lancing Village Centre	1.3%	4	0.0%	0	25.2%	3	0.0%	0
Sompting Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
South Street Local Centre, Lancing	0.1%	0	0.0%	0	1.4%	0	0.0%	0
The Salvation Army Charity Shop, South Street, Lancing, BN15 8AU	0.1%	0	0.7%	0	0.0%	0	0.0%	0
Wilmslurt Pharmacy, Crabtree Lane, Lancing, BN15 9PJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 3								
Asda, Littlehampton Road, Ferring, BN12 6PN	0.4%	1	3.3%	1	0.0%	0	0.0%	0
B&Q, Downland Business Park, Lyons Way, Worthing, BN14 9LA	0.9%	3	0.0%	0	0.0%	0	3.7%	3
Broadwater Village Centre, BN14 9BT	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Carters Domestic Appliances, Teville Road, Worthing, BN11 1UL	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Co-Op Food, Cricketers Parade, Broadwater, Worthing, BN14 9DB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Currys, Downlands Retail Park, Lyons Way, Worthing, BN14 9FB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Downlands Retail Park, Lyons Way, Worthing, BN14 9FB	0.2%	0	0.0%	0	3.6%	0	0.0%	0
Durrington Village Centre Ferring Nurseries & Firewood, Littlehampton Road, Ferring, Worthing, BN12 6PN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ferring Village Centre	0.4%	1	0.0%	0	0.0%	0	1.7%	1
Findon Garden Centre, Rogers Lane, Findon, BN14 0RE	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Findon Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Goring-by-Sea Local Centre	0.8%	2	0.0%	0	0.0%	0	3.0%	2
Ham Road Local Centre, Worthing	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Highdown Garden Centre, Littlehampton Road, Angmering, Worthing, BN12 6PW	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Pavilion Parade, South Street, Worthing, BN11 3AJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, North Street, Worthing, BN11 1DU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lyons Farm Retail Park, Worthing, BN14 9LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Findon Road, Worthing, BN14 0EP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Montague Street, Worthing, BN11 3BW	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, Newland Street, Worthing, BN11 1JU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pages Corner Retail Park, Ham Road, Worthing, BN11 2QL	1.8%	5	0.0%	0	1.4%	0	6.7%	5

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7								
Red Square Retail Park, Sompting Road, Worthing, BN14 9EY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Regency Carpets, Findon Road, Findon Valley, Worthing, BN14 0EL	0.1%	0	0.0%	0	1.4%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Downland Business Park, Lyons Farm, Worthing, BN14 9LA	0.1%	0	0.0%	0	1.4%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Salon Services, Northbrook Trading Estate, Worthing, BN14 8PN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Southdownview Road, Worthing, BN14 8NT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Strand Parade Local Centre, Goring-by-Sea	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Extra, New Road, West Durrington, Worthing, BN13 3PB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, High Street, Worthing, BN11 1LL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
West Worthing Local Centre	0.8%	3	0.0%	0	1.4%	0	3.1%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wickes, Dominion Road, Worthing, BN14 8JP	0.1%	0	0.0%	0	1.4%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Worthing Town Centre	14.9%	45	3.3%	1	22.2%	3	43.1%	33	4.8%	6	0.0%	0	13.3%	2	6.4%	0
Zone 4																
Aldi, Carlton Terrace, Portslade, BN41 1XF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, London Road, Brighton, BN1 4JA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Aldi, Pavilion Retail Park, Lewes Road, Brighton, BN2 3QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, Crowhurst Road, off Carden Avenue, Brighton, BN1 8AS	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Barker and Stonehouse, Old Shoreham Road, Brighton and Hove, BN3 7EX	2.5%	7	0.0%	0	0.0%	0	0.0%	0	6.1%	7	0.0%	0	0.0%	0	0.0%	0
Brighton Carpet Centre, Preston Drove, Brighton, BN1 6EW	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.9%	1	0.0%	0	0.0%	0	0.0%	0
Brighton City Centre	5.3%	16	0.7%	0	0.0%	0	0.0%	0	10.8%	13	8.2%	3	0.0%	0	0.0%	0
Carpetright, Lewes Road, Brighton and Hove, BN2 4AF	3.1%	10	0.0%	0	0.0%	0	0.0%	0	7.9%	10	0.0%	0	0.0%	0	0.0%	0
Carpetright, St Joseph's Trading Estate, Old Shoreham Road, Brighton and Hove, BN3 7ES	3.2%	10	3.3%	1	0.0%	0	0.0%	0	6.1%	7	0.0%	0	7.5%	1	0.0%	0
Carters Domestic Appliances, Preston Road, Brighton and Hove, BN1 4QE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Currys, Sussex House Business Park, Old Shoreham Road, Brighton and Hove, BN3 7EU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dobbies Garden Centre, Warren Road, Brighton and Hove, BN2 9XX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Falmer Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Furniture Village, Old Shoreham Road, Brighton and Hove, BN3 7BD	1.8%	5	0.0%	0	0.0%	0	0.0%	0	4.3%	5	0.0%	0	1.1%	0	0.0%	0
Goldstone Retail Park, Poynter Road, Brighton and Hove, BN3 7AN	14.2%	43	23.7%	9	19.4%	3	9.4%	7	18.2%	22	2.6%	1	9.0%	1	2.8%	0
Hollingbury Local Centre, Brighton and Hove	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hollingbury Retail Park, Carden Avenue, Brighton	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
and Hove, BN1 8LW								
Hollingdean Local Centre, Brighton	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Homebase, Old Shoreham Road, Brighton and Hove, BN3 7EX	1.7%	5	0.0%	0	0.0%	0	4.3%	5
Hove Town Centre	5.7%	17	18.5%	7	0.0%	0	5.0%	4
Iceland, Blatchington Road, Hove, Brighton, BN3 3YH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Boundary Road, Portslade, Hove, BN3 5TD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Kamsons Pharmacy, Preston Drove, Brighton and Hove, BN1 6LB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Goldstone Retail Park, Newton Road, Brighton, BN3 7PN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
London Road Local Centre, Brighton and Hove	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Railway Station, Brighton, BN1 3XP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), Western Road, Brighton, BN1 2BJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, St James's Street, Brighton, BN2 1RE	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Patcham Flooring, Woodbourne Avenue, Brighton and Hove, BN1 8EJ	0.3%	1	0.0%	0	0.0%	0	0.9%	1
Patcham Pharmacy, Ladies' Mile Road, Brighton and Hove, BN1 8TA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pavillion Retail Park, Lewes Road, Brighton, BN2 3QA	0.7%	2	0.0%	0	0.0%	0	1.7%	2
Portslade Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Poynings Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rushfields Plant Centre, Henfield Road, Poynings, Brighton, BN45 7AY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Lewes Road, Brighton, BN2 3QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, New England Street, Brighton, BN1 4GQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sainsbury's Superstore, Old Shoreham Road, Hove, BN3 7GD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Freshfield Industrial Estate, Stevenson Road, Brighton and Hove, BN2 0DF	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Portland Business Park, Portland Road, Brighton and Hove, BN3 5RY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, Trade Park, Crowhurst Road, Brighton and Hove, BN1 8AF	0.0%	0	0.0%	0	0.0%	0	0.0%	0
St Joseph's Trading Estate, Old Shoreham Road, Brighton and Hove, BN3 7ES	3.0%	9	1.8%	1	0.0%	0	7.0%	9
Sussex House Business Park, Old Shoreham Road, Brighton and Hove, BN3 7EU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tapi Carpets, Peacock Industrial Estate, Davigdor Road, Brighton and Hove, BN3 1SF	0.9%	3	0.0%	0	0.0%	0	2.2%	3

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Tesco Superstore, Church Road, Hove, BN3 2DL	0.0%	0	0.0%	0	0.0%	0	0.0%	0
TLC Electrical Distributors, Clarks Trading Estate, Newtown Road, Hove, BN3 7BA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Toolstation, Portland Business Park, Portland Road, Brighton and Hove, BN3 5RY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Nevill Road, Hove, BN3 7BZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waitrose, Western Road, Brighton, BN1 2LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wickes, Peacock Industrial Estate, Davigdor Road, Brighton and Hove, BN3 1SF	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 5								
B&Q, Jane Murray Way, Burgess Hill, RH15 9UG	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Brewers Decorator Centres, William Way, Burgess Hill, RH15 9AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Burgess Hill Town Centre	2.9%	9	0.0%	0	0.0%	0	0.0%	0
Day Lewis Pharmacy, Orion Parade, Hassocks, BN6 8QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ditchling Common Village Centre	0.5%	2	0.0%	0	0.0%	0	0.0%	0
Ditchling Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ernest Doe Power, London Road, Albourne, Hassocks, BN6 9BN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hassocks Village Centre	0.7%	2	0.0%	0	0.0%	0	0.0%	0
Hurstpierpoint Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Iceland, Church Walk, Burgess Hill, RH15 9AS	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Leylands Road, Burgess Hill, RH15 8AB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Notcutts Garden Pride, Common Lane, Ditchling, Hassocks, BN6 8TN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sayers Common Village Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0
Screwfix, York Road, Burgess Hill, RH15 9AD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sheddingdean Local Centre, Burgess Hill	0.0%	0	0.0%	0	0.0%	0	0.0%	0
South Downs Nurseries, Brighton Road, Hassocks, BN6 9LY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tesco Superstore, Hammonds Farm, Jane Murray Way, Burgess Hill, RH15 9QT	0.5%	1	0.0%	0	0.0%	0	0.0%	0
Waitrose, Market Place, Burgess Hill, RH15 9NP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wickes, London Road, Burgess Hill, RH15 9QU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 6								
Beeding Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Henfield Village Centre	0.5%	1	0.0%	0	0.0%	0	0.0%	0
Steyning Town Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0
Swains Farm Shop, Brighton Road, Woodmancote, Henfield, BN5 9RP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Upper Beeding Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 7								
Ashington Village Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0
Marks and Spencer (M&S), London Road, Ashington,	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
RH20 3AT								
Squire's Garden Centre, London Road, Washington, Pulborough, RH20 3BP	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Storrington Town Centre	1.3%	4	0.0%	0	0.0%	0	0.0%	52.3%
Waitrose, Old Mill Square, Storrington, RH20 4NQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0.0%
Washington Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	1.4%
Outside Survey Area								
Acorn Retail Park, Betts Way, Crawley, RH10 9BN	0.0%	0	0.0%	0	0.0%	0	0.0%	0.0%
Aldi, Bamfield Drive, Chichester, PO19 7AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0.0%
Aldi, Brooks Road, Lewes, BN7 2BY	0.0%	0	0.0%	0	0.0%	0	0.0%	0.0%
Aldi, Lottbridge Drive, Eastbourne, BN22 9AA	0.0%	0	0.0%	0	0.0%	0	0.0%	0.0%
Aldi, Manor Retail Park, Rustington, BN16 3FH	0.0%	0	0.0%	0	0.0%	0	0.0%	0.0%
Amberley Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0.0%
Arun Retail Park, Shripney Road, Bognor Regis, PO22 9NF	0.8%	3	0.0%	0	3.4%	3	0.0%	0.0%
Asda, Brighton Marina, Brighton, BN2 5UT	0.0%	0	0.0%	0	0.0%	0	0.0%	0.0%
B&Q, London Road, Crawley, RH10 8JD	0.0%	0	0.0%	0	0.0%	0	0.0%	0.0%
B&Q, Marshall Road, Eastbourne, BN23 6QU	0.0%	0	0.0%	0	0.0%	0	0.0%	0.0%
B&Q, Shripney Road, Bognor Regis, PO22 9NF	0.0%	0	0.0%	0	0.0%	0	0.0%	0.0%
B&Q, The Drove, Newhaven, BN9 0AG	0.0%	0	0.0%	0	0.0%	0	0.0%	0.0%
Billingshurst Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	1.4%
Birmingham City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0.0%
Bluewater Shopping Centre, Bluewater Parkway, Dartford, Greenhithe, DA9 9ST	0.0%	0	0.0%	0	0.0%	0	0.0%	0.0%
Bognor Regis Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0.0%
Broadridge Heath Retail Park, Horsham, RH12 3TQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0.0%
Cambridge City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0.0%
Camelia Botnar Garden Centre, Littleworth Lane, Horsham, RH13 8NA	0.0%	0	0.0%	0	0.0%	0	0.0%	0.0%
Central London / West End	0.0%	0	0.0%	0	0.0%	0	1.1%	0.0%
Chichester City Centre	0.6%	2	0.0%	0	2.4%	2	0.0%	0.0%
County Oak Retail Park, London Road, Crawley, RH11 7XN	0.2%	1	0.0%	0	0.0%	0	2.2%	0.0%
Crawley Town Centre	0.3%	1	0.0%	0	0.0%	0	5.3%	1.4%
Dartmouth Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0.0%
Doncaster City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0.0%
Donnington Local Centre, Chichester	0.0%	0	0.0%	0	0.0%	0	0.0%	0.0%
East Preston Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0.0%
Eastbourne Town Centre	0.7%	2	0.0%	0	0.7%	1	4.3%	0.0%
Fishbourne Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0.0%
Fittleworth Village Centre	0.1%	0	0.0%	0	0.0%	0	2.7%	0.0%
Ford Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	1.4%
Guildford Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0.0%
Hailsham Retail Park, Apex Way, Hailsham, BN27 3JF	0.4%	1	3.3%	1	0.0%	0	0.0%	0.0%
Hampden Retail Park, Marshall Road, Eastbourne, BN23 6QU	0.0%	0	0.0%	0	0.0%	0	0.0%	0.0%
Haskins Garden Centre, Roundstone By-Pass Road, Angmering, Littlehampton, BN16 4BD	0.0%	0	0.0%	0	0.0%	0	0.0%	0.0%
Haywards Heath Town	0.9%	3	0.0%	0	0.0%	0	6.9%	2.7%

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Centre								
Hedge End Retail Park, Charles Watts Way, Hedge End, Southampton, SO30 4RT	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hilliers Garden Centre, Brighton Road, Horsham, RH13 6QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Homebase, Brooks Road, Lewes, BN7 2BY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Homebase, Discovery Park, Westhampnett Road, Chichester, PO19 6UX	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Homebase, Heath Retail Park, Broadbridge, Broadbridge Heath, Horsham, RH12 3TQ	0.8%	3	0.0%	0	0.0%	0	3.4%	3
Homebase, Lottbridge Drove, Eastbourne, BN23 6QD	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Horsham Town Centre	2.1%	6	0.0%	0	1.4%	0	0.0%	0
IKEA, Valley Retail Park, Purley Way, Croydon, CR0 4UZ	7.4%	22	0.0%	0	0.0%	0	3.4%	3
IKEA, West Quay Road, Southampton, SO15 1GY	1.2%	4	0.0%	0	6.5%	1	3.4%	3
Lewes Town Centre	0.8%	2	3.7%	1	0.0%	0	0.0%	0
Lidl, Arundel Road, Brighton, BN2 5TB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Billingshurst Business Park, Billingshurst, RH14 9LY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, Foundry Lane, Horsham, RH13 5PX	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lidl, New Road, Littlehampton, BN17 5AX	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Littlehampton Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Manor Retail Park, A259, Rustington, Littlehampton, BN16 3FH	1.5%	5	0.0%	0	5.0%	1	3.4%	3
Marks and Spencer (M&S), The Orchards, St Josephs Way, Haywards Heath, RH16 3TH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Morrisons Superstore, Hawthorn Road, Wick, Littlehampton, BN17 7LA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newbridge Nurseries Garden Centre, Billingshurst Road, Broadbridge Heath, RH12 3LN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newcastle upon Tyne City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newhaven Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Old Barn Garden Centre, Worthing Road, Dial Post, Horsham, RH13 8NR	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Peacehaven Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pease Pottage Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Portfield Retail Park, Portfield Way, Chichester, PO19 7YH	1.6%	5	0.0%	0	0.0%	0	0.0%	0
Portsmouth City Centre	0.4%	1	3.3%	1	0.0%	0	0.0%	0
Pulborough Garden Centre, Stopham Road, Pulborough, RH20 1DS	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pulborough Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ravenside Retail & Leisure Park, off Hastings Road, Bexhill-on-Sea, TN40 2JU	0.4%	1	3.3%	1	0.0%	0	0.0%	0
Royal Tunbridge Wells Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rustington Retail Park, New Road, Rustington,	0.2%	1	0.0%	0	0.0%	0	0.7%	1

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1		Zone 2		Zone 3		Zone 4		Zone 5		Zone 6		Zone 7	
Littlehampton, BN16 3RT (Dunelm, Halfords, Pets at Home)															
Rustington Village Centre	0.2%	1	0.0%	0	0.0%	0	0.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%
Sainsbury's Superstore, Bannister Way, Haywards Heath, RH16 1DG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Sainsbury's Superstore, Rustington Retail Park, New Road, Rustington, Littlehampton, BN16 3RT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Sainsbury's Superstore, Stane Street, Codmore Hill, Pulborough, RH20 1BQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Sainsbury's Superstore, Westhampnett Road, Chichester, PO19 7YR	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Sainsbury's Superstore, Worthing Road, Horsham, RH12 1SQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Saltdean Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Sarratt Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Screwfix, Bell Lane, Bellbrook Industrial Estate, Uckfield, TN22 1QL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Screwfix, Diplocks Way, Hailsham, BN27 3JF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Screwfix, Horsham Trading Estate, Foundry Lane, Horsham, RH13 5PX	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Screwfix, Industrial Estate, Hawthorn Road, Eastbourne, BN23 6QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Screwfix, Southdowns Business Park, Lewes, BN7 2FB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Screwfix, The Bridge Industrial Estate, New Road, Newhaven, BN9 0ES	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Screwfix, Trade Park, Stane Street, Billingshurst, RH14 9HN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Seaford Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Seawhite, Star Road Trading Estate, Avalon Court, Partridge Green, Horsham, RH13 8RY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Sevenoaks Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Sovereign Harbour Retail Park, Pevensey Bay Road, Eastbourne, BN23 6JH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Tesco Extra, Wickhurst Lane, Broadbridge Heath, Horsham, RH12 3YU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
The Drove Retail Park, off Drove Road, Newhaven, BN9 0LA	0.9%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	7.8%	3	0.0%	0	0.0%
Uckfield Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Valley Retail Park, Daniell Way, Croydon, CR0 4YJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Waitrose, Broadmark Lane, Rustington, Littlehampton, BN16 2NE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Waitrose, Eastgate Street, Lewes, BN7 2LP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Waitrose, Piries Place, Albion Way, Horsham, RH12 1AJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Waitrose, Sydney Road, Market Place, Haywards Heath, RH16 1DB	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
West Chiltington Village	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Centre								
Wick Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wickes, Broad Piece, Wick, Littlehampton, BN17 5RA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others								
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Abroad	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Internet / delivery (Don't know / varies)	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't do this type of shopping)	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base:	304	37	13	77	122	35	13	7
Sample:	302	46	39	45	42	46	44	40

Q18 Which of the following forms of shopping do you carry out? [MR/PR]

Internet	71.4%	500	71.6%	54	42.9%	17	69.2%	109	74.4%	234	82.5%	57	63.7%	16	65.3%	12
Portable internet shopping (through mobile phone)	58.9%	412	51.0%	39	55.3%	21	65.5%	104	60.5%	191	50.7%	35	50.3%	12	55.3%	10
TV Shopping	2.0%	14	2.0%	2	1.0%	0	3.9%	6	1.0%	3	3.2%	2	0.0%	0	2.2%	0
(None of these)	13.6%	95	12.7%	10	25.4%	10	15.5%	24	11.9%	38	8.9%	6	16.2%	4	20.1%	4
Weighted base:		700		76		39		158		315		69		24		19
Sample:		700		100		100		100		100		100		100		100

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7								
Q19 Which goods or services do you currently purchase via Internet or TV shopping? [MR]																
<i>Not asked to those that said 'None of these' at Q18</i>																
Clothes / shoes	57.7%	349	46.9%	31	63.8%	18	53.8%	72	64.1%	178	55.8%	35	39.6%	8	42.8%	6
Books	43.4%	262	36.8%	24	49.6%	14	52.9%	71	41.4%	115	33.1%	21	47.8%	10	50.9%	8
Domestic electrical appliances (white goods)	32.6%	197	20.5%	14	33.9%	10	32.4%	43	37.9%	105	22.1%	14	36.0%	7	27.3%	4
Small electrical items (e.g. kettles / toasters / hairdryers etc)	32.6%	197	26.1%	17	39.8%	12	35.6%	48	36.1%	100	19.7%	12	32.0%	7	11.2%	2
TVs, Hi-Fi's, computers	31.8%	192	19.3%	13	39.6%	11	27.7%	37	39.2%	109	21.1%	13	36.4%	7	10.1%	2
CDs, DVDs, Vinyl (physical products)	26.9%	163	17.8%	12	33.3%	10	19.2%	26	35.7%	99	21.0%	13	15.3%	3	1.8%	0
Furniture / soft furnishings / carpets / floor coverings	21.2%	128	21.9%	14	21.8%	6	24.7%	33	19.7%	55	17.1%	11	27.0%	6	23.2%	3
Health / beauty / chemist goods	20.6%	125	7.9%	5	16.6%	5	19.5%	26	25.2%	70	21.9%	14	10.0%	2	19.6%	3
Small household goods	19.2%	116	24.3%	16	24.6%	7	21.1%	28	17.9%	50	16.7%	11	21.0%	4	2.5%	0
Banking / finance / insurance / utilities	18.5%	112	11.8%	8	7.0%	2	27.3%	37	19.5%	54	14.5%	9	6.6%	1	5.6%	1
Food / groceries / alcohol / coffee pods (not takeaways)	16.6%	100	10.3%	7	21.6%	6	18.3%	24	16.8%	47	10.2%	6	37.1%	8	14.7%	2
Craft / hobby items	15.3%	92	5.8%	4	8.6%	3	12.8%	17	22.7%	63	6.4%	4	3.7%	1	7.4%	1
Gifts	15.1%	92	17.5%	12	17.0%	5	15.5%	21	13.2%	36	22.1%	14	14.7%	3	5.6%	1
Toys	14.4%	87	9.9%	7	28.2%	8	22.1%	30	9.5%	26	15.5%	10	24.6%	5	13.0%	2
Sports goods (includes fishing & cycling items)	13.1%	79	7.9%	5	23.3%	7	6.4%	9	18.3%	51	7.6%	5	8.0%	2	9.2%	1
Downloadable/streamed content (e.g. music / movies / tv / games / apps)	12.5%	76	2.1%	1	7.3%	2	13.2%	18	18.6%	52	2.1%	1	4.0%	1	4.9%	1
DIY / hardware goods	12.4%	75	7.7%	5	2.7%	1	15.9%	21	12.4%	34	13.1%	8	13.0%	3	16.4%	2
Holiday and / or Travel / Event Tickets	12.2%	74	5.8%	4	4.0%	1	15.1%	20	14.4%	40	6.2%	4	16.4%	3	8.4%	1
Takeaway food	8.9%	54	10.4%	7	0.0%	0	5.3%	7	14.0%	39	2.4%	1	0.0%	0	0.0%	0
Computer / printer accessories	8.9%	54	6.8%	5	1.7%	0	5.4%	7	13.0%	36	7.4%	5	3.3%	1	1.4%	0
Console / PC games	7.6%	46	1.9%	1	9.3%	3	8.9%	12	10.3%	29	2.1%	1	0.0%	0	0.0%	0
Stationery	7.0%	42	0.0%	0	2.3%	1	8.9%	12	9.3%	26	2.6%	2	5.4%	1	6.3%	1
Pet food / products	6.8%	41	10.4%	7	6.7%	2	7.9%	11	6.9%	19	1.4%	1	0.7%	0	10.9%	2
Garden items / flowers / plants	6.8%	41	1.2%	1	1.3%	0	13.1%	18	6.3%	17	1.7%	1	13.3%	3	5.9%	1
Mobile phone / tablet / pad accessories	5.7%	34	7.0%	5	3.3%	1	7.6%	10	5.3%	15	6.0%	4	0.0%	0	0.0%	0
Jewellery / watches	4.3%	26	2.1%	1	0.7%	0	1.8%	2	7.4%	21	1.2%	1	1.7%	0	0.7%	0
Baby items	4.0%	24	3.9%	3	0.0%	0	1.8%	2	6.9%	19	0.0%	0	0.0%	0	0.0%	0
Cleaning products	3.0%	18	6.2%	4	0.0%	0	0.4%	1	3.1%	8	4.5%	3	7.7%	2	2.5%	0
Photographs	2.4%	14	0.0%	0	3.3%	1	1.8%	2	3.4%	10	2.4%	1	0.0%	0	0.0%	0
Vehicle parts	0.9%	5	0.0%	0	1.7%	0	0.4%	1	0.0%	0	5.0%	3	2.0%	0	4.9%	1
Vehicles	0.4%	3	0.0%	0	0.0%	0	1.9%	3	0.0%	0	0.0%	0	0.0%	0	0.7%	0
Batteries	0.3%	2	2.9%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Household items	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.4%	1	0.0%	0
Covid related items (e.g. masks, gloves, sanitiser gel / spray, etc.)	0.0%	0	0.4%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other (Don't know)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Nothing / Nothing else)	2.4%	15	1.0%	1	0.0%	0	2.7%	4	2.7%	7	1.7%	1	4.7%	1	4.9%	1
	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base:		605		66		29		134		277		63		20		15
Sample:		532		74		70		78		79		84		76		71

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1		Zone 2		Zone 3		Zone 4		Zone 5		Zone 6		Zone 7		
Q20 Excluding what you've already mentioned - Which other goods or services are you likely to purchase in the future via Internet or TV shopping? [MR]																
<i>Not asked to those that said 'None of these' at Q18</i>																
Banking / finance / insurance / utilities	6.5%	39	12.0%	8	0.0%	0	3.7%	5	6.9%	19	11.2%	7	0.7%	0	0.0%	0
Console / PC games	5.1%	31	1.9%	1	0.0%	0	1.8%	2	8.8%	24	4.3%	3	0.0%	0	0.0%	0
Takeaway food	5.0%	30	14.2%	9	0.0%	0	3.7%	5	5.2%	14	2.1%	1	0.0%	0	0.0%	0
Holiday and / or Travel / Event Tickets	4.6%	28	9.8%	6	0.0%	0	0.0%	0	5.2%	14	8.6%	5	6.4%	1	0.0%	0
Downloadable/streamed content (e.g. music / movies / tv / games / apps)	4.3%	26	3.9%	3	0.0%	0	0.0%	0	7.8%	22	2.1%	1	0.0%	0	0.0%	0
Books	3.5%	21	2.1%	1	0.0%	0	2.1%	3	5.3%	15	3.3%	2	0.7%	0	0.0%	0
Clothes / shoes	3.3%	20	2.1%	1	0.0%	0	6.4%	9	3.6%	10	0.0%	0	1.7%	0	0.0%	0
Food / groceries / alcohol / coffee pods (not takeaways)	3.3%	20	3.8%	2	0.0%	0	0.0%	0	5.3%	15	4.3%	3	0.7%	0	0.0%	0
Garden items / flowers / plants	3.2%	19	1.0%	1	0.0%	0	0.4%	1	6.3%	17	1.2%	1	0.0%	0	0.0%	0
Health / beauty / chemist goods	2.7%	16	1.9%	1	0.0%	0	0.0%	0	5.3%	15	0.0%	0	1.7%	0	0.7%	0
Gifts	2.4%	15	3.3%	2	0.0%	0	4.1%	5	1.7%	5	3.6%	2	0.0%	0	0.0%	0
Small household goods	2.3%	14	2.5%	2	2.3%	1	0.0%	0	3.4%	10	2.4%	1	1.7%	0	0.0%	0
Craft / hobby items	2.2%	13	2.1%	1	0.0%	0	0.4%	1	3.6%	10	2.1%	1	0.7%	0	0.0%	0
Mobile phone / tablet / pad accessories	2.2%	13	2.1%	1	0.0%	0	0.0%	0	3.6%	10	2.1%	1	0.7%	0	2.5%	0
Domestic electrical appliances (white goods)	2.1%	13	0.0%	0	1.3%	0	1.8%	2	3.1%	8	2.1%	1	0.0%	0	0.0%	0
DIY / hardware goods	2.1%	12	3.9%	3	0.0%	0	0.4%	1	2.8%	8	2.1%	1	0.0%	0	0.7%	0
Computer / printer accessories	2.0%	12	2.5%	2	0.0%	0	1.9%	3	2.8%	8	0.0%	0	0.0%	0	1.8%	0
Toys	1.9%	12	6.0%	4	0.0%	0	0.0%	0	1.7%	5	4.7%	3	0.0%	0	0.0%	0
Small electrical items (e.g. kettles / toasters / hairdryers etc)	1.8%	11	0.4%	0	0.0%	0	0.4%	1	2.7%	7	4.5%	3	0.0%	0	0.0%	0
CDs, DVDs, Vinyl (physical products)	1.8%	11	2.1%	1	0.0%	0	0.0%	0	3.4%	10	0.0%	0	0.0%	0	0.0%	0
Photographs	1.6%	10	0.0%	0	0.0%	0	0.0%	0	3.4%	10	0.0%	0	0.0%	0	0.0%	0
TVs, Hi-Fi's, computers	1.2%	8	4.2%	3	0.0%	0	0.0%	0	1.0%	3	3.3%	2	0.0%	0	0.0%	0
Sports goods (includes fishing & cycling items)	1.2%	7	0.0%	0	0.0%	0	0.0%	0	1.7%	5	3.5%	2	0.0%	0	0.0%	0
Furniture / soft furnishings / carpets / floor coverings	1.1%	7	4.1%	3	0.0%	0	0.0%	0	1.3%	4	0.0%	0	0.0%	0	0.7%	0
Batteries	1.0%	6	3.9%	3	0.0%	0	1.8%	2	0.0%	0	2.1%	1	0.0%	0	0.0%	0
Pet food / products	1.0%	6	0.0%	0	0.0%	0	0.0%	0	1.7%	5	1.2%	1	1.7%	0	0.7%	0
Jewellery / watches	0.8%	5	0.0%	0	0.0%	0	0.0%	0	1.7%	5	0.0%	0	0.0%	0	0.0%	0
Vehicle parts	0.6%	4	1.9%	1	0.0%	0	1.8%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Radiators	0.4%	3	0.0%	0	0.0%	0	0.0%	0	1.0%	3	0.0%	0	0.0%	0	0.0%	0
Stationery	0.4%	2	1.9%	1	0.0%	0	0.0%	0	0.0%	0	1.2%	1	0.7%	0	0.0%	0
Baby items	0.2%	1	1.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Vouchers	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	4.7%	1	0.0%	0
Disability equipment	0.1%	1	0.0%	0	3.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Property	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.3%	1	0.0%	0
Vehicles	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.5%	0	1.3%	0	0.0%	0
Tickets	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.5%	0	0.0%	0	0.0%	0
Cleaning products	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Covid related items (e.g. masks, gloves, sanitiser gel / spray, etc.)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Nothing / Nothing else)	62.2%	376	50.7%	34	91.7%	27	76.6%	102	54.8%	152	54.2%	34	76.7%	16	79.0%	12
(Don't know)	6.9%	42	9.3%	6	1.7%	0	2.7%	4	7.4%	21	12.1%	8	4.0%	1	14.7%	2
Weighted base:		605		66		29		134		277		63		20		15
Sample:		532		74		70		78		79		84		76		71

Column %ges.

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7								
Q21 For your last Internet or TV order, how did you receive your goods?																
<i>Not asked to those that said 'None of these' at Q18</i>																
Collection at store	7.2%	44	8.1%	5	1.3%	0	1.8%	2	9.3%	26	14.7%	9	0.0%	0	2.5%	0
Home delivery	91.3%	552	90.0%	59	95.4%	28	98.2%	131	88.9%	247	83.1%	53	98.7%	20	96.2%	14
Delivery to place of work	1.0%	6	0.0%	0	0.0%	0	0.0%	0	1.7%	5	2.1%	1	0.0%	0	0.0%	0
Collection at click and collect hub	0.4%	2	1.9%	1	3.3%	1	0.0%	0	0.0%	0	0.0%	0	0.7%	0	0.0%	0
Collection at other location (Don't know / varies)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.4%	0
Weighted base:		605		66		29		134		277		63		20		15
Sample:		532		74		70		78		79		84		76		71

Q22 Which click and collect hub did you collect your order from?*Asked to those that said they use click and collect facilities at Q21*

(PLEASE WRITE IN FULL ADDRESS DETAILS OF THE CLICK AND COLLECT HUB)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Asda, South Street, Lancing, BN15 8AG	41.0%	1	0.0%	0	100.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Oscar's On The Green, Hangleton Way, Brighton and Hove, BN3 8AG	53.1%	1	100.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Steyning Store & Post Office, High Street, Steyning, BN44 3NA	5.8%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	100.0%	0	0.0%	0
(Don't know / varies)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base:		2		1		1		0		0		0		0		0
Sample:		3		1		1		0		0		0		1		0

Q23A Which of these centres do you visit most often? [PR]

Shoreham	31.9%	223	64.6%	49	10.9%	4	28.2%	45	24.9%	78	34.8%	24	68.5%	17	33.6%	6
Southwick	4.6%	32	21.2%	16	1.7%	1	1.6%	3	3.5%	11	1.1%	1	5.3%	1	0.0%	0
Lancing	6.7%	47	2.0%	2	72.4%	28	8.7%	14	0.3%	1	2.4%	2	1.7%	0	1.4%	0
(None of these)	56.8%	398	12.2%	9	14.9%	6	61.5%	97	71.2%	224	61.7%	43	24.6%	6	65.0%	12
Weighted base:		700		76		39		158		315		69		24		19
Sample:		700		100		100		100		100		100		100		100

Q23B Which of the other centres [other than the answer at Q23A] do you visit second most often? [PR]*Not asked to those that said don't visit any of the centres at Q23A*

Shoreham	11.9%	36	15.7%	10	37.0%	12	8.1%	5	5.8%	5	5.1%	1	7.8%	1	4.0%	0
Southwick	13.4%	40	35.3%	23	7.0%	2	4.2%	3	9.3%	8	1.1%	0	13.0%	2	14.5%	1
Lancing	13.4%	40	8.9%	6	13.1%	4	14.0%	9	17.6%	16	13.5%	4	11.8%	2	0.0%	0
(None of these)	61.4%	186	40.1%	27	42.8%	14	73.6%	45	67.3%	61	80.3%	21	67.4%	12	81.5%	5
Weighted base:		302		66		33		61		91		27		18		7
Sample:		382		87		87		35		35		34		70		34

Q24 How do you usually travel to (CENTRE MENTIONED IN Q23A)?*Not asked to those that said don't visit any of the centres at Q23A*

Car / van / Motorcycle, scooter or moped (as driver or passenger)	66.6%	201	31.5%	21	56.6%	19	77.4%	47	74.3%	67	88.1%	23	95.9%	18	95.2%	6
Bus (including the busway or guided bus), minibus or coach	11.1%	34	11.8%	8	2.3%	1	14.5%	9	16.4%	15	1.1%	0	4.1%	1	3.2%	0
Walk	16.6%	50	49.1%	33	31.2%	10	0.0%	0	6.4%	6	5.1%	1	0.0%	0	0.0%	0
Taxi	0.2%	0	0.0%	0	1.5%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Train	3.3%	10	1.9%	1	5.6%	2	4.2%	3	2.9%	3	5.6%	2	0.0%	0	1.6%	0
Bicycle	1.4%	4	5.8%	4	1.2%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mobility scooter / disability vehicle	0.2%	1	0.0%	0	1.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other (Don't know / varies)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base:		302		66		33		61		91		27		18		7
Sample:		382		87		87		35		35		34		70		34

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Q25 What do you like most about (CENTRE MENTIONED IN Q23A)?								
<i>Not asked to those that said don't visit any of the centres at Q23A</i>								
Attractive environment / nice place	14.8%	45 19.0%	13 3.8%	1 8.9%	5 15.8%	14 28.8%	8 14.1%	3 14.5%
Good cafés / restaurants	10.3%	31 11.1%	7 8.5%	3 13.2%	8 5.2%	5 23.2%	6 10.7%	2 0.0%
Close to home	9.0%	27 9.5%	6 30.0%	10 7.7%	5 5.3%	5 0.0%	0 5.9%	1 7.2%
Shops - good range of non-food shops generally	6.2%	19 5.8%	4 1.2%	0 0.0%	0 11.7%	11 5.1%	1 13.0%	2 3.2%
Nice atmosphere / friendly people	4.4%	13 6.8%	5 7.6%	3 0.0%	0 6.4%	6 0.0%	0 1.5%	0 1.6%
Pedestrianised areas	3.3%	10 0.4%	0 1.5%	0 4.2%	3 5.8%	5 2.8%	1 4.1%	1 0.0%
Shops - good range of 'high street' retailers	2.7%	8 0.0%	0 2.0%	1 0.0%	0 5.3%	5 9.6%	3 0.0%	0 3.2%
You can get everything you need there	2.7%	8 5.8%	4 1.7%	1 0.0%	0 2.9%	3 2.8%	1 0.7%	0 1.6%
Parking - it's easy to find a space	2.5%	8 0.0%	0 3.8%	1 0.0%	0 4.1%	4 2.8%	1 8.1%	1 5.6%
Good range of health services (e.g. doctors, dentists, opticians etc.)	2.4%	7 2.9%	2 1.5%	0 8.1%	5 0.0%	0 0.0%	0 0.0%	0 0.0%
Shops - good range of charity shops	2.3%	7 3.9%	3 0.6%	0 6.8%	4 0.0%	0 0.0%	0 0.0%	0 0.0%
Shops - good range of independent shops	2.3%	7 3.9%	3 0.0%	0 5.1%	3 1.2%	1 0.0%	0 0.0%	0 1.6%
Good layout / shops close together	2.1%	6 2.5%	2 0.6%	0 0.9%	1 2.9%	3 0.0%	0 7.8%	1 0.0%
Close to friends / relatives	2.0%	6 0.0%	0 0.0%	0 3.9%	2 2.3%	2 4.0%	1 1.9%	0 4.8%
Close to work / en route to work	1.9%	6 0.0%	0 0.0%	0 0.0%	0 5.3%	5 0.0%	0 5.2%	1 0.0%
Easy to get there on foot	1.7%	5 0.4%	0 0.0%	0 0.0%	0 5.3%	5 0.0%	0 0.0%	0 0.0%
Shops - good range of affordable shops	1.6%	5 0.0%	0 0.6%	0 7.7%	5 0.0%	0 0.0%	0 0.0%	0 0.0%
Shops - good opening hours / open on Sundays	1.6%	5 0.0%	0 0.0%	0 0.0%	0 5.3%	5 0.0%	0 0.0%	0 0.0%
Good range of other services (e.g. library, hairdresser, vets etc.)	1.5%	5 2.9%	2 0.0%	0 4.2%	3 0.0%	0 0.0%	0 0.7%	0 0.0%
Shops - good range of quality shops	1.4%	4 0.4%	0 0.0%	0 4.2%	3 0.0%	0 5.6%	2 0.0%	0 0.0%
Good pubs / bars	1.4%	4 1.9%	1 0.0%	0 5.1%	3 0.0%	0 0.0%	0 0.0%	0 0.0%
Quiet / not too busy	1.3%	4 1.9%	1 1.2%	0 3.9%	2 0.0%	0 0.0%	0 0.0%	0 0.0%
Like to support local businesses	1.3%	4 1.9%	1 0.0%	0 4.2%	3 0.0%	0 0.0%	0 0.0%	0 0.0%
Shops - good range of bakers / butchers / greengrocers	1.2%	4 5.4%	4 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%
Familiar / know where everything is	1.0%	3 3.3%	2 1.2%	0 0.0%	0 0.0%	0 0.0%	0 2.6%	0 1.6%
Traditional / quaint	1.0%	3 0.0%	0 0.0%	0 0.9%	1 2.3%	2 1.1%	0 0.7%	0 0.0%
Shops - good range of supermarkets	1.0%	3 0.0%	0 3.5%	1 0.0%	0 0.0%	0 5.1%	1 0.0%	0 8.0%
Preference for retailer	0.8%	2 0.0%	0 0.0%	0 3.9%	2 0.0%	0 0.0%	0 0.0%	0 0.0%
Has a wholesaler	0.5%	1 0.0%	0 0.0%	0 0.0%	0 0.0%	0 5.6%	1 0.0%	0 0.0%
Good bus service	0.5%	1 0.4%	0 0.0%	0 0.0%	0 1.2%	1 0.0%	0 0.7%	0 0.0%
Good market	0.4%	1 0.4%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 3.7%	1 1.6%
Easy to get there by car	0.3%	1 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.7%	0 12.9%
Clean streets / well maintained	0.2%	1 1.0%	1 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%
Good for financial services (e.g. banks / building societies)	0.2%	1 1.0%	1 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%
Diverse / multi-cultural	0.2%	1 1.0%	1 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%
Open / green spaces	0.2%	1 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 3.7%	1 0.0%
Good train service	0.1%	0 0.0%	0 0.6%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%
Parking - it's free	0.1%	0 0.0%	0 0.6%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%
Shops - good range of specialist shops	0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.7%	0 0.0%
Has undercover shopping	0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%
Good leisure facilities (e.g. leisure centres, cinema, health and fitness clubs, etc)	0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%
Parking - it's cheap	0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%
Shops - good range of	0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
clothes shops								
Good seating areas	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Good disabled access	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Good for a day out	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Good toilet facilities	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Nothing)	11.0%	33	6.6%	4	29.2%	10	7.2%	4
(Don't know)	0.5%	2	0.0%	0	0.6%	0	0.0%	0
Weighted base:	302	66	33	61	91	27	18	7
Sample:	382	87	87	35	35	34	70	34

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	
Q26 What do you like least about (CENTRE MENTIONED IN Q23A)? [MR]									
<i>Not asked to those that said don't visit any of the centres at Q23A</i>									
Traffic congestion	9.4%	28 14.0%	9 0.0%	0 4.3%	3 13.5%	12 2.3%	1 19.3%	4 1.6%	0
Parking - not enough spaces available	8.1%	24 11.0%	7 2.9%	1 4.2%	3 6.4%	6 26.0%	7 2.2%	0 7.2%	0
Shops - need more / better range of non-food shops generally	5.8%	17 4.7%	3 14.0%	5 3.9%	2 5.3%	5 1.1%	0 12.3%	2 0.0%	0
Shops - need more / better clothes shops	5.3%	16 3.9%	3 7.0%	2 8.1%	5 5.3%	5 5.6%	1 0.0%	0 0.0%	0
Shops - need more 'high street' retailers	4.1%	13 1.9%	1 3.2%	1 6.4%	4 5.8%	5 0.0%	0 6.0%	1 0.0%	0
Lots of construction / roadworks	4.1%	12 5.6%	4 0.0%	0 0.0%	0 9.4%	9 0.0%	0 0.0%	0 1.6%	0
Shops - need more independent shops	2.8%	8 3.7%	2 2.3%	1 0.0%	0 5.8%	5 0.0%	0 0.0%	0 0.0%	0
Hard to get to by train	2.5%	7 0.0%	0 0.0%	0 0.0%	0 8.2%	7 0.0%	0 0.0%	0 0.0%	0
Lack of undercover shopping	2.4%	7 3.9%	3 0.0%	0 0.0%	0 5.3%	5 0.0%	0 0.0%	0 0.0%	0
Not enough financial services (e.g. banks / building societies)	2.4%	7 5.8%	4 3.8%	1 2.1%	1 0.0%	0 2.8%	1 0.0%	0 0.0%	0
Dirty streets / poorly maintained	2.3%	7 2.7%	2 4.9%	2 3.0%	2 1.2%	1 0.0%	0 3.7%	1 0.0%	0
Too many charity shops	2.2%	7 4.1%	3 8.2%	3 0.0%	0 0.0%	0 5.1%	1 0.0%	0 0.0%	0
Shops - need more quality shops	2.2%	7 3.1%	2 0.0%	0 7.7%	5 0.0%	0 0.0%	0 0.0%	0 0.0%	0
Lack of security / don't feel safe	1.9%	6 1.4%	1 6.7%	2 4.2%	3 0.0%	0 0.0%	0 0.0%	0 0.0%	0
Too many takeaways	1.8%	5 1.9%	1 12.0%	4 0.0%	0 0.0%	0 0.0%	0 0.7%	0 0.0%	0
Shops - need more / better range of supermarkets	1.6%	5 0.0%	0 0.6%	0 0.0%	0 5.3%	5 0.0%	0 0.0%	0 0.0%	0
Shops - need more affordable shops	1.6%	5 0.0%	0 0.0%	0 0.0%	0 5.3%	5 0.0%	0 0.0%	0 1.6%	0
Shops - need more cultural shops	1.6%	5 0.0%	0 0.0%	0 0.0%	0 5.3%	5 0.0%	0 0.0%	0 0.0%	0
Not enough / poor quality public toilets	0.9%	3 4.1%	3 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0
Too small	0.9%	3 0.0%	0 0.0%	0 4.2%	3 0.0%	0 0.0%	0 0.0%	0 0.0%	0
Parking - expensive parking	0.6%	2 0.4%	0 2.0%	1 0.0%	0 0.0%	0 0.0%	0 2.6%	0 7.9%	1
Shops - need longer opening hours / more open on Sundays	0.6%	2 2.9%	2 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0
Too many empty shops	0.6%	2 0.0%	0 2.9%	1 0.0%	0 0.0%	0 2.8%	1 0.0%	0 3.2%	0
Too busy / crowded	0.6%	2 0.4%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 8.6%	2 0.0%	0
Not attractive / poor environment	0.5%	2 1.6%	1 0.0%	0 0.0%	0 0.0%	0 0.0%	0 2.2%	0 1.6%	0
Too far away from home	0.5%	2 0.0%	0 0.0%	0 0.0%	0 0.0%	0 5.6%	2 0.0%	0 0.0%	0
Not enough health facilities (e.g. doctors, dentists, opticians, etc)	0.5%	2 1.9%	1 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 4.0%	0
Too many cafes / restaurants	0.5%	1 1.2%	1 1.5%	0 0.0%	0 0.0%	0 0.0%	0 0.7%	0 0.0%	0
Not enough other services (e.g. library, hairdresser, vets etc.)	0.4%	1 2.0%	1 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0
Not enough leisure facilities (e.g. leisure centres, cinema, health and fitness clubs, etc)	0.4%	1 1.9%	1 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0
Parking - longer parking times	0.4%	1 1.9%	1 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0
Poor atmosphere / unfriendly people	0.4%	1 0.4%	0 2.6%	1 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0
Poor layout / shops too far apart	0.4%	1 0.0%	0 0.6%	0 0.0%	0 0.0%	0 0.0%	0 3.7%	1 4.0%	0
Stop cycling on pavements	0.3%	1 0.0%	0 0.0%	0 0.0%	0 1.2%	1 0.0%	0 0.0%	0 0.0%	0
Poor range of hotels	0.3%	1 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 5.2%	1 0.0%	0
Hard to get to by bus	0.3%	1 0.4%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 3.7%	1 0.0%	0
Unsafe pubs	0.3%	1 0.0%	0 2.6%	1 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0
Too much housing / flats	0.3%	1 1.2%	1 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0
Parking - no free parking	0.3%	1 0.4%	0 1.5%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0
Too many estate agents	0.3%	1 0.4%	0 1.5%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0
Hard to get to by car	0.2%	1 0.0%	0 0.0%	0 0.0%	0 0.0%	0 2.8%	1 0.0%	0 0.0%	0
Too many hairdressers /	0.2%	1 0.0%	0 2.0%	1 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7								
barbers																
Shops - need more bakers / butchers / greengrocers	0.2%	1	0.0%	0	2.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Needs an update / revamp	0.2%	1	0.4%	0	0.6%	0	0.0%	0	0.0%	0	0.0%	0	0.7%	0	0.0%	0
Too many betting shops	0.1%	0	0.0%	0	1.2%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lack of pedestrianised areas	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.9%	0	0.0%	0
Not enough / poor quality cafés / restaurants	0.1%	0	0.0%	0	0.6%	0	0.0%	0	0.0%	0	0.0%	0	0.7%	0	0.0%	0
Too modern	0.1%	0	0.4%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Not enough / poor quality seating areas	0.1%	0	0.4%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Better road maintenance	0.1%	0	0.0%	0	0.6%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Too many tattoo parlours	0.1%	0	0.0%	0	0.6%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cold shopping centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.7%	0	0.0%	0
Not enough cycle paths	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.7%	0	0.0%	0
Hard to get to on foot	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Poor market	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Poor nightlife	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Parking - cashless payment	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Too many beggars	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Too much homelessness	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Not enough / poor quality pubs / bars	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Parking - not enough disabled parking	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Poor disabled access	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Nothing)	41.8%	126	33.4%	22	38.2%	13	49.4%	30	43.7%	40	43.4%	12	35.9%	7	58.5%	4
(Don't know)	2.8%	8	2.5%	2	0.6%	0	4.7%	3	0.0%	0	7.9%	2	4.1%	1	12.9%	1
Weighted base:	302		66		33		61		91		27		18		7	
Sample:	382		87		87		35		35		34		70		34	

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7								
Q27 Are there any measures that would encourage you to visit (CENTRE MENTIONED IN Q23A), more often? [MR]																
<i>Not asked to those that said don't visit any of the centres at Q23A</i>																
Shops - more independent shops	8.5%	26	7.0%	5	12.0%	4	0.0%	0	16.3%	15	5.6%	1	4.1%	1	0.0%	0
Shops - more / better clothes shops	8.2%	25	7.0%	5	8.7%	3	8.5%	5	11.7%	11	5.6%	1	0.7%	0	0.0%	0
Shops - more / better range of non-food shops generally	6.8%	21	4.5%	3	16.8%	6	7.7%	5	5.3%	5	4.0%	1	8.5%	2	0.0%	0
Shops - more 'high street' retailers	6.7%	20	10.0%	7	3.8%	1	0.0%	0	11.1%	10	2.3%	1	9.3%	2	0.0%	0
More / better cafés / restaurants	5.9%	18	1.4%	1	0.6%	0	8.1%	5	8.2%	7	11.2%	3	6.7%	1	0.0%	0
Parking - make more spaces available	5.5%	17	8.7%	6	7.0%	2	0.0%	0	4.1%	4	10.7%	3	5.5%	1	16.9%	1
Less traffic congestion / improved access	5.1%	16	5.8%	4	0.0%	0	2.6%	2	8.2%	7	5.1%	1	5.5%	1	4.8%	0
Easier to get to by bus	3.8%	12	0.4%	0	0.6%	0	0.0%	0	11.2%	10	0.0%	0	5.2%	1	0.0%	0
Shops - more high quality shops	2.8%	8	5.0%	3	0.0%	0	0.0%	0	5.3%	5	1.1%	0	0.0%	0	0.0%	0
More / better financial services (e.g. banks / building societies)	2.7%	8	5.8%	4	4.4%	1	0.0%	0	0.0%	0	8.4%	2	3.3%	1	0.0%	0
Easier to get to by train	2.5%	7	0.0%	0	0.0%	0	0.0%	0	8.2%	7	0.0%	0	0.0%	0	0.0%	0
Better market	2.2%	7	0.0%	0	0.0%	0	8.5%	5	0.0%	0	5.1%	1	0.0%	0	0.0%	0
Shops - more affordable shops	2.0%	6	2.0%	1	0.0%	0	0.0%	0	5.3%	5	0.0%	0	0.0%	0	0.0%	0
Shops - more bakers / butchers / greengrocers	1.9%	6	2.9%	2	1.7%	1	4.2%	3	0.0%	0	2.8%	1	0.0%	0	0.0%	0
Update / refurbish the shopping area	1.6%	5	2.9%	2	0.6%	0	4.2%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Parking - make it free	1.5%	5	1.4%	1	4.1%	1	0.0%	0	0.0%	0	6.2%	2	2.6%	0	1.6%	0
More / better range of other services (e.g. library, hairdresser, vets etc.)	1.3%	4	2.0%	1	0.0%	0	4.2%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Parking - make more disabled spaces available	1.2%	4	0.0%	0	0.0%	0	3.9%	2	0.0%	0	5.1%	1	0.0%	0	0.0%	0
Cleaner streets / better maintained	1.2%	4	1.9%	1	2.6%	1	2.1%	1	0.0%	0	0.0%	0	1.5%	0	0.0%	0
More / better leisure facilities (e.g. leisure centres, cinema, health and fitness clubs, etc)	1.2%	4	0.0%	0	0.6%	0	0.0%	0	2.3%	2	5.1%	1	0.0%	0	0.0%	0
Better security / safety	1.1%	3	0.4%	0	9.4%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Parking - make it cheaper	1.1%	3	2.3%	2	0.6%	0	0.0%	0	0.0%	0	2.8%	1	0.7%	0	11.3%	1
Less empty shops	1.1%	3	1.9%	1	4.1%	1	0.0%	0	0.0%	0	0.0%	0	1.9%	0	4.0%	0
More pedestrianised areas	0.9%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	10.7%	3	0.0%	0	0.0%	0
More / better pubs / bars	0.9%	3	0.4%	0	0.6%	0	3.9%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Less takeaways	0.9%	3	1.9%	1	4.7%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Shops - more / better range of supermarkets	0.9%	3	2.0%	1	3.5%	1	0.0%	0	0.0%	0	0.0%	0	0.7%	0	0.0%	0
Shops - more / better charity shops	0.9%	3	0.0%	0	0.0%	0	4.2%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Improve the nightlife	0.8%	2	0.0%	0	0.0%	0	3.9%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Make it more attractive / nicer environment	0.7%	2	2.5%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.2%	0	0.0%	0
More / better health facilities (e.g. doctors, dentists, opticians, etc)	0.6%	2	2.7%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Shops - longer opening hours / more open on Sundays	0.4%	1	2.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More / better public toilets	0.4%	1	2.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Parking - more payment methods	0.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.1%	1	0.0%	0	0.0%	0
More / better seating areas	0.4%	1	1.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cheaper public transport	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.2%	1	0.0%	0
Quieter / less busy	0.3%	1	0.0%	0	2.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Too many estate agents	0.3%	1	1.0%	1	0.6%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More road crossings	0.3%	1	1.0%	1	0.6%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Less flats	0.3%	1	1.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.7%	0	0.0%	0
Less charity shops	0.2%	1	1.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Less tattoo parlours	0.2%	1	0.0%	0	2.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Nicer atmosphere / friendlier	0.1%	0	0.0%	0	0.6%	0	0.0%	0	0.0%	0	0.0%	0	0.7%	0	1.6%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
people								
Lower business rates	0.1%	0	0.4%	0	0.0%	0	0.0%	0
Stop lorries parking on pathways	0.1%	0	0.4%	0	0.0%	0	0.0%	0
Stop cycling on pavements	0.1%	0	0.4%	0	0.0%	0	0.0%	0
Less betting shops	0.1%	0	0.0%	0	0.6%	0	0.0%	0
Better road maintenance	0.1%	0	0.0%	0	0.6%	0	0.0%	0
Easier to get to by car	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More cycle paths	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Easier to get to on foot	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Better layout / shops closer together	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More undercover shopping	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Better disabled access	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Less cheap shops	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Better lighting	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More rubbish bins	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Nothing)	40.9%	124	34.4%	23	34.4%	11	49.8%	30
(Don't know)	2.2%	7	6.0%	4	3.2%	1	0.9%	1
Weighted base:	302	66	33	61	91	27	18	7
Sample:	382	87	87	35	35	34	70	34

Q28A Do you ever visit Holmbush Centre?

Yes	57.6%	403	81.9%	62	76.9%	30	60.6%	96	44.2%	139	55.4%	38	94.1%	23	78.8%	15
No	42.4%	297	18.1%	14	23.1%	9	39.4%	62	55.8%	176	44.6%	31	5.9%	1	21.2%	4
Weighted base:	700	76	39	158	315	69	24	19								
Sample:	700	100	100	100	100	100	100	100								

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7								
Q28B What do you like most about Holmbush Centre?																
<i>Asked to those that visit Holmbush Centre at Q28A</i>																
Shops - good range of supermarkets	27.7%	111	12.5%	8	28.3%	8	22.2%	21	36.5%	51	31.7%	12	29.1%	7	29.9%	4
Parking - it's easy to find a space	12.0%	48	13.8%	9	23.9%	7	4.6%	4	12.1%	17	11.7%	4	23.8%	5	9.2%	1
Close to home	6.5%	26	18.6%	12	6.1%	2	2.5%	2	4.2%	6	2.7%	1	10.7%	2	7.5%	1
Shops - good range of 'high street' retailers	6.1%	24	1.3%	1	4.2%	1	11.6%	11	0.8%	1	17.6%	7	6.5%	1	13.5%	2
You can get everything you need there	5.2%	21	7.5%	5	6.1%	2	4.0%	4	6.8%	10	0.8%	0	2.4%	1	0.7%	0
Shops - good range of non-food shops generally	4.7%	19	13.1%	8	6.5%	2	3.8%	4	1.9%	3	2.7%	1	0.6%	0	8.9%	1
Good cafés / restaurants	4.6%	19	9.3%	6	0.0%	0	13.2%	13	0.0%	0	0.0%	0	0.0%	0	2.1%	0
Shops - good range of affordable shops	2.8%	11	2.0%	1	0.0%	0	2.7%	3	3.4%	5	7.4%	3	0.0%	0	0.0%	0
Good layout / shops close together	2.7%	11	2.7%	2	6.1%	2	3.8%	4	0.0%	0	5.8%	2	3.6%	1	4.2%	1
Parking - it's free	2.2%	9	2.4%	2	3.5%	1	1.1%	1	0.0%	0	5.1%	2	13.3%	3	2.1%	0
Shops - good range of independent shops	2.1%	8	0.0%	0	1.6%	0	2.7%	3	3.8%	5	0.0%	0	0.0%	0	0.0%	0
Shops - good range of clothes shops	1.8%	7	0.0%	0	1.6%	0	6.8%	6	0.0%	0	0.0%	0	0.0%	0	0.7%	0
Shops - good range of quality shops	1.7%	7	1.8%	1	0.0%	0	2.5%	2	0.8%	1	6.3%	2	0.0%	0	0.0%	0
Good for a day out	0.9%	4	0.0%	0	0.0%	0	3.8%	4	0.0%	0	0.0%	0	0.0%	0	0.7%	0
Attractive environment / nice place	0.9%	4	0.0%	0	0.0%	0	2.7%	3	0.8%	1	0.0%	0	0.6%	0	0.0%	0
Familiar / know where everything is	0.6%	3	0.0%	0	0.0%	0	2.7%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Shops - good range of charity shops	0.6%	2	4.0%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Good bus service	0.6%	2	1.1%	1	1.3%	0	0.0%	0	0.8%	1	0.8%	0	0.0%	0	0.0%	0
Easy to get there by car	0.6%	2	0.4%	0	1.3%	0	0.0%	0	0.0%	0	2.0%	1	0.6%	0	5.7%	1
Good range of other services (e.g. library, hairdresser, vets etc.)	0.6%	2	0.0%	0	0.0%	0	2.5%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Has undercover shopping	0.4%	2	0.9%	1	0.6%	0	0.0%	0	0.8%	1	0.0%	0	0.0%	0	0.0%	0
Shops - good range of bakers / butchers / greengrocers	0.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.9%	1	0.0%	0	0.0%	0
Like to support local businesses	0.3%	1	2.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Good market	0.3%	1	2.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Nice atmosphere / friendly people	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.8%	1	0.0%	0	0.0%	0	0.0%	0
Clean streets / well maintained	0.2%	1	0.0%	0	2.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cheapest petrol	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.8%	0
Has a recycling centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.7%	0
Quiet / not too busy	0.0%	0	0.0%	0	0.6%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pedestrianised areas	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Traditional / quaint	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Good toilet facilities	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Good pubs / bars	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Good for financial services (e.g. banks / building societies)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Close to work / en route to work	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Easy to get there on foot	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Good seating areas	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Good train service	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Parking - it's cheap	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Good leisure facilities (e.g. leisure centres, cinema, health and fitness clubs, etc)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Open / green spaces	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Good range of health services (e.g. doctors, dentists, opticians etc.)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Diverse / multi-cultural	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Shops - good opening hours / open on Sundays	0.0% 0	0.0% 0	0.0% 0	0.0% 0	0.0% 0	0.0% 0	0.0% 0	0.0% 0
Good disabled access	0.0% 0	0.0% 0	0.0% 0	0.0% 0	0.0% 0	0.0% 0	0.0% 0	0.0% 0
Close to friends / relatives (Nothing)	0.0% 0	0.0% 0	0.0% 0	0.0% 0	0.0% 0	0.0% 0	0.0% 0	0.0% 0
(Nothing)	10.9% 44	4.6% 3	5.2% 2	4.6% 4	23.3% 32	1.6% 1	8.3% 2	0.7% 0
(Don't know)	2.2% 9	0.0% 0	0.0% 0	2.5% 2	3.4% 5	0.0% 0	0.0% 0	11.4% 2
Weighted base:	403	62	30	96	139	38	23	15
Sample:	504	87	79	61	57	59	91	70

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7								
Q28C What do you like least about Holmbush Centre? [MR]																
<i>Asked to those that visit Holmbush Centre at Q28A</i>																
Traffic congestion	6.4%	26	3.3%	2	4.8%	1	7.5%	7	9.1%	13	2.7%	1	2.1%	0	5.0%	1
Parking - not enough spaces available	6.3%	25	7.5%	5	6.8%	2	5.4%	5	5.4%	7	14.4%	6	0.0%	0	3.2%	0
Too busy / crowded	5.9%	24	10.8%	7	9.7%	3	6.5%	6	3.4%	5	1.6%	1	4.8%	1	10.0%	1
Shops - need more independent shops	3.1%	13	0.0%	0	0.0%	0	2.5%	2	6.1%	9	3.9%	1	1.5%	0	0.0%	0
Shops - need more / better range of non-food shops generally	2.9%	12	3.6%	2	0.0%	0	0.0%	0	5.4%	7	3.9%	2	0.0%	0	2.5%	0
Too far away from home	2.8%	11	0.0%	0	3.8%	1	3.2%	3	0.0%	0	15.7%	6	0.0%	0	5.7%	1
Shops - need more / better clothes shops	2.5%	10	0.0%	0	0.0%	0	10.5%	10	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Not attractive / poor environment	2.2%	9	0.0%	0	0.0%	0	0.0%	0	6.1%	9	0.8%	0	0.6%	0	0.0%	0
Lack of smaller shops	2.2%	9	0.0%	0	1.6%	0	0.0%	0	5.4%	7	2.0%	1	0.6%	0	0.0%	0
Poor layout / shops too far apart	2.1%	9	0.0%	0	0.0%	0	0.0%	0	6.1%	9	0.0%	0	0.0%	0	0.0%	0
Hard to get to by car	2.1%	8	0.0%	0	0.6%	0	0.5%	1	5.4%	7	0.8%	0	0.0%	0	0.0%	0
Shops - need more / better range of supermarkets	2.0%	8	2.0%	1	0.6%	0	3.8%	4	1.5%	2	0.0%	0	0.0%	0	5.7%	1
Not enough / poor quality public toilets	1.8%	7	0.0%	0	0.0%	0	7.6%	7	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Not enough / poor quality cafés / restaurants	1.6%	7	0.0%	0	0.0%	0	6.7%	6	0.0%	0	0.0%	0	0.6%	0	0.0%	0
Shops - need more bakers / butchers / greengrocers	1.2%	5	0.0%	0	0.0%	0	5.1%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Needs an update / revamp	1.0%	4	0.4%	0	0.0%	0	2.7%	3	0.8%	1	0.0%	0	0.0%	0	0.0%	0
Shops - need more affordable shops	0.9%	4	4.2%	3	3.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dirty streets / poorly maintained	0.9%	4	1.1%	1	0.0%	0	0.0%	0	0.0%	0	7.4%	3	0.0%	0	0.0%	0
Not enough / poor quality seating areas	0.6%	2	2.2%	1	0.0%	0	0.0%	0	0.8%	1	0.0%	0	0.0%	0	0.0%	0
Hard to get to by bus	0.6%	2	0.0%	0	1.9%	1	0.0%	0	0.8%	1	1.6%	1	0.0%	0	0.7%	0
Poor food stock levels in shops	0.3%	1	0.0%	0	4.6%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Too many empty shops	0.3%	1	2.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Not enough financial services (e.g. banks / building societies)	0.3%	1	2.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.7%	0
More pathways	0.3%	1	0.0%	0	0.0%	0	1.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Shops - need more 'high street' retailers	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.8%	1	0.0%	0	0.0%	0	0.0%	0
Parking is too far from the shops	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.8%	1	0.0%	0	0.0%	0	0.0%	0
Lack of staff	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.0%	1	0.0%	0	0.0%	0
Poor stock levels	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.0%	1
Road needs resurfacing	0.2%	1	1.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Poor car park layout	0.1%	1	0.0%	0	0.0%	0	0.5%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lack of undercover shopping	0.1%	1	0.0%	0	0.0%	0	0.5%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Shops - need more quality shops	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0	0.0%	0	0.0%	0
Parking - not enough disabled parking	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0	0.0%	0	0.0%	0
Ceilings too low	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0
Poor atmosphere / unfriendly people	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0
Hard to get to by bike	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0
Parking - spaces are not wide enough	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0
Hard to get to by train	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.7%	0
Too much stock	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.7%	0
Too many beggars	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Not enough health facilities (e.g. doctors, dentists, opticians, etc)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Not enough other services (e.g. library, hairdresser, vets etc.)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Poor nightlife	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hard to get to on foot	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Not enough / poor quality pubs / bars	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Too much homelessness	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Too many charity shops	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Not enough leisure facilities (e.g. leisure centres, cinema, health and fitness clubs, etc)	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Too many takeaways	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Poor market	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Shops - need longer opening hours / more open on Sundays	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lack of security / don't feel safe	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Too many betting shops	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Parking - cashless payment	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Parking - expensive parking	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Parking - longer parking times	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Parking - no free parking	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lack of pedestrianised areas	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Poor disabled access	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Nothing)	50.6%	204	57.3%	36	67.1%	20	38.7%	37
(Don't know)	6.4%	26	5.6%	3	0.0%	0	2.5%	2
Weighted base:	403	62	30	96	139	38	23	15
Sample:	504	87	79	61	57	59	91	70

Q29A If you visit street markets, which location do you visit most often? [PR]

Shoreham	12.9%	90	44.9%	34	12.2%	5	6.2%	10	8.4%	26	9.7%	7	30.6%	7	5.6%	1
Lancing	1.5%	10	0.0%	0	9.9%	4	2.3%	4	0.0%	0	2.6%	2	0.0%	0	5.4%	1
Neither	19.5%	136	11.6%	9	10.9%	4	29.6%	47	15.8%	50	18.0%	12	34.1%	8	31.3%	6
Do not visit street markets	66.2%	463	43.4%	33	67.0%	26	61.8%	98	75.8%	239	69.7%	48	35.4%	9	57.7%	11
Weighted base:	700	76	39	158	315	69	24	19								
Sample:	700	100	100	100	100	100	100	100								

Meanscore: [Number of times per week]

Q29B How often do you visit the Street Markets at (ANSWER TO QUESTION 29A)?

Not asked to those that said they don't use street markets or don't visit the centres at Q29A

Weekly	4.4%	4	12.2%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	12.7%	0
Monthly	33.4%	34	61.3%	21	19.1%	2	13.4%	2	22.0%	6	17.5%	1	22.9%	2	15.3%	0
Less often	58.5%	59	22.5%	8	80.9%	7	69.2%	9	78.0%	21	82.5%	7	77.1%	6	72.0%	1
Never	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't know / varies)	3.7%	4	4.0%	1	0.0%	0	17.4%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mean:	0.21	0.34	0.14	0.13	0.14	0.14	0.15	0.25								
Weighted base:	101	34	9	13	26	9	7	2								
Sample:	124	50	22	9	10	8	19	6								

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7								
Q29C Are there any products or produce which would encourage you to visit the District's street markets more often? [MR]																
Food / groceries (e.g. fruit & veg, cheese, eggs, meat, fresh fish, etc. – NOT takeaway/street food)	10.7%	75	10.3%	8	22.0%	9	17.7%	28	5.1%	16	12.7%	9	9.5%	2	19.4%	4
Clothes / shoes	7.0%	49	2.4%	2	0.5%	0	8.0%	13	9.3%	29	5.6%	4	3.1%	1	4.5%	1
Craft / hobby items	4.0%	28	2.4%	2	3.5%	1	7.1%	11	3.3%	10	4.1%	3	0.0%	0	0.6%	0
CDs, DVDs, Vinyl (physical products)	2.7%	19	3.3%	2	0.0%	0	5.9%	9	1.5%	5	3.0%	2	0.0%	0	0.0%	0
Takeaway / street food (e.g. burgers / pizzas / noodles / pies etc.)	2.5%	17	0.0%	0	0.0%	0	3.4%	5	3.0%	10	2.1%	1	2.8%	1	1.4%	0
Gifts	2.5%	17	0.0%	0	0.0%	0	4.5%	7	3.2%	10	0.0%	0	1.4%	0	0.0%	0
Garden items / flowers / plants	1.9%	13	1.8%	1	1.0%	0	0.0%	0	3.5%	11	0.0%	0	1.4%	0	0.0%	0
Health / beauty / chemist goods	1.7%	12	1.6%	1	0.0%	0	0.0%	0	3.4%	11	0.0%	0	0.0%	0	0.0%	0
Toys	1.5%	11	0.0%	0	2.5%	1	2.0%	3	1.7%	5	2.1%	1	0.0%	0	0.0%	0
Books	1.5%	10	1.6%	1	1.2%	0	1.5%	2	1.5%	5	2.0%	1	0.0%	0	0.0%	0
Cleaning products	1.4%	10	1.6%	1	0.0%	0	1.5%	2	1.5%	5	2.0%	1	0.0%	0	0.0%	0
Small electrical items (e.g. kettles / toasters / hairdryers etc)	1.0%	7	0.0%	0	0.0%	0	1.5%	2	1.5%	5	0.0%	0	0.0%	0	0.0%	0
Jewellery / watches	0.7%	5	0.0%	0	0.0%	0	0.0%	0	1.5%	5	0.0%	0	0.0%	0	0.0%	0
Small household goods	0.6%	5	5.2%	4	1.2%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0
Sports goods (includes fishing & cycling items)	0.4%	3	0.0%	0	1.2%	0	0.0%	0	0.0%	0	3.0%	2	0.0%	0	1.4%	0
Pet food / products	0.2%	2	2.0%	2	0.5%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Vegan food products	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.1%	1	0.0%	0	0.0%	0
Haberdashery goods	0.2%	1	0.0%	0	0.0%	0	0.3%	1	0.0%	0	1.1%	1	0.0%	0	0.0%	0
DIY / hardware goods	0.2%	1	1.6%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Halal food products	0.2%	1	1.6%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Gluten free products	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.4%	0
Photographs	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0
Baby items	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mobile phone / tablet / pad accessories	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Banking / finance / insurance / utilities	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Covid related items (e.g. masks, gloves, sanitiser gel / spray, etc.)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Batteries	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Furniture / soft furnishings / carpets / floor coverings	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Domestic electrical appliances (white goods)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Stationery	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(None)	63.6%	445	63.6%	48	64.8%	25	67.1%	106	60.5%	190	62.2%	43	76.8%	19	70.8%	13
(Don't know)	13.0%	91	12.5%	9	6.7%	3	3.6%	6	19.7%	62	13.9%	10	6.4%	2	1.1%	0
Weighted base:		700		76		39		158		315		69		24		19
Sample:		700		100		100		100		100		100		100		100

Q30 Which of these leisure activities do you participate in? [MR/PR]

Indoor sports or health and fitness activity	39.1%	274	32.6%	25	24.3%	9	44.3%	70	40.4%	127	42.7%	30	30.5%	7	28.6%	5
Cinema	52.6%	368	44.6%	34	32.5%	13	64.2%	102	53.0%	167	45.9%	32	48.6%	12	52.2%	10
Restaurant	73.6%	515	66.3%	50	56.1%	22	82.9%	131	73.2%	230	73.0%	51	70.7%	17	72.6%	14
Pub / bars / nightclubs	47.7%	334	50.2%	38	37.3%	14	47.6%	75	46.4%	146	52.8%	37	57.0%	14	51.3%	10
Ten pin bowling	17.3%	121	9.7%	7	17.9%	7	27.0%	43	13.1%	41	24.1%	17	15.6%	4	14.0%	3
Casino	4.5%	31	3.8%	3	0.0%	0	4.9%	8	5.5%	17	4.8%	3	0.0%	0	0.0%	0
Theatres / concert halls / museums / art galleries and other cultural facilities	51.7%	362	47.7%	36	45.1%	18	55.9%	88	48.9%	154	52.7%	37	66.5%	16	68.7%	13
(None mentioned)	11.1%	77	13.6%	10	18.9%	7	4.9%	8	13.3%	42	9.1%	6	6.4%	2	12.0%	2
Weighted base:		700		76		39		158		315		69		24		19
Sample:		700		100		100		100		100		100		100		100

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7								
Q31 Which centre / facility did you last visit for indoor sports or health and fitness activity?																
<i>Asked to those that visit health and fitness venues at Q30 AND Excl. Nulls & SFT</i>																
Zone 1																
Adur Indoor Bowling Club, Old Barn Way, Southwick, Brighton, BN42 4NT	0.4%	1	0.0%	0	9.3%	1	0.0%	0	0.0%	0	1.0%	0	0.0%	0	0.0%	0
Intent91, South Street, Brighton and Hove, BN41 2LG	0.5%	1	5.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mile Oak Local Centre, Brighton and Hove	0.7%	2	7.8%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Portslade Sports Centre, Chalky Road, Mile Oak, Brighton and Hove, BN41 2WS	1.5%	4	5.5%	1	0.0%	0	0.0%	0	2.1%	3	0.0%	0	0.0%	0	0.0%	0
Shoreham-by-Sea Town Centre	0.6%	2	2.2%	1	0.0%	0	0.0%	0	0.8%	1	0.0%	0	0.0%	0	0.0%	0
Southwick Town Centre	1.3%	4	14.4%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.9%	0
Underground Gym, Camden Street, Brighton and Hove, BN41 1AW	0.5%	1	5.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wadurs, Kingston Broadway, Shoreham-by-Sea, BN43 6TE	0.2%	1	2.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 2																
Lancing Manor Leisure Centre, Manor Road, Lancing, BN15 0PH	1.2%	3	0.0%	0	0.0%	0	1.9%	1	0.8%	1	0.0%	0	12.9%	1	0.0%	0
Lancing Village Centre	1.1%	3	0.0%	0	31.6%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
South Coast Gym, Chartwell Business Centre, Chartwell Road, Lancing, BN15 8FB	0.5%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	4.6%	1	0.0%	0	0.0%	0
Zone 3																
Anytime Fitness, Newland Road, Worthing, BN11 1JR	0.9%	3	0.0%	0	0.0%	0	3.7%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0
David Lloyd, Romany Road, Worthing, BN13 3DL	10.7%	29	0.0%	0	10.1%	1	40.3%	28	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Davison Leisure Centre, Selborne Road, Worthing, BN11 2JX	0.1%	0	0.0%	0	2.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Diamond Fitness, Broadwater Road, Broadwater, Worthing, BN14 8HY	0.2%	1	0.0%	0	0.0%	0	0.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Durrington Village Centre	0.9%	3	0.0%	0	0.0%	0	3.7%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ferring Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Goring-by-Sea Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
On1Fitness, Dominion Road, Worthing, BN14 8JP	2.6%	7	0.0%	0	10.1%	1	6.7%	5	0.0%	0	5.0%	1	0.0%	0	0.0%	0
Splashpoint Leisure Centre, Brighton Road, Worthing, BN11 2EN	0.7%	2	0.0%	0	5.1%	0	1.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Gym Group, Lyons Farm Retail Park, Sompting Road, Worthing, BN14 9JL	5.2%	14	10.0%	2	0.0%	0	15.9%	11	0.0%	0	0.0%	0	0.0%	0	9.7%	1
Ultimare U Fitness, Woodside Road, Worthing, BN14 7HQ	0.2%	1	0.0%	0	0.0%	0	0.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Worthing Leisure Centre, Shaftesbury Avenue, Goring-by-Sea, BN12 4ET	1.9%	5	0.0%	0	0.0%	0	7.3%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Worthing Town Centre	2.8%	8	0.0%	0	26.6%	3	7.3%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 4																
Brighton City Centre	3.7%	10	0.0%	0	0.0%	0	0.0%	0	7.9%	10	0.0%	0	0.0%	0	0.0%	0
Energie Fitness, Western Road, Brighton and Hove, Brighton, BN1 2HA	0.9%	3	10.5%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Falmer Sports Centre, University of Brighton	1.0%	3	0.0%	0	0.0%	0	0.0%	0	2.1%	3	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7								
Sports Centre, Village Way, Falmer, Brighton and Hove, BN1 9PH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Falmer Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Fitness First, Queens Road, Brighton and Hove, Brighton, BN1 3XE	6.1%	17	0.0%	0	0.0%	0	0.0%	0	12.1%	15	4.6%	1	0.0%	0	0.0%	0
Green Gym Group, St James's Street, Kemptown, Brighton and Hove, BN2 1RG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hove Town Centre	2.3%	6	2.8%	1	0.0%	0	0.0%	0	4.1%	5	1.0%	0	0.0%	0	0.0%	0
King Alfred Leisure Centre, Kingsway, Brighton and Hove, BN3 2WW	3.1%	8	0.0%	0	0.0%	0	0.0%	0	6.7%	8	0.0%	0	0.0%	0	0.0%	0
Life Fit, Upper St James's Street, Kemptown, Brighton and Hove, BN2 1PJ	2.7%	7	0.0%	0	0.0%	0	0.0%	0	5.9%	7	0.0%	0	0.0%	0	0.0%	0
Ocean Wave Pilates, Church Road, Brighton and Hove, BN3 2BD	0.4%	1	0.0%	0	0.0%	0	0.0%	0	0.8%	1	0.0%	0	0.0%	0	0.0%	0
Phx, Sussex House, Crowhurst Road, Hollingbury, Brighton and Hove, Brighton, BN1 8AF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Preston Bowls Club, Preston Road, Brighton and Hove, BN1 6SA	1.0%	3	0.0%	0	0.0%	0	0.0%	0	2.1%	3	0.0%	0	0.0%	0	0.0%	0
PureGym, London Road, Brighton and Hove, BN1 4JB	4.7%	13	0.0%	0	0.0%	0	0.0%	0	7.9%	10	9.2%	3	0.0%	0	0.0%	0
PureGym, Tower Point, North Road, Brighton and Hove, Brighton, BN1 1YR	1.7%	5	0.0%	0	0.0%	0	0.0%	0	3.8%	5	0.0%	0	0.0%	0	0.0%	0
Pyecombe Golf Club, Clayton Hill, Pyecombe, Brighton, BN45 7FF	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.5%	1	0.0%	0	0.0%	0
The Gym Group, Blatchington Road, Brighton and Hove, BN3 3YF	5.5%	15	11.0%	3	0.0%	0	0.0%	0	9.6%	12	0.0%	0	0.0%	0	0.0%	0
The Gym Group, London Road, Brighton and Hove, Brighton, BN1 4JF	0.4%	1	0.0%	0	0.0%	0	0.0%	0	0.8%	1	0.0%	0	0.0%	0	0.0%	0
The Gym Group, The Terraces, Madeira Drive, Brighton and Hove, BN2 1AY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Withdean Sports Complex, Tongdean Lane, Withdean, Brighton and Hove, BN1 5JD	9.3%	26	0.0%	0	0.0%	0	0.0%	0	20.1%	26	0.0%	0	0.0%	0	0.0%	0
Zone 5																
Burgess Hill Town Centre	1.7%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0	15.8%	5	0.0%	0	0.0%	0
Hassocks Village Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.0%	0	0.0%	0	0.0%	0
Hurstpierpoint Gymnastics Club, Hurstpierpoint Village Centre, Trinity Road, Hurstpierpoint, Hassocks, BN6 9UY	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.0%	0	0.0%	0	0.0%	0
Phx, Business Park, Consort Way, Braybon, Burgess Hill, RH15 9ND	0.5%	1	5.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
PureGym, London Road, Burgess Hill, RH15 9RD	3.6%	10	0.0%	0	0.0%	0	0.0%	0	3.8%	5	17.3%	5	0.0%	0	0.0%	0
The Triangle, Triangle Way, Burgess Hill, RH15 8WA	2.0%	6	0.0%	0	0.0%	0	0.0%	0	0.0%	0	18.7%	6	0.0%	0	0.0%	0
Wickwoods Country Club, Shaves Wood Lane, Albourne, Hassocks, BN6 9DY	1.9%	5	0.0%	0	0.0%	0	0.0%	0	0.8%	1	7.1%	2	27.6%	2	0.0%	0
Zone 6																
Henfield Village Centre	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	10.9%	1	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7								
Steyning Leisure Centre, Horsham Road, Steyning, BN44 3AA	1.4%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	45.0%	3	9.7%	1
Steyning Town Centre Zone 7	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.6%	0	0.0%	0
Ashington Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Chanctonbury Leisure Centre, Spierbridge Road, Storrington, Pulborough, RH20 4BG	0.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	21.6%	1
Storrington Town Centre Outside Survey Area	0.6%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	32.4%	2
Billingshurst Leisure Centre, Station Road, Billingshurst, RH14 9RY	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.9%	0
Billingshurst Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bognor Regis Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Central London / West End	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Chichester City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cottesmore Hotel Golf & Country Club, Forest Road, Buchan Hill, Pease Pottage, RH11 9AT	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.0%	0	0.0%	0	0.0%	0
Crawley Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
David Lloyd, Brighton and Hove, BN2 5UF	4.4%	12	7.8%	2	0.0%	0	0.0%	0	7.9%	10	0.0%	0	0.0%	0	0.0%	0
East Preston Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Eastbourne Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Energie Fitness, Clock Park, Shripney Road, Bognor Regis, PO22 9NH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Haywards Heath Town Centre	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.5%	1	0.0%	0	0.0%	0
Horsham Town Centre	0.3%	1	2.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	4.9%	0
K2, Pease Pottage Hill, Crawley, RH11 9BQ	0.2%	0	0.0%	0	5.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lanes Health Club, Golfers Lane, Rustington, Angmering, Littlehampton, BN16 4NB	0.2%	1	0.0%	0	0.0%	0	0.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lewes Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lindfield Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.9%	0
Littlehampton Town Centre	1.4%	4	0.0%	0	0.0%	0	5.5%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Madisons Personal Training and Fitness Classes, Perrymount Road, Haywards Heath, RH16 3XE	0.5%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	4.6%	1	0.0%	0	0.0%	0
Newhaven Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Nuffield Health and Fitness and Wellbeing Gym, Chichester Gate, Chichester, PO19 8EL	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Peacehaven Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Portsmouth City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Princess Royal Hospital, Lewes Road, Haywards Heath, RH16 4EX	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.0%	0	0.0%	0	0.0%	0
Royal Tunbridge Wells Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rustington Village Centre	0.9%	3	0.0%	0	0.0%	0	3.7%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Saltdean Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Seaford Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Slinfold Golf & Country Club, Stane Street, Slinfold, Horsham, RH13 0RE	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	13.8%	1
Southdown Sports Club, Cockshut Road, Lewes, BN7 3PR	0.7%	2	7.8%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
St Francis Swimming Pool, Southdowns Park, Colwell Road, Haywards Heath,	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.0%	1	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
RH16 4EZ								
The Gym Group, Bishops Weald House, Albion Way, Horsham, RH12 1AH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Uckfield Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wick Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others								
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Abroad	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't know / varies)	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base:	274	25	9	70	127	30	7	5
Sample:	179	23	13	33	32	37	19	22

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Q32 Which centre / facility did you last visit to go the cinema?								
<i>Asked to those that visit the cinema at Q30 AND Excl. Nulls & SFT</i>								
Zone 1								
Shoreham-by-Sea Town Centre	0.1%	0	0.9%	0	0.0%	0	0.0%	0
Southwick Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 3								
Dome Cinema, Marine Parade, Worthing, BN11 3PT	26.6%	95	18.0%	6	76.3%	10	65.8%	67
Ferring Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Goring-by-Sea Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lancing Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Worthing Connaught Theatre, Union Place, Worthing, BN11 1LG	1.4%	5	3.9%	1	1.5%	0	3.1%	3
Worthing Town Centre	3.9%	14	5.1%	2	7.6%	1	10.2%	10
Zone 4								
Brighton City Centre	1.8%	6	3.9%	1	0.0%	0	0.0%	0
Duke at Komedia Picturehouse, Gardner House, Gardner Street, Brighton and Hove, BN1 1UN	3.9%	14	3.9%	1	0.0%	0	0.0%	0
Duke Of York Picturehouse, Preston Road, Brighton and Hove, BN1 4NA	8.8%	31	8.2%	3	0.0%	0	0.0%	0
Falmer Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hove Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Odeon, Kingswest, West Street, Brighton, BN1 2RE	16.4%	58	15.1%	5	0.0%	0	0.0%	0
Zone 5								
Burgess Hill Town Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0
Orion Cinema, Cyprus Road, Burgess Hill, RH15 8DX	3.8%	14	3.9%	1	0.0%	0	0.0%	0
Zone 6								
Steyning Town Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0
The Steyning Centre, Fletchers Croft, Steyning, BN44 3XZ	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 7								
Ashington Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Storrington Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Outside Survey Area								
Arundel Town Centre	0.4%	1	0.0%	0	0.0%	0	1.3%	1
Billingshurst Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bognor Regis Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Central London / West End	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Chichester Cinema, New Park Road, Chichester, PO19 7XY	0.9%	3	0.0%	0	6.9%	1	1.3%	1
Chichester City Centre	0.7%	3	0.0%	0	0.0%	0	2.5%	3
Cineworld, Brighton Marina, Brighton and Hove, BN2 5UF	17.4%	62	23.3%	7	3.8%	0	4.6%	5
Cineworld, Chichester Gate, Chichester, PO19 8EL	0.5%	2	0.0%	0	0.0%	0	0.0%	0
Cineworld, Crawley Leisure Park, London Road, Crawley, RH10 8LR	0.6%	2	0.0%	0	0.0%	0	0.0%	0
Cineworld, Northampton Road, West Terrace, Rushden, NN10 6FA	0.7%	3	0.0%	0	0.0%	0	2.5%	3
Crawley Town Centre	2.5%	9	3.9%	1	3.8%	0	2.5%	3
Croydon Town Centre	1.5%	5	0.0%	0	0.0%	0	0.0%	0
Depot, Pinwell Road, Lewes, BN7 2JS	1.1%	4	6.1%	2	0.0%	0	0.0%	0
East Preston Village Centre	0.3%	1	3.9%	1	0.0%	0	0.0%	0
Eastbourne Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Everyman, Piries Place, Horsham, RH12 1EH	2.8%	10	0.0%	0	0.0%	0	6.1%	6
Haywards Heath Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

	Total	Zone 1		Zone 2		Zone 3		Zone 4		Zone 5		Zone 6		Zone 7		
Horsham Town Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.2%	1	1.1%	0
Lewes Town Centre	2.5%	9	0.0%	0	0.0%	0	0.0%	0	5.4%	9	1.0%	0	0.0%	0	0.0%	0
Littlehampton Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newhaven Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Odeon, Exeter Crescent, Bournemouth, BH2 5DD	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.4%	1	0.0%	0	0.0%	0
Peacehaven Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Picturedrome, Canada Grove, Bognor Regis, PO21 1DW	0.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	4.4%	1	0.0%	0	0.0%	0
Portsmouth City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Royal Tunbridge Wells Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rustington Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Saltdean Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Seaford Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Slindon Cinema, Slindon, Arundel, BN18 0QT	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Capitol, North Street, Horsham, RH12 1RG	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.3%	0	2.2%	0
Uckfield Town Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.4%	1	0.0%	0	0.0%	0
Wick Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Windmill Cinema, Windmill Road, Littlehampton, BN17 5LH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others																
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Abroad	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't know / varies)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base:	356		32		13		102		157		31		12		10	
Sample:	282		38		32		57		40		38		40		37	

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1		Zone 2		Zone 3		Zone 4		Zone 5		Zone 6		Zone 7		
Q33 Which centre / facility did you last visit to go to a restaurant?																
<i>Asked to those that visit restaurants at Q30 AND Excl. Nulls & SFT</i>																
Zone 1																
Amsterdam Inn, Upper Shoreham Road, Shoreham-by-Sea, BN43 5WQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Brighton City Airport, Cecil Pashley Way, Shoreham-by-Sea, BN43 5FF	0.2%	1	0.0%	0	4.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Into the Blue Restaurant, Ferry Road, Shoreham-by-Sea, BN43 5RA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0	0.0%	0
Longshore, Brighton Road, Shoreham-by-Sea, BN43 5LD	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Shoreham-by-Sea Town Centre	6.2%	30	25.6%	12	12.4%	3	0.8%	1	4.8%	11	2.8%	1	17.0%	3	0.8%	0
Southwick Town Centre	0.2%	1	1.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waterside, Ferry Road, Shoreham-by-Sea, BN43 5RA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 2																
Lancing Village Centre	1.4%	7	0.6%	0	18.3%	4	2.1%	3	0.0%	0	0.0%	0	0.8%	0	0.0%	0
Miller & Carter, Manor Road, Lancing, BN15 0EU	0.0%	0	0.0%	0	0.9%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Somping Village Centre	0.0%	0	0.0%	0	0.9%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Empire Club, Penhill Road, Lancing, BN15 8HJ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 3																
Andalucia, Ferring Street, Ferring, BN12 5JP	0.5%	3	0.0%	0	0.0%	0	2.1%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Broadwater Local Centre, Worthing	0.1%	1	0.0%	0	0.0%	0	0.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Durrington Local Centre, Worthing	0.5%	3	0.0%	0	0.0%	0	2.1%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ferring Village Centre	1.0%	5	0.0%	0	4.6%	1	3.3%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Findon Valley Local Centre, Worthing	0.1%	1	0.0%	0	0.0%	0	0.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Findon Village Centre	0.7%	4	0.0%	0	0.9%	0	2.5%	3	0.0%	0	0.0%	0	0.0%	0	2.1%	0
Goring-by-Sea Local Centre	1.5%	7	0.0%	0	1.8%	0	5.4%	7	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Patching Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sussex Yeoman, Palatine Road, Goring-by-Sea, BN12 6JN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tarring Local Centre, Worthing	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Alexandra, Lyndhurst Road, Worthing, BN11 2DF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Cricketers, Broadwater Street West, Worthing, BN14 9DE	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The North Star, Littlehampton Road, Worthing, BN13 1QY	0.1%	1	0.0%	0	0.0%	0	0.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
West Durrington Local Centre, Worthing	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Worthing Town Centre	18.0%	88	7.4%	3	39.0%	8	56.6%	71	0.0%	0	2.8%	1	11.8%	2	19.8%	2
Zone 4																
Brighton City Centre	38.4%	188	22.3%	10	5.1%	1	15.1%	19	67.2%	148	15.3%	8	2.5%	0	15.7%	2
Falmer Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hangleton Local Centre, Brighton and Hove	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hangleton Manor, Hangleton Valley Drive, Brighton and Hove, BN3 8AN	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hove Town Centre	4.0%	20	11.9%	5	2.3%	0	0.4%	1	5.5%	12	1.5%	1	2.9%	0	0.0%	0
Portslade Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0	0.0%	0
Poynings Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0	0.0%	0
Rushfields Plant Centre,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7								
Henfield Road, Poynings, Brighton, BN45 7AY																
Seven Dials Local Centre, Brighton	0.5%	3	0.0%	0	0.0%	0	0.0%	0	1.2%	3	0.0%	0	0.0%	0	0.0%	0
The Devils Dyke, Devil's Dyke Road, Brighton, BN1 8YJ	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0	0.0%	0
Zone 5																
Burgess Hill Town Centre	3.4%	17	2.7%	1	0.0%	0	0.0%	0	0.0%	0	31.6%	15	0.8%	0	0.0%	0
Clayton Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ditchling Village Centre	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.2%	1	0.0%	0	0.0%	0
Hassocks Village Centre	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.2%	1	0.0%	0	0.0%	0
India Garden, Lower Church Road, Burgess Hill, RH15 9AA	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0	0.0%	0
Sayers Common Village Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0	0.0%	0
The Acorn Beefeater, Charles Avenue, Burgess Hill, RH15 9TQ	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0	0.0%	0
The Burgess Hill Golf Centre, Cuckfield Road, Burgess Hill, RH15 8RE	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0	0.0%	0
The Friars Oak, London Road, Hassocks, BN6 9NA	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0	0.0%	0
The Oak Barn, Cuckfield Road, Burgess Hill, RH15 8RE	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.8%	1	0.0%	0	0.0%	0
The Sportsman Pub, Cuckfield Road, Hurstpierpoint, Goddards Green, BN6 9LQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Thatched Inn, Grand Avenue, Hassocks, BN6 8DH	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Woolpack, Howard Avenue, Burgess Hill, RH15 8TS	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wickwoods Country Club, Shaves Wood Lane, Albourne, BN6 9DY	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.5%	1	0.0%	0	0.0%	0	0.0%	0
Zone 6																
Ashurst Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bramber Village Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.5%	0	0.0%	0
Henfield Village Centre	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.3%	1	0.0%	0
Small Dole Village Centre	0.1%	0	0.6%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0	0.0%	0
Steyning Town Centre	0.8%	4	1.5%	1	0.0%	0	0.0%	0	0.0%	0	0.6%	0	17.1%	3	0.0%	0
Upper Beeding Village Centre	1.1%	5	0.0%	0	0.0%	0	0.0%	0	2.4%	5	0.0%	0	0.0%	0	0.0%	0
Zone 7																
Ashington Village Centre	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.9%	0	7.5%	1
Cootham Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0
Storrington Town Centre	0.5%	2	1.5%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	13.1%	2
Thakehan Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0
Washington Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Outside Survey Area																
Aldeburgh Town Centre	0.1%	0	0.0%	0	2.3%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Amberley Village Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0	2.5%	0
Angmering Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0
Arundel Town Centre	0.1%	1	0.0%	0	0.9%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0	2.5%	0
Barns Green Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Baughurst Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0
Billingshurst Village Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	4.1%	1	0.8%	0
Bognor Regis Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bolney Village Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.5%	1	0.8%	0	0.0%	0
Brighton Marina, Brighton and Hove, BN2 5WA	0.7%	3	4.4%	2	0.0%	0	0.0%	0	0.5%	1	0.0%	0	0.8%	0	0.0%	0
Bristol City Centre	0.5%	3	0.0%	0	0.0%	0	2.1%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bury Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0
California Cross Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0
Cambridge Town Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.5%	1	0.0%	0	0.0%	0	0.0%	0
Central London / West End	4.7%	23	3.5%	2	0.9%	0	0.0%	0	6.7%	15	9.2%	5	8.0%	1	3.8%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1		Zone 2		Zone 3		Zone 4		Zone 5		Zone 6		Zone 7	
Chester City Centre	0.1%	0	0.0%	0	2.3%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Chichester City Centre	0.3%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	12.7%	2
Crawley Town Centre	1.2%	6	2.7%	1	0.0%	0	1.9%	2	0.0%	0	3.0%	1	3.8%	1	0.0%
Cuckfield Golf Centre, Staplefield Road, Cuckfield, RH17 5HY	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0	0.0%
Cuckfield Village Centre	0.3%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.1%	2	0.0%	0	0.0%
Dial Post Village Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.1%	0	0.0%
Dorrington Village Centre	0.1%	0	0.6%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Dundee City Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.1%	0	0.0%
East Preston Village Centre	0.3%	1	2.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Eastbourne Town Centre	0.8%	4	5.4%	2	0.0%	0	0.0%	0	0.0%	0	2.8%	1	0.0%	0	0.0%
Edinburgh City Centre	0.1%	1	0.0%	0	0.0%	0	0.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%
Fareham Town Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.1%	0	0.0%
Frimley Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Gatwick Manor, London Road, Lowfield Heath, RH10 9ST	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0	0.0%
Harvester Beech Hurst, Butler's Green Road, Haywards Heath, RH16 4BB	0.4%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	4.3%	2	0.0%	0	0.0%
Haywards Heath Social Club, Wivelsfield Road, Haywards Heath, RH16 4EG	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Haywards Heath Town Centre	0.8%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	7.4%	4	0.0%	0	0.8%
Heyshott Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%
Hillier Garden Centre, Brighton Road, Horsham, RH13 6QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0	0.0%
Holmbush Village Centre	0.2%	1	2.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Horsham Town Centre	1.1%	5	0.0%	0	0.0%	0	1.0%	1	1.2%	3	1.2%	1	1.7%	0	4.2%
Houghton Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0	0.0%
Isfield Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Leatherhead Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%
Lewes Town Centre	1.1%	5	0.0%	0	0.0%	0	0.0%	0	2.4%	5	0.0%	0	0.8%	0	0.0%
Lindfield Village Centre,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Liphook Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%
Littlehampton Town Centre	0.5%	2	2.1%	1	0.9%	0	0.0%	0	0.5%	1	0.0%	0	0.0%	0	0.8%
Loudwater Village Centre	1.5%	7	0.0%	0	0.0%	0	0.0%	0	3.4%	7	0.0%	0	0.0%	0	0.0%
Lower Beeding Village Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.1%	0	0.0%
Maplehurst Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Newhaven Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Nutbourne Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0	0.0%
Otley Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%
Oxford City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Partridge Green Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0	0.8%
Peacehaven Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Petworth Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%
Pevensey Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Portsmouth City Centre	0.5%	3	0.0%	0	0.0%	0	0.0%	0	1.2%	3	0.0%	0	0.0%	0	0.0%
Pulborough Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Ringmer Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Royal Tunbridge Wells Town Centre	0.5%	3	0.0%	0	0.0%	0	0.0%	0	1.2%	3	0.0%	0	0.0%	0	0.0%
Rushden Lakes Shopping Centre, Rushden, NN10 6FH	0.5%	3	0.0%	0	0.0%	0	2.1%	3	0.0%	0	0.0%	0	0.0%	0	0.0%
Rustington Village Centre	0.3%	1	0.0%	0	0.0%	0	1.0%	1	0.0%	0	0.0%	0	0.0%	0	0.0%
Rye Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Salisbury City Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.5%	1	0.0%	0	0.0%
Saltdean Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Seaford Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Selsey Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Shipley Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%
Sittingbourne Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Slinfold Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Stamford Town Centre	0.1%	0	0.0%	0	2.3%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
The Boundary Restaurant, Sea Lane, Bognor Regis,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%

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Weighted:

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	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
PO22 7RH								
The Fox And Hounds, Lunce's Hill, Fox Hill, Haywards Heath, RH16 4QY	0.2%	1	0.0%	0	0.0%	0	0.0%	0
The Green Man, Lewes Road, Ringmer, BN8 5NA	0.2%	1	0.0%	0	0.0%	0	0.0%	0
The Shelley Arms, Old Guildford Road, Broadbridge Heath, Horsham, RH12 3JU	0.1%	0	0.6%	0	0.0%	0	0.0%	0
The Three Horseshoes, Caker Lane, East Worldham, Alton, GU34 3AE	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tissington Village Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0
Trowbridge Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Uckfield Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Warnham Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Warninglid Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
West Chiltington Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wick Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Witley Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wivelsfield Green Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wivelsfield Village Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0
Others								
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Abroad	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't know / varies)	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base:	491	46	21	126	220	49	16	12
Sample:	450	61	54	74	69	67	65	60

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7								
Q34 Which centre / facility did you last visit to go to pubs, bars and nightclubs?																
<i>Asked to those that visit pubs and bars at Q30 AND Excl. Nulls & SFT</i>																
Zone 1																
Amsterdam Inn, Upper Shoreham Road, Shoreham-by-Sea, BN43 5WQ	0.1%	0	0.0%	0	1.4%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Brighton City Airport, Cecil Pashley Way, Shoreham-by-Sea, BN43 5FF	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Into the Blue Restaurant, Ferry Road, Shoreham-by-Sea, BN43 5RA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Longshore, Brighton Road, Shoreham-by-Sea, BN43 5LD	0.1%	0	0.0%	0	1.4%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Shoreham-by-Sea Town Centre	6.4%	20	35.4%	13	15.7%	2	0.8%	1	2.3%	3	0.0%	0	6.3%	1	0.0%	0
Southwick Town Centre	0.1%	0	0.7%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Waterside, Ferry Road, Shoreham-by-Sea, BN43 5RA	0.4%	1	3.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 2																
Lancing Village Centre	1.2%	4	0.0%	0	27.3%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Miller & Carter, Manor Road, Lancing, BN15 0EU	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Somping Village Centre	0.3%	1	0.0%	0	6.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Empire Club, Penhill Road, Lancing, BN15 8HJ	0.4%	1	0.0%	0	9.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 3																
Andalucia, Ferring Street, Ferring, BN12 5JP	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Broadwater Local Centre, Worthing	0.2%	1	0.0%	0	0.0%	0	0.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Durrington Local Centre, Worthing	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ferring Village Centre	0.5%	2	0.0%	0	0.0%	0	2.3%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Findon Valley Local Centre, Worthing	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Findon Village Centre	0.3%	1	0.0%	0	0.0%	0	1.6%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Goring-by-Sea Local Centre	1.4%	4	0.0%	0	9.7%	1	4.3%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Patching Village Centre	0.4%	1	0.0%	0	0.0%	0	1.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sussex Yeoman, Palatine Road, Goring-by-Sea, BN12 6JN	0.8%	2	0.0%	0	0.0%	0	3.5%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tarring Local Centre, Worthing	0.2%	1	0.0%	0	0.0%	0	0.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Alexandra, Lyndhurst Road, Worthing, BN11 2DF	0.2%	1	0.0%	0	0.0%	0	0.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Cricketers, Broadwater Street West, Worthing, BN14 9DE	0.9%	3	0.0%	0	1.4%	0	3.9%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The North Star, Littlehampton Road, Worthing, BN13 1QY	0.2%	1	0.0%	0	0.0%	0	0.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
West Durrington Local Centre, Worthing	0.2%	1	0.0%	0	0.0%	0	0.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Worthing Town Centre	17.0%	52	4.4%	2	17.2%	2	70.1%	47	0.0%	0	4.2%	1	1.1%	0	0.0%	0
Zone 4																
Brighton City Centre	35.6%	109	20.9%	8	6.2%	1	7.0%	5	67.2%	91	13.0%	4	0.0%	0	8.2%	1
Falmer Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hangleton Local Centre, Brighton and Hove	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.8%	1	0.0%	0	0.0%	0	0.0%	0
Hangleton Manor, Hangleton Valley Drive, Brighton and Hove, BN3 8AN	0.1%	0	0.7%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hove Town Centre	6.5%	20	14.2%	5	0.0%	0	0.0%	0	11.0%	15	0.0%	0	0.0%	0	0.0%	0
Portslade Local Centre	0.4%	1	3.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Poynings Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rushfields Plant Centre,	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7								
Henfield Road, Poynings, Brighton, BN45 7AY																
Seven Dials Local Centre, Brighton	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Devils Dyke, Devil's Dyke Road, Brighton, BN1 8YJ	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.3%	1	0.0%	0	0.0%	0
Zone 5																
Burgess Hill Town Centre	7.6%	23	3.4%	1	0.0%	0	0.0%	0	7.0%	10	38.8%	13	0.0%	0	0.0%	0
Clayton Village Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.9%	0	0.0%	0	0.0%	0
Ditchling Village Centre	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.8%	1	0.0%	0	0.0%	0
Hassocks Village Centre	0.7%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	6.5%	2	0.0%	0	0.0%	0
India Garden, Lower Church Road, Burgess Hill, RH15 9AA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sayers Common Village Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.9%	0	0.0%	0	0.0%	0
The Acorn Beefeater, Charles Avenue, Burgess Hill, RH15 9TQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Burgess Hill Golf Centre, Cuckfield Road, Burgess Hill, RH15 8RE	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.9%	0	0.0%	0	0.0%	0
The Friars Oak, London Road, Hassocks, BN6 9NA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Oak Barn, Cuckfield Road, Burgess Hill, RH15 8RE	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.9%	0	0.0%	0	0.0%	0
The Sportsman Pub, Cuckfield Road, Hurstpierpoint, Goddards Green, BN6 9LQ	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.9%	0	0.0%	0	0.0%	0
The Thatched Inn, Grand Avenue, Hassocks, BN6 8DH	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.9%	0	0.0%	0	0.0%	0
The Woolpack, Howard Avenue, Burgess Hill, RH15 8TS	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.9%	0	0.0%	0	0.0%	0
Wickwoods Country Club, Shaves Wood Lane, Albourne, BN6 9DY	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 6																
Ashurst Village Centre	0.2%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.7%	0	0.0%	0
Bramber Village Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	4.8%	1	0.0%	0
Henfield Village Centre	0.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	10.1%	1	0.0%	0
Small Dole Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.1%	0	0.0%	0
Steyning Town Centre	2.2%	7	0.0%	0	0.0%	0	0.0%	0	0.8%	1	0.0%	0	44.8%	6	1.2%	0
Upper Beeding Village Centre	2.1%	7	0.0%	0	0.0%	0	0.0%	0	3.9%	5	0.0%	0	10.2%	1	0.0%	0
Zone 7																
Ashington Village Centre	0.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	12.7%	1
Cootham Village Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.3%	0
Storrington Town Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	8.1%	1
Thakehan Village Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.9%	0
Washington Village Centre	0.7%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.1%	0	19.7%	2
Outside Survey Area																
Aldeburgh Town Centre	0.2%	0	0.0%	0	3.4%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Amberley Village Centre	0.5%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.1%	0	14.6%	1
Angmering Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.2%	0
Arundel Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Barns Green Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.2%	0
Baughurst Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Billingshurst Village Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	5.3%	1	0.0%	0
Bognor Regis Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bolney Village Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.1%	0	0.0%	0
Brighton Marina, Brighton and Hove, BN2 5WA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bristol City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bury Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
California Cross Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cambridge Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Central London / West End	1.2%	4	3.7%	1	0.0%	0	0.0%	0	0.8%	1	4.2%	1	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Chester City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Chichester City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Crawley Town Centre	0.4%	1	3.4%	1	0.0%	0	0.0%	0
Cuckfield Golf Centre, Staplefield Road, Cuckfield, RH17 5HY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cuckfield Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dial Post Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dorrington Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Dundee City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
East Preston Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Eastbourne Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Edinburgh City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Fareham Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Frimley Town Centre	0.1%	0	0.0%	0	0.0%	0	0.9%	0
Gatwick Manor, London Road, Lowfield Heath, RH10 9ST	0.1%	0	0.0%	0	0.0%	0	0.9%	0
Harvester Beech Hurst, Butler's Green Road, Haywards Heath, RH16 4BB	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Haywards Heath Social Club, Wivelsfield Road, Haywards Heath, RH16 4EG	0.1%	0	0.0%	0	0.0%	0	0.9%	0
Haywards Heath Town Centre	1.1%	3	0.0%	0	0.0%	0	10.7%	3
Heyshott Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hillier Garden Centre, Brighton Road, Horsham, RH13 6QA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Holmbush Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Horsham Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Houghton Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Isfield Village Centre	0.1%	0	0.7%	0	0.0%	0	0.0%	0
Leatherhead Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lewes Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lindfield Village Centre,	0.3%	1	0.0%	0	0.0%	0	3.2%	1
Liphook Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Littlehampton Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Loudwater Village Centre	2.4%	7	0.0%	0	0.0%	0	5.5%	7
Lower Beeding Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Maplehurst Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newhaven Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Nutbourne Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Otley Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Oxford City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Partridge Green Village Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0
Peacehaven Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Petworth Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pevensy Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Portsmouth City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Pulborough Village Centre	0.4%	1	0.0%	0	0.0%	0	0.0%	0
Ringmer Village Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0
Royal Tunbridge Wells Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rushden Lakes Shopping Centre, Rushden, NN10 6FH	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rustington Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rye Town Centre	0.6%	2	5.3%	2	0.0%	0	0.0%	0
Salisbury City Centre	0.2%	1	0.0%	0	0.0%	0	2.3%	1
Saltdean Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Seaford Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Selsey Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Shipley Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sittingbourne Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Slinfold Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Stamford Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Boundary Restaurant, Sea Lane, Bognor Regis,	0.2%	1	0.0%	0	0.8%	1	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
PO22 7RH								
The Fox And Hounds, Lunce's Hill, Fox Hill, Haywards Heath, RH16 4QY	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Green Man, Lewes Road, Ringmer, BN8 5NA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Shelley Arms, Old Guildford Road, Broadbridge Heath, Horsham, RH12 3JU	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Three Horseshoes, Caker Lane, East Worldham, Alton, GU34 3AE	0.3%	1	0.0%	0	0.0%	0	0.8%	1
Tissington Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Trowbridge Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Uckfield Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Warnham Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Warninglid Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
West Chiltington Village Centre	0.2%	0	0.0%	0	0.0%	0	0.0%	0
Wick Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Witley Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wivelsfield Green Village Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0
Wivelsfield Village Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0
Others								
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Abroad	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't know / varies)	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base:	307	37	14	67	136	32	13	9
Sample:	291	41	28	45	37	50	46	44

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Q35 Which centre / facility did you last visit to go ten-pin bowling?								
<i>Asked to those that visit bowling alleys at Q30 AND Excl. Nulls & SFT</i>								
Zone 1								
Shoreham-by-Sea Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Southwick Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 2								
Lancing Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 3								
Ferring Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Goring-by-Sea Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hollywood Bowl, Marine Parade, Worthing, BN11 3PZ	35.6%	41	0.0%	0	96.8%	6	59.3%	25
Worthing Town Centre	2.4%	3	0.0%	0	3.2%	0	6.0%	3
Zone 4								
Brighton City Centre	0.7%	1	0.0%	0	0.0%	0	0.0%	0
Falmer Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hove Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 5								
Burgess Hill Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 7								
Ashington Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Storrington Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Outside Survey Area								
Billingshurst Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bognor Regis Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Central London / West End	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Chichester City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Crawley Town Centre	8.1%	9	0.0%	0	0.0%	0	0.0%	0
East Preston Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Eastbourne Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Folkestone Town Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0
Hailsham Leisure Centre, Vicarage Lane, Hailsham, BN27 1BA	0.8%	1	0.0%	0	0.0%	0	0.0%	0
Haywards Heath Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hollywood Bowl, Crawley Leisure Park, London Road, Crawley, RH10 8LR	1.2%	1	0.0%	0	0.0%	0	0.0%	0
Hollywood Bowl, Marina, Marina Way, Brighton Marina, Brighton and Hove, BN2 5UT	41.2%	47	100.0%	6	0.0%	0	11.0%	5
Horsham Town Centre	0.5%	1	0.0%	0	0.0%	0	0.0%	0
Lewes Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Littlehampton Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newhaven Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Out of Bounds, Golfers Lane, Angmering, Littlehampton, BN16 4NB	0.1%	0	0.0%	0	0.0%	0	0.0%	0
Peacehaven Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Portsmouth City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Royal Tunbridge Wells Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rustington Village Centre	6.6%	8	0.0%	0	0.0%	0	17.6%	8
Saltdean Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Seaford Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tenpin, Chichester Gate, Leisure Park, Chichester, PO19 8EL	2.7%	3	0.0%	0	0.0%	0	6.0%	3
Uckfield Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wick Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others								
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Abroad	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't know / varies)	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base:	114	6	6	43	36	16	4	3
Sample:	75	5	11	19	9	17	9	5

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Q36 Which centre / facility did you last visit to play casino?								
<i>Asked to those that visit casinos at Q30 AND Excl. Nulls & SFT</i>								
Zone 1								
Shoreham-by-Sea Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Southwick Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 3								
Ferring Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Goring-by-Sea Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lancing Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Worthing Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 4								
Admiral Casino, London Road, Brighton and Hove, BN1 4JA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Brighton City Centre	7.6%	1	43.1%	1	0.0%	0	0.0%	0
Falmer Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Genting Casino, Preston Street, Brighton and Hove, BN1 2HN	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Grosvenor Casino, Grand Junction Road, Brighton and Hove, BN1 1PP	1.7%	0	9.5%	0	0.0%	0	0.0%	0
Hove Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Jewel Fun Casino, Kings Road, Brighton and Hove, BN1 2FW	8.3%	1	47.3%	1	0.0%	0	0.0%	0
Merkur Slots, St James's Street, Kemptown, Brighton and Hove, BN2 1RE	8.3%	1	0.0%	0	0.0%	0	45.0%	1
Zone 5								
Burgess Hill Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 7								
Ashington Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Storrington Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Outside Survey Area								
Billingshurst Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bognor Regis Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Central London / West End	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Chichester City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Crawley Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
East Preston Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Eastbourne Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Haywards Heath Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Horsham Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Lewes Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Littlehampton Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Newhaven Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Peacehaven Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Portsmouth City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rendezvous, Western Concourse, Park Square, Brighton Marina, Brighton and Hove, BN2 5UT	74.1%	12	0.0%	0	0.0%	0	100.0%	3
Royal Tunbridge Wells Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rustington Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Saltdean Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Seaford Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Uckfield Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wick Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Others								
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Abroad	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't know / varies)	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base:	16	3	0	3	8	3	0	0
Sample:	9	3	0	1	2	3	0	0

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1		Zone 2		Zone 3		Zone 4		Zone 5		Zone 6		Zone 7		
Q37 Which centre / facility did you last visit for theatres / concert halls / museums / art galleries and other cultural facilities?																
<i>Asked to those that visit cultural facilities at Q30 AND Excl. Nulls & SFT</i>																
Zone 1																
Ropetackle Arts Centre, Little High Street, Shoreham-by-Sea, BN43 5EG	0.1%	0	0.0%	0	1.2%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Shoreham-by-Sea Town Centre	2.2%	7	11.9%	4	0.0%	0	0.0%	0	0.8%	1	0.0%	0	11.7%	2	0.0%	0
Southwick Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
The Barn Theatre, Southwick Street, Southwick, Brighton, BN42 4TE	0.6%	2	5.3%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 2																
Lancing Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Zone 3																
Ferring Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Goring-by-Sea Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Worthing Assembly Hall, Stoke Abbott Road, Worthing, BN11 1HQ	1.1%	4	0.0%	0	0.0%	0	4.5%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Worthing Connaught Theatre, Union Place, Worthing, BN11 1LG	10.6%	35	7.2%	3	28.3%	5	30.7%	25	0.0%	0	4.4%	1	3.1%	0	5.5%	1
Worthing Pavilion Theatre, Marine Parade, Worthing, BN11 3PX	0.3%	1	2.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Worthing Town Centre	3.4%	11	2.7%	1	3.5%	1	10.6%	9	0.0%	0	2.5%	1	1.8%	0	0.0%	0
Zone 4																
Booth Museum Of Natural History, Dyke Road, Brighton and Hove, BN1 5AA	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0
Brighton City Centre	10.2%	33	14.2%	5	8.9%	1	8.3%	7	11.6%	16	11.2%	3	4.9%	1	0.8%	0
Brighton Dome, Church Street, Brighton and Hove, BN1 1UE	2.3%	7	0.0%	0	0.0%	0	0.0%	0	5.5%	7	0.0%	0	0.0%	0	0.0%	0
Brighton Little Theatre, Clarence Gardens, Brighton and Hove, BN1 2EG	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.8%	1	0.0%	0	0.0%	0	0.0%	0
Brighton Open Air Theatre, Dyke Road, Brighton and Hove, BN3 6EH	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.0%	0	0.0%	0	0.0%	0
Falmer Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hove Museum Of Creativity, New Church Road Brighton and Hove, BN3 4AB	5.9%	19	0.0%	0	0.0%	0	5.8%	5	10.6%	14	1.0%	0	0.9%	0	0.0%	0
Hove Town Centre	0.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	4.4%	1	0.0%	0	0.0%	0
Theatre Royal, New Road, Brighton and Hove, BN1 1SD	22.0%	72	30.3%	11	11.1%	2	7.4%	6	33.0%	45	18.6%	6	17.1%	3	2.5%	0
Zone 5																
Burgess Hill Town Centre	0.4%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	4.4%	1	0.0%	0	0.0%	0
Ditchling Village Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.0%	0	0.0%	0	0.0%	0
Hurstpierpoint Village Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.5%	1	0.0%	0	0.0%	0
Zone 6																
Henfield Museum, The Henfield Hall, Coopers Way, Henfield, BN5 9EQ	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.9%	0	0.0%	0
Henfield Village Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.1%	0	0.0%	0
Steyning Museum, Church Street, Steyning, BN44 3YB	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.8%	0	0.0%	0
Steyning Town Centre	0.1%	0	0.8%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.9%	0	0.0%	0
Zone 7																
Ashington Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Parham House & Gardens, Parham Park, Storrington, Pulborough, RH20 4HS	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.8%	0
Storrington Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Outside Survey Area								
Alexander Theatre, Belmont Street, Bognor Regis, PO21 1BL	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Amberley Museum, New Barn Road, Amberley, Arundel, BN18 9LT	0.3%	1	0.0%	0	5.8%	1	0.0%	0
Arundel Museum, Mill Road, Arundel, BN18 9PA	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Billingshurst Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bognor Regis Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cambridge City Centre	0.3%	1	0.0%	0	0.0%	0	0.8%	1
Central London / West End	26.9%	88	18.8%	7	26.5%	4	22.9%	19
Chichester City Centre	4.2%	14	1.9%	1	7.6%	1	7.0%	6
Chichester Festival Theatre, Oaklands Way, Chichester, PO19 6AP	0.5%	2	0.0%	0	0.0%	0	0.0%	0
Crawley Town Centre	0.8%	3	0.0%	0	0.0%	0	1.6%	1
Croydon Town Centre	1.6%	5	0.0%	0	0.0%	0	0.0%	0
East Preston Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Eastbourne Town Centre	0.5%	2	0.0%	0	0.0%	0	0.0%	0
Edinburgh City Centre	0.2%	1	0.8%	0	0.0%	0	0.6%	1
Glastonbury Town Centre	0.4%	1	3.5%	1	0.0%	0	0.0%	0
Glyndebourne, Newe Road, Lewes, BN8 5UU	0.3%	1	0.0%	0	0.0%	0	0.0%	0
Hastings Town Centre	0.8%	3	0.0%	0	0.0%	0	1.9%	3
Haywards Heath Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Horsham Town Centre	0.2%	1	0.0%	0	0.0%	0	0.6%	1
Lewes Town Centre	0.1%	0	0.0%	0	1.2%	0	0.0%	0
Littlehampton Museum, Manor House, Church Street, Littlehampton, BN17 5EW	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Littlehampton Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Liverpool City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Manchester City Centre	0.1%	0	0.0%	0	0.0%	0	0.0%	0
Maritime Museum, Royal Albert Dock, Liverpool, L3 4AQ	0.1%	0	0.0%	0	2.9%	0	0.0%	0
Midhurst Town Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0
Newhaven Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Peacehaven Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Petworth Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Portsmouth City Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Royal Tunbridge Wells Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rustington Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Saltdean Village Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Seaford Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Southampton City Centre	0.1%	0	0.0%	0	2.9%	0	0.0%	0
Tate Modern, Bankside, Southwark, SE1 9TG	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Tate, Porthmeor Beach, Saint Ives, TR26 1TG	0.4%	1	0.0%	0	0.0%	0	0.0%	0
The Capitol, North Street, Horsham, RH12 1RG	0.1%	0	0.0%	0	0.0%	0	0.0%	0
The Hawth, Hawth Avenue, Crawley, RH10 6YZ	0.1%	0	0.0%	0	0.0%	0	0.0%	0
The O2, Peninsula Square, Greenwich, SE10 0DX	0.2%	1	0.0%	0	0.0%	0	0.0%	0
The Old Vic, The Cut, Southbank, SE1 8NB	0.2%	1	0.0%	0	0.0%	0	0.0%	0
Uckfield Town Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wick Local Centre	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Wings Aviation Museum, Brantridge Lane, Handcross, RH17 6JT	0.1%	0	0.0%	0	0.0%	0	0.0%	0
Woking Town Centre	0.2%	1	0.0%	0	0.0%	0	0.0%	0
Others								
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Abroad	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(Don't know / varies)	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Weighted base:	328	36	16	81	136	31	15	12

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7								
Sample:	346	49	41	49	44	47	60	56								
Q38 How do you normally travel when visiting leisure destinations?																
<i>Asked to those that take part in at least one leisure activity at Q30</i>																
Private Vehicle (car / van / Motorcycle, scooter or moped; as passenger or driver; or taxi)	59.4%	370	53.4%	35	73.1%	23	56.2%	84	55.2%	151	67.1%	42	87.7%	20	87.9%	14
Bus, (including the busway or guided bus), minibus or coach	10.0%	62	18.0%	12	12.2%	4	6.2%	9	12.0%	33	6.2%	4	1.8%	0	1.3%	0
Walk	19.0%	118	16.4%	11	12.5%	4	27.1%	41	21.0%	57	7.1%	4	1.8%	0	4.4%	1
Train	7.5%	47	5.5%	4	1.5%	0	9.0%	14	8.1%	22	8.8%	6	5.4%	1	1.9%	0
Bicycle	0.5%	3	0.8%	1	0.0%	0	1.6%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Mobility scooter / disability vehicle	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0
Other (Don't know / varies)	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
	3.6%	22	5.9%	4	0.6%	0	0.0%	0	3.7%	10	10.7%	7	2.7%	1	4.5%	1
Weighted base:	623	65	31	150	273	63	23	16								
Sample:	601	85	77	92	83	89	90	85								

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1		Zone 2		Zone 3		Zone 4		Zone 5		Zone 6		Zone 7		
Q39 Which leisure facilities would you like to see more of in the area? [MR]																
Swimming pool	12.3%	86	8.5%	6	18.9%	7	11.3%	18	14.1%	44	6.3%	4	7.5%	2	19.9%	4
Better shopping facilities	9.0%	63	6.4%	5	7.0%	3	21.3%	34	4.7%	15	7.8%	5	3.4%	1	4.0%	1
More children facilities / activities	6.9%	49	5.6%	4	11.6%	5	15.9%	25	4.4%	14	0.4%	0	2.0%	0	0.6%	0
Leisure centre	6.8%	47	5.4%	4	0.0%	0	12.3%	19	6.7%	21	3.9%	3	0.0%	0	0.0%	0
Competitive gaming (e.g. escape rooms, axe throwing etc)	6.4%	45	4.9%	4	2.5%	1	1.5%	2	10.8%	34	5.9%	4	0.0%	0	0.0%	0
More sports facilities (football pitches, tennis courts)	5.7%	40	0.0%	0	0.5%	0	6.4%	10	7.8%	24	7.2%	5	0.0%	0	0.0%	0
Bars / pubs	5.4%	38	7.6%	6	1.7%	1	4.6%	7	6.9%	22	3.0%	2	0.0%	0	0.0%	0
Ice rink	4.7%	33	10.2%	8	6.5%	3	7.2%	11	3.0%	10	2.8%	2	0.0%	0	0.0%	0
Cinema	4.7%	33	4.2%	3	1.2%	0	5.4%	9	3.9%	12	11.5%	8	1.1%	0	0.6%	0
Museum / art galleries	4.2%	29	0.0%	0	1.5%	1	13.0%	21	2.2%	7	2.0%	1	0.0%	0	0.6%	0
Concert hall / venue	4.2%	29	2.2%	2	5.4%	2	9.9%	16	2.4%	7	2.6%	2	0.0%	0	2.8%	1
Health and fitness (gym)	3.3%	23	3.4%	3	0.0%	0	5.3%	8	3.2%	10	2.8%	2	0.0%	0	2.0%	0
Theatre	3.2%	22	0.0%	0	3.7%	1	3.1%	5	3.0%	10	8.6%	6	0.6%	0	0.6%	0
Restaurants	3.1%	22	2.2%	2	2.5%	1	7.7%	12	0.3%	1	7.6%	5	0.0%	0	3.3%	1
Extreme sports	2.8%	20	0.0%	0	0.0%	0	3.1%	5	4.6%	14	0.0%	0	0.0%	0	2.8%	1
Dance facilities	2.4%	17	0.0%	0	2.5%	1	3.1%	5	3.4%	11	0.0%	0	0.0%	0	1.4%	0
Skateboarding	2.3%	16	1.8%	1	0.0%	0	0.0%	0	4.2%	13	2.0%	1	0.6%	0	0.0%	0
Play spaces / park facilities	2.1%	15	2.0%	2	2.5%	1	4.6%	7	1.7%	5	0.0%	0	0.0%	0	0.0%	0
Paintballing	2.0%	14	1.6%	1	0.0%	0	1.6%	3	3.2%	10	0.0%	0	0.0%	0	0.0%	0
Bowling alley	1.9%	13	0.4%	0	0.0%	0	3.3%	5	0.0%	0	11.5%	8	0.0%	0	0.0%	0
Cycle paths / area	1.7%	12	0.0%	0	0.5%	0	3.3%	5	1.5%	5	2.0%	1	1.1%	0	0.0%	0
Indoor soft play areas	1.4%	9	0.0%	0	0.0%	0	3.0%	5	1.5%	5	0.0%	0	0.0%	0	0.0%	0
Karting	1.0%	7	0.0%	0	0.0%	0	1.5%	2	1.5%	5	0.0%	0	0.0%	0	0.0%	0
Watersports	0.8%	6	0.0%	0	0.0%	0	0.0%	0	1.7%	5	0.0%	0	0.0%	0	1.4%	0
Horse riding school	0.5%	4	0.0%	0	0.0%	0	1.6%	3	0.3%	1	0.0%	0	0.0%	0	0.0%	0
Crazy golf	0.4%	3	0.0%	0	0.0%	0	1.6%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Food and entertainment centre	0.4%	3	0.0%	0	0.0%	0	1.6%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Cafes	0.3%	2	0.0%	0	0.0%	0	1.5%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sauna / steam room	0.3%	2	2.6%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Youth club	0.3%	2	0.4%	0	4.0%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Yoga classes	0.2%	2	2.0%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
More affordable leisure activities	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.1%	1	0.0%	0	0.0%	0
9 hole golf course	0.2%	1	1.8%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Community centre	0.1%	1	0.0%	0	0.5%	0	0.0%	0	0.0%	0	1.1%	1	0.0%	0	0.0%	0
More activities for the elderly	0.1%	1	0.0%	0	0.0%	0	0.3%	1	0.0%	0	0.4%	0	0.0%	0	0.0%	0
Fishing	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.1%	1	0.0%	0	0.0%	0
Green spaces	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.8%	1	0.0%	0
Indoor skiing	0.1%	0	0.4%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0
Bowls clubs	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.4%	0	0.0%	0	0.0%	0
Martial arts class	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.4%	0
Evening classes	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Hotels	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Gymnastics class	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Bingo	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(None)	41.1%	288	39.0%	29	53.1%	21	29.3%	46	42.1%	133	39.4%	27	79.1%	19	64.4%	12
(Don't know)	5.3%	37	8.5%	6	0.5%	0	2.1%	3	6.2%	20	9.3%	6	3.3%	1	1.1%	0
Weighted base:		700		76		39		158		315		69		24		19
Sample:		700		100		100		100		100		100		100		100

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1		Zone 2		Zone 3		Zone 4		Zone 5		Zone 6		Zone 7		
Q40 Which other community facilities and businesses would you like to see in the area? [MR]																
Cultural centres	14.6%	103	8.0%	6	10.6%	4	23.4%	37	14.3%	45	11.3%	8	5.6%	1	5.4%	1
Tourist attractions	14.0%	98	9.9%	8	15.4%	6	32.6%	52	5.4%	17	16.9%	12	5.3%	1	17.6%	3
Hotels	11.3%	79	14.1%	11	7.7%	3	11.7%	18	10.8%	34	12.3%	9	7.6%	2	13.1%	2
Religious institutions	2.3%	16	1.6%	1	5.4%	2	3.1%	5	1.9%	6	2.6%	2	2.0%	0	0.0%	0
Medical businesses	0.7%	5	0.0%	0	0.0%	0	1.5%	2	0.8%	3	0.0%	0	0.0%	0	0.0%	0
Non-food businesses	0.5%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0	4.5%	3	0.0%	0	0.0%	0
Financial institutions	0.3%	2	2.6%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.4%	0	0.6%	0
Restaurants / cafes	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.1%	1	0.0%	0	3.3%	1
Food businesses	0.2%	1	0.4%	0	0.5%	0	0.0%	0	0.0%	0	0.4%	0	2.0%	0	0.0%	0
Drama school	0.1%	1	0.0%	0	2.5%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Arcades / children activities	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.1%	1	0.0%	0	0.0%	0
Community centre	0.1%	0	0.0%	0	0.5%	0	0.0%	0	0.0%	0	0.4%	0	0.0%	0	0.0%	0
Bowling alley	0.0%	0	0.4%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Support groups	0.0%	0	0.4%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sports facilities	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
(None)	58.7%	411	60.6%	46	74.7%	29	41.9%	66	65.8%	207	44.1%	31	83.2%	20	61.9%	12
(Don't know)	8.2%	58	10.0%	8	1.7%	1	3.3%	5	10.6%	33	13.0%	9	1.4%	0	7.0%	1
Weighted base:		700		76		39		158		315		69		24		19
Sample:		700		100		100		100		100		100		100		100

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7								
Q41A Have you recently attended any outdoor events or festivals in the Adur area?																
Brighton & Hove Pride	2.9%	21	1.8%	1	0.0%	0	1.6%	3	4.8%	15	2.0%	1	0.0%	0	0.0%	0
Food Festival	1.7%	12	1.8%	1	2.5%	1	6.1%	10	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Brighton Fringe	1.2%	8	1.6%	1	0.0%	0	1.5%	2	1.5%	5	0.0%	0	0.0%	0	0.0%	0
More Radio Live, Worthing	1.1%	8	0.0%	0	3.5%	1	3.9%	6	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Sussex Food and Drink Festival	0.7%	5	0.0%	0	0.0%	0	3.1%	5	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Findon Sheep Fair	0.6%	4	0.0%	0	0.0%	0	2.6%	4	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Shoreham Farmers' Market	0.5%	4	1.3%	1	0.0%	0	1.6%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Arundel Festival of the Arts	0.4%	3	0.0%	0	0.0%	0	2.0%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Car Show	0.4%	3	0.0%	0	0.0%	0	1.6%	3	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Worthing Carnival	0.3%	2	0.0%	0	0.0%	0	1.5%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Brighton Festival	0.3%	2	1.6%	1	0.0%	0	0.0%	0	0.3%	1	0.0%	0	0.0%	0	0.0%	0
Goodwood Festival of Speed	0.2%	2	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.1%	1	0.0%	0	4.5%	1
Madehurst Cricket Club Big Night Out	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	7.9%	1
Ferring Festival	0.2%	1	0.0%	0	0.0%	0	0.3%	1	0.0%	0	1.1%	1	0.0%	0	0.0%	0
Music concert / festival	0.2%	1	0.0%	0	1.2%	0	0.3%	1	0.0%	0	0.0%	0	0.6%	0	0.0%	0
The Sussex Steam Rally	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	5.1%	1
Adur Festival	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.3%	1	0.0%	0	0.0%	0	0.0%	0
Magic of Thailand Festivals	0.2%	1	0.0%	0	0.0%	0	0.0%	0	0.3%	1	0.0%	0	0.0%	0	0.0%	0
Big Church Festival, Wiston House, Wilton Park, Steyning	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.9%	1	0.0%	0
Steyning Community Orchard Event	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.9%	1	0.0%	0
Community Beach Clean	0.1%	1	0.0%	0	2.5%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ploughing Match	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	3.3%	1	0.0%	0
Brighton Open Air Theatre	0.1%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.1%	1	0.0%	0	0.0%	0
The Garden Party, Steyning Gardens, Worthing	0.1%	1	0.0%	0	0.5%	0	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Moon&Stars Festival	0.1%	1	0.9%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Shoreham Raft Race	0.1%	1	0.7%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rainbow Shakespeare: As You Like It	0.1%	1	0.0%	0	0.0%	0	0.3%	1	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Steyning Festival	0.1%	0	0.0%	0	1.2%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Shoreham Flyover Carboot Sale	0.1%	0	0.0%	0	1.2%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Henfield Artisan Market	0.1%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	2.0%	0	0.0%	0
Noughty 90's Festival	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.4%	0	0.0%	0
Beer Festival	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.4%	0	0.0%	0
Henfield Contemporary Craft Show	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.4%	0	0.0%	0
Family Festival, Burgess Hill	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.4%	0	0.0%	0	0.0%	0
Great Haywood Gravel Loop	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.4%	0	0.0%	0	0.0%	0
Brighton Marathon	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.4%	0	0.0%	0	0.0%	0
Southwick Spring Fair	0.0%	0	0.4%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Adur East Lions Rally	0.0%	0	0.4%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Ashington Festival	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	1.1%	0
Farmers' Market / Market	0.0%	0	0.0%	0	0.5%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Rainbow Shakespeare Theatre, Highdown Gardens	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0
Ashurst Fair and Fun Dog Show	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0	0.0%	0
The Petworth Festival	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0
Fontwell Park Racing & Events	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0
Sadcase Car Club Rally	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0
Steam Gala	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0
Amberley Classic Car Show	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.6%	0
Party in the park	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Brighton & Hove Albion Football Match	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
Other	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%	0
None / don't know	86.9%	608	89.5%	68	86.8%	34	73.1%	116	92.6%	292	93.5%	65	80.4%	20	78.6%	15
Weighted base:		700		76		39		158		315		69		24		19
Sample:		700		100		100		100		100		100		100		100

Column %ges.

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	
Q41B Where do you find out about outdoor events or festivals in Adur? [MR]									
Social media/Internet	50.3%	352 48.8%	37 47.6%	18 54.3%	86 49.9%	157 51.1%	35 34.4%	8 51.4%	10
Word of mouth	33.1%	231 29.3%	22 24.6%	10 32.7%	52 40.6%	128 19.5%	14 17.6%	4 12.3%	2
Written press	21.1%	148 21.9%	17 20.6%	8 24.9%	39 18.0%	57 16.2%	11 36.3%	9 38.0%	7
Television	2.7%	19 5.2%	4 1.0%	0 1.6%	3 2.0%	6 7.8%	5 1.1%	0 0.0%	0
Posters	0.9%	6 3.5%	3 0.5%	0 0.3%	1 0.0%	0 2.6%	2 1.1%	0 5.1%	1
Roadside advertisements	0.5%	3 0.4%	0 0.0%	0 0.0%	0 0.0%	0 2.1%	1 1.4%	0 5.6%	1
Work	0.4%	3 0.0%	0 0.0%	0 1.6%	3 0.0%	0 0.0%	0 0.0%	0 0.0%	0
Leaflets	0.2%	1 0.0%	0 0.0%	0 0.0%	0 0.0%	0 1.1%	1 2.0%	0 1.1%	0
Banners	0.1%	1 0.0%	0 0.5%	0 0.0%	0 0.0%	0 0.0%	0 1.7%	0 0.0%	0
Radio	0.1%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.4%	0 0.6%	0 0.0%	0
Local magazines	0.1%	0 0.4%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.6%	0 0.0%	0
Library	0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 1.1%	0
Other	0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0
(Don't know)	19.1%	134 22.9%	17 18.9%	7 7.7%	12 23.9%	75 20.8%	14 17.9%	4 15.1%	3
Weighted base:	700	76	39	158	315	69	24	19	
Sample:	700	100	100	100	100	100	100	100	

Q41C Which other types of events or festivals would you like to see in the Adur area?									
Music festivals / music events	18.6%	130 6.3%	5 20.6%	8 26.1%	41 18.6%	59 14.7%	10 17.4%	4 17.4%	3
Food festivals	1.9%	13 0.0%	0 0.0%	0 8.5%	13 0.0%	0 0.0%	0 0.0%	0 0.0%	0
Children's events	1.8%	12 1.8%	1 2.2%	1 3.1%	5 1.7%	5 0.0%	0 0.0%	0 0.0%	0
Beach parties	1.1%	7 0.0%	0 0.0%	0 0.0%	0 2.4%	7 0.0%	0 0.0%	0 0.0%	0
Dancing events	0.9%	6 0.4%	0 0.0%	0 0.3%	1 1.7%	5 0.0%	0 0.0%	0 0.0%	0
Car shows	0.6%	4 0.0%	0 0.0%	0 2.0%	3 0.0%	0 0.0%	0 1.4%	0 4.5%	1
Farmer's markets / markets	0.5%	4 0.9%	1 0.0%	0 0.0%	0 0.3%	1 2.6%	2 0.0%	0 0.6%	0
Agricultural shows	0.5%	3 0.0%	0 0.0%	0 1.8%	3 0.0%	0 0.0%	0 0.0%	0 2.5%	0
Carboot sales	0.5%	3 0.0%	0 0.0%	0 1.6%	3 0.0%	0 1.1%	1 0.0%	0 0.0%	0
Family events / festivals	0.4%	3 0.9%	1 2.5%	1 0.0%	0 0.0%	0 0.0%	0 2.5%	1 3.3%	1
Sports events	0.4%	3 0.0%	0 0.0%	0 0.0%	0 0.0%	0 3.9%	3 0.0%	0 0.6%	0
Carnivals	0.4%	3 0.0%	0 0.0%	0 1.6%	3 0.0%	0 0.0%	0 0.0%	0 0.0%	0
Party in the park	0.4%	3 0.0%	0 0.0%	0 1.6%	3 0.0%	0 0.0%	0 0.0%	0 0.0%	0
Air shows	0.3%	2 0.9%	1 0.0%	0 0.0%	0 0.3%	1 0.0%	0 0.6%	0 0.0%	0
Outdoor theatre	0.2%	1 0.0%	0 0.0%	0 0.0%	0 0.3%	1 0.0%	0 0.6%	0 1.4%	0
Village / craft fairs	0.2%	1 0.0%	0 0.5%	0 0.7%	1 0.0%	0 0.0%	0 0.0%	0 0.0%	0
Cultural events	0.2%	1 0.0%	0 1.2%	0 0.0%	0 0.0%	0 0.0%	0 2.5%	1 0.0%	0
Fashion events	0.1%	1 0.0%	0 2.5%	1 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0
Outdoor cinema	0.1%	1 0.4%	0 1.7%	1 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0
Kite Festival	0.1%	1 0.0%	0 0.0%	0 0.0%	0 0.0%	0 1.1%	1 0.0%	0 0.0%	0
Art exhibitions	0.1%	1 0.0%	0 0.0%	0 0.3%	1 0.0%	0 0.0%	0 0.0%	0 0.0%	0
Pride	0.1%	1 0.0%	0 0.0%	0 0.3%	1 0.0%	0 0.0%	0 0.0%	0 0.0%	0
Military events	0.0%	0 0.0%	0 0.5%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0
Steam Rally	0.0%	0 0.0%	0 0.5%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0
Other	0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0
None	48.2%	338 55.8%	42 66.8%	26 41.4%	66 44.0%	139 52.2%	36 71.4%	17 63.0%	12
(Don't know)	22.5%	157 32.6%	25 1.0%	0 10.6%	17 30.6%	96 24.4%	17 3.6%	1 6.7%	1
Weighted base:	700	76	39	158	315	69	24	19	
Sample:	700	100	100	100	100	100	100	100	

GEN Gender of respondent.									
Male	39.3%	275 36.2%	27 40.2%	16 30.6%	48 43.9%	138 42.5%	29 33.8%	8 41.8%	8
Female	60.7%	425 63.8%	48 59.8%	23 69.4%	110 56.1%	177 57.5%	40 66.2%	16 58.2%	11
Weighted base:	700	76	39	158	315	69	24	19	
Sample:	700	100	100	100	100	100	100	100	

AGE Could I ask how old you are please?									
18 - 24 years	17.5%	123 13.1%	10 4.5%	2 13.4%	21 25.8%	81 9.8%	7 5.1%	1 2.5%	0
25 - 34 years	13.2%	92 9.8%	7 6.7%	3 20.8%	33 12.1%	38 11.7%	8 7.6%	2 5.1%	1
35 - 44 years	21.6%	151 23.4%	18 22.2%	9 34.2%	54 18.3%	58 15.0%	10 8.3%	2 5.6%	1
45 - 54 years	16.6%	116 20.5%	15 14.0%	5 11.6%	18 19.0%	60 12.2%	8 15.8%	4 27.7%	5
55 - 64 years	12.9%	90 16.3%	12 19.9%	8 5.7%	9 10.1%	32 29.2%	20 23.7%	6 16.8%	3
65+ years	18.2%	127 17.0%	13 32.7%	13 14.4%	23 14.7%	46 22.0%	15 39.5%	10 42.4%	8
(Refused)	0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0 0.0%	0
Weighted base:	700	76	39	158	315	69	24	19	
Sample:	700	100	100	100	100	100	100	100	

Adur Household Survey for Nexus Planning

Weighted:

September 2023

	Total	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
PC Postcode Sector:								
BN1 1	0.7%	5	0.0%	0	0.0%	0	0.0%	0
BN1 2	0.2%	1	0.0%	0	0.0%	0	0.0%	0
BN1 3	0.5%	4	0.0%	0	0.0%	0	0.0%	0
BN1 4	1.6%	11	0.0%	0	0.0%	0	0.0%	0
BN1 5	5.5%	39	0.0%	0	0.0%	0	0.0%	0
BN1 6	3.9%	27	0.0%	0	0.0%	0	0.0%	0
BN1 7	1.4%	10	0.0%	0	0.0%	0	0.0%	0
BN1 8	2.8%	20	0.0%	0	0.0%	0	0.0%	0
BN11 1	1.4%	10	0.0%	0	6.2%	10	0.0%	0
BN11 2	1.3%	9	0.0%	0	5.9%	9	0.0%	0
BN11 3	1.1%	8	0.0%	0	4.9%	8	0.0%	0
BN11 4	2.8%	19	0.0%	0	12.2%	19	0.0%	0
BN11 5	0.8%	5	0.0%	0	3.4%	5	0.0%	0
BN12 4	2.2%	15	0.9%	1	9.1%	14	0.0%	0
BN12 5	1.0%	7	0.0%	0	4.3%	7	0.0%	0
BN12 6	2.3%	16	0.0%	0	10.1%	16	0.0%	0
BN13 1	1.3%	9	0.0%	0	5.7%	9	0.0%	0
BN13 2	1.8%	13	0.0%	0	8.0%	13	0.0%	0
BN13 3	1.4%	10	0.0%	0	6.1%	10	0.0%	0
BN14 0	0.6%	4	0.0%	0	2.6%	4	0.0%	0
BN14 7	2.9%	20	0.0%	0	12.8%	20	0.0%	0
BN14 8	1.4%	10	0.0%	0	6.1%	10	0.0%	0
BN14 9	0.6%	4	0.0%	0	2.5%	4	0.0%	0
BN15 0	2.5%	18	0.0%	0	45.7%	18	0.0%	0
BN15 8	1.3%	9	0.0%	0	22.8%	9	0.0%	0
BN15 9	1.7%	12	0.0%	0	31.5%	12	0.0%	0
BN2 0	3.5%	24	0.0%	0	0.0%	0	7.7%	24
BN2 1	2.5%	17	0.0%	0	0.0%	0	5.6%	17
BN2 3	2.0%	14	0.0%	0	0.0%	0	4.5%	14
BN2 4	3.1%	22	0.0%	0	0.0%	0	6.9%	22
BN2 9	1.7%	12	0.0%	0	0.0%	0	3.7%	12
BN3 1	2.5%	17	0.0%	0	0.0%	0	5.5%	17
BN3 2	2.5%	17	0.0%	0	0.0%	0	5.5%	17
BN3 3	2.1%	15	0.0%	0	0.0%	0	4.7%	15
BN3 4	0.2%	1	0.0%	0	0.0%	0	0.3%	1
BN3 5	3.9%	28	0.0%	0	0.0%	0	8.8%	28
BN3 6	0.2%	1	0.0%	0	0.0%	0	0.3%	1
BN3 7	1.5%	11	0.0%	0	0.0%	0	3.4%	11
BN3 8	2.8%	20	0.0%	0	0.0%	0	6.2%	20
BN41 1	0.6%	4	5.5%	4	0.0%	0	0.0%	0
BN41 2	2.1%	15	19.2%	15	0.0%	0	0.0%	0
BN42 4	2.4%	17	22.6%	17	0.0%	0	0.0%	0
BN43 5	2.4%	17	22.0%	17	0.0%	0	0.0%	0
BN43 6	3.0%	21	28.1%	21	0.0%	0	0.0%	0
BN44 3	2.2%	16	0.0%	0	0.0%	0	0.0%	63.7%
BN5 9	1.3%	9	0.0%	0	0.0%	0	0.0%	36.3%
BN6 8	0.9%	6	0.0%	0	0.0%	0	8.9%	6
BN6 9	1.4%	10	0.0%	0	0.0%	0	14.3%	10
HA2 6	0.2%	1	1.6%	1	0.0%	0	0.0%	0
RH15 0	2.2%	15	0.0%	0	0.0%	0	22.1%	15
RH15 8	2.9%	21	0.0%	0	0.0%	0	29.6%	21
RH15 9	2.5%	17	0.0%	0	0.0%	0	25.1%	17
RH20 3	1.2%	9	0.0%	0	0.0%	0	0.0%	46.2%
RH20 4	1.4%	10	0.0%	0	0.0%	0	0.0%	53.8%
Weighted base:	700	76	39	158	315	69	24	19
Sample:	700	100	100	100	100	100	100	100
QUOTA Zone:								
Zone 1	10.8%	76	100.0%	76	0.0%	0	0.0%	0
Zone 2	5.5%	39	0.0%	0	100.0%	39	0.0%	0
Zone 3	22.6%	158	0.0%	0	0.0%	0	100.0%	158
Zone 4	45.0%	315	0.0%	0	0.0%	0	0.0%	100.0%
Zone 5	9.9%	69	0.0%	0	0.0%	0	0.0%	100.0%
Zone 6	3.5%	24	0.0%	0	0.0%	0	0.0%	100.0%
Zone 7	2.7%	19	0.0%	0	0.0%	0	0.0%	100.0%
Weighted base:	700	76	39	158	315	69	24	19
Sample:	700	100	100	100	100	100	100	100

Appendix 11:

Example Questionnaire

Job Number: 065A23

Adur District Council - Retail and Town Centres Study:

Good morning / afternoon / evening, I am from NEMS market research, an independent market research company, and we are conducting a short survey in your area on behalf of Adur District Council about shopping and leisure habits. Do you have time to answer some questions please? It will take about 6-7 minutes.

QA Are you the person responsible, or jointly responsible, for the main food shopping in your household?

Yes
No

IF 'YES' – CONTINUE INTERVIEW.

IF 'NO' – ASK, COULD I SPEAK TO THE PERSON WHO IS RESPONSIBLE FOR MOST OF THE FOOD SHOPPING, IF NOT AVAILABLE THANK AND CLOSE INTERVIEW

READ OUT: We now have a few questions about where you go Food shopping. In answering these questions the location may be a store, a town, a specific road or area, or it could be the internet.

Q01 Where do you usually undertake your main food and grocery shopping?
DO NOT READ OUT. ONE ANSWER ONLY.

#CONV Convenience List

NOT ASKED TO THOSE WHO SAID "INTERNET / DELIVERY" AT Q01

Q02 How do you normally travel to (STORE / LOCATION MENTIONED AT Q01)?
DO NOT READ OUT. ONE ANSWER ONLY.

- 1 Private Vehicle (car / van / Motorcycle, scooter or moped; as passenger or driver; or taxi)
- 2 Bus (including the busway or guided bus), minibus or coach
- 3 Walk
- 4 Train
- 5 Bicycle
- 6 Mobility scooter / disability vehicle
- 7 Other (PLEASE WRITE IN)
- 8 (Don't know / varies)

NOT ASKED TO THOSE WHO SAID "INTERNET / DELIVERY" AT Q01

Q03 How long did your last journey to (STORE / LOCATION MENTIONED AT Q01) take?
DO NOT PROMPT. ONE ANSWER ONLY.

- X Amount of time taken to nearest whole minute (PLEASE WRITE IN)
- Y (Don't know / can't remember)
- Z (Refused)

Q04 How much did you spend on your last main food and grocery shopping at (STORE MENTIONED AT Q01)?
DO NOT PROMPT. ONE ANSWER ONLY.

- X To the nearest £: (PLEASE WRITE IN)
- Y (Don't know / varies)
- Z (Refused)

Q05 How often do you do your main food shopping at (STORE MENTIONED AT Q01)?
DO NOT PROMPT. ONE ANSWER ONLY.

- 1 7 times a week
- 2 4-6 times a week
- 3 2-3 times a week
- 4 Once a week
- 5 Once a fortnight
- 6 Once a month
- 7 Less than once a month
- 8 Have only used once
- 9 (Don't know / varies)

Q06 Do you make 'top up' shopping trips in between your main food shopping trip? Top up grocery shopping includes 'basket shops' in foodstores, purchases from speciality retailers such as bakers, butchers and greengrocers, and snacks bought from shops.
DO NOT READ OUT. ONE ANSWER ONLY.

- 1 Yes
- 2 No

ASKED TO THOSE WHO DO TOP UP SHOPPING AT Q06

Q07 Where do you usually undertake your 'top up' shopping?
DO NOT READ OUT. ONE ANSWER ONLY.

#CONV Convenience List

ASKED TO THOSE WHO DO TOP UP SHOPPING AT Q06

Q08 How much did you spend on your last top-up food and grocery shopping at (STORE MENTIONED AT Q07)?
DO NOT PROMPT. ONE ANSWER ONLY.

- X To the nearest £: (PLEASE WRITE IN)
- Y (Don't know / varies)
- Z (Refused)

Q09 How often do you do your top-up food shopping at (STORE MENTIONED AT Q07)?
DO NOT PROMPT. ONE ANSWER ONLY.

- 1 7 times a week
- 2 4-6 times a week
- 3 2-3 times a week
- 4 Once a week
- 5 Once a fortnight
- 6 Once a month
- 7 Less than once a month
- 8 Have only used once
- 9 (Don't know / varies)

READ OUT: We now have a few questions about where you go for non-food shopping. In answering these questions, the location may be a town centre, a retail park, a free-standing store, or it could be facilities such as the internet, TV shopping or catalogue.

Q10 Where do you usually buy clothing or footwear goods?
DO NOT PROMPT. ONE ANSWER ONLY. IF IN STORE IN A SUPERMARKET WRITE IN NAME OF SUPERMARKET AND TOWN.

#COMP Comparison List

Q11 Where do you usually buy books, stationery, CDs, DVDs?
DO NOT PROMPT. ONE ANSWER ONLY. IF IN STORE IN A SUPERMARKET WRITE IN NAME OF SUPERMARKET AND TOWN.

#COMP Comparison List

Q12 Where do you usually buy small household goods such as home furnishings, jewellery, glass and china items?
DO NOT PROMPT. ONE ANSWER ONLY. IF IN STORE IN A SUPERMARKET WRITE IN NAME OF SUPERMARKET AND TOWN.

#COMP Comparison List

Q13 Where do you normally buy goods such as toys, games, bicycles and recreational goods?
DO NOT PROMPT. ONE ANSWER ONLY. IF IN STORE IN A SUPERMARKET WRITE IN NAME OF SUPERMARKET AND TOWN.

#COMP Comparison List

Q14 Where do you normally buy chemist goods, including health and beauty products?
DO NOT PROMPT. ONE ANSWER ONLY. IF IN STORE IN A SUPERMARKET WRITE IN NAME OF SUPERMARKET AND TOWN.

#COMP Comparison List

Q15 Where do you normally buy electrical items, such as televisions, washing machines and computers?
DO NOT PROMPT. ONE ANSWER ONLY. IF IN STORE IN A SUPERMARKET WRITE IN NAME OF SUPERMARKET AND TOWN.

#COMP Comparison List

Q16 Where do you normally buy DIY or gardening goods?
DO NOT PROMPT. ONE ANSWER ONLY. IF IN STORE IN A SUPERMARKET WRITE IN NAME OF SUPERMARKET AND TOWN.

#COMP Comparison List

Q17 Where do you normally buy furniture, carpets and floor coverings?
DO NOT PROMPT. ONE ANSWER ONLY. IF IN STORE IN A SUPERMARKET WRITE IN NAME OF SUPERMARKET AND TOWN.

#COMP Comparison List

Q18 Which of the following forms of shopping do you carry out?
READ OUT. CAN BE MULTICODED

- 1 Internet
- 2 Portable internet shopping (through mobile phone)
- 3 TV Shopping
- 4 (None of these)

GO TO Q23A

Q19 Which goods or services do you currently purchase via Internet or TV shopping?
DO NOT READ OUT. CAN BE MULTICODED

- 1 Baby items
- 2 Banking / finance / insurance / utilities
- 3 Batteries
- 4 Books
- 5 CDs, DVDs, Vinyl (physical products)
- 6 Cleaning products
- 7 Clothes / shoes
- 8 Computer / printer accessories
- 9 Console / PC games
- A Covid related items (e.g. masks, gloves, sanitiser gel / spray, etc.)
- B Craft / hobby items
- C DIY / hardware goods
- D Domestic electrical appliances (white goods)
- E Downloadable/streamed content (e.g. music / movies / tv / games / apps)
- F Food / groceries / alcohol / coffee pods (not takeaways)
- G Furniture / soft furnishings / carpets / floor coverings
- H Garden items / flowers / plants
- I Gifts
- J Health / beauty / chemist goods
- K Holiday and / or Travel / Event Tickets
- L Jewellery / watches
- M Mobile phone / tablet / pad accessories
- N Pet food / products
- O Photographs
- P Small electrical items (e.g. kettles / toasters / hairdryers etc)
- Q Small household goods
- R Sports goods (includes fishing & cycling items)
- S Stationery
- T Takeaway food
- U Toys
- V TVs, Hi-Fi's, computers
- W Vehicle parts
- X Other (PLEASE WRITE IN)
- Y (Don't know)
- Z (Nothing / Nothing else)

Q20 Excluding what you've already mentioned - Which other goods or services are you likely to purchase in the future via Internet or TV shopping?
DO NOT READ OUT. CAN BE MULTICODED

- 1 Baby items
- 2 Banking / finance / insurance / utilities
- 3 Batteries
- 4 Books
- 5 CDs, DVDs, Vinyl (physical products)
- 6 Cleaning products
- 7 Clothes / shoes
- 8 Computer / printer accessories
- 9 Console / PC games
- A Covid related items (e.g. masks, gloves, sanitiser gel / spray, etc.)
- B Craft / hobby items
- C DIY / hardware goods
- D Domestic electrical appliances (white goods)
- E Downloadable/streamed content (e.g. music / movies / tv / games / apps)
- F Food / groceries / alcohol / coffee pods (not takeaways)
- G Furniture / soft furnishings / carpets / floor coverings
- H Garden items / flowers / plants
- I Gifts
- J Health / beauty / chemist goods
- K Holiday and / or Travel / Event Tickets
- L Jewellery / watches
- M Mobile phone / tablet / pad accessories
- N Pet food / products
- O Photographs
- P Small electrical items (e.g. kettles / toasters / hairdryers etc)
- Q Small household goods
- R Sports goods (includes fishing & cycling items)
- S Stationery
- T Takeaway food
- U Toys
- V TVs, Hi-Fi's, computers
- W Vehicle parts
- X Other (PLEASE WRITE IN)
- Y (Don't know)
- Z (Nothing / Nothing else)

- Q21** For your last Internet or TV order, how did you receive your goods?
DO NOT READ OUT. CAN BE MULTICODED
- | | | |
|---|-------------------------------------|------------------|
| 1 | Collection at store | GO TO Q23a |
| 2 | Home delivery | GO TO Q23a |
| 3 | Delivery to place of work | GO TO Q23a |
| 4 | Collection at click and collect hub | GO TO Q22 |
| 5 | Collection at other location | GO TO Q23a |
| 6 | (Don't know / varies) | |
- ASKED TO THOSE WHO SAID "COLLECTION AT CLICK AND COLLECT HUB" AT Q21**
- Q22** Which click and collect hub did you collect your order from?
DO NOT READ OUT. ONE ANSWER ONLY.
- | | | |
|---|---|--|
| 1 | (PLEASE WRITE IN FULL ADDRESS DETAILS OF THE CLICK AND COLLECT HUB) | |
| 2 | (Don't know / varies) | |
- READ OUT: I would now like to ask you some questions about your views on certain Town Centres as a place for shopping, leisure activities, and using other town centre services.**
- Q23a** Which of these centres do you visit most often?
READ OUT. ONE ANSWER ONLY.
- | | | |
|---|-----------------|-------------------|
| 1 | Shoreham | GO TO Q23b |
| 2 | Southwick | GO TO Q23b |
| 3 | Lancing | GO TO Q23b |
| 4 | (None of these) | GO TO Q28A |
- Q23b** Which of the other centres [other than the answer at Q23a] do you visit second most often?
READ OUT. ONE ANSWER ONLY.
- | | | |
|---|-----------------|--|
| 1 | Shoreham | |
| 2 | Southwick | |
| 3 | Lancing | |
| 4 | (None of these) | |
- THOSE WHO VISIT ONE OF THE CENTRES AT Q23a**
- Q24** How do you usually travel to [CENTRE MENTIONED IN Q23a]?
DO NOT READ OUT. ONE ANSWER ONLY.
- | | |
|---|---|
| 1 | Car / van / Motorcycle, scooter or moped (as driver or passenger) |
| 2 | Bus (including the busway or guided bus), minibus or coach |
| 3 | Walk |
| 4 | Taxi |
| 5 | Train |
| 6 | Bicycle |
| A | Mobility scooter / disability vehicle |
| B | Other (PLEASE WRITE IN) |
| C | (Don't know / varies) |

THOSE WHO VISIT ONE OF THE CENTRES AT Q23a

Q25 **What do you like most about [CENTRE MENTIONED IN Q23a]?**
DO NOT READ OUT. ONE ANSWER ONLY.

Amenities / shops

- 001 Good cafés / restaurants
- 002 Good for financial services (e.g. banks / building societies)
- 003 Good leisure facilities (e.g. leisure centres, cinema, health and fitness clubs, etc)
- 004 Good market
- 005 Good pubs / bars
- 006 Good range of health services (e.g. doctors, dentists, opticians etc.)
- 007 Good range of other services (e.g. library, hairdresser, vets etc.)
- 008 Like to support local businesses
- 009 Shops - good opening hours / open on Sundays
- 010 Shops - good range of affordable shops
- 011 Shops - good range of bakers / butchers / greengrocers
- 012 Shops - good range of charity shops
- 013 Shops - good range of clothes shops
- 014 Shops - good range of 'high street' retailers
- 015 Shops - good range of independent shops
- 016 Shops - good range of non-food shops generally
- 017 Shops - good range of quality shops
- 018 Shops - good range of supermarkets

Shopping Environment

- 019 Attractive environment / nice place
- 020 Clean streets / well maintained
- 021 Diverse / multi-cultural
- 022 Familiar / know where everything is
- 023 Good disabled access
- 024 Good for a day out
- 025 Good layout / shops close together
- 026 Good seating areas
- 027 Good toilet facilities
- 028 Has undercover shopping
- 029 Nice atmosphere / friendly people
- 030 Open / green spaces
- 031 Pedestrianised areas
- 032 Quiet / not too busy
- 033 Traditional / quaint
- 034 You can get everything you need there

Location / Travel

- 035 Close to friends / relatives
- 036 Close to home
- 037 Close to work / en route to work
- 038 Easy to get there on foot
- 039 Good bus service
- 040 Good train service

Parking

- 041 Parking - it's cheap
- 042 Parking - it's easy to find a space
- 043 Parking - it's free

Others

- 500 Other (PLEASE WRITE IN)
- 505 (Don't know)
- 509 (Nothing)

THOSE WHO VISIT ONE OF THE CENTRES AT Q23a

Q26 **What do you like least about [CENTRE MENTIONED IN Q23a]?**
DO NOT READ OUT. CAN BE MULTICODED

Amenities / shops

- 001 Not enough / poor quality cafés / restaurants
- 002 Not enough / poor quality pubs / bars
- 003 Not enough financial services (e.g. banks / building societies)
- 004 Not enough health facilities (e.g. doctors, dentists, opticians, etc)
- 005 Not enough leisure facilities (e.g. leisure centres, cinema, health and fitness clubs, etc)
- 006 Not enough other services (e.g. library, hairdresser, vets etc.)
- 007 Poor market
- 008 Poor nightlife
- 009 Shops - need longer opening hours / more open on Sundays
- 010 Shops - need more / better clothes shops
- 011 Shops - need more / better range of non-food shops generally
- 012 Shops - need more / better range of supermarkets
- 013 Shops - need more affordable shops
- 014 Shops - need more bakers / butchers / greengrocers
- 015 Shops - need more 'high street' retailers
- 016 Shops - need more independent shops
- 017 Shops - need more quality shops
- 018 Too many betting shops
- 019 Too many charity shops
- 020 Too many empty shops
- 021 Too many takeaways

Shopping Environment

- 022 Dirty streets / poorly maintained
- 023 Lack of pedestrianised areas
- 024 Lack of security / don't feel safe
- 025 Lack of undercover shopping
- 026 Needs an update / revamp
- 027 Not attractive / poor environment
- 028 Not enough / poor quality public toilets
- 029 Not enough / poor quality seating areas
- 030 Poor atmosphere / unfriendly people
- 031 Poor disabled access
- 032 Poor layout / shops too far apart
- 033 Too busy / crowded
- 034 Too many beggars
- 035 Too much homelessness

Location / Travel

- 036 Hard to get to by bus
- 037 Hard to get to by car
- 038 Hard to get to by train
- 039 Hard to get to on foot
- 040 Too far away from home
- 041 Traffic congestion

Parking

- 042 Parking - cashless payment
- 043 Parking - expensive parking
- 044 Parking - longer parking times
- 045 Parking - no free parking
- 046 Parking - not enough disabled parking
- 047 Parking - not enough spaces available

Others

- 500 Other (PLEASE WRITE IN)
- 505 (Don't know)
- 509 (Nothing)

THOSE WHO VISIT ONE OF THE CENTRES AT Q23a

Q27 Are there any measures that would encourage you to visit [CENTRE MENTIONED IN Q23a], more often?
DO NOT PROMPT. CODE FIRST 3 MENTIONS

Amenities / shops

- 001 Better market
- 002 Improve the nightlife
- 003 Less betting shops
- 004 Less charity shops
- 005 Less cheap shops
- 006 Less empty shops
- 007 Less takeaways
- 008 More / better cafés / restaurants
- 009 More / better financial services (e.g. banks / building societies)
- 010 More / better health facilities (e.g. doctors, dentists, opticians, etc)
- 011 More / better leisure facilities (e.g. leisure centres, cinema, health and fitness clubs, etc)
- 012 More / better pubs / bars
- 013 More / better range of other services (e.g. library, hairdresser, vets etc.)
- 014 Shops - longer opening hours / more open on Sundays
- 015 Shops - more / better clothes shops
- 016 Shops - more / better range of non-food shops generally
- 017 Shops - more / better range of supermarkets
- 018 Shops - more affordable shops
- 019 Shops - more bakers / butchers / greengrocers
- 020 Shops - more high quality shops
- 021 Shops - more 'high street' retailers
- 022 Shops - more independent shops

Shopping Environment

- 023 Better disabled access
- 024 Better layout / shops closer together
- 025 Better lighting
- 026 Better security / safety
- 027 Cleaner streets / better maintained
- 028 Make it more attractive / nicer environment
- 029 More pedestrianised areas
- 030 More road crossings
- 031 More rubbish bins
- 032 More undercover shopping
- 033 Nicer atmosphere / friendlier people
- 035 Quieter / less busy
- 036 Update / refurbish the shopping area
- 037 More / better seating areas
- 038 More / better public toilets

Location / Travel

- 039 Easier to get to by bus
- 040 Easier to get to by car
- 041 Easier to get to by train
- 042 Easier to get to on foot
- 043 Less traffic congestion / improved access

Parking

- 044 Parking - make it cheaper
- 045 Parking - make it free
- 046 Parking - make more disabled spaces available
- 047 Parking - make more spaces available
- 048 Parking - more payment methods

Others

- 500 Other (PLEASE WRITE IN)
- 505 (Don't know)
- 509 (Nothing)

Q28a Do you ever visit Holmbush Centre?

- 1 Yes
- 2 No

GO TO Q28b
GO TO Q29a

THOSE WHO VISIT HOLMBUSH AT Q28a**Q28b****What do you like most about Holmbush Centre?**

DO NOT READ OUT. ONE ANSWER ONLY.

Amenities / shops

- 001 Good cafés / restaurants
- 002 Good for financial services (e.g. banks / building societies)
- 003 Good leisure facilities (e.g. leisure centres, cinema, health and fitness clubs, etc)
- 004 Good market
- 005 Good pubs / bars
- 006 Good range of health services (e.g. doctors, dentists, opticians etc.)
- 007 Good range of other services (e.g. library, hairdresser, vets etc.)
- 008 Like to support local businesses
- 009 Shops - good opening hours / open on Sundays
- 010 Shops - good range of affordable shops
- 011 Shops - good range of bakers / butchers / greengrocers
- 012 Shops - good range of charity shops
- 013 Shops - good range of clothes shops
- 014 Shops - good range of 'high street' retailers
- 015 Shops - good range of independent shops
- 016 Shops - good range of non-food shops generally
- 017 Shops - good range of quality shops
- 018 Shops - good range of supermarkets

Shopping Environment

- 019 Attractive environment / nice place
- 020 Clean streets / well maintained
- 021 Diverse / multi-cultural
- 022 Familiar / know where everything is
- 023 Good disabled access
- 024 Good for a day out
- 025 Good layout / shops close together
- 026 Good seating areas
- 027 Good toilet facilities
- 028 Has undercover shopping
- 029 Nice atmosphere / friendly people
- 030 Open / green spaces
- 031 Pedestrianised areas
- 032 Quiet / not too busy
- 033 Traditional / quaint
- 034 You can get everything you need there

Location / Travel

- 035 Close to friends / relatives
- 036 Close to home
- 037 Close to work / en route to work
- 038 Easy to get there on foot
- 039 Good bus service
- 040 Good train service

Parking

- 041 Parking - it's cheap
- 042 Parking - it's easy to find a space
- 043 Parking - it's free

Others

- 500 Other (PLEASE WRITE IN)
- 505 (Don't know)
- 509 (Nothing)

THOSE WHO VISIT HOLMBUSH CENTRE AT Q28a

Q28c

What do you like least about Holmbush Centre?

DO NOT READ OUT. CAN BE MULTICODED

Amenities / shops

- 001 Not enough / poor quality cafés / restaurants
- 002 Not enough / poor quality pubs / bars
- 003 Not enough financial services (e.g. banks / building societies)
- 004 Not enough health facilities (e.g. doctors, dentists, opticians, etc)
- 005 Not enough leisure facilities (e.g. leisure centres, cinema, health and fitness clubs, etc)
- 006 Not enough other services (e.g. library, hairdresser, vets etc.)
- 007 Poor market
- 008 Poor nightlife
- 009 Shops - need longer opening hours / more open on Sundays
- 010 Shops - need more / better clothes shops
- 011 Shops - need more / better range of non-food shops generally
- 012 Shops - need more / better range of supermarkets
- 013 Shops - need more affordable shops
- 014 Shops - need more bakers / butchers / greengrocers
- 015 Shops - need more 'high street' retailers
- 016 Shops - need more independent shops
- 017 Shops - need more quality shops
- 018 Too many betting shops
- 019 Too many charity shops
- 020 Too many empty shops
- 021 Too many takeaways

Shopping Environment

- 022 Dirty streets / poorly maintained
- 023 Lack of pedestrianised areas
- 024 Lack of security / don't feel safe
- 025 Lack of undercover shopping
- 026 Needs an update / revamp
- 027 Not attractive / poor environment
- 028 Not enough / poor quality public toilets
- 029 Not enough / poor quality seating areas
- 030 Poor atmosphere / unfriendly people
- 031 Poor disabled access
- 032 Poor layout / shops too far apart
- 033 Too busy / crowded
- 034 Too many beggars
- 035 Too much homelessness

Location / Travel

- 036 Hard to get to by bus
- 037 Hard to get to by car
- 038 Hard to get to by train
- 039 Hard to get to on foot
- 040 Too far away from home
- 041 Traffic congestion

Parking

- 042 Parking - cashless payment
- 043 Parking - expensive parking
- 044 Parking - longer parking times
- 045 Parking - no free parking
- 046 Parking - not enough disabled parking
- 047 Parking - not enough spaces available

Others

- 500 Other (PLEASE WRITE IN)
- 505 (Don't know)
- 509 (Nothing)

Q29a

If you visit street markets, which location do you visit most often?

- 1 Shoreham GO TO Q29b
- 2 Lancing GO TO Q29b
- 3 Neither GO TO Q29c
- 4 Do not visit street markets GO TO Q29c

THOSE WHO VISIT [INSERT MARKET] MOST OFTEN AT Q29a

Q29b

How often do you visit the Street Markets at [ANSWER TO QUESTION 29a]?

- 1 Daily
- 2 Weekly
- 3 Monthly
- 4 Less often
- 5 Never
- 6 (Don't know / varies)

Q29c Are there any products or produce which would which would encourage you to visit the District's street markets more often?
DO NOT PROMPT. CODE FIRST 3 ANSWERS.

- 1 Baby items
- 2 Banking / finance / insurance / utilities
- 3 Batteries
- 4 Books
- 5 CDs, DVDs, Vinyl (physical products)
- 6 Cleaning products
- 7 Clothes / shoes
- 8 Covid related items (e.g. masks, gloves, sanitiser gel / spray, etc.)
- 9 Craft / hobby items
- A DIY / hardware goods
- B Domestic electrical appliances (white goods)
- C Food / groceries / alcohol / coffee pods (not takeaways)
- D Furniture / soft furnishings / carpets / floor coverings
- E Garden items / flowers / plants
- F Gifts
- G Health / beauty / chemist goods
- H Jewellery / watches
- I Mobile phone / tablet / pad accessories
- J Pet food / products
- K Photographs
- L Small electrical items (e.g. kettles / toasters / hairdryers etc)
- M Small household goods
- N Sports goods (includes fishing & cycling items)
- O Stationery
- P Takeaway food
- Q Toys
- R Other (PLEASE WRITE IN)
- S (Don't know)
- T (None)

READ OUT: We now have a few questions about a range of different social and leisure activities.

Q30 Which of these leisure activities do you participate in?
READ OUT. CAN BE MULTICODED.

- 1 Indoor sports or health and fitness activity GO TO Q31
- 2 Cinema GO TO Q32
- 3 Restaurant GO TO Q33
- 4 Pub / bars / nightclubs GO TO Q34
- 5 Ten pin bowling GO TO Q35
- 6 Casino GO TO Q36
- 7 Theatres / concert halls / museums / art galleries and other cultural facilities GO TO Q37
- 8 (None mentioned) **GO TO Q39**

ASKED TO THOSE WHO PARTICIPATE IN HEALTH AND FITNESS OR LEISURE CENTRE ACTIVITIES AT Q30

Q31 Which centre / facility did you last visit for indoor sports or health and fitness activity?
DO NOT PROMPT. ONE ANSWER ONLY.

#Health Health List

ASKED TO THOSE WHO GO TO THE CINEMA AT Q30

Q32 Which centre / facility did you last visit to go to the cinema?
DO NOT PROMPT. ONE ANSWER ONLY.

#Cinema Cinema List

ASKED TO THOSE WHO GO TO RESTAURANTS AT Q30

Q33 Which centre / facility did you last visit to go to a restaurant?
DO NOT PROMPT. ONE ANSWER ONLY.

#Social Social List

ASKED TO THOSE WHO GO TO PUB, BARS OR NIGHTCLUBS AT Q30

Q34 Which centre / facility did you last visit to go to pubs, bars and nightclubs?
DO NOT PROMPT. ONE ANSWER ONLY.

#Social Social List

ASKED TO THOSE WHO GO TEN PIN BOWLING AT Q30

Q35 Which centre / facility did you last visit to go ten-pin bowling?
DO NOT PROMPT. ONE ANSWER ONLY.

#Bowling Bowling List

4ASKED TO THOSE WHO GO TO CASINO AT Q30

Q36 Which centre / facility did you last visit to play casino?
DO NOT PROMPT. ONE ANSWER ONLY.

#Casino Casino List

ASKED TO THOSE WHO VISIT THEATRE/CONCERT HALL; MUSEUM/ART GALLERIES AT Q30

Q37 Which centre / facility did you last visit for theatres / concert halls / museums / art galleries and other cultural facilities?

DO NOT PROMPT. ONE ANSWER ONLY.

#Culture Culture List

- Q38 How do you normally travel when visiting leisure destinations?**
DO NOT READ OUT. ONE ANSWER ONLY.
- 1 Private Vehicle (car / van / Motorcycle, scooter or moped; as passenger or driver; or taxi)
 - 2 Bus, (including the busway or guided bus), minibus or coach
 - 3 Walk
 - 4 Train
 - 5 Bicycle
 - 6 Mobility scooter / disability vehicle
 - 7 Other (PLEASE WRITE IN)
 - 8 (Don't know / varies)

- Q39 Which leisure facilities would you like to see more of in the area?**
DO NOT READ OUT. CAN BE MULTICODED.

- 001 Bars / pubs
- 002 Better shopping facilities
- 003 Bowling alley
- 004 Cinema
- 005 Concert hall / venue
- 006 Competitive gaming (e.g. escape rooms, axe throwing etc)
- 007 Cycle paths / area
- 008 Dance facilities
- 009 Extreme sports
- 010 Health and fitness (gym)
- 011 Hotels
- 012 Ice rink
- 013 Karting
- 014 Leisure centre
- 015 More children facilities / activities
- 016 More sports facilities (football pitches, tennis courts)
- 017 Museum / art galleries
- 018 Skateboarding
- 019 Indoor soft play areas
- 020 Play spaces / park facilities
- 021 Paintballing
- 022 Restaurants
- 023 Swimming pool
- 024 Theatre
- 025 Bingo
- 500 Other (PLEASE WRITE IN)
- 505 (Don't know)
- 509 (None)

- Q40 Which other community facilities and businesses would you like to see in the area?**
READ LIST. CAN BE MULTICODED

- 1 Hotels
- 2 Cultural centres
- 3 Religious institutions
- 4 Tourist attractions
- 5 Other (PLEASE WRITE IN)
- 6 (None)
- 7 (Don't know)

- Q41a Have you recently attended any outdoor events or festivals in the Adur area?**
PROBE FULLY FOR DETAILS OF EVENTS ATTENDED

- 1 VERBATIM CAPTURE (PLEASE WRITE IN)
- 2 None / don't know

- Q41b Where do you find out about outdoor events or festivals in Adur?**
READ LIST. CAN BE MULTICODED

- 1 Social media/Internet
- 2 Television
- 3 Written press
- 4 Word of mouth
- 5 Other (PLEASE WRITE IN)
- 6 (Don't know)

- Q41c Which other types of events or festivals would you like to see in the Adur area?**
PROBE FULLY FOR DETAILS

- 1 VERBATIM CAPTURE (PLEASE WRITE IN)
- 2 None
- 3 (Don't know)

GEN **Gender of respondent.**
DO NOT READ OUT. CODE FROM OBSERVATION

- 1 Male
- 2 Female

AGE **Could I ask how old you are please?**
DO NOT READ OUT. ONE ANSWER ONLY.

- 1 18 – 24 years
- 2 25 – 34 years
- 3 35 – 44 years
- 4 45 – 54 years
- 5 55 – 64 years
- 6 65+ years
- 7 (Refused)

Thank & close.

Appendix 12:

Food Expenditure Tables

065A23 Adur Household Survey

Q01 - Where do you usually undertake your main food and grocery shopping?

Zone 1	(£)	Sample
Co-Op Food, Abinger Road, Portslade-by-Sea, BN41 1SD	£0.00	0
Co-Op Food, Ham Road, Shoreham-By-Sea, BN43 6PA	£54.22	9
Co-Op Food, High Street, Shoreham-By-Sea, BN43 5DA	£100.00	2
Co-Op Food, Mile Oak Road, Portslade, Brighton, BN41 2RB	£30.00	1
Co-Op Food, Southwick Square, Southwick, Brighton, BN42 4FJ	£0.00	0
Co-Op Food, Upper Shoreham Road, Shoreham-By-Sea, BN43 6TB	£32.00	2
Lidl, The Malthouse Estate, Brighton Road, Shoreham, BN43 6RJ	£63.24	21
Londonis, Windmill Parade, Lower Drive, Southwick, Brighton, BN42 4QB	£0.00	0
Mansell Road Post Office, Mansell Road, Shoreham-by-Sea, BN43 6GQ	£0.00	0
Marks and Spencer (M&S), Holmbush Centre, Upper Shoreham Road, Shoreham-by-sea, BN43 6TD	£108.83	14
Morrisons Daily, Graham Avenue, Mile Oak, Brighton, BN41 2WL	£0.00	0
Southwick Square Meats, Southwick Square, Southwick, BN42 4FP	£0.00	0
Tesco Express, Upper Shoreham Road, Shoreham, BN43 6BE	£0.00	0
Tesco Extra, Holmbush Centre, Upper Shoreham Road, Shoreham-By-Sea, BN43 6TD	£94.59	91
Tesco Superstore, Station Road, Portslade, Brighton, BN41 1GB	£55.00	3
The Best Shop, Mill Lane, Brighton and Hove, BN41 2DF	£0.00	0
Waitrose (Little), Brighton Road, Shoreham-by-Sea, BN43 5LD	£100.00	1
Zone 2		
Asda, South Street, Lancing, Brighton, BN15 8AG	£69.06	19
Co-Op Food, North Road, Lancing, BN15 9BA	£35.75	4
Co-Op Food, Test Road, Sompting, Lancing, BN15 0EN	£0.00	0
Local shops, Lancing Village Centre	£0.00	0
One Stop, The Parade, Cokeham Road, Sompting, BN15 0AH	£0.00	0
Premier Stores, Brighton Road, Lancing, BN15 8JX	£0.00	0
Premier Stores, Crabtree Lane, Lancing, BN15 9PQ	£0.00	0
Premier Stores, Sompting Road, Lancing, BN15 9LG	£0.00	0
Welcome, Manor Road, North Lancing, BN15 0HL	£80.00	1
Zone 3		
Asda, Littlehampton Road, Ferring, BN12 6PN	£72.50	10
Budgens (BP), Brighton Road, Worthing, BN11 2HP	£0.00	0
Budgens, Boxgrove Parade, Boxgrove, Goring-by-Sea, Worthing, BN12 6BR	£0.00	0
Co-Op Food, Cricketers Parade, Broadwater, Worthing, BN14 9DB	£0.00	0
Co-Op Food, Ferring Street, Ferring, Worthing, BN12 5JP	£0.00	0
Co-op Food, Field Place Parade, Goring On Sea, BN12 6BS	£0.00	0
Co-Op Food, Goring Road, Worthing, BN12 4AP	£0.00	0
Co-Op Food, Street Tarring, Worthing, BN14 7LG	£0.00	0
Co-Op Food, The Boulevard, Nelson Road, Goring-by-Sea, Durrington, Worthing, BN13 1JY	£10.00	1
Iceland, Pavilion Parade, South Street, Worthing, BN11 3AJ	£52.00	2
Iceland, Wallace Parade, Goring Road, Worthing, BN12 4AL	£0.00	0
Lidl, North Street, Worthing, BN11 1DU	£48.63	8
Local shops, Ferring Village Centre	£0.00	0
Local shops, Goring Town Centre	£0.00	0
Local shops, Worthing Town Centre	£0.00	0
Marks and Spencer (M&S), Findon Road, Worthing, BN14 0EP	£0.00	0
Marks and Spencer (M&S), Montague Street, Worthing, BN11 3BW	£22.50	2
Morrisons Daily, Broadwater Road, Worthing, BN14 8AG	£58.33	9
Morrisons Superstore, Newland Street, Worthing, BN11 1JU	£72.00	11
Richford, Lyndhurst Road, Worthing, BN11 2DE	£0.00	0
Sainsbury's Local, Goring Road, Goring By Sea, BN12 4NX	£0.00	0
Sainsbury's Local, Littlehampton Road, Worthing, BN13 1QH	£0.00	0
Sainsbury's Superstore, Downland Business Park, Lyons Farm, Worthing, BN14 9LA	£79.18	40
Tesco Express, Broadwater Street West, Broadwater, Worthing, BN14 9DA	£0.00	0
Tesco Express, Chapel Road, Worthing, BN11 1EG	£0.00	0
Tesco Express, Dominion Road, Worthing, BN14 8LB	£71.00	5
Tesco Express, Findon Road, Worthing, BN14 0EL	£120.00	1
Tesco Express, Goring Road, Worthing, BN12 4AJ	£0.00	0
Tesco Express, Goring Way, Goring-by-Sea, BN12 4TY	£0.00	0
Tesco Express, Littlehampton Road, Durrington, Worthing, BN13 1QY	£0.00	0
Tesco Express, Rectory Road, Salvington, Worthing, BN14 7PE	£0.00	0
Tesco Express, South Farm Road, Worthing, BN14 7AB	£0.00	0
Tesco Extra, New Road, West Durrington, Worthing, BN13 3PB	£89.75	27
Waitrose, High Street, Worthing, BN11 1LL	£71.50	12

Zone 4		
Aldi, Carlton Terrace, Portslade, BN41 1XF	£55.00	3
Aldi, London Road, Brighton, BN1 4JA	£46.88	8
Aldi, Pavilion Retail Park, Lewes Road, Brighton, BN2 3QA	£44.83	6
Asda, Crowhurst Road, off Carden Avenue, Brighton, BN1 8AS	£88.85	14
Brighton Market, London Road, Brighton and Hove, BN1 4JF	£0.00	0
Budgens, Grand Parade, Brighton and Hove, BN2 9QB	£0.00	0
Co-Op Food, Dyke Road, Brighton and Hove, BN1 3JD	£0.00	0
Co-Op Food, Dyke Road, Brighton and Hove, BN3 1TX	£0.00	0
Co-Op Food, Five Ways, Preston Drove, Brighton and Hove, BN1 6FL	£0.00	0
Co-Op Food, Old London Road, Patcham, Brighton, BN1 8XR	£0.00	0
Co-Op Food, Old Shoreham Road, Hove, BN3 7EB	£0.00	0
Co-Op Food, Portland Road, Hove, BN3 5QU	£0.00	0
Co-Op Food, St James's Street, Kemptown, Brighton and Hove, BN2 1RG	£0.00	1
Co-Op Food, The Parade, Hangleton, Hove, BN3 7LU	£0.00	0
Iceland, Blatchington Road, Hove, Brighton, BN3 3YH	£65.00	1
Iceland, Boundary Road, Portslade, Hove, BN3 5TD	£0.00	0
Lidl, Goldstone Retail Park, Newton Road, Brighton, BN3 7PN	£50.00	2
Local Choice Retailers, Preston Road, Preston, Brighton and Hove, BN1 6SA	£0.00	0
Local shops, Beaconsfield Road, Brighton	£0.00	0
Local shops, Hollingdean Local Centre, Brighton	£6.00	1
Local shops, Hove Park Villas, Brighton and Hove	£0.00	0
Local shops, Hove Town Centre	£0.00	0
Local shops, Portland Road, Brighton and Hove	£0.00	0
Local shops, St Ann's Well Gardens, Brighton and Hove	£0.00	0
Marks and Spencer (M&S), BP, Junction A23 and A272, Pyecombe Village, BN45 7FJ	£0.00	0
Marks and Spencer (M&S), BP, Lewes Road, Brighton, BN2 3QA	£0.00	0
Marks and Spencer (M&S), Brighton Retail Park, Carden Avenue, Brighton and Hove, BN1 8LW	£0.00	0
Marks and Spencer (M&S), Railway Station, Brighton, BN1 3XP	£0.00	0
Marks and Spencer (M&S), Western Road, Brighton, BN1 2BJ	£0.00	0
Morrisons Superstore, St James's Street, Brighton, BN2 1RE	£83.50	2
Oscar's On The Green, Hangleton Way, Brighton and Hove, BN3 8AG	£0.00	0
Premier Stores, Carden Avenue, Brighton and Hove, BN1 8LJ	£0.00	0
Premier Stores, The Crestway, Brighton and Hove, BN1 7BL	£0.00	0
Real Patisserie, Church Road, Church Road, Brighton and Hove, BN3 2AR	£0.00	0
Sainsbury's Local, Carden Avenue, Brighton, BN1 8LE	£0.00	0
Sainsbury's Local, North Street, Brighton, BN1 1RG	£100.00	1
Sainsbury's Local, Old Steine, Brighton, BN1 1EJ	£0.00	0
Sainsbury's Local, Portland Road, Hove, BN3 5QY	£0.00	0
Sainsbury's Local, Preston Road, Brighton, BN1 6SA	£0.00	0
Sainsbury's Local, Queens Road, Brighton, BN1 3XB	£0.00	0
Sainsbury's Local, Western Road, Brighton, BN1 2DA	£0.00	0
Sainsbury's Local, Western Road, Hove, BN3 1JD	£0.00	0
Sainsbury's Superstore, Lewes Road, Brighton, BN2 3QA	£71.00	4
Sainsbury's Superstore, New England Street, Brighton, BN1 4GQ	£57.50	2
Sainsbury's Superstore, Old Shoreham Road, Hove, BN3 7GD	£90.67	21
Tesco Express (Esso), Dyke Road, Brighton and Hove, BN3 6NF	£0.00	0
Tesco Express, Denmark Villas, Hove, BN3 3TJ	£40.00	2
Tesco Express, The Droveaway, Hove, BN3 6LE	£5.00	1
Tesco Express, West Way, Hove, BN3 8LD	£0.00	0
Tesco Superstore, Church Road, Hove, BN3 2DL	£56.47	15
Waitrose, Nevill Road, Hove, BN3 7BZ	£112.33	5
Waitrose, Western Road, Brighton, BN1 2LA	£65.00	3
Zone 5		
Budgens, Orion Parade, Keymer Road, Hassocks, BN6 8QA	£15.00	1
Co-Op Food, High Street, Hurstpierpoint, Hassocks, BN6 9RE	£25.00	1
Co-Op Food, Junction Road, Burgess Hill, RH15 0JP	£0.00	0
Co-Op Food, London Road, Burgess Hill, RH15 9RD	£0.00	1
Co-Op Food, Sheddingdean Neighbourhood Centre, Maple Drive, Burgess Hill, RH15 8UA	£0.00	0
Co-Op Food, Terracotta Lane, Kings Weald, Burgess Hill, RH15 0NT	£0.00	0
Iceland, Church Walk, Burgess Hill, RH15 9AS	£35.00	1
Lidl, Leylands Road, Burgess Hill, RH15 8AB	£56.88	8
Local shops, Hassocks Village Centre	£0.00	0
Sainsbury's Local, Keymer Road, Hassocks, BN6 8AN	£0.00	0
Sayers Common Community Shop, London Road, Sayers Common, BN6 9HX	£0.00	0
Tesco Express, Gatehouse Lane, Burgess Hill, RH15 9XB	£150.00	2
Tesco Superstore, Hammonds Farm, Jane Murray Way, Burgess Hill, RH15 9QT	£93.48	53
Waitrose, Market Place, Burgess Hill, RH15 9NP	£89.29	18

Zone 6		
Budgens, High Street, Steyning, BN44 3RD	£0.00	0
Co-Op Food, High Street, Steyning, BN44 3RE	£38.33	3
Local shops, Henfield Village Centre	£0.00	0
Local shops, Upper Beeding Village Centre	£0.00	0
Nisa Local, Hyde Square, Upper Beeding, Steyning, BN44 3JE	£110.00	2
One Stop, High Street, Henfield, BN5 9HP	£0.00	0
Sainsbury's Local, High Street, Henfield, BN5 9DB	£4.00	1
Swains Farm Shop, Brighton Road, Woodmancote, Henfield, BN5 9RP	£60.00	1
Zone 7		
Co-Op Food, London Road, Ashington, Pulborough, RH20 3JT	£57.00	2
Marks and Spencer (M&S), London Road, Ashington, RH20 3AT	£0.00	0
Meadows Store, Abingworth Crescent, Pulborough, RH20 3GW	£0.00	0
Nisa Local, Old Mill Drive, Storrington, Pulborough, RH20 4NF	£0.00	0
One Stop, The Square, Storrington, Pulborough, RH20 4DJ	£0.00	0
Tesco Express, Pulborough Road, Storrington, Pulborough, RH20 4HG	£57.50	2
Truffles, Old Mill Drive, Storrington, Pulborough, RH20 4NQ	£0.00	0
Waitrose, Old Mill Square, Storrington, RH20 4NQ	£48.78	18
Outside Survey Area		
Aldi, Barnfield Drive, Chichester, PO19 7AG	£65.00	2
Aldi, Brooks Road, Lewes, BN7 2BY	£65.00	1
Aldi, Lottbridge Drive, Eastbourne, BN22 9AA	£60.00	1
Aldi, Manor Retail Park, Rustington, BN16 3FH	£93.90	11
Asda, Brighton Marina, Brighton, BN2 5UT	£250.00	3
Co-Op Food, High Street, Partridge Green, Horsham, RH13 8HR	£0.00	0
Co-Op Food, Station Parade, East Preston, Littlehampton, BN16 3AE	£0.00	0
Co-Op Food, The Square, Angmering, Littlehampton, BN16 4EA	£0.00	0
Co-Op Food, The Street, Cowfold, Horsham, RH13 8BT	£0.00	0
Farmfoods, Wick Street, Wick, Littlehampton, BN17 7JN	£0.00	0
Lidl, Arundel Road, Brighton, BN2 5TB	£75.00	3
Lidl, Billingshurst Business Park, Billingshurst, RH14 9LY	£164.50	2
Lidl, Foundry Lane, Horsham, RH13 5PX	£80.00	1
Lidl, New Road, Littlehampton, BN17 5AX	£53.00	2
Marks and Spencer (M&S), The Orchards, St Josephs Way, Haywards Heath, RH16 3TH	£100.00	1
Morrisons Daily, America Lane, Haywards Heath, RH163QB	£0.00	0
Morrisons Daily, Springett Avenue, Ringmer, BN8 5QX	£40.00	1
Morrisons Superstore, Hawthorn Road, Wick, Littlehampton, BN17 7LA	£80.00	1
Nisa Local, Sunbeam Cottage, Haglands Lane, West Chiltington, Pulborough, RH20 2QR	£0.00	0
Plaw Hatch Farm, Plawhatch Lane, Sharpthorne, East Grinstead, RH19 4JL	£0.00	0
Sainsbury's Local, High Street, Billingshurst, RH14 9NY	£0.00	0
Sainsbury's Local, High Street, Littlehampton, BN17 5EG	£0.00	0
Sainsbury's Local, South Coast Road, Peacehaven, BN10 8JN	£0.00	0
Sainsbury's Local, Wivelsfield Road, Haywards Heath, RH16 4EF	£0.00	0
Sainsbury's Superstore, Bannister Way, Haywards Heath, RH16 1DG	£53.00	4
Sainsbury's Superstore, Rustington Retail Park, New Road, Rustington, Littlehampton, BN16 3RT	£100.00	4
Sainsbury's Superstore, Stane Street, Codmore Hill, Pulborough, RH20 1BQ	£70.63	8
Sainsbury's Superstore, Westhampnett Road, Chichester, PO19 7YR	£70.00	2
Sainsbury's Superstore, Worthing Road, Horsham, RH12 1SQ	£135.00	2
Tesco Express, Brighton Road, Horsham, RH13 6EY	£130.00	1
Tesco Express, Lambs Farm Road, Horsham, RH12 4JH	£0.00	0
Tesco Express, Orchards Shopping Centre, Hazelgrove Road, Haywards Heath, RH16 3PH	£0.00	0
Tesco Express, Walnut Park, Northlands Avenue, Haywards Heath, RH16 3TG	£0.00	0
Tesco Extra, Wickhurst Lane, Broadbridge Heath, Horsham, RH12 3YU	£100.00	2
Tesco Superstore, London Road, Pulborough, RH20 1AS	£72.69	17
Waitrose (Little), Hickstead Place, A23, Job's Lane, Hickstead, Haywards Heath, RH17 5NZ	£0.00	0
Waitrose (Little), Arundel Road, Fontwell, Walberton, Arundel, BN18 0SB	£0.00	0
Waitrose, Broadmark Lane, Rustington, Littlehampton, BN16 2NE	£120.00	1
Waitrose, Eastgate Street, Lewes, BN7 2LP	£0.00	0
Waitrose, Piries Place, Albion Way, Horsham, RH12 1AJ	£77.50	2
Waitrose, Sydney Road, Market Place, Haywards Heath, RH16 1DB	£0.00	0
Others		
Other	£0.00	0
Internet / delivery	£106.45	126
(Don't know / varies)	£0.00	0
(Don't do this type of shopping)	£0.00	0
Total:	£83.60	700

065A23 Adur Household Survey

Q07 - Where do you usually undertake your 'top up' shopping?

Zone 1	(£)	Sample
Co-Op Food, Abinger Road, Portslade-by-Sea, BN41 1SD	£0.00	£0.00
Co-Op Food, Ham Road, Shoreham-By-Sea, BN43 6PA	£15.67	£6.00
Co-Op Food, High Street, Shoreham-By-Sea, BN43 5DA	£20.00	£2.00
Co-Op Food, Mile Oak Road, Portslade, Brighton, BN41 2RB	£15.00	£1.00
Co-Op Food, Southwick Square, Southwick, Brighton, BN42 4FJ	£0.00	£0.00
Co-Op Food, Upper Shoreham Road, Shoreham-By-Sea, BN43 6TB	£23.50	£2.00
Lidl, The Malthouse Estate, Brighton Road, Shoreham, BN43 6RJ	£17.00	£15.00
Londis, Windmill Parade, Lower Drive, Southwick, Brighton, BN42 4QB	£0.00	£0.00
Mansell Road Post Office, Mansell Road, Shoreham-by-Sea, BN43 6GQ	£0.00	£0.00
Marks and Spencer (M&S), Holmbush Centre, Upper Shoreham Road, Shoreham-by-sea, BN43 6TD	£27.91	£12.00
Morrisons Daily, Graham Avenue, Mile Oak, Brighton, BN41 2WL	£0.00	£0.00
Southwick Square Meats, Southwick Square, Southwick, BN42 4FP	£0.00	£0.00
Tesco Express, Upper Shoreham Road, Shoreham, BN43 6BE	£0.00	£0.00
Tesco Extra, Holmbush Centre, Upper Shoreham Road, Shoreham-By-Sea, BN43 6TD	£20.12	£66.00
Tesco Superstore, Station Road, Portslade, Brighton, BN41 1GB	£11.67	£3.00
The Best Shop, Mill Lane, Brighton and Hove, BN41 2DF	£0.00	£0.00
Waitrose (Little), Brighton Road, Shoreham-by-Sea, BN43 5LD	£10.00	£1.00
Zone 2		
Asda, South Street, Lancing, Brighton, BN15 8AG	£17.64	£12.00
Co-Op Food, North Road, Lancing, BN15 9BA	£24.00	£3.00
Co-Op Food, Test Road, Sompting, Lancing, BN15 0EN	£0.00	£0.00
Local shops, Lancing Village Centre	£0.00	£0.00
One Stop, The Parade, Cokeham Road, Sompting, BN15 0AH	£0.00	£0.00
Premier Stores, Brighton Road, Lancing, BN15 8JX	£0.00	£0.00
Premier Stores, Crabtree Lane, Lancing, BN15 9PQ	£0.00	£0.00
Premier Stores, Sompting Road, Lancing, BN15 9LG	£0.00	£0.00
Welcome, Manor Road, North Lancing, BN15 0HL	£15.00	£1.00
Zone 3		
Asda, Littlehampton Road, Ferring, BN12 6PN	£18.75	£9.00
Budgens (BP), Brighton Road, Worthing, BN11 2HP	£0.00	£0.00
Budgens, Boxgrove Parade, Boxgrove, Goring-by-Sea, Worthing, BN12 6BR	£0.00	£0.00
Co-Op Food, Cricketers Parade, Broadwater, Worthing, BN14 9DB	£0.00	£0.00
Co-Op Food, Ferring Street, Ferring, Worthing, BN12 5JP	£0.00	£0.00
Co-op Food, Field Place Parade, Goring On Sea, BN12 6BS	£0.00	£0.00
Co-Op Food, Goring Road, Worthing, BN12 4AP	£0.00	£0.00
Co-Op Food, Street Tarring, Worthing, BN14 7LG	£0.00	£0.00
Co-Op Food, The Boulevard, Nelson Road, Goring-by-Sea, Durrington, Worthing, BN13 1JY	£6.00	£1.00
Iceland, Pavilion Parade, South Street, Worthing, BN11 3AJ	£14.00	£2.00
Iceland, Wallace Parade, Goring Road, Worthing, BN12 4AL	£0.00	£0.00
Lidl, North Street, Worthing, BN11 1DU	£22.43	£7.00
Local shops, Ferring Village Centre	£0.00	£0.00
Local shops, Goring Town Centre	£0.00	£0.00
Local shops, Worthing Town Centre	£0.00	£0.00
Marks and Spencer (M&S), Findon Road, Worthing, BN14 0EP	£0.00	£0.00
Marks and Spencer (M&S), Montague Street, Worthing, BN11 3BW	£9.00	£2.00
Morrisons Daily, Broadwater Road, Worthing, BN14 8AG	£16.67	£3.00
Morrisons Superstore, Newland Street, Worthing, BN11 1JU	£23.75	£10.00
Richford, Lyndhurst Road, Worthing, BN11 2DE	£0.00	£0.00
Sainsbury's Local, Goring Road, Goring By Sea, BN12 4NX	£0.00	£0.00
Sainsbury's Local, Littlehampton Road, Worthing, BN13 1QH	£0.00	£0.00
Sainsbury's Superstore, Downland Business Park, Lyons Farm, Worthing, BN14 9LA	£18.65	£27.00
Tesco Express, Broadwater Street West, Broadwater, Worthing, BN14 9DA	£0.00	£0.00
Tesco Express, Chapel Road, Worthing, BN11 1EG	£0.00	£0.00
Tesco Express, Dominion Road, Worthing, BN14 8LB	£11.67	£3.00
Tesco Express, Findon Road, Worthing, BN14 0EL	£40.00	£1.00
Tesco Express, Goring Road, Worthing, BN12 4AJ	£0.00	£0.00
Tesco Express, Goring Way, Goring-by-Sea, BN12 4TY	£0.00	£0.00
Tesco Express, Littlehampton Road, Durrington, Worthing, BN13 1QY	£0.00	£0.00
Tesco Express, Rectory Road, Salvington, Worthing, BN14 7PE	£0.00	£0.00
Tesco Express, South Farm Road, Worthing, BN14 7AB	£0.00	£0.00
Tesco Extra, New Road, West Durrington, Worthing, BN13 3PB	£21.06	£20.00
Waitrose, High Street, Worthing, BN11 1LL	£19.22	£11.00

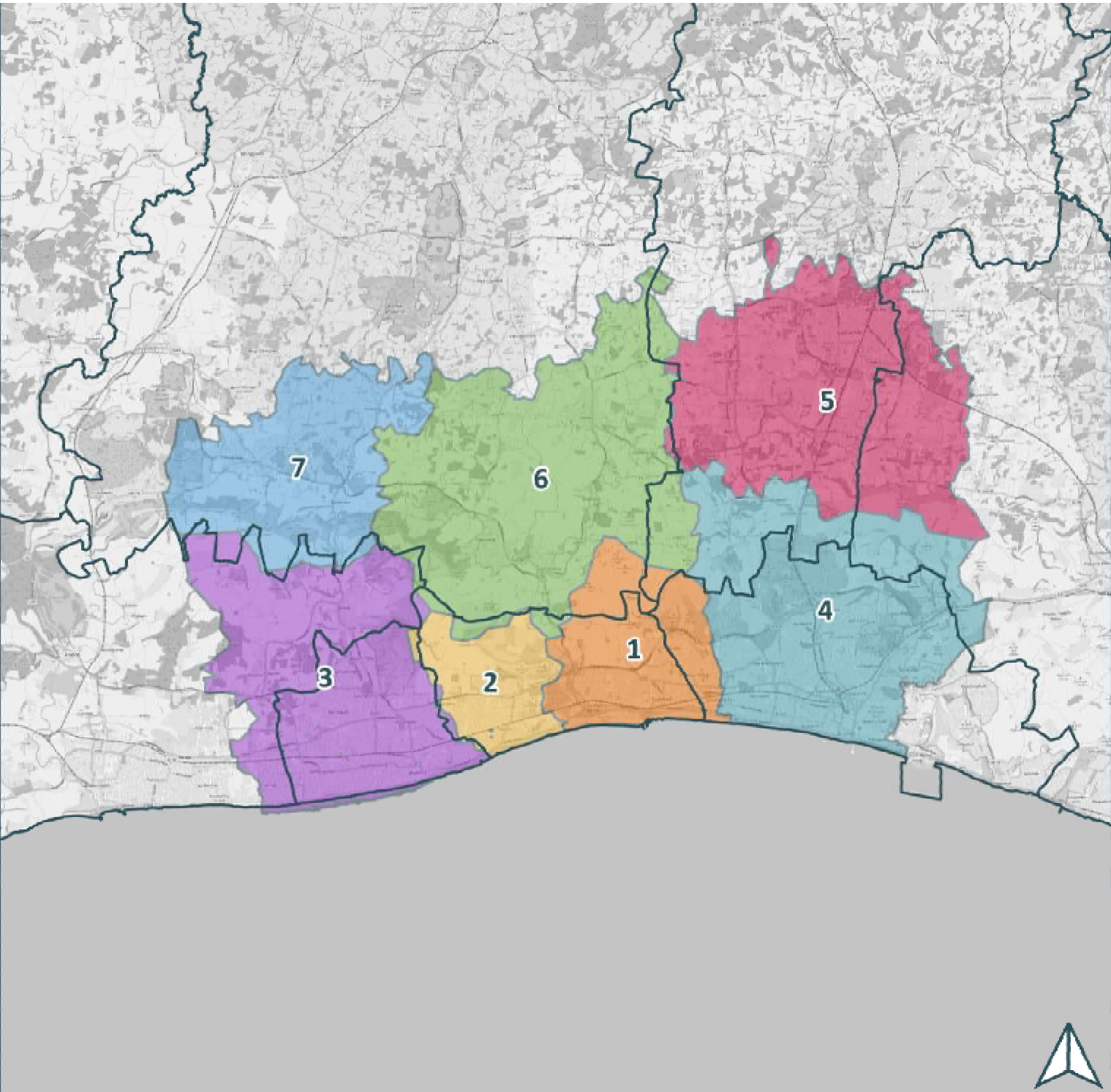
Zone 4		
Aldi, Carlton Terrace, Portslade, BN41 1XF	£8.33	£3.00
Aldi, London Road, Brighton, BN1 4JA	£12.20	£5.00
Aldi, Pavilion Retail Park, Lewes Road, Brighton, BN2 3QA	£19.50	£5.00
Asda, Crowhurst Road, off Carden Avenue, Brighton, BN1 8AS	£24.14	£9.00
Brighton Market, London Road, Brighton and Hove, BN1 4JF	£0.00	£0.00
Budgens, Grand Parade, Brighton and Hove, BN2 9QB	£0.00	£0.00
Co-Op Food, Dyke Road, Brighton and Hove, BN1 3JD	£0.00	£0.00
Co-Op Food, Dyke Road, Brighton and Hove, BN3 1TX	£0.00	£0.00
Co-Op Food, Five Ways, Preston Drove, Brighton and Hove, BN1 6FL	£0.00	£0.00
Co-Op Food, Old London Road, Patcham, Brighton, BN1 8XR	£0.00	£0.00
Co-Op Food, Old Shoreham Road, Hove, BN3 7EB	£0.00	£0.00
Co-Op Food, Portland Road, Hove, BN3 5QU	£0.00	£0.00
Co-Op Food, St James's Street, Kempdown, Brighton and Hove, BN2 1RG	£0.00	£1.00
Co-Op Food, The Parade, Hangleton, Hove, BN3 7LU	£0.00	£0.00
Iceland, Blatchington Road, Hove, Brighton, BN3 3YH	£20.00	£1.00
Iceland, Boundary Road, Portslade, Hove, BN3 5TD	£0.00	£0.00
Lidl, Goldstone Retail Park, Newton Road, Brighton, BN3 7PN	£6.50	£2.00
Local Choice Retailers, Preston Road, Preston, Brighton and Hove, BN1 6SA	£0.00	£0.00
Local shops, Beaconsfield Road, Brighton	£0.00	£0.00
Local shops, Hollingdean Local Centre, Brighton	£25.00	£1.00
Local shops, Hove Park Villas, Brighton and Hove	£0.00	£0.00
Local shops, Hove Town Centre	£0.00	£0.00
Local shops, Portland Road, Brighton and Hove	£0.00	£0.00
Local shops, St Ann's Well Gardens, Brighton and Hove	£0.00	£0.00
Marks and Spencer (M&S), BP, Junction A23 and A272, Pyecombe Village, BN45 7FJ	£0.00	£0.00
Marks and Spencer (M&S), BP, Lewes Road, Brighton, BN2 3QA	£0.00	£0.00
Marks and Spencer (M&S), Brighton Retail Park, Carden Avenue, Brighton and Hove, BN1 8LW	£0.00	£0.00
Marks and Spencer (M&S), Railway Station, Brighton, BN1 3XP	£0.00	£0.00
Marks and Spencer (M&S), Western Road, Brighton, BN1 2BJ	£0.00	£0.00
Morrisons Superstore, St James's Street, Brighton, BN2 1RE	£15.00	£1.00
Oscar's On The Green, Hangleton Way, Brighton and Hove, BN3 8AG	£0.00	£0.00
Premier Stores, Carden Avenue, Brighton and Hove, BN1 8LJ	£0.00	£0.00
Premier Stores, The Crestway, Brighton and Hove, BN1 7BL	£0.00	£0.00
Real Patisserie, Church Road, Church Road, Brighton and Hove, BN3 2AR	£0.00	£0.00
Sainsbury's Local, Carden Avenue, Brighton, BN1 8LE	£0.00	£0.00
Sainsbury's Local, North Street, Brighton, BN1 1RG	£20.00	£1.00
Sainsbury's Local, Old Steine, Brighton, BN1 1EJ	£0.00	£0.00
Sainsbury's Local, Portland Road, Hove, BN3 5QY	£0.00	£0.00
Sainsbury's Local, Preston Road, Brighton, BN1 6SA	£0.00	£0.00
Sainsbury's Local, Queens Road, Brighton, BN1 3XB	£0.00	£0.00
Sainsbury's Local, Western Road, Brighton, BN1 2DA	£0.00	£0.00
Sainsbury's Local, Western Road, Hove, BN3 1JD	£0.00	£0.00
Sainsbury's Superstore, Lewes Road, Brighton, BN2 3QA	£22.50	£3.00
Sainsbury's Superstore, New England Street, Brighton, BN1 4GQ	£9.00	£2.00
Sainsbury's Superstore, Old Shoreham Road, Hove, BN3 7GD	£18.91	£13.00
Tesco Express (Esso), Dyke Road, Brighton and Hove, BN3 6NF	£0.00	£0.00
Tesco Express, Denmark Villas, Hove, BN3 3TJ	£17.50	£2.00
Tesco Express, The Droveaway, Hove, BN3 6LE	£5.00	£1.00
Tesco Express, West Way, Hove, BN3 8LD	£0.00	£0.00
Tesco Superstore, Church Road, Hove, BN3 2DL	£18.92	£13.00
Waitrose, Nevill Road, Hove, BN3 7BZ	£20.00	£4.00
Waitrose, Western Road, Brighton, BN1 2LA	£15.00	£2.00
Zone 5		
Budgens, Orion Parade, Keymer Road, Hassocks, BN6 8QA	£0.00	£0.00
Co-Op Food, High Street, Hurstpierpoint, Hassocks, BN6 9RE	£0.00	£0.00
Co-Op Food, Junction Road, Burgess Hill, RH15 0JP	£0.00	£0.00
Co-Op Food, London Road, Burgess Hill, RH15 9RD	£0.00	£0.00
Co-Op Food, Sheddingdean Neighbourhood Centre, Maple Drive, Burgess Hill, RH15 8UA	£0.00	£0.00
Co-Op Food, Terracotta Lane, Kings Weald, Burgess Hill, RH15 0NT	£0.00	£0.00
Iceland, Church Walk, Burgess Hill, RH15 9AS	£17.00	£1.00
Lidl, Leylands Road, Burgess Hill, RH15 8AB	£14.60	£5.00
Local shops, Hassocks Village Centre	£0.00	£0.00
Sainsbury's Local, Keymer Road, Hassocks, BN6 8AN	£0.00	£0.00
Sayers Common Community Shop, London Road, Sayers Common, BN6 9HX	£0.00	£0.00
Tesco Express, Gatehouse Lane, Burgess Hill, RH15 9XB	£20.00	£1.00
Tesco Superstore, Hammonds Farm, Jane Murray Way, Burgess Hill, RH15 9QT	£18.33	£44.00
Waitrose, Market Place, Burgess Hill, RH15 9NP	£26.27	£13.00









Zone 6		
Budgens, High Street, Steyning, BN44 3RD	£0.00	£0.00
Co-Op Food, High Street, Steyning, BN44 3RE	£20.00	£1.00
Local shops, Henfield Village Centre	£0.00	£0.00
Local shops, Upper Beeding Village Centre	£0.00	£0.00
Nisa Local, Hyde Square, Upper Beeding, Steyning, BN44 3JE	£20.00	£1.00
One Stop, High Street, Henfield, BN5 9HP	£0.00	£0.00
Sainsbury's Local, High Street, Henfield, BN5 9DB	£80.00	£1.00
Swains Farm Shop, Brighton Road, Woodmancote, Henfield, BN5 9RP	£0.00	£1.00
Zone 7		
Co-Op Food, London Road, Ashington, Pulborough, RH20 3JT	£5.00	£1.00
Marks and Spencer (M&S), London Road, Ashington, RH20 3AT	£0.00	£0.00
Meadows Store, Abingworth Crescent, Pulborough, RH20 3GW	£0.00	£0.00
Nisa Local, Old Mill Drive, Storrington, Pulborough, RH20 4NF	£0.00	£0.00
One Stop, The Square, Storrington, Pulborough, RH20 4DJ	£0.00	£0.00
Tesco Express, Pulborough Road, Storrington, Pulborough, RH20 4HG	£10.00	£1.00
Truffles, Old Mill Drive, Storrington, Pulborough, RH20 4NQ	£0.00	£0.00
Waitrose, Old Mill Square, Storrington, RH20 4NQ	£22.36	£11.00
Outside Survey Area		
Aldi, Barnfield Drive, Chichester, PO19 7AG	£8.50	£2.00
Aldi, Brooks Road, Lewes, BN7 2BY	£0.00	£0.00
Aldi, Lottbridge Drive, Eastbourne, BN22 9AA	£0.00	£0.00
Aldi, Manor Retail Park, Rustington, BN16 3FH	£17.63	£8.00
Asda, Brighton Marina, Brighton, BN2 5UT	£35.00	£3.00
Co-Op Food, High Street, Partridge Green, Horsham, RH13 8HR	£0.00	£0.00
Co-Op Food, Station Parade, East Preston, Littlehampton, BN16 3AE	£0.00	£0.00
Co-Op Food, The Square, Angmering, Littlehampton, BN16 4EA	£0.00	£0.00
Co-Op Food, The Street, Cowfold, Horsham, RH13 8BT	£0.00	£0.00
Farmfoods, Wick Street, Wick, Littlehampton, BN17 7JN	£0.00	£0.00
Lidl, Arundel Road, Brighton, BN2 5TB	£12.50	£3.00
Lidl, Billingshurst Business Park, Billingshurst, RH14 9LY	£79.50	£2.00
Lidl, Foundry Lane, Horsham, RH13 5PX	£0.00	£0.00
Lidl, New Road, Littlehampton, BN17 5AX	£35.00	£1.00
Marks and Spencer (M&S), The Orchards, St Josephs Way, Haywards Heath, RH16 3TH	£0.00	£1.00
Morrisons Daily, America Lane, Haywards Heath, RH163QB	£0.00	£0.00
Morrisons Daily, Springett Avenue, Ringmer, BN8 5QX	£20.00	£1.00
Morrisons Superstore, Hawthorn Road, Wick, Littlehampton, BN17 7LA	£30.00	£1.00
Nisa Local, Sunbeam Cottage, Haglands Lane, West Chilington, Pulborough, RH20 2QR	£0.00	£0.00
Plaw Hatch Farm, Plawhatch Lane, Sharpthorne, East Grinstead, RH19 4JL	£0.00	£0.00
Sainsbury's Local, High Street, Billingshurst, RH14 9NY	£0.00	£0.00
Sainsbury's Local, High Street, Littlehampton, BN17 5EG	£0.00	£0.00
Sainsbury's Local, South Coast Road, Peacehaven, BN10 8JN	£0.00	£0.00
Sainsbury's Local, Wivelsfield Road, Haywards Heath, RH16 4EF	£0.00	£0.00
Sainsbury's Superstore, Bannister Way, Haywards Heath, RH16 1DG	£18.25	£4.00
Sainsbury's Superstore, Rustington Retail Park, New Road, Rustington, Littlehampton, BN16 3RT	£20.33	£3.00
Sainsbury's Superstore, Stane Street, Codmore Hill, Pulborough, RH20 1BQ	£12.71	£8.00
Sainsbury's Superstore, Westhampnett Road, Chichester, PO19 7YR	£16.00	£2.00
Sainsbury's Superstore, Worthing Road, Horsham, RH12 1SQ	£75.00	£1.00
Tesco Express, Brighton Road, Horsham, RH13 6EY	£1.00	£1.00
Tesco Express, Lambs Farm Road, Horsham, RH12 4JH	£0.00	£0.00
Tesco Express, Orchards Shopping Centre, Hazelgrove Road, Haywards Heath, RH16 3PH	£0.00	£0.00
Tesco Express, Walnut Park, Northlands Avenue, Haywards Heath, RH16 3TG	£0.00	£0.00
Tesco Extra, Wickhurst Lane, Broadbridge Heath, Horsham, RH12 3YU	£35.00	£1.00
Tesco Superstore, London Road, Pulborough, RH20 1AS	£17.75	£13.00
Waitrose (Little), Hickstead Place, A23, Job's Lane, Hickstead, Haywards Heath, RH17 5NZ	£0.00	£0.00
Waitrose (Little), Arundel Road, Fontwell, Walberton, Arundel, BN18 0SB	£0.00	£0.00
Waitrose, Broadmark Lane, Rustington, Littlehampton, BN16 2NE	£50.00	£1.00
Waitrose, Eastgate Street, Lewes, BN7 2LP	£0.00	£0.00
Waitrose, Piries Place, Albion Way, Horsham, RH12 1AJ	£5.00	£1.00
Waitrose, Sydney Road, Market Place, Haywards Heath, RH16 1DB	£0.00	£0.00
Others		
Other	£0.00	£0.00
Internet / delivery	£21.24	£97.00
(Don't know / varies)	£0.00	£0.00
(Don't do this type of shopping)	£0.00	£0.00
Total:	£20.03	£524.00

Appendix 13:

Map

Adur Study Area



-  Zone 1
-  Zone 2
-  Zone 3
-  Zone 4
-  Zone 5
-  Zone 6
-  Zone 7
-  Local Authority Boundaries

Scale: 1:200,000

© OpenStreetMap



Appendix C – Market Shares and Capacity Assessment

2021 Prices

Table 1a: Population and convenience goods expenditure per capita

Zone	Population					Population Growth	Convenience expenditure per capita (excluding SFT)				
	2023	2026	2031	2036	2041	2023 2041	2023	2026	2031	2036	2041
Zone 1	56,049	56,556	57,646	58,694	59,644	6.4%	£2,564	£2,533	£2,528	£2,538	£2,551
Zone 2	28,486	28,768	29,071	29,363	29,750	4.4%	£2,581	£2,550	£2,545	£2,555	£2,568
Zone 3	119,522	121,323	124,046	126,603	129,110	8.0%	£2,619	£2,588	£2,583	£2,593	£2,606
Zone 4	227,915	230,004	233,956	237,002	239,006	4.9%	£2,868	£2,833	£2,828	£2,839	£2,853
Zone 5	53,564	54,412	55,472	56,377	57,232	6.8%	£2,741	£2,709	£2,703	£2,714	£2,728
Zone 6	18,408	18,805	19,326	19,703	19,969	8.5%	£2,965	£2,930	£2,924	£2,936	£2,950
Zone 7	14,606	14,948	15,433	15,767	16,013	9.6%	£2,921	£2,886	£2,880	£2,892	£2,906
Total Study Area	518,550	524,816	534,950	543,509	550,724	6.2%					

Notes:

- Zones are based on Postcode geography as shown on the plan at Appendix A
- Population data for 2023 is sourced from Experian App Library (Data Version UK22, 2022).
- Per capita expenditure figures are derived from Experian App Library data (2022 report) at 2021 - the 2023 figures are then projected to the assessment years using "Ex. SFT adjusted for sales via stores' forecast growth rates taken from Figure 7 of Experian Retail Planner Briefing Note 20.

Table 1b: Total convenience goods expenditure available (excluding SFT)

Zones	Convenience expenditure (£m)					Growth %
	2023	2026	2031	2036	2041	2023 2041
Zone 1	£143.7	£143.3	£145.7	£149.0	£152.1	5.9%
Zone 2	£73.5	£73.4	£74.0	£75.0	£76.4	3.9%
Zone 3	£313.0	£314.0	£320.4	£328.3	£336.5	7.5%
Zone 4	£653.6	£651.7	£661.6	£672.9	£681.9	4.3%
Zone 5	£146.8	£147.4	£150.0	£153.0	£156.1	6.3%
Zone 6	£54.6	£55.1	£56.5	£57.8	£58.9	7.9%
Zone 7	£42.7	£43.1	£44.4	£45.6	£46.5	9.1%
Total Study Area	£1,385.3	£1,384.7	£1,408.1	£1,436.0	£1,462.0	5.5%

Notes:

- Figures derived from multiplying per capita expenditure with population within each zone using data provided in Table 1a

Table 1c: Convenience goods expenditure split between main food shopping and top-up food shopping spend (2023) (excluding SFT)

Zones	Convenience expenditure (£m)		
	Main Food	Top Up	Total
Zone 1	107.8	35.9	143.7
Zone 2	55.1	18.4	73.5
Zone 3	234.8	78.3	313.0
Zone 4	490.2	163.4	653.6
Zone 5	110.1	36.7	146.8
Zone 6	40.9	13.6	54.6
Zone 7	32.0	10.7	42.7
Total Study Area	1039.0	346.3	1385.3

Notes:

- Ratio of main food shopping to top-up food shopping is assumed to be 75:25 in line with Nexus professional judgement, as informed by the results of the NEMS household survey.

Adur Retail Capacity Assessment
Nexus Planning

Table 2a:
Main Food - (excluding SFT)
Survey Results Shopping Patterns (%)

Destination	Total	Inner Study Area	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Adur District	15.6%		68.1%	55.6%	4.9%	4.8%	3.5%	52.9%	11.6%
In Centre	2.1%		8.0%	21.8%	0.0%	0.0%	0.0%	1.5%	2.5%
Shoreham by Sea TC	0.9%		8.0%	0.0%	0.0%	0.0%	0.0%	1.5%	0.0%
Co-Op Food, Ham Road, Shoreham-By-Sea	0.6%		5.4%	0.0%	0.0%	0.0%	0.0%	1.5%	0.0%
Co-Op Food, High Street, Shoreham-By-Sea	0.3%		2.6%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Southwick TC	0.0%		0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Southwick TC - Other in Centre	0.0%		0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lancing TC	1.3%		0.0%	21.8%	0.0%	0.0%	0.0%	0.0%	2.5%
Asda, South Street, Lancing	1.0%		0.0%	16.9%	0.0%	0.0%	0.0%	0.0%	2.5%
Co-Op Food, North Road, Lancing	0.3%		0.0%	4.9%	0.0%	0.0%	0.0%	0.0%	0.0%
Lancing TC - Other in Centre	0.0%		0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Local Shopping Parades	0.2%		0.0%	0.0%	0.0%	0.0%	2.3%	0.0%	0.0%
Local Shopping Parades - Other	0.2%		0.0%	0.0%	0.0%	0.0%	2.3%	0.0%	0.0%
Out of Centre	13.2%		60.1%	33.8%	4.9%	4.8%	1.3%	51.3%	9.1%
Out of Centre - Shoreham - Lidl, Brighton Road	2.7%		11.3%	5.9%	0.4%	2.1%	0.0%	7.3%	0.0%
Out of Centre - Shoreham - Other	0.0%		0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.7%
Out of Centre - Southwick	0.0%		0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre - Holmbush - Marks and Spencer	1.1%		7.3%	3.4%	0.4%	0.0%	0.0%	2.3%	0.7%
Out of Centre - Holmbush - Tesco Extra	9.2%		39.9%	24.5%	4.1%	2.7%	1.3%	41.8%	7.6%
Out of Centre - Other	0.2%		1.6%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Outside of Adur District	84.4%		32.0%	44.4%	95.1%	95.2%	96.5%	47.1%	88.4%
Billingshurst	0.0%		0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	1.4%
Brighton	25.1%		6.8%	0.0%	1.7%	53.6%	2.3%	0.8%	0.7%
Burgess Hill	9.7%		2.1%	0.0%	0.0%	1.9%	81.7%	3.1%	0.0%
Chichester	0.1%		0.0%	0.0%	0.0%	0.0%	0.0%	0.8%	3.3%
Ferring	2.1%		0.0%	6.5%	6.6%	0.0%	0.0%	3.5%	0.0%
Haywards Heath	0.6%		2.1%	0.0%	0.0%	0.0%	4.0%	0.0%	0.0%
Horsham	0.6%		0.0%	0.0%	0.0%	0.0%	2.3%	2.7%	9.8%
Hove	17.2%		18.6%	0.0%	0.0%	33.0%	2.3%	12.2%	2.5%
Littlehampton	0.9%		0.0%	0.0%	3.6%	0.0%	0.0%	0.0%	0.7%
Rustington	3.1%		0.0%	1.2%	11.6%	0.0%	0.0%	7.7%	1.4%
Steyning	0.1%		0.0%	0.0%	0.0%	0.0%	0.0%	2.3%	0.0%
Storrington	0.7%		0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	26.5%
Worthing	21.5%		2.3%	36.7%	69.7%	4.2%	2.3%	11.1%	7.2%
Outside of ADC - Other	2.7%		0.0%	0.0%	0.0%	2.5%	1.7%	3.1%	34.8%
TOTAL	100.0%		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Notes

- a. Figures may not add up due to rounding
- b. The data is derived from Appendix 1 the NEMS Report (Appendix B of the Study).

Table 2b:

Main Food - (excluding SFT)

Weighted Shopping Patterns reflecting the mean spend at each location (%)

Destination	Total	Inner Study Area	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Adur District	17.2%	66.2%	71.1%	56.5%	6.2%	5.4%	3.4%	54.3%	14.6%
In Centre	1.8%	10.4%	6.9%	17.2%	0.0%	0.0%	0.0%	0.9%	2.4%
Shoreham by Sea TC	0.8%	4.5%	6.9%	0.0%	0.0%	0.0%	0.0%	0.9%	0.0%
Co-Op Food, Ham Road, Shoreham-By-Sea	0.4%	2.4%	3.6%	0.0%	0.0%	0.0%	0.0%	0.9%	0.0%
Co-Op Food, High Street, Shoreham-By-Sea	0.3%	2.1%	3.2%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Southwick TC	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Southwick TC - Other in Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lancing TC	1.0%	5.8%	0.0%	17.2%	0.0%	0.0%	0.0%	0.0%	2.4%
Asda, South Street, Lancing	0.9%	5.1%	0.0%	14.9%	0.0%	0.0%	0.0%	0.0%	2.4%
Co-Op Food, North Road, Lancing	0.1%	0.8%	0.0%	2.2%	0.0%	0.0%	0.0%	0.0%	0.0%
Lancing TC - Other in Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Local Shopping Parades	0.2%	0.0%	0.0%	0.0%	0.0%	0.0%	2.0%	0.0%	0.0%
Local Shopping Parades - Other	0.2%	0.0%	0.0%	0.0%	0.0%	0.0%	2.0%	0.0%	0.0%
Out of Centre	15.2%	55.8%	64.2%	39.4%	6.2%	5.4%	1.3%	53.4%	12.2%
Out of Centre - Shoreham - Lidl, Brighton Road	2.1%	6.2%	6.8%	5.0%	0.3%	1.9%	0.0%	5.5%	0.0%
Out of Centre - Shoreham - Other	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	1.0%
Out of Centre - Southwick	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre - Holmbush - Marks and Spencer	1.6%	8.1%	9.9%	4.7%	0.6%	0.0%	0.0%	2.8%	1.1%
Out of Centre - Holmbush - Tesco Extra	11.4%	41.1%	46.9%	29.7%	5.3%	3.5%	1.3%	45.1%	10.1%
Out of Centre - Other	0.1%	0.4%	0.7%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Outside of Adur District	82.8%	33.8%	28.9%	43.5%	93.8%	94.6%	96.6%	45.7%	85.4%
Billingshurst	0.1%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	3.3%
Brighton	25.1%	5.0%	7.5%	0.0%	1.5%	54.9%	6.4%	0.8%	0.5%
Burgess Hill	12.0%	1.6%	2.5%	0.0%	0.0%	3.9%	82.4%	3.2%	0.0%
Chichester	0.1%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.6%	3.1%
Ferring	1.9%	2.0%	0.0%	6.0%	6.5%	0.0%	0.0%	2.9%	0.0%
Haywards Heath	0.5%	0.9%	1.4%	0.0%	0.0%	0.0%	2.6%	0.0%	0.0%
Horsham	0.7%	0.0%	0.0%	0.0%	0.0%	0.0%	2.0%	3.6%	13.8%
Hove	15.5%	10.3%	15.5%	0.0%	0.0%	31.1%	1.4%	13.3%	1.0%
Littlehampton	0.8%	0.0%	0.0%	0.0%	3.2%	0.0%	0.0%	0.0%	0.5%
Rustington	4.1%	0.5%	0.0%	1.5%	15.7%	0.0%	0.0%	8.3%	1.9%
Steyning	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	1.0%	0.0%
Storrington	0.4%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	18.7%
Worthing	19.5%	13.5%	2.1%	36.0%	65.5%	3.2%	1.2%	9.6%	8.0%
Outside of ADC - Other	2.0%	0.0%	0.0%	0.0%	1.5%	1.5%	0.4%	2.5%	34.5%
TOTAL	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

a. Figures may not add up due to rounding

b. The data is calculated by taking the figures in table 2a, and adjusting them pro-rata to take account of the mean spend at each location as referenced in Appendix 6 the NEMS Report (Appendix B of the Study). There are a number of locations for which respondents refused to state their spend, and hence the total Study's mean figure is utilised in such cases.

Table 2c:
Main Food - (excluding SFT)
Expenditure based on Weighted Shopping Patterns - (2023) (£m)

Destination	Total	Inner Study Area	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Adur District	£179.4	£107.8	£76.6	£31.2	£14.5	£26.5	£3.7	£22.2	£4.7
In Centre	£18.0	£16.9	£7.4	£9.5	£0.0	£0.0	£0.0	£0.4	£0.8
Shoreham by Sea TC	£7.8	£7.4	£7.4	£0.0	£0.0	£0.0	£0.0	£0.4	£0.0
Co-Op Food, Ham Road, Shoreham-By-Sea	£4.3	£3.9	£3.9	£0.0	£0.0	£0.0	£0.0	£0.4	£0.0
Co-Op Food, High Street, Shoreham-By-Sea	£3.5	£3.5	£3.5	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Southwick TC	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Southwick TC - Other in Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Lancing TC	£10.3	£9.5	£0.0	£9.5	£0.0	£0.0	£0.0	£0.0	£0.8
Asda, South Street, Lancing	£9.0	£8.2	£0.0	£8.2	£0.0	£0.0	£0.0	£0.0	£0.8
Co-Op Food, North Road, Lancing	£1.2	£1.2	£0.0	£1.2	£0.0	£0.0	£0.0	£0.0	£0.0
Lancing TC - Other in Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Local Shopping Parades	£2.3	£0.0	£0.0	£0.0	£0.0	£0.0	£2.3	£0.0	£0.0
Local Shopping Parades - Other	£2.3	£0.0	£0.0	£0.0	£0.0	£0.0	£2.3	£0.0	£0.0
Out of Centre	£159.1	£90.9	£69.2	£21.7	£14.5	£26.5	£1.5	£21.9	£3.9
Out of Centre - Shoreham - Lidl, Brighton Road	£22.3	£10.1	£7.4	£2.7	£0.8	£9.2	£0.0	£2.2	£0.0
Out of Centre - Shoreham - Other	£0.3	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.3
Out of Centre - Southwick	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Out of Centre - Holmbush - Marks and Spencer	£16.1	£13.2	£10.6	£2.6	£1.3	£0.0	£0.0	£1.2	£0.3
Out of Centre - Holmbush - Tesco Extra	£119.7	£66.9	£50.5	£16.4	£12.4	£17.3	£1.5	£18.4	£3.2
Out of Centre - Other	£0.7	£0.7	£0.7	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Outside of Adur District	£891.6	£55.1	£31.2	£24.0	£220.3	£463.7	£106.4	£18.7	£27.3
Billingshurst	£1.1	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£1.1
Brighton	£288.2	£8.1	£8.1	£0.0	£3.5	£269.0	£7.0	£0.3	£0.2
Burgess Hill	£113.7	£2.7	£2.7	£0.0	£0.0	£19.1	£90.7	£1.3	£0.0
Chichester	£1.2	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.2	£1.0
Ferring	£19.7	£3.3	£0.0	£3.3	£15.2	£0.0	£0.0	£1.2	£0.0
Haywards Heath	£4.4	£1.5	£1.5	£0.0	£0.0	£0.0	£2.9	£0.0	£0.0
Horsham	£8.2	£0.0	£0.0	£0.0	£0.0	£0.0	£2.3	£1.5	£4.4
Hove	£176.7	£16.7	£16.7	£0.0	£0.0	£152.6	£1.6	£5.4	£0.3
Littlehampton	£7.7	£0.0	£0.0	£0.0	£7.5	£0.0	£0.0	£0.0	£0.2
Rustington	£41.7	£0.8	£0.0	£0.8	£36.9	£0.0	£0.0	£3.4	£0.6
Steyning	£0.4	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.4	£0.0
Storrington	£6.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£6.0
Worthing	£199.2	£22.0	£2.2	£19.8	£153.7	£15.6	£1.4	£3.9	£2.5
Outside of ADC - Other	£23.5	£0.0	£0.0	£0.0	£3.6	£7.4	£0.5	£1.0	£11.0
TOTAL	£1,071.0	£162.9	£107.8	£55.1	£234.8	£490.2	£110.1	£40.9	£32.0

Table 3a:
Top-Up Food - (excluding SFT)
Survey Results Shopping Patterns (%)

Destination	Total	Inner Study Area	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Adur District	14.6%		66.2%	67.6%	4.1%	7.0%	0.0%	0.7%	0.0%
In Centre	5.5%		21.2%	44.8%	0.0%	2.2%	0.0%	0.0%	0.0%
Shoreham by Sea TC	1.9%		17.6%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Co-Op Food, Ham Road, Shoreham-By-Sea	1.5%		14.3%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Co-Op Food, High Street, Shoreham-By-Sea	0.4%		3.3%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Southwick TC	0.4%		3.6%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Southwick TC - Other in Centre	0.4%		3.6%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lancing TC	3.3%		0.0%	44.8%	0.0%	2.2%	0.0%	0.0%	0.0%
Asda, South Street, Lancing	1.8%		0.0%	35.8%	0.0%	0.0%	0.0%	0.0%	0.0%
Co-Op Food, North Road, Lancing	0.5%		0.0%	9.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lancing TC - Other in Centre	1.0%		0.0%	0.0%	0.0%	2.2%	0.0%	0.0%	0.0%
Local Shopping Parades	0.5%		0.5%	8.6%	0.0%	0.0%	0.0%	0.0%	0.0%
Local Shopping Parades - Other	0.5%		0.5%	8.6%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre	8.6%		44.5%	14.2%	4.1%	4.8%	0.0%	0.7%	0.0%
Out of Centre - Shoreham - Lidl, Brighton Road	1.1%		0.5%	0.0%	0.0%	2.4%	0.0%	0.0%	0.0%
Out of Centre - Shoreham - Other	0.7%		6.6%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre - Southwick	0.0%		0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre - Holmbush - Marks and Spencer	1.9%		7.7%	0.0%	0.0%	2.4%	0.0%	0.0%	0.0%
Out of Centre - Holmbush - Tesco Extra	3.9%		27.2%	9.3%	2.2%	0.0%	0.0%	0.7%	0.0%
Out of Centre - Other	1.0%		2.5%	4.9%	2.0%	0.0%	0.0%	0.0%	0.0%
Outside of Adur District	85.4%		33.8%	32.4%	95.9%	93.0%	100.0%	99.3%	100.0%
Billingshurst	0.0%		0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Brighton	23.2%		2.8%	0.0%	0.0%	52.6%	0.0%	0.0%	2.4%
Burgess Hill	6.9%		0.0%	0.0%	0.0%	0.0%	71.1%	0.0%	0.0%
Chichester	0.0%		0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Ferring	1.5%		0.0%	0.0%	6.3%	0.0%	0.0%	0.0%	0.0%
Haywards Heath	0.0%		0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Horsham	0.1%		0.0%	0.0%	0.0%	0.0%	0.6%	0.0%	0.7%
Hove	20.9%		26.3%	0.0%	2.2%	39.2%	5.6%	0.7%	0.0%
Littlehampton	0.0%		0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Rustington	1.1%		0.0%	0.0%	4.3%	0.0%	0.0%	0.0%	0.7%
Steyning	2.1%		0.0%	0.0%	0.0%	0.0%	0.0%	54.0%	0.0%
Storrington	2.2%		0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	70.2%
Worthing	21.6%		2.3%	29.0%	81.1%	0.0%	2.8%	4.8%	0.0%
Outside of ADC - Other	5.8%		2.3%	3.4%	2.0%	1.2%	20.0%	39.8%	26.1%
TOTAL	100.0%		100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Notes

- a. Figures may not add up due to rounding
- b. The data is derived from Appendix 1 the NEMS Report (Appendix B of the Study).

Table 3b:

Top-Up Food - (excluding SFT)

Weighted Shopping Patterns reflecting the mean spend at each location (%)

Destination	Total	Inner Study Area	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Adur District	21.8%	76.4%	77.4%	74.3%	7.9%	13.6%	0.0%	0.5%	0.0%
In Centre	6.9%	33.6%	21.9%	56.6%	0.0%	0.0%	0.0%	0.0%	0.0%
Shoreham by Sea TC	2.7%	12.9%	19.4%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Co-Op Food, Ham Road, Shoreham-By-Sea	2.1%	9.9%	15.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Co-Op Food, High Street, Shoreham-By-Sea	0.6%	2.9%	4.5%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Southwick TC	0.3%	1.6%	2.5%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Southwick TC - Other in Centre	0.3%	1.6%	2.5%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lancing TC	3.8%	19.1%	0.0%	56.6%	0.0%	0.0%	0.0%	0.0%	0.0%
Asda, South Street, Lancing	2.8%	14.3%	0.0%	42.1%	0.0%	0.0%	0.0%	0.0%	0.0%
Co-Op Food, North Road, Lancing	1.0%	4.9%	0.0%	14.4%	0.0%	0.0%	0.0%	0.0%	0.0%
Lancing TC - Other in Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Local Shopping Parades	0.4%	1.8%	0.0%	5.2%	0.0%	0.0%	0.0%	0.0%	0.0%
Local Shopping Parades - Other	0.4%	1.8%	0.0%	5.2%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre	14.6%	40.9%	55.5%	12.5%	7.9%	13.6%	0.0%	0.5%	0.0%
Out of Centre - Shoreham - Lidl, Brighton Road	1.6%	0.4%	0.6%	0.0%	0.0%	5.0%	0.0%	0.0%	0.0%
Out of Centre - Shoreham - Other	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre - Southwick	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre - Holmbush - Marks and Spencer	4.6%	9.5%	14.3%	0.0%	0.0%	8.6%	0.0%	0.0%	0.0%
Out of Centre - Holmbush - Tesco Extra	6.9%	28.5%	36.6%	12.5%	3.8%	0.0%	0.0%	0.5%	0.0%
Out of Centre - Other	1.5%	2.6%	4.0%	0.0%	4.1%	0.0%	0.0%	0.0%	0.0%
Outside of Adur District	78.2%	23.6%	22.6%	25.7%	92.1%	86.4%	100.0%	99.5%	100.0%
Billingshurst	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Brighton	14.3%	2.8%	4.2%	0.0%	0.0%	45.4%	0.0%	0.0%	4.5%
Burgess Hill	10.9%	0.0%	0.0%	0.0%	0.0%	0.0%	93.8%	0.0%	0.0%
Chichester	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Ferring	1.6%	0.0%	0.0%	0.0%	6.9%	0.0%	0.0%	0.0%	0.0%
Haywards Heath	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Horsham	0.1%	0.0%	0.0%	0.0%	0.0%	0.0%	0.2%	0.0%	1.4%
Hove	13.9%	8.1%	12.2%	0.0%	0.0%	41.0%	0.0%	0.0%	0.0%
Littlehampton	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Rustington	3.1%	0.0%	0.0%	0.0%	12.9%	0.0%	0.0%	0.0%	0.7%
Steyning	3.6%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	37.0%	0.0%
Storrington	3.7%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	83.1%
Worthing	20.3%	12.8%	6.2%	25.7%	72.3%	0.0%	2.4%	3.2%	0.0%
Outside of ADC - Other	6.7%	0.0%	0.0%	0.0%	0.0%	0.0%	3.6%	59.3%	10.2%
TOTAL	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

a. Figures may not add up due to rounding

b. The data is calculated by taking the figures in table 2a, and adjusting them pro-rata to take account of the mean spend at each location as referenced in Appendix 6 the NEMS Report (Appendix B of the Study). There are a number of locations for which respondents refused to state their spend, and hence the total Study's mean figure is utilised in such cases.

Table 3c:
Top-Up Food - (excluding SFT)
Expenditure based on Weighted Shopping Patterns - (2023) (£m)

Destination	Total	Inner Study Area	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Adur District	£70.0	£41.5	£27.8	£13.7	£6.2	£22.3	£0.0	£0.1	£0.0
In Centre	£18.3	£18.3	£7.9	£10.4	£0.0	£0.0	£0.0	£0.0	£0.0
Shoreham by Sea TC	£7.0	£7.0	£7.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Co-Op Food, Ham Road, Shoreham-By-Sea	£5.4	£5.4	£5.4	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Co-Op Food, High Street, Shoreham-By-Sea	£1.6	£1.6	£1.6	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Southwick TC	£0.9	£0.9	£0.9	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Southwick TC - Other in Centre	£0.9	£0.9	£0.9	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Lancing TC	£10.4	£10.4	£0.0	£10.4	£0.0	£0.0	£0.0	£0.0	£0.0
Asda, South Street, Lancing	£7.7	£7.7	£0.0	£7.7	£0.0	£0.0	£0.0	£0.0	£0.0
Co-Op Food, North Road, Lancing	£2.7	£2.7	£0.0	£2.7	£0.0	£0.0	£0.0	£0.0	£0.0
Lancing TC - Other in Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Local Shopping Parades	£1.0	£1.0	£0.0	£1.0	£0.0	£0.0	£0.0	£0.0	£0.0
Local Shopping Parades - Other	£1.0	£1.0	£0.0	£1.0	£0.0	£0.0	£0.0	£0.0	£0.0
Out of Centre	£50.8	£22.2	£19.9	£2.3	£6.2	£22.3	£0.0	£0.1	£0.0
Out of Centre - Shoreham - Lidl, Brighton Road	£8.4	£0.2	£0.2	£0.0	£0.0	£8.2	£0.0	£0.0	£0.0
Out of Centre - Shoreham - Other	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Out of Centre - Southwick	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Out of Centre - Holmbush - Marks and Spencer	£19.2	£5.1	£5.1	£0.0	£0.0	£14.1	£0.0	£0.0	£0.0
Out of Centre - Holmbush - Tesco Extra	£18.5	£15.5	£13.1	£2.3	£3.0	£0.0	£0.0	£0.1	£0.0
Out of Centre - Other	£4.6	£1.4	£1.4	£0.0	£3.2	£0.0	£0.0	£0.0	£0.0
Outside of Adur District	£287.0	£12.8	£8.1	£4.7	£72.1	£141.1	£36.7	£13.6	£10.7
Billingshurst	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Brighton	£76.1	£1.5	£1.5	£0.0	£0.0	£74.1	£0.0	£0.0	£0.5
Burgess Hill	£34.4	£0.0	£0.0	£0.0	£0.0	£0.0	£34.4	£0.0	£0.0
Chichester	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Ferring	£5.4	£0.0	£0.0	£0.0	£5.4	£0.0	£0.0	£0.0	£0.0
Haywards Heath	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Horsham	£0.2	£0.0	£0.0	£0.0	£0.0	£0.0	£0.1	£0.0	£0.2
Hove	£71.4	£4.4	£4.4	£0.0	£0.0	£67.0	£0.0	£0.0	£0.0
Littlehampton	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Rustington	£10.1	£0.0	£0.0	£0.0	£10.1	£0.0	£0.0	£0.0	£0.1
Steyning	£5.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£5.0	£0.0
Storrington	£8.9	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£8.9
Worthing	£64.9	£6.9	£2.2	£4.7	£56.6	£0.0	£0.9	£0.4	£0.0
Outside of ADC - Other	£10.5	£0.0	£0.0	£0.0	£0.0	£0.0	£1.3	£8.1	£1.1
TOTAL	£357.0	£54.3	£35.9	£18.4	£78.3	£163.4	£36.7	£13.6	£10.7

Table 4a:
Convenience Goods - (excluding SFT)
Weighted Shopping Patterns reflecting the mean spend at each location (%)

Destination	Total	Inner Study Area	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Adur District	17.5%	68.7%	72.7%	61.0%	6.6%	7.5%	2.5%	40.9%	11.0%
In Centre	2.5%	16.2%	10.6%	27.0%	0.0%	0.0%	0.0%	0.7%	1.8%
Shoreham by Sea TC	1.0%	6.6%	10.0%	0.0%	0.0%	0.0%	0.0%	0.7%	0.0%
Co-Op Food, Ham Road, Shoreham-By-Sea	0.7%	4.3%	6.5%	0.0%	0.0%	0.0%	0.0%	0.7%	0.0%
Co-Op Food, High Street, Shoreham-By-Sea	0.4%	2.3%	3.5%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Southwick TC	0.1%	0.4%	0.6%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Southwick TC - Other in Centre	0.1%	0.4%	0.6%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lancing TC	1.4%	9.1%	0.0%	27.0%	0.0%	0.0%	0.0%	0.0%	1.8%
Asda, South Street, Lancing	1.2%	7.4%	0.0%	21.7%	0.0%	0.0%	0.0%	0.0%	1.8%
Co-Op Food, North Road, Lancing	0.3%	1.8%	0.0%	5.3%	0.0%	0.0%	0.0%	0.0%	0.0%
Lancing TC - Other in Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Local Shopping Parades	0.2%	0.4%	0.0%	1.3%	0.0%	0.0%	1.5%	0.0%	0.0%
Local Shopping Parades - Other	0.2%	0.4%	0.0%	1.3%	0.0%	0.0%	1.5%	0.0%	0.0%
Out of Centre	14.7%	52.1%	62.0%	32.7%	6.6%	7.5%	1.0%	40.2%	9.1%
Out of Centre - Shoreham - Lidl, Brighton Road	2.2%	4.7%	5.3%	3.7%	0.3%	2.7%	0.0%	4.1%	0.0%
Out of Centre - Shoreham - Other	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.8%
Out of Centre - Southwick	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre - Holmbush - Marks and Spencer	2.5%	8.5%	11.0%	3.5%	0.4%	2.2%	0.0%	2.1%	0.8%
Out of Centre - Holmbush - Tesco Extra	9.7%	37.9%	44.3%	25.4%	4.9%	2.6%	1.0%	33.9%	7.6%
Out of Centre - Other	0.4%	1.0%	1.5%	0.0%	1.0%	0.0%	0.0%	0.0%	0.0%
Outside of Adur District	82.5%	31.3%	27.3%	39.0%	93.4%	92.5%	97.5%	59.1%	89.0%
Billingshurst	0.1%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	2.5%
Brighton	25.5%	4.4%	6.7%	0.0%	1.1%	52.5%	4.8%	0.6%	1.5%
Burgess Hill	10.4%	1.2%	1.8%	0.0%	0.0%	2.9%	85.2%	2.4%	0.0%
Chichester	0.1%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.4%	2.3%
Ferring	1.8%	1.5%	0.0%	4.5%	6.6%	0.0%	0.0%	2.2%	0.0%
Haywards Heath	0.3%	0.7%	1.0%	0.0%	0.0%	0.0%	2.0%	0.0%	0.0%
Horsham	0.6%	0.0%	0.0%	0.0%	0.0%	0.0%	1.6%	2.7%	10.7%
Hove	17.4%	9.7%	14.7%	0.0%	0.0%	33.6%	1.1%	10.0%	0.8%
Littlehampton	0.5%	0.0%	0.0%	0.0%	2.4%	0.0%	0.0%	0.0%	0.4%
Rustington	3.6%	0.4%	0.0%	1.1%	15.0%	0.0%	0.0%	6.2%	1.6%
Steyning	0.4%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	10.0%	0.0%
Storrington	1.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	34.8%
Worthing	18.5%	13.3%	3.1%	33.4%	67.2%	2.4%	1.5%	8.0%	6.0%
Outside of ADC - Other	2.4%	0.0%	0.0%	0.0%	1.1%	1.1%	1.2%	16.7%	28.4%
TOTAL	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

a. Figures may not add up due to rounding

b. The data is calculated by taking the figures in table 2a, and adjusting them pro-rata to take account of the mean spend at each location as referenced in Appendix 6 the NEMS Report (Appendix B of the Study). There are a number of locations for which respondents refused to state their spend, and hence the total Study's mean figure is utilised in such cases.

Table 4b:
Convenience Goods - (excluding SFT)
Expenditure based on Weighted Shopping Patterns - (2023) (£m)

Destination	Total	Inner Study Area	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Adur District	£249.4	£149.2	£104.4	£44.8	£20.6	£48.8	£3.7	£22.3	£4.7
In Centre	£36.3	£35.1	£15.3	£19.9	£0.0	£0.0	£0.0	£0.4	£0.8
Shoreham by Sea TC	£14.8	£14.4	£14.4	£0.0	£0.0	£0.0	£0.0	£0.4	£0.0
Co-Op Food, Ham Road, Shoreham-By-Sea	£9.7	£9.3	£9.3	£0.0	£0.0	£0.0	£0.0	£0.4	£0.0
Co-Op Food, High Street, Shoreham-By-Sea	£5.1	£5.1	£5.1	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Southwick TC	£0.9	£0.9	£0.9	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Southwick TC - Other in Centre	£0.9	£0.9	£0.9	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Lancing TC	£20.7	£19.9	£0.0	£19.9	£0.0	£0.0	£0.0	£0.0	£0.8
Asda, South Street, Lancing	£16.8	£16.0	£0.0	£16.0	£0.0	£0.0	£0.0	£0.0	£0.8
Co-Op Food, North Road, Lancing	£3.9	£3.9	£0.0	£3.9	£0.0	£0.0	£0.0	£0.0	£0.0
Lancing TC - Other in Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Local Shopping Parades	£3.2	£1.0	£0.0	£1.0	£0.0	£0.0	£2.3	£0.0	£0.0
Local Shopping Parades - Other	£3.2	£1.0	£0.0	£1.0	£0.0	£0.0	£2.3	£0.0	£0.0
Out of Centre	£209.9	£113.2	£89.1	£24.0	£20.6	£48.8	£1.5	£21.9	£3.9
Out of Centre - Shoreham - Lidl, Brighton Road	£30.7	£10.3	£7.6	£2.7	£0.8	£17.4	£0.0	£2.2	£0.0
Out of Centre - Shoreham - Other	£0.3	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.3
Out of Centre - Southwick	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Out of Centre - Holmbush - Marks and Spencer	£35.3	£18.4	£15.8	£2.6	£1.3	£14.1	£0.0	£1.2	£0.3
Out of Centre - Holmbush - Tesco Extra	£138.2	£82.3	£63.7	£18.7	£15.4	£17.3	£1.5	£18.5	£3.2
Out of Centre - Other	£5.3	£2.1	£2.1	£0.0	£3.2	£0.0	£0.0	£0.0	£0.0
Outside of Adur District	£1,178.6	£68.0	£39.3	£28.7	£292.4	£604.8	£143.1	£32.3	£38.0
Billingshurst	£1.1	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£1.1
Brighton	£364.3	£9.6	£9.6	£0.0	£3.5	£343.1	£7.0	£0.3	£0.6
Burgess Hill	£148.2	£2.7	£2.7	£0.0	£0.0	£19.1	£125.2	£1.3	£0.0
Chichester	£1.2	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.2	£1.0
Ferring	£25.1	£3.3	£0.0	£3.3	£20.6	£0.0	£0.0	£1.2	£0.0
Haywards Heath	£4.4	£1.5	£1.5	£0.0	£0.0	£0.0	£2.9	£0.0	£0.0
Horsham	£8.4	£0.0	£0.0	£0.0	£0.0	£0.0	£2.3	£1.5	£4.6
Hove	£248.1	£21.1	£21.1	£0.0	£0.0	£219.6	£1.6	£5.4	£0.3
Littlehampton	£7.7	£0.0	£0.0	£0.0	£7.5	£0.0	£0.0	£0.0	£0.2
Rustington	£51.8	£0.8	£0.0	£0.8	£46.9	£0.0	£0.0	£3.4	£0.7
Steyning	£5.5	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£5.5	£0.0
Storrington	£14.9	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£14.9
Worthing	£264.1	£29.0	£4.4	£24.5	£210.3	£15.6	£2.2	£4.4	£2.5
Outside of ADC - Other	£34.0	£0.0	£0.0	£0.0	£3.6	£7.4	£1.8	£9.1	£12.1
TOTAL	£1,427.9	£217.2	£143.7	£73.5	£313.0	£653.6	£146.8	£54.6	£42.7

Table 5: Convenience goods benchmark (2023)

Destination	Gross Retail Floorspace (sq m)	Net Sales Area (sq m)	Net Convenience Sales Area (sq m)	Sales Density (£ per sq m)	Benchmark Turnover (£m)	Survey Turnover (£m)	Survey Turnover (With Inflow from Beyond Study Area) (£m)	Trading Position against Benchmark (£m)	Trading Position against Benchmark (%)
Adur District					£133.2	£249.4	£249.4	£116.2	87.3%
In Centre					£34.3	£36.3	£36.3	£2.0	5.8%
Shoreham by Sea TC					£13.9	£14.8	£14.8	£0.8	5.8%
Co-Op Food, Ham Road, Shoreham-By-Sea	1745	1222	1086	£10,753	£11.7	£9.7	£9.7	-£2.0	-17.1%
Co-Op Food, High Street, Shoreham-By-Sea	339	237	211	£10,753	£2.3	£5.1	£5.1	£2.8	123.6%
Southwick TC					£0.9	£0.9	£0.9	£0.0	0.0%
Southwick TC - Other in Centre					£0.9	£0.9	£0.9	£0.0	0.0%
Lancing TC					£19.5	£20.7	£20.7	£1.2	6.0%
Asda, South Street, Lancing	1857	1300	791	£13,052	£10.3	£16.8	£16.8	£6.4	62.5%
Co-Op Food, North Road, Lancing	1368	958	851	£10,753	£9.2	£3.9	£3.9	-£5.3	-57.6%
Lancing TC - Other in Centre					£0.0	£0.0	£0.0	£0.0	0.0%
Local Shopping Parades					£3.2	£3.2	£3.2	£0.0	0.0%
Local Shopping Parades - Other					£3.2	£3.2	£3.2	£0.0	0.0%
Out of Centre					£95.6	£209.9	£209.9	£114.2	119.4%
Out of Centre - Shoreham - Lidl, Brighton Road	1706	1194	942	£8,306	£7.8	£30.7	£30.7	£22.9	292.6%
Out of Centre - Shoreham - Other					£0.3	£0.3	£0.3	£0.0	0.0%
Out of Centre - Southwick					£0.0	£0.0	£0.0	£0.0	0.0%
Out of Centre - Holmbush - Marks and Spencer		1475	1332	£10,361	£13.8	£35.3	£35.3	£21.5	155.7%
Out of Centre - Holmbush - Tesco Extra	11235	7865	5332	£12,823	£68.4	£138.2	£138.2	£69.9	102.2%
Out of Centre - Other					£5.3	£5.3	£5.3	£0.0	0.0%

Notes:

a. Due to the level of data available, the benchmarking exercise is informed by research collected in relation to the larger national supermarket operators only (namely Tesco, Sainsbury, Asda, Morrisons, Co-op, Waitrose, M&S, Aldi and Lidl), based on the destinations listed in Tables 2 and 3 - the relevant stores are shown in blue. Assumption is made that all other stores are trading at 'equilibrium' with benchmark - shown in black.

b. The gross retail floorspace has been sourced from Valuation Office Agency (VOA).

c. Net sales area is based on Nexus Planning professional judgement.

d. The proportion of net floorspace dedicated to convenience goods sales is taken from the company benchmark average (sourced from GlobalData 2022).

e. The average sales density has been sourced from GlobalData 2022.

f. For the stores shown in blue, the benchmark convenience turnover is calculated by multiplying the sales area by the sales density. It is assumed that all other stores are 'trading at equilibrium' (i.e. their 'benchmark' turnover equates to that identified by the survey in table 4b).

g. Survey derived performance of stores is sourced from Table 4b.

Figures may not add up due to rounding
2021 prices

Table 6a: Convenience goods market share derived turnover (based on household survey results, as weighted)

	% Market Share	2023 Survey Turnover (£m)	2026 Survey Turnover (£m)	2031 Survey Turnover (£m)	2036 Survey Turnover (£m)	2041 Survey Turnover (£m)
Expenditure in the Study Area (£m)		1385.3	1384.7	1408.1	1436.0	1462.0
Expenditure directed to Adur District	17.5%	241.9	241.8	245.9	250.8	255.3

Notes:

a. Market Share percentage figures are derived from Table 4a. This is then applied to the total convenience goods expenditure available (excluding SFT) as taken from Table 1b

Table 6b: Convenience goods market share derived turnover, and assumed inflow from outside of the Study Area (£m)

	Est mated Inflow from Outside of Study Area	2023 Turnover with Inflow (£m)	2026 Turnover with Inflow (£m)	2031 Turnover with Inflow (£m)	2036 Turnover with Inflow (£m)	2041 Turnover with Inflow (£m)
Expenditure directed to Adur District	0.0%	241.9	241.8	245.9	250.8	255.3

Notes:

a. The inflow figures have been estimated by Nexus. This is then applied to the survey turnover as presented in Table 6a.

Table 6c: Benchmark Turnovers (£m)

	2023 Benchmark Turnover (£m)	2026 Benchmark Turnover (£m)	2031 Benchmark Turnover (£m)	2036 Benchmark Turnover (£m)	2041 Benchmark Turnover (£m)
Adur District	133.2	137.2	137.6	137.6	137.6

Notes:

a. Benchmark turnover figure at 2023 is sourced from Table 5. It is then "grown" to the respective years using Figure 4a (density growth rate) of Experian Retail Planner Briefing Note 20.

Table 6d: Extant convenience goods commitments

Site Address	App cat on Reference	Summary of the Proposa	Net* Conven ce Floorspace (sqm)	Est mated Sa es Dens ty (£ per sq m) at 2023	Est mated Conven ce Turnover (£ m) 2023	Est mated Conven ce Turnover (£ m) 2026	Est mated Conven ce Turnover (£ m) 2031	Est mated Conven ce Turnover (£ m) 2036	Est mated Conven ce Turnover (£ m) 2041
Free Wharf Brighton Road Shoreham-By-Sea West Sussex	AWDM/1497/17 recently amended by AWDM/1307/22 (awaiting s106)	Mixed use development due to be amended by the new permission once issued to 540 dwellings and 2,707 sqm flexible class E floorspace comprising: Building D - Restaurant E(b) 281 m2 Building E - Restaurant E(b) 365 m2 Building F - Restaurant E(b) 105 m2 - Yacht Facility 88 m2 Building G - Office E(g) 1,326 m2 Building H - Retail E(a, b, c-ii) 541 m2 (in the absence of further details it is assumed that 50% of this floorspace will be used for convenience (270sqm))	270	£8,000	2.2	2.2	2.2	2.2	2.2
Adur District			270		2.2	2.2	2.2	2.2	2.2

Notes:

- a. The list of commitments and the associated net sales areas have been provided by the Council.
- b. Sales density is assumed to be £8,000 based on Nexus Planning judgement.
- c. The turnover for respective years is "grown" using Figure 4a (density growth rate) of Experian Retail Planner Briefing Note 20.

Adur Retail Capacity Assessment

Nexus Planning

2021 Prices

Table 7a: Convenience Goods Capacity Assessment

	2023	2026	2031	2036	2041	
STEP 1:	Survey Derived (with Inflow) Turnover of all Floorspace (€m):	€241.9	€241.8	€245.9	€250.8	€255.3
STEP 2:	Total Forecast "Benchmark" Turnover of all Floorspace (€m)	€133.2	€137.2	€137.6	€137.6	€137.6
STEP 3:	Available Expenditure before commitments (€m)		€104.7	€108.3	€113.2	€117.7
STEP 4:	Turnover of all committed floorspace (€m)		€2.2	€2.2	€2.2	€2.2
STEP 5:	Surplus Expenditure (€m)		€102.4	€106.1	€111.0	€115.5
STEP 6:	MAXIMUM FORECAST CAPACITY FOR NEW Convenience FLOORSPACE:					
	(i) Estimated Average Sales Density of New Floorspace (€ per sq m):	€9,341	€9,948.4	€9,978.3	€9,978.3	€9,978.3
	(ii) MAXIMUM "Net" Floorspace Capacity (sq m):		10,298	10,633	11,121	11,576
	(iii) Assumed Net / Gross Floorspace Ratio:	70%	70%	70%	70%	70%
	(iv) Gross Floorspace Capacity (sq m):		14,711	15,190	15,888	16,537
STEP 7:	MINIMUM FORECAST CAPACITY FOR NEW Convenience FLOORSPACE:					
	(i) Estimated Average Sales Density of New Floorspace (€ per sq m):	€12,787	€13,619.0	€13,659.9	€13,659.9	€13,659.9
	(ii) MINIMUM "Net" Floorspace Capacity (sq m):		7,522	7,767	8,124	8,456
	(iii) Assumed Net / Gross Floorspace Ratio:	70%	70%	70%	70%	70%
	(iv) Gross Floorspace Capacity (sq m):		10,746	11,096	11,606	12,080

Notes

STEP 1: Survey Derived (with Inflow) turnover is derived from Table 6b.

STEP 2: Benchmark Turnover is derived from Table 6c

STEP 3: Available Expenditure before commitments is derived from Steps 1 and 2.

STEP 4: The turnover of all known commitments has been derived from Table 6d. It is assumed that all commitments would be operational and with mature trading conditions by 2026.

STEP 5: Surplus Expenditure incorporates the forecast turnover of all commitments (Step 4).

STEP 6: The 'net' residual expenditure is converted into a net/gross floorspace capacity, based on Nexus judgement utilising the average sales density of deep discounter operators (Aldi and Lidl) as sourced from GlobalData 2022. The sales density for respective years is "grown" using Figure 4a (density growth rate) of Experian Retail Planner Briefing Note 20.

STEP 7: The 'net' residual expenditure is converted into a net/gross floorspace capacity, based on Nexus judgement utilising the average sales density of Top 4 operators (Asda, Tesco, Sainsbury's and Morrisons) as sourced from GlobalData 2022. The sales density for respective years is "grown" using Figure 4a (density growth rate) of Experian Retail Planner Briefing Note 20.

2021 Prices

Table 8a: Population and comparison goods expenditure per capita (excluding SFT)

Zone	Population					Population Growth 2023 2041	Comparison expenditure per capita (excluding SFT)				
	2023	2026	2031	2036	2041		2023	2026	2031	2036	2041
Zone 1	56,049	56,556	57,646	58,694	59,644	6.4%	£4,054	£4,098	£4,627	£5,297	£6,081
Zone 2	28,486	28,768	29,071	29,363	29,750	4.4%	£4,038	£4,082	£4,609	£5,277	£6,058
Zone 3	119,522	121,323	124,046	126,603	129,110	8.0%	£4,195	£4,241	£4,789	£5,482	£6,293
Zone 4	227,915	230,004	233,956	237,002	239,006	4.9%	£4,476	£4,524	£5,109	£5,848	£6,714
Zone 5	53,564	54,412	55,472	56,377	57,232	6.8%	£4,677	£4,728	£5,339	£6,111	£7,016
Zone 6	18,408	18,805	19,326	19,703	19,969	8.5%	£4,935	£4,988	£5,633	£6,448	£7,403
Zone 7	14,606	14,948	15,433	15,767	16,013	9.6%	£4,927	£4,981	£5,624	£6,438	£7,392
Total Study Area	518,550	524,816	534,950	543,509	550,724	6.2%					

Notes

a. Zones are based on Postcode geography as shown on the plan at Appendix A

b. Population data for 2023 is sourced from Experian App Library (Data Version UK22, 2022).

c. Per capita expenditure figures are derived from Experian App Library data (2022 report) at 2021 - the 2023 figures are then projected to the assessment years using "Ex. SFT adjusted for sales via stores' forecast growth rates taken from Figure 7 of Experian Retail Planner Briefing Note 20.

Table 8b: Total comparison goods expenditure available (excluding SFT)

Zones	Comparison expenditure (£m)					Growth (£m) 2023 2041
	2023	2026	2031	2036	2041	
Zone 1	£227.2	£231.8	£266.8	£310.9	£362.7	59.6%
Zone 2	£115.0	£117.4	£134.0	£154.9	£180.2	56.7%
Zone 3	£501.4	£514.5	£594.0	£694.0	£812.6	62.1%
Zone 4	£1,020.1	£1,040.6	£1,195.3	£1,386.0	£1,604.7	57.3%
Zone 5	£250.5	£257.2	£296.1	£344.5	£401.5	60.3%
Zone 6	£90.8	£93.8	£108.9	£127.0	£147.8	62.7%
Zone 7	£72.0	£74.5	£86.8	£101.5	£118.4	64.5%
Total Study Area	£2,277.0	£2,329.9	£2,681.9	£3,119.0	£3,627.9	59.3%

Notes:

a. Figures derived from multiplying per capita expenditure with population within each zone using data provided at Table 8a

2021 Prices

Table 8c: Comparison goods expenditure per capita (excluding SFT) - For Each Zone, split between comparison goods categories

Year	Clothing & Footwear	Furniture	DIY	Electrical	Small Household	Books	Chemist	Recreational	Total
2023	£532.6	£219.2	£182.2	£338.2	£443.2	£148.5	£115.6	£297.5	£2,277.0
2026	£544.9	£224.3	£186.4	£346.1	£453.4	£151.9	£118.3	£304.5	£2,329.9
2031	£627.1	£258.2	£214.7	£398.4	£521.9	£174.8	£136.2	£350.6	£2,681.9
2036	£729.3	£300.3	£249.7	£463.4	£606.9	£203.3	£158.4	£407.8	£3,119.0
2041	£848.1	£349.4	£290.5	£539.0	£705.7	£236.4	£184.3	£474.5	£3,627.9

Table 8d: Total comparison goods expenditure available (excluding SFT)(£m)

2023									
	Clothing & Footwear	Furniture	DIY	Electrical	Small Household	Books	Chemist	Recreational	Total
Zone 1	£53.7	£22.8	£18.5	£33.8	£42.7	£13.8	£10.9	£31.2	£227.2
Zone 2	£25.7	£11.9	£9.7	£17.4	£20.9	£6.7	£6.4	£16.4	£115.0
Zone 3	£113.1	£50.5	£41.2	£76.3	£95.5	£31.0	£26.9	£66.9	£501.4
Zone 4	£249.9	£92.3	£75.7	£148.5	£210.2	£71.3	£50.6	£121.5	£1,020.1
Zone 5	£56.9	£25.6	£21.2	£37.8	£46.3	£15.6	£12.4	£34.8	£250.5
Zone 6	£18.7	£9.0	£8.8	£13.8	£15.5	£5.6	£4.8	£14.7	£90.8
Zone 7	£14.8	£7.1	£7.1	£10.8	£12.2	£4.5	£3.7	£12.0	£72.0
Total Study Area	£532.6	£219.2	£182.2	£338.2	£443.2	£148.5	£115.6	£297.5	£2,277.0

2026									
	Clothing & Footwear	Furniture	DIY	Electrical	Small Household	Books	Chemist	Recreational	Total
Zone 1	£54.8	£23.2	£18.8	£34.5	£43.5	£14.1	£11.1	£31.8	£231.8
Zone 2	£26.2	£12.1	£9.9	£17.7	£21.3	£6.9	£6.5	£16.7	£117.4
Zone 3	£116.0	£51.8	£42.3	£78.3	£98.0	£31.8	£27.6	£68.7	£514.5
Zone 4	£254.9	£94.2	£77.3	£151.5	£214.4	£72.8	£51.6	£124.0	£1,040.6
Zone 5	£58.4	£26.3	£21.8	£38.8	£47.5	£16.0	£12.7	£35.7	£257.2
Zone 6	£19.3	£9.3	£9.1	£14.2	£16.0	£5.8	£4.9	£15.2	£93.8
Zone 7	£15.3	£7.4	£7.3	£11.1	£12.6	£4.6	£3.8	£12.4	£74.5
Total Study Area	£544.9	£224.3	£186.4	£346.1	£453.4	£151.9	£118.3	£304.5	£2,329.9

2031	Clothing & Footwear	Furniture	DIY	Electrical	Small Household	Books	Chemist	Recreational	Total
Zone 1	£63.1	£26.7	£21.7	£39.7	£50.1	£16.2	£12.8	£36.6	£266.8
Zone 2	£29.9	£13.8	£11.3	£20.2	£24.4	£7.8	£7.5	£19.1	£134.0
Zone 3	£134.0	£59.8	£48.8	£90.4	£113.2	£36.7	£31.9	£79.3	£594.0
Zone 4	£292.8	£108.2	£88.7	£174.0	£246.3	£83.6	£59.3	£142.4	£1,195.3
Zone 5	£67.2	£30.3	£25.1	£44.7	£54.7	£18.4	£14.7	£41.1	£296.1
Zone 6	£22.4	£10.8	£10.5	£16.5	£18.6	£6.7	£5.7	£17.6	£108.9
Zone 7	£17.8	£8.6	£8.5	£13.0	£14.7	£5.4	£4.5	£14.4	£86.8
Total Study Area	£627.1	£258.2	£214.7	£398.4	£521.9	£174.8	£136.2	£350.6	£2,681.9

2036	Clothing & Footwear	Furniture	DIY	Electrical	Small Household	Books	Chemist	Recreational	Total
Zone 1	£73.5	£31.2	£25.2	£46.2	£58.4	£18.9	£14.9	£42.7	£310.9
Zone 2	£34.6	£16.0	£13.1	£23.4	£28.2	£9.1	£8.6	£22.1	£154.9
Zone 3	£156.5	£69.9	£57.1	£105.6	£132.2	£42.9	£37.2	£92.6	£694.0
Zone 4	£339.5	£125.5	£102.9	£201.8	£285.6	£96.9	£68.7	£165.2	£1,386.0
Zone 5	£78.2	£35.2	£29.2	£52.0	£63.7	£21.4	£17.0	£47.8	£344.5
Zone 6	£26.1	£12.6	£12.3	£19.2	£21.7	£7.8	£6.7	£20.6	£127.0
Zone 7	£20.8	£10.0	£10.0	£15.2	£17.2	£6.3	£5.2	£16.9	£101.5
Total Study Area	£729.3	£300.3	£249.7	£463.4	£606.9	£203.3	£158.4	£407.8	£3,119.0

2041	Clothing & Footwear	Furniture	DIY	Electrical	Small Household	Books	Chemist	Recreational	Total
Zone 1	£85.8	£36.3	£29.5	£53.9	£68.1	£22.0	£17.4	£49.8	£362.7
Zone 2	£40.2	£18.6	£15.2	£27.2	£32.8	£10.5	£10.0	£25.7	£180.2
Zone 3	£183.2	£81.8	£66.8	£123.6	£154.8	£50.2	£43.6	£108.5	£812.6
Zone 4	£393.1	£145.2	£119.1	£233.6	£330.6	£112.2	£79.6	£191.2	£1,604.7
Zone 5	£91.1	£41.0	£34.0	£60.6	£74.2	£24.9	£19.9	£55.8	£401.5
Zone 6	£30.4	£14.7	£14.3	£22.4	£25.2	£9.1	£7.8	£23.9	£147.8
Zone 7	£24.3	£11.7	£11.6	£17.7	£20.0	£7.3	£6.1	£19.7	£118.4
Total Study Area	£848.1	£349.4	£290.5	£539.0	£705.7	£236.4	£184.3	£474.5	£3,627.9

Notes:

a. Zones are based on Postcode geography as shown on the plan at Appendix A

b. Expenditure figures for each category are derived from Experian App Library at 2021 - the 2023 figures are then projected to the assessment years using "Ex. SFT adjusted for sales via stores' forecast growth rates taken from Figure 7 of Experian Retail Planner Briefing Note 20.

Adur Retail Capacity Assessment
Nexus Planning

Table 9a:
Clothing & footwear goods
Shopping Patterns (%)

Destination	Total	Inner Study Area	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Adur District	13.5%	36.2%	38.0%	32.3%	10.1%	4.2%	13.1%	42.6%	12.0%
In Centre	1.5%	7.1%	6.7%	8.0%	0.6%	0.0%	0.0%	2.4%	0.0%
Shoreham by Sea TC	0.9%	3.7%	5.4%	0.0%	0.6%	0.0%	0.0%	2.4%	0.0%
Co-Op Food, Ham Road, Shoreham-By-Sea	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Shoreham-by-Sea TC - Other in Centre	0.9%	3.7%	5.4%	0.0%	0.6%	0.0%	0.0%	2.4%	0.0%
Southwick TC	0.1%	0.9%	1.3%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Southwick TC - Other in Centre	0.1%	0.9%	1.3%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lancing TC	0.5%	2.6%	0.0%	8.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Asda, South Street, Lancing	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Classic Flooring, South Street, Lancing	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Gardner & Scardfield, Penhill Road, Lancing	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Gardner & Scardfield, South Street, Lancing	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lancing TC - Other	0.5%	2.6%	0.0%	8.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Local Shopping Parades	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Local Shopping Parades - Other	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre	12.1%	29.0%	31.3%	24.2%	9.5%	4.2%	13.1%	40.1%	12.0%
Out of Centre - Shoreham - B&Q	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre - Shoreham - Dunelm	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre - Shoreham - Halfords	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre - Shoreham - Other	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre - Southwick	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre - Lancing	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre - Holmbush - Other	4.3%	6.3%	7.4%	4.0%	7.1%	1.6%	3.0%	15.0%	1.1%
Out of Centre - Holmbush - Marks and Spencer	6.5%	15.5%	17.9%	10.6%	2.4%	2.6%	10.2%	25.1%	10.9%
Out of Centre - Holmbush - Tesco Extra	1.3%	7.2%	6.0%	9.7%	0.0%	0.0%	0.0%	0.0%	0.0%
Outside of Adur District	86.5%	63.8%	62.0%	67.7%	89.9%	95.8%	86.9%	57.5%	88.0%
Billingshurst	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Brighton	45.5%	30.4%	38.9%	12.4%	17.8%	77.4%	20.4%	5.3%	4.9%
Burgess Hill	3.8%	0.0%	0.0%	0.0%	0.0%	2.9%	24.9%	5.8%	0.0%
Chichester	2.4%	0.0%	0.0%	0.0%	7.8%	0.0%	3.8%	1.0%	6.0%
Crawley	1.9%	0.7%	0.0%	2.2%	0.0%	1.6%	11.0%	0.0%	1.1%
Ferring	0.4%	2.0%	2.9%	0.0%	0.0%	0.0%	0.0%	0.0%	1.1%
Hassocks	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Haywards Heath	0.9%	0.0%	0.0%	0.0%	0.0%	0.0%	9.3%	0.0%	0.0%
Horsham	2.5%	1.1%	1.6%	0.0%	1.2%	0.6%	2.5%	15.0%	39.7%
Hove	3.3%	0.9%	1.3%	0.0%	2.7%	5.8%	0.0%	0.0%	0.0%
Lewes	2.0%	0.0%	0.0%	0.0%	0.0%	4.5%	0.0%	0.0%	0.0%
Littlehampton	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	1.1%
London	2.1%	2.0%	2.9%	0.0%	0.6%	2.9%	3.8%	0.0%	0.0%
Rustington	1.0%	0.0%	0.0%	0.0%	3.5%	0.0%	0.0%	4.4%	0.0%
Steyning	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Storrington	0.1%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	3.3%
Worthing	18.3%	25.8%	12.8%	53.1%	52.1%	0.0%	2.1%	21.8%	24.7%
Outside of ADC - Other	2.3%	1.1%	1.6%	0.0%	4.2%	0.0%	8.9%	4.3%	6.1%
TOTAL	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Notes:

a. Figures may not add up due to rounding.

Table 9b:
Clothing & footwear goods
Shopping Expenditure (£m at 2023)

2021 Prices

Destination	Total	Inner Study Area	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Adur District	£67.7	£28.7	£20.4	£8.3	£11.4	£10.4	£7.5	£8.0	£1.8
In Centre	£6.8	£5.7	£3.6	£2.1	£0.7	£0.0	£0.0	£0.5	£0.0
Shoreham by Sea TC	£4.0	£2.9	£2.9	£0.0	£0.7	£0.0	£0.0	£0.5	£0.0
Co-Op Food, Ham Road, Shoreham-By-Sea	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Shoreham-by-Sea TC - Other in Centre	£4.0	£2.9	£2.9	£0.0	£0.7	£0.0	£0.0	£0.5	£0.0
Southwick TC	£0.7	£0.7	£0.7	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Southwick TC - Other in Centre	£0.7	£0.7	£0.7	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Lancing TC	£2.1	£2.1	£0.0	£2.1	£0.0	£0.0	£0.0	£0.0	£0.0
Asda, South Street, Lancing	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Classic Flooring, South Street, Lancing	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Gardner & Scardifield, Penhill Road, Lancing	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Gardner & Scardifield, South Street, Lancing	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Lancing TC - Other	£2.1	£2.1	£0.0	£2.1	£0.0	£0.0	£0.0	£0.0	£0.0
Local Shopping Parades	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Local Shopping Parades - Other	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Out of Centre	£61.0	£23.0	£16.8	£6.2	£10.8	£10.4	£7.5	£7.5	£1.8
Out of Centre - Shoreham - B&Q	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Out of Centre - Shoreham - Dunelm	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Out of Centre - Shoreham - Halfords	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Out of Centre - Shoreham - Other	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Out of Centre - Southwick	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Out of Centre - Lancing	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Out of Centre - Holmbush - Other	£21.7	£5.0	£4.0	£1.0	£8.1	£4.0	£1.7	£2.8	£0.2
Out of Centre - Holmbush - Marks and Spencer	£33.5	£12.3	£9.6	£2.7	£2.7	£6.4	£5.8	£4.7	£1.6
Out of Centre - Holmbush - Tesco Extra	£5.7	£5.7	£3.2	£2.5	£0.0	£0.0	£0.0	£0.0	£0.0
Outside of Adur District	£464.9	£50.7	£33.3	£17.4	£101.6	£239.5	£49.4	£10.7	£13.0
Billingshurst	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Brighton	£251.1	£24.1	£20.9	£3.2	£20.2	£193.5	£11.6	£1.0	£0.7
Burgess Hill	£22.5	£0.0	£0.0	£0.0	£0.0	£7.3	£14.2	£1.1	£0.0
Chichester	£12.0	£0.0	£0.0	£0.0	£8.8	£0.0	£2.2	£0.2	£0.9
Crawley	£11.0	£0.6	£0.0	£0.6	£0.0	£4.0	£6.2	£0.0	£0.2
Ferring	£1.7	£1.6	£1.6	£0.0	£0.0	£0.0	£0.0	£0.0	£0.2
Hassocks	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Haywards Heath	£5.3	£0.0	£0.0	£0.0	£0.0	£0.0	£5.3	£0.0	£0.0
Horsham	£13.9	£0.9	£0.9	£0.0	£1.3	£1.6	£1.4	£2.8	£5.9
Hove	£18.2	£0.7	£0.7	£0.0	£3.0	£14.5	£0.0	£0.0	£0.0
Lewes	£11.3	£0.0	£0.0	£0.0	£0.0	£11.3	£0.0	£0.0	£0.0
Littlehampton	£0.2	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.2
London	£11.7	£1.6	£1.6	£0.0	£0.7	£7.3	£2.2	£0.0	£0.0
Rustington	£4.8	£0.0	£0.0	£0.0	£4.0	£0.0	£0.0	£0.8	£0.0
Steyning	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Storrington	£0.5	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.5
Worthing	£88.3	£20.5	£6.9	£13.6	£58.9	£0.0	£1.2	£4.1	£3.6
Outside of ADC - Other	£12.4	£0.9	£0.9	£0.0	£4.7	£0.0	£5.1	£0.8	£0.9
TOTAL	£532.6	£79.4	£53.7	£25.7	£113.1	£249.9	£56.9	£18.7	£14.8

Notes:

a. Figures may not add up due to rounding.

Table 10a:
Furniture goods
Shopping Patterns (%)

Destination	Total	Inner Study Area	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Adur District	8.3%	32.6%	31.6%	34.6%	3.1%	0.9%	6.0%	20.8%	9.3%
In Centre	5.0%	20.3%	15.4%	29.5%	3.1%	0.0%	3.9%	10.6%	4.3%
Shoreham by Sea TC	2.6%	5.8%	8.1%	1.4%	3.1%	0.0%	3.9%	5.3%	4.3%
Co-Op Food, Ham Road, Shoreham-By-Sea	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Shoreham-by-Sea TC - Other in Centre	2.6%	5.8%	8.1%	1.4%	3.1%	0.0%	3.9%	5.3%	4.3%
Southwick TC	0.8%	4.4%	6.6%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Southwick TC - Other in Centre	0.8%	4.4%	6.6%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lancing TC	1.5%	10.1%	0.7%	28.1%	0.0%	0.0%	0.0%	5.3%	0.0%
Asda, South Street, Lancing	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Classic Flooring, South Street, Lancing	0.1%	0.5%	0.0%	1.4%	0.0%	0.0%	0.0%	0.0%	0.0%
Gardner & Scardifield, Penhill Road, Lancing	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Gardner & Scardifield, South Street, Lancing	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lancing TC - Other	1.5%	9.6%	0.7%	26.6%	0.0%	0.0%	0.0%	5.3%	0.0%
Local Shopping Parades	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Local Shopping Parades - Other	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre	3.3%	12.4%	16.2%	5.0%	0.0%	0.9%	2.2%	10.2%	5.0%
Out of Centre - Shoreham - B&Q	1.1%	5.8%	8.8%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre - Shoreham - Dunelm	0.9%	3.4%	5.2%	0.0%	0.0%	0.0%	2.2%	0.0%	1.4%
Out of Centre - Shoreham - Halfords	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre - Shoreham - Other	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre - Southwick	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre - Lancing	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre - Holmbush - Other	0.3%	0.5%	0.7%	0.0%	0.0%	0.0%	0.0%	2.7%	3.6%
Out of Centre - Holmbush - Marks and Spencer	1.1%	2.7%	1.5%	5.0%	0.0%	0.9%	0.0%	7.5%	0.0%
Out of Centre - Holmbush - Tesco Extra	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Outside of Adur District	91.7%	67.4%	68.4%	65.4%	96.9%	99.1%	94.0%	79.2%	90.7%
Billingshurst	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	1.4%
Brighton	10.7%	0.5%	0.7%	0.0%	0.0%	24.3%	8.2%	0.0%	0.0%
Burgess Hill	3.4%	0.0%	0.0%	0.0%	0.0%	0.0%	29.7%	0.0%	0.0%
Chichester	2.2%	0.0%	0.0%	0.0%	2.4%	3.9%	0.0%	0.0%	0.0%
Crawley	0.5%	0.0%	0.0%	0.0%	0.0%	0.0%	2.2%	5.3%	1.4%
Ferring	0.8%	2.2%	3.3%	0.0%	1.7%	0.0%	0.0%	0.0%	0.0%
Hassocks	0.7%	0.0%	0.0%	0.0%	0.0%	0.0%	6.1%	0.0%	0.0%
Haywards Heath	0.9%	0.0%	0.0%	0.0%	0.0%	0.0%	6.9%	2.7%	0.0%
Horsham	3.0%	0.5%	0.0%	1.4%	3.4%	0.0%	8.2%	17.6%	15.0%
Hove	32.1%	37.8%	47.3%	19.4%	14.5%	50.9%	4.7%	18.7%	2.8%
Lewes	0.8%	2.4%	3.7%	0.0%	0.0%	0.9%	0.0%	0.0%	0.0%
Littlehampton	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
London	7.4%	0.0%	0.0%	0.0%	3.4%	14.4%	6.9%	1.1%	0.0%
Rustington	1.9%	1.7%	0.0%	5.0%	4.7%	0.0%	3.9%	0.0%	1.4%
Steyning	0.2%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	5.9%	0.0%
Storrington	1.3%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52.3%
Worthing	19.6%	13.5%	3.3%	33.0%	59.6%	4.8%	0.0%	13.3%	6.4%
Outside of ADC - Other	6.2%	8.8%	10.0%	6.5%	7.4%	0.0%	17.2%	14.8%	9.9%
TOTAL	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Notes:
a. Figures may not add up due to rounding.

Table 10b:
Furniture goods
Shopping Expenditure (£m at 2023)

2021 Prices

Destination	Total	Inner Study Area	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Adur District	£17.7	£11.3	£7.2	£4.1	£1.5	£0.8	£1.5	£1.9	£0.7
In Centre	£10.8	£7.0	£3.5	£3.5	£1.5	£0.0	£1.0	£1.0	£0.3
Shoreham by Sea TC	£5.3	£2.0	£1.8	£0.2	£1.5	£0.0	£1.0	£0.5	£0.3
Co-Op Food, Ham Road, Shoreham-By-Sea	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Shoreham-by-Sea TC - Other in Centre	£5.3	£2.0	£1.8	£0.2	£1.5	£0.0	£1.0	£0.5	£0.3
Southwick TC	£1.5	£1.5	£1.5	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Southwick TC - Other in Centre	£1.5	£1.5	£1.5	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Lancing TC	£4.0	£3.5	£0.2	£3.3	£0.0	£0.0	£0.0	£0.5	£0.0
Asda, South Street, Lancing	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Classic Flooring, South Street, Lancing	£0.2	£0.2	£0.0	£0.2	£0.0	£0.0	£0.0	£0.0	£0.0
Gardner & Scardifield, Penhill Road, Lancing	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Gardner & Scardifield, South Street, Lancing	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Lancing TC - Other	£3.8	£3.3	£0.2	£3.2	£0.0	£0.0	£0.0	£0.5	£0.0
Local Shopping Parades	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Local Shopping Parades - Other	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Out of Centre	£6.9	£4.3	£3.7	£0.6	£0.0	£0.8	£0.6	£0.9	£0.4
Out of Centre - Shoreham - B&Q	£2.0	£2.0	£2.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Out of Centre - Shoreham - Dunelm	£1.8	£1.2	£1.2	£0.0	£0.0	£0.0	£0.6	£0.0	£0.1
Out of Centre - Shoreham - Halfords	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Out of Centre - Shoreham - Other	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Out of Centre - Southwick	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Out of Centre - Lancing	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Out of Centre - Holmbush - Other	£0.7	£0.2	£0.2	£0.0	£0.0	£0.0	£0.0	£0.2	£0.3
Out of Centre - Holmbush - Marks and Spencer	£2.4	£0.9	£0.3	£0.6	£0.0	£0.8	£0.0	£0.7	£0.0
Out of Centre - Holmbush - Tesco Extra	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Outside of Adur District	£201.5	£23.3	£15.6	£7.8	£48.9	£91.5	£24.1	£7.1	£6.5
Billingshurst	£0.1	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.1
Brighton	£24.7	£0.2	£0.2	£0.0	£0.0	£22.4	£2.1	£0.0	£0.0
Burgess Hill	£7.6	£0.0	£0.0	£0.0	£0.0	£0.0	£7.6	£0.0	£0.0
Chichester	£4.8	£0.0	£0.0	£0.0	£1.2	£3.6	£0.0	£0.0	£0.0
Crawley	£1.1	£0.0	£0.0	£0.0	£0.0	£0.0	£0.6	£0.5	£0.1
Ferring	£1.6	£0.8	£0.8	£0.0	£0.9	£0.0	£0.0	£0.0	£0.0
Hassocks	£1.6	£0.0	£0.0	£0.0	£0.0	£0.0	£1.6	£0.0	£0.0
Haywards Heath	£2.0	£0.0	£0.0	£0.0	£0.0	£0.0	£1.8	£0.2	£0.0
Horsham	£6.6	£0.2	£0.0	£0.2	£1.7	£0.0	£2.1	£1.6	£1.1
Hove	£70.5	£13.1	£10.8	£2.3	£7.3	£47.0	£1.2	£1.7	£0.2
Lewes	£1.6	£0.8	£0.8	£0.0	£0.0	£0.8	£0.0	£0.0	£0.0
Littlehampton	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
London	£16.8	£0.0	£0.0	£0.0	£1.7	£13.3	£1.8	£0.1	£0.0
Rustington	£4.1	£0.6	£0.0	£0.6	£2.4	£0.0	£1.0	£0.0	£0.1
Steyning	£0.5	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.5	£0.0
Storrington	£3.7	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£3.7
Worthing	£40.9	£4.7	£0.8	£3.9	£30.1	£4.4	£0.0	£1.2	£0.5
Outside of ADC - Other	£13.2	£3.1	£2.3	£0.8	£3.7	£0.0	£4.4	£1.3	£0.7
TOTAL	£219.2	£34.6	£22.8	£11.9	£50.5	£92.3	£25.6	£9.0	£7.1

Notes:

a. Figures may not add up due to rounding.

Adur Retail Capacity Assessment
Nexus Planning

Table 11a:
DIY Goods
Shopping Patterns (%)

Destination	Total	Inner Study Area	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Adur District	18.6%	52.5%	68.9%	21.4%	0.5%	13.7%	2.5%	51.5%	3.9%
In Centre	2.0%	10.0%	6.3%	17.1%	0.0%	0.0%	0.0%	1.4%	0.0%
Shoreham by Sea TC	0.8%	4.1%	6.3%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Co-Op Food, Ham Road, Shoreham-By-Sea	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Shoreham-by-Sea TC - Other in Centre	0.8%	4.1%	6.3%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Southwick TC	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Southwick TC - Other in Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lancing TC	1.2%	5.9%	0.0%	17.1%	0.0%	0.0%	0.0%	1.4%	0.0%
Asda, South Street, Lancing	0.0%	0.2%	0.0%	0.6%	0.0%	0.0%	0.0%	0.0%	0.0%
Classic Flooring, South Street, Lancing	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Gardner & Scardifield, Penhill Road, Lancing	0.0%	0.2%	0.0%	0.6%	0.0%	0.0%	0.0%	0.0%	0.0%
Gardner & Scardifield, South Street, Lancing	0.1%	0.2%	0.0%	0.6%	0.0%	0.0%	0.0%	0.7%	0.0%
Lancing TC - Other	1.0%	5.2%	0.0%	15.2%	0.0%	0.0%	0.0%	0.7%	0.0%
Local Shopping Parades	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Local Shopping Parades - Other	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre	16.7%	42.5%	62.7%	4.3%	0.5%	13.7%	2.5%	50.1%	3.9%
Out of Centre - Shoreham - B&Q	16.1%	41.0%	60.3%	4.3%	0.0%	13.7%	2.5%	47.0%	3.9%
Out of Centre - Shoreham - Dunelm	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre - Shoreham - Halfords	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre - Shoreham - Other	0.2%	0.6%	0.9%	0.0%	0.5%	0.0%	0.0%	0.0%	0.0%
Out of Centre - Southwick	0.3%	1.0%	1.5%	0.0%	0.0%	0.0%	0.0%	3.1%	0.0%
Out of Centre - Lancing	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre - Holmbush - Other	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre - Holmbush - Marks and Spencer	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre - Holmbush - Tesco Extra	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Outside of Adur District	81.3%	47.5%	31.1%	78.6%	99.5%	86.3%	97.5%	48.5%	96.1%
Billingshurst	0.1%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	3.5%
Brighton	15.8%	1.4%	2.2%	0.0%	2.3%	37.2%	0.0%	0.0%	0.7%
Burgess Hill	10.2%	0.0%	0.0%	0.0%	0.0%	2.5%	74.8%	12.4%	0.0%
Chichester	0.6%	0.0%	0.0%	0.0%	2.5%	0.0%	0.0%	0.0%	1.4%
Crawley	0.6%	1.3%	2.0%	0.0%	0.0%	0.0%	2.7%	0.0%	0.0%
Ferring	0.3%	1.3%	2.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Hassocks	2.2%	0.5%	0.4%	0.6%	0.0%	1.9%	11.1%	0.0%	0.0%
Haywards Heath	0.1%	0.0%	0.0%	0.0%	0.0%	0.0%	0.5%	0.0%	0.0%
Horsham	1.0%	0.0%	0.0%	0.0%	2.5%	0.0%	0.0%	0.0%	16.3%
Hove	13.8%	11.3%	17.2%	0.0%	0.0%	28.5%	0.0%	0.0%	0.0%
Lewes	0.5%	0.0%	0.0%	0.0%	2.5%	0.0%	0.0%	0.0%	0.0%
Littlehampton	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.7%
London	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Rustington	0.3%	0.0%	0.0%	0.0%	0.0%	0.0%	2.7%	0.0%	0.0%
Steyning	0.1%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	2.4%	0.0%
Storrington	0.2%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	5.3%
Worthing	24.9%	27.0%	1.1%	76.1%	74.1%	7.4%	0.0%	7.2%	27.8%
Outside of ADC - Other	10.7%	4.8%	6.3%	1.9%	15.4%	8.8%	5.7%	26.5%	40.3%
TOTAL	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Notes:
a. Figures may not add up due to rounding.

Table 11b:
DIY Goods
Shopping Expenditure (£m at 2023)

2021 Prices

Destination	Total	Inner Study Area	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Adur District	£30.7	£14.8	£12.7	£2.1	£0.2	£10.4	£0.5	£4.5	£0.3
In Centre	£2.9	£2.8	£1.2	£1.7	£0.0	£0.0	£0.0	£0.1	£0.0
Shoreham by Sea TC	£1.2	£1.2	£1.2	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Co-Op Food, Ham Road, Shoreham-By-Sea	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Shoreham-by-Sea TC - Other in Centre	£1.2	£1.2	£1.2	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Southwick TC	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Southwick TC - Other in Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Lancing TC	£1.8	£1.7	£0.0	£1.7	£0.0	£0.0	£0.0	£0.1	£0.0
Asda, South Street, Lancing	£0.1	£0.1	£0.0	£0.1	£0.0	£0.0	£0.0	£0.0	£0.0
Classic Flooring, South Street, Lancing	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Gardner & Scardifield, Penhill Road, Lancing	£0.1	£0.1	£0.0	£0.1	£0.0	£0.0	£0.0	£0.0	£0.0
Gardner & Scardifield, South Street, Lancing	£0.1	£0.1	£0.0	£0.1	£0.0	£0.0	£0.0	£0.1	£0.0
Lancing TC - Other	£1.5	£1.5	£0.0	£1.5	£0.0	£0.0	£0.0	£0.1	£0.0
Local Shopping Parades	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Local Shopping Parades - Other	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Out of Centre	£27.7	£12.0	£11.6	£0.4	£0.2	£10.4	£0.5	£4.4	£0.3
Out of Centre - Shoreham - B&Q	£26.8	£11.5	£11.1	£0.4	£0.0	£10.4	£0.5	£4.1	£0.3
Out of Centre - Shoreham - Dunelm	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Out of Centre - Shoreham - Halfords	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Out of Centre - Shoreham - Other	£0.4	£0.2	£0.2	£0.0	£0.2	£0.0	£0.0	£0.0	£0.0
Out of Centre - Southwick	£0.6	£0.3	£0.3	£0.0	£0.0	£0.0	£0.0	£0.3	£0.0
Out of Centre - Lancing	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Out of Centre - Holmbush - Other	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Out of Centre - Holmbush - Marks and Spencer	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Out of Centre - Holmbush - Tesco Extra	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Outside of Adur District	£151.5	£13.4	£5.7	£7.6	£41.0	£65.4	£20.7	£4.3	£6.8
Billingshurst	£0.2	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.2
Brighton	£29.6	£0.4	£0.4	£0.0	£1.0	£28.2	£0.0	£0.0	£0.0
Burgess Hill	£18.8	£0.0	£0.0	£0.0	£0.0	£1.9	£15.9	£1.1	£0.0
Chichester	£1.1	£0.0	£0.0	£0.0	£1.0	£0.0	£0.0	£0.0	£0.1
Crawley	£0.9	£0.4	£0.4	£0.0	£0.0	£0.0	£0.6	£0.0	£0.0
Ferring	£0.4	£0.4	£0.4	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Hassocks	£3.9	£0.1	£0.1	£0.1	£0.0	£1.4	£2.4	£0.0	£0.0
Haywards Heath	£0.1	£0.0	£0.0	£0.0	£0.0	£0.0	£0.1	£0.0	£0.0
Horsham	£2.2	£0.0	£0.0	£0.0	£1.0	£0.0	£0.0	£0.0	£1.2
Hove	£24.8	£3.2	£3.2	£0.0	£0.0	£21.6	£0.0	£0.0	£0.0
Lewes	£1.0	£0.0	£0.0	£0.0	£1.0	£0.0	£0.0	£0.0	£0.0
Littlehampton	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
London	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Rustington	£0.6	£0.0	£0.0	£0.0	£0.0	£0.0	£0.6	£0.0	£0.0
Steyning	£0.2	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.2	£0.0
Storrington	£0.4	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.4
Worthing	£46.4	£7.6	£0.2	£7.4	£30.6	£5.6	£0.0	£0.6	£2.0
Outside of ADC - Other	£20.7	£1.3	£1.2	£0.2	£6.4	£6.6	£1.2	£2.3	£2.8
TOTAL	£182.2	£28.2	£18.5	£9.7	£41.2	£75.7	£21.2	£8.8	£7.1

Notes:

a. Figures may not add up due to rounding.

Adur Retail Capacity Assessment
Nexus Planning

Table 12a:
Electrical goods
Shopping Patterns (%)

Destination	Total	Inner Study Area	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Adur District	3.8%	14.0%	19.6%	3.1%	0.0%	0.0%	0.0%	22.7%	0.0%
In Centre	1.2%	5.9%	8.4%	1.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Shoreham by Sea TC	0.6%	3.0%	4.6%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Co-Op Food, Ham Road, Shoreham-By-Sea	0.1%	0.5%	0.8%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Shoreham-by-Sea TC - Other in Centre	0.5%	2.5%	3.8%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Southwick TC	0.5%	2.5%	3.8%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Southwick TC - Other in Centre	0.5%	2.5%	3.8%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lancing TC	0.1%	0.3%	0.0%	1.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Asda, South Street, Lancing	0.1%	0.3%	0.0%	1.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Classic Flooring, South Street, Lancing	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Gardner & Scardifield, Penhill Road, Lancing	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Gardner & Scardifield, South Street, Lancing	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lancing TC - Other	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Local Shopping Parades	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Local Shopping Parades - Other	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre	2.6%	8.1%	11.2%	2.1%	0.0%	0.0%	0.0%	22.7%	0.0%
Out of Centre - Shoreham - B&Q	0.1%	0.3%	0.0%	1.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre - Shoreham - Dunelm	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre - Shoreham - Halfords	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre - Shoreham - Other	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre - Southwick	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre - Lancing	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre - Holmbush - Other	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre - Holmbush - Marks and Spencer	0.4%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	8.6%	0.0%
Out of Centre - Holmbush - Tesco Extra	2.2%	7.7%	11.2%	1.0%	0.0%	0.0%	0.0%	14.1%	0.0%
Outside of Adur District	96.2%	86.0%	80.4%	96.9%	100.0%	100.0%	100.0%	77.3%	100.0%
Billingshurst	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Brighton	13.6%	7.1%	5.7%	9.9%	5.0%	28.0%	1.0%	1.2%	0.0%
Burgess Hill	2.4%	0.0%	0.0%	0.0%	0.0%	0.0%	21.4%	1.2%	0.0%
Chichester	1.2%	0.3%	0.0%	1.0%	5.4%	0.0%	0.0%	0.0%	0.0%
Crawley	3.8%	7.1%	10.8%	0.0%	0.0%	0.0%	17.8%	6.0%	2.8%
Ferring	0.5%	0.3%	0.0%	1.0%	0.9%	0.0%	0.0%	5.5%	0.0%
Hassocks	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Haywards Heath	1.9%	0.0%	0.0%	0.0%	0.0%	0.0%	17.3%	0.0%	0.0%
Horsham	3.0%	0.0%	0.0%	0.0%	4.5%	0.0%	4.1%	14.6%	26.7%
Hove	29.1%	29.6%	44.2%	1.0%	0.0%	52.1%	17.9%	17.0%	3.9%
Lewes	1.0%	0.0%	0.0%	0.0%	4.5%	0.0%	0.0%	0.0%	0.0%
Littlehampton	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
London	0.3%	0.0%	0.0%	0.0%	0.0%	0.0%	2.6%	0.0%	0.0%
Rustington	1.0%	0.0%	0.0%	0.0%	1.8%	0.0%	5.1%	0.0%	1.1%
Steyning	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Storrington	1.8%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	9.1%	40.6%
Worthing	27.0%	36.7%	12.4%	84.0%	73.6%	4.6%	1.0%	18.9%	20.6%
Outside of ADC - Other	9.5%	4.8%	7.3%	0.0%	4.5%	15.3%	11.8%	3.6%	4.4%
TOTAL	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Notes:

a. Figures may not add up due to rounding.

Table 12b:
Electrical goods
Shopping Expenditure (£m at 2023)

2021 Prices

Destination	Total	Inner Study Area	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Adur District	£10.3	£7.2	£6.6	£0.5	£0.0	£0.0	£0.0	£3.1	£0.0
In Centre	£3.0	£3.0	£2.8	£0.2	£0.0	£0.0	£0.0	£0.0	£0.0
Shoreham by Sea TC	£1.5	£1.5	£1.5	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Co-Op Food, Ham Road, Shoreham-By-Sea	£0.3	£0.3	£0.3	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Shoreham-by-Sea TC - Other in Centre	£1.3	£1.3	£1.3	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Southwick TC	£1.3	£1.3	£1.3	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Southwick TC - Other in Centre	£1.3	£1.3	£1.3	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Lancing TC	£0.2	£0.2	£0.0	£0.2	£0.0	£0.0	£0.0	£0.0	£0.0
Asda, South Street, Lancing	£0.2	£0.2	£0.0	£0.2	£0.0	£0.0	£0.0	£0.0	£0.0
Classic Flooring, South Street, Lancing	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Gardner & Scardifield, Penhill Road, Lancing	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Gardner & Scardifield, South Street, Lancing	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Lancing TC - Other	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Local Shopping Parades	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Local Shopping Parades - Other	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Out of Centre	£7.3	£4.1	£3.8	£0.4	£0.0	£0.0	£0.0	£3.1	£0.0
Out of Centre - Shoreham - B&Q	£0.2	£0.2	£0.0	£0.2	£0.0	£0.0	£0.0	£0.0	£0.0
Out of Centre - Shoreham - Dunelm	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Out of Centre - Shoreham - Halfords	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Out of Centre - Shoreham - Other	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Out of Centre - Southwick	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Out of Centre - Lancing	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Out of Centre - Holmbush - Other	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Out of Centre - Holmbush - Marks and Spencer	£1.2	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£1.2	£0.0
Out of Centre - Holmbush - Tesco Extra	£5.9	£4.0	£3.8	£0.2	£0.0	£0.0	£0.0	£1.9	£0.0
Outside of Adur District	£328.0	£44.0	£27.2	£16.8	£76.3	£148.5	£37.8	£10.6	£10.8
Billingshurst	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Brighton	£49.6	£3.6	£1.9	£1.7	£3.8	£41.6	£0.4	£0.2	£0.0
Burgess Hill	£8.3	£0.0	£0.0	£0.0	£0.0	£0.0	£8.1	£0.2	£0.0
Chichester	£4.3	£0.2	£0.0	£0.2	£4.1	£0.0	£0.0	£0.0	£0.0
Crawley	£11.5	£3.6	£3.6	£0.0	£0.0	£0.0	£6.8	£0.8	£0.3
Ferring	£1.6	£0.2	£0.0	£0.2	£0.7	£0.0	£0.0	£0.8	£0.0
Hassocks	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Haywards Heath	£6.6	£0.0	£0.0	£0.0	£0.0	£0.0	£6.6	£0.0	£0.0
Horsham	£9.8	£0.0	£0.0	£0.0	£3.4	£0.0	£1.5	£2.0	£2.9
Hove	£102.0	£15.1	£14.9	£0.2	£0.0	£77.3	£6.8	£2.3	£0.4
Lewes	£3.4	£0.0	£0.0	£0.0	£3.4	£0.0	£0.0	£0.0	£0.0
Littlehampton	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
London	£1.0	£0.0	£0.0	£0.0	£0.0	£0.0	£1.0	£0.0	£0.0
Rustington	£3.4	£0.0	£0.0	£0.0	£1.4	£0.0	£1.9	£0.0	£0.1
Steyning	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Storrington	£5.6	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£1.3	£4.4
Worthing	£87.0	£18.7	£4.2	£14.6	£56.2	£6.8	£0.4	£2.6	£2.2
Outside of ADC - Other	£34.0	£2.5	£2.5	£0.0	£3.4	£22.7	£4.5	£0.5	£0.5
TOTAL	£338.2	£51.1	£33.8	£17.4	£76.3	£148.5	£37.8	£13.8	£10.8

Notes:

a. Figures may not add up due to rounding.

Table 13a:
Small household goods
Shopping Patterns (%)

Destination	Total	Inner Study							
		Area	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Adur District	22.8%	57.0%	62.9%	44.9%	7.8%	14.9%	12.0%	57.0%	21.4%
In Centre	2.1%	10.1%	14.6%	1.1%	0.0%	0.0%	0.0%	0.0%	2.3%
Shoreham by Sea TC	2.0%	9.4%	14.0%	0.0%	0.0%	0.0%	0.0%	0.0%	2.3%
Co-Op Food, Ham Road, Shoreham-By-Sea	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Shoreham-by-Sea TC - Other in Centre	2.0%	9.4%	14.0%	0.0%	0.0%	0.0%	0.0%	0.0%	2.3%
Southwick TC	0.1%	0.4%	0.6%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Southwick TC - Other in Centre	0.1%	0.4%	0.6%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lancing TC	0.1%	0.4%	0.0%	1.1%	0.0%	0.0%	0.0%	0.0%	0.0%
Asda, South Street, Lancing	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Classic Flooring, South Street, Lancing	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Gardner & Scardfield, Penhill Road, Lancing	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Gardner & Scardfield, South Street, Lancing	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lancing TC - Other	0.1%	0.4%	0.0%	1.1%	0.0%	0.0%	0.0%	0.0%	0.0%
Local Shopping Parades	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Local Shopping Parades - Other	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre	20.7%	46.9%	48.3%	43.8%	7.8%	14.9%	12.0%	57.0%	19.1%
Out of Centre - Shoreham - B&Q	0.7%	3.5%	5.2%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre - Shoreham - Dunelm	11.3%	30.8%	33.1%	26.2%	0.0%	8.8%	7.7%	27.2%	2.3%
Out of Centre - Shoreham - Halfords	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre - Shoreham - Other	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre - Southwick	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre - Lancing	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre - Holmbush - Other	0.8%	0.4%	0.0%	1.1%	1.6%	0.0%	2.7%	0.0%	2.9%
Out of Centre - Holmbush - Marks and Spencer	5.2%	7.9%	6.3%	11.2%	1.9%	4.2%	1.5%	27.3%	13.9%
Out of Centre - Holmbush - Tesco Extra	2.7%	4.3%	3.7%	5.3%	4.4%	1.9%	0.0%	2.5%	0.0%
Outside of Adur District	77.2%	43.0%	37.1%	55.1%	92.2%	85.1%	88.0%	43.0%	78.6%
Billingshurst	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Brighton	24.1%	12.9%	14.9%	8.6%	2.8%	48.2%	16.3%	1.0%	2.3%
Burgess Hill	5.2%	0.0%	0.0%	0.0%	0.0%	3.5%	34.1%	0.0%	0.0%
Chichester	2.3%	1.7%	2.6%	0.0%	6.8%	0.0%	0.0%	1.0%	10.4%
Crawley	1.4%	0.0%	0.0%	0.0%	0.0%	1.9%	4.3%	0.0%	8.2%
Ferring	0.3%	0.7%	0.0%	2.1%	0.6%	0.0%	0.0%	0.0%	0.0%
Hassocks	0.8%	0.0%	0.0%	0.0%	0.0%	1.9%	0.0%	0.0%	0.0%
Haywards Heath	0.4%	0.0%	0.0%	0.0%	0.0%	0.0%	3.5%	0.0%	0.0%
Horsham	3.3%	0.0%	0.0%	0.0%	0.0%	0.0%	12.8%	20.8%	42.2%
Hove	6.8%	6.0%	8.9%	0.0%	0.0%	13.5%	1.9%	1.0%	0.0%
Lewes	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Littlehampton	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	1.1%
London	5.5%	1.7%	0.0%	5.3%	5.9%	6.9%	9.3%	1.0%	0.0%
Rustington	6.4%	0.7%	0.0%	2.1%	24.0%	0.0%	3.8%	0.0%	3.5%
Steyning	0.2%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	4.4%	0.0%
Storrington	0.1%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	3.5%
Worthing	16.0%	17.6%	8.1%	36.9%	44.7%	3.8%	1.9%	10.4%	6.3%
Outside of ADC - Other	4.4%	1.7%	2.6%	0.0%	7.5%	5.4%	0.0%	3.5%	1.1%
TOTAL	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Notes:

a. Figures may not add up due to rounding.

Table 13b:
Small household goods
Shopping Expenditure (£m at 2023)

2021 Prices

Destination	Total	Inner Study Area	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Adur District	£91.9	£36.2	£26.8	£9.4	£7.4	£31.3	£5.6	£8.8	£2.6
In Centre	£6.7	£6.4	£6.2	£0.2	£0.0	£0.0	£0.0	£0.0	£0.3
Shoreham by Sea TC	£6.3	£6.0	£6.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.3
Co-Op Food, Ham Road, Shoreham-By-Sea	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Shoreham-by-Sea TC - Other in Centre	£6.3	£6.0	£6.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.3
Southwick TC	£0.2	£0.2	£0.2	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Southwick TC - Other in Centre	£0.2	£0.2	£0.2	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Lancing TC	£0.2	£0.2	£0.0	£0.2	£0.0	£0.0	£0.0	£0.0	£0.0
Asda, South Street, Lancing	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Classic Flooring, South Street, Lancing	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Gardner & Scardifield, Penhill Road, Lancing	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Gardner & Scardifield, South Street, Lancing	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Lancing TC - Other	£0.2	£0.2	£0.0	£0.2	£0.0	£0.0	£0.0	£0.0	£0.0
Local Shopping Parades	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Local Shopping Parades - Other	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Out of Centre	£85.2	£29.8	£20.6	£9.2	£7.4	£31.3	£5.6	£8.8	£2.3
Out of Centre - Shoreham - B&Q	£2.2	£2.2	£2.2	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Out of Centre - Shoreham - Dunelm	£46.1	£19.6	£14.1	£5.5	£0.0	£18.5	£3.6	£4.2	£0.3
Out of Centre - Shoreham - Halfords	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Out of Centre - Shoreham - Other	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Out of Centre - Southwick	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Out of Centre - Lancing	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Out of Centre - Holmbush - Other	£3.3	£0.2	£0.0	£0.2	£1.5	£0.0	£1.3	£0.0	£0.4
Out of Centre - Holmbush - Marks and Spencer	£22.3	£5.0	£2.7	£2.3	£1.8	£8.8	£0.7	£4.2	£1.7
Out of Centre - Holmbush - Tesco Extra	£11.3	£2.7	£1.6	£1.1	£4.2	£4.0	£0.0	£0.4	£0.0
Outside of Adur District	£351.3	£27.3	£15.8	£11.5	£88.1	£178.9	£40.7	£6.7	£9.6
Billingshurst	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Brighton	£120.2	£8.2	£6.4	£1.8	£2.7	£101.4	£7.5	£0.2	£0.3
Burgess Hill	£23.1	£0.0	£0.0	£0.0	£0.0	£7.3	£15.8	£0.0	£0.0
Chichester	£9.0	£1.1	£1.1	£0.0	£6.5	£0.0	£0.0	£0.2	£1.3
Crawley	£7.0	£0.0	£0.0	£0.0	£0.0	£4.0	£2.0	£0.0	£1.0
Ferring	£1.0	£0.4	£0.0	£0.4	£0.6	£0.0	£0.0	£0.0	£0.0
Hassocks	£4.0	£0.0	£0.0	£0.0	£0.0	£4.0	£0.0	£0.0	£0.0
Haywards Heath	£1.6	£0.0	£0.0	£0.0	£0.0	£0.0	£1.6	£0.0	£0.0
Horsham	£14.3	£0.0	£0.0	£0.0	£0.0	£0.0	£5.9	£3.2	£5.1
Hove	£33.1	£3.8	£3.8	£0.0	£0.0	£28.3	£0.9	£0.2	£0.0
Lewes	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Littlehampton	£0.1	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.1
London	£25.8	£1.1	£0.0	£1.1	£5.6	£14.6	£4.3	£0.2	£0.0
Rustington	£25.6	£0.4	£0.0	£0.4	£23.0	£0.0	£1.8	£0.0	£0.4
Steyning	£0.7	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.7	£0.0
Storrington	£0.4	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.4
Worthing	£65.1	£11.2	£3.4	£7.7	£42.7	£8.0	£0.9	£1.6	£0.8
Outside of ADC - Other	£20.2	£1.1	£1.1	£0.0	£7.1	£11.3	£0.0	£0.5	£0.1
TOTAL	£443.2	£63.6	£42.7	£20.9	£95.5	£210.2	£46.3	£15.5	£12.2

Notes:
a. Figures may not add up due to rounding.

Adur Retail Capacity Assessment
Nexus Planning

Table 14a:
Small Media (Books, CDs, DVDs)
Shopping Patterns (%)

Destination	Total	Inner Study								
		Area	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	
Adur District	8.1%	43.4%	45.6%	38.9%	4.2%	0.0%	0.0%	0.0%	0.0%	1.4%
In Centre	4.9%	30.5%	33.4%	24.6%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Shoreham by Sea TC	2.3%	14.6%	21.8%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Co-Op Food, Ham Road, Shoreham-By-Sea	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Shoreham-by-Sea TC - Other in Centre	2.3%	14.6%	21.8%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Southwick TC	1.2%	7.8%	11.6%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Southwick TC - Other in Centre	1.2%	7.8%	11.6%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lancing TC	1.4%	8.1%	0.0%	24.6%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Asda, South Street, Lancing	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Classic Flooring, South Street, Lancing	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Gardner & Scardiffield, Penhill Road, Lancing	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Gardner & Scardiffield, South Street, Lancing	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lancing TC - Other	1.4%	8.1%	0.0%	24.6%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Local Shopping Parades	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Local Shopping Parades - Other	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre	3.2%	12.9%	12.1%	14.3%	4.2%	0.0%	0.0%	0.0%	0.0%	1.4%
Out of Centre - Shoreham - B&Q	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre - Shoreham - Dunelm	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre - Shoreham - Halfords	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre - Shoreham - Other	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre - Southwick	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre - Lancing	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre - Holmbush - Other	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre - Holmbush - Marks and Spencer	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre - Holmbush - Tesco Extra	3.2%	12.9%	12.1%	14.3%	4.2%	0.0%	0.0%	0.0%	0.0%	1.4%
Outside of Adur District	91.9%	56.6%	54.4%	61.1%	95.8%	100.0%	100.0%	100.0%	100.0%	98.6%
Billingshurst	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	1.4%
Brighton	37.7%	20.3%	30.2%	0.0%	11.3%	73.0%	5.2%	10.5%	1.4%	0.0%
Burgess Hill	8.3%	0.0%	0.0%	0.0%	0.0%	4.3%	65.7%	0.0%	0.0%	0.0%
Chichester	1.2%	0.0%	0.0%	0.0%	3.7%	0.0%	0.0%	0.0%	8.6%	0.0%
Crawley	0.8%	1.6%	2.4%	0.0%	0.0%	0.0%	5.7%	0.0%	0.0%	0.0%
Ferring	0.1%	0.4%	0.0%	1.3%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Hassocks	0.8%	0.0%	0.0%	0.0%	0.0%	0.0%	8.0%	0.0%	0.0%	0.0%
Haywards Heath	0.5%	0.0%	0.0%	0.0%	0.0%	0.0%	4.6%	0.0%	0.0%	0.0%
Horsham	1.3%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	16.6%	26.5%	0.0%
Hove	8.3%	4.3%	6.3%	0.0%	0.0%	17.5%	0.0%	7.5%	0.0%	0.0%
Lewes	0.4%	0.0%	0.0%	0.0%	0.0%	0.9%	0.0%	0.0%	0.0%	0.0%
Littlehampton	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
London	0.5%	0.0%	0.0%	0.0%	0.0%	0.0%	5.2%	0.0%	0.0%	0.0%
Rustington	0.3%	0.0%	0.0%	0.0%	0.8%	0.0%	0.0%	0.0%	4.3%	0.0%
Steyning	1.6%	0.7%	1.0%	0.0%	0.0%	0.0%	0.0%	42.2%	1.4%	0.0%
Storrington	0.8%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	30.0%	0.0%
Worthing	25.1%	26.1%	9.8%	59.8%	74.7%	0.0%	2.9%	15.8%	23.6%	0.0%
Outside of ADC - Other	4.3%	3.2%	4.8%	0.0%	5.3%	4.3%	2.9%	7.5%	1.4%	0.0%
TOTAL	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Notes:

a. Figures may not add up due to rounding.

Table 14b:
Small Media (Books, CDs, DVDs)
Shopping Expenditure (£m at 2023)

2021 Prices

Destination	Total	Inner Study Area	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Adur District	£10.3	£8.9	£6.3	£2.6	£1.3	£0.0	£0.0	£0.0	£0.1
In Centre	£6.3	£6.3	£4.6	£1.7	£0.0	£0.0	£0.0	£0.0	£0.0
Shoreham by Sea TC	£3.0	£3.0	£3.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Co-Op Food, Ham Road, Shoreham-By-Sea	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Shoreham-by-Sea TC - Other in Centre	£3.0	£3.0	£3.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Southwick TC	£1.6	£1.6	£1.6	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Southwick TC - Other in Centre	£1.6	£1.6	£1.6	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Lancing TC	£1.7	£1.7	£0.0	£1.7	£0.0	£0.0	£0.0	£0.0	£0.0
Asda, South Street, Lancing	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Classic Flooring, South Street, Lancing	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Gardner & Scardifield, Penhill Road, Lancing	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Gardner & Scardifield, South Street, Lancing	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Lancing TC - Other	£1.7	£1.7	£0.0	£1.7	£0.0	£0.0	£0.0	£0.0	£0.0
Local Shopping Parades	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Local Shopping Parades - Other	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Out of Centre	£4.0	£2.6	£1.7	£1.0	£1.3	£0.0	£0.0	£0.0	£0.1
Out of Centre - Shoreham - B&Q	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Out of Centre - Shoreham - Dunelm	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Out of Centre - Shoreham - Halfords	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Out of Centre - Shoreham - Other	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Out of Centre - Southwick	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Out of Centre - Lancing	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Out of Centre - Holmbush - Other	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Out of Centre - Holmbush - Marks and Spencer	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Out of Centre - Holmbush - Tesco Extra	£4.0	£2.6	£1.7	£1.0	£1.3	£0.0	£0.0	£0.0	£0.1
Outside of Adur District	£138.2	£11.6	£7.5	£4.1	£29.7	£71.3	£15.6	£5.6	£4.4
Billingshurst	£0.1	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.1
Brighton	£61.2	£4.2	£4.2	£0.0	£3.5	£52.0	£0.8	£0.6	£0.1
Burgess Hill	£13.3	£0.0	£0.0	£0.0	£0.0	£3.1	£10.2	£0.0	£0.0
Chichester	£1.5	£0.0	£0.0	£0.0	£1.2	£0.0	£0.0	£0.0	£0.4
Crawley	£1.2	£0.3	£0.3	£0.0	£0.0	£0.0	£0.9	£0.0	£0.0
Ferring	£0.1	£0.1	£0.0	£0.1	£0.0	£0.0	£0.0	£0.0	£0.0
Hassocks	£1.2	£0.0	£0.0	£0.0	£0.0	£0.0	£1.2	£0.0	£0.0
Haywards Heath	£0.7	£0.0	£0.0	£0.0	£0.0	£0.0	£0.7	£0.0	£0.0
Horsham	£2.1	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.9	£1.2
Hove	£13.8	£0.9	£0.9	£0.0	£0.0	£12.5	£0.0	£0.4	£0.0
Lewes	£0.7	£0.0	£0.0	£0.0	£0.0	£0.7	£0.0	£0.0	£0.0
Littlehampton	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
London	£0.8	£0.0	£0.0	£0.0	£0.0	£0.0	£0.8	£0.0	£0.0
Rustington	£0.4	£0.0	£0.0	£0.0	£0.2	£0.0	£0.0	£0.0	£0.2
Steyning	£2.6	£0.1	£0.1	£0.0	£0.0	£0.0	£0.0	£2.4	£0.1
Storrington	£1.3	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£1.3
Worthing	£30.9	£5.4	£1.3	£4.0	£23.1	£0.0	£0.4	£0.9	£1.1
Outside of ADC - Other	£6.3	£0.7	£0.7	£0.0	£1.7	£3.1	£0.4	£0.4	£0.1
TOTAL	£148.5	£20.5	£13.8	£6.7	£31.0	£71.3	£15.6	£5.6	£4.5

Notes:

a. Figures may not add up due to rounding.

Adur Retail Capacity Assessment
Nexus Planning

Table 15a:
Chemist goods
Shopping Patterns (%)

Destination	Total	Inner Study Area	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Adur District	11.9%	61.4%	62.1%	60.2%	0.0%	2.1%	2.3%	9.9%	2.5%
In Centre	7.1%	39.8%	44.6%	31.7%	0.0%	0.0%	2.3%	2.8%	0.0%
Shoreham by Sea TC	4.5%	24.3%	38.6%	0.0%	0.0%	0.0%	2.3%	2.8%	0.0%
Co-Op Food, Ham Road, Shoreham-By-Sea	0.2%	1.0%	1.6%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Shoreham-by-Sea TC - Other in Centre	4.3%	23.3%	37.0%	0.0%	0.0%	0.0%	2.3%	2.8%	0.0%
Southwick TC	0.6%	3.7%	5.9%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Southwick TC - Other in Centre	0.6%	3.7%	5.9%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lancing TC	1.9%	11.7%	0.0%	31.7%	0.0%	0.0%	0.0%	0.0%	0.0%
Asda, South Street, Lancing	0.1%	0.4%	0.0%	1.1%	0.0%	0.0%	0.0%	0.0%	0.0%
Classic Flooring, South Street, Lancing	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Gardner & Scardifield, Penhill Road, Lancing	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Gardner & Scardifield, South Street, Lancing	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lancing TC - Other	1.9%	11.3%	0.0%	30.6%	0.0%	0.0%	0.0%	0.0%	0.0%
Local Shopping Parades	0.4%	2.6%	0.0%	7.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Local Shopping Parades - Other	0.4%	2.6%	0.0%	7.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre	4.4%	19.1%	17.6%	21.5%	0.0%	2.1%	0.0%	7.1%	2.5%
Out of Centre - Shoreham - B&Q	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre - Shoreham - Dunelm	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre - Shoreham - Halfords	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre - Shoreham - Other	0.3%	1.8%	0.5%	4.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre - Southwick	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre - Lancing	0.2%	1.2%	0.0%	3.4%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre - Holmbush - Other	0.2%	1.2%	1.1%	1.4%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre - Holmbush - Marks and Spencer	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre - Holmbush - Tesco Extra	3.7%	14.8%	16.0%	12.8%	0.0%	2.1%	0.0%	7.1%	2.5%
Outside of Adur District	88.1%	38.6%	37.9%	39.8%	100.0%	97.9%	97.7%	90.1%	97.5%
Billingshurst	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Brighton	29.5%	8.5%	11.2%	4.0%	3.4%	64.6%	4.9%	2.2%	0.7%
Burgess Hill	9.8%	2.0%	3.2%	0.0%	0.0%	2.1%	82.1%	0.6%	0.0%
Chichester	0.9%	0.0%	0.0%	0.0%	0.0%	2.1%	0.0%	0.0%	1.8%
Crawley	0.2%	0.7%	1.1%	0.0%	0.0%	0.0%	0.0%	2.8%	0.0%
Ferring	1.6%	1.3%	2.1%	0.0%	5.6%	0.0%	0.0%	0.0%	0.0%
Hassocks	1.2%	0.0%	0.0%	0.0%	1.8%	0.0%	7.4%	0.0%	0.0%
Haywards Heath	0.1%	0.0%	0.0%	0.0%	0.0%	0.0%	0.5%	0.0%	0.0%
Horsham	0.3%	0.0%	0.0%	0.0%	0.0%	0.0%	5.5%	4.6%	2.9%
Hove	11.0%	10.3%	16.3%	0.0%	0.0%	22.0%	0.0%	5.8%	0.0%
Lewes	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Littlehampton	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	1.4%
London	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Rustington	1.3%	0.0%	0.0%	0.0%	4.8%	0.0%	0.0%	2.8%	0.7%
Steyning	1.5%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	36.8%	1.4%
Storrington	1.6%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	62.2%
Worthing	25.0%	14.1%	1.4%	35.8%	82.7%	3.0%	0.0%	11.4%	14.1%
Outside of ADC - Other	3.9%	1.6%	2.5%	0.0%	1.7%	4.1%	2.3%	23.1%	12.2%
TOTAL	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Notes:
a. Figures may not add up due to rounding.

Table 15b:
Chemist goods
Shopping Expenditure (£m at 2023)

2021 Prices

Destination	Total	Inner Study Area	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Adur District	£12.5	£10.6	£6.8	£3.9	£0.0	£1.0	£0.3	£0.5	£0.1
In Centre	£7.3	£6.9	£4.8	£2.0	£0.0	£0.0	£0.3	£0.1	£0.0
Shoreham by Sea TC	£4.6	£4.2	£4.2	£0.0	£0.0	£0.0	£0.3	£0.1	£0.0
Co-Op Food, Ham Road, Shoreham-By-Sea	£0.2	£0.2	£0.2	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Shoreham-by-Sea TC - Other in Centre	£4.4	£4.0	£4.0	£0.0	£0.0	£0.0	£0.3	£0.1	£0.0
Southwick TC	£0.6	£0.6	£0.6	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Southwick TC - Other in Centre	£0.6	£0.6	£0.6	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Lancing TC	£2.0	£2.0	£0.0	£2.0	£0.0	£0.0	£0.0	£0.0	£0.0
Asda, South Street, Lancing	£0.1	£0.1	£0.0	£0.1	£0.0	£0.0	£0.0	£0.0	£0.0
Classic Flooring, South Street, Lancing	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Gardner & Scardifield, Penhill Road, Lancing	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Gardner & Scardifield, South Street, Lancing	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Lancing TC - Other	£2.0	£2.0	£0.0	£2.0	£0.0	£0.0	£0.0	£0.0	£0.0
Local Shopping Parades	£0.4	£0.4	£0.0	£0.4	£0.0	£0.0	£0.0	£0.0	£0.0
Local Shopping Parades - Other	£0.4	£0.4	£0.0	£0.4	£0.0	£0.0	£0.0	£0.0	£0.0
Out of Centre	£4.8	£3.3	£1.9	£1.4	£0.0	£1.0	£0.0	£0.3	£0.1
Out of Centre - Shoreham - B&Q	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Out of Centre - Shoreham - Dunelm	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Out of Centre - Shoreham - Halfords	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Out of Centre - Shoreham - Other	£0.3	£0.3	£0.0	£0.3	£0.0	£0.0	£0.0	£0.0	£0.0
Out of Centre - Southwick	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Out of Centre - Lancing	£0.2	£0.2	£0.0	£0.2	£0.0	£0.0	£0.0	£0.0	£0.0
Out of Centre - Holmbush - Other	£0.2	£0.2	£0.1	£0.1	£0.0	£0.0	£0.0	£0.0	£0.0
Out of Centre - Holmbush - Marks and Spencer	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Out of Centre - Holmbush - Tesco Extra	£4.0	£2.6	£1.7	£0.8	£0.0	£1.0	£0.0	£0.3	£0.1
Outside of Adur District	£103.1	£6.7	£4.1	£2.5	£26.9	£49.5	£12.1	£4.3	£3.6
Billingshurst	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Brighton	£35.8	£1.5	£1.2	£0.3	£0.9	£32.7	£0.6	£0.1	£0.0
Burgess Hill	£11.6	£0.4	£0.4	£0.0	£0.0	£1.0	£10.2	£0.0	£0.0
Chichester	£1.1	£0.0	£0.0	£0.0	£0.0	£1.0	£0.0	£0.0	£0.1
Crawley	£0.3	£0.1	£0.1	£0.0	£0.0	£0.0	£0.0	£0.1	£0.0
Ferring	£1.7	£0.2	£0.2	£0.0	£1.5	£0.0	£0.0	£0.0	£0.0
Hassocks	£1.4	£0.0	£0.0	£0.0	£0.5	£0.0	£0.9	£0.0	£0.0
Haywards Heath	£0.1	£0.0	£0.0	£0.0	£0.0	£0.0	£0.1	£0.0	£0.0
Horsham	£0.4	£0.0	£0.0	£0.0	£0.0	£0.0	£0.1	£0.2	£0.1
Hove	£13.2	£1.8	£1.8	£0.0	£0.0	£11.1	£0.0	£0.3	£0.0
Lewes	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Littlehampton	£0.1	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.1
London	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Rustington	£1.5	£0.0	£0.0	£0.0	£1.3	£0.0	£0.0	£0.1	£0.0
Steyning	£1.8	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£1.8	£0.1
Storrington	£2.3	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£2.3
Worthing	£27.3	£2.4	£0.1	£2.3	£22.2	£1.5	£0.0	£0.5	£0.5
Outside of ADC - Other	£4.7	£0.3	£0.3	£0.0	£0.5	£2.1	£0.3	£1.1	£0.5
TOTAL	£115.6	£17.3	£10.9	£6.4	£26.9	£50.6	£12.4	£4.8	£3.7

Notes:
a. Figures may not add up due to rounding.

Table 16a:
Recreational goods
Shopping Patterns (%)

Destination	Total	Inner Study Area							
		Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7	
Adur District	12.5%	26.0%	26.5%	24.9%	17.5%	7.2%	5.1%	18.5%	2.4%
In Centre	7.6%	16.0%	22.1%	4.3%	5.8%	7.2%	5.1%	0.0%	0.0%
Shoreham by Sea TC	7.3%	14.5%	22.1%	0.0%	5.8%	7.2%	5.1%	0.0%	0.0%
Co-Op Food, Ham Road, Shoreham-By-Sea	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Shoreham-by-Sea TC - Other in Centre	7.3%	14.5%	22.1%	0.0%	5.8%	7.2%	5.1%	0.0%	0.0%
Southwick TC	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Southwick TC - Other in Centre	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lancing TC	0.2%	1.5%	0.0%	4.3%	0.0%	0.0%	0.0%	0.0%	0.0%
Asda, South Street, Lancing	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Classic Flooring, South Street, Lancing	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Gardner & Scardifield, Penhill Road, Lancing	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Gardner & Scardifield, South Street, Lancing	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lancing TC - Other	0.2%	1.5%	0.0%	4.3%	0.0%	0.0%	0.0%	0.0%	0.0%
Local Shopping Parades	0.6%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	16.2%	0.0%
Local Shopping Parades - Other	0.6%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	16.2%	0.0%
Out of Centre	4.4%	10.0%	4.4%	20.6%	11.7%	0.0%	0.0%	2.3%	2.4%
Out of Centre - Shoreham - B&Q	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre - Shoreham - Dunelm	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre - Shoreham - Halfords	0.1%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	2.4%
Out of Centre - Shoreham - Other	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre - Southwick	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre - Lancing	0.1%	0.7%	0.0%	2.2%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre - Holmbush - Other	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre - Holmbush - Marks and Spencer	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre - Holmbush - Tesco Extra	4.3%	9.3%	4.4%	18.4%	11.7%	0.0%	0.0%	2.3%	0.0%
Outside of Adur District	87.5%	74.0%	73.5%	75.1%	82.5%	92.8%	94.9%	81.5%	97.6%
Billingshurst	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Brighton	31.9%	23.3%	33.3%	4.3%	6.4%	54.6%	31.4%	10.3%	4.9%
Burgess Hill	9.4%	0.0%	0.0%	0.0%	0.0%	7.2%	41.3%	2.3%	0.0%
Chichester	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Crawley	2.8%	4.4%	6.7%	0.0%	0.0%	1.6%	6.7%	11.4%	0.0%
Ferring	0.8%	5.1%	6.7%	2.2%	0.0%	0.0%	0.0%	0.0%	0.0%
Hassocks	0.2%	0.0%	0.0%	0.0%	0.0%	0.0%	1.1%	0.0%	0.0%
Haywards Heath	1.1%	0.0%	0.0%	0.0%	0.0%	0.0%	6.7%	0.0%	0.0%
Horsham	2.1%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	26.5%	47.6%
Hove	7.3%	1.0%	1.5%	0.0%	0.0%	18.4%	0.0%	0.0%	0.0%
Lewes	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Littlehampton	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
London	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Rustington	1.2%	0.0%	0.0%	0.0%	1.3%	0.0%	5.5%	0.0%	0.0%
Steyning	0.2%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	6.9%	0.0%
Storrington	0.4%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	15.8%
Worthing	23.5%	39.2%	23.8%	68.6%	70.3%	0.0%	0.0%	19.5%	7.3%
Outside of ADC - Other	6.6%	1.0%	1.5%	0.0%	4.5%	11.1%	2.2%	4.6%	22.1%
TOTAL	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Notes:

a. Figures may not add up due to rounding.

Table 16b:
Recreational goods
Shopping Expenditure (£m at 2023)

2021 Prices

Destination	Total	Inner Study Area	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Adur District	£37.6	£12.3	£8.3	£4.1	£11.7	£8.7	£1.8	£2.7	£0.3
In Centre	£22.0	£7.6	£6.9	£0.7	£3.9	£8.7	£1.8	£0.0	£0.0
Shoreham by Sea TC	£21.3	£6.9	£6.9	£0.0	£3.9	£8.7	£1.8	£0.0	£0.0
Co-Op Food, Ham Road, Shoreham-By-Sea	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Shoreham-by-Sea TC - Other in Centre	£21.3	£6.9	£6.9	£0.0	£3.9	£8.7	£1.8	£0.0	£0.0
Southwick TC	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Southwick TC - Other in Centre	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Lancing TC	£0.7	£0.7	£0.0	£0.7	£0.0	£0.0	£0.0	£0.0	£0.0
Asda, South Street, Lancing	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Classic Flooring, South Street, Lancing	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Gardner & Scardfield, Penhill Road, Lancing	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Gardner & Scardfield, South Street, Lancing	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Lancing TC - Other	£0.7	£0.7	£0.0	£0.7	£0.0	£0.0	£0.0	£0.0	£0.0
Local Shopping Parades	£2.4	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£2.4	£0.0
Local Shopping Parades - Other	£2.4	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£2.4	£0.0
Out of Centre	£13.2	£4.8	£1.4	£3.4	£7.8	£0.0	£0.0	£0.3	£0.3
Out of Centre - Shoreham - B&Q	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Out of Centre - Shoreham - Dunelm	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Out of Centre - Shoreham - Halfords	£0.3	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.3
Out of Centre - Shoreham - Other	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Out of Centre - Southwick	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Out of Centre - Lancing	£0.4	£0.4	£0.0	£0.4	£0.0	£0.0	£0.0	£0.0	£0.0
Out of Centre - Holmbush - Other	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Out of Centre - Holmbush - Marks and Spencer	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Out of Centre - Holmbush - Tesco Extra	£12.6	£4.4	£1.4	£3.0	£7.8	£0.0	£0.0	£0.3	£0.0
Outside of Adur District	£259.9	£35.2	£22.9	£12.3	£55.2	£112.8	£33.0	£12.0	£11.7
Billingshurst	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Brighton	£94.7	£11.1	£10.4	£0.7	£4.3	£66.3	£10.9	£1.5	£0.6
Burgess Hill	£23.4	£0.0	£0.0	£0.0	£0.0	£8.7	£14.4	£0.3	£0.0
Chichester	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Crawley	£8.0	£2.1	£2.1	£0.0	£0.0	£1.9	£2.3	£1.7	£0.0
Ferring	£2.4	£2.4	£2.1	£0.4	£0.0	£0.0	£0.0	£0.0	£0.0
Hassocks	£0.4	£0.0	£0.0	£0.0	£0.0	£0.0	£0.4	£0.0	£0.0
Haywards Heath	£2.3	£0.0	£0.0	£0.0	£0.0	£0.0	£2.3	£0.0	£0.0
Horsham	£9.6	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£3.9	£5.7
Hove	£22.8	£0.5	£0.5	£0.0	£0.0	£22.3	£0.0	£0.0	£0.0
Lewes	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Littlehampton	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
London	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Rustington	£2.8	£0.0	£0.0	£0.0	£0.9	£0.0	£1.9	£0.0	£0.0
Steyning	£1.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£1.0	£0.0
Storrington	£1.9	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£1.9
Worthing	£69.5	£18.7	£7.4	£11.3	£47.0	£0.0	£0.0	£2.9	£0.9
Outside of ADC - Other	£21.1	£0.5	£0.5	£0.0	£3.0	£13.5	£0.8	£0.7	£2.6
TOTAL	£297.5	£47.6	£31.2	£16.4	£66.9	£121.5	£34.8	£14.7	£12.0

Notes:

a. Figures may not add up due to rounding.

Adur Retail Capacity Assessment
Nexus Planning

Table 17a:
Comparison Goods
Shopping Patterns (%)

Destination	Total	Inner Study							
		Area	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Adur District	12.3%	36.9%	40.9%	28.9%	7.1%	6.4%	7.1%	33.5%	8.2%
In Centre	2.7%	12.1%	13.5%	9.4%	1.3%	0.9%	1.2%	1.8%	0.8%
Shoreham by Sea TC	2.0%	7.3%	10.9%	0.2%	1.3%	0.9%	1.2%	1.1%	0.8%
Co-Op Food, Ham Road, Shoreham-By-Sea	0.0%	0.1%	0.1%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Shoreham-by-Sea TC - Other in Centre	2.0%	7.2%	10.8%	0.2%	1.3%	0.9%	1.2%	1.1%	0.8%
Southwick TC	0.2%	1.7%	2.5%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Southwick TC - Other in Centre	0.2%	1.7%	2.5%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Lancing TC	0.5%	3.1%	0.1%	9.2%	0.0%	0.0%	0.0%	0.7%	0.0%
Asda, South Street, Lancing	0.0%	0.1%	0.0%	0.2%	0.0%	0.0%	0.0%	0.0%	0.0%
Classic Flooring, South Street, Lancing	0.0%	0.1%	0.0%	0.2%	0.0%	0.0%	0.0%	0.0%	0.0%
Gardner & Scardifield, Penhill Road, Lancing	0.0%	0.0%	0.0%	0.1%	0.0%	0.0%	0.0%	0.0%	0.0%
Gardner & Scardifield, South Street, Lancing	0.0%	0.0%	0.0%	0.1%	0.0%	0.0%	0.0%	0.1%	0.0%
Lancing TC - Other	0.5%	3.0%	0.1%	8.7%	0.0%	0.0%	0.0%	0.6%	0.0%
Local Shopping Parades	0.1%	0.0%	0.0%	0.1%	0.0%	0.0%	0.0%	2.7%	0.0%
Local Shopping Parades - Other	0.1%	0.0%	0.0%	0.1%	0.0%	0.0%	0.0%	2.7%	0.0%
Out of Centre	9.5%	24.8%	27.5%	19.4%	5.8%	5.5%	5.9%	28.9%	7.4%
Out of Centre - Shoreham - B&Q	1.4%	4.9%	7.1%	0.5%	0.0%	1.1%	0.2%	4.7%	0.4%
Out of Centre - Shoreham - Dunelm	2.2%	6.4%	7.0%	5.0%	0.0%	1.9%	1.7%	4.8%	0.5%
Out of Centre - Shoreham - Halfords	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.4%
Out of Centre - Shoreham - Other	0.0%	0.1%	0.1%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre - Southwick	0.0%	0.1%	0.1%	0.0%	0.0%	0.0%	0.0%	0.3%	0.0%
Out of Centre - Lancing	0.0%	0.1%	0.0%	0.4%	0.0%	0.0%	0.0%	0.0%	0.0%
Out of Centre - Holmbush - Other	1.2%	1.7%	1.9%	1.1%	2.0%	0.4%	1.2%	3.5%	1.1%
Out of Centre - Holmbush - Marks and Spencer	2.7%	5.6%	5.8%	5.2%	0.9%	1.7%	2.7%	12.4%	4.8%
Out of Centre - Holmbush - Tesco Extra	1.8%	6.0%	5.4%	7.2%	2.8%	0.4%	0.0%	3.1%	0.1%
Outside of Adur District	87.7%	63.1%	59.1%	71.1%	92.9%	93.6%	92.9%	66.5%	91.8%
Billingshurst	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.6%
Brighton	29.2%	15.9%	20.5%	6.8%	7.4%	52.2%	14.0%	4.0%	2.5%
Burgess Hill	5.4%	0.0%	0.0%	0.0%	0.0%	2.9%	36.3%	3.1%	0.0%
Chichester	1.5%	0.4%	0.5%	0.2%	4.8%	0.4%	0.9%	0.4%	3.8%
Crawley	1.9%	2.1%	3.0%	0.5%	0.0%	1.0%	8.1%	3.5%	2.2%
Ferring	0.4%	1.8%	2.2%	1.0%	0.5%	0.0%	0.0%	0.9%	0.2%
Hassocks	0.5%	0.0%	0.0%	0.1%	0.0%	0.6%	2.3%	0.0%	0.0%
Haywards Heath	0.9%	0.0%	0.0%	0.0%	0.0%	0.0%	7.7%	0.3%	0.0%
Horsham	2.7%	0.3%	0.4%	0.2%	1.6%	0.2%	4.6%	16.6%	33.2%
Hove	13.2%	11.4%	16.0%	2.3%	2.2%	23.1%	3.7%	5.3%	0.9%
Lewes	0.8%	0.3%	0.4%	0.0%	0.9%	1.3%	0.0%	0.0%	0.0%
Littlehampton	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.5%
London	2.6%	0.8%	0.7%	1.0%	1.7%	3.6%	4.2%	0.3%	0.0%
Rustington	1.9%	0.3%	0.0%	1.0%	6.7%	0.0%	3.0%	1.0%	1.2%
Steyning	0.2%	0.0%	0.1%	0.0%	0.0%	0.0%	0.0%	5.9%	0.1%
Storrington	0.6%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	1.4%	19.1%
Worthing	19.8%	26.6%	11.1%	57.3%	60.9%	2.6%	1.2%	16.1%	16.0%
Outside of ADC - Other	5.9%	3.0%	4.1%	0.9%	6.3%	5.9%	6.9%	7.9%	11.4%
TOTAL	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Notes:
a. Figures may not add up due to rounding.

Table 17b:
Comparison Goods
Shopping Expenditure (£m at 2023)

2021 Prices

Destination	Total	Inner Study Area	Zone 1	Zone 2	Zone 3	Zone 4	Zone 5	Zone 6	Zone 7
Adur District	£266.3	£120.7	£89.0	£31.7	£33.6	£61.6	£16.9	£29.1	£5.7
In Centre	£58.6	£39.6	£29.3	£10.3	£6.1	£8.7	£2.8	£1.6	£0.6
Shoreham by Sea TC	£42.6	£23.9	£23.7	£0.2	£6.1	£8.7	£2.8	£1.0	£0.6
Co-Op Food, Ham Road, Shoreham-By-Sea	£0.3	£0.3	£0.3	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Shoreham-by-Sea TC - Other in Centre	£42.4	£23.6	£23.4	£0.2	£6.1	£8.7	£2.8	£1.0	£0.6
Southwick TC	£5.3	£5.4	£5.4	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Southwick TC - Other in Centre	£5.3	£5.4	£5.4	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0
Lancing TC	£10.6	£10.3	£0.2	£10.1	£0.0	£0.0	£0.0	£0.6	£0.0
Asda, South Street, Lancing	£0.2	£0.2	£0.0	£0.2	£0.0	£0.0	£0.0	£0.0	£0.0
Classic Flooring, South Street, Lancing	£0.2	£0.2	£0.0	£0.2	£0.0	£0.0	£0.0	£0.0	£0.0
Gardner & Scardifield, Penhill Road, Lancing	£0.1	£0.1	£0.0	£0.1	£0.0	£0.0	£0.0	£0.0	£0.0
Gardner & Scardifield, South Street, Lancing	£0.1	£0.1	£0.0	£0.1	£0.0	£0.0	£0.0	£0.1	£0.0
Lancing TC - Other	£10.0	£9.8	£0.2	£9.6	£0.0	£0.0	£0.0	£0.5	£0.0
Local Shopping Parades	£2.4	£0.1	£0.0	£0.1	£0.0	£0.0	£0.0	£2.4	£0.0
Local Shopping Parades - Other	£2.4	£0.1	£0.0	£0.1	£0.0	£0.0	£0.0	£2.4	£0.0
Out of Centre	£205.3	£81.0	£59.7	£21.3	£27.5	£52.9	£14.1	£25.2	£5.1
Out of Centre - Shoreham - B&Q	£31.2	£15.9	£15.3	£0.6	£0.0	£10.4	£0.5	£4.1	£0.3
Out of Centre - Shoreham - Dunelm	£48.0	£20.8	£15.3	£5.5	£0.0	£18.5	£4.1	£4.2	£0.4
Out of Centre - Shoreham - Halfords	£0.3	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.3
Out of Centre - Shoreham - Other	£0.4	£0.2	£0.2	£0.0	£0.2	£0.0	£0.0	£0.0	£0.0
Out of Centre - Southwick	£0.6	£0.3	£0.3	£0.0	£0.0	£0.0	£0.0	£0.3	£0.0
Out of Centre - Lancing	£0.4	£0.4	£0.0	£0.4	£0.0	£0.0	£0.0	£0.0	£0.0
Out of Centre - Holmbush - Other	£25.7	£5.4	£4.1	£1.3	£9.6	£4.0	£2.9	£3.0	£0.8
Out of Centre - Holmbush - Marks and Spencer	£59.4	£18.3	£12.6	£5.7	£4.5	£16.0	£6.5	£10.8	£3.3
Out of Centre - Holmbush - Tesco Extra	£39.5	£19.7	£11.8	£7.9	£13.3	£4.0	£0.0	£2.7	£0.1
Outside of Adur District	£1,896.1	£206.3	£128.4	£78.0	£441.9	£908.8	£222.3	£57.9	£63.6
Billingshurst	£0.4	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.4
Brighton	£631.4	£51.9	£44.5	£7.5	£35.4	£506.1	£33.4	£3.4	£1.7
Burgess Hill	£117.0	£0.0	£0.0	£0.0	£0.0	£28.2	£86.9	£2.7	£0.0
Chichester	£32.8	£1.3	£1.1	£0.2	£22.7	£3.6	£2.2	£0.3	£2.7
Crawley	£40.8	£7.0	£6.4	£0.6	£0.0	£10.0	£19.3	£3.0	£1.6
Ferring	£8.9	£5.9	£4.8	£1.1	£2.2	£0.0	£0.0	£0.8	£0.2
Hassocks	£11.2	£0.1	£0.1	£0.1	£0.0	£5.5	£5.6	£0.0	£0.0
Haywards Heath	£18.6	£0.0	£0.0	£0.0	£0.0	£0.0	£18.4	£0.2	£0.0
Horsham	£58.5	£1.0	£0.9	£0.2	£7.5	£1.6	£11.0	£14.5	£23.0
Hove	£285.3	£37.3	£34.9	£2.5	£10.4	£223.8	£8.9	£4.7	£0.6
Lewes	£18.1	£0.8	£0.8	£0.0	£4.4	£12.8	£0.0	£0.0	£0.0
Littlehampton	£0.4	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£0.4
London	£56.0	£2.7	£1.6	£1.1	£8.0	£35.1	£10.1	£0.2	£0.0
Rustington	£41.7	£1.0	£0.0	£1.0	£31.9	£0.0	£7.2	£0.8	£0.8
Steyning	£5.0	£0.1	£0.1	£0.0	£0.0	£0.0	£0.0	£5.2	£0.1
Storrington	£13.9	£0.0	£0.0	£0.0	£0.0	£0.0	£0.0	£1.3	£13.2
Worthing	£428.2	£87.1	£24.2	£62.9	£289.4	£24.9	£2.9	£14.0	£11.1
Outside of ADC - Other	£128.0	£10.0	£9.0	£1.0	£30.0	£57.3	£16.4	£6.8	£7.9
TOTAL	£2,162.4	£327.0	£217.3	£109.6	£475.5	£970.5	£239.1	£87.1	£69.3

Notes:

a. Figures may not add up due to rounding.

Table 18a: Comparison goods market share derived turnover (based on household survey results)

	% Market Share	2023 Survey Turnover (£m)	2026 Survey Turnover (£m)	2031 Survey Turnover (£m)	2036 Survey Turnover (£m)	2041 Survey Turnover (£m)
Expenditure in the Study Area (£m)		2277.0	2329.9	2681.9	3119.0	3627.9
Expenditure directed to Adur District	12.3%	280.4	286.9	330.3	384.1	446.8

Notes:

a. Market Share percentage figures are derived from Table 17a. This is then applied to the total comparison goods expenditure available (excluding SFT) as taken from Table 8b

Table 18b: Comparison goods market share derived turnover, and assumed inflow from outside of the Study Area (£m)

	Estimated Inflow from Outside Study Area	2023 Survey Turnover (£m)	2026 Survey Turnover (£m)	2031 Survey Turnover (£m)	2036 Survey Turnover (£m)	2041 Survey Turnover (£m)
Expenditure directed to Adur District	0.0%	280.4	286.9	330.3	384.1	446.8

Notes:

a. The inflow percentages have been estimated by Nexus. The inflow figures are then applied to the survey turnover as presented in Table 18a

Table 18c: Extant comparison goods commitments

Site Address	Application Reference	Summary of the Proposal	Net* Comparison Floorspace (sqm)	Estimated Sales Density (£ per sq m) at 2023	Estimated Comparison Turnover (£ m) 2023	Estimated Comparison Turnover (£ m) 2026	Estimated Comparison Turnover (£ m) 2031	Estimated Comparison Turnover (£ m) 2036	Estimated Comparison Turnover (£ m) 2041
Free Wharf Brighton Road Shoreham-By-Sea West Sussex	AWDM/1497/17 recently amended by AWDM/1307/22 (awaiting s106)	Mixed use development due to be amended by the new permission once issued to 540 dwellings and 2,707 sqm flexible class E floorspace comprising: Building D - Restaurant E(b) 281 m2 Building E - Restaurant E(b) 365 m2 Building F - Restaurant E(b) 105 m2 - Yacht Facility 88 m2 Building G - Office E(g) 1,326 m2 Building H - Retail E(a, b, c i-ii) 541 m2 (in the absence of further details it is assumed that 50% of this floorspace will be used for convenience (270sqm)	270	£4,800	1.3	1.3	1.5	1.7	2.0
Adur District			270		1.3	1.3	1.5	1.7	2.0

Notes:

- a. The list of commitments and the associated net sales areas have been provided by the Council.
- b. Sales density is assumed to be £ 4,800 based on Nexus Planning judgement.
- c. The turnover for respective years is "grown" using Figure 4b (density growth rate) of Experian Retail Planner Briefing Note 20.

Adur Retail Capacity Assessment

Nexus Planning

2021 Prices

Table 19a: Comparison Goods Capacity Assessment

Assume Equilibrium at Base Year and Constant Market Shares

	2023	2026	2031	2036	2041
STEP 1: Survey Derived (with Inflow) Turnover of all Floorspace (£m):	£280.4	£286.9	£330.3	£384.1	£446.8
STEP 2: Total Forecast "Benchmark" Turnover of all Floorspace (£m)	£280.4	£290.6	£325.9	£374.1	£429.5
STEP 3: Available Expenditure before commitments (£m)		-£3.7	£4.4	£10.0	£17.3
STEP 4: Turnover of all committed floorspace (£m)		£1.3	£1.5	£1.7	£2.0
STEP 5: Surplus Expenditure (£m)		-£5.0	£2.9	£8.3	£15.3
STEP 6: MAXIMUM FORECAST CAPACITY FOR NEW COMPARISON FLOORSPACE:					
(i) Estimated Average Sales Density of New Floorspace (£ per sq m):	£3,500.0	£3,626.8	£4,067.4	£5,361.0	£5,361.0
(ii) MAXIMUM "Net" Floorspace Capacity (sq m):		-1,379	711	1,539	2,850
(iii) Assumed Net / Gross Floorspace Ratio:		70%	70%	70%	70%
(iv) Gross Floorspace Capacity (sq m):		-1,969	1,015	2,199	4,071
STEP 7: MINIMUM FORECAST CAPACITY FOR NEW COMPARISON FLOORSPACE:					
(i) Estimated Average Sales Density of New Floorspace (£ per sq m):	£5,500.0	£5,699.3	£6,391.6	£8,424.4	£8,424.4
(ii) MINIMUM "Net" Floorspace Capacity (sq m):		-877	452	979	1,814
(iii) Assumed Net / Gross Floorspace Ratio:		70%	70%	70%	70%
(iv) Gross Floorspace Capacity (sq m):		-1,253	646	1,399	2,591

Notes

STEP 1: Survey Derived (with Inflow) turnovers assume constant market shares over the forecast period, derived from Table 18b.

STEP 2: Assumption is made that comparison retail market is in 'equilibrium' at the base year (i.e. 2023, 'benchmark' turnovers are equivalent to the survey-derived turnover levels, with inflow). Average productivity growth rates from Figure 4b (density growth rate) of Experian Retail Planner Briefing Note 20, are then used to project the available benchmark expenditure.

STEP 3: The forecast residual expenditure capacity (pre commitments) has been derived from Steps 1 and 2.

STEP 4: The turnover of all known commitments has been derived from Table 18c. It is assumed that all commitments would be operational and with mature trading conditions by 2026.

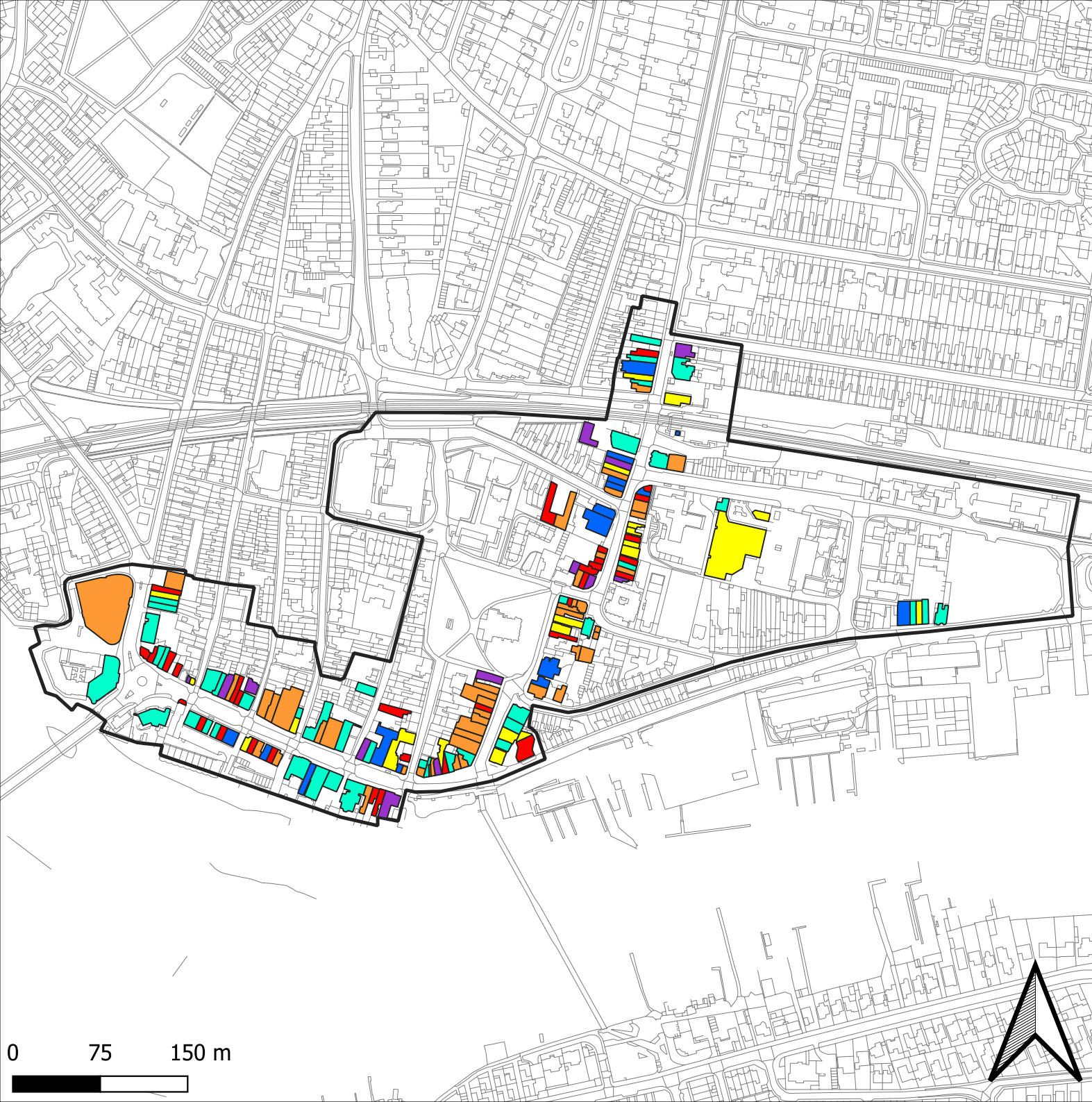
STEP 5: The Surplus Expenditure capacity incorporates the forecast turnover of all commitments (Step 4).

STEP 6: The Surplus Expenditure is converted into a net/gross floorspace capacity, based on Nexus judgement. Average sales density is assumed to be £3,500 per sq.m which Nexus Planning considers to be towards the lower end of what could be achieved. The sales density for respective years is "grown" using Figure 4b (density growth rate) of Experian Retail Planner Briefing Note 20

STEP 7: The Surplus Expenditure is converted into a net/gross floorspace capacity, based on Nexus judgement. Average sales density is assumed to be £5,500 per sq.m which Nexus Planning considers to be towards the higher end of what could be achieved. The sales density for respective years is "grown" using Figure 4b (density growth rate) of Experian Retail Planner Briefing Note 20.

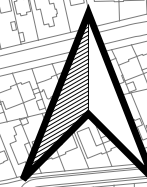
Appendix D – Centre Composition Plans

Shoreham-by-Sea Town Centre



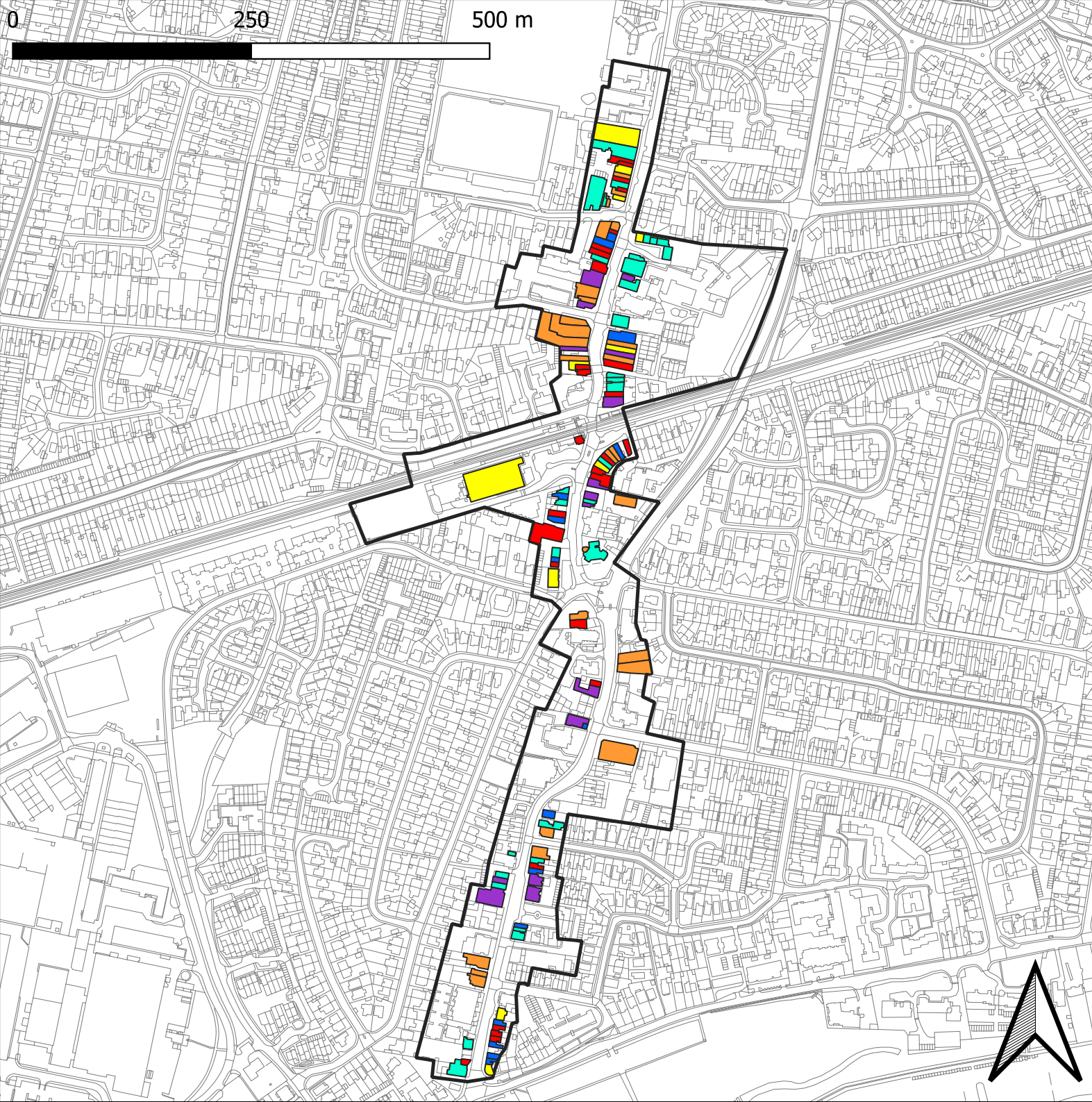
-  Comparison
-  Convenience
-  Financial & Business Service
-  Leisure Service
-  Retail Service
-  Vacant
-  Town Centre Boundary

0 75 150 m





Lancing Town Centre



-  Comparison
-  Convenience
-  Financial & Business Service
-  Leisure Service
-  Retail Service
-  Vacant
-  Town Centre Boundary







Southwick Town Centre

- Comparison
- Convenience
- Financial & Business Service
- Leisure Service
- Retail Service
- Vacant
- Town Centre Boundary



Beach Green Local Centre








-  Convenience
-  Financial & Business Service
-  Leisure Service
-  Retail Service

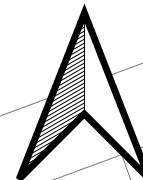

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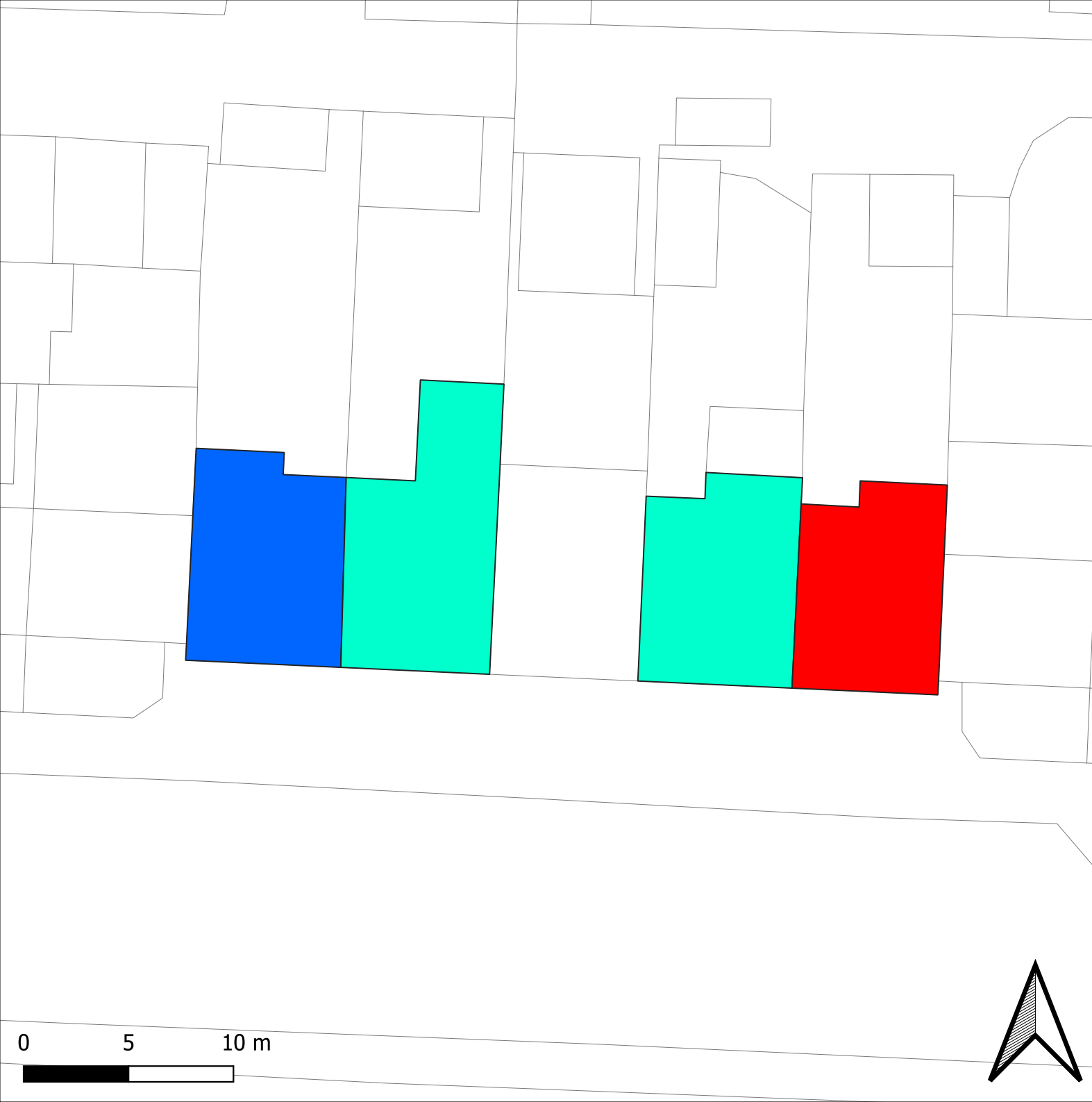
Brighton Road (Lancing) Local Centre

-  Convenience
-  Financial & Business Service
-  Leisure Service
-  Retail Service
-  Vacant

0 5 10 m



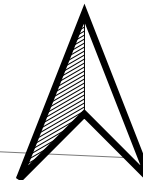
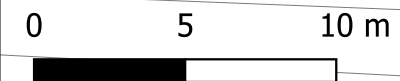
Broadway Local Centre



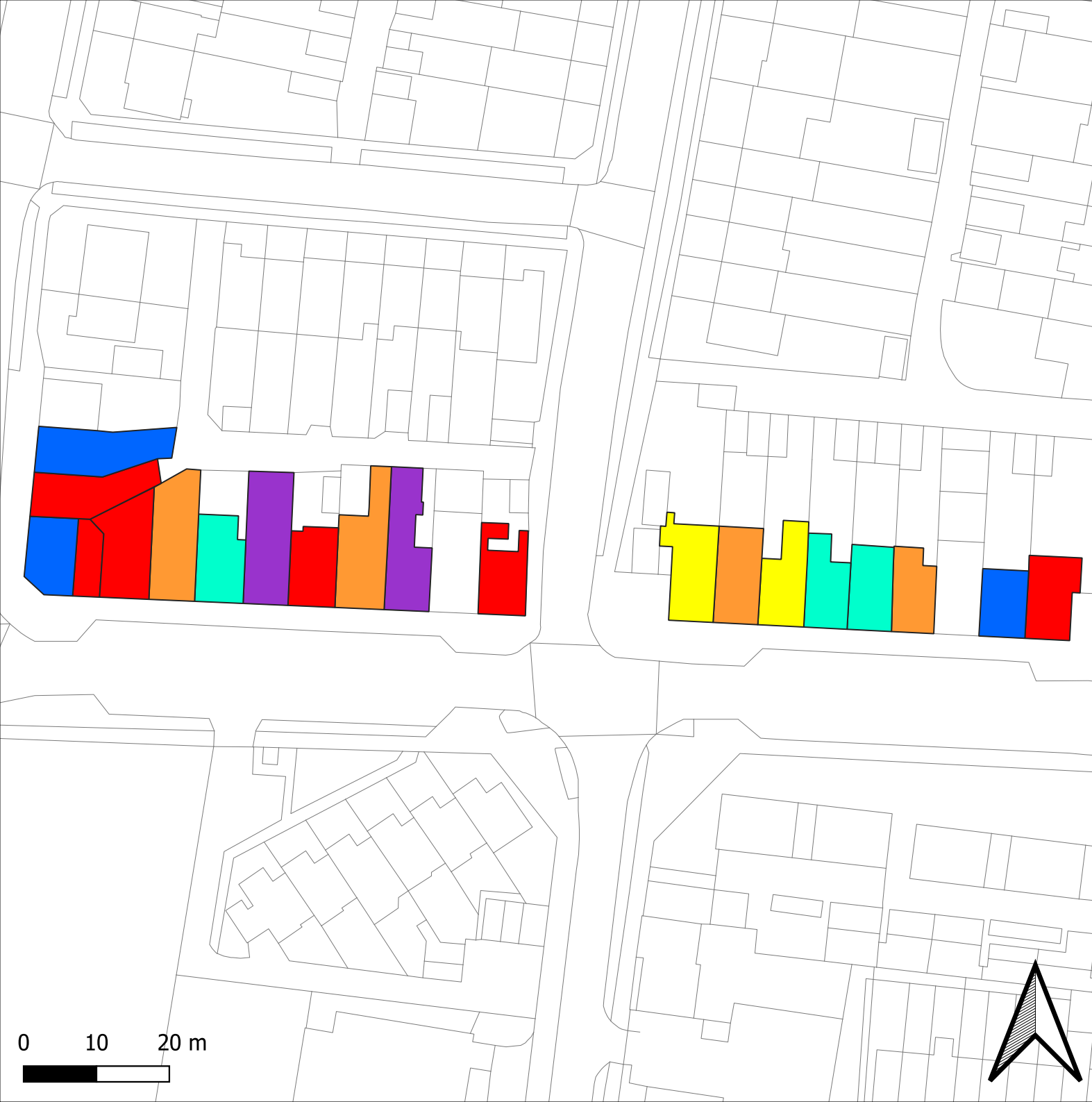
 Leisure Service

 Retail Service

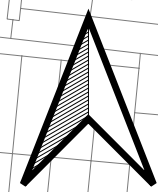
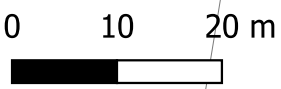
 Vacant



Crabtree Arcade Local Centre



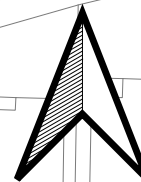
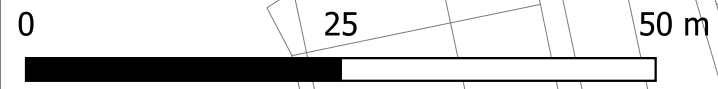
- Comparison
- Convenience
- Financial & Business Service
- Leisure Service
- Retail Service
- Vacant







Ferry Road Local Centre



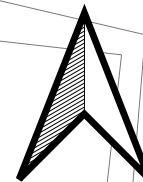

-  Comparison
-  Convenience
-  Financial & Business Service
-  Leisure Service
-  Retail Service



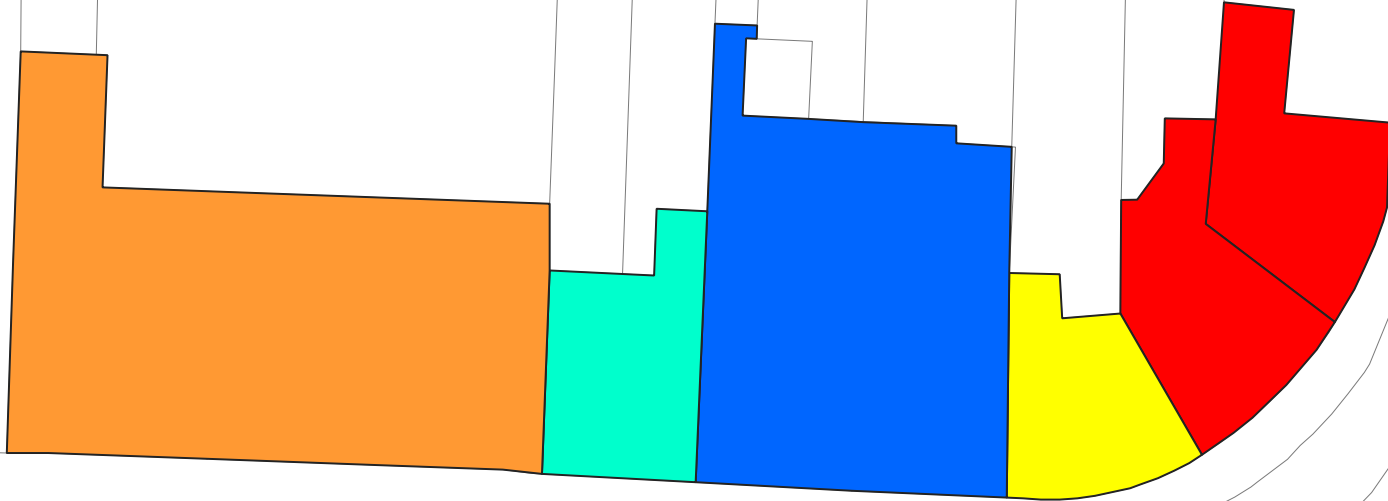
Hillbarn Parade Local Centre






-  Comparison
-  Convenience
-  Leisure Service
-  Vacant

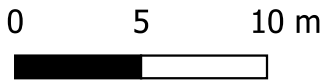
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Kingston Broadway Local Centre

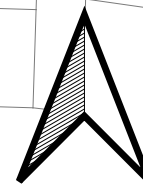
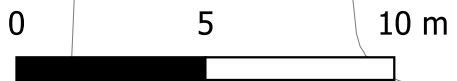


-  Comparison
-  Convenience
-  Leisure Service
-  Retail Service
-  Vacant





Laylands Road Local Centre

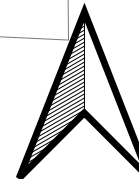
-  Comparison
-  Convenience
-  Leisure Service



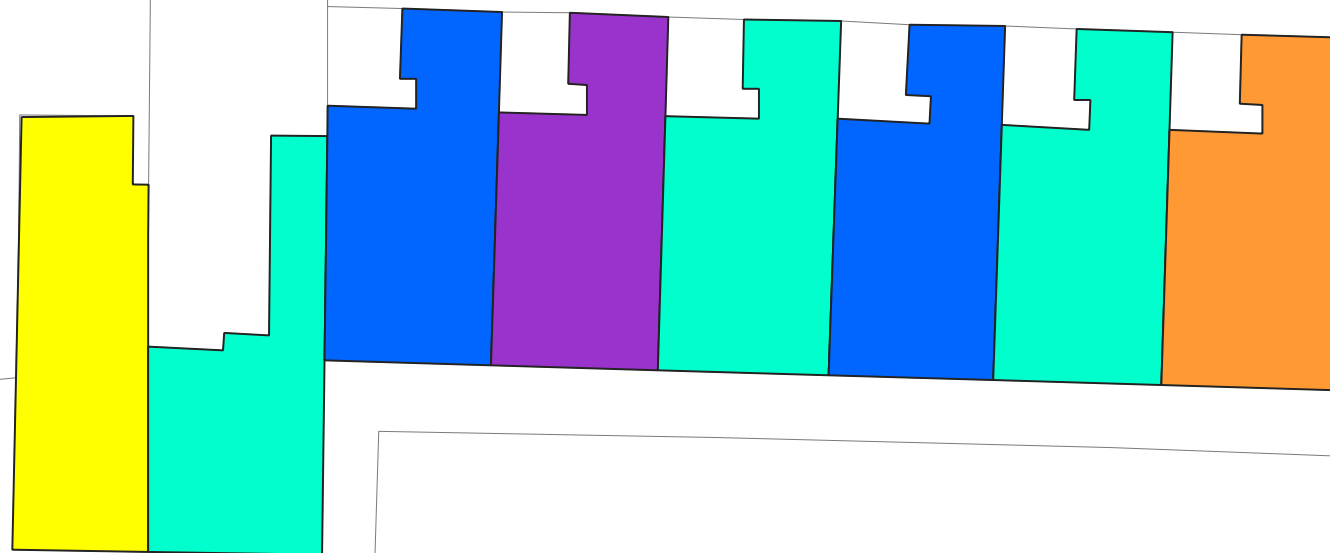
Lisher Road Local Centre

-  Convenience
-  Vacant

0 5 10 m

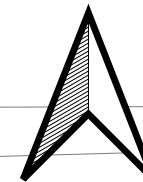


Manor Road Local Centre







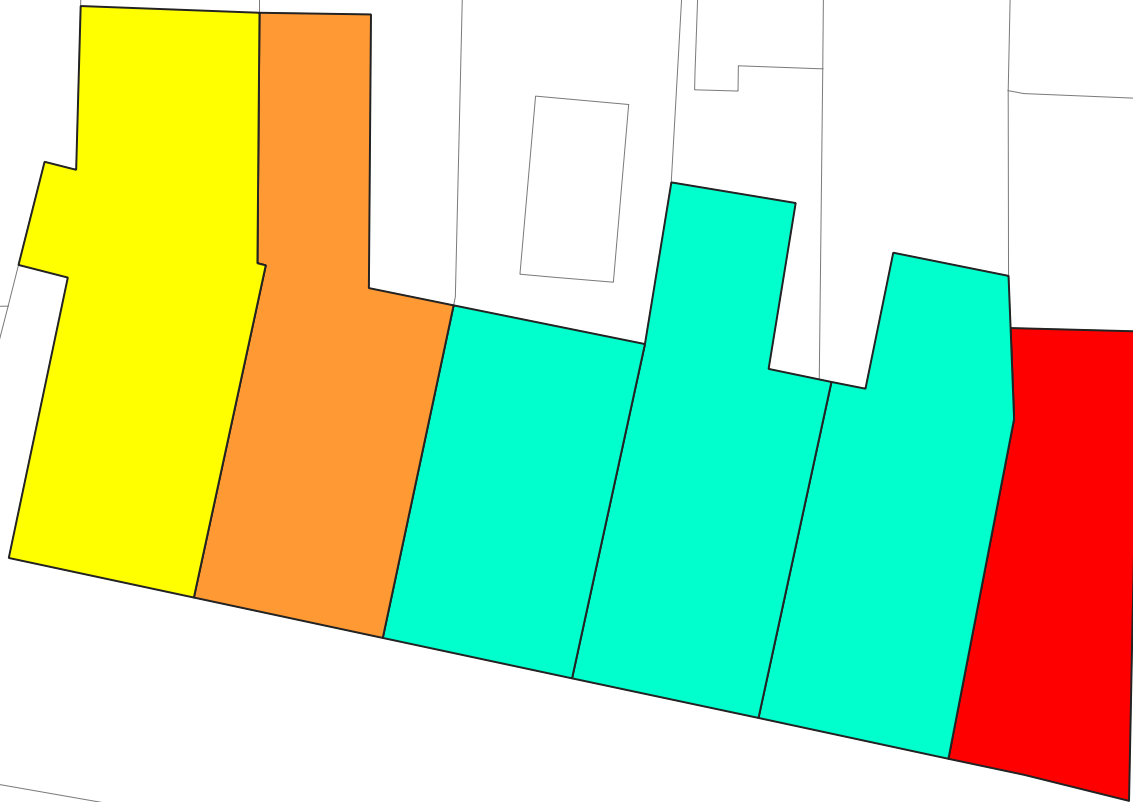
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-  Convenience
-  Financial & Business Service
-  Leisure Service
-  Vacant

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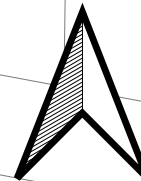


Middle Road Local Centre

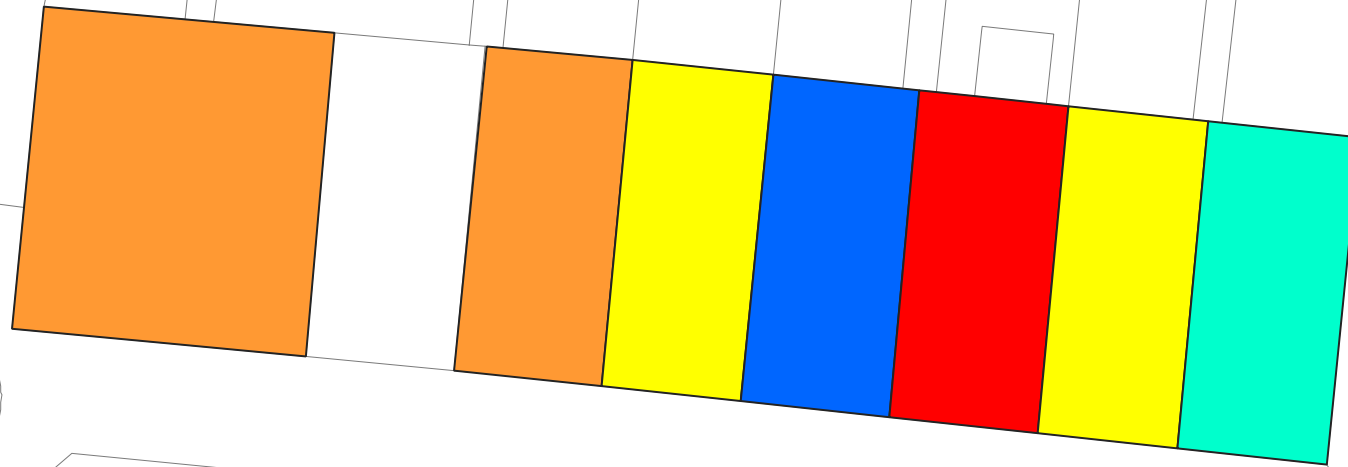
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-  Retail Service








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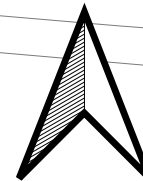



Seadown Parade Local Centre



-  Comparison
-  Convenience
-  Leisure Service
-  Retail Service
-  Vacant

0 5 10 m

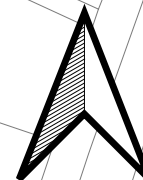


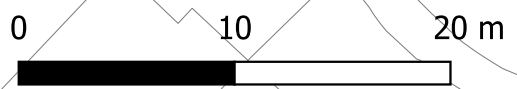
The Parade (Cokeham Road) Local Centre









-  Comparison
-  Convenience
-  Leisure Service
-  Retail Service

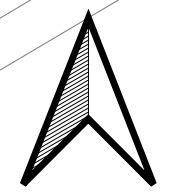
0 7.5 15 m





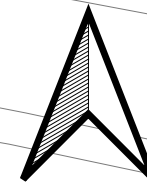
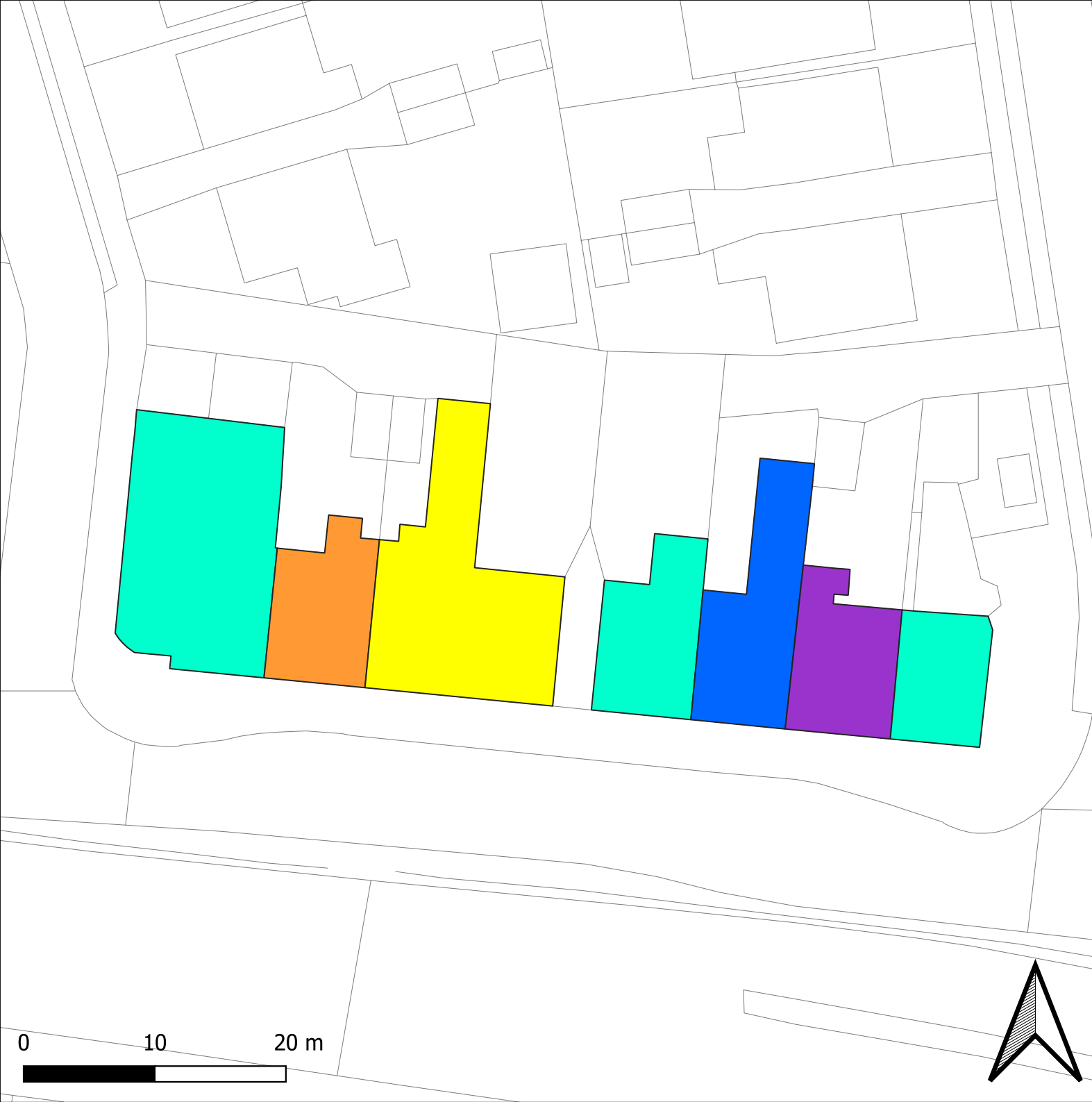
Upper Shoreham Road Local Centre

-  Comparison
-  Convenience
-  Financial & Business Service
-  Leisure Service
-  Retail Service
-  Vacant





Windmill Parade Local Centre

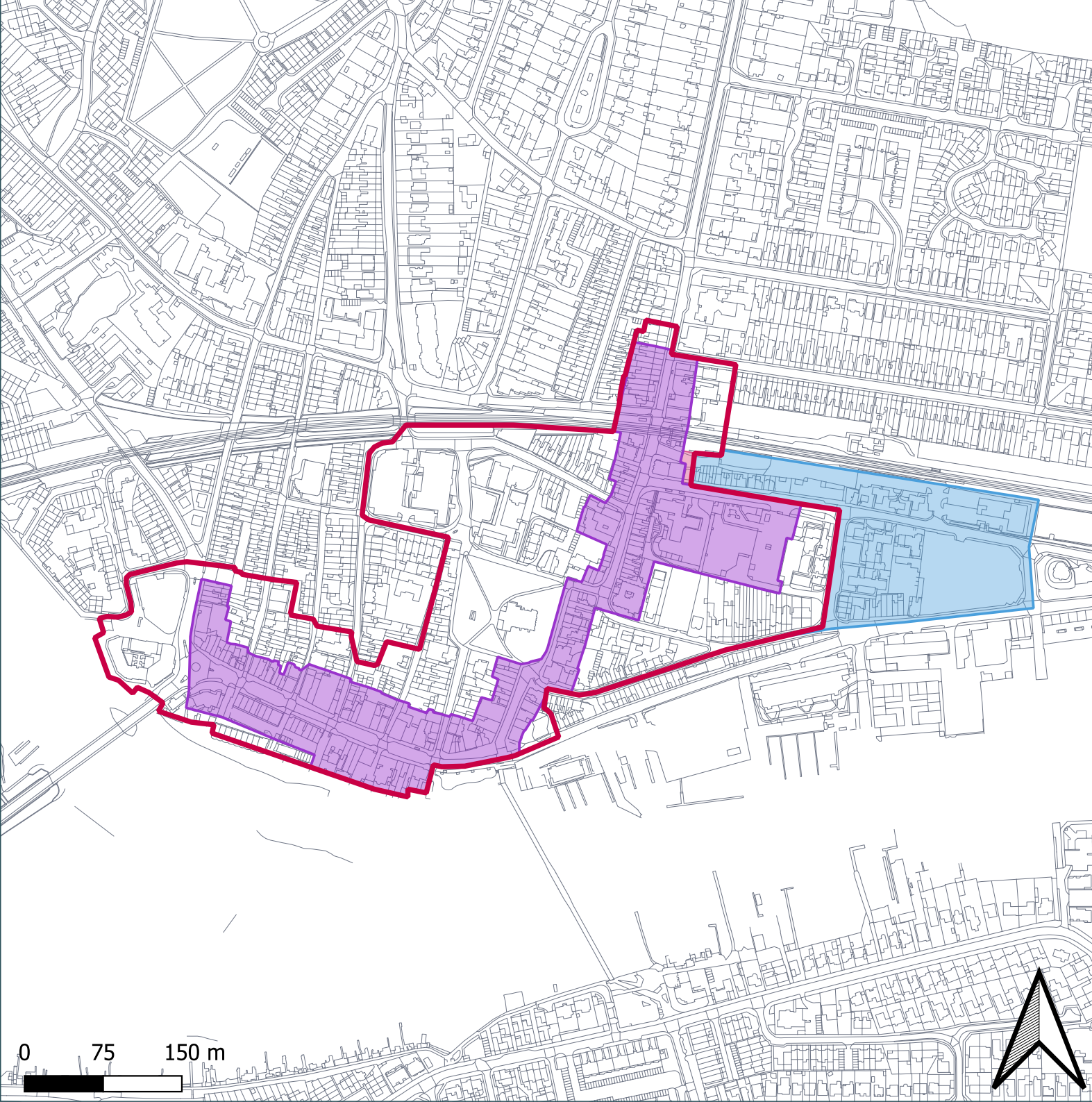
-  Comparison
-  Convenience
-  Financial & Business Service
-  Leisure Service
-  Vacant






Appendix E – Boundary Recommendation Plans

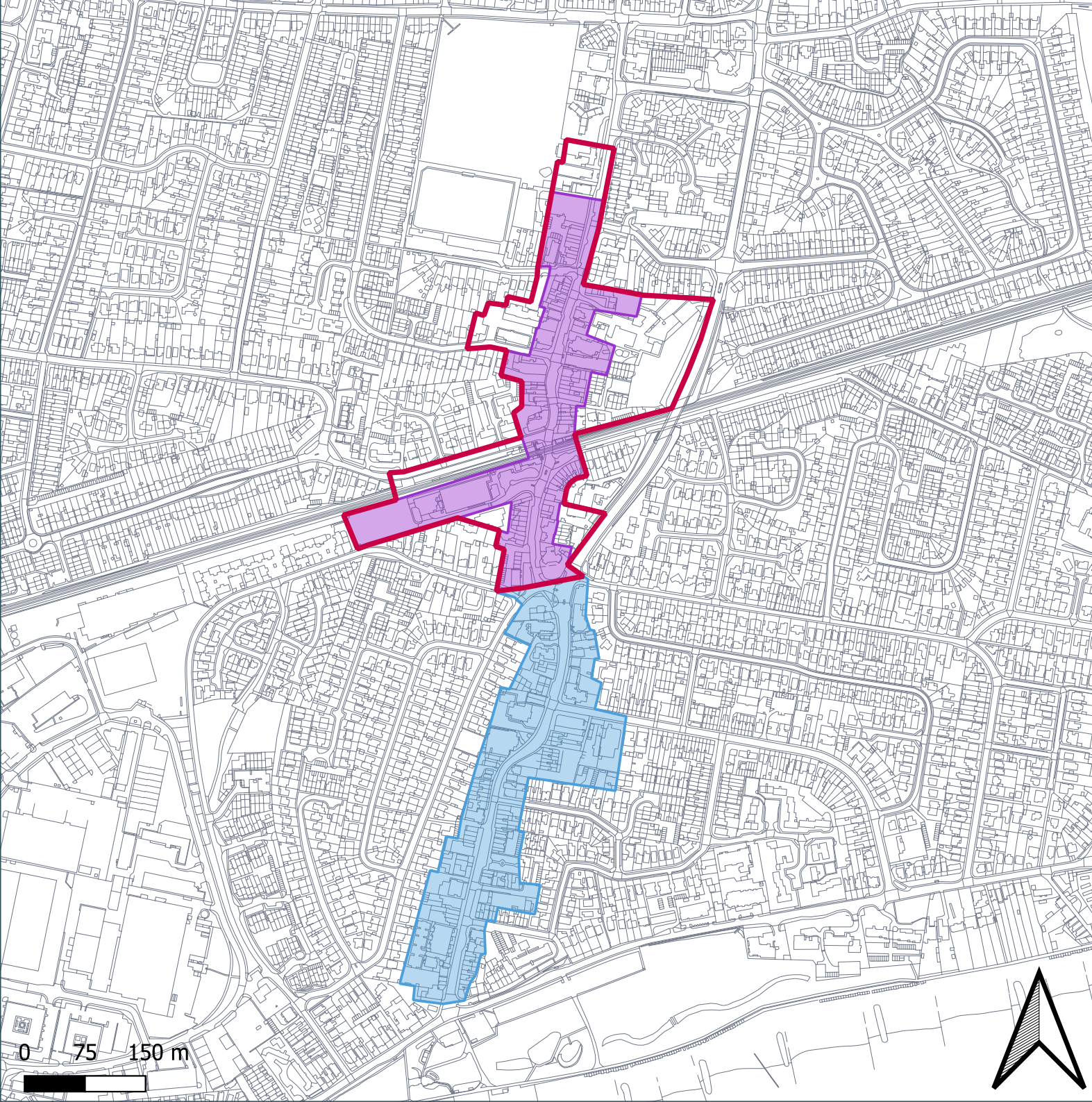
Shoreham-by-Sea Recommended Boundaries

-  Recommended Town Centre Boundary
-  Recommended Primary Shopping Area
-  Area Proposed to be Removed from the Town Centre Boundary
-  Area Proposed to be Removed from the Primary Shopping Area

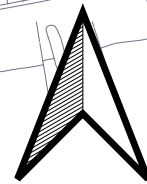


Lancing Recommended Boundaries



-  Recommended Town Centre Boundary
-  Recommended Primary Shopping Area
-  Area Proposed to be Removed from the Town Centre Boundary

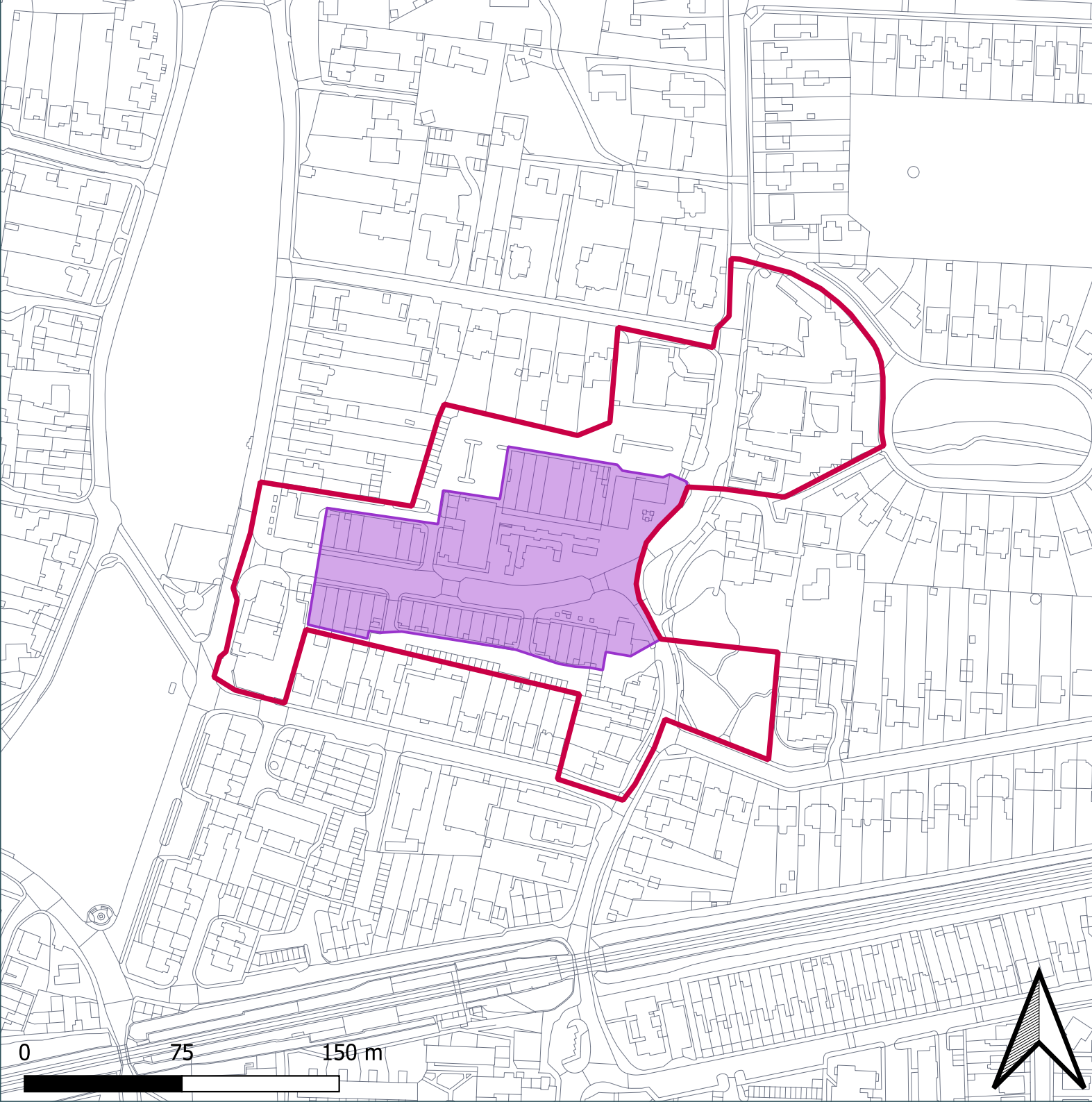


0 75 150 m



Southwick Recommended Boundaries

-  Recommended Town Centre Boundary
-  Recommended Primary Shopping Area



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